

BURSA MALAYSIA BERHAD

Destination of choice for listings and investments in the region

34th Annual General Meeting
Presentation to Shareholders

14 April 2011

Dato' Tajuddin Atan, CEO



AGENDA

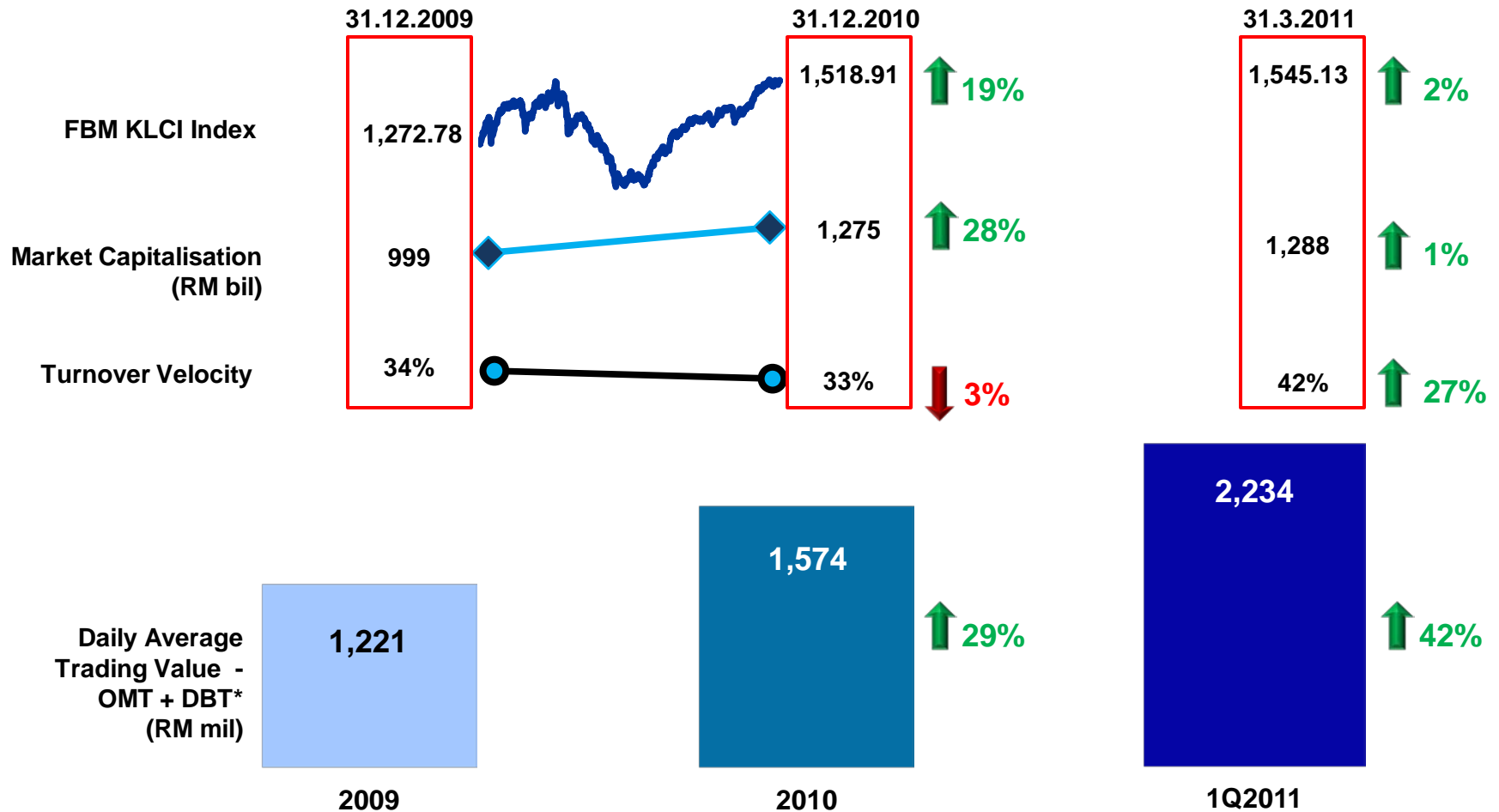
- ❖ MARKET PERFORMANCE IN 2010
- ❖ KEY DEVELOPMENT & GLOBAL RECOGNITION IN 2010
- ❖ FINANCIAL REVIEW
- ❖ KEY FOCUS & PROSPECT

Market Performance in 2010

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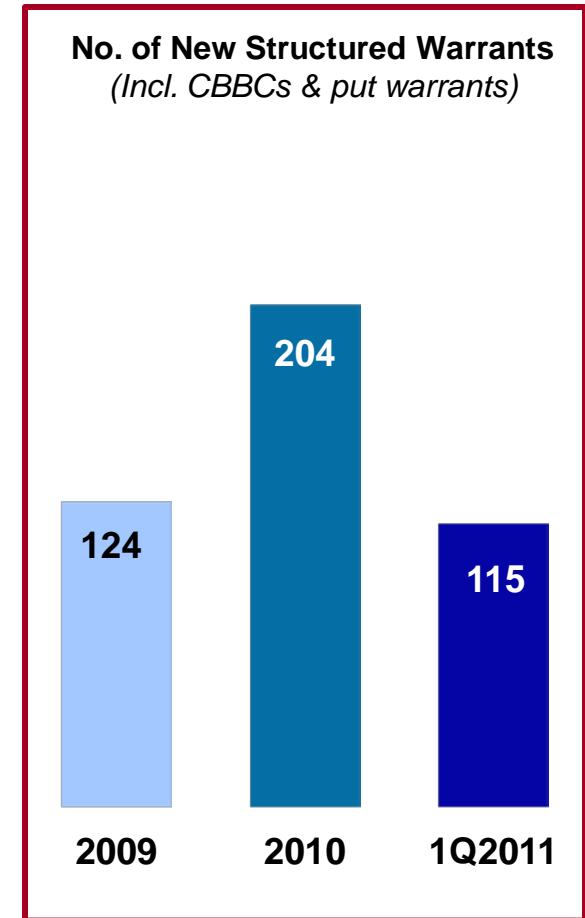
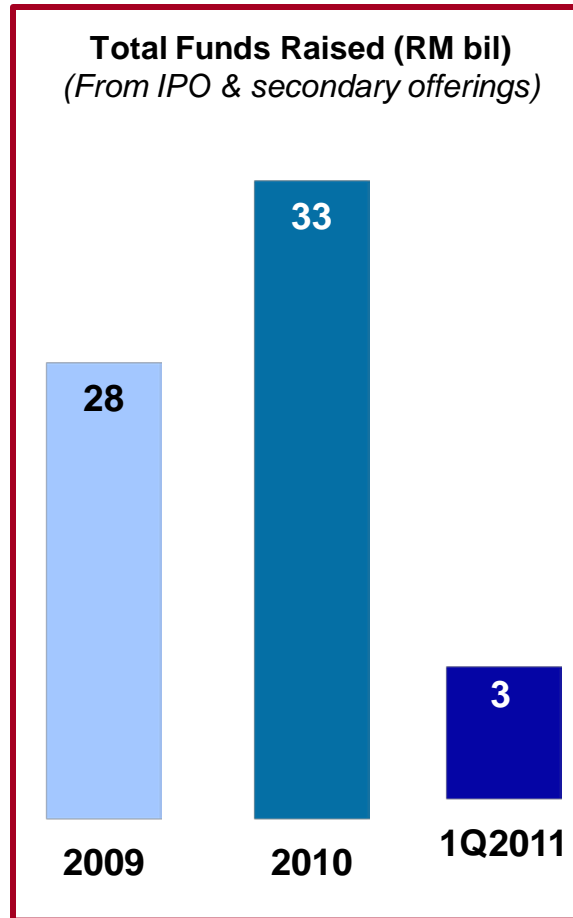
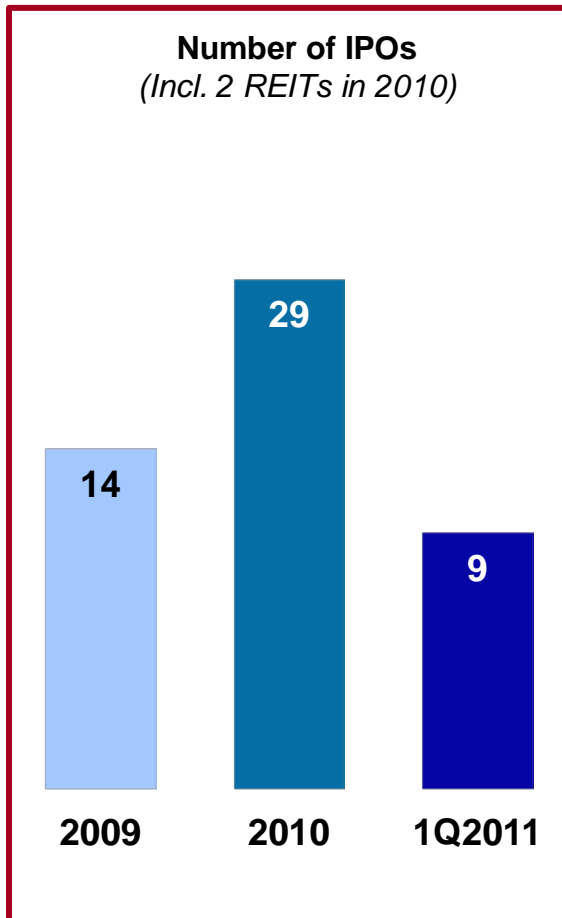
Securities Market Progressed Steadily

