

# BURSA MALAYSIA BERHAD

## 3Q10 Financial Results

*19 October 2010*



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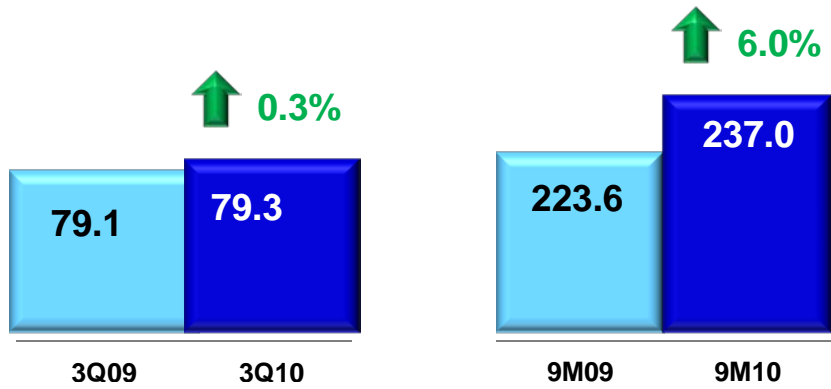
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# Highlights

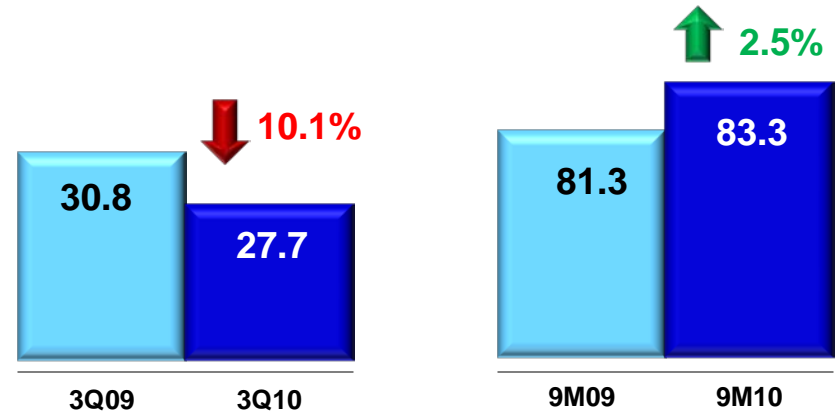
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# Sustainable Financial Performance

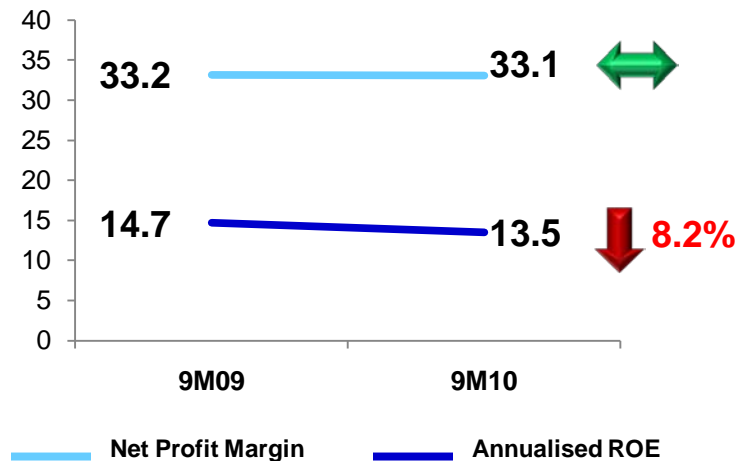
Operating Revenue (RM mil)



