

BURSA MALAYSIA BERHAD

Destination of choice for listings and investments in the region

1Q 2011

Financial Results

19 April 2011



Financial Highlights

Strong Profit Performance

3

Strong Profit Performance

Snapshot	1Q11	1Q10	Δ%	4Q10	Δ%
Operating Revenue (RM mil)	107.8	81.2	33 ↑	94.3	14 ↑
PAT (RM mil)	41.9	29.0	44 ↑	29.8	41 ↑
PATAMI (RM mil)	40.5	28.1	44 ↑	29.8	36 ↑

Ratios	1Q11	1Q10	Δ%	4Q10	Δ%
Net Profit Margin (%)	36.1	33.0	9 ↑	29.2	24 ↑
Annualised ROE (%)	18.6	13.1	42 ↑	14.3	30 ↑

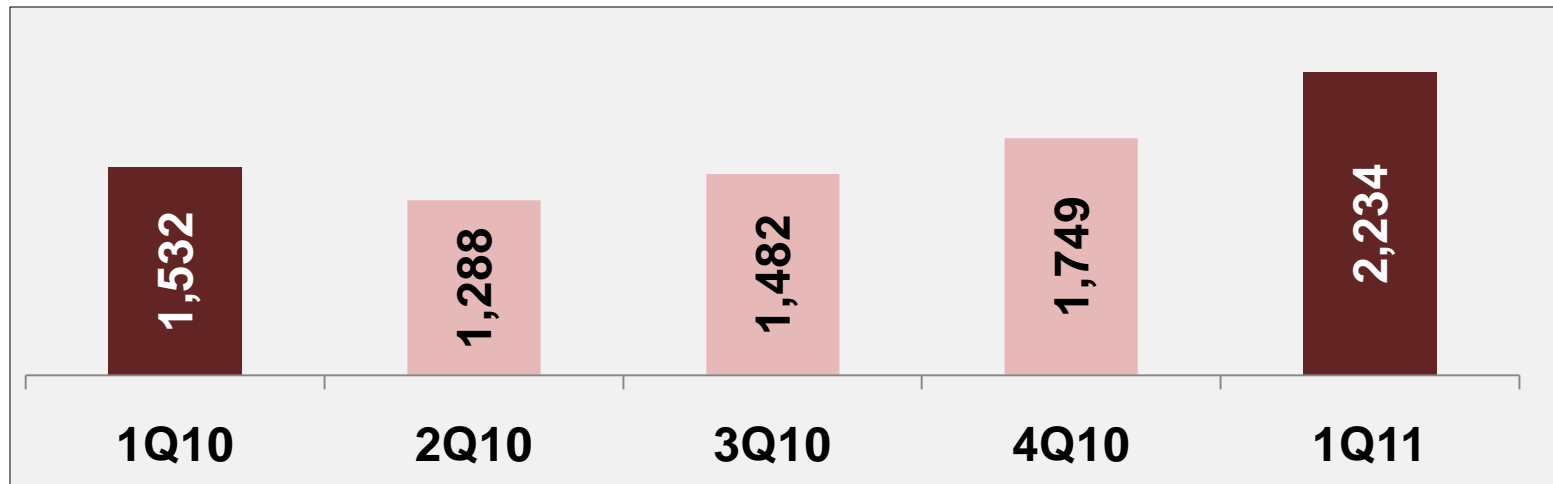
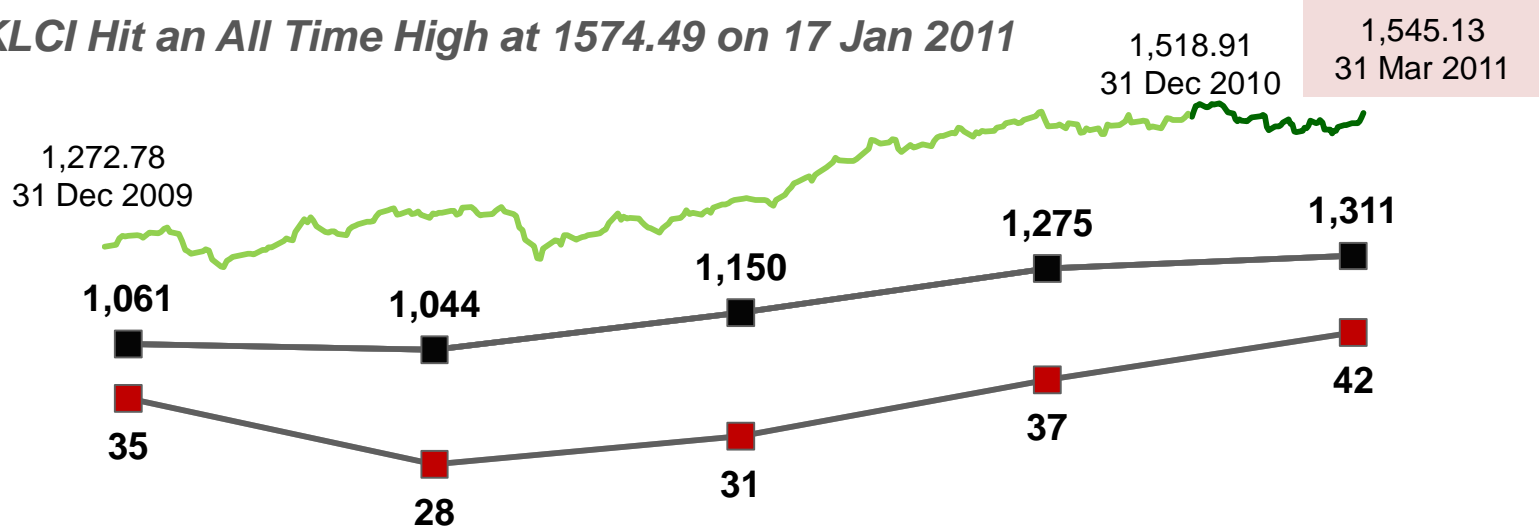
Stronger group performance contributed by higher trading volume in securities market and contracts traded in derivatives market

Market Performance

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Positive Securities Market Momentum

FBMKLCI Hit an All Time High at 1574.49 on 17 Jan 2011



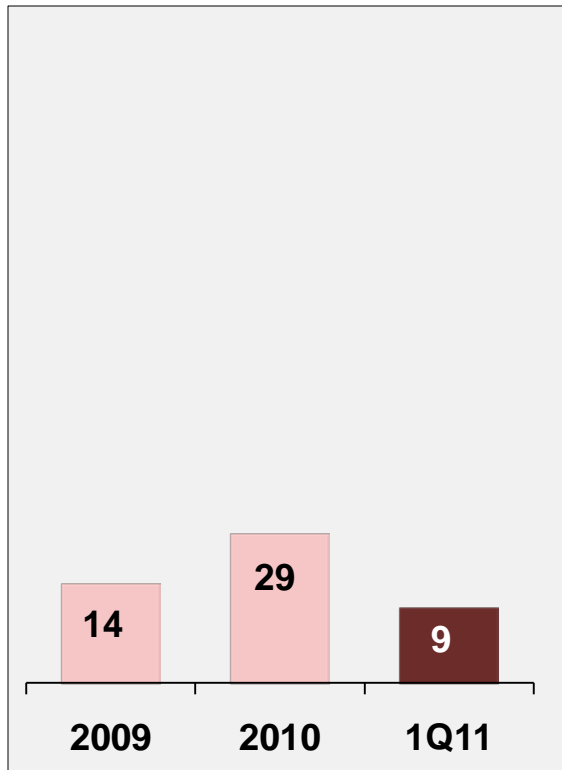
Daily Average Trading Value:
 OMT + DBT (RM mil)

