

BURSA MALAYSIA BERHAD

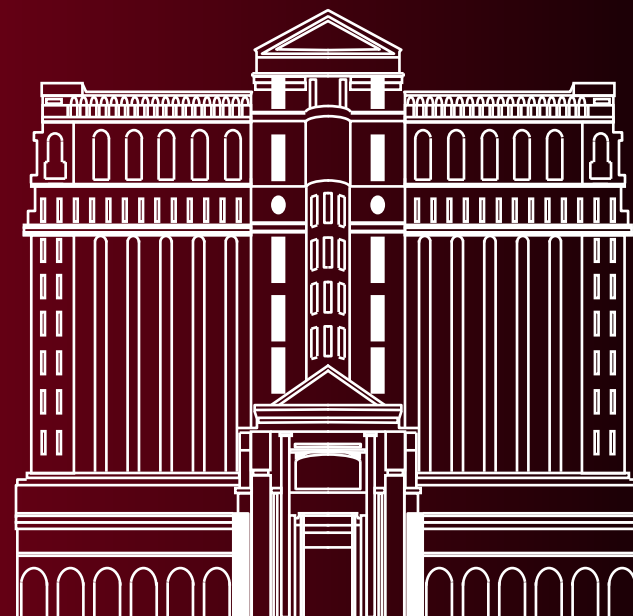
The Preferred Investment Destination

1H 2009 FINANCIAL RESULTS

20 July 2009

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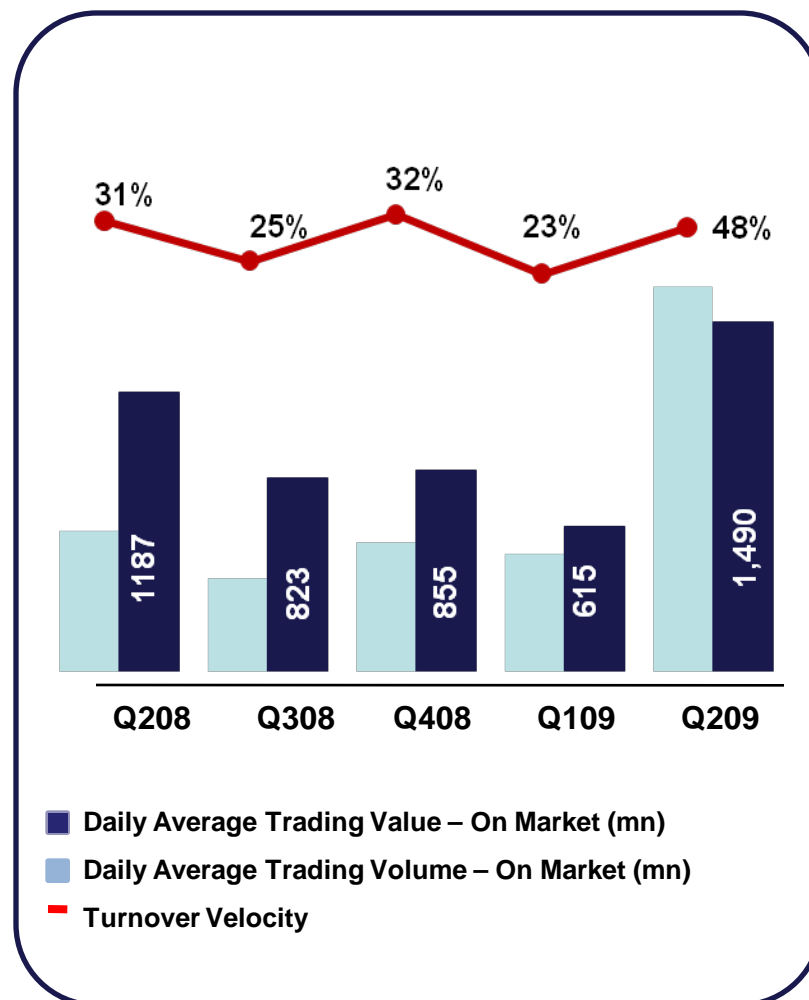
Securities Market Overview

FBM KLCI ended June 2009 on a strong note

	30 June 09	31 Dec 08	▲%
FBM KLCI	1,075.24	876.75	23

	1H09	1H08 ▲%	2H08 ▲%
Velocity (%)	37	38 (3)	28 32
Market Capitalization (RM bn)	818	901 (9)	664 23
Daily Average Trading Value OMT +DBT (RM mn)	1,145	1,665 (31)	900 27

	1H09	1H08 ▲%
No. of New Listed Call Warrant	30	57 (47)
No. of IPOs	1	14 (93)
* Total Fund Raised (RM bn)	11.4	3.96 188