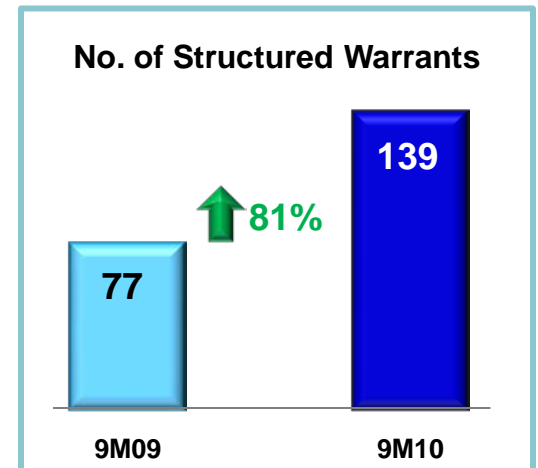
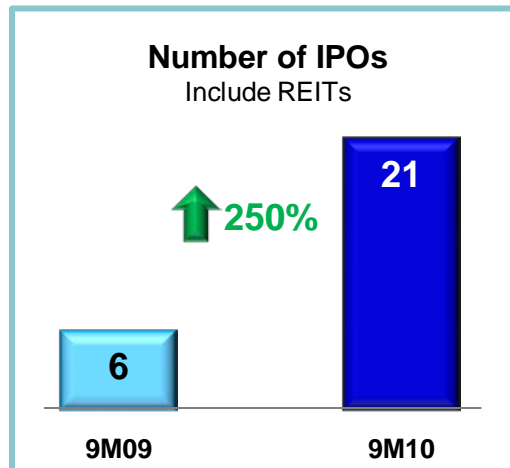
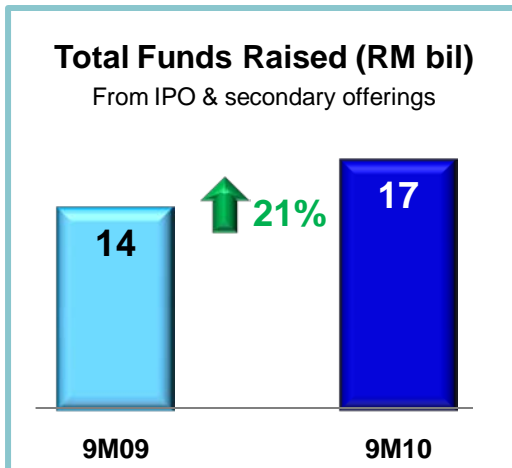
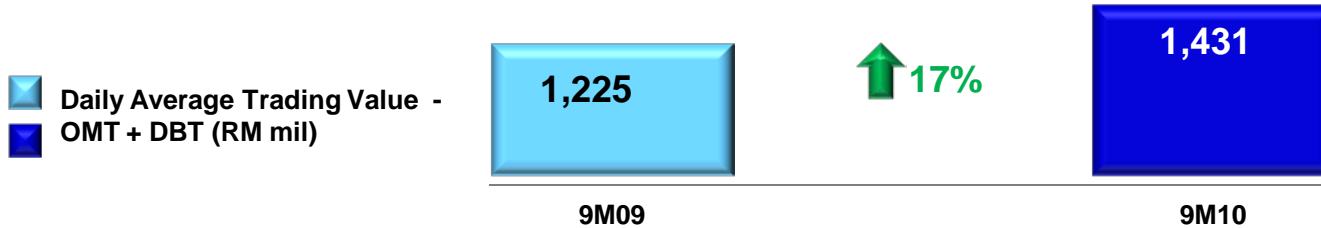
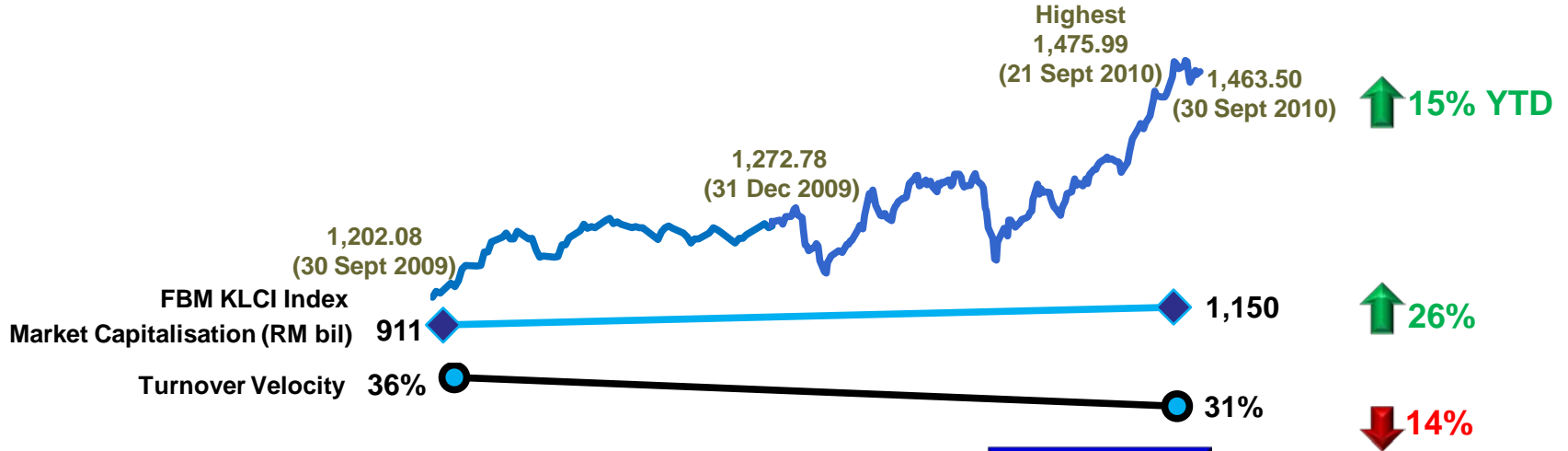
Net Profit (RM mil)