FBM KLCI Index

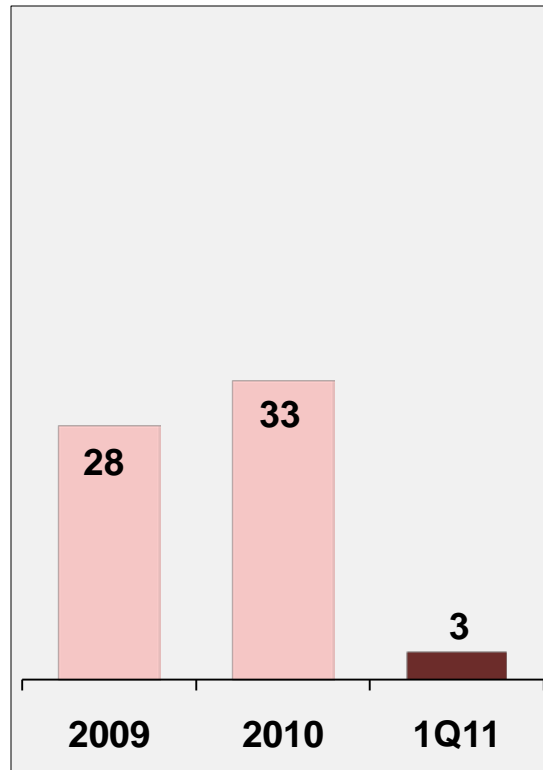
Turnover Velocity as at 31st March (%)

Market Capitalisation as at 31st March (RM bil)

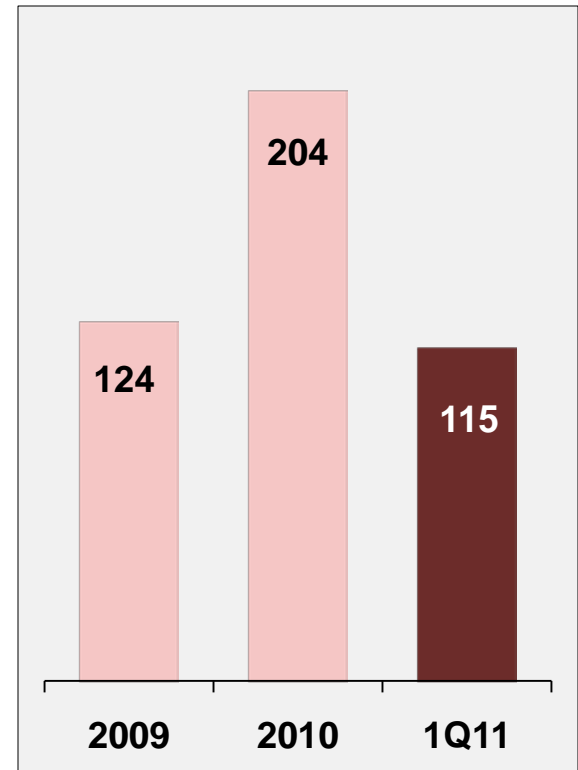
Steady Securities Market Progress



Number of IPOs
(Incl. 2 REITs in 2010)



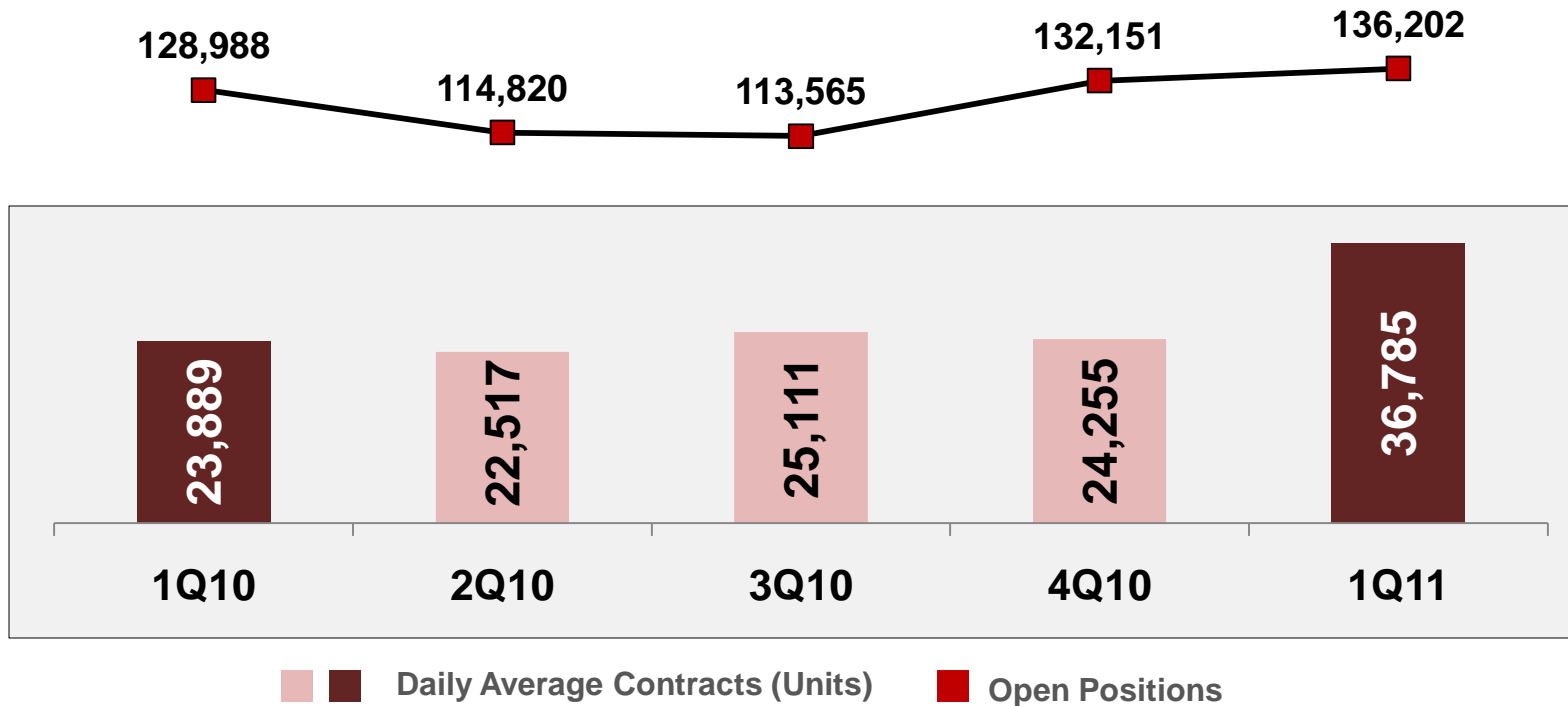
Total Funds Raised (RM bil)
(From IPO & secondary offerings)



No. of New Structured Warrants
(Incl. CBBCs & put warrants)

Increasing Interest in the Derivatives Market

FCPO & Total Volume Reach All Time Monthly Highs of 619,326 & 856,791 contracts in March 2011