FBMKLCI Hits All Time High at 1574.49 on 17 Jan 2011



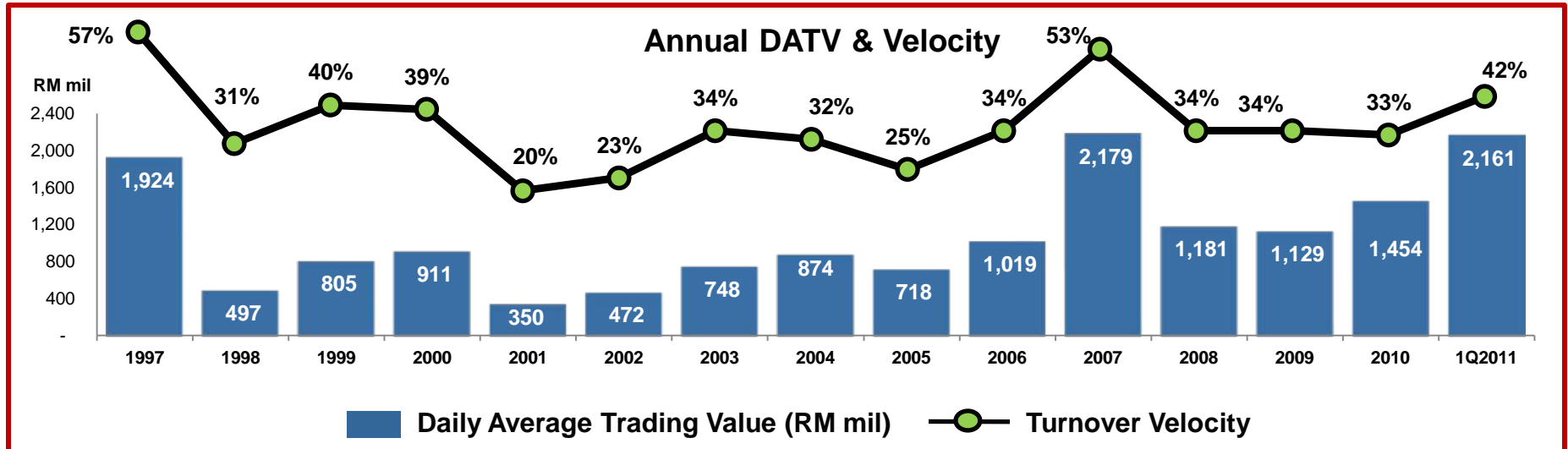
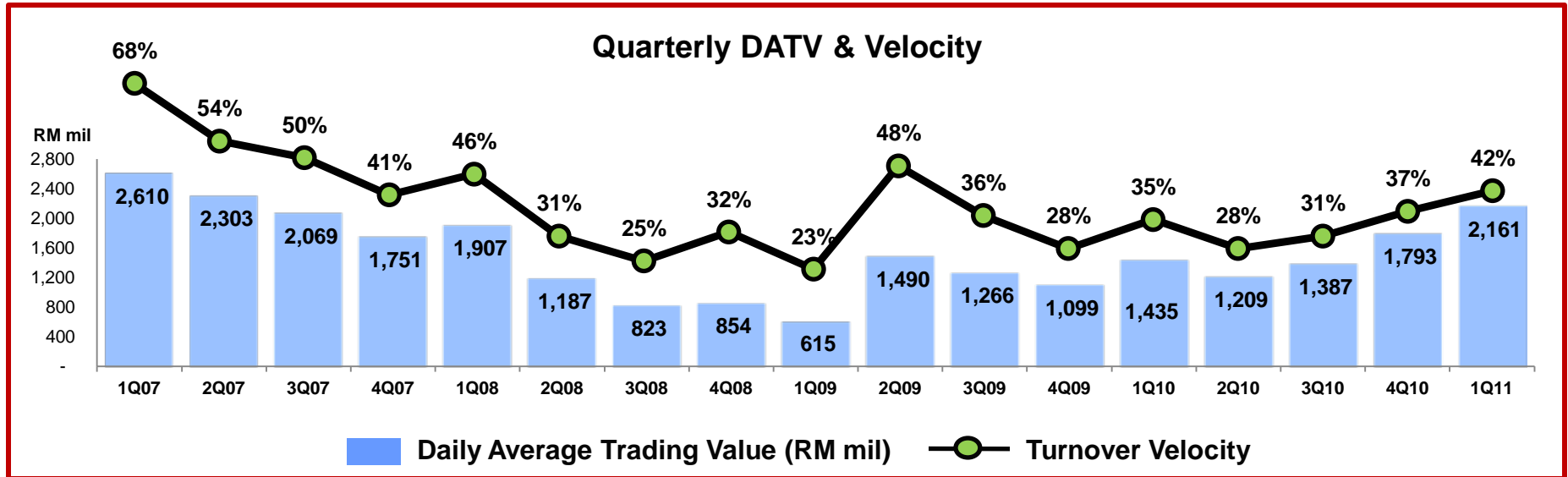
* OMT - On Market Transaction
DBT - Direct Business Transaction

Securities Market Progressed Steadily (...contd)

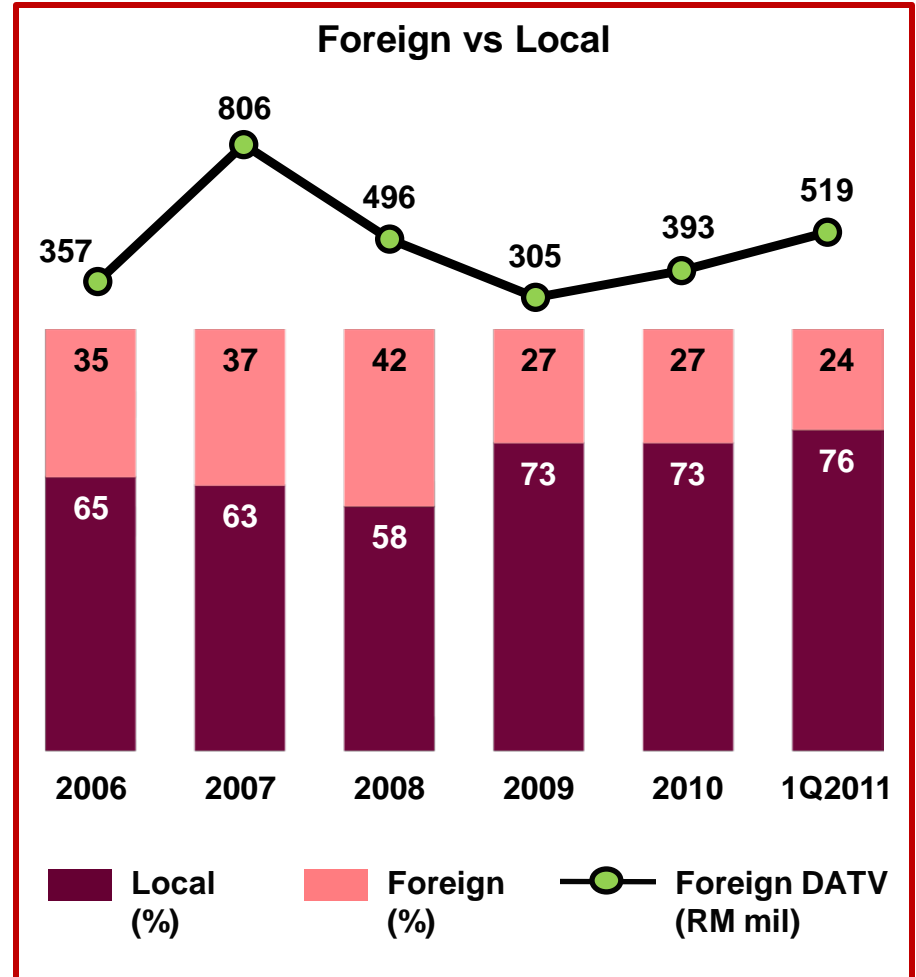
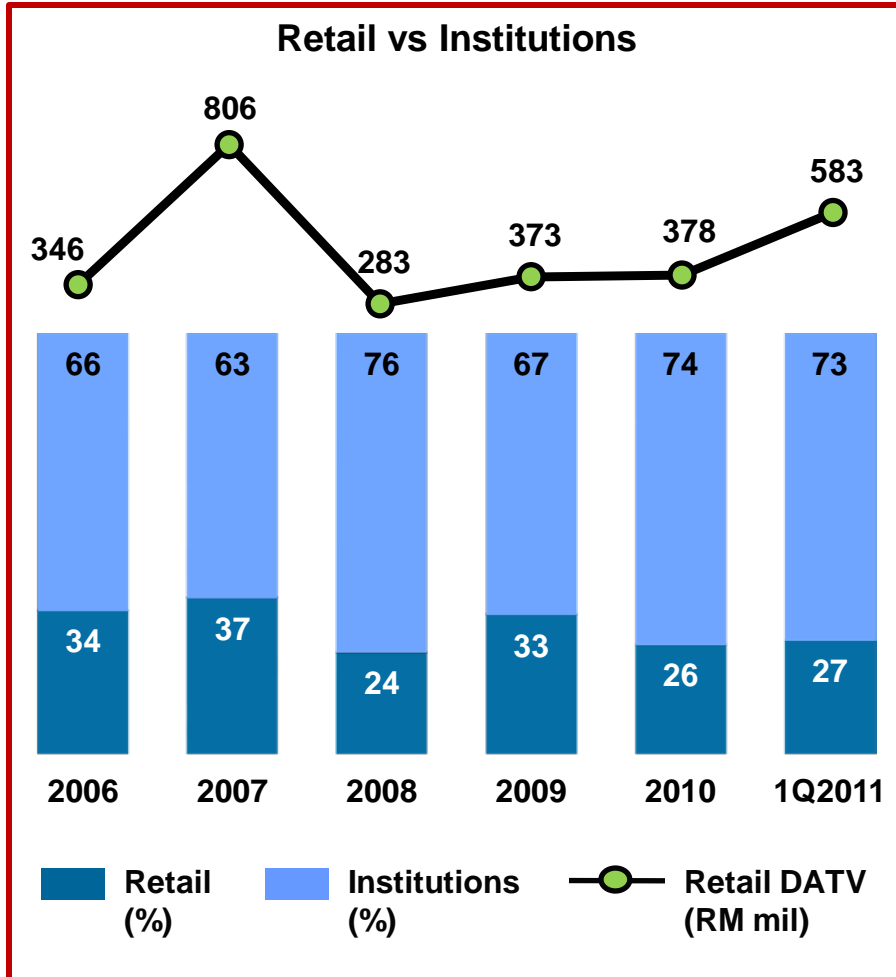