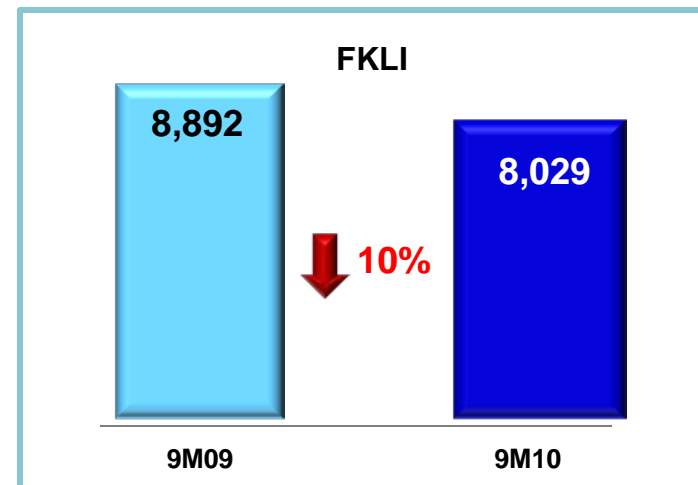
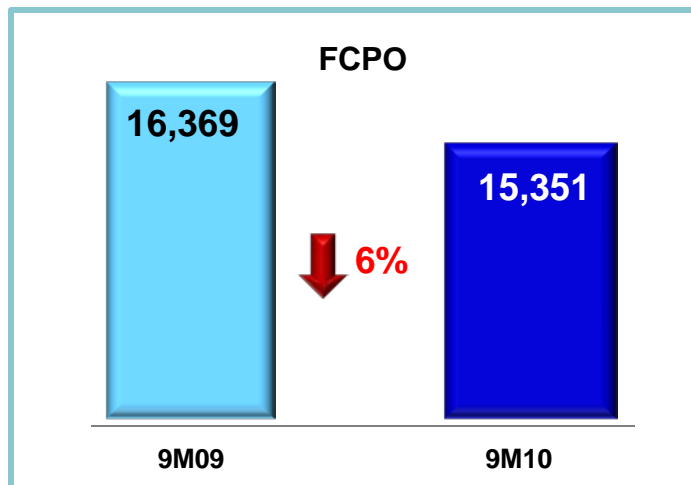
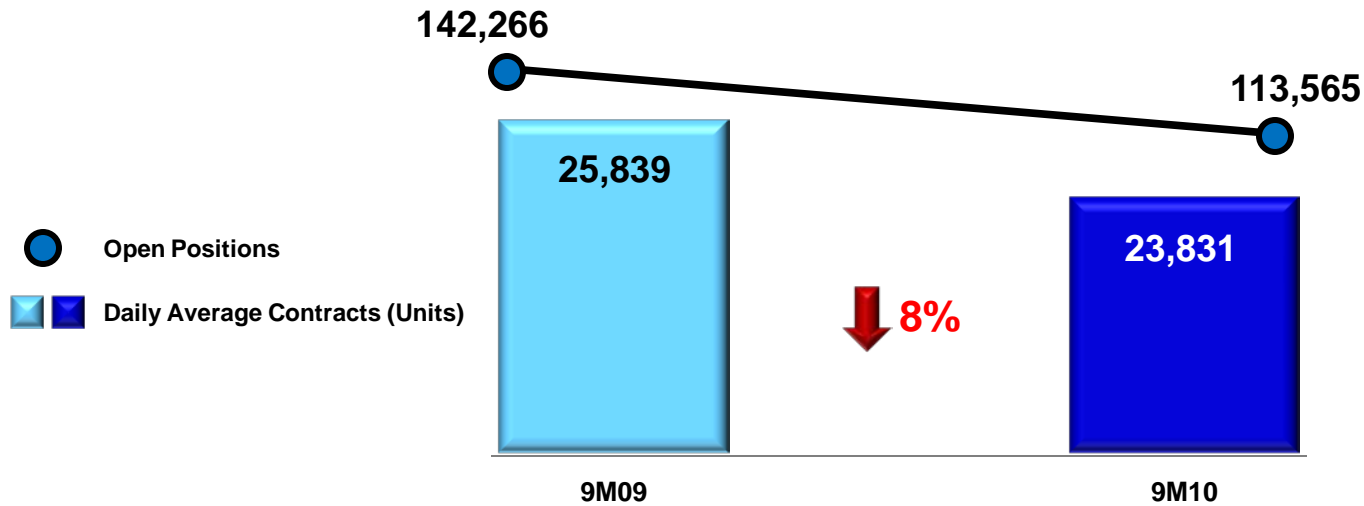
Net Profit Margin & Annualised ROE (%)