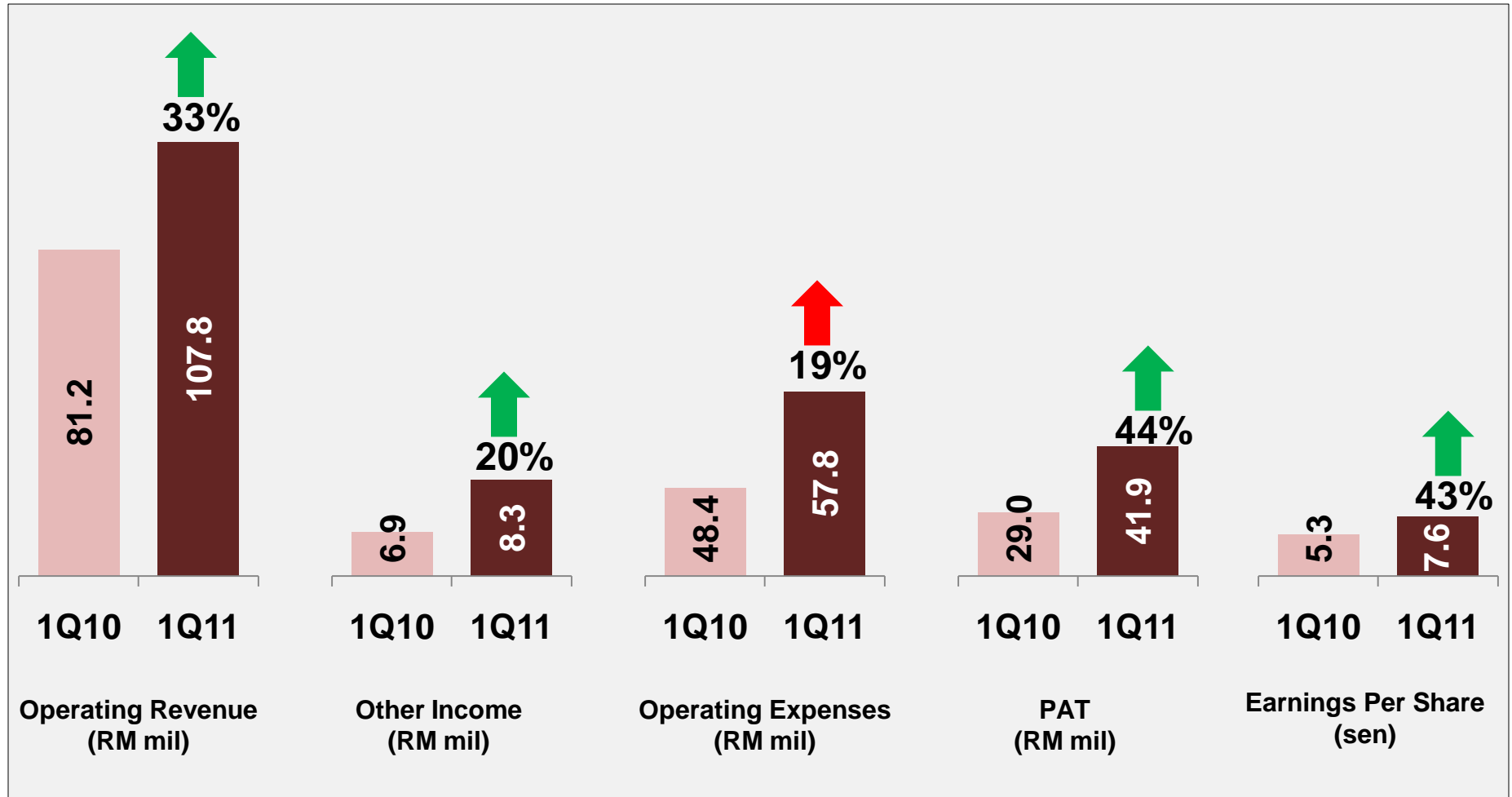


Daily Average Contracts	1Q11	1Q10	Δ%	4Q10	Δ%
FCPO	25,606	15,794	62↑	17,030	50↑
FKLI	10,274	7,316	40↑	7,065	45↑

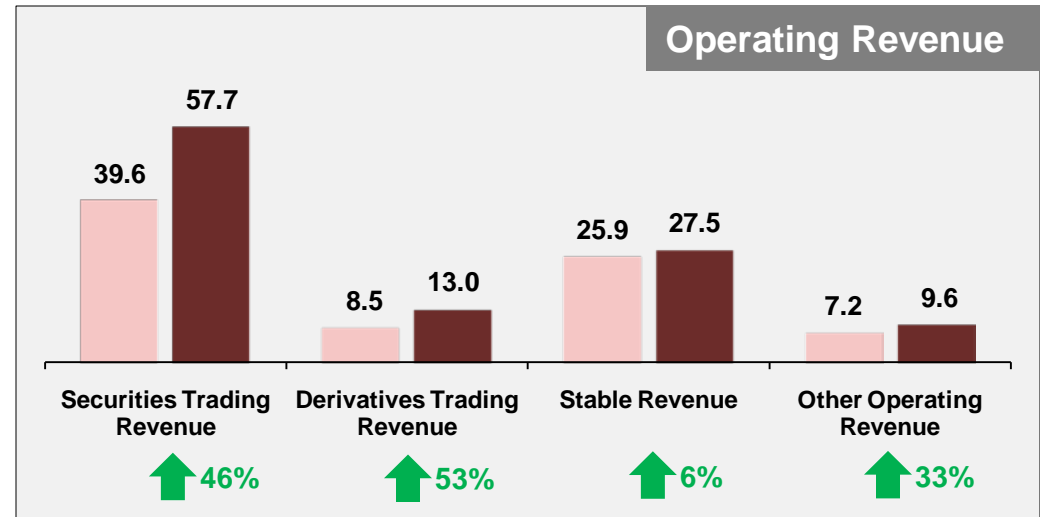
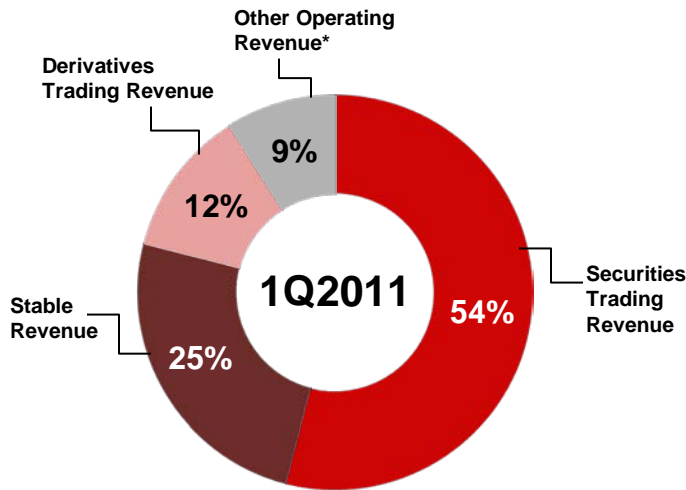
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Improved Financial Performance



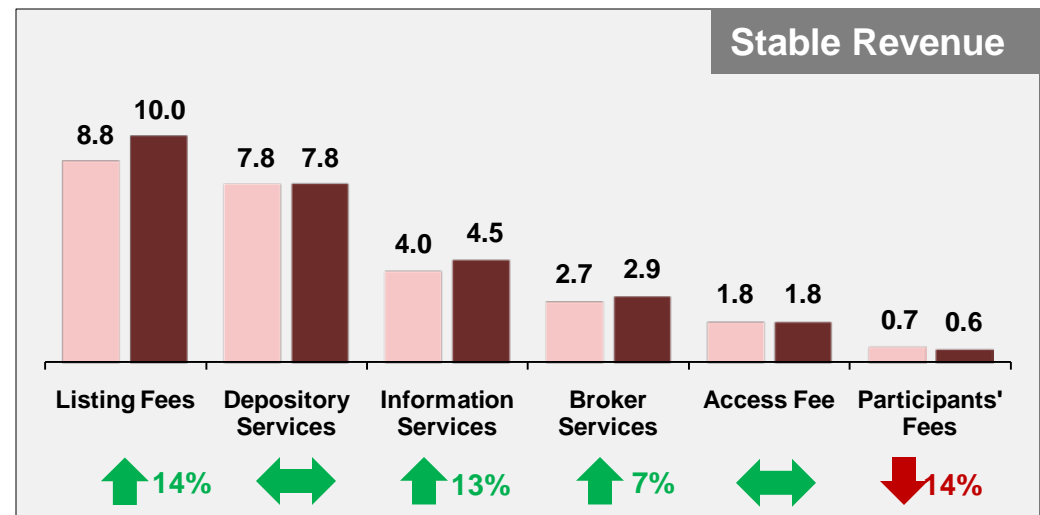
Increased Revenue *Driven by Securities Market*



RM107.8 mil in 1Q2011 ↑ 33% (1Q2010: RM81.2 mil)