Note : Callable Bull Bear Certificate or CBBC is type of structured product, much like a structured warrant. They are issued either as Bull or Bear certificates with a fixed expiry date, allowing investors to take bullish or bearish positions on the underlying instrument.

Securities Market Trading Activity



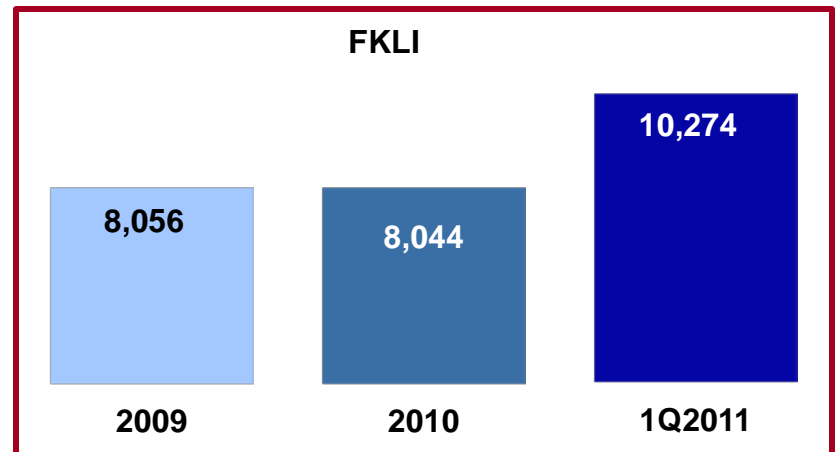
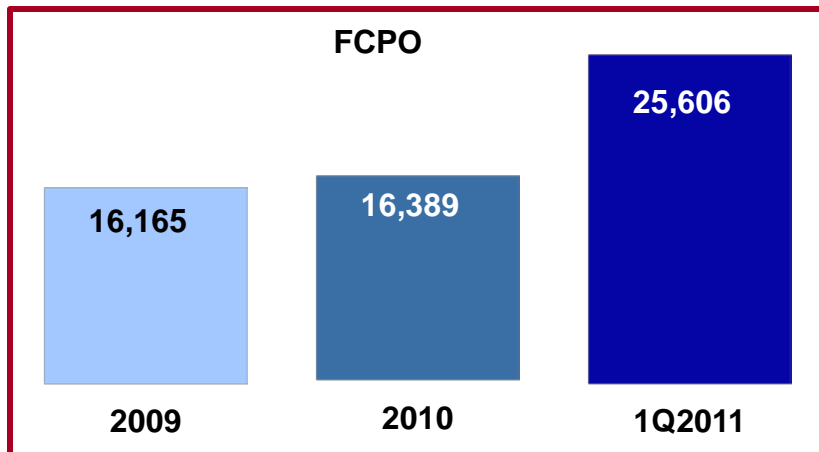
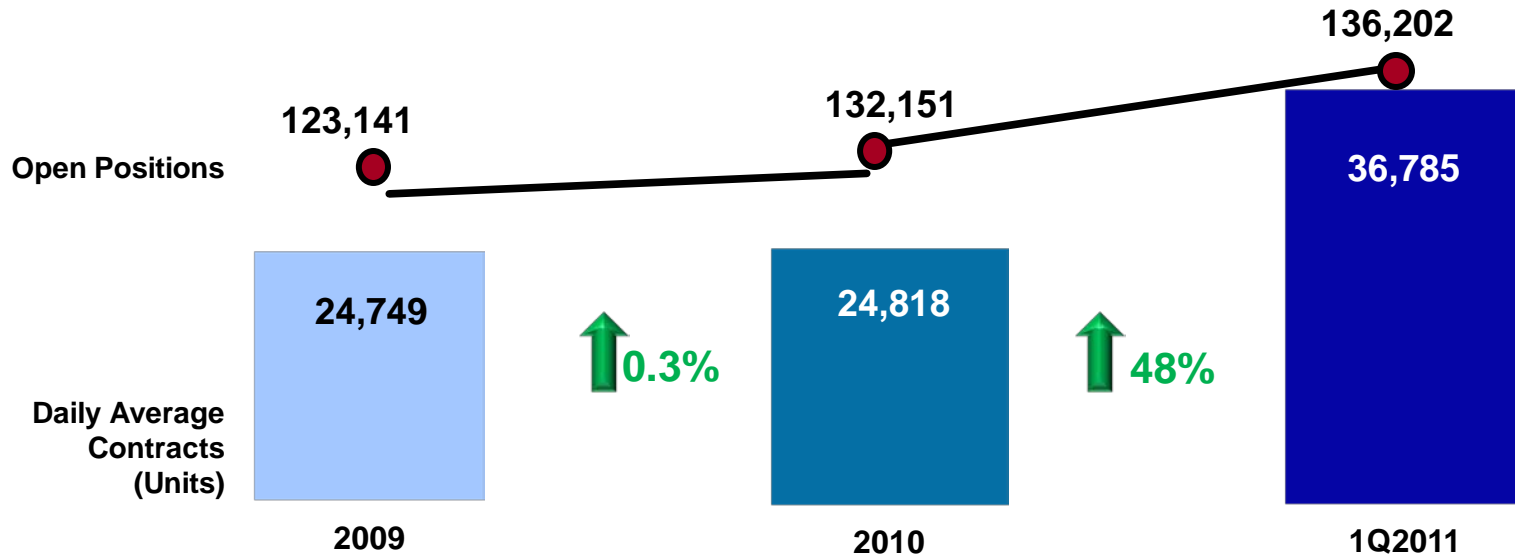
Securities Market Trading Participation



From 2006 to 2009, the statistics were based on Brokers' submission. From 2010 onwards statistics were based on Bursa's internal system.