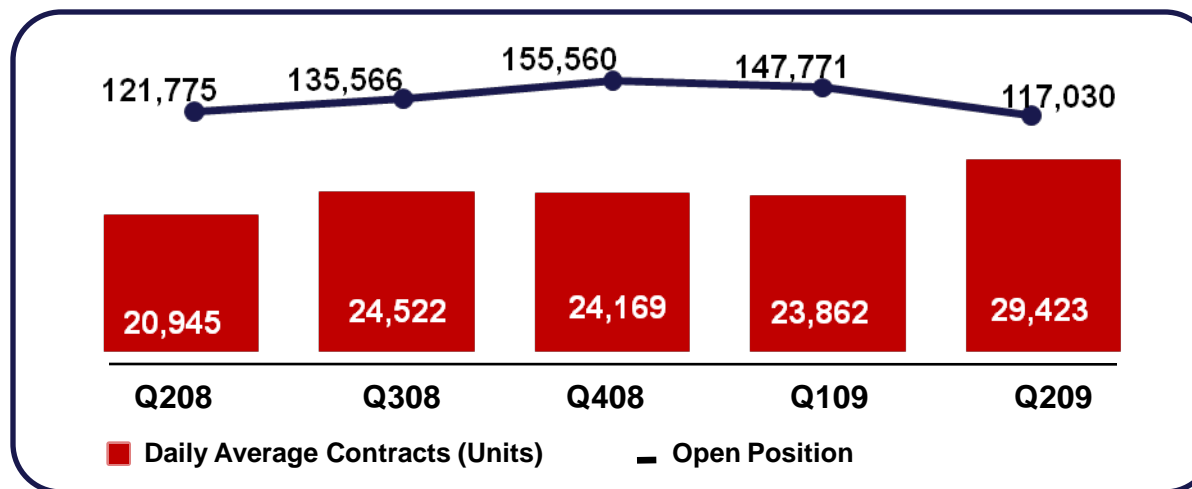


* From IPO & secondary offerings

Derivatives Market Overview

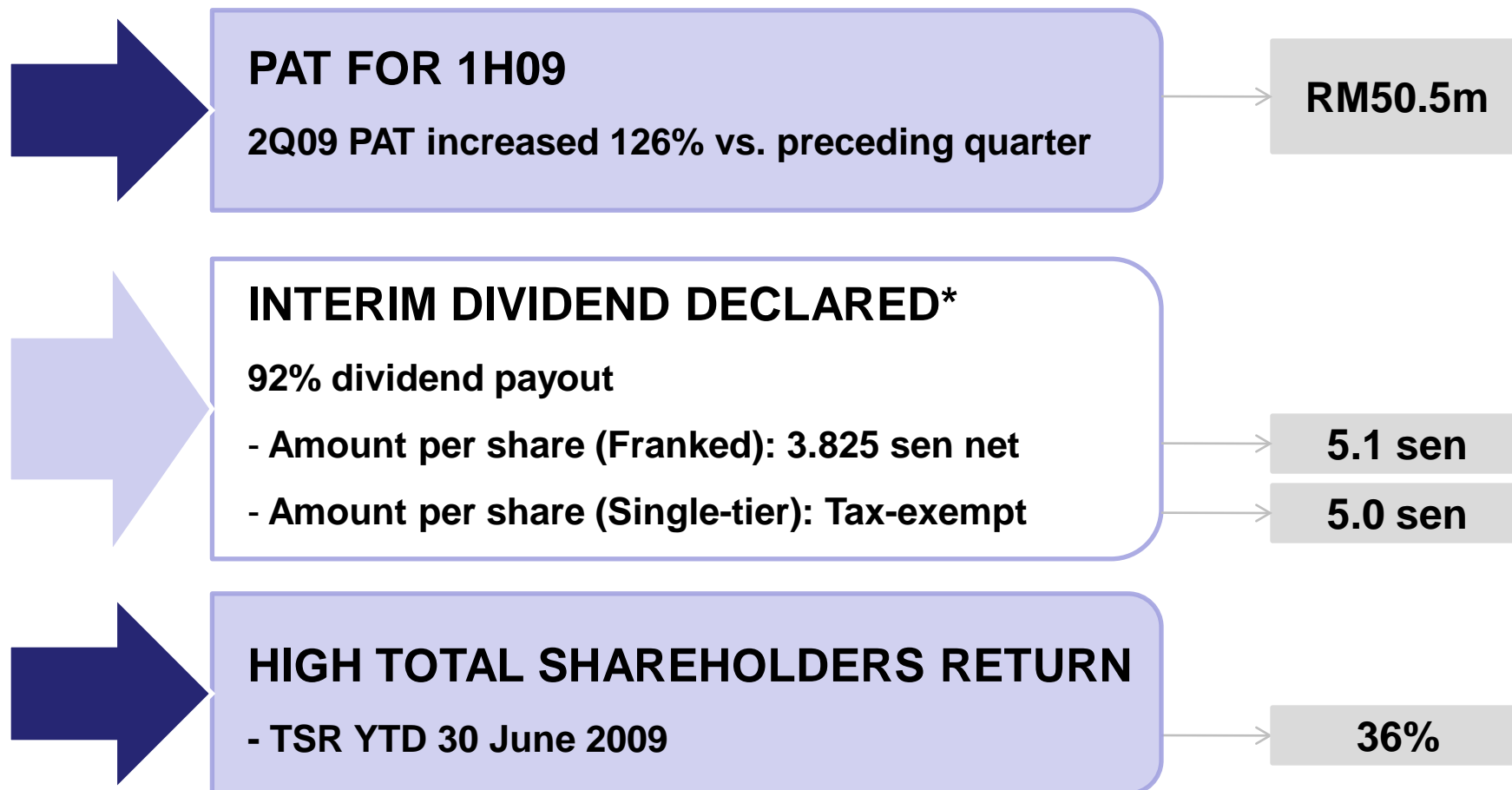
Daily Average Derivatives Contracts trended higher

	1H09	1H08	▲%	2H08	▲%
Daily Average Contracts					
: Total	26,779	25,421	5	24,353	10
: FCPO	16,350	11,679	40	12,723	29
: FKLI	9,767	12,830	(24)	10,946	(11)



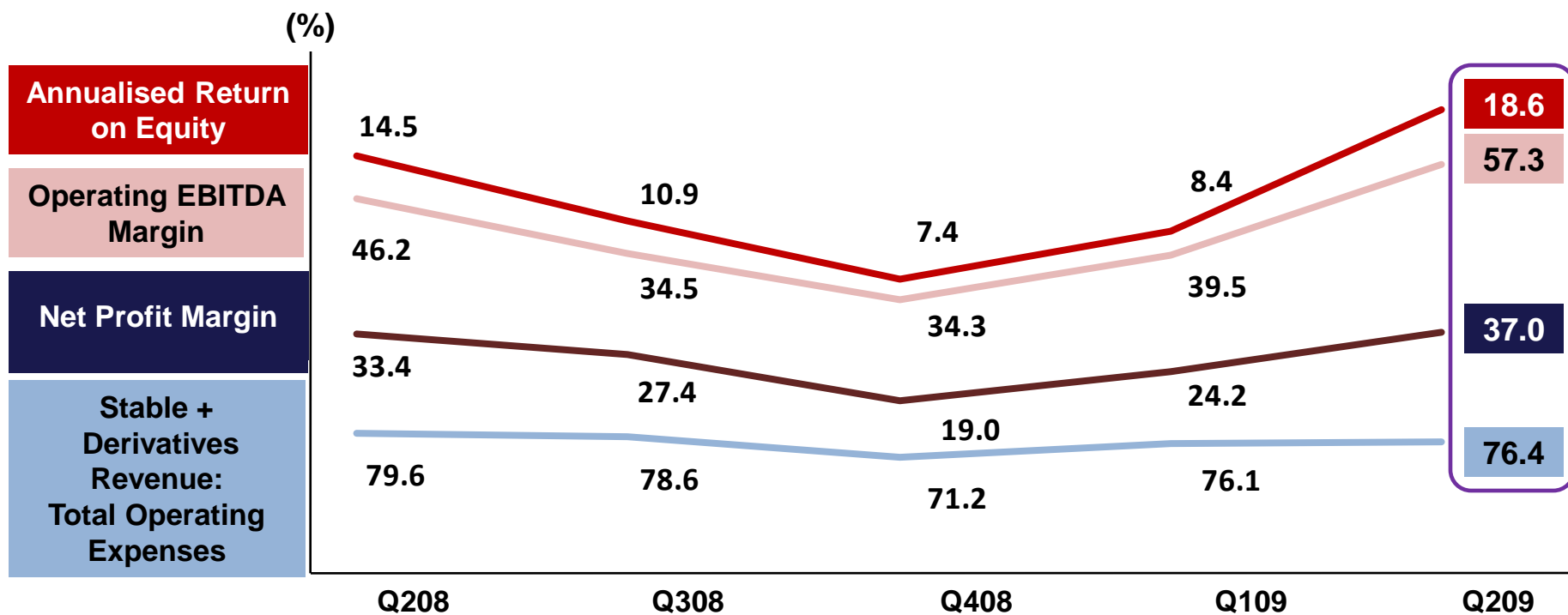
FCPO hits all time high monthly volume in the Month of April 2009 at 442,220 Contracts

Financial Performance Summary



* Bursa has fully utilised its Section 108 credit balance (i.e. dividend franking account) and has opted to declare further dividend payments under the single-tier system which is tax-exempt dividends.

Financial Performance Ratios

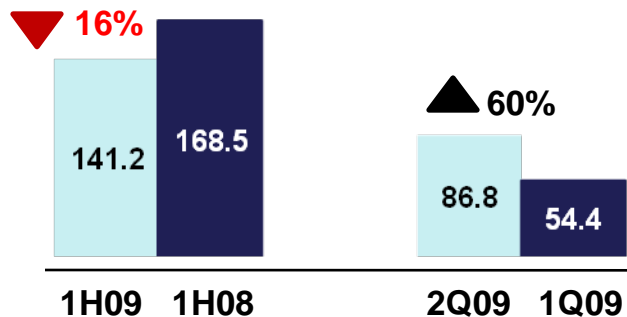


Financial Review

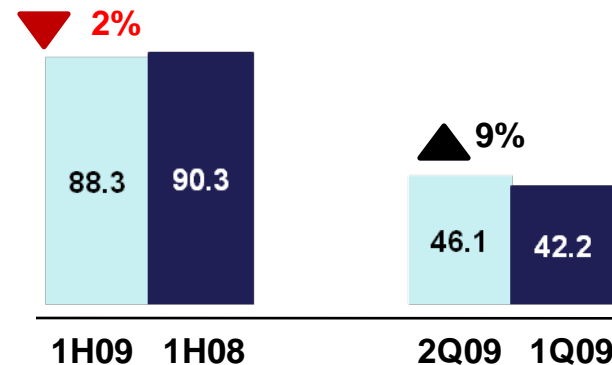
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Financial Results Snapshots