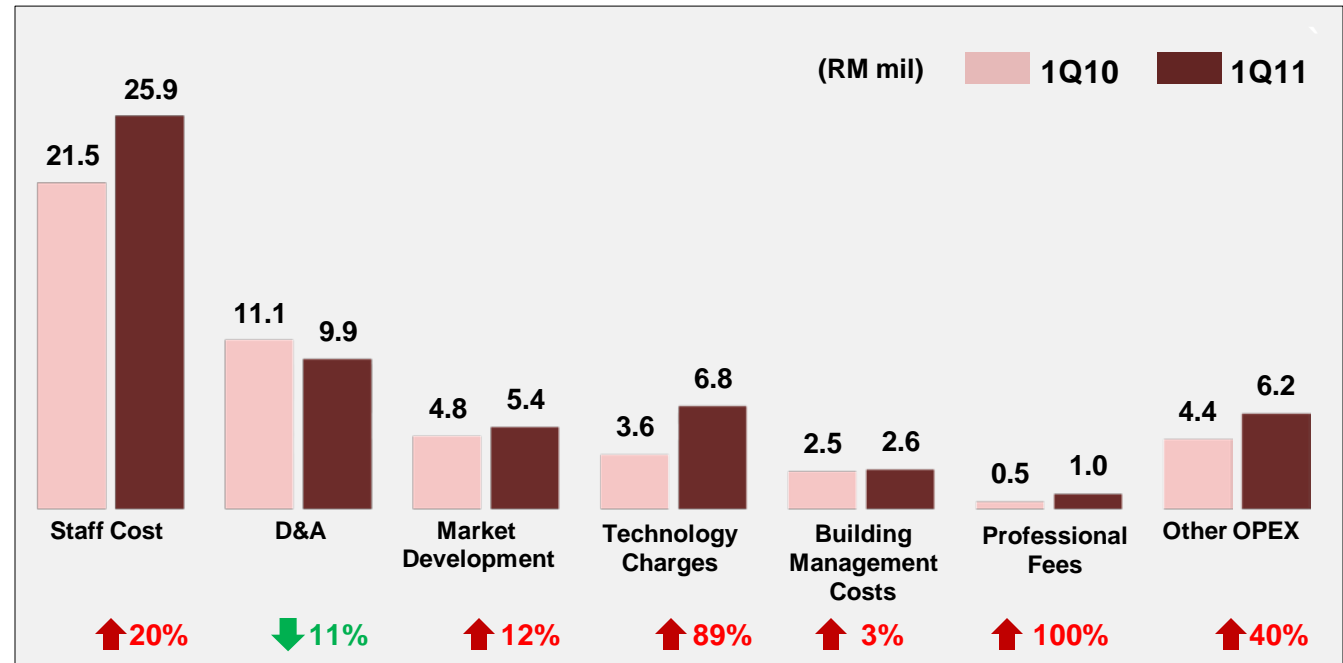
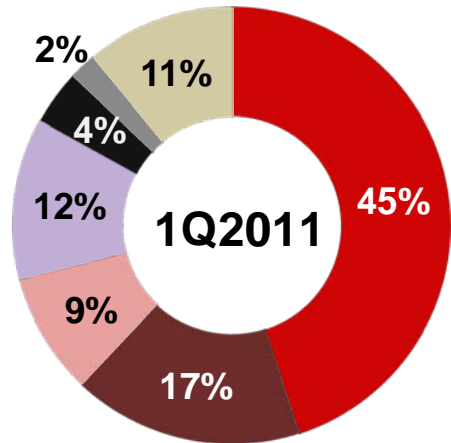
(RM mil) 1Q10 1Q11

- Securities trading revenue increased due to positive market sentiment
- Derivatives revenue increased due to increased volatility of commodity prices and migrations to CME Globex
- Stable revenue grew from higher annual listing fees (higher market cap), increase in listing of structured warrants & IPOs as well as increase in information services subscribers
- Other operating revenue grew due to higher conference fees (POC) and interest earned from participants' contribution



* Other operating revenue mainly comprises conference fees, interest earned from participants' contribution and perusal & processing fees.

Higher Operating Expenses *Talent Investment for Future Growth*

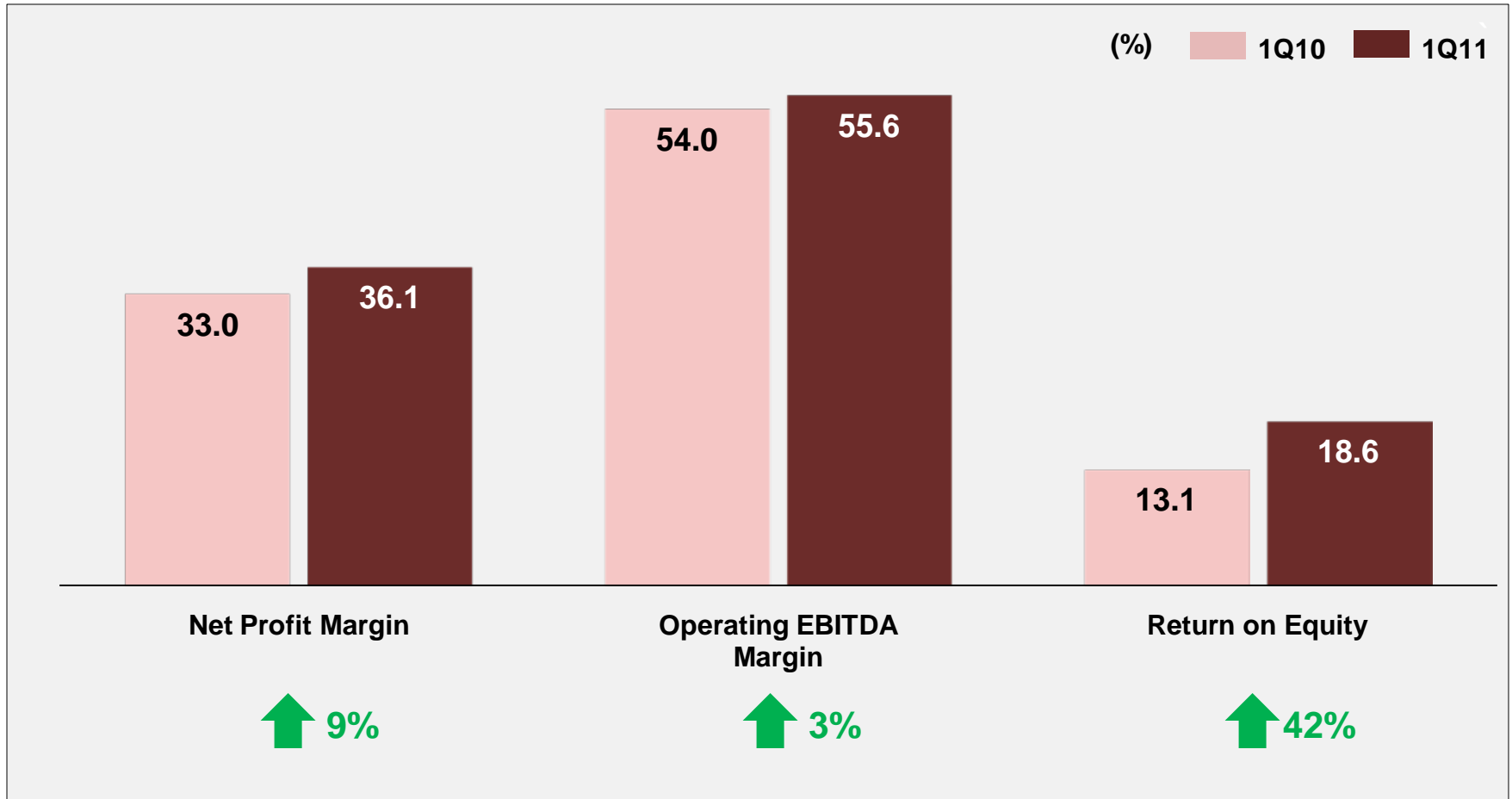


RM57.8 mil in 1Q2011 ↑ 19% (1Q2010: RM48.4 mil)

- Higher staff costs due to increased headcount as well as talent attraction & development.
- Higher technology charges due to Globex service fee charged by CME (RM3 mil) for the use of Globex electronic trading platform which commenced in September 2010.
- Operating expenses increase was further attributable to a write off of computer software, the postage hike in July 2010 which raised the cost of CDS consumables, higher market development expenses and higher consultancy fees.

• Other OPEX comprises administrative expenses, CDS consumables & other miscellaneous expenses..