# Sustained Interest in Securities Market



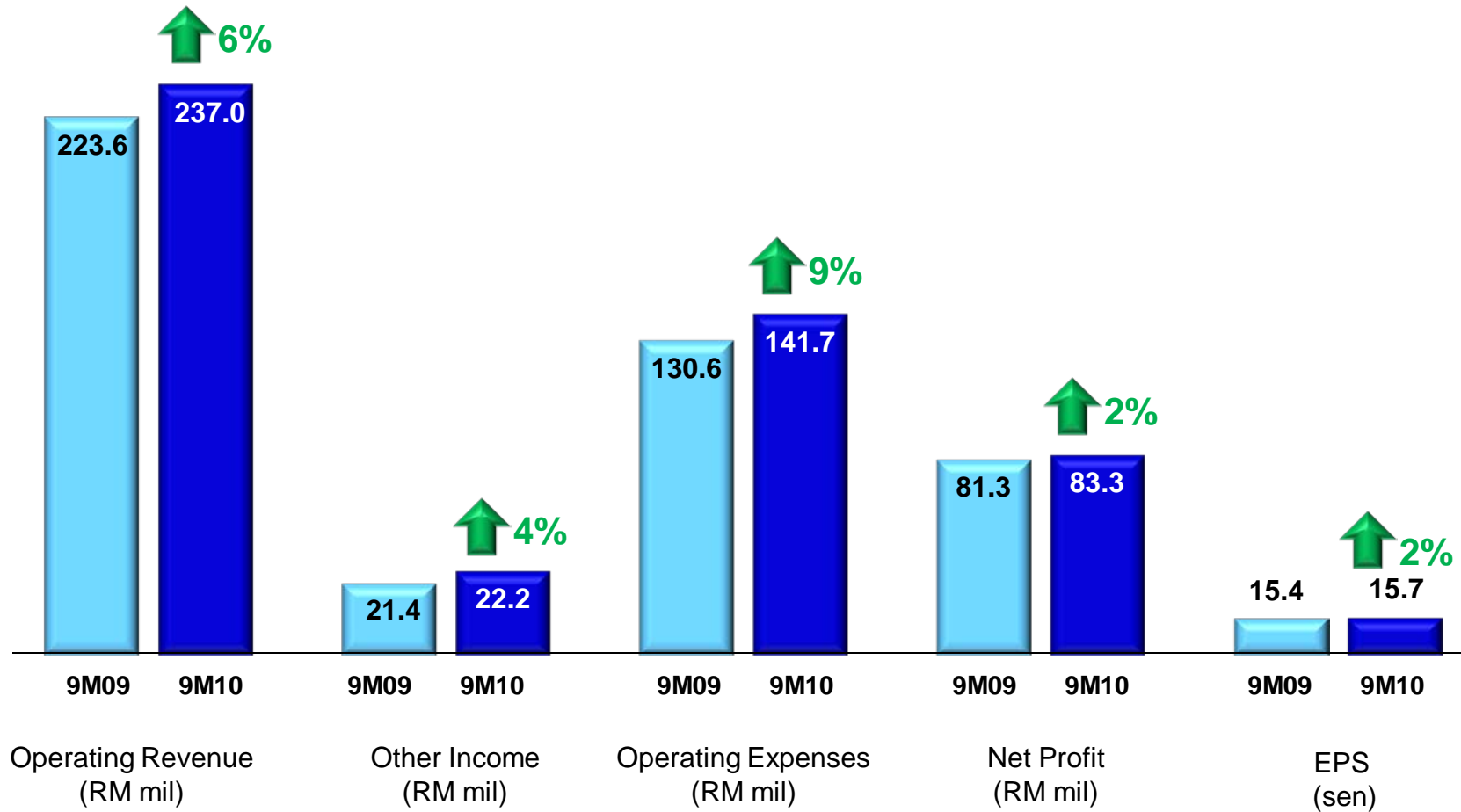
# Slight Decrease In Derivatives Market



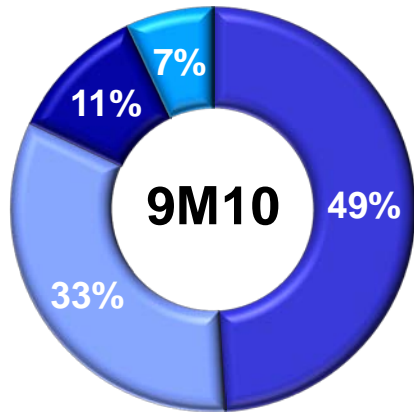