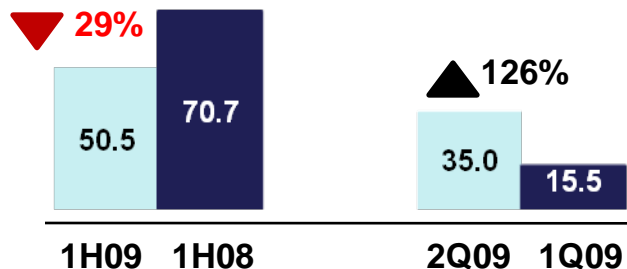
Operating Revenue (RM mn)



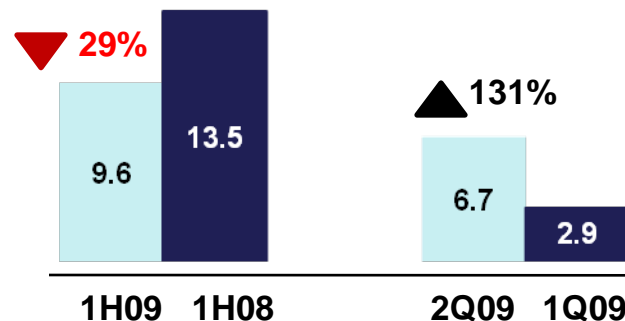
Operating Expenses (RM mn)



Profit After Tax (RM mn)



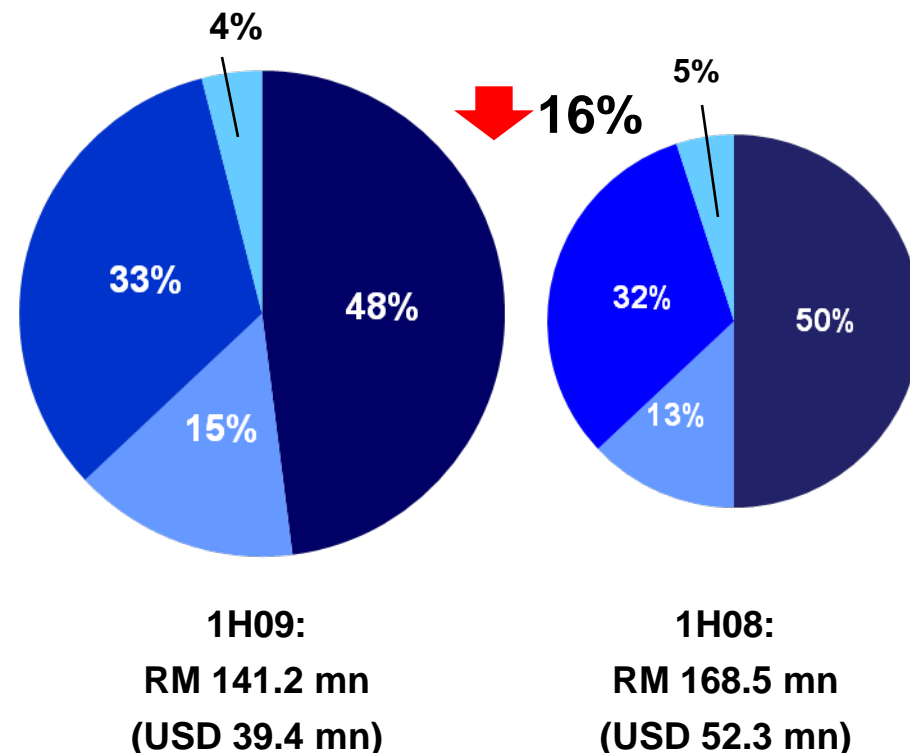
Earnings Per Share (sen)



Operating Revenue

RM mn	1H09	1H08 ▲ %	2Q09	1Q09 ▲ %
Trading Revenue (Securities)	67.4	84.8 (21)	47.9	19.5 146
Trading Revenue (Derivatives)	21.1	22.0 (4)	11.7	9.4 24
Stable Revenue	46.2	53.5 (14)	23.5	22.7 4
Other Operating Revenue*	6.5	8.1 (20)	3.7	2.9 28






*Other Operating Revenue mainly comprises the haircut on interest earned from participants' contributions & collaterals, and perusal & processing fees.



1H09 vs. 1H08 Commentary

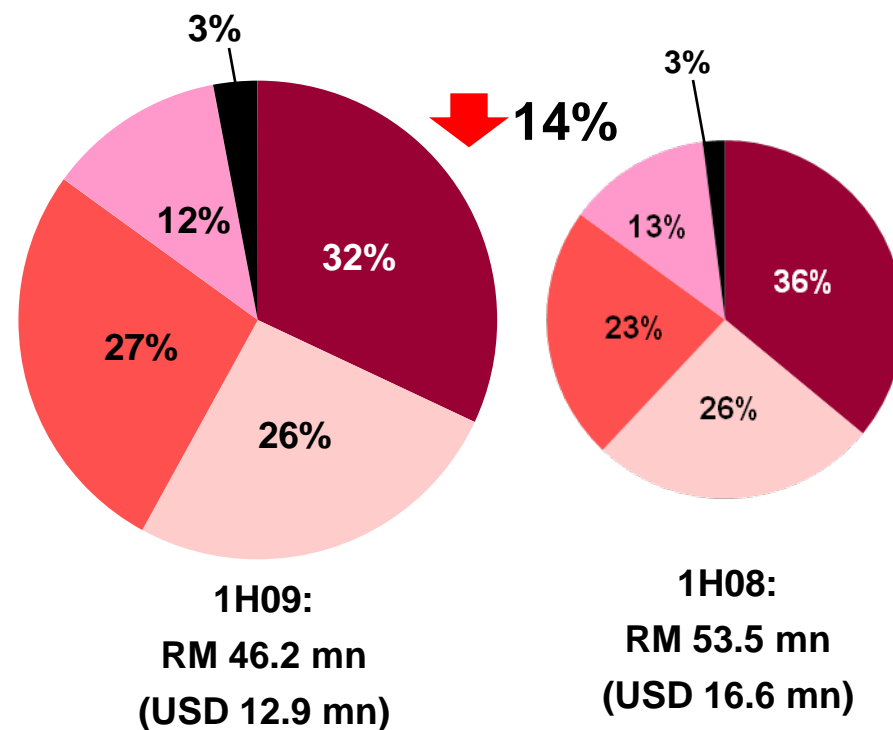
- Lower securities trading revenue mainly due poor investor sentiment in 1Q09.
- Slight decline in derivatives trading revenue due to 23% drop in FKL trades, but offset by increase in FCPO trades.
- Stable revenue decreased mainly due to lower listing fees, depository fees and broker services fees.
- Lower other operating revenue following lower perusal and processing fees due to lower numbers of corporate exercises.

Stable Revenue

RM mn	1H09	1H08 ▲%	2Q09	1Q09 ▲%
 Listing Fees	14.9	19.1 (22)	7.5	7.5 ---
 Depository Services	12.0	13.9 (14)	6.4	5.6 14
 Information Services	12.6	12.2 3	6.3	6.3 ---
 Broker Services*	5.3	6.9 (22)	2.6	2.7 (4)
 Participants' Fees**	1.4	1.4 ---	0.7	0.7 ---

*Broker Services comprises of Data Comm equipment rental income from a fixed monthly rate

**Participants' Fees comprises of application/admission/initial/registration fees, participants' subscriptions and renewal fees