Sustainable Performance Ratios



Strong Reserves

Shareholders' Fund

(RM mil)

870



2%

886

1Q10

1Q11

Financial Resources Available for Use

(RM mil)

504



18%

594

1Q10

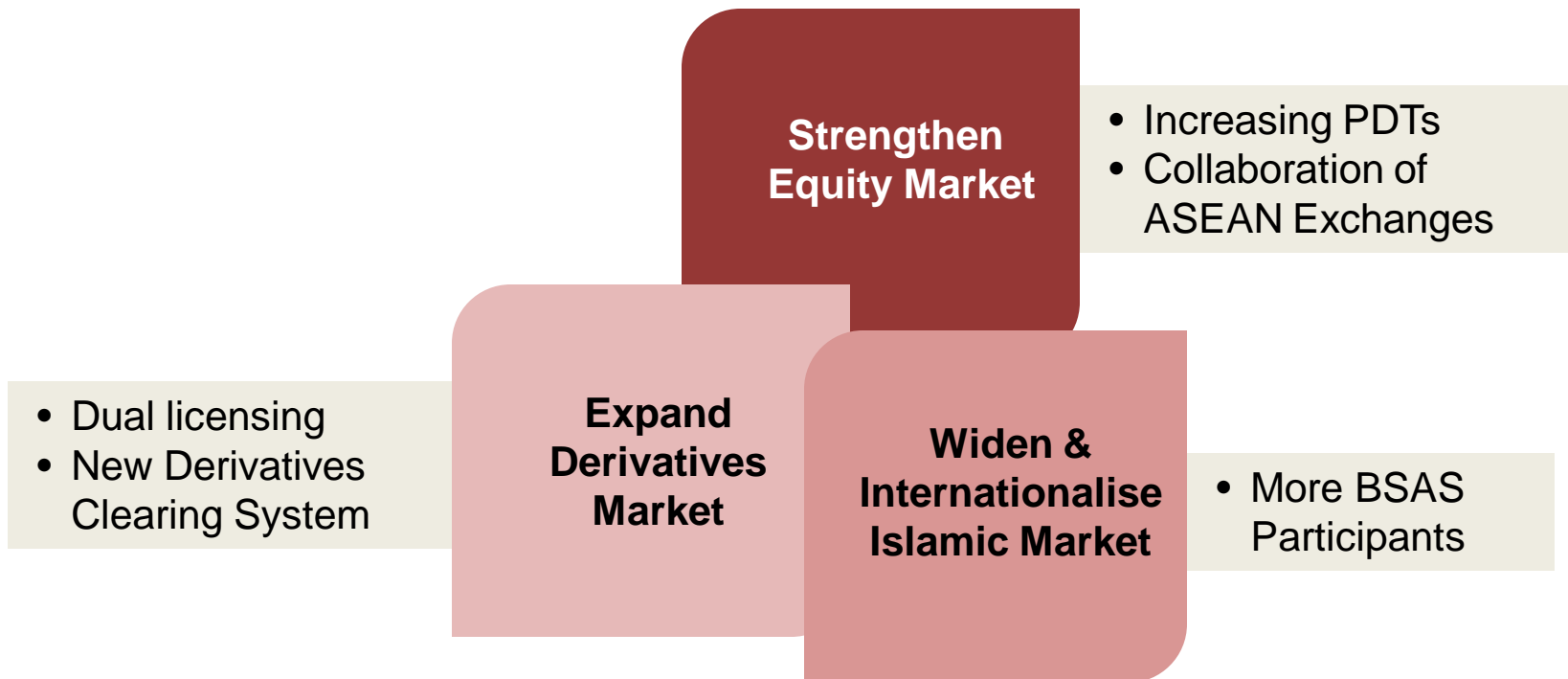
1Q11

The Company has sufficient financial resources to cover its Clearing Guarantee Fund commitment, CAPEX and working capital requirements.

2011 Focus & Outlook

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Key Focus for 2011

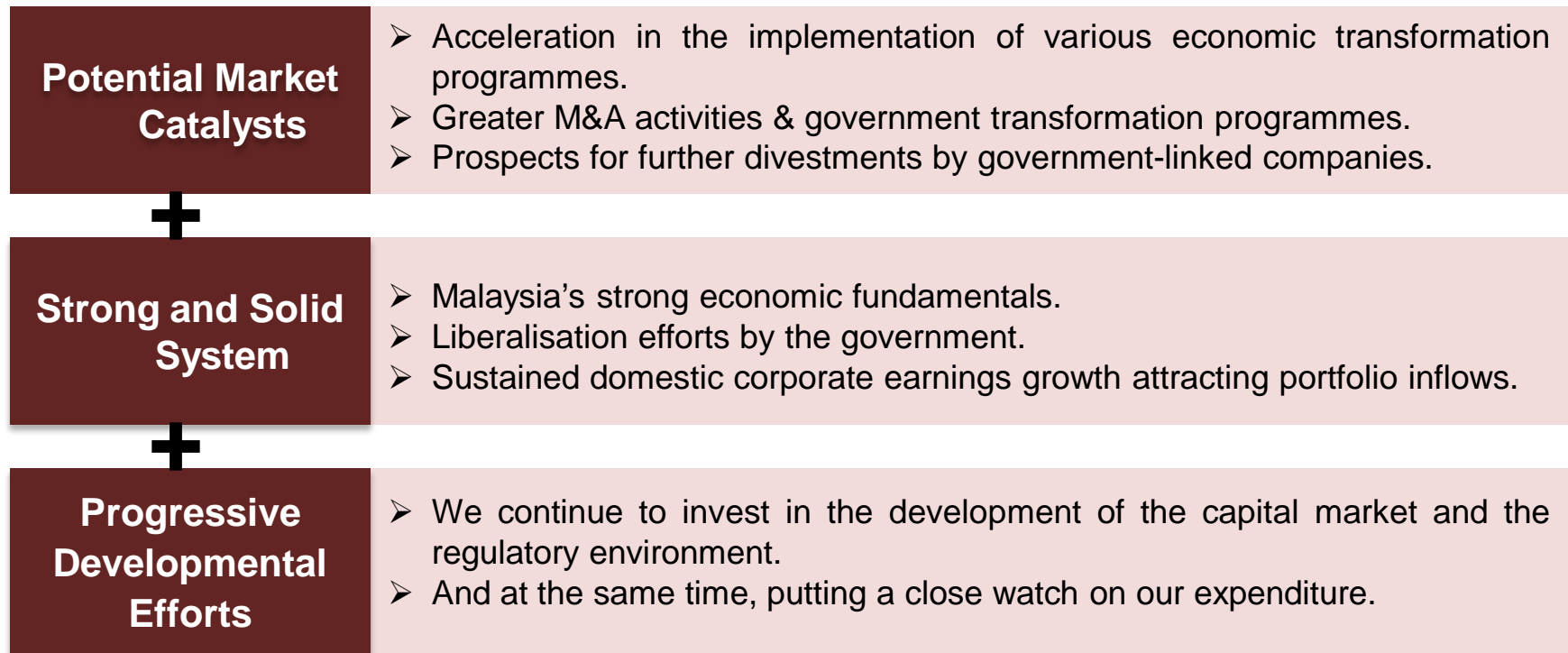


TO REMAIN COMPETITIVE IN THE REGION

Other initiatives will be updated as we progress throughout the year

Positive Prospect & Outlook

Bursa remains committed in ensuring markets continues to be sustainable and vibrant despite increasing volatility from external factors.



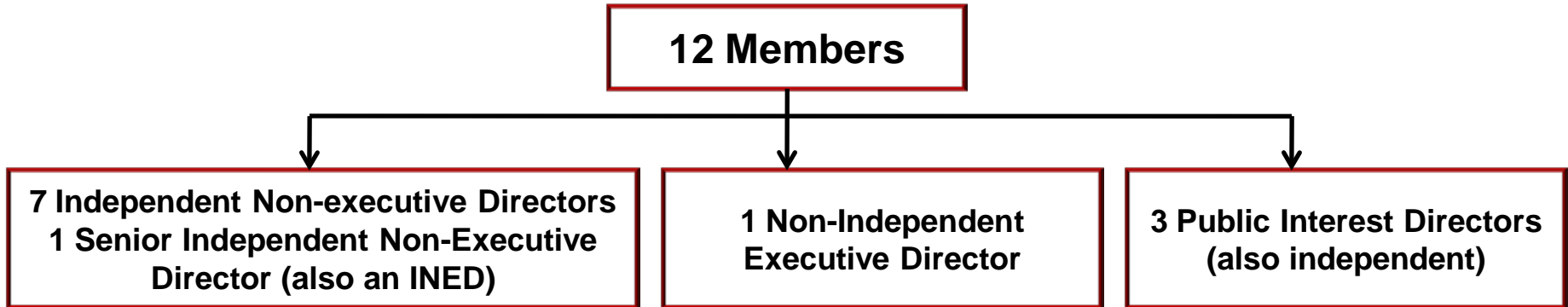
Barring any adverse developments, we expect improved level of activity in our markets and financial results for the financial year ending 31 December 2011.

