

2007 FINANCIAL RESULTS

31 January 2008

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Agenda

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OVERVIEW






2007 FINANCIAL HIGHLIGHTS

GROWTH STRATEGIES & OUTLOOK

OVERVIEW

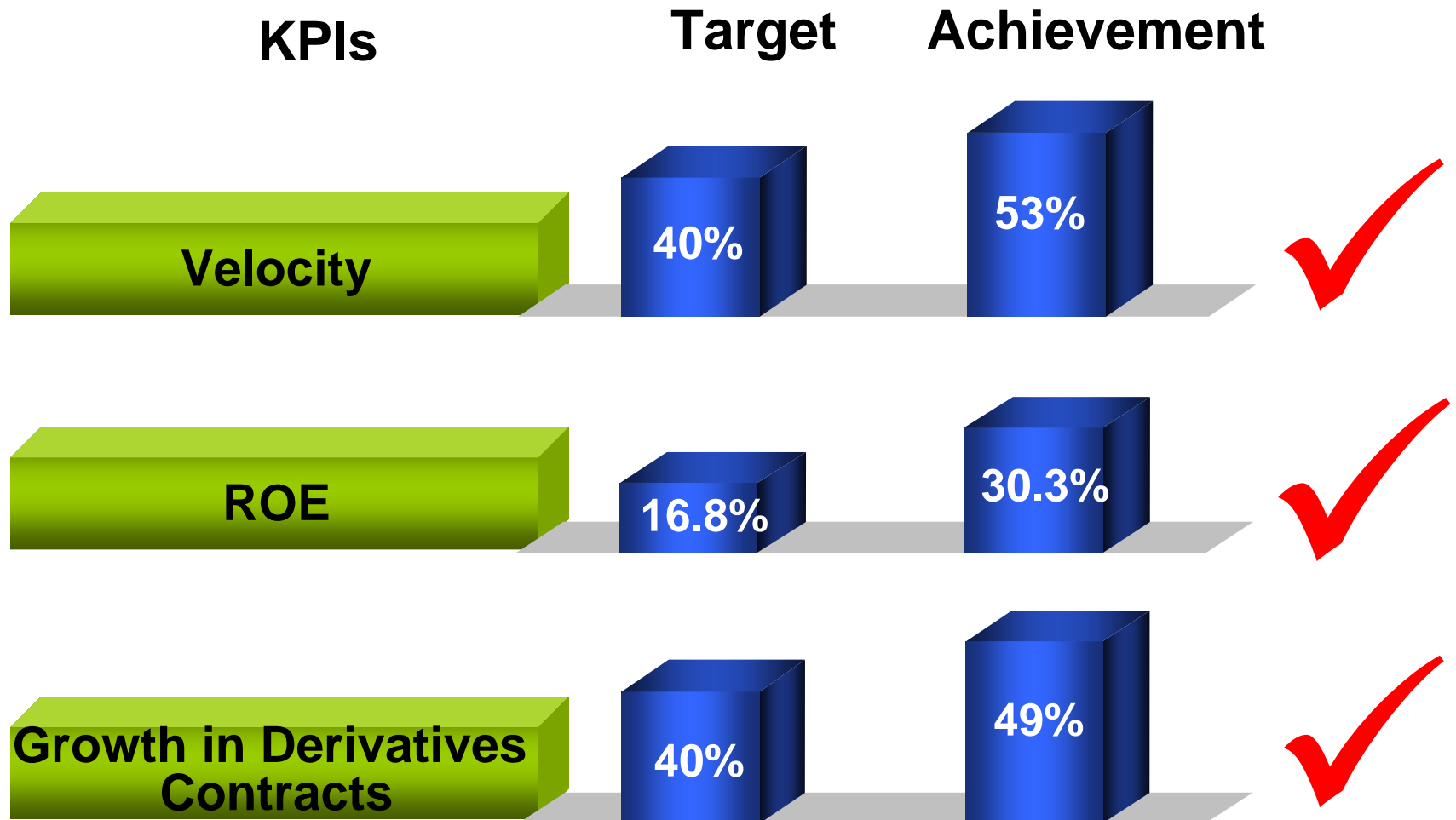
Record-Breaking Year

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RM	FY 2007	Change	%
PAT	240.6 mil		123
Operating Revenue	443.1 mil		69
Operating EBITDA	284.8 mil		120
EPS (sen)	46		119
Total Dividend Paid & Proposed (sen)	85		56





Surpassed 2007 Headline KPIs

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Market Performance - Equities

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	FY 2007	Change	%
Velocity	53%		61%
Market Capitalisation	RM1.1 tn		30%
Daily Average Trading Volume	1.55 bn		77%
Daily Average Trading Value	RM2.35 bn		107%

KLCI & FBM30 gained 32% in 2007

Market Performance - Derivatives

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	FY 2007	Change	%
Daily Average Contracts	25,010		49%

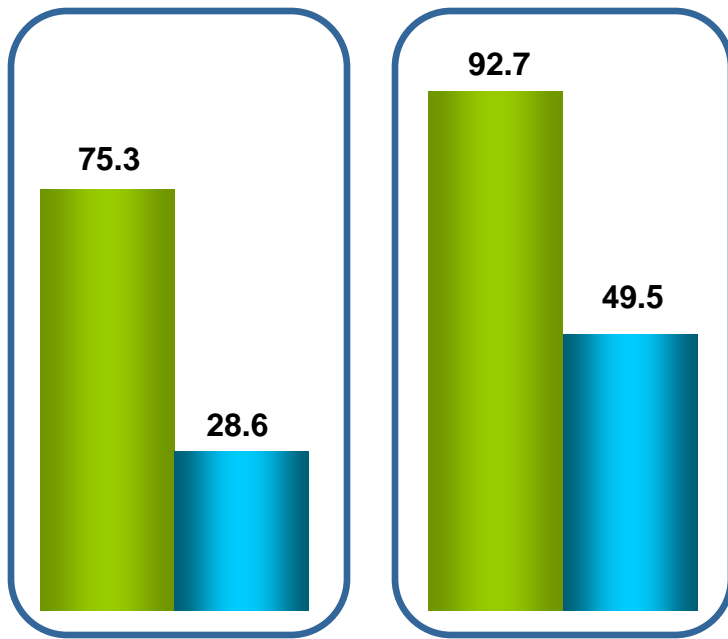
Hit Record Daily Volume

FKLI	45,104 contracts on 27 July 07
FCPO	37,231 contracts on 13 June 07
Total	60,356 contracts on 24 Jan 08

