

BURSA MALAYSIA BERHAD

1H 2010 Financial Results

16 July 2010

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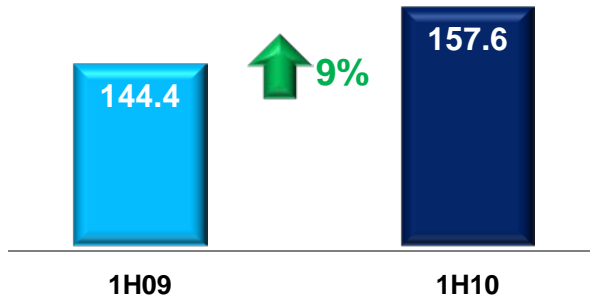
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Highlights

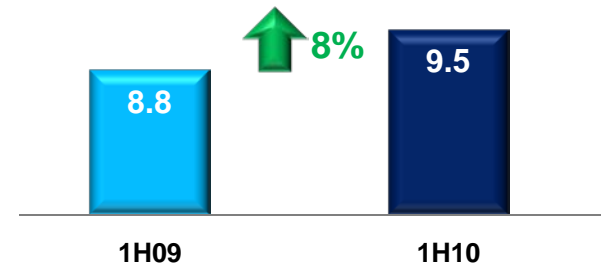
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Sustainable Financial Performance

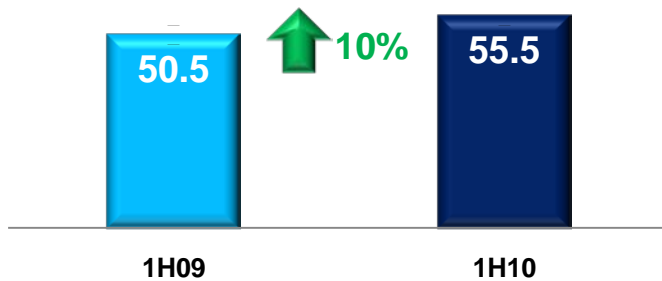
Operating Revenue (RM mil)



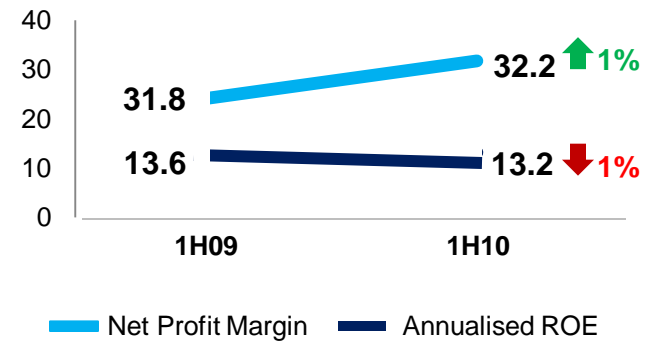
Net Interim Dividend per Share (sen)



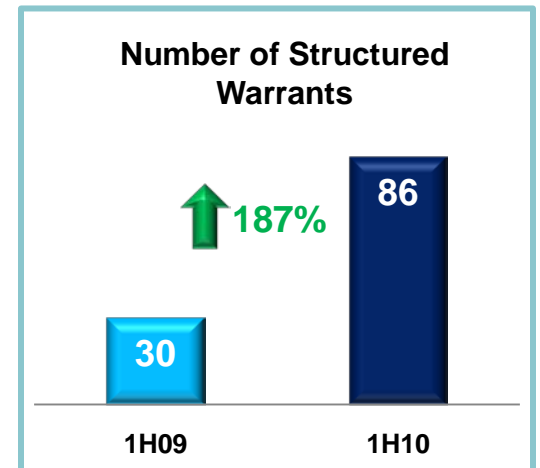
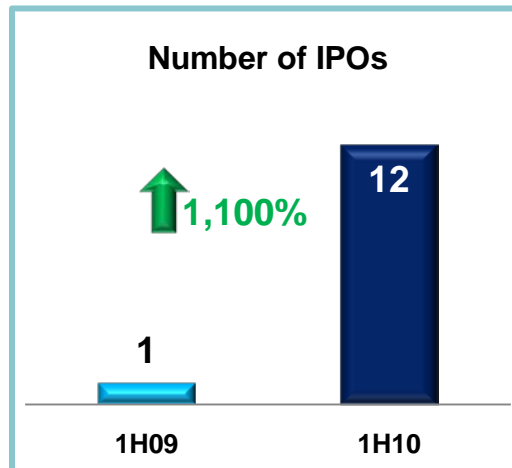
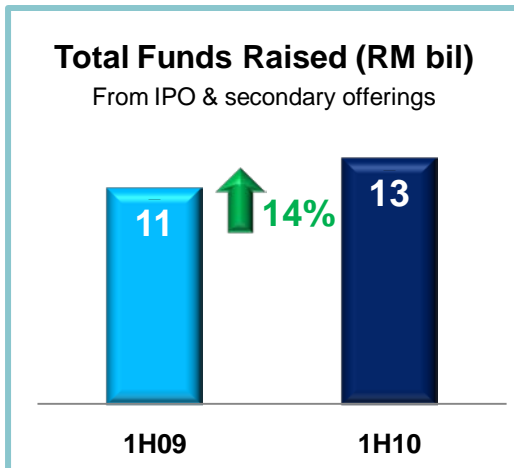
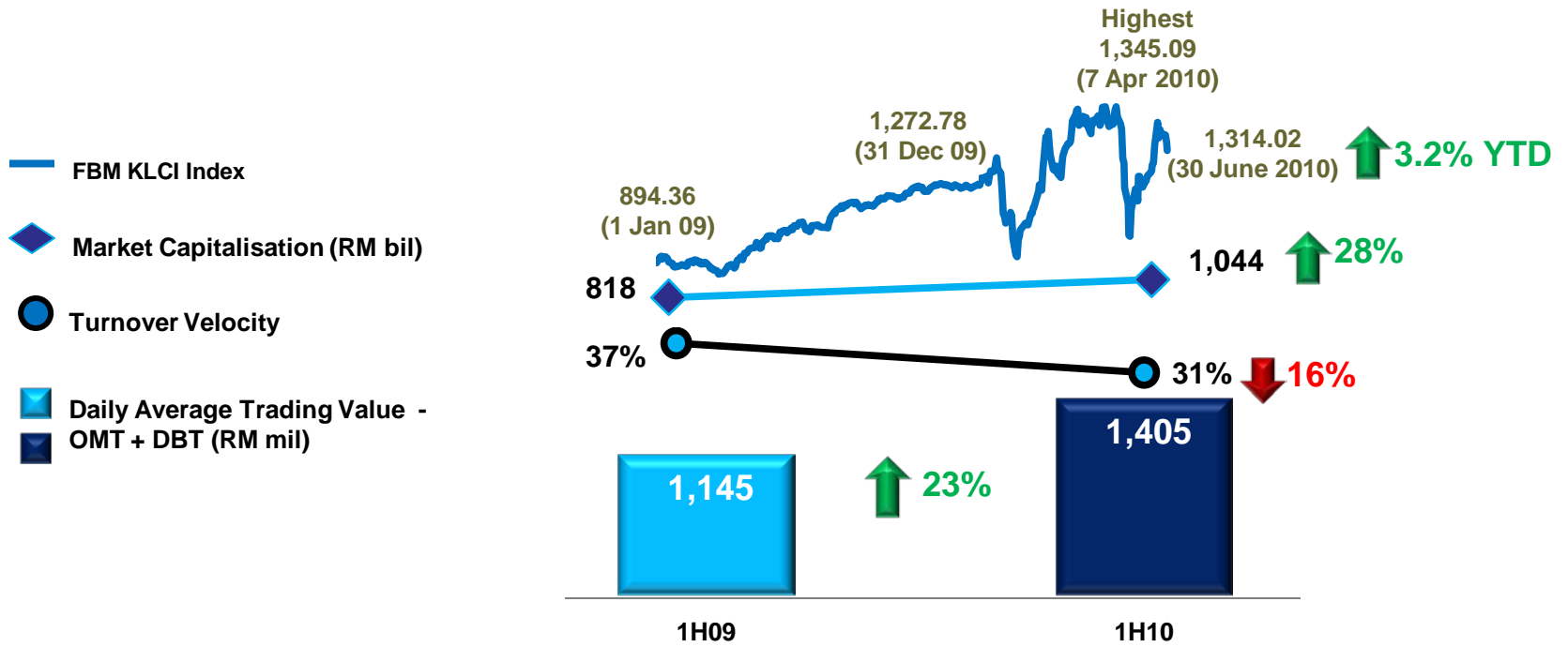
Net Profit (RM mil)



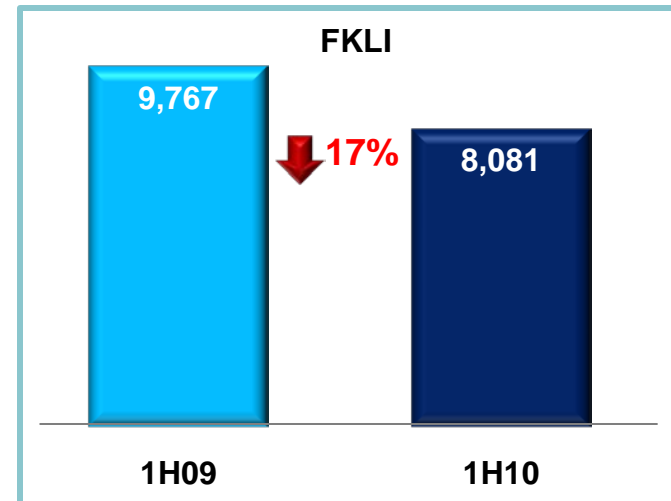
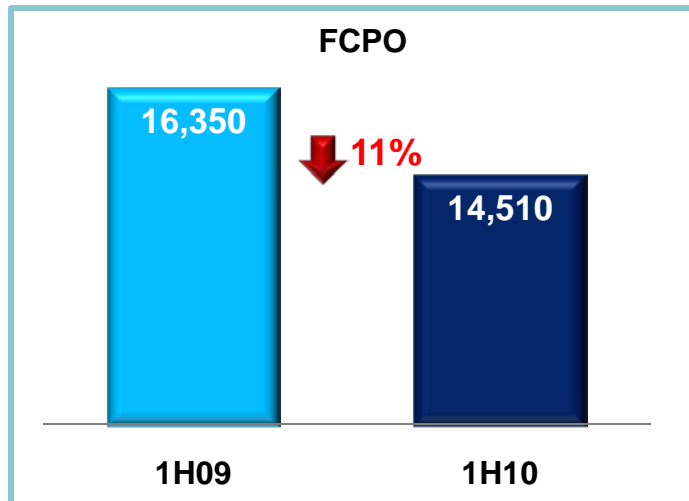
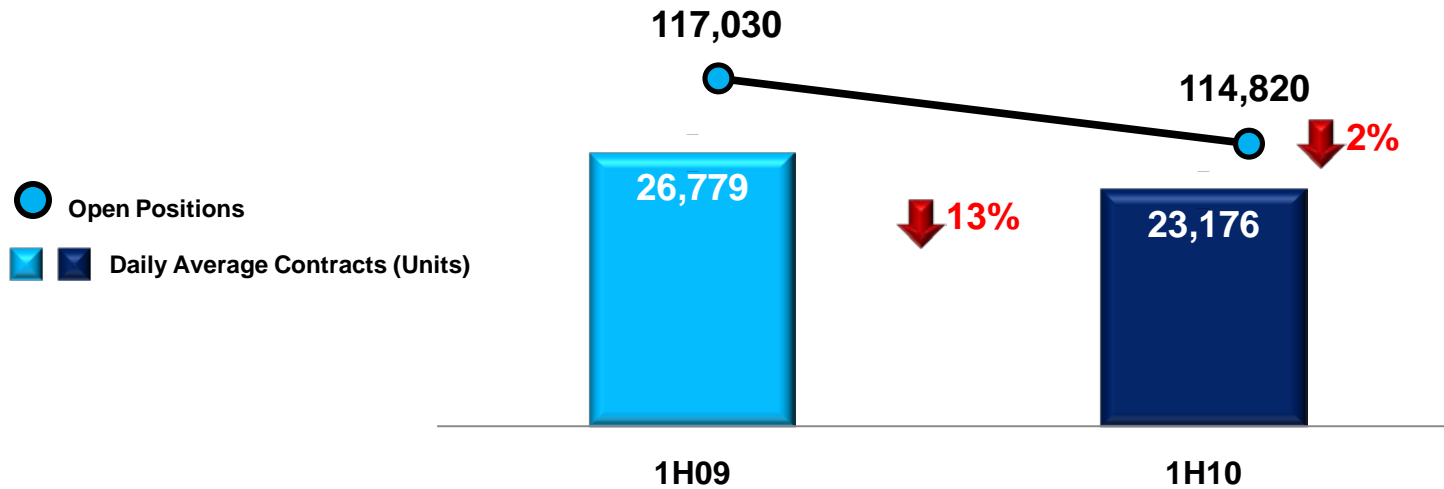
Net Profit Margin & Annualised ROE (%)



Sustained Interest in Securities Market



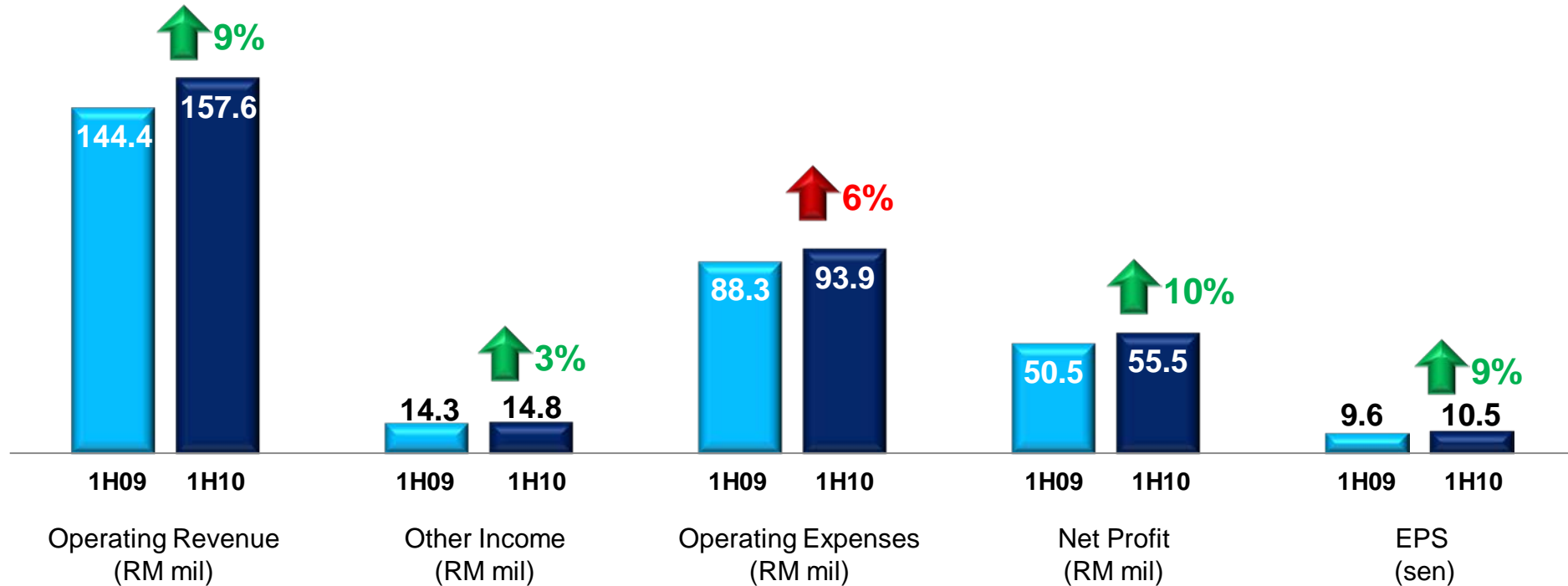
Derivatives Market Impacted by Lower Volatility



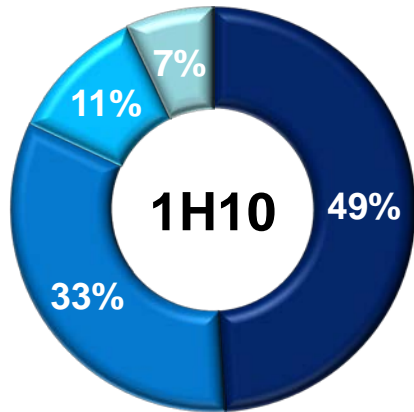
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Consistent Dividend Payout	12

Financial Results Snapshots

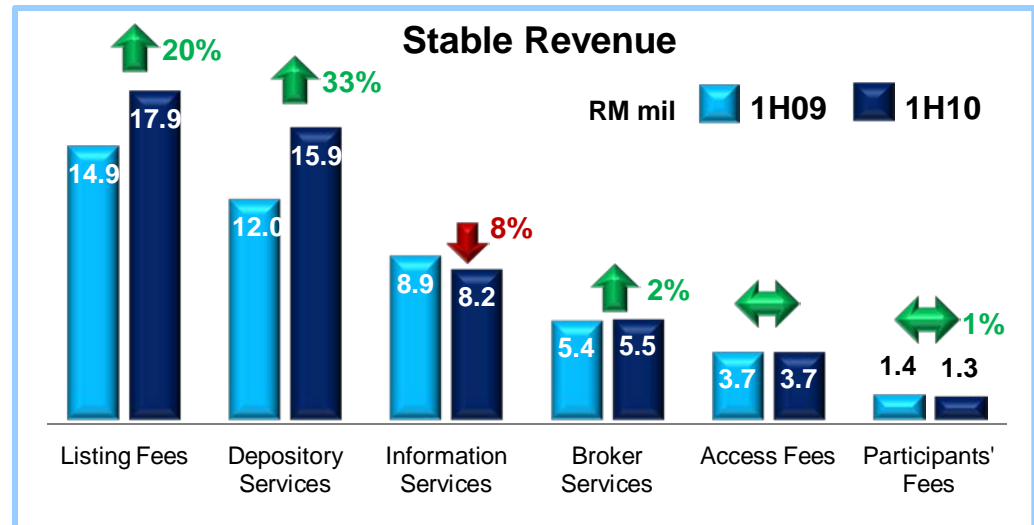
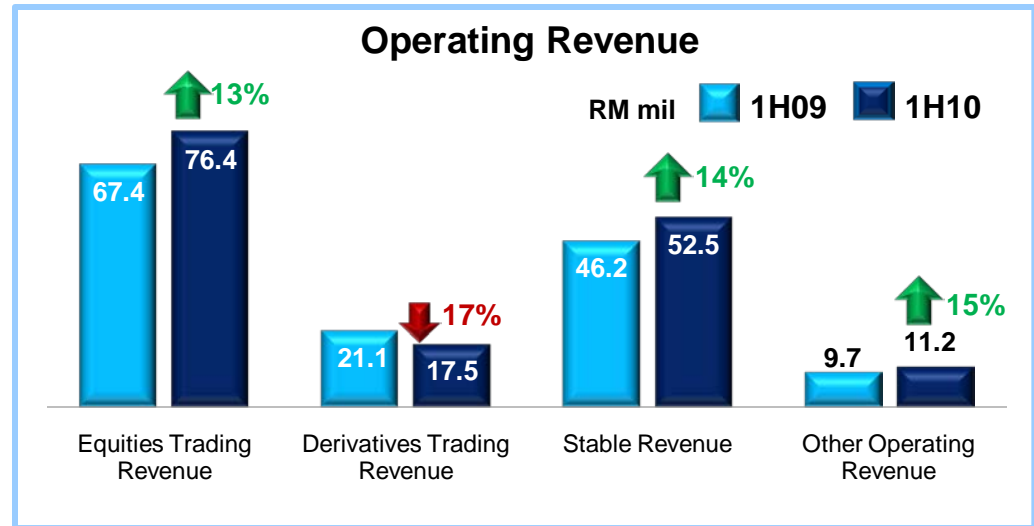


Higher Revenue Driven by Securities Trading



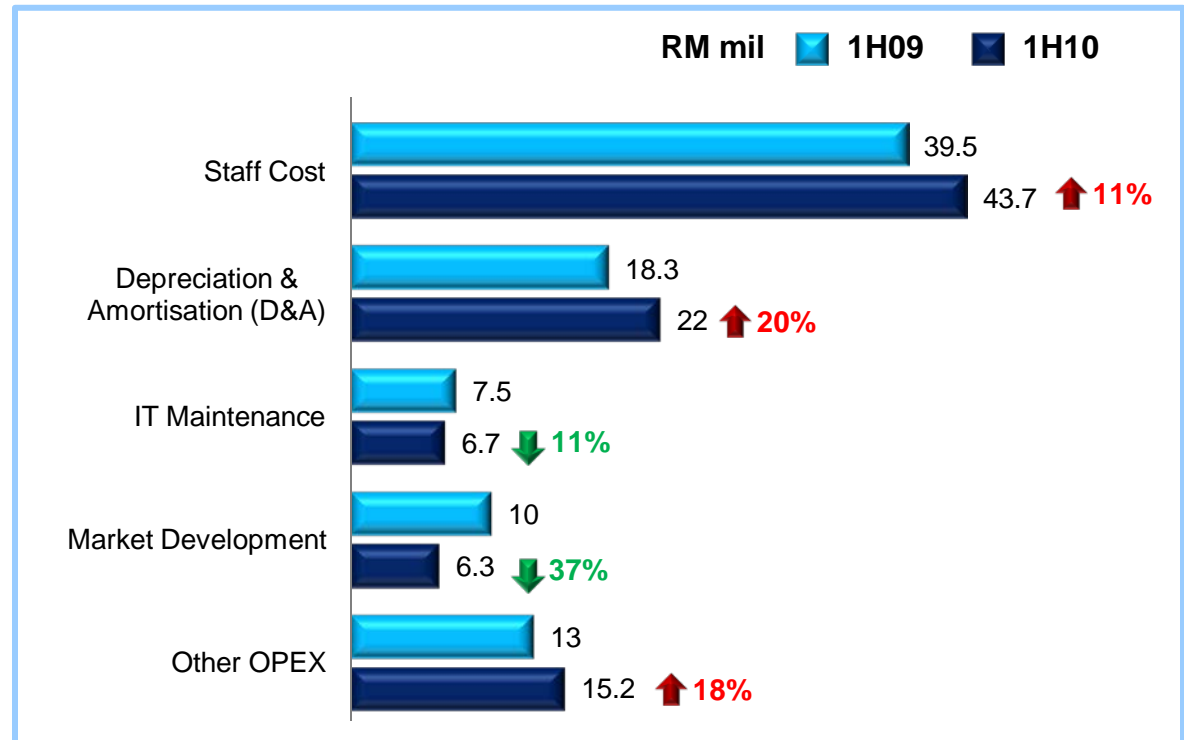
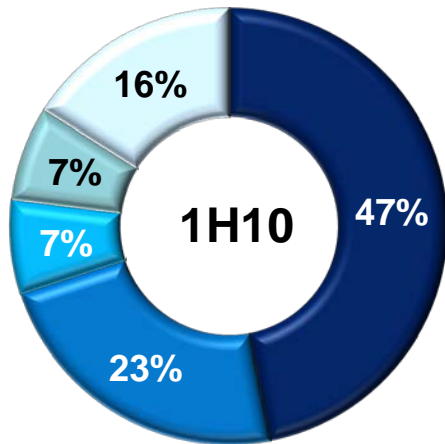
Operating Revenue up by 9% to **RM157.6 mil in 1H10** (1H09: RM144.4 mil)

- Higher equities trading revenue driven by improved sentiment.
- Derivatives trading revenue declined due to lower volatility in CPO prices and equities market.
- Stable revenue increased due to higher listing and issue fees from the higher no. of IPO's, structured warrants and secondary issues.



* Other operating revenue mainly comprise conference fees , interest earned from participants' contributions and perusal & processing fees.

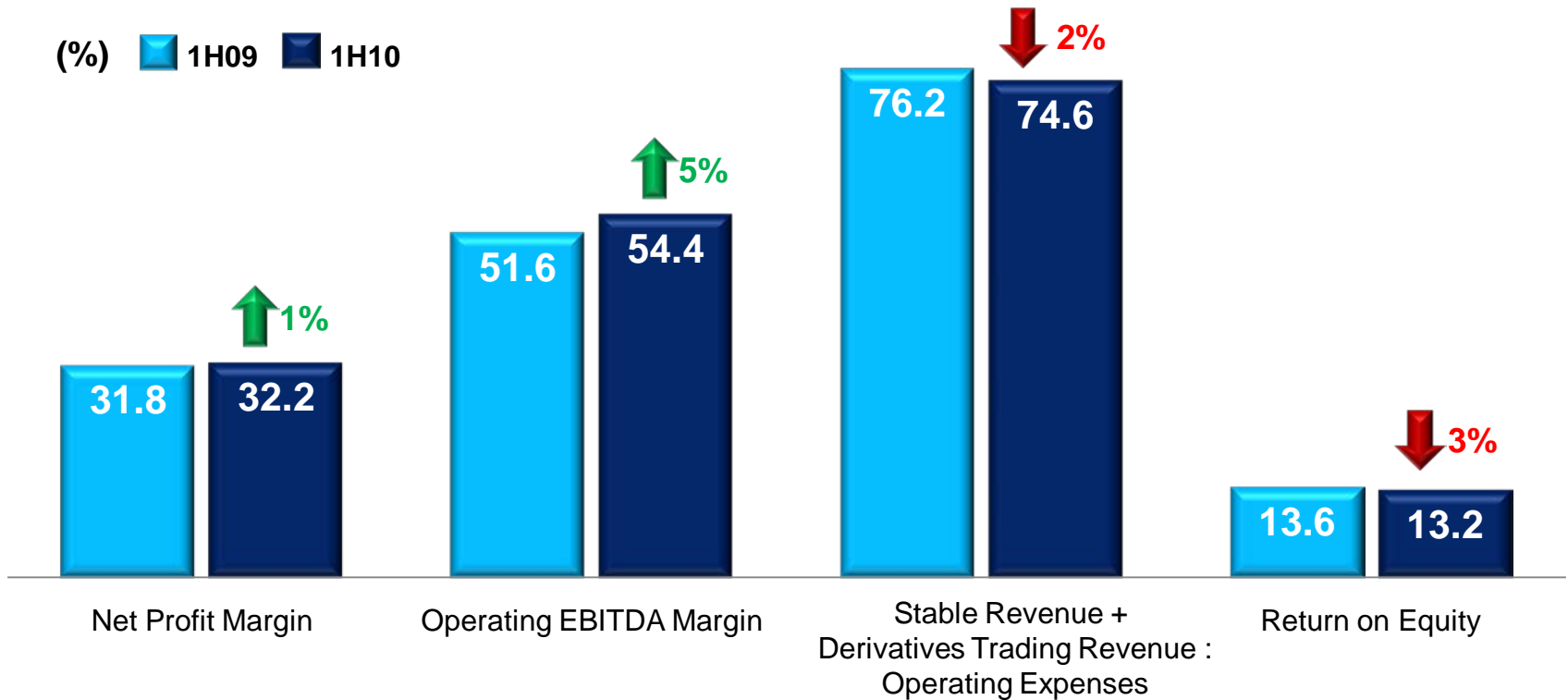
Managing Costs



Operating Expenses Increased 6% to
RM93.9 mil in 1H10
 (1H09: RM88.3 mil)

- Staff cost up due to talent development initiatives.
- Accelerated D & A for Bursa Trade Derivatives.

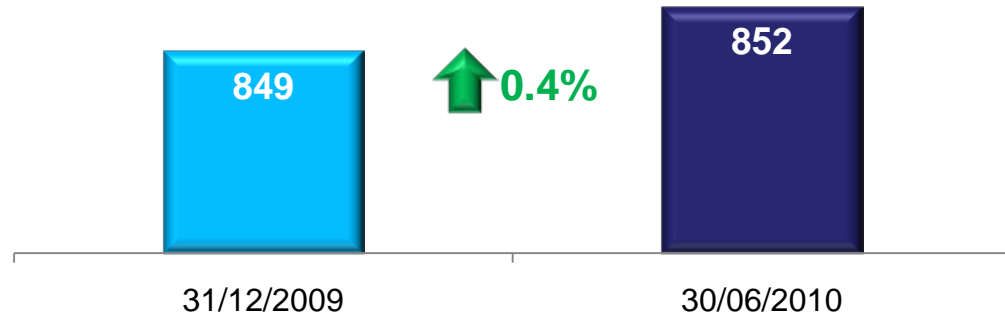
Sustained Performance Ratios



Strong Cash Reserves

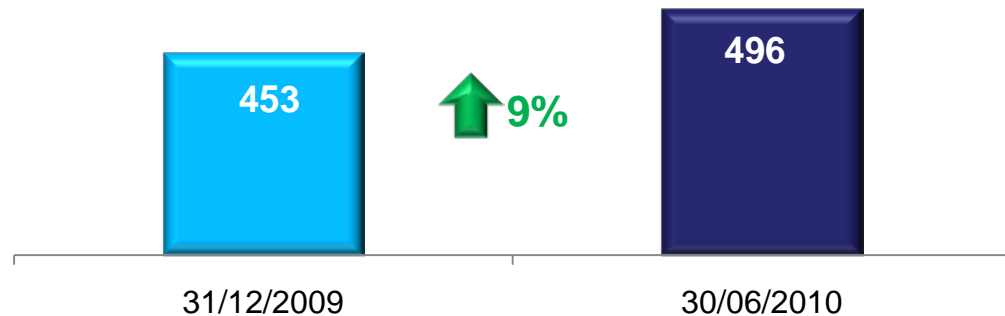
Shareholders' Fund

RM mil



Financial Resources Available for Use

RM mil






The Company has sufficient financial resources to cover its Clearing Guarantee Fund Commitment, CAPEX and working capital requirements.

Consistent Dividend Payout

Maximising Value to Shareholders, Surpassed 75% Payout Policy

Historical Dividend Payout (sen/gross)

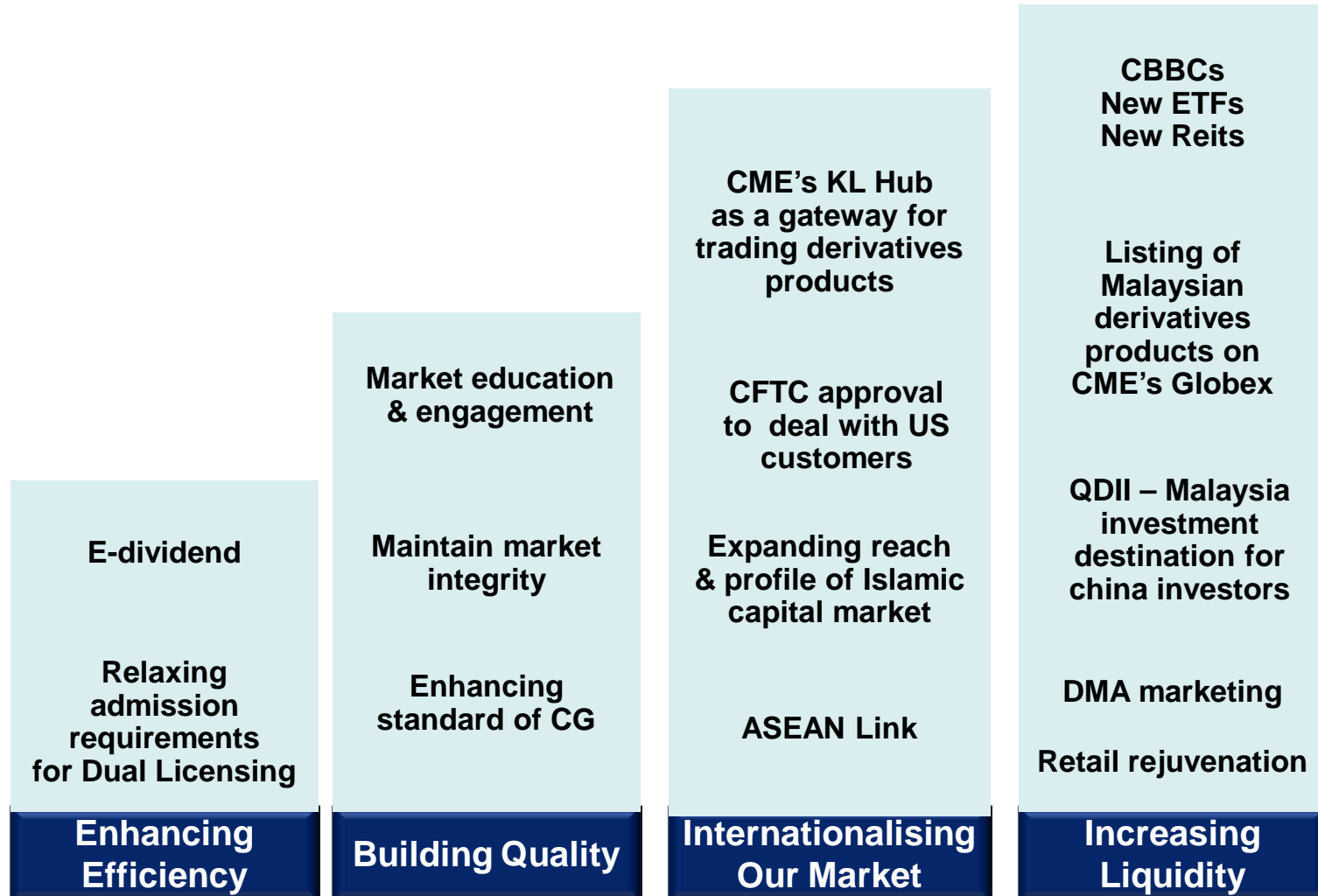
% of Dividend Payout
(exclude special dividend)

FINANCIAL YEAR 2010	Interim Dividend (single tier) 9.5		91%
FINANCIAL YEAR 2009	Interim dividend - Franked dividend 5.1 - Single tier 5.0 Final Dividend (single tier) 9.0		93%
FINANCIAL YEAR 2008	Interim Dividend 16.5 Final Dividend 7.8		91%

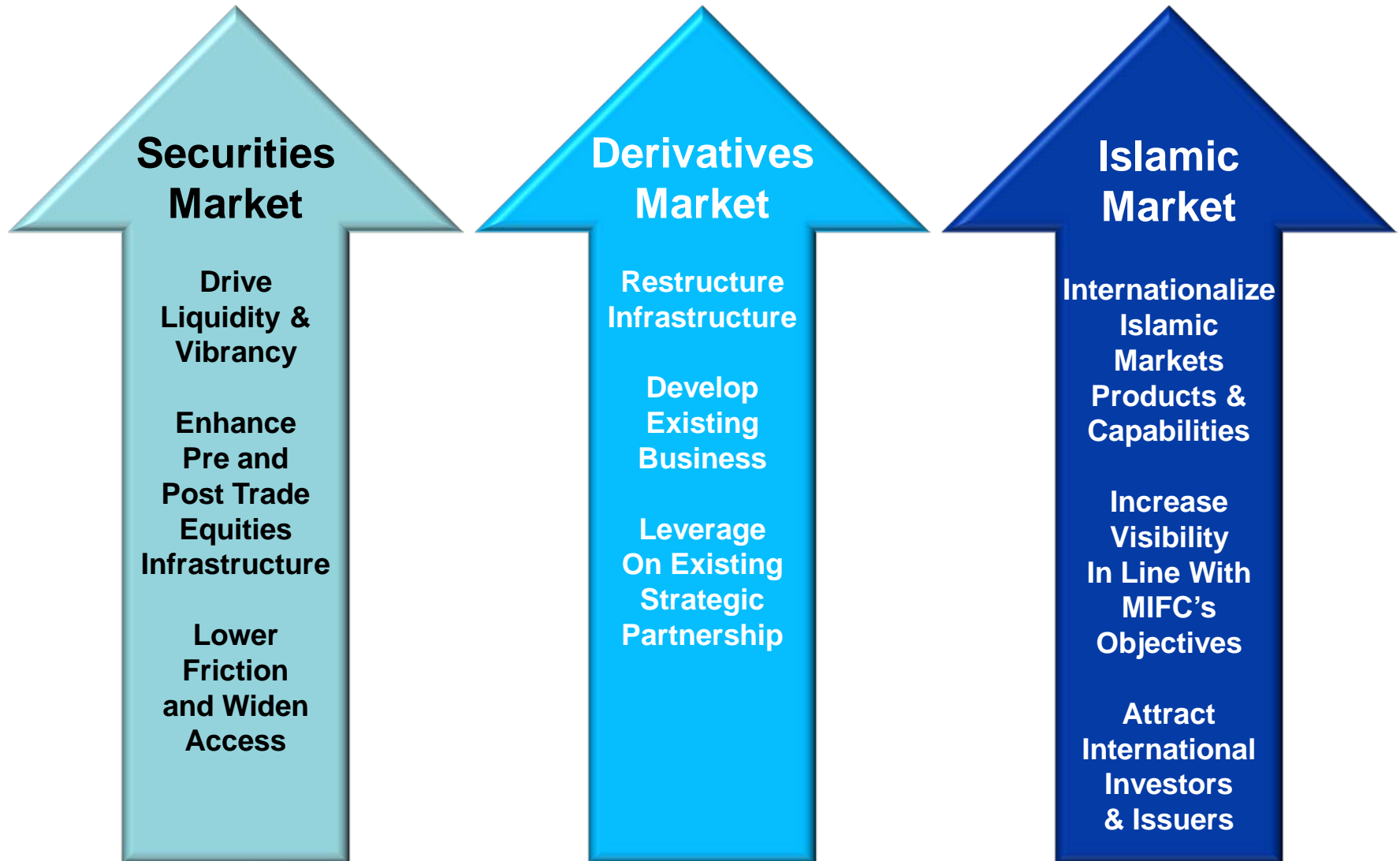
Business Review & Strategy

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Key Developments in 2010



Continued Focus in 2010



Global Recognition

**QDII – Malaysia
Investment
destination for china
investors**

**CBRC
Recognition**

**CFTC
Approval**

**Approval from US
Commodity Futures
Trading Commission
(CFTC) to enable
Malaysian Futures brokers
to deal with US customers.**

**On Watch List for FTSE
Global Equity Index
Series: Advanced
Emerging**

**FTSE
Watch List**

**CME
Partnership**

**Partnering with the
world's premier
derivatives player to
develop our derivatives
market**

**Investor Relations Global
Rankings (IRGR)
- "Best Corporate Governance
Practices" and "Best Online Annual
Report"**

**AWARDS
2010**

**The Asset Triple A Awards
- "Market Innovation" award for
Bursa Suq Al-Sila'**

Bursa Malaysia - A Market of Quality

Secure Infrastructure

Safe Regulatory Environment

Compelling Products

BURSA MALAYSIA BERHAD

1H 2010 Financial Results

16 July 2010

Q & A



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2009 Initiatives – Building Blocks For An Attractive Market

NEW PRODUCTS & SERVICES

FTSE BM Palm Oil Plantation
Index Series

بورصة سوق السلع


Sukuk Listing

Bonds Listing
(exempt regime)

STRENGTHENING LIQUIDITY

Market Making-
Structured Warrants & ETFs

More Proprietary Day Traders

Restructuring of minimum
bids/spread size

Introduction of SBL-Negotiated
Trade

Market Education & Awareness

Direct Market
Access - Equity

INTERNATIONALISING MARKETS

KLCI Conversion
to FTSE

Multicurrency Securities
Framework

Foreign IPOs

Strategic partnership with CME
on derivatives market

Islamic Market Highlights



Foreign Membership Admission

1. Saudi Hollandi Bank

Foreign Membership Shari'ah Approvals

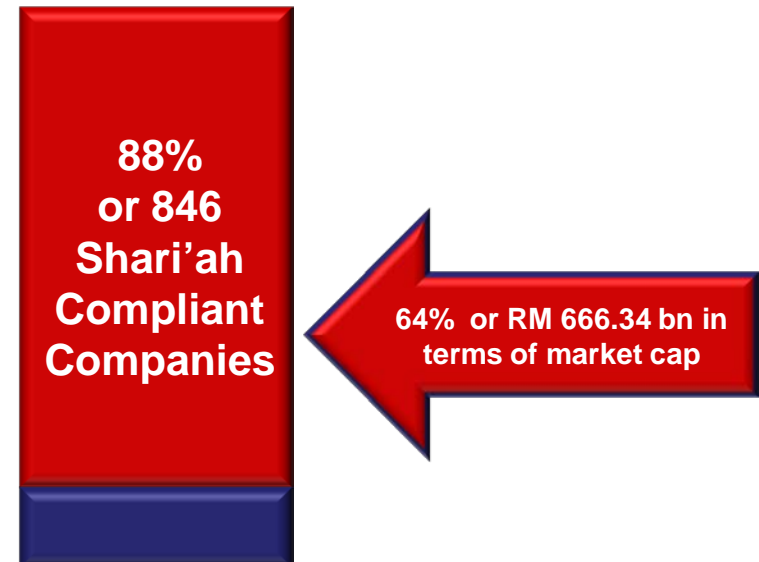
1. Al Rajhi Bank
2. Alinma Bank
3. Bank AlBilad

- ▶ Total Value Traded and ADV for BSAS continues to rise month on month save and except May 2010 which saw a drop due to the BNM's OPR hike.

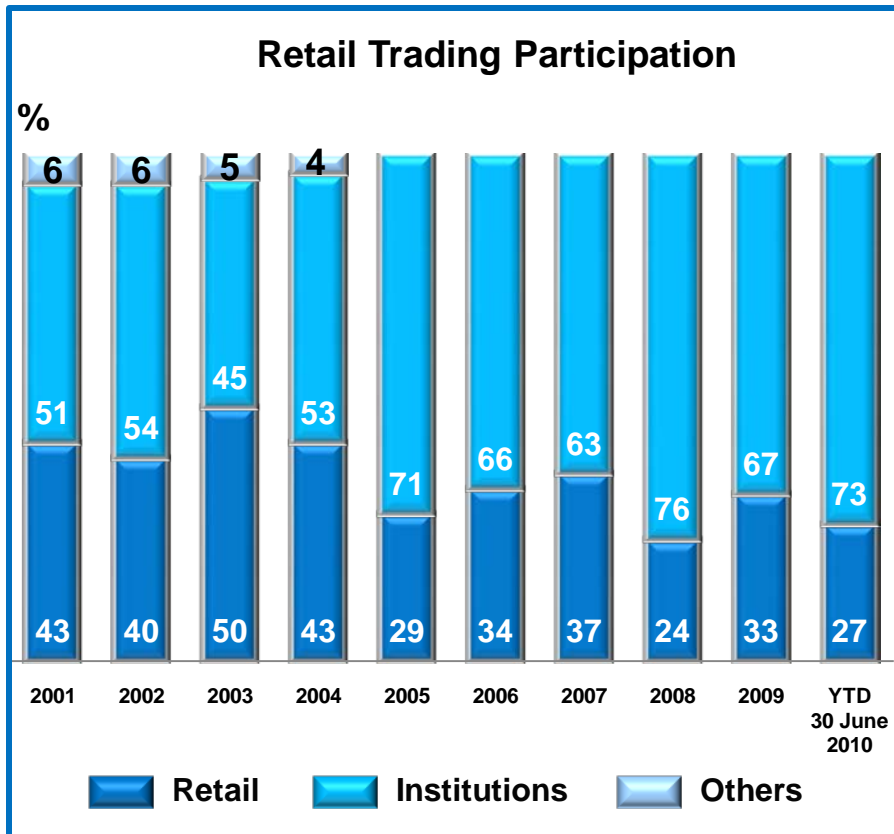
Sukuk Exempt Regime listings @ 30 June 2010

No. of Listings	14
% of Total Listings	72%
Programme value listed	USD 20,937,989,256
Exchange Global Ranking	1

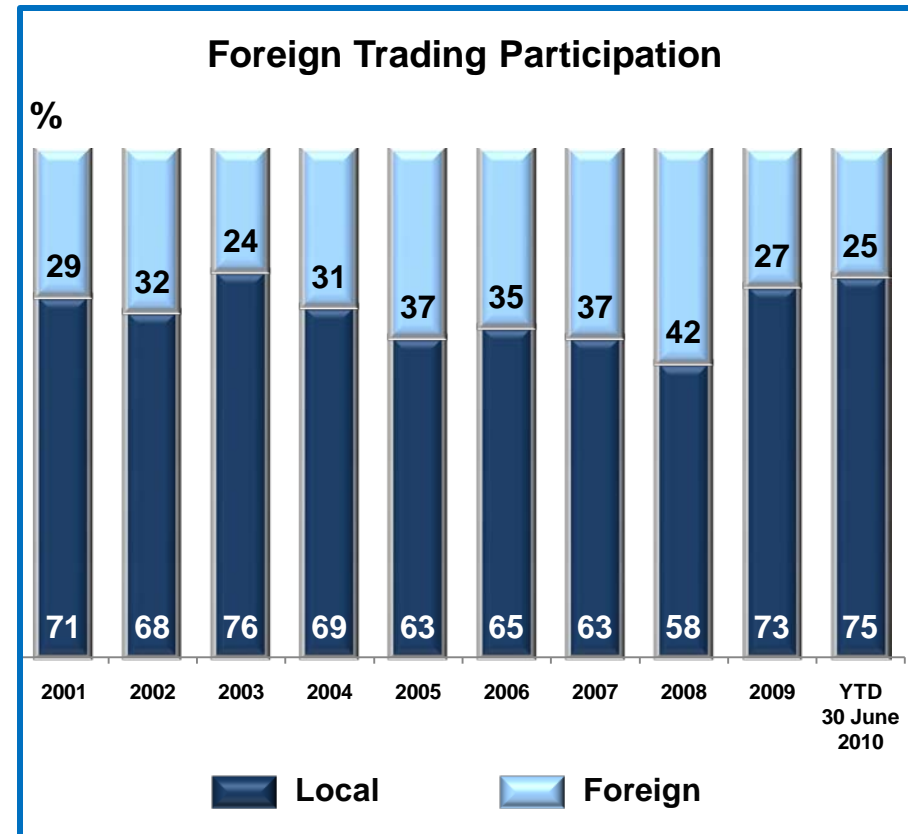
Shari'ah Compliant Companies



Trading Participation



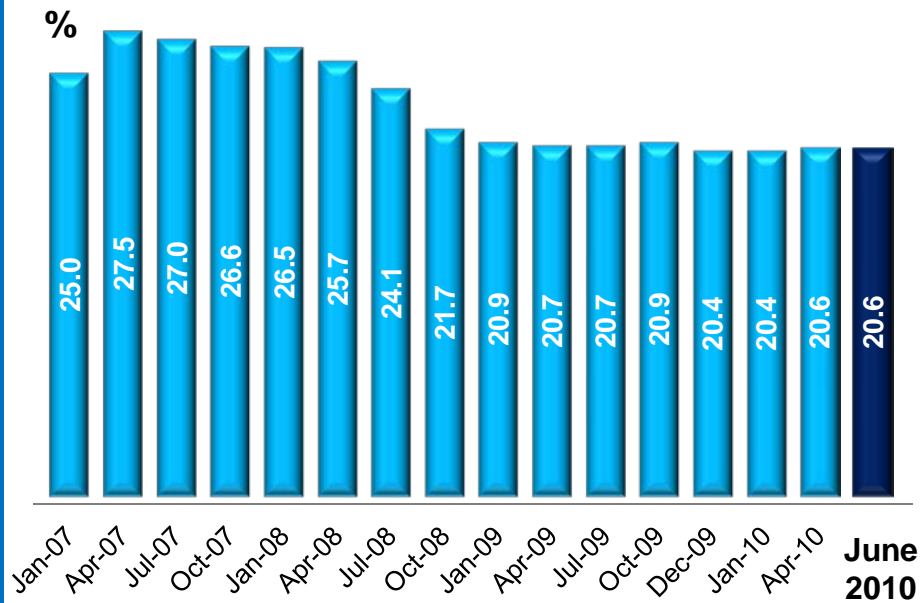
“Others”- refer to trades conducted for accounts not belonging to individuals/ institutions. Definitions of investors’ type clarified in 2004, hence reducing the type of investor falling under “others” category.



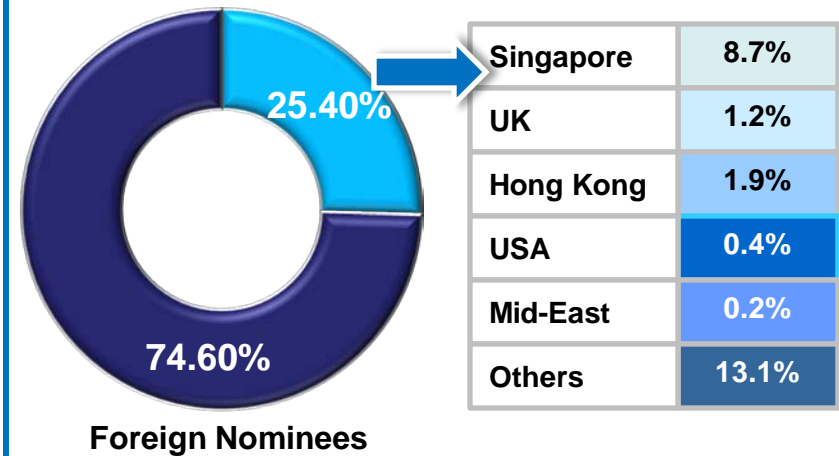
2010 statistics were based on Bursa’s internal system. From 2001 to 2009, the statistics were based on Brokers’ submission.

Market Foreign Ownership

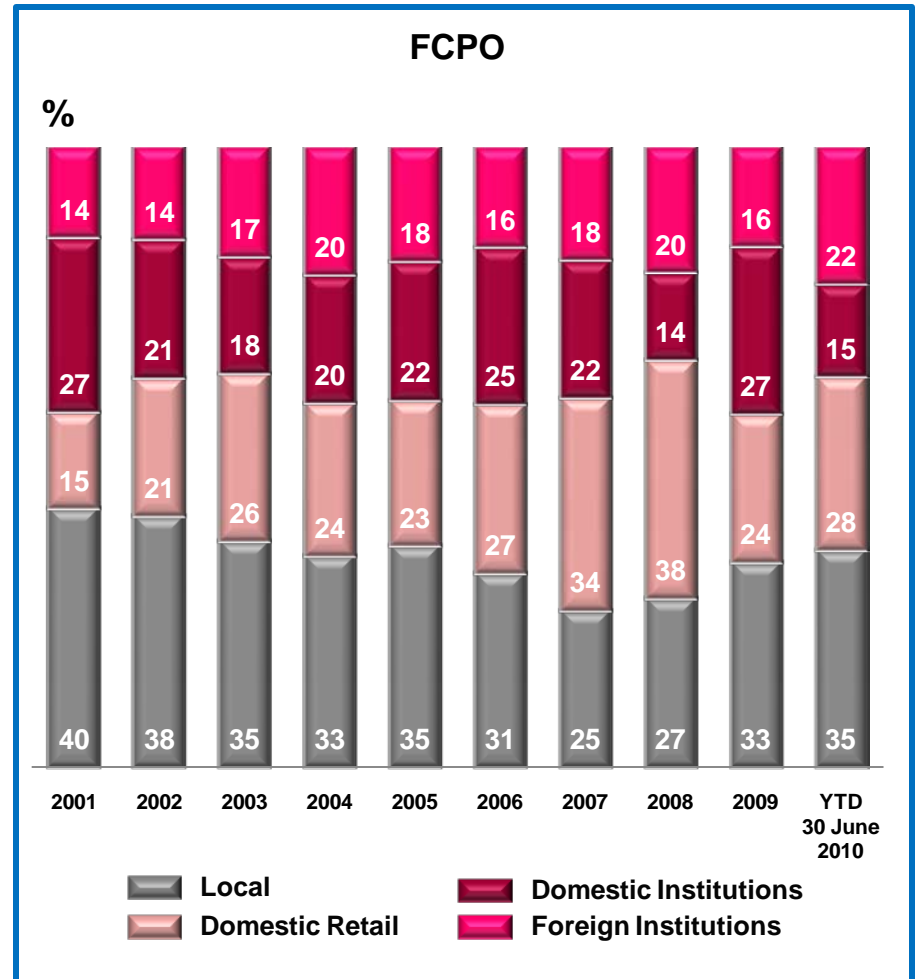
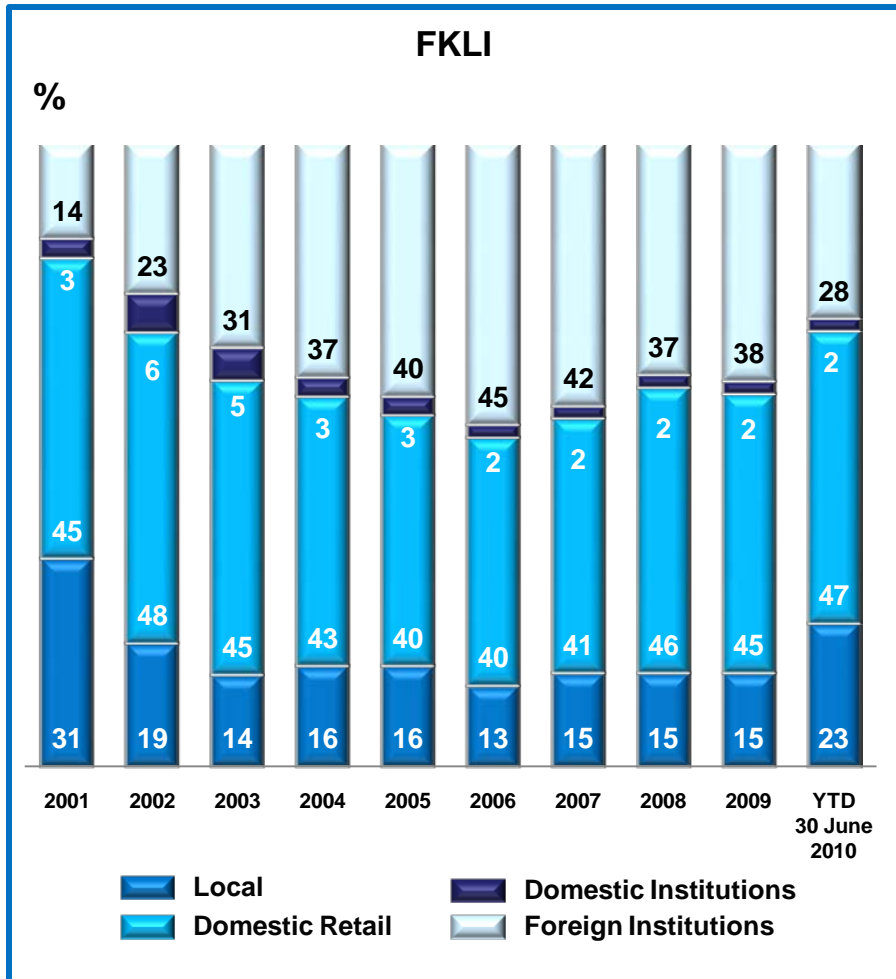
Foreign Ownership



Foreign Ownership by Nationality



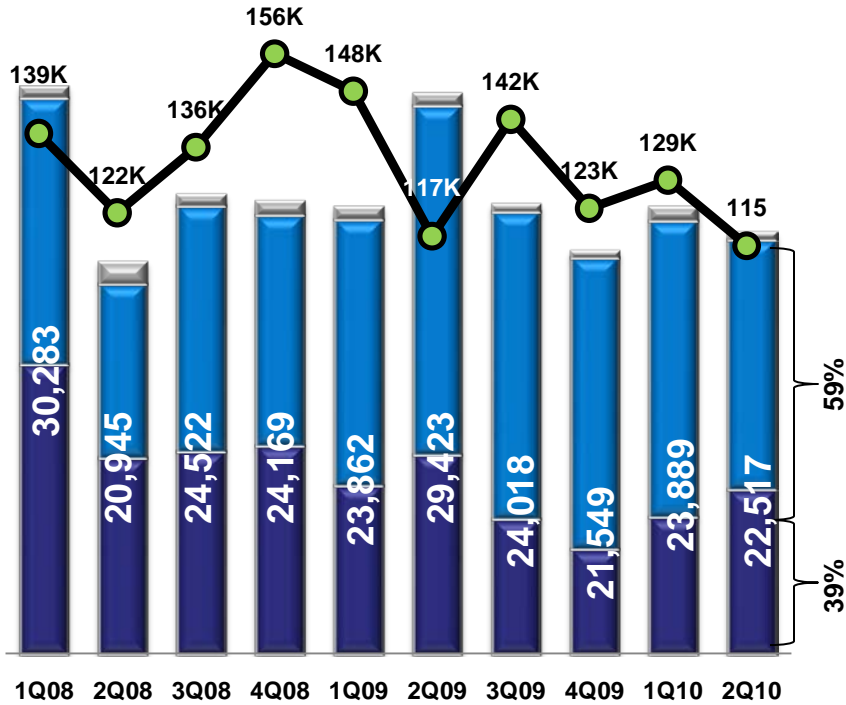
Derivatives Market Demography



* Local - A local participant is an individual who has been admitted as a participant in accordance with The Rules, registered with SC and has the right to trade for himself - all futures contracts listed on the Derivatives Exchange.

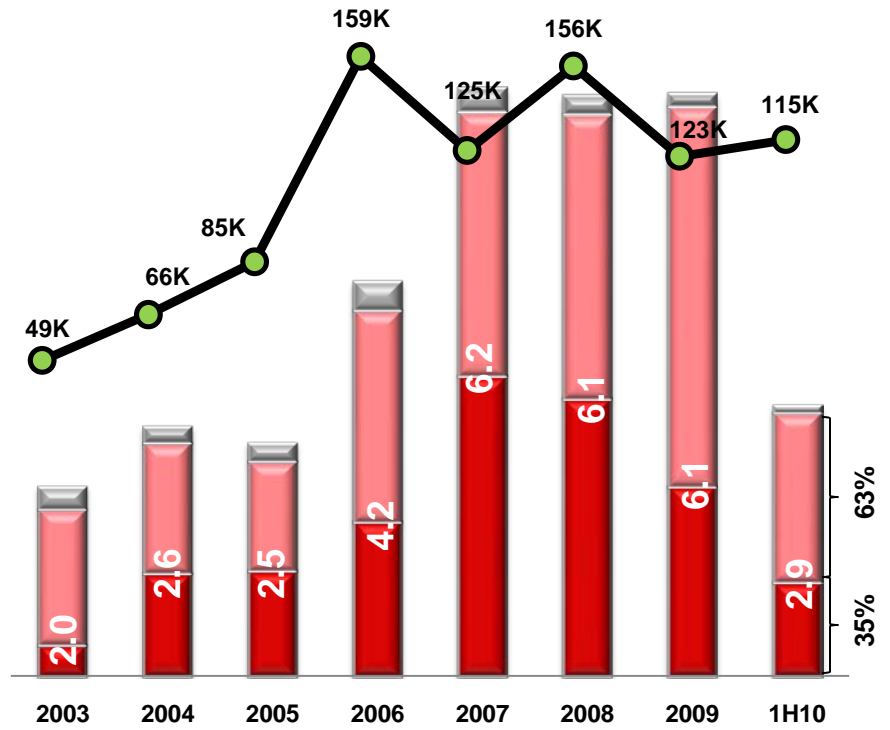
Derivatives Market Activity

Quarterly (Daily Average Contracts)



KLCI Futures Others
 Crude Palm Oil Futures Open Position

Annually (Total, million units)



KLCI Futures Others
 Crude Palm Oil Futures Open Position