Additional Information

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Board of Directors & Shareholdings Structure

As at 31 March 2011

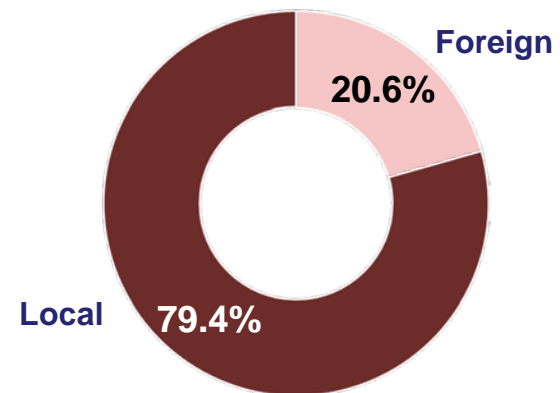


Market Capitalisation of Bursa Malaysia : RM4.3 bil (USD1.4 bil)

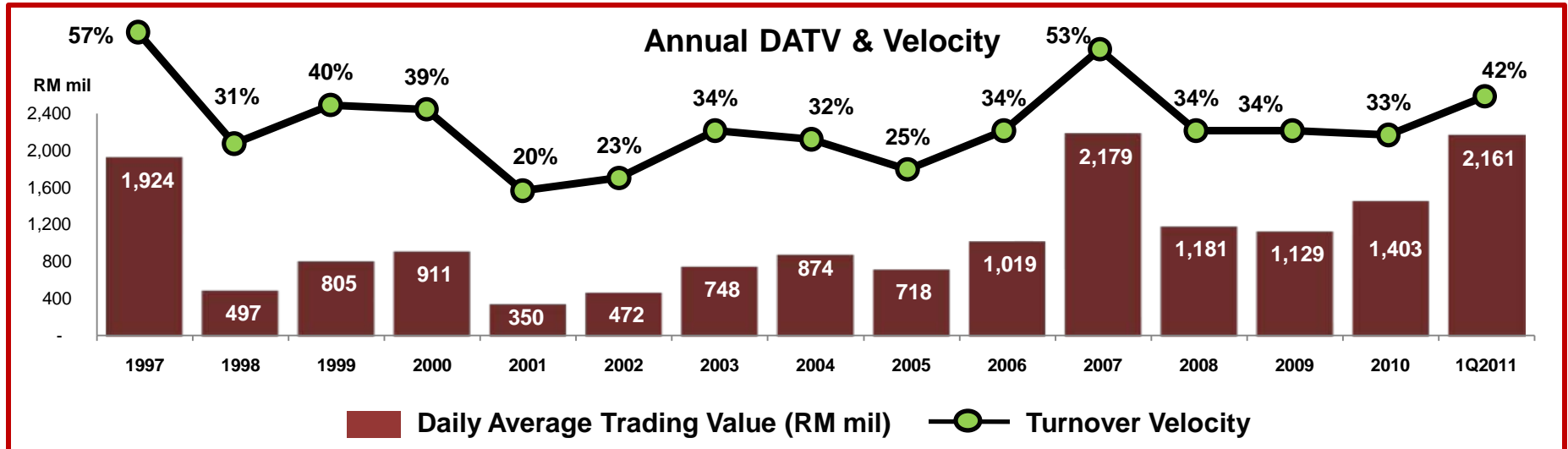
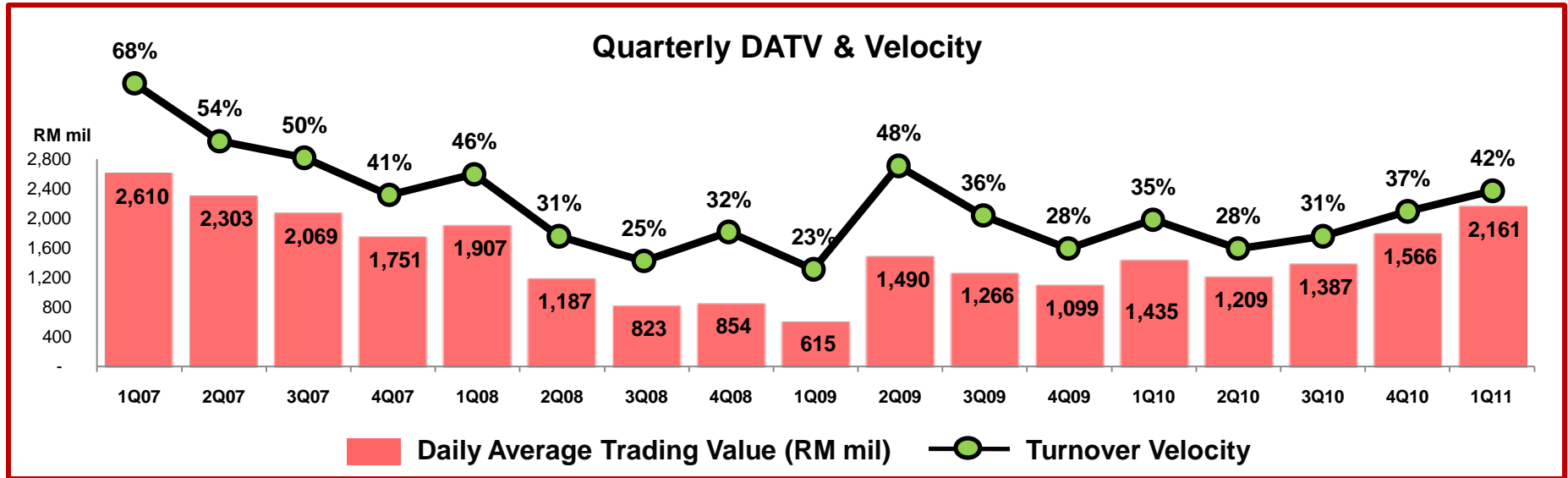
Substantial Shareholders

Minister of Finance Inc.	19%
Capital Market Development Fund	19%

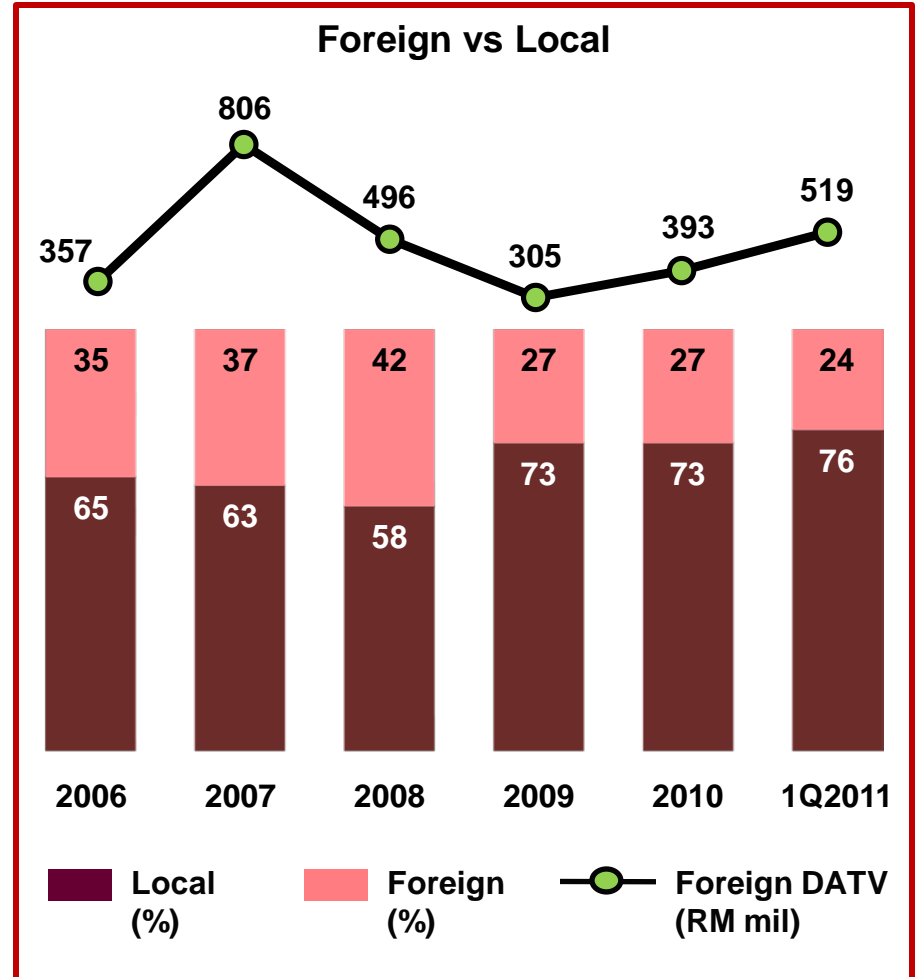
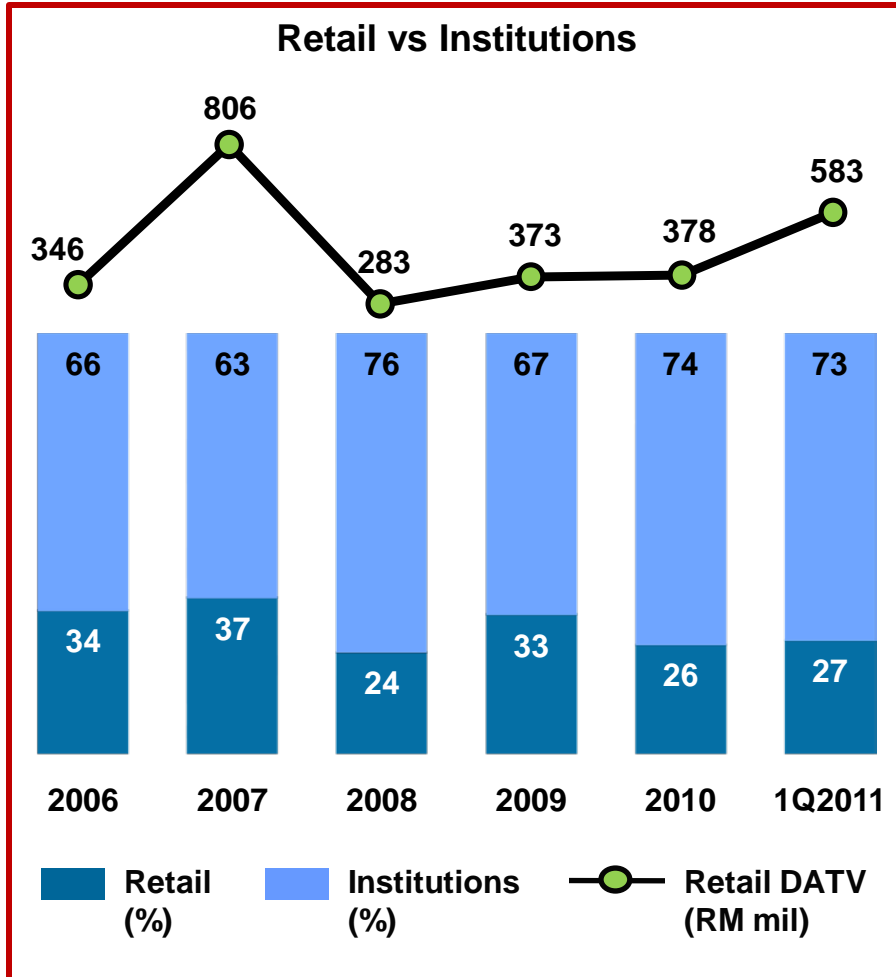
Shareholding by Size