2007 FINANCIAL HIGHLIGHTS

4Q07 Financial Results Snapshots

RM'mil



4Q06

4Q07

■ Operating Revenue ■ Profit After Tax

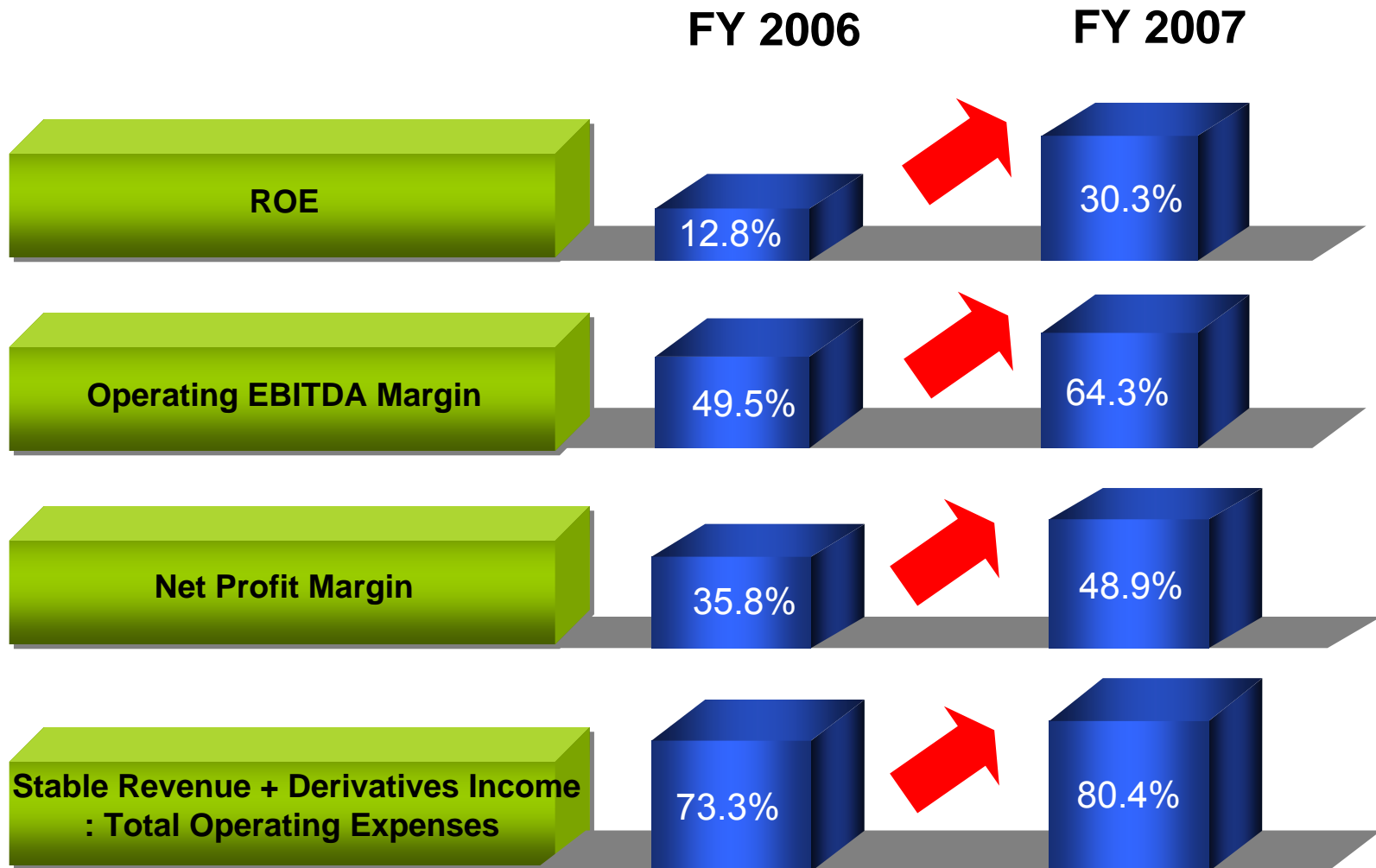
RM'mil

4Q06 4Q07 % 

Op. Revenue	75.3	92.7	23
Op. Expenditure	41.8	45.7	9
PAT	28.6	49.5	73

Ratios Moving Up

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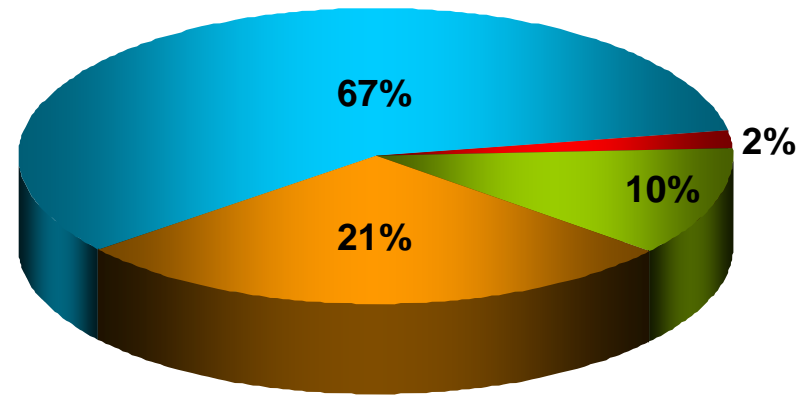
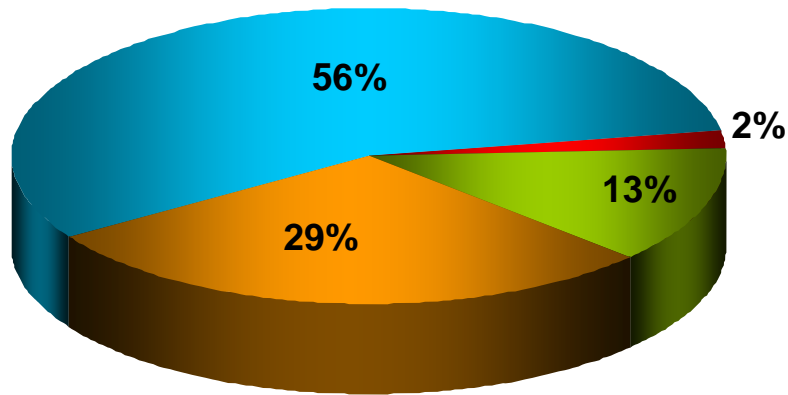