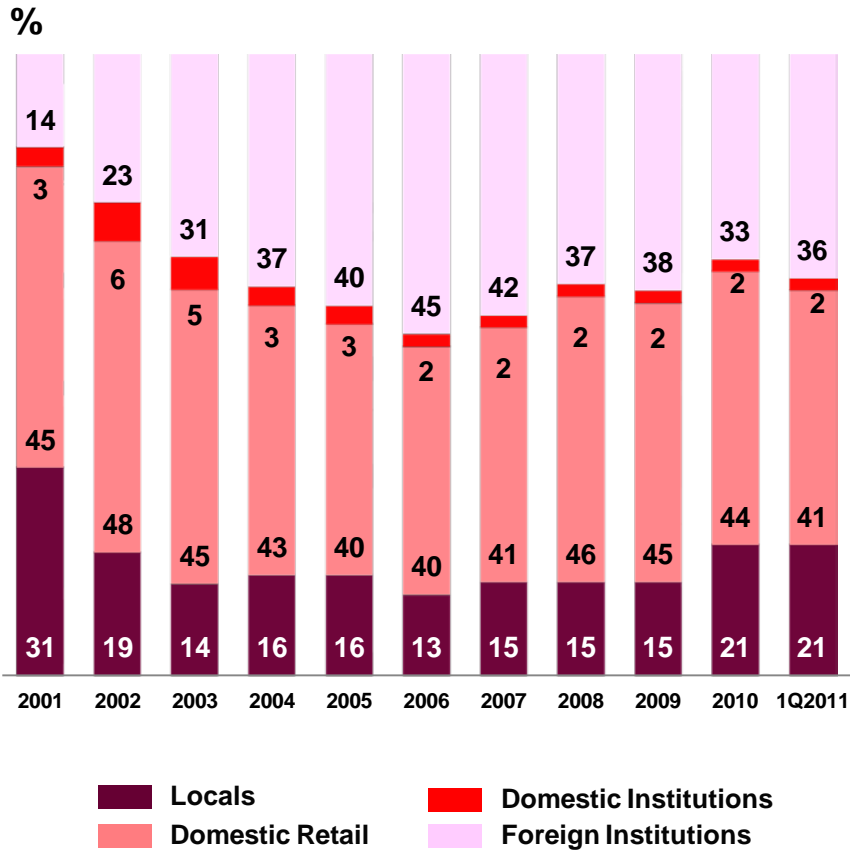
Increasing Interest in the Derivatives Market

FCPO & Total Volume Reach All Time Monthly Highs of 619,326 & 856,791 contracts in March 2011

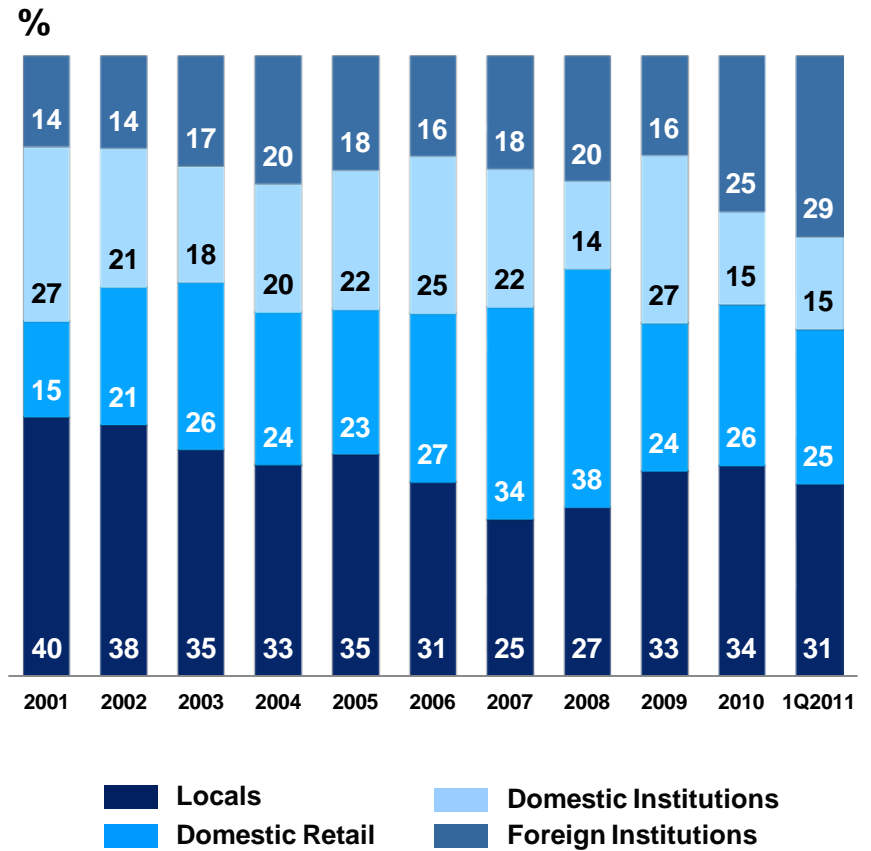


Derivatives Market Demography

FKLI



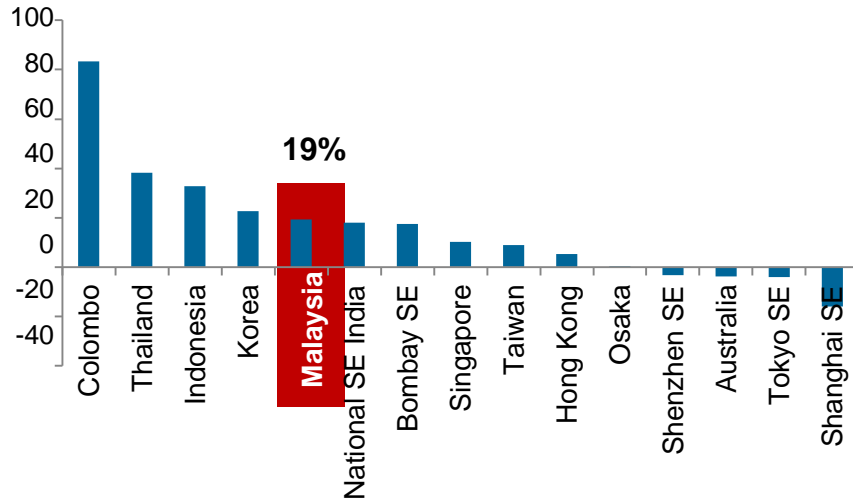
FCPO



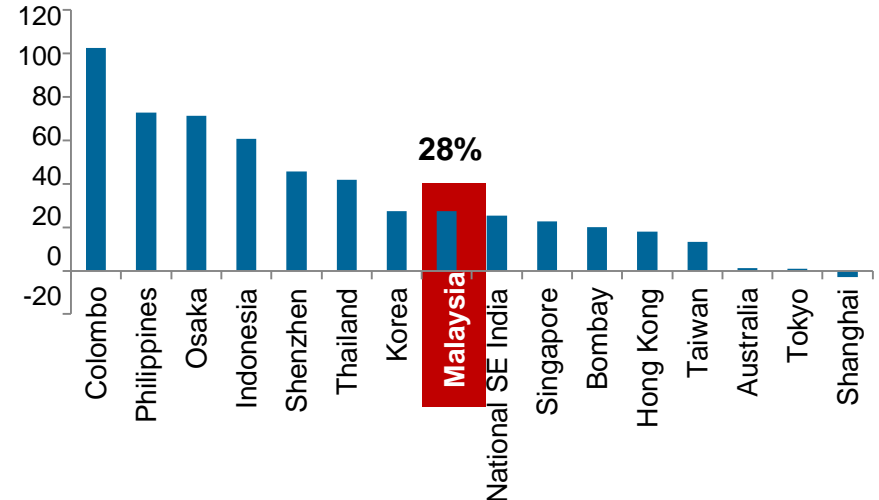
* Local - A local participant is an individual who has been admitted as a participant in accordance with The Rules, registered with SC and has the right to trade for himself - all futures contracts listed on the Derivatives Exchange.

Peer Comparison in 2010

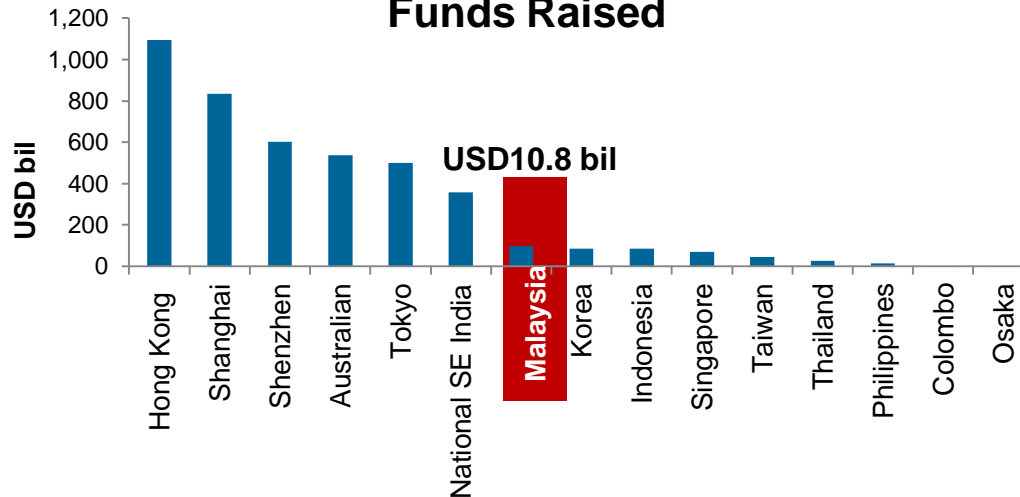
Asian Benchmark Index Growth %



Asian Market Capitalisation Growth %



Funds Raised



Source: World Federation Exchanges (WFE)