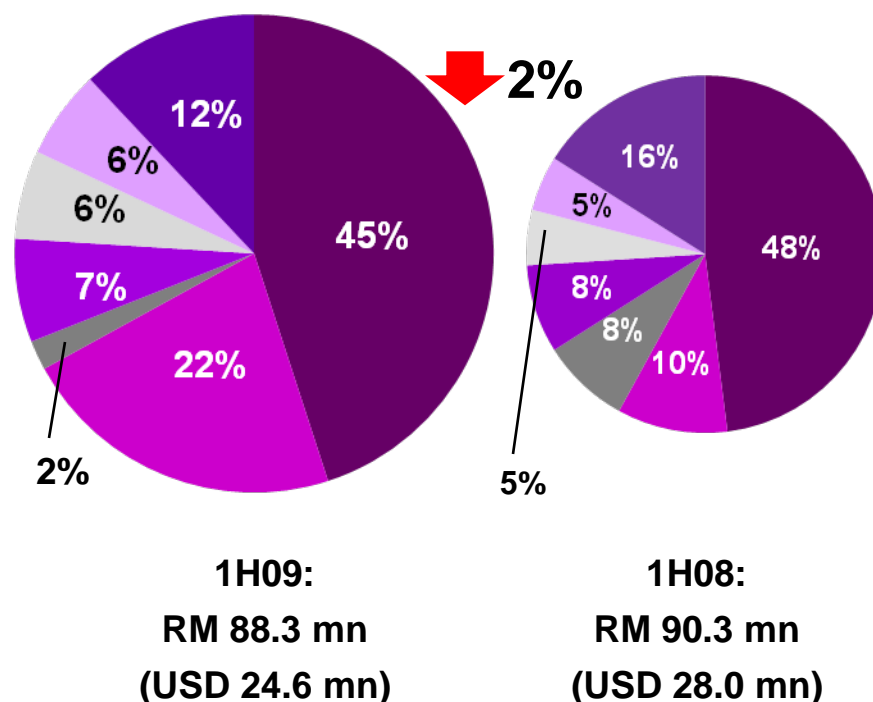


1H09 vs. 1H08 Commentary

- Lower listing fees due to lower annual listing fees, impacted by lower market capitalisation.
- Lower depository fees due to fewer corporate exercises.
- Lower broker services fees due to phasing out of older network equipments at broker sites.

Operating Expenses

RM mn	1H09	1H08 ▲%	2Q09	1Q09 ▲%
Staff Cost	39.5	43.1 (8)	20.7	18.8 10
Depreciation & Amortisation	18.3	9.3 97	9.1	9.2 (1)
Market Development	2.4	7.5 (68)	1.3	1.1 9
IT Maintenance	7.5	7.6 (1)	4.5	3.0 50
Professional Fees	6.4	4.1 56	4.0	2.5 60
Building Management Costs	5.0	4.7 6	2.6	2.4 4
Other OPEX*	9.2	14.0 (34)	4.0	5.1 (20)



*Other OPEX comprises administrative expenses, CDS consumables, conference expenses, etc.

1H09 vs. 1H08 Commentary

- Lower staff costs due to minimal overseas training & lower provisions for certain staff expenses.
- Lower market development expenses due to less development work and travelling.
- Higher depreciation and amortisation mainly due to implementation of BTS and ETP.

Capital Management

	30 June 2009		30 June 2008	
	RM mn	USD mn	RM mn	USD mn
Financial Resources Available for Use	439	124	423	130
Shareholders' Funds	756	214	760	233
Capital Expenditure	18	5	12	4

Commentary

- The Company has sufficient financial resources to cover its CAPEX, Clearing Guarantee Fund commitment and working capital. Excess cash will be conserved amidst market uncertainties.
- Aim to cut budgeted operating expenses and capital expenditure by 15%.




Dividend Payout > 90%

Maximizing Value to Shareholders

Historical Dividend Payout (sen)

% of dividend payout excluding special dividend & capital repayment

FY09

	Interim Dividend	
	Amount per share (Franked)	5.1
	Amount per share (Single-tier)	5.0




92%

FY08

	Interim Dividend*	16.5
	Final Dividend*	7.8

91%

FY07

	Interim Dividend*	32
	Final Dividend*	25
	Special Dividend*	28

91%

* sen/ share (Gross)

Total Shareholders' Return since listing till 30 June 2009	205%
Total Shareholders' Return YTD 30 June 2009	36%
Share price performance since listing till 30 June 2009	130%
Share price performance YTD 30 June 2009	34%

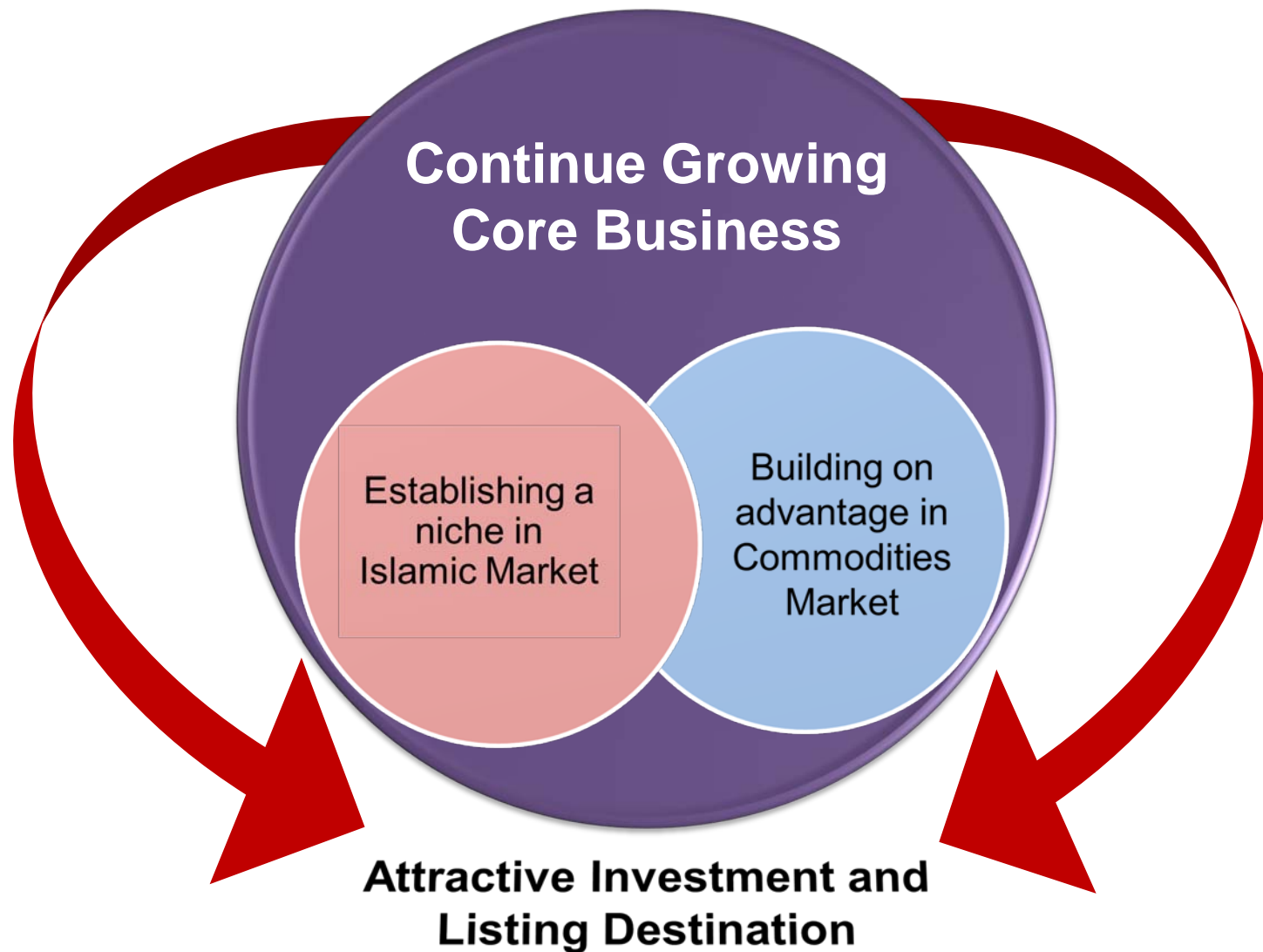
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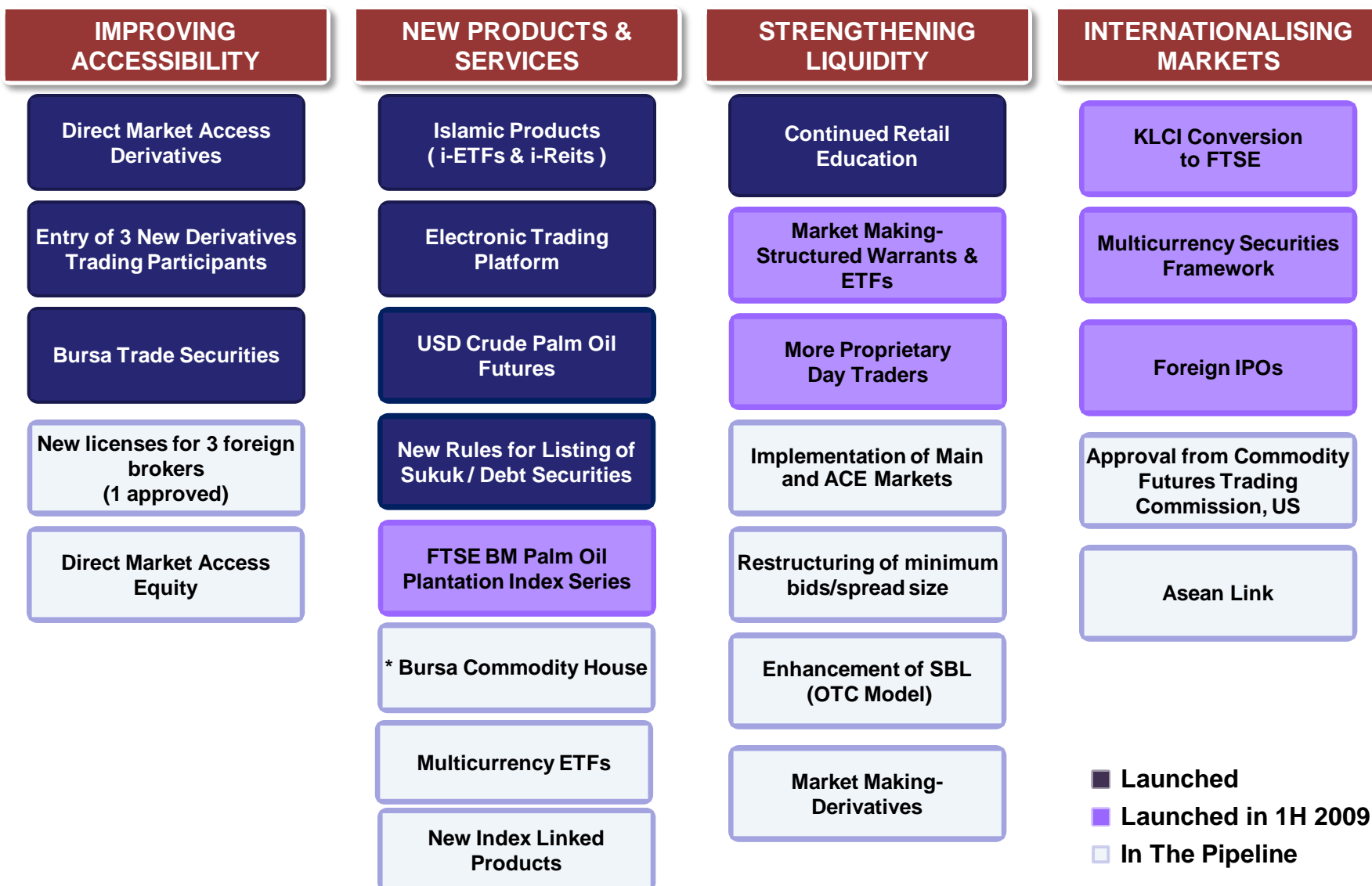
Business Direction