Operating Revenue Review

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FY 2006 : RM262.1mil

FY 2007 : RM443.1mil



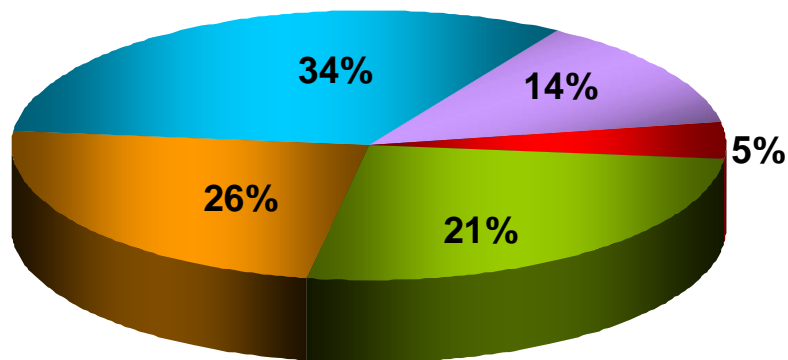
	2006	2007	% ▲
Trading Revenue (Equities)	RM148.2 mil	RM296.5 mil	100
Trading Revenue (Derivatives)	RM33.2 mil	RM44.7 mil	35
Stable Revenue	RM75.6 mil	RM93.9 mil	24
* Other Operating Revenue	RM5.1 mil	RM8.0 mil	55

* Other Operating Revenue = perusal and processing fee

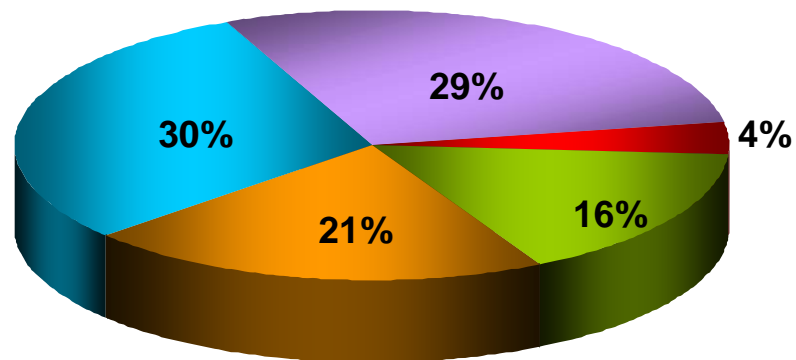
Growing Stable Revenue

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FY 2006 : RM75.6mil



FY 2007 : RM94.0mil



	2006	2007	% ▲
Depository Services	RM26.1 mil	RM28.4 mil	9
Listing Fees	RM10.9 mil	RM27.1 mil	149
Information Services	RM19.4 mil	RM19.8 mil	2
* Broker Services	RM15.5 mil	RM15.1 mil	-3
** Participants' Fees	RM3.7 mil	RM3.6 mil	-3

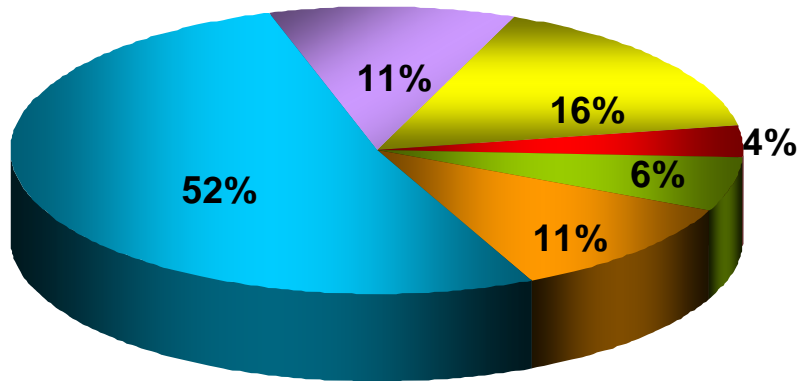
* Broker Services comprises of SCORE/Data Comm equipment rental income from brokers/ADM at a fixed monthly rate

** Participants' Fees comprises of application/admission/initial/registration fees, participants' subscriptions and renewal fees