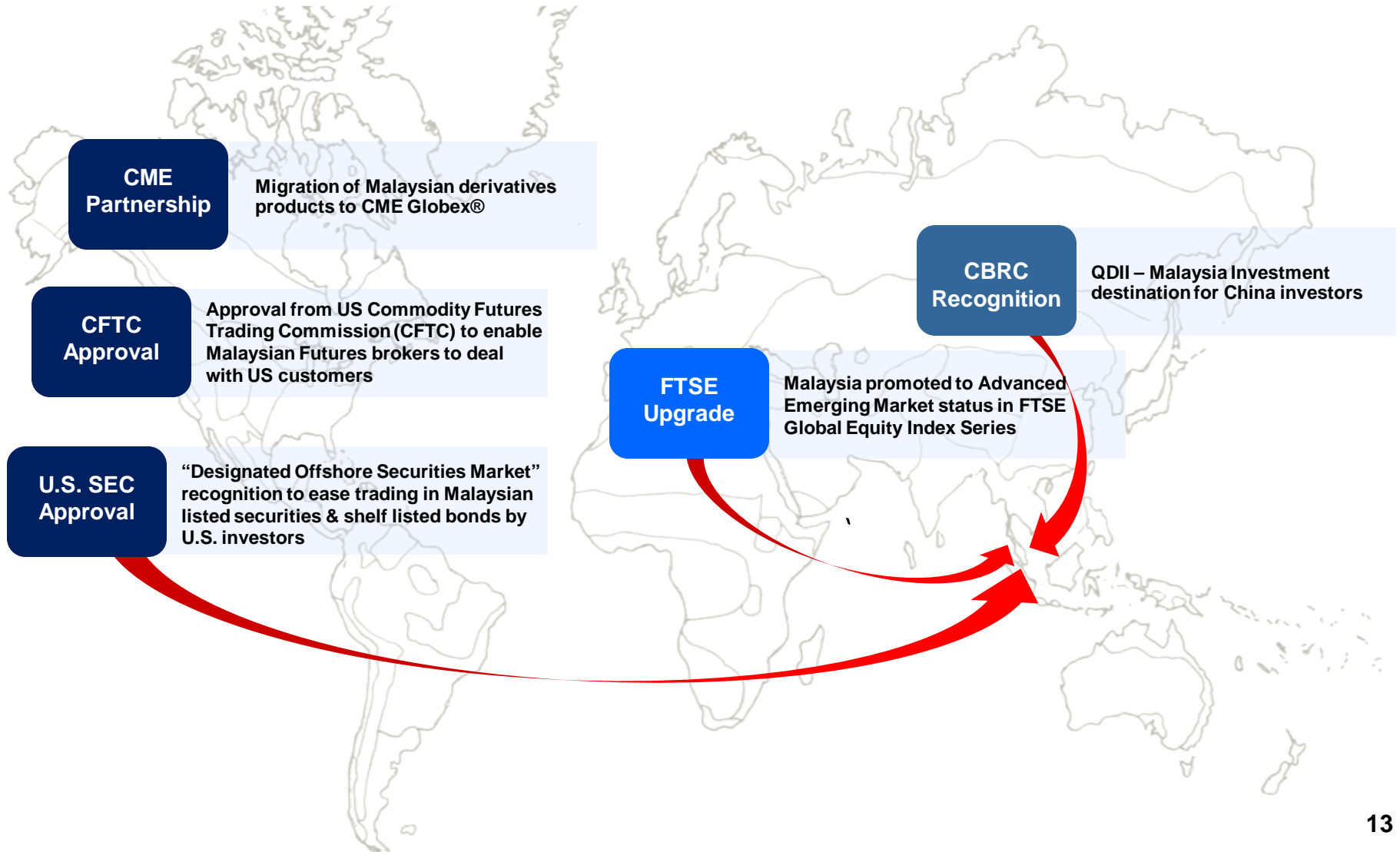
Key Development & Global Recognition in 2010

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Key Development in 2010

Building Quality	Enhancing Efficiency	Improving Liquidity	Internationalising Our Market
Enhance standard of CG	Internet trading for futures products	CBBCs New ETFs New REITs	CME's KL Hub as a gateway for trading derivatives products
Launch Business Sustainability Programme	E-services <ul style="list-style-type: none">• E-dividend• E-shares	Migration of Derivatives products to CME Globex®	Upgraded to FTSE Advanced Emerging Market status
		Market education & engagement	Expanding reach & profile of Islamic market
			ASEAN Link

Global Recognition



Awards and Accolades in 2010

Malaysian CG Index Awards by MSWG

- **Top 3 (overall) Award for excellent in CG**
- **Distinction Award**
- **Special Transparency Award**



Bursa Suq Al-Sila's Innovation Awards

- **Market innovation award for The Asset Triple Awards for Islamic Finance**
- **Islamic innovation award by Ministry of Science, Technology and Innovation (MOSTI)**



Investor Relations Awards by Investor Relations Global Ranking

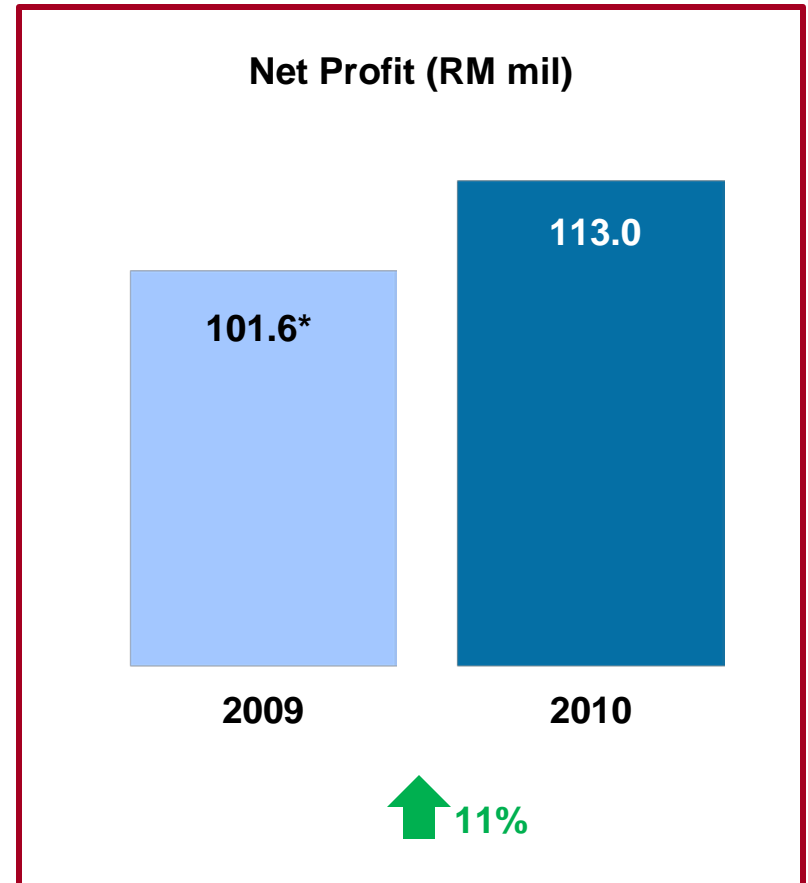
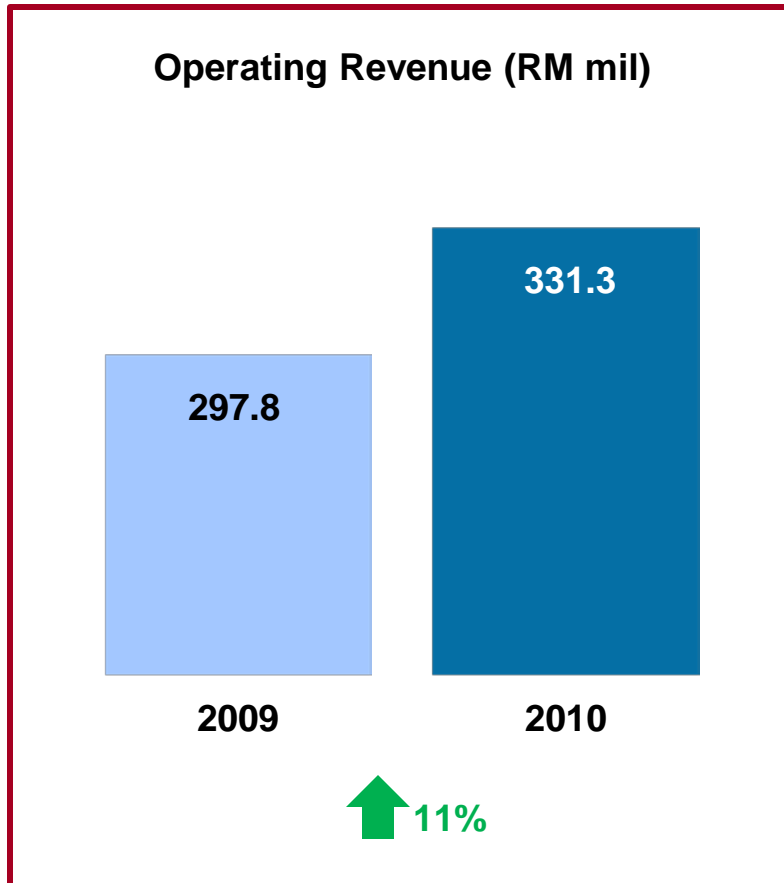
- **Best Corporate Governance practices**
- **Best Online Annual Report in Asia Pacific**