2009-2011 Focus:

Facilitating Efficiency, Accessibility & Appeal



Key Focus and Initiatives



Launched
 Launched in 1H 2009
 In The Pipeline

1H09 Regulatory Update

Our solid regulatory approach ensures market integrity

Market

Ensuring an orderly and fair market in a volatile economic environment

29 actions taken to manage the market place

UMA	Surveillance Queries	Market Alert
8	19	2

Intermediaries

Strengthening intermediaries through high standards of business conduct and self regulation

All intermediaries are in compliance with the minimum financial requirements (RCWR/CAR)

Applied the risk-based approach in conducting inspection and identifying focus area for inspection - undertook 11 risk-based inspections on market participants

Engagement with 13 intermediaries to further enhance self regulation

PLCs

Taking steps to elevate attractiveness of the Malaysian capital market

Facilitate capital raising, monitoring of the financial health & disclosure standard of PLCs

	YTD 30 June 09
Compliance rate for issuance of financial statements	99%
Queries: (YTD May 09)	
- Arising from announcement	178
- Arising media articles	26
Number of companies subjected to enforcement actions	19

Reduction of time to market for structured warrants.

Sole authority for all secondary fund raisings.

Enhancing the standards of CG amongst PLCs – launch of CG Guide (8th June) and held the inaugural CG Week (8th – 11th June).

Securities Market

- ❑ **2nd half of the year for the securities market expected to benefit from:**
 - **government liberalisation efforts**
 - **long term goal to transform Malaysia into a high income economy**
 - **government stimulus packages**
 - **Bursa's initiatives to improve market accessibility and liquidity**

Derivatives Market

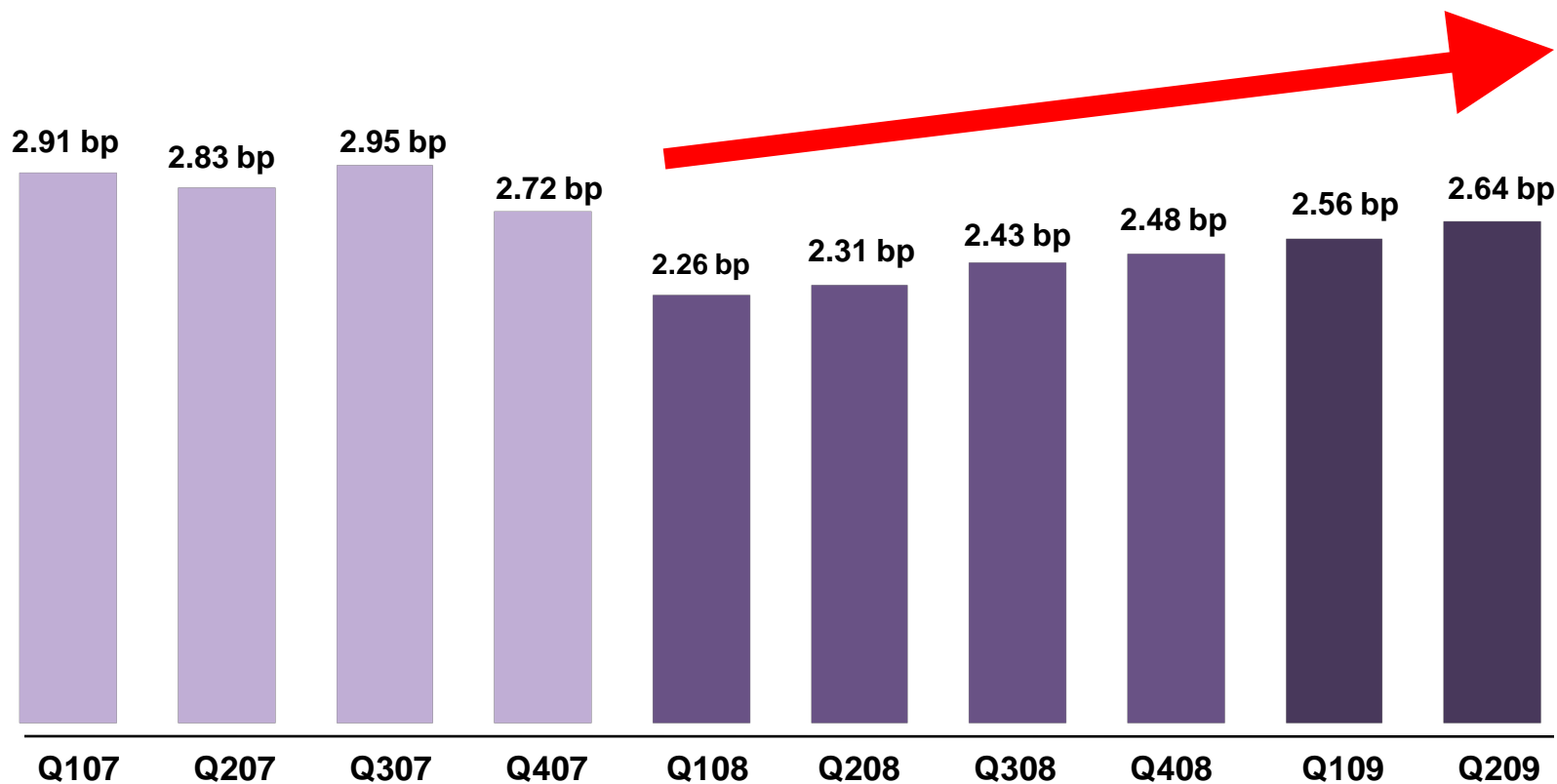
- ❑ **Expects FCPO and FKLI to continue as key revenue drivers**
 - **FKLI: Interest to move in tandem with market sentiment**
 - **FCPO: Interest to hold steady amidst the volatility**
- ❑ **Market making framework expected to help spur liquidity and interest in derivatives market**