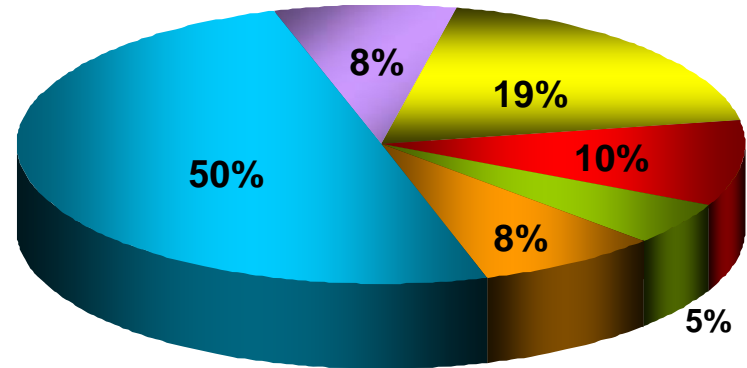
Operating Expenses

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FY 2006 : RM148.4mil



FY 2007 : RM172.4mil

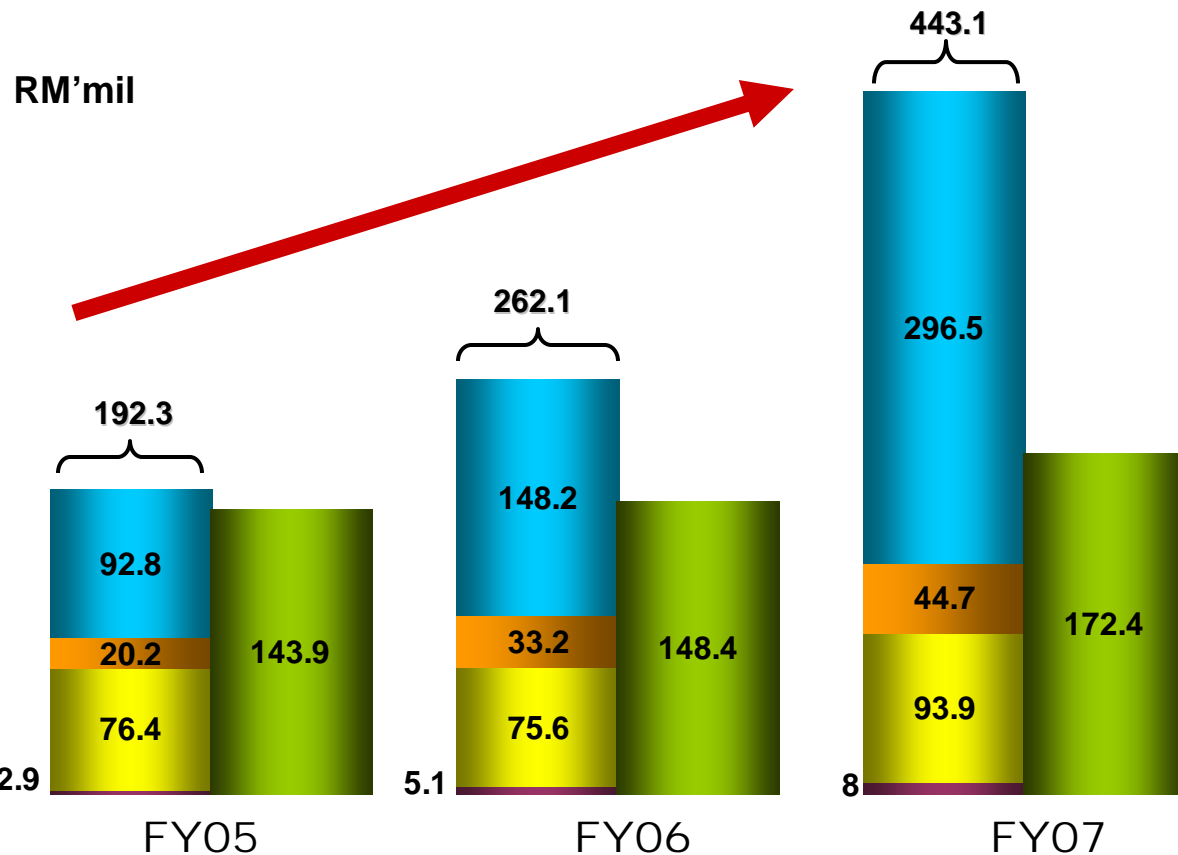


	2006	2007	% ▲
Staff Costs	RM77.7 mil	RM85.4 mil	10%
Market Development	RM5.5 mil	RM18.1 mil	229%
IT Maintenance	RM16.5 mil	RM13.4 mil	-19%
Building Management Costs	RM8.3 mil	RM9.4 mil	13%
Depreciation & Amortisation	RM16.1 mil	RM14.0 mil	-13%
* Other OPEX	RM24.3 mil	RM32.1 mil	31%

* Other Opex = professional fees, administrative expenses, CDS consumables, etc.

Operating Leverage

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PAT

RM77.0m

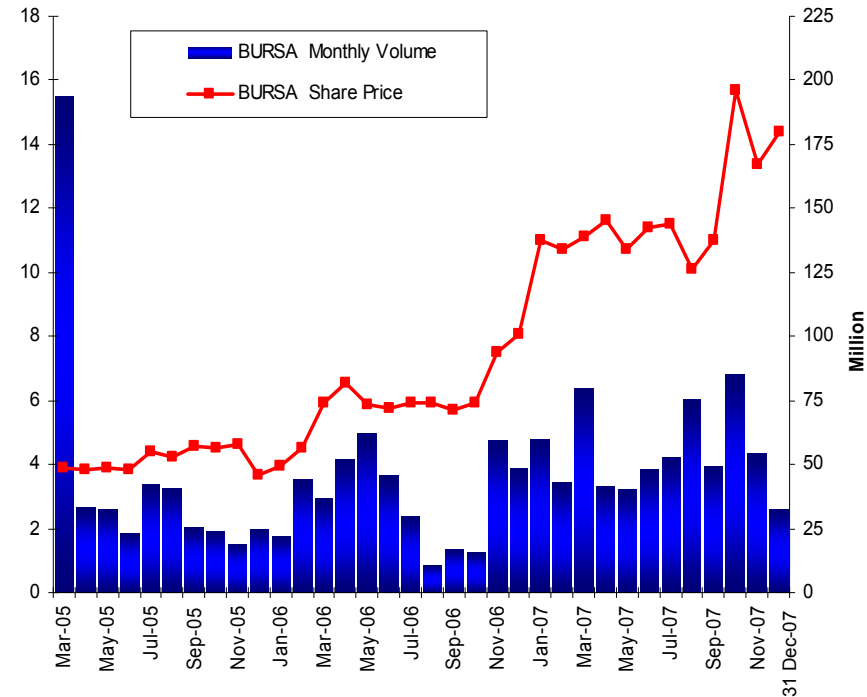
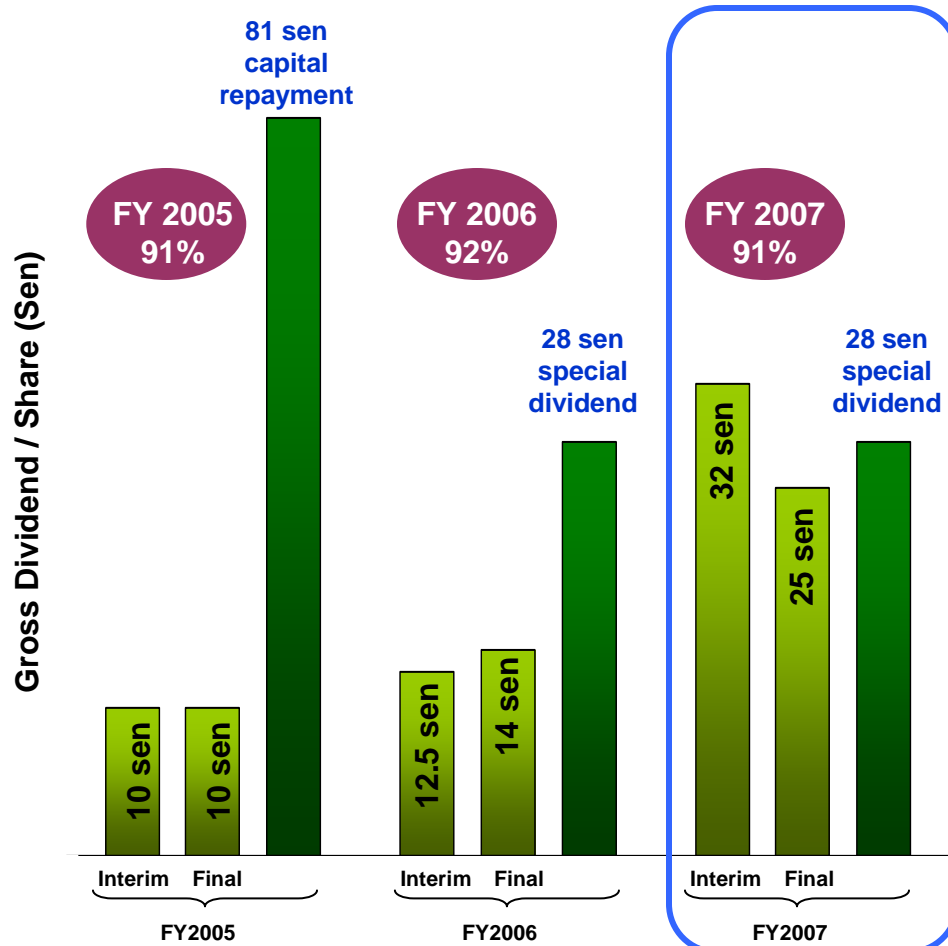
RM108.1m