Financial Review

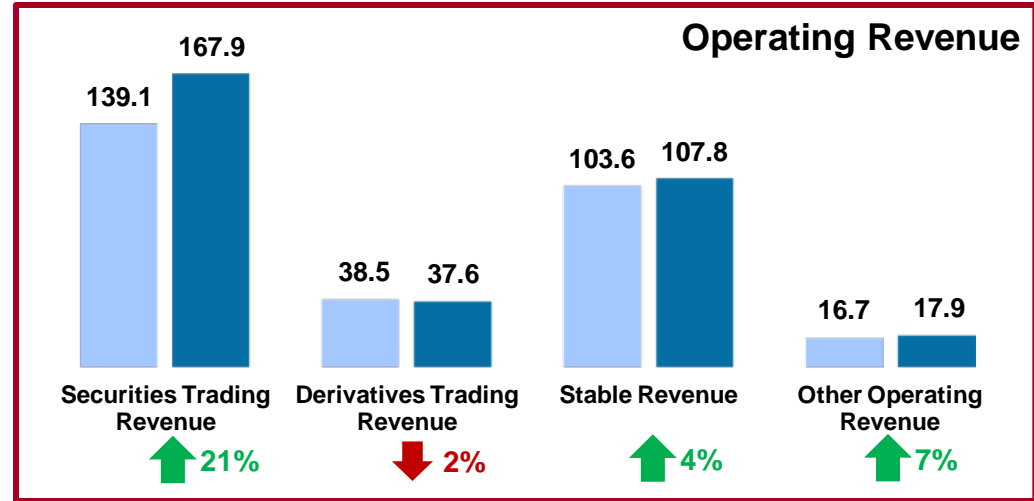
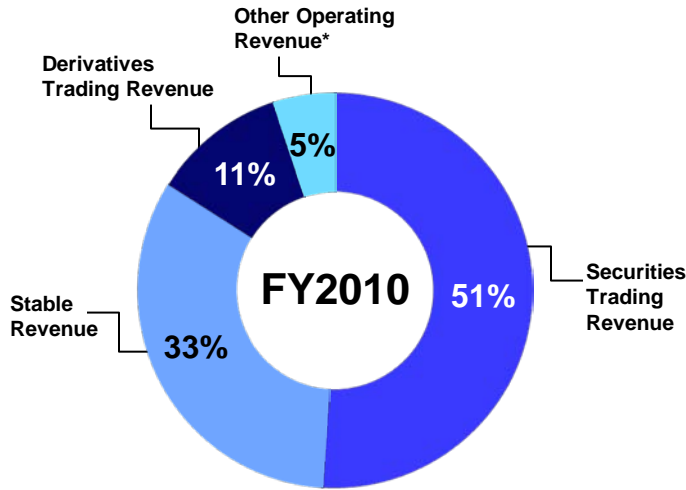
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Improved Financial Performance



* excluding gain on disposal of 25% equity in Bursa Malaysia Derivatives of RM76.0 mil in 2009. Net profit for the year 2009 was RM177.6 mil.

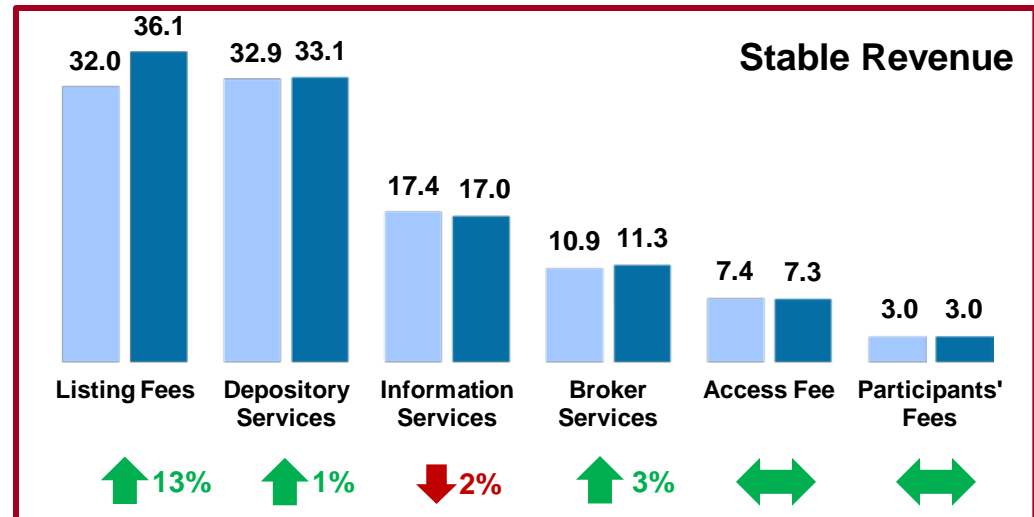
Increased Revenue *Driven by Securities Market*



RM331.3 mil in 2010 ↑ 11% (2009: RM297.8 mil)

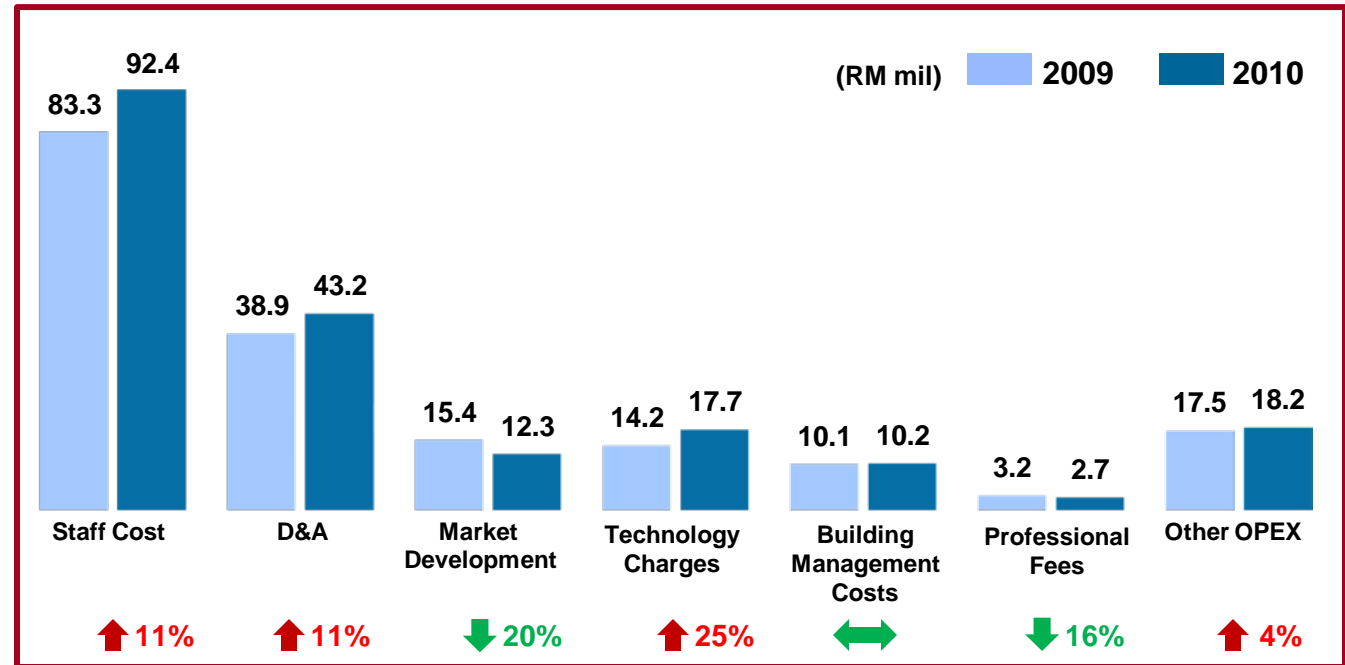
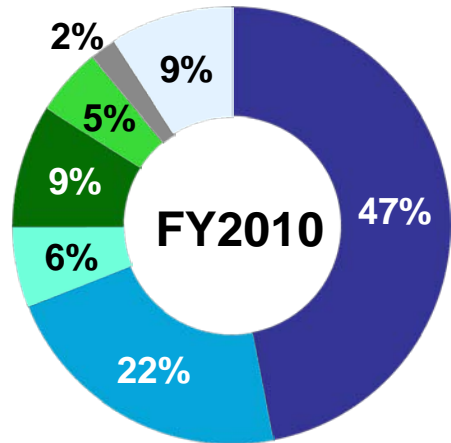
(RM mil) 2009 2010

- Securities trading revenue increased due to improved ADV.
- Derivatives trading revenue declined due to lower guarantee fees following lower average daily open positions.
- Stable revenue improved arising from increased in structured warrants, IPOs and secondary issues.
- Other operating revenue increased mainly due to new processing fees.



* Other operating revenue mainly comprises conference fees, interest earned from participants' contribution and perusal & processing fees.

Higher Operating Expenses *Talent Investment for Future Growth*

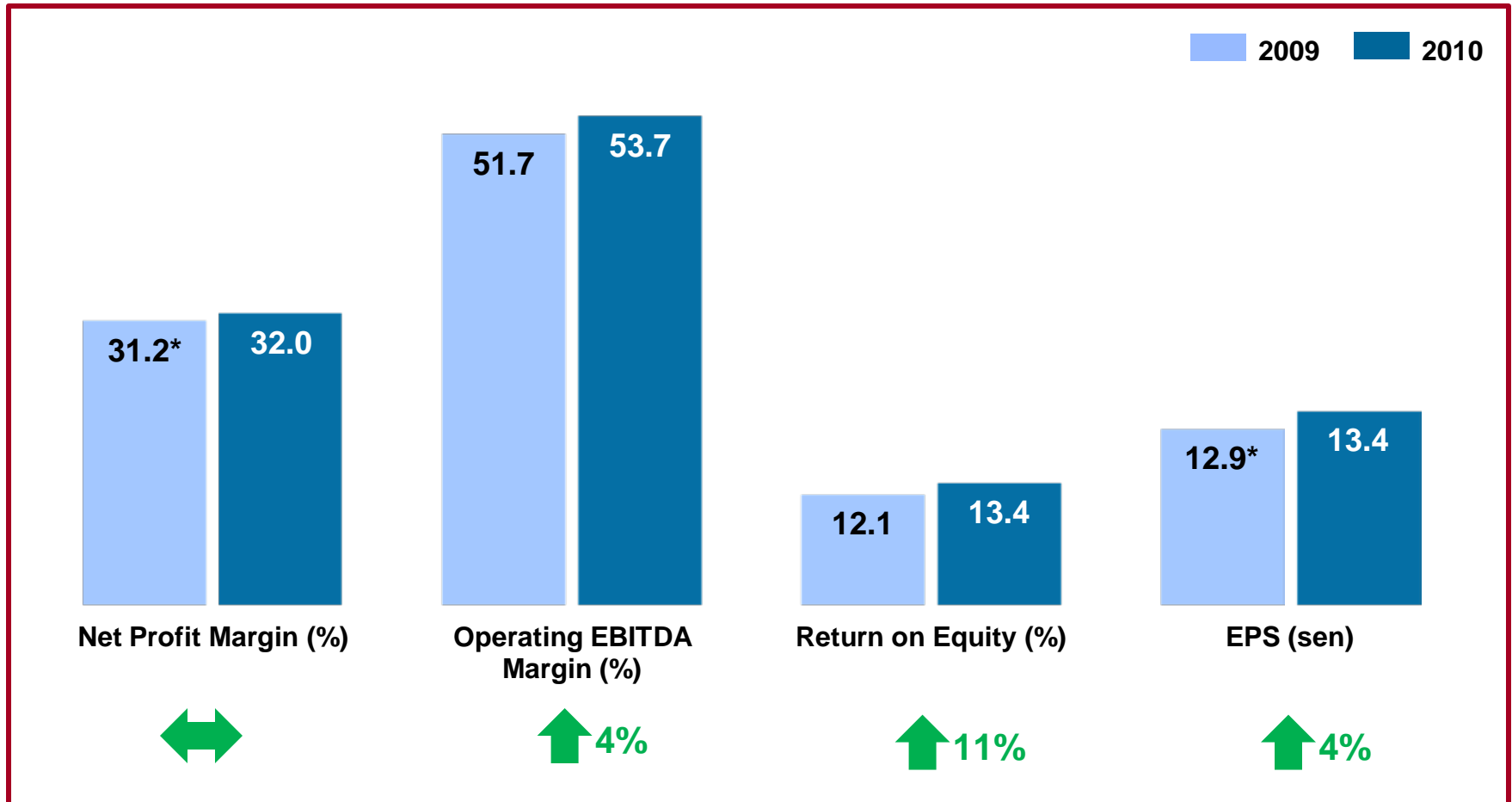


RM196.7 mil in 2010 ↑ 8% (2009: RM182.6 mil)

- Higher staff cost due to talent attraction and retention efforts.
- Higher D&A due to accelerated depreciation following the migration from Bursa Trade Derivatives to Globex.
- Market development cost was higher in 2009 as compared to 2010 mainly due to advisory fees incurred for the Globex implementation project.
- Higher technology charges due to Globex license fee.

• Other OPEX comprises administrative expenses, CDS consumables & other miscellaneous expenses..

Sustainable Performance Ratios

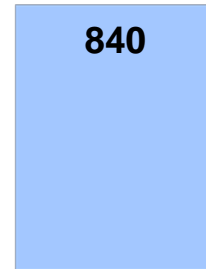


* excluding gain on disposal of 25% equity in Bursa Malaysia Derivatives of RM76.0 mil in 2009.

Strong Reserves

(RM mil)

Shareholders' Fund



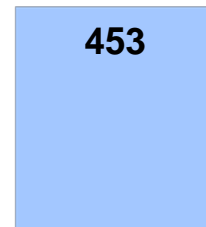
2009



2010

(RM mil)

Financial Resources Available for Use



2009



2010

The Company has sufficient financial resources to cover its Clearing Guarantee Fund commitment, CAPEX and working capital requirements.

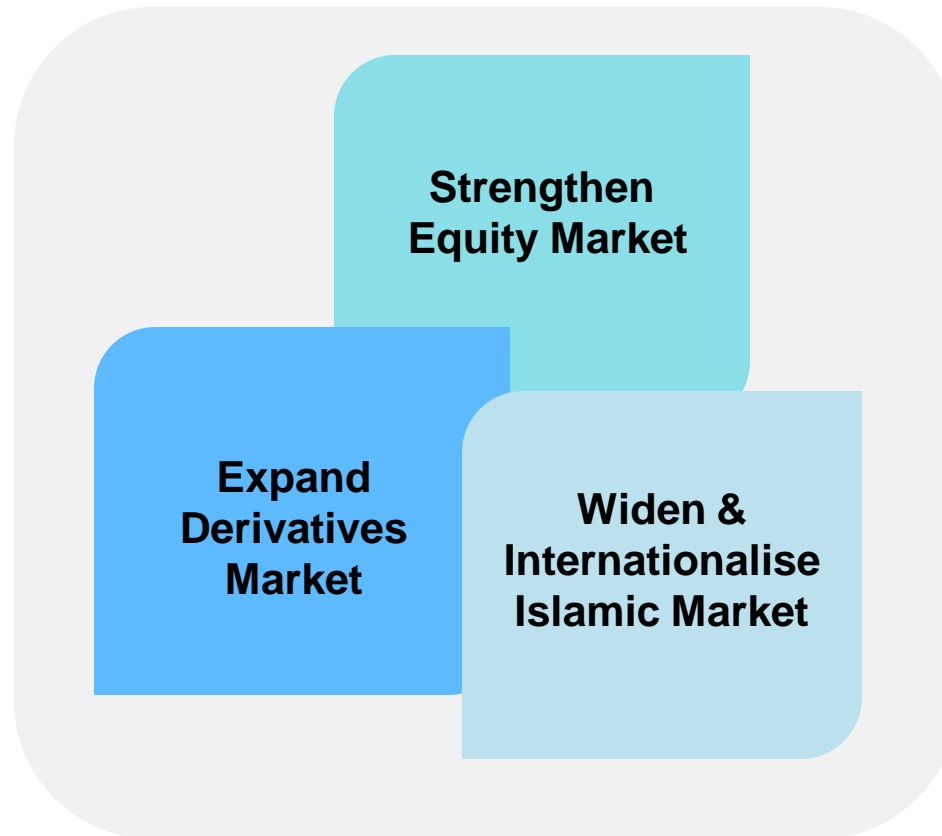
High Dividend Payout *Surpassed 75% Payout Policy*

FINANCIAL YEAR		(sen/net)	Dividend Payout
2010	Interim Dividend	9.5	94%
	Final Dividend	<u>10.5</u>	
		<u><u>20.0</u></u>	
2009	Interim Dividend		93%
	- Franked Dividend	3.8	
	- Single Tier	5.0	
	Final Dividend	<u>9.0</u>	
		<u><u>17.8</u></u>	
2008	Interim Dividend	12.2	91%
	Final Dividend	<u>5.9</u>	
		<u><u>18.1</u></u>	

Key Focus & Prospect

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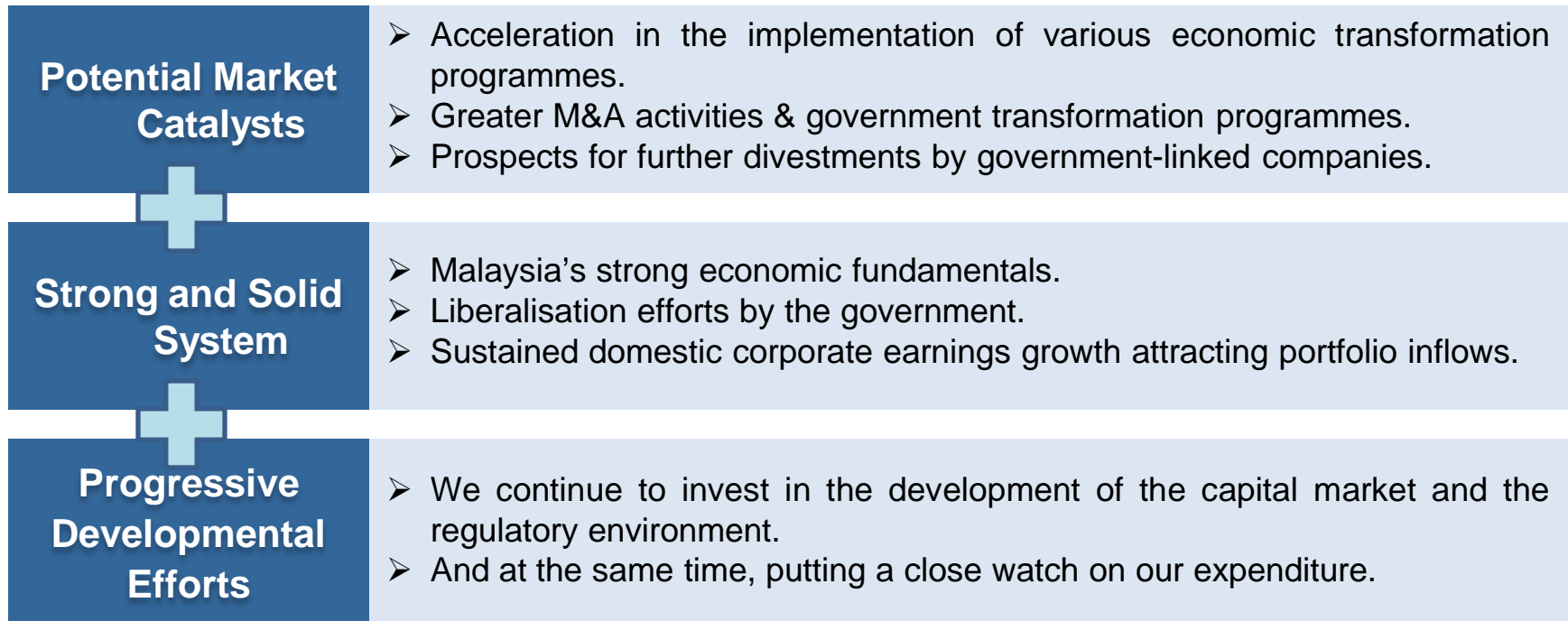
Key Focus for 2011



TO REMAIN COMPETITIVE IN THE REGION

Positive Prospect & Outlook

Bursa remains committed in ensuring markets continues to be sustainable and vibrant despite increasing volatility from external factors.



Barring any adverse developments, we expect an improved performance in our markets and results in 2011.

Thank you

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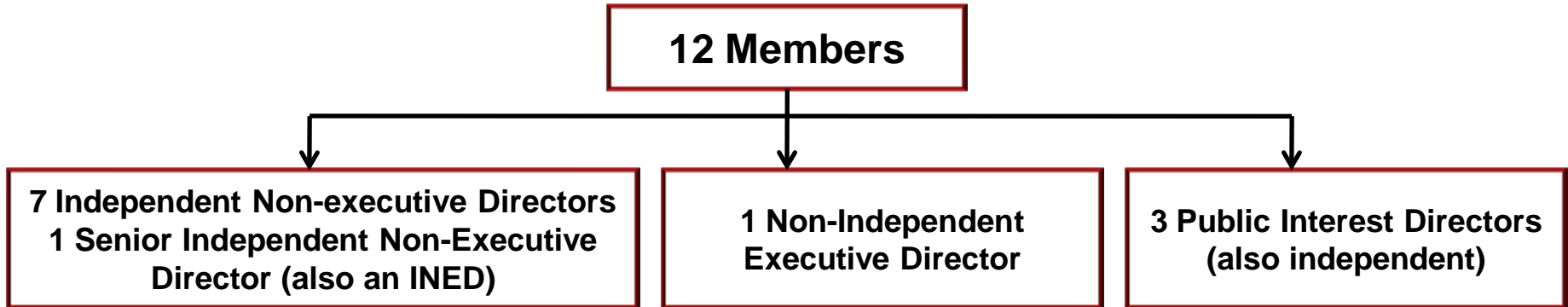
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Board of Directors & Shareholdings Structure

As at 31 March 2011

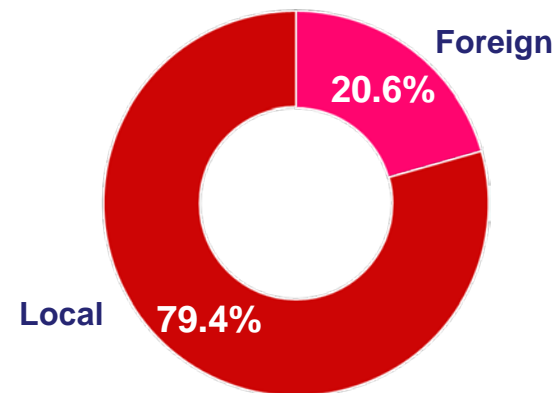


Market Capitalisation of Bursa Malaysia : RM4.3 bil (USD1.4 bil)

Substantial Shareholders

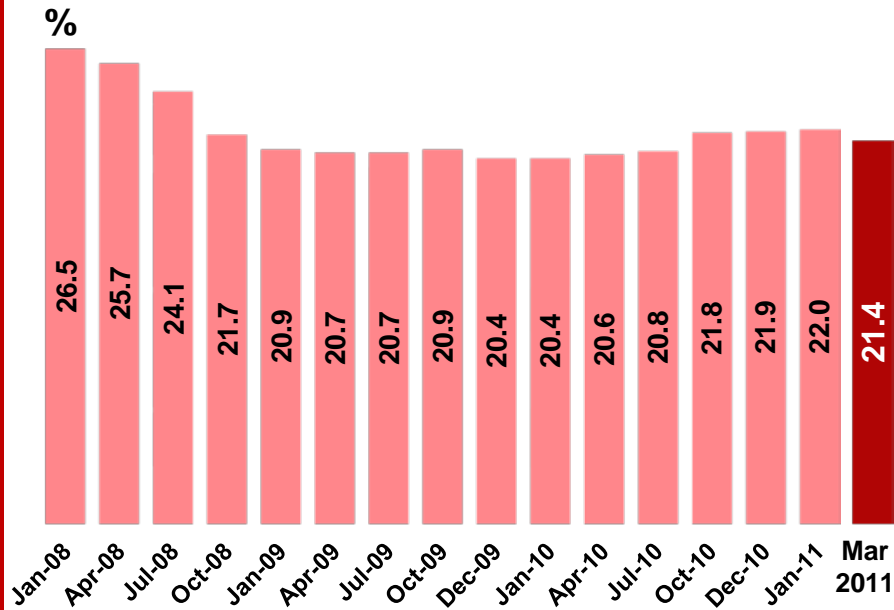
Minister of Finance Inc.	19%
Capital Market Development Fund	19%

Shareholding by Size

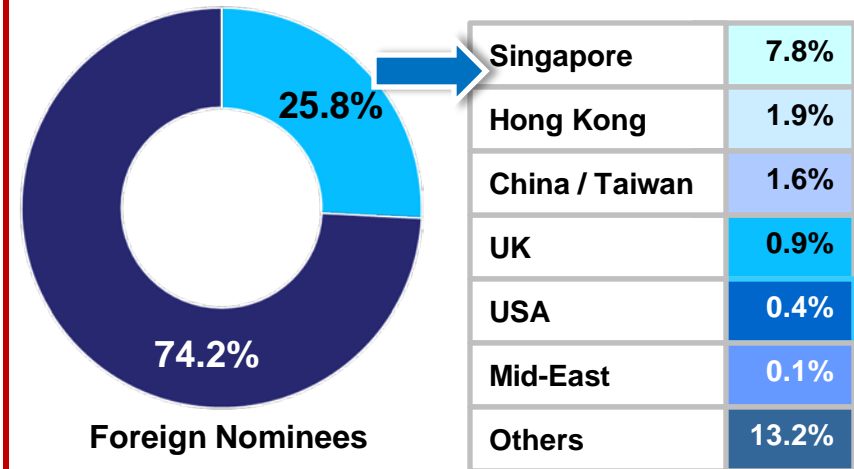


Securities Market Foreign Ownership

Based on Market Capitalisation
(as at month end)



Foreign Ownership by Nationality



Derivatives Market Activity