Thank you

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Effective Clearing Fee Rate



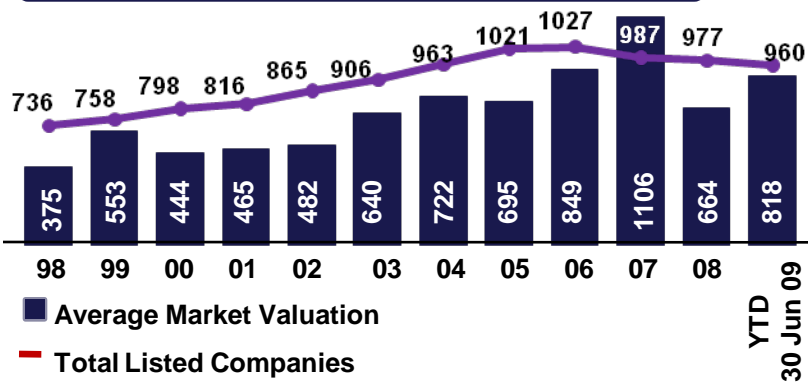
Note : Clearing Fee revised to 0.03% (capped at RM1,000) effective 1 Jan 08 from 0.04% (capped at RM500)

Our Market and Product Diversity

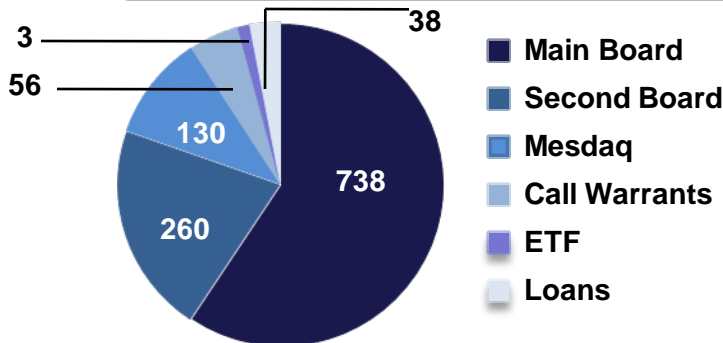
As at 30 June 2009

Our Market

Market Valuation & Listed Company

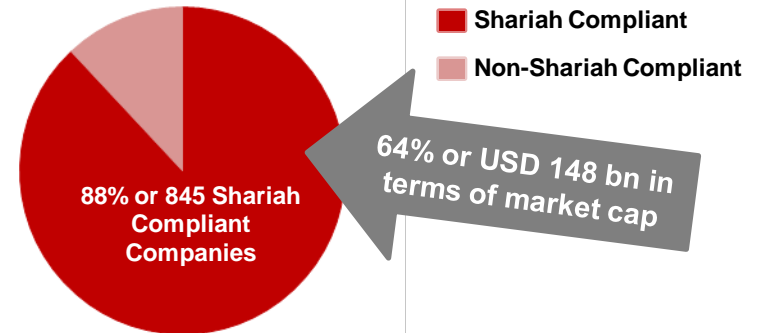


No. of Counters Listed

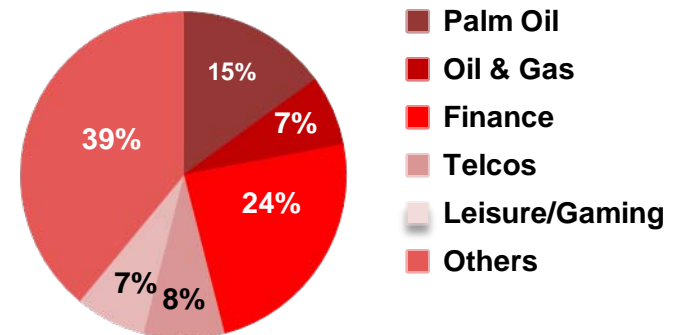