RM240.6m

- Trading Revenue (Equities)
 Stable Revenue
 Operating Expenses
- Trading Revenue (Derivatives)
 Other Operating Revenue

Dividend Payout of > 90%, TSR of 85%

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- Total Shareholders' Return for the Year = 85% (Capital Gain + Dividends + Special Dividend)
- 377% increase in share price since IPO
- 78% increase in share price for 2007

Note : Based on IPO price of RM3.00 and last done price on 31st December 2007 of RM14.30

Continuous Review of Capital Efficiency

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RM million

Financial Resources Available for Use	463
Shareholders' Fund	780
Capital Expenditure for 2008	75

GROWTH STRATEGIES & OUTLOOK

2007 Achievements

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Infrastructure

- ✓ RSS/SBL
- ✓ Bursa Trade Securities :
 - Internal User Acceptance Test sign off

Products

- ✓ FBM Hijrah Shariah Index
- ✓ FBM 30 ETF

2007 Achievements (Cont'd)

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Regulatory

- ✓ Revised listing fees
- ✓ Dealers' representatives mobility
- ✓ Cross border listings framework
- ✓ Reduced trading fees for derivatives contracts

Others

- ✓ Malaysia Investor Relations Association (MIRA)
- ✓ IR Manuals
- ✓ Awarded ISO 9001 and 14001

Main Thrusts Moving Forward...

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2007

Improve
sustainable
velocity

2008

- Retail participation in equities market
- Derivatives market

2008 Upcoming Initiatives!

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Infrastructure

Direct Market Access – Derivatives

Bursa Trade Securities

Fixed Income – Financial Market Trading Platform

Commodity Murabahah House

Products

USD Crude Palm Oil Futures

FTSE Bursa 30 Futures

2008 Growth Drivers

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Equities

Growth in Velocity to be driven by :

Improvement of Infrastructure

- ❖ Bursa Trade Securities
- ❖ DMA Equity

Introduction of New Products

- ❖ MyETF – DJIM25

Others

- ❖ Retail Plan

Derivatives

Growth in Daily Average Contracts to be driven by :

Improvement of Infrastructure

- ❖ DMA Derivatives

Introduction of New Products

- ❖ FUPO & FBM30 Futures

Others

- ❖ Dual Licensing
- ❖ Market Making

Bursa's Sustainable Velocity Target : 60% by 2010

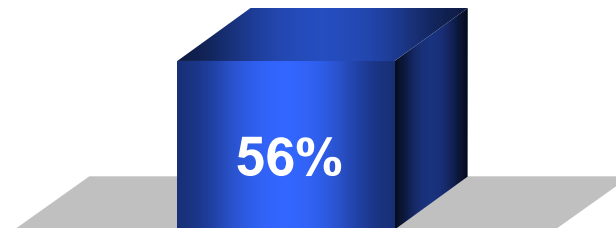
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2008 KPIs

Target



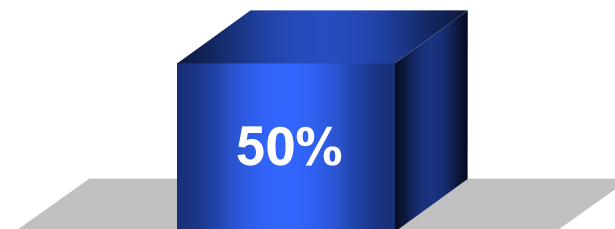
Velocity



56%



**Growth in Derivatives
Contracts**



50%

2008 Market Outlook

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Resilient economy driven by :

- Strong demand in commodities market
- Merger and acquisition activities
- Further appreciation of the Ringgit against the US dollar
- Activities from the 9th Malaysia Plan & new growth corridors
- Liberalisation of EPF withdrawals