# Financial Review & Performance

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# Financial Results Snapshots

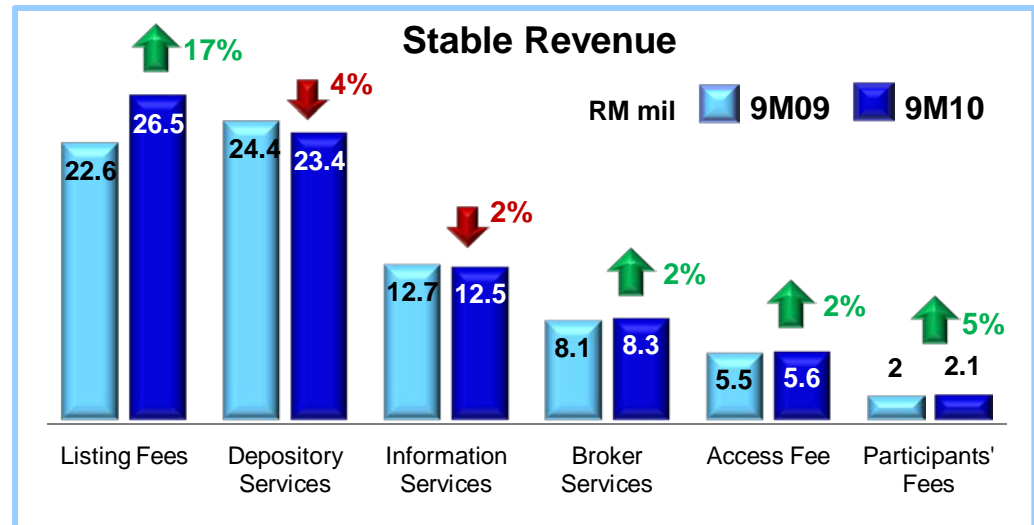
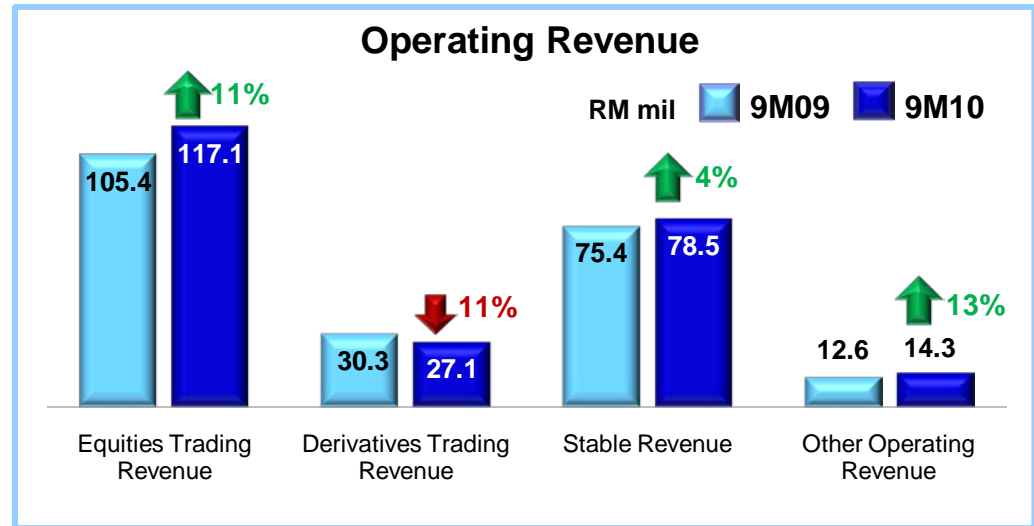