Our Product Diversity

Shariah & Non-Shariah Compliant

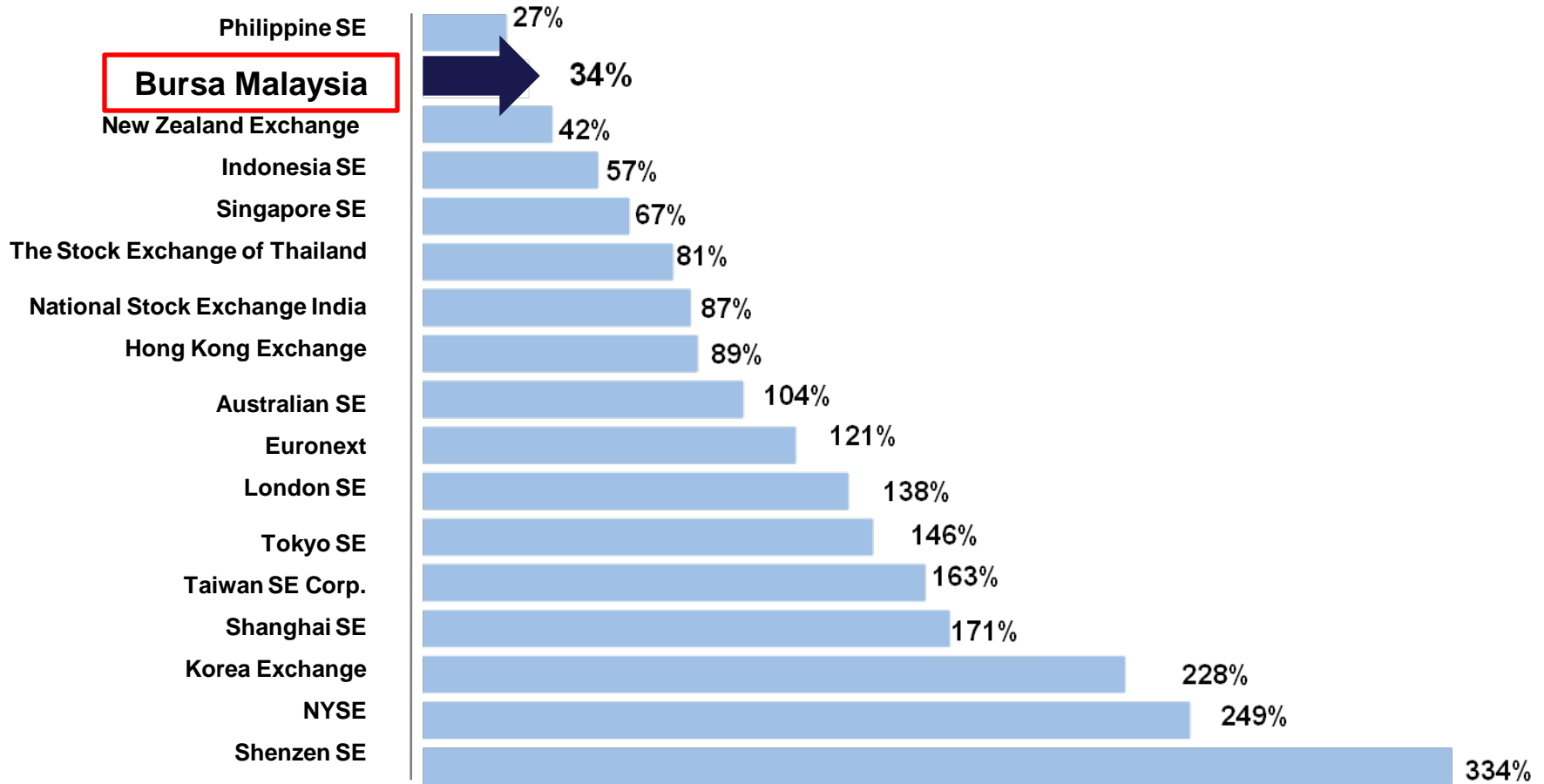


Major sectors by Market Cap

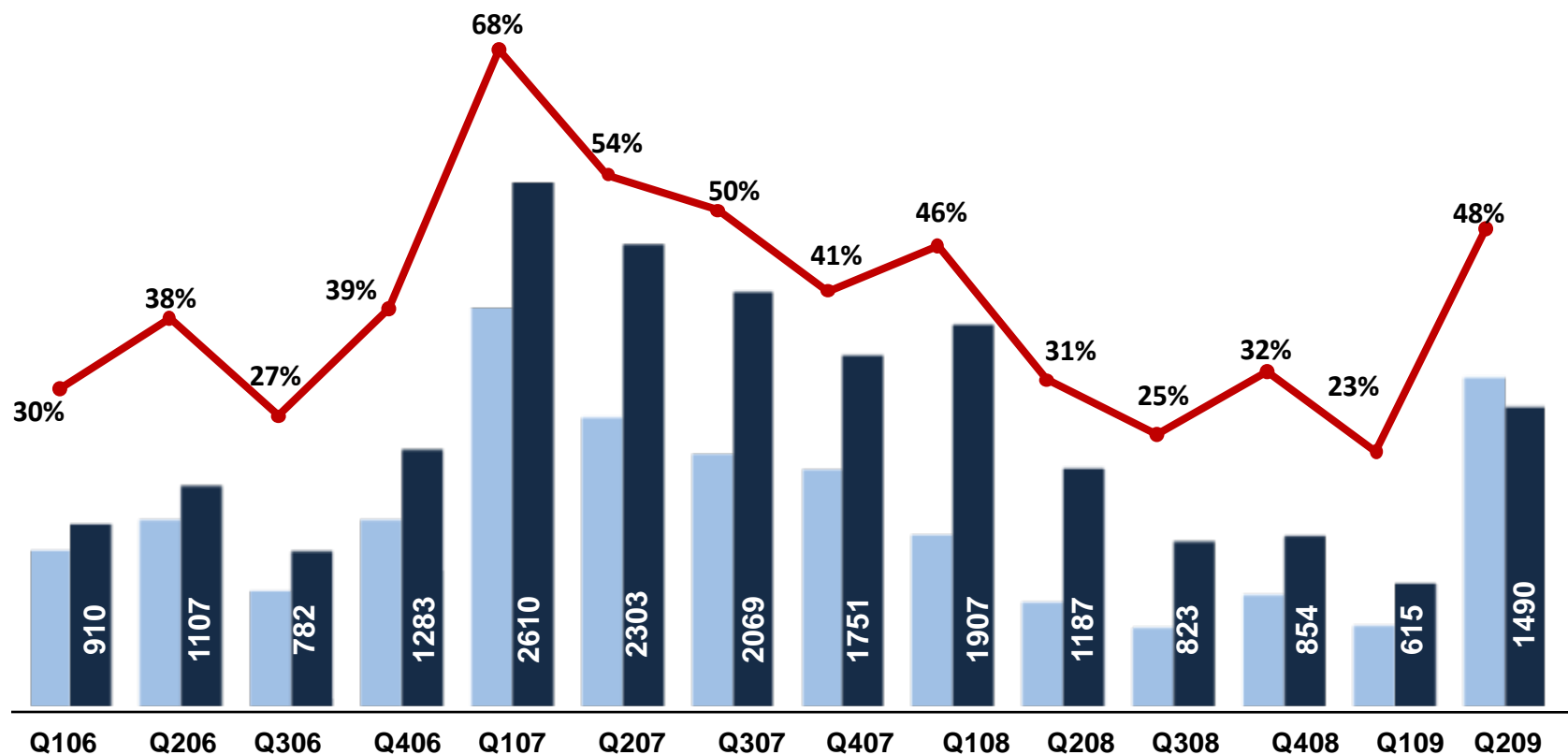


Bursa's Velocity Target (Mid-term): 60%

Turnover Velocity For The Past 12 Months To June 2009

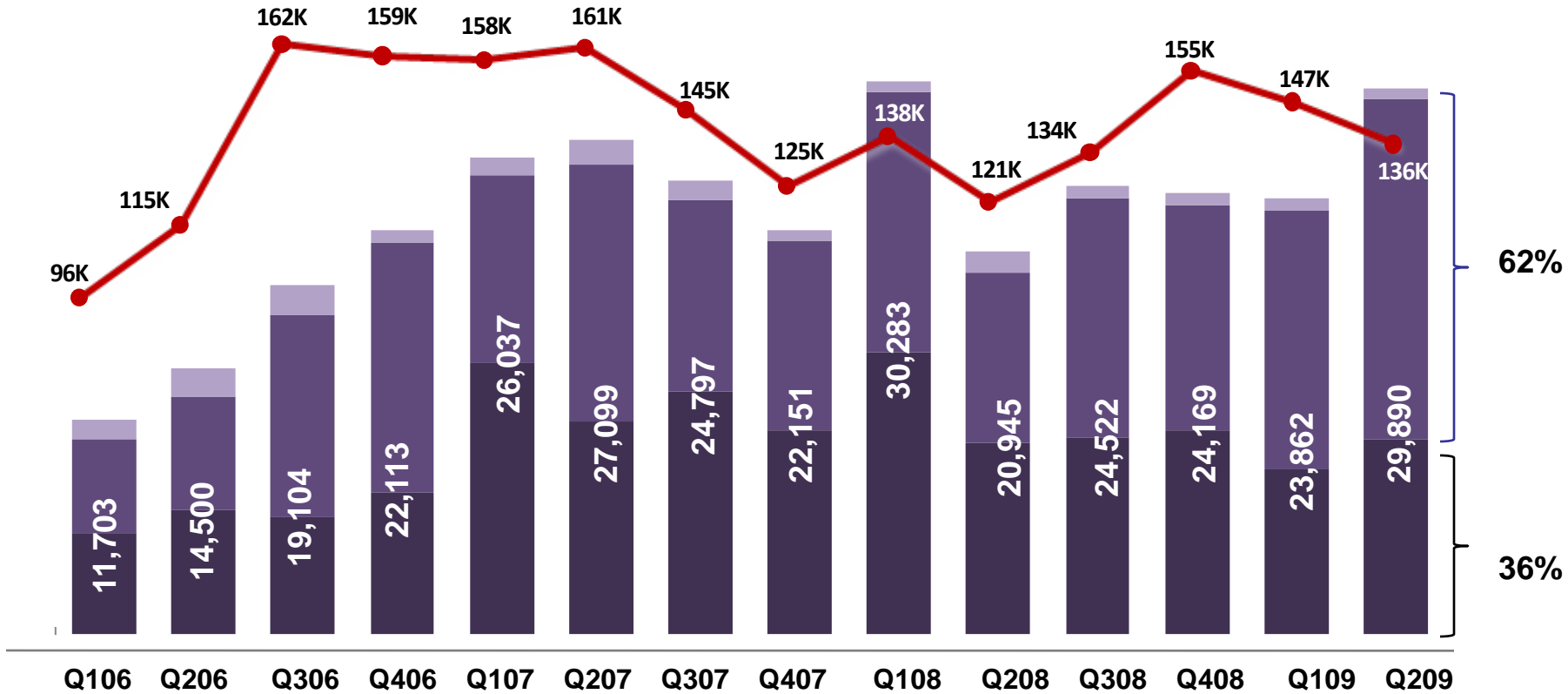


Quarterly Velocity



- Daily Average Trading Value – On Market (RM million)
- Daily Average Trading Volume – On Market (Million Units)
- Turnover Velocity