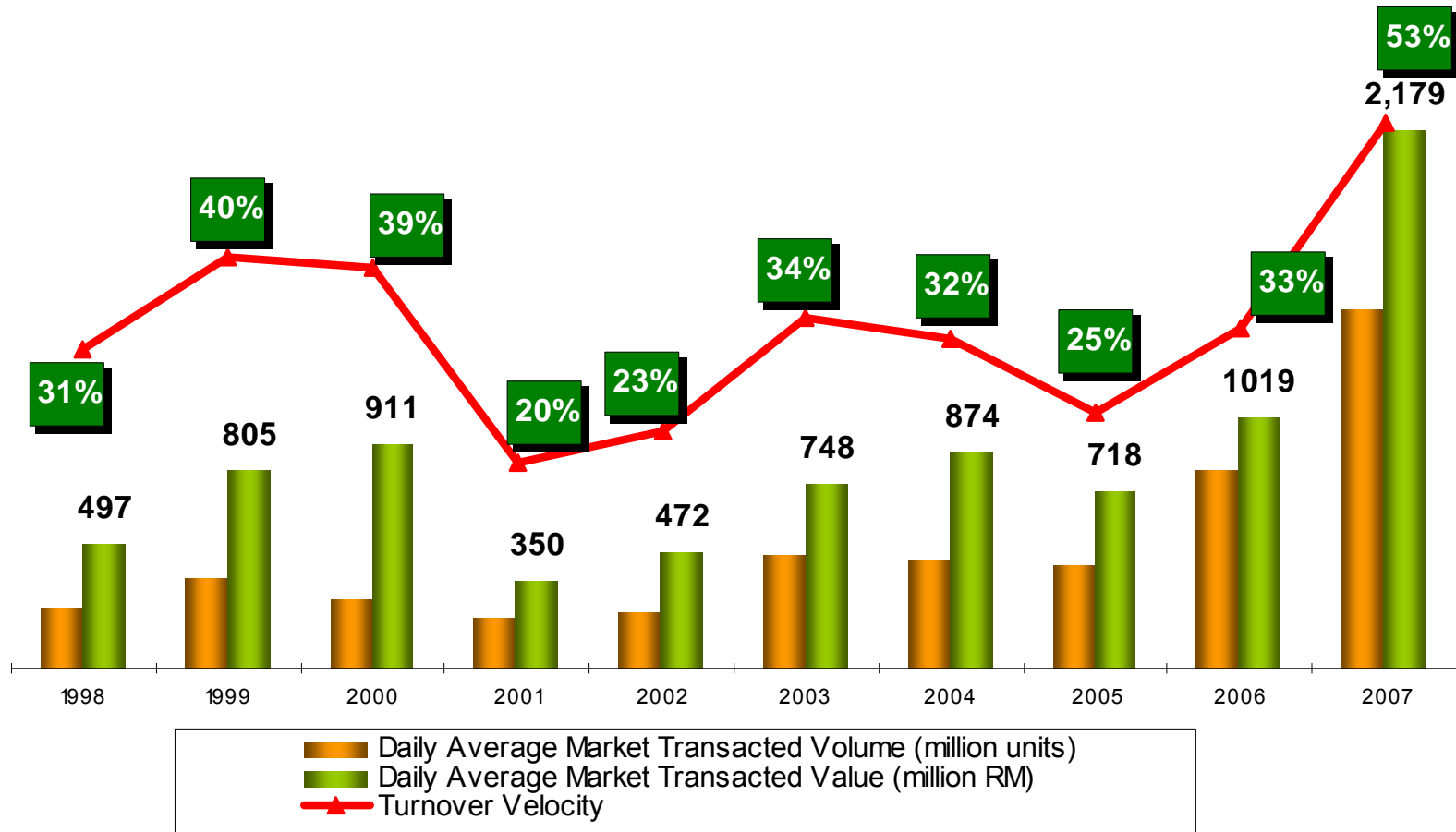
Capital market drivers :

- Positive earnings momentum
- Decent valuations against regional peers
- Attractive dividend yields

THANK YOU

Q & A

Increasing Trading Volume & Velocity



Improved Activity In Derivatives

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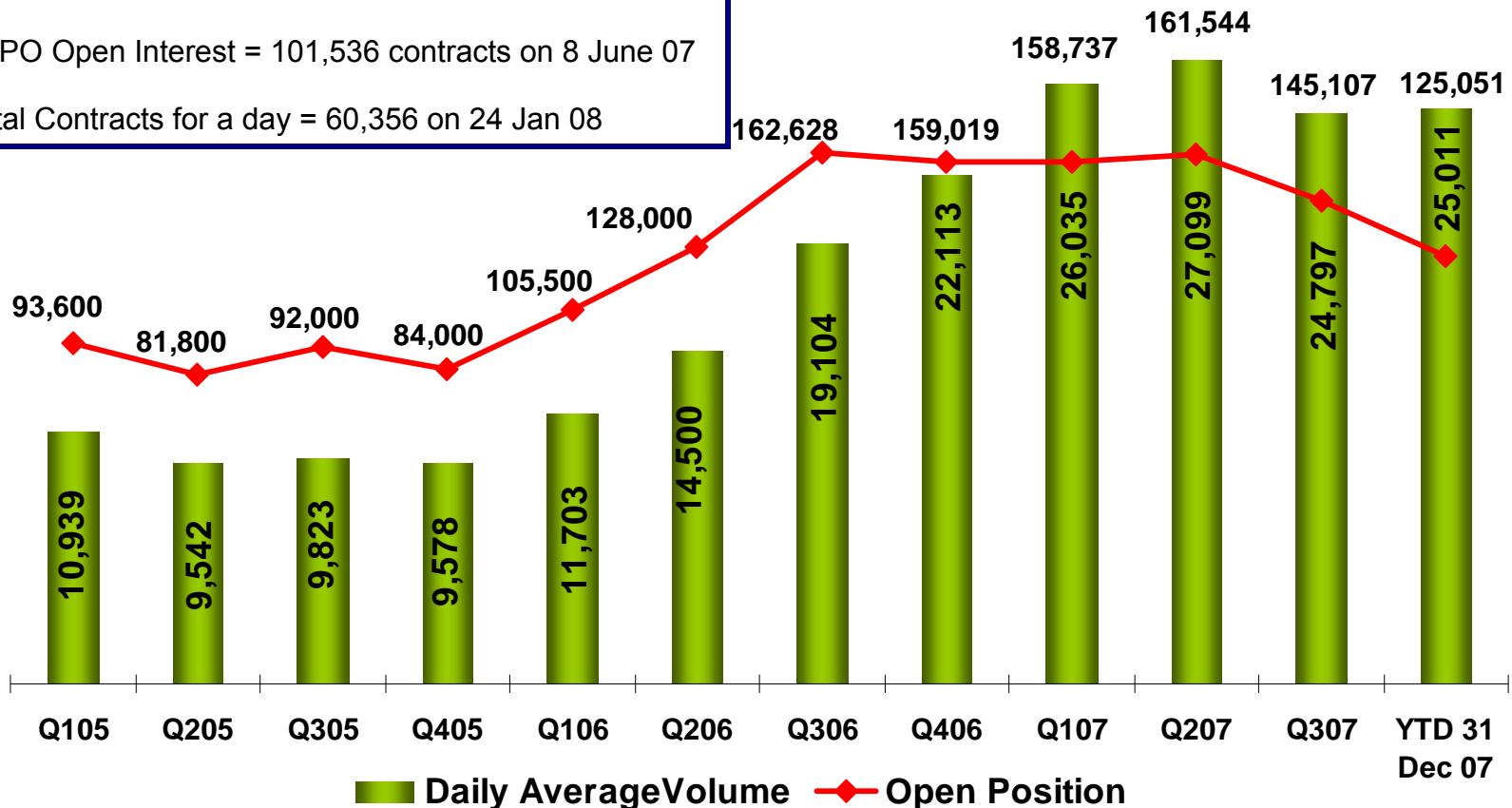
Derivatives Hit New Daily Record!