# Higher Revenue Driven by Securities Market



Operating Revenue up by 6% to **RM237 mil in 9M10** (9M09: RM224 mil)

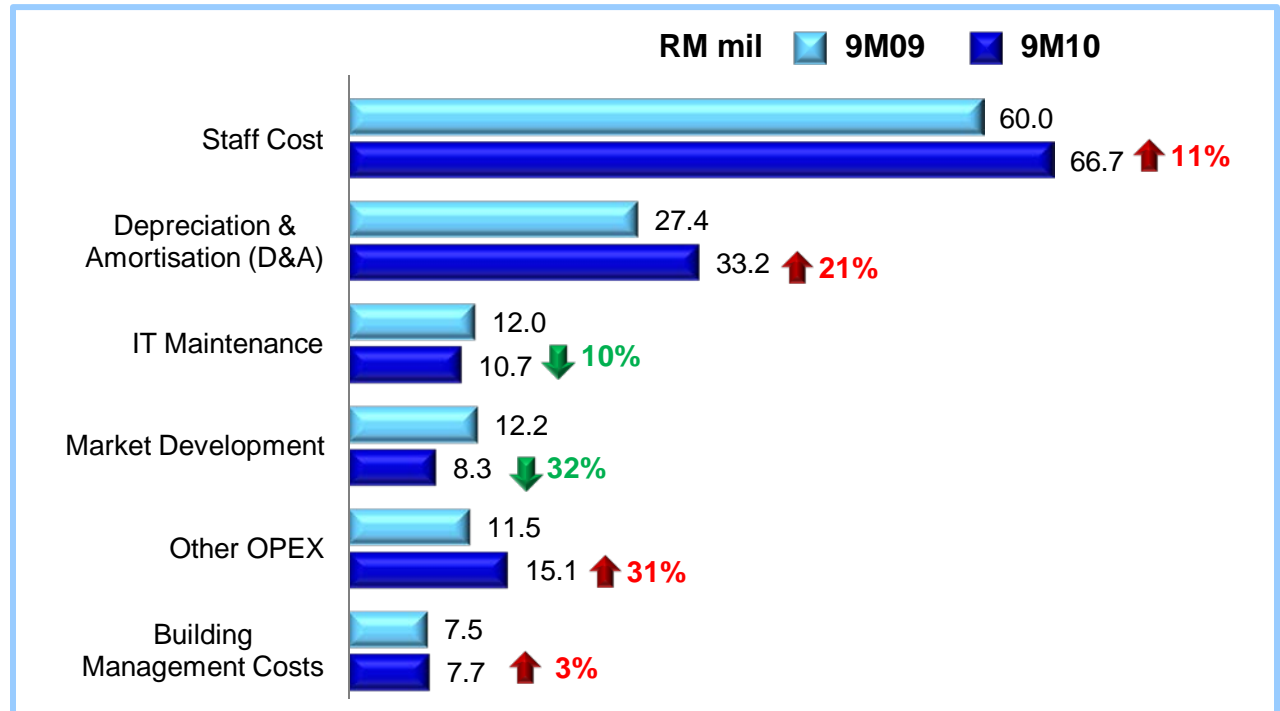