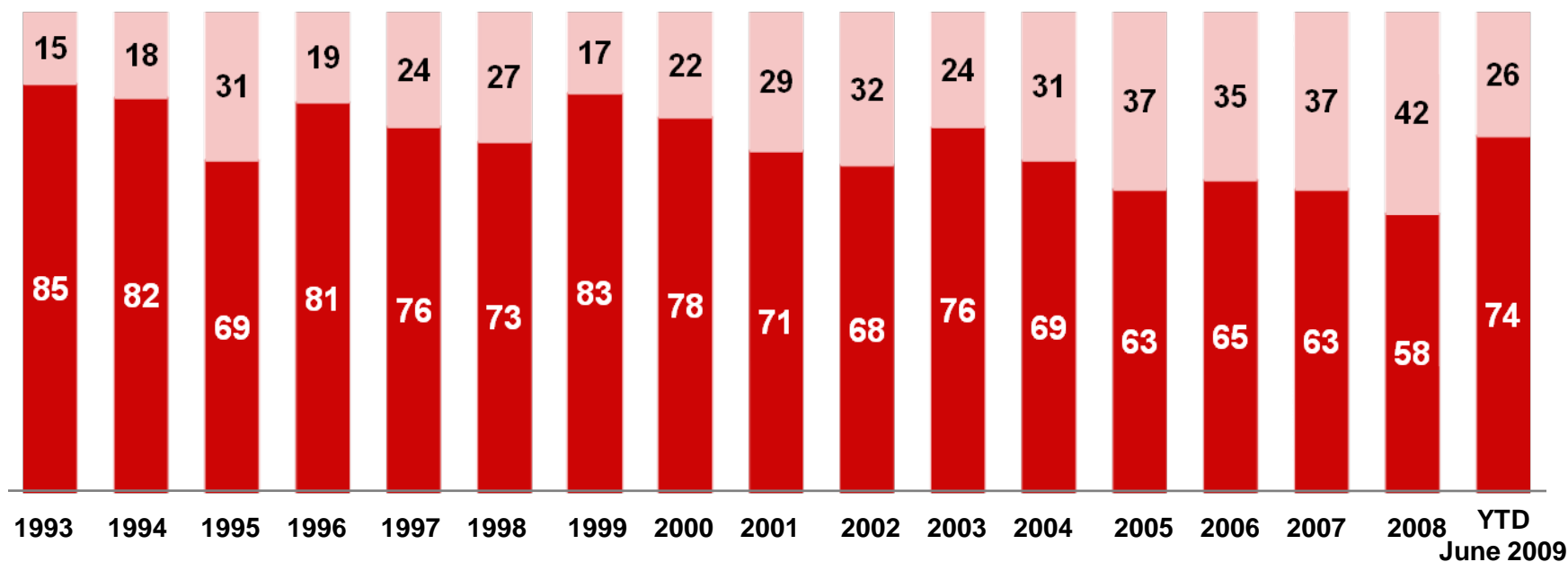
Strong Quarterly Derivatives Activity



- KLCI Futures
- Crude Palm Oil Futures
- Others
- Open Position

Foreign Trading

Breakdown of trading (by value) 1993 to June 2009 (%)

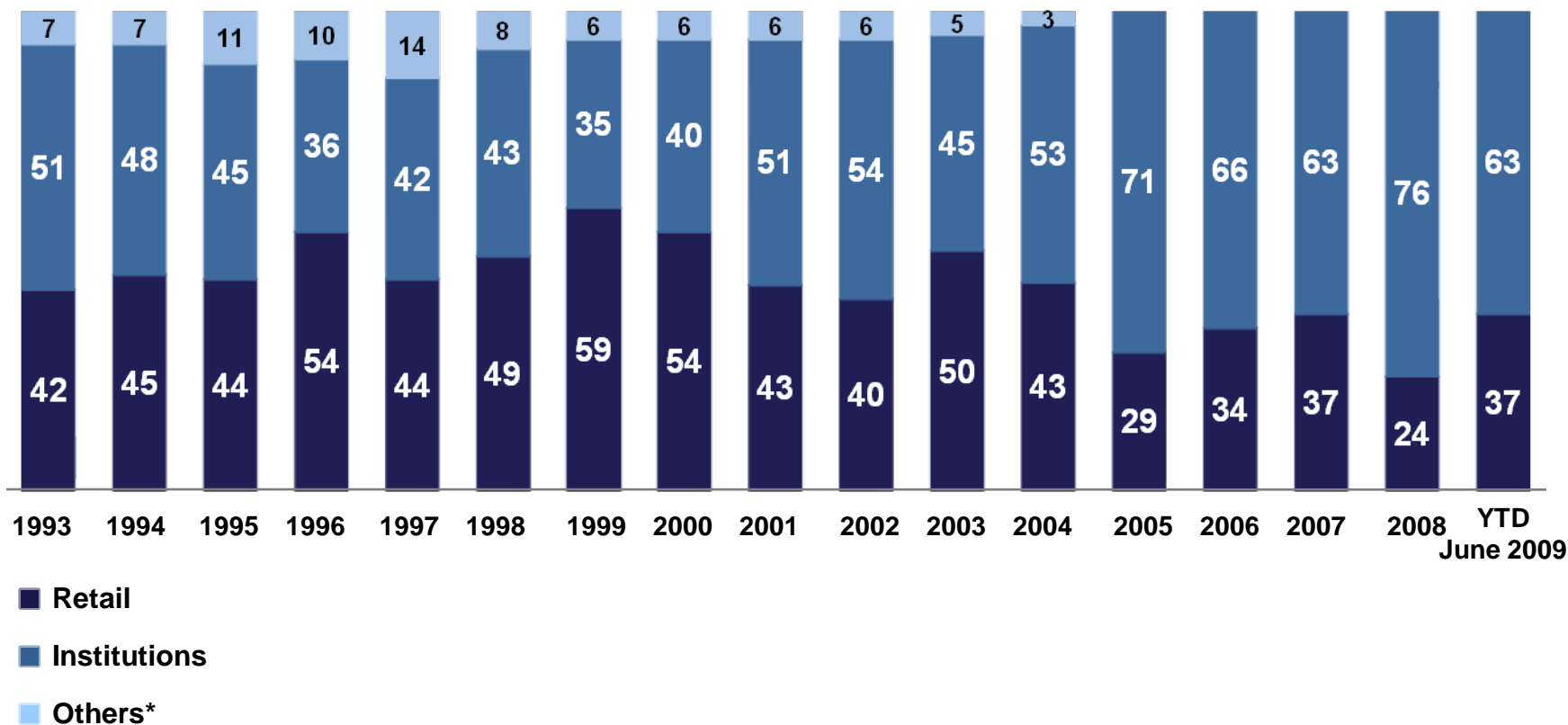


■ Local Investors

■ Foreign Investors

Retail Participation

Breakdown of trading (by value) 1993 to June 2009 (%)



"Others"- refers to trades conducted for accounts not belonging to individuals/ institutions. Definitions of investors' type clarified in 2004, hence reducing the type of investor falling under "others" category.

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