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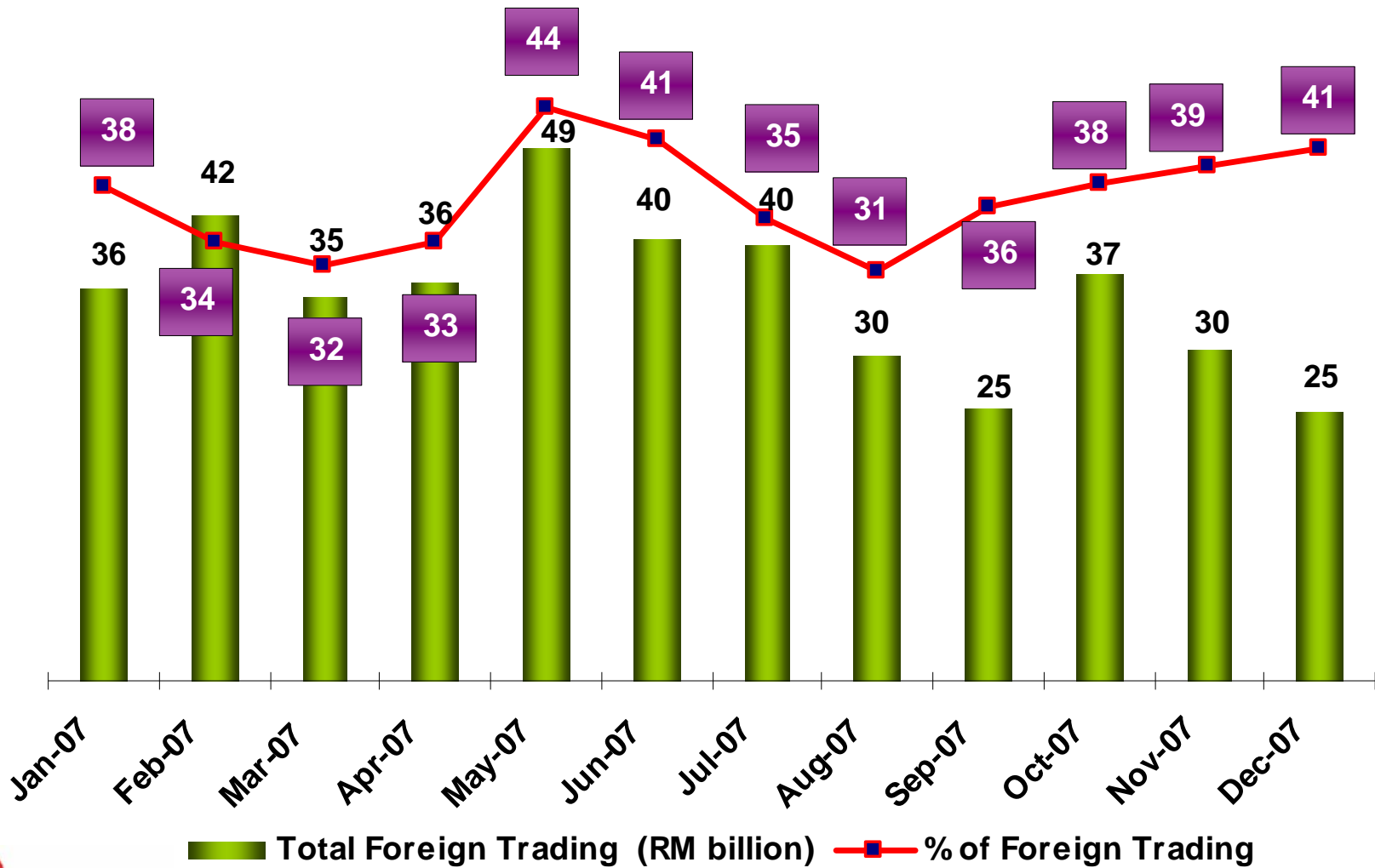
FCPO Open Interest = 101,536 contracts on 8 June 07