Securities Market Trading Activity



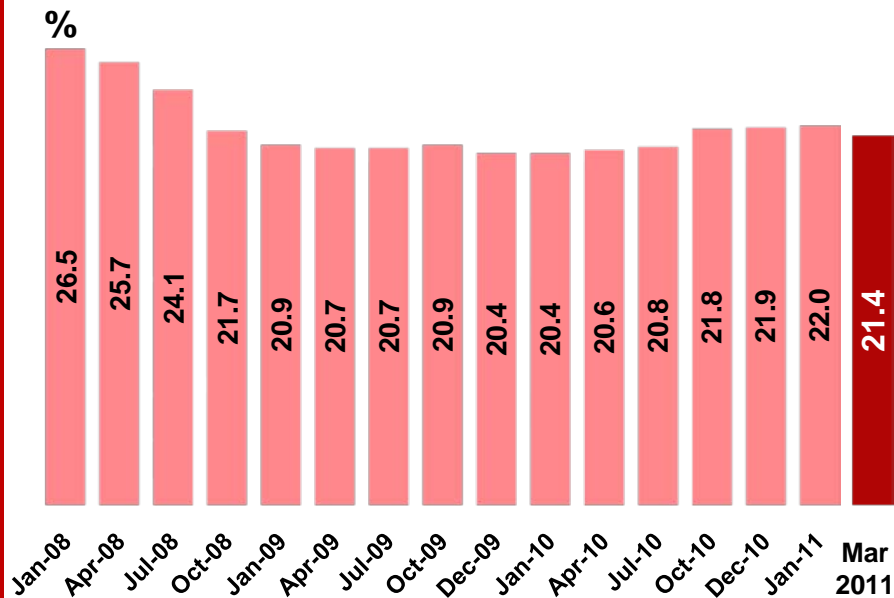
Securities Market Trading Participation



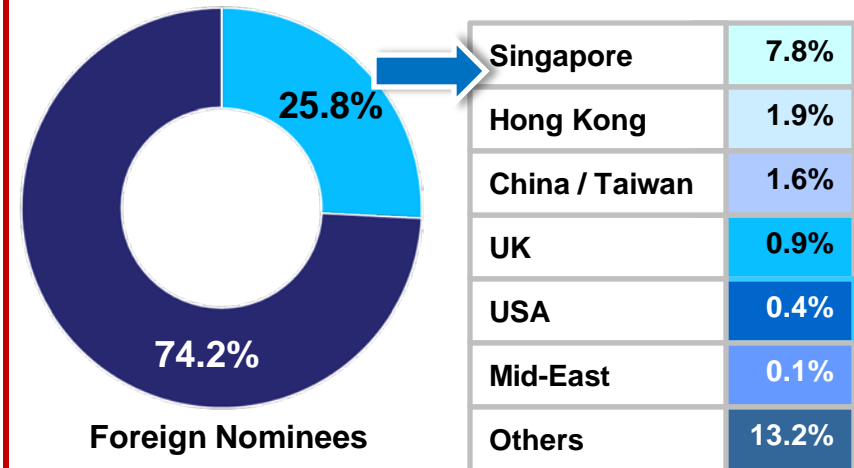
From 2006 to 2009, the statistics were based on Brokers' submission. From 2010 onwards statistics were based on Bursa's internal system.

Securities Market Foreign Ownership

Based on Market Capitalisation
(as at month end)