Total Contracts for a day = 60,356 on 24 Jan 08



Foreign Trading Participation

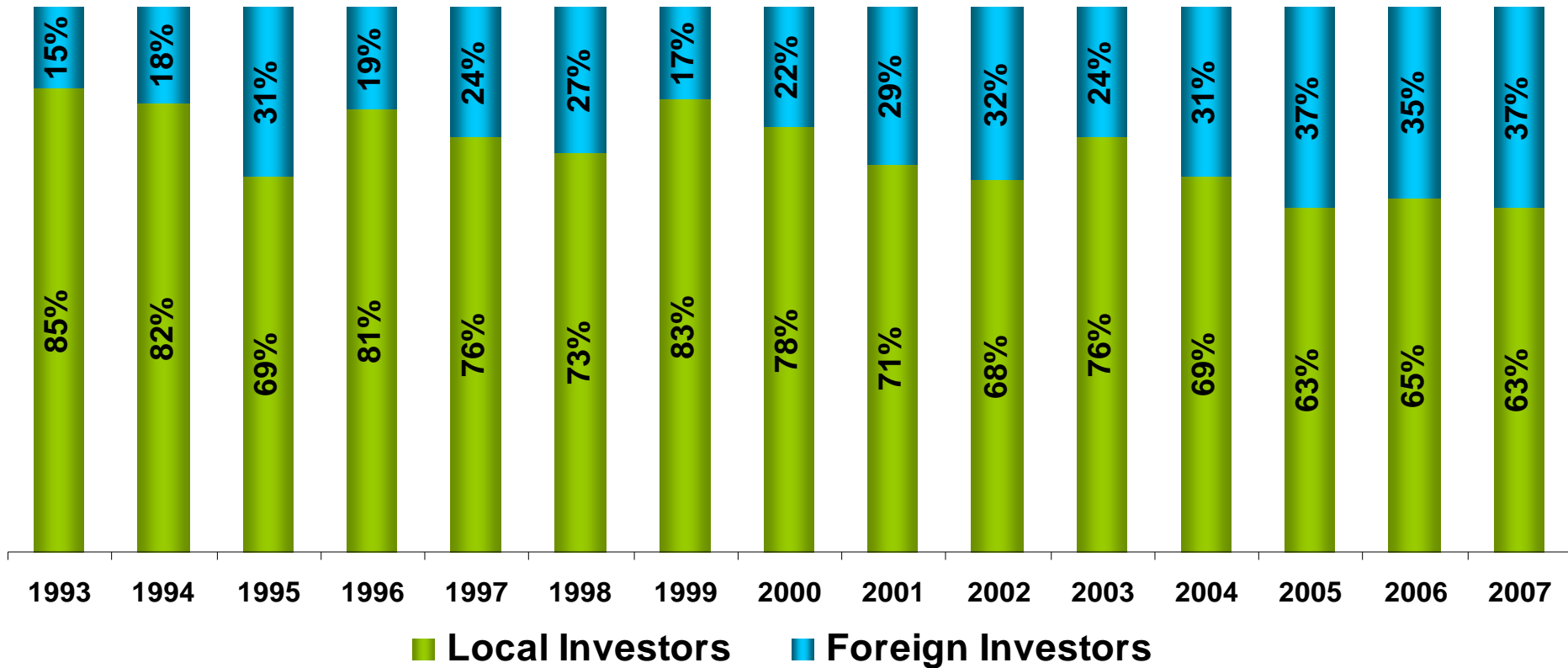
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Foreign Investors Activity Significant

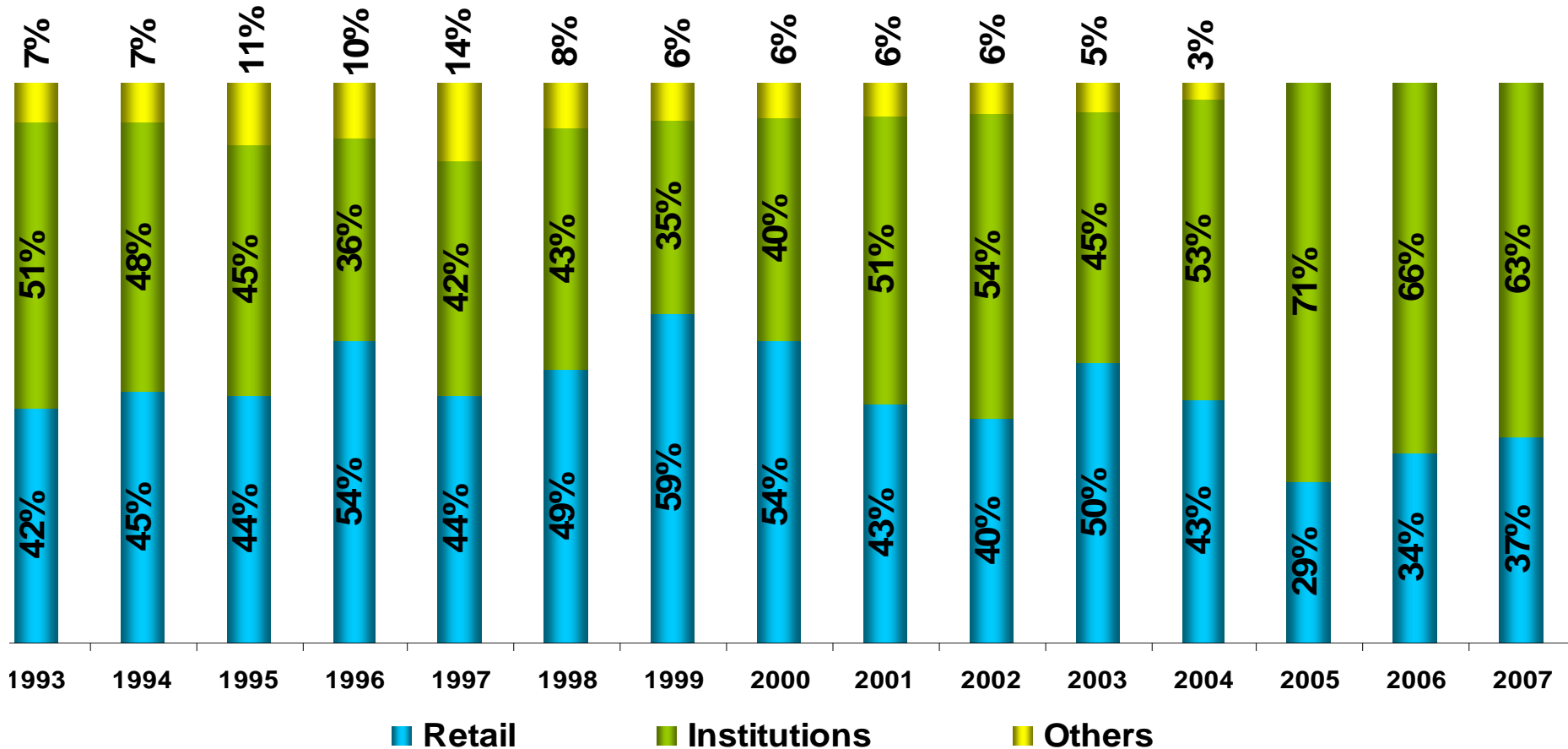
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Breakdown of trading (by value) 1993 to December 2007



Improved Retail Participation

Breakdown of trading (by value) 1993 to December 2007



“Others”- refers to trades conducted for accounts not belonging to individuals/ institutions. Definitions of investors’ type clarified in 2004, hence reducing the type of investor falling under “others” category.