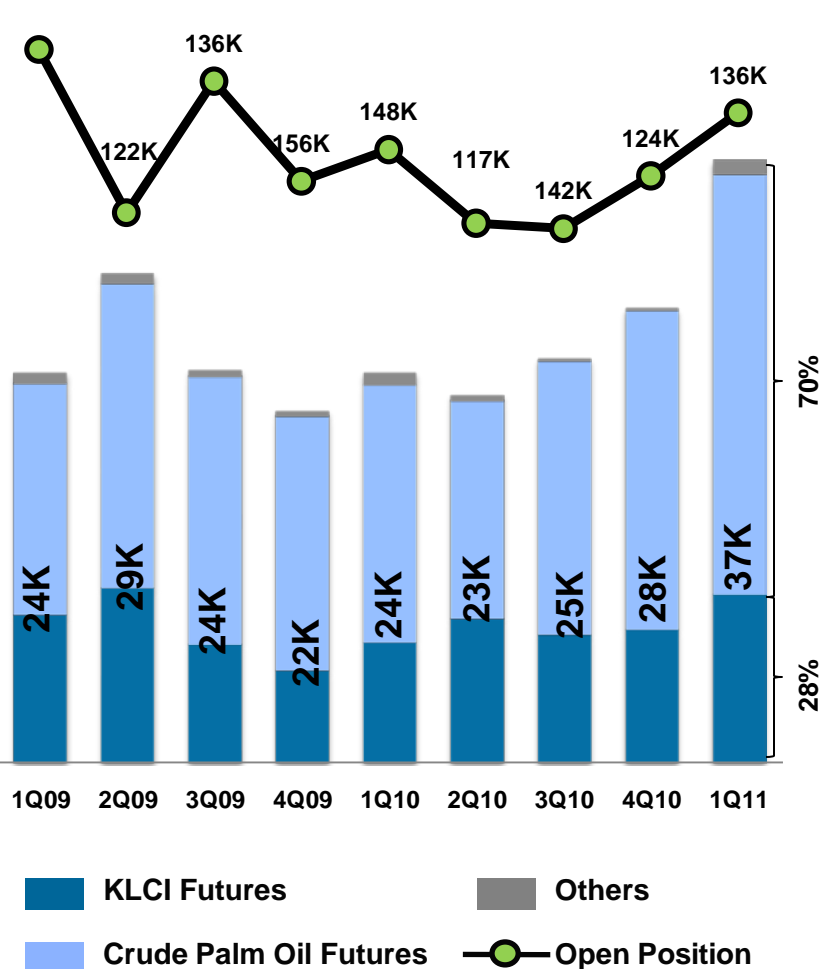


Foreign Ownership by Nationality

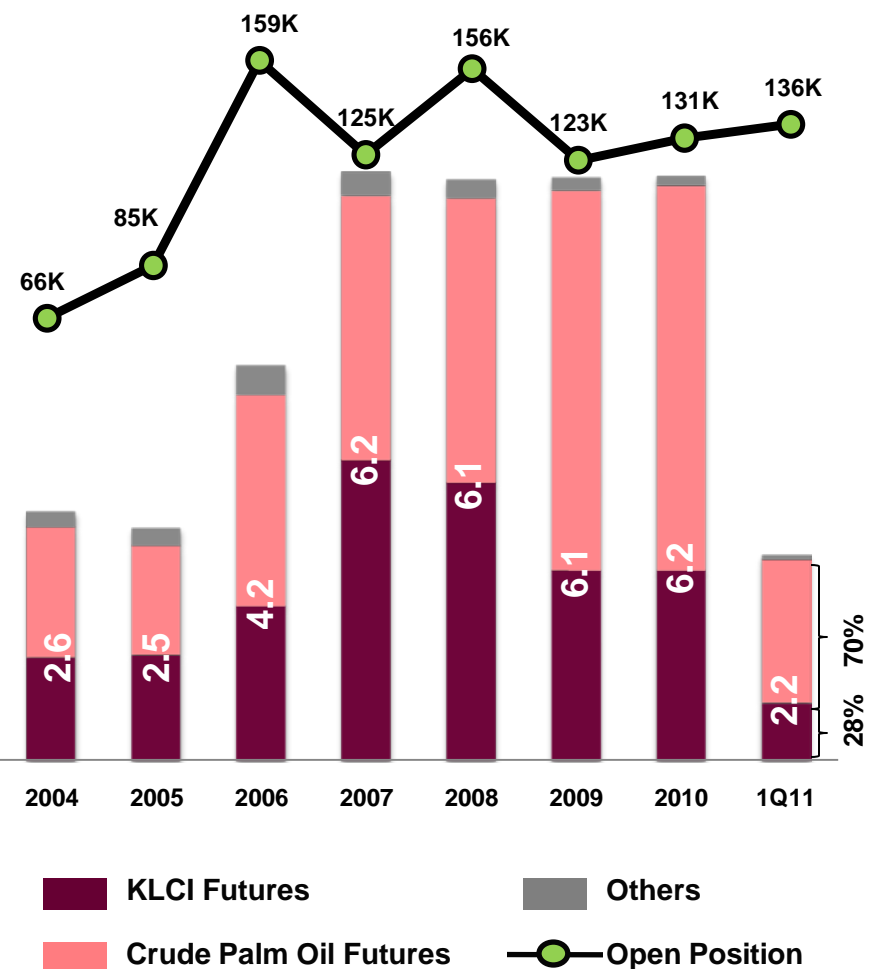


Derivatives Market Activity

Quarterly (Daily Average Contracts 000')

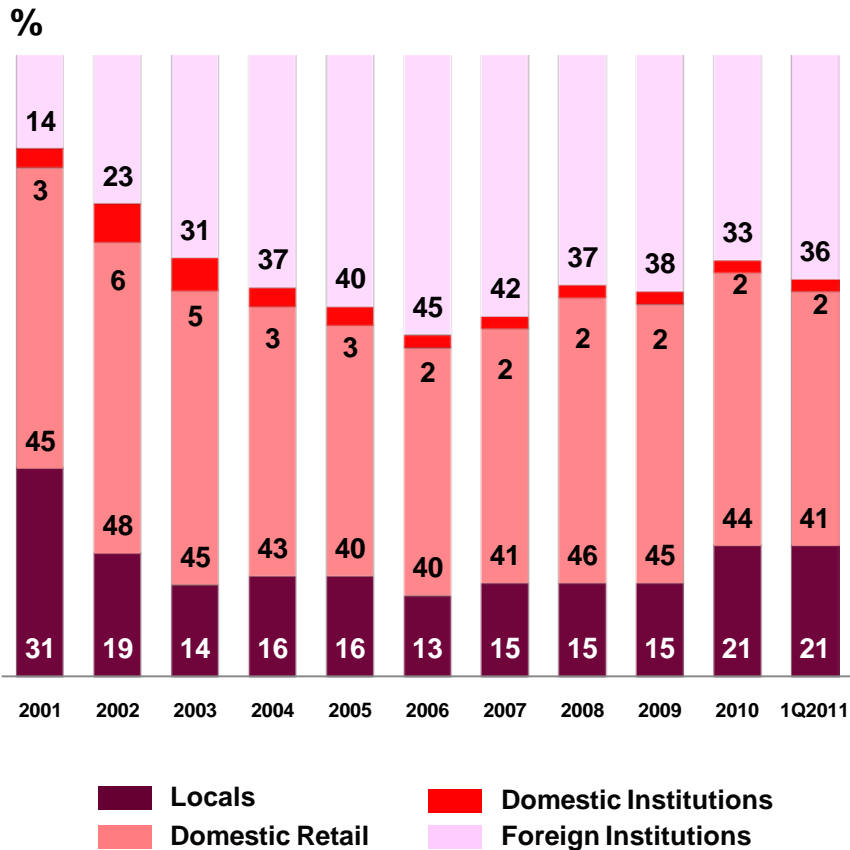


Annually (Total, million units)

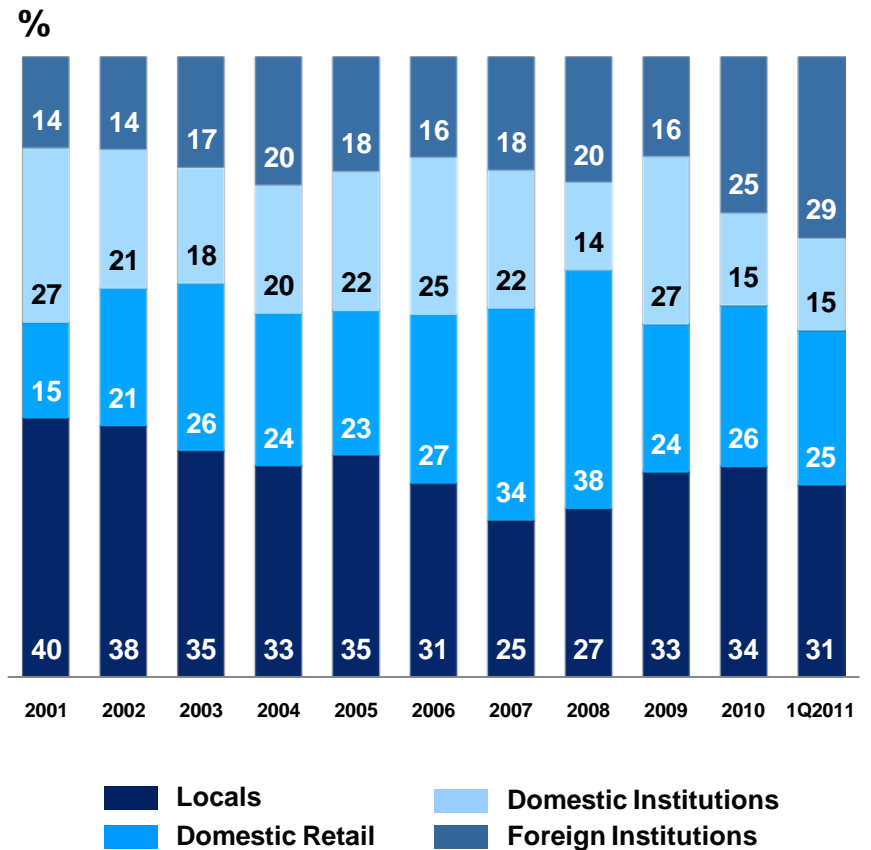


Derivatives Market Demography

FKLI



FCPO



* Local - A local participant is an individual who has been admitted as a participant in accordance with The Rules, registered with SC and has the right to trade for himself - all futures contracts listed on the Derivatives Exchange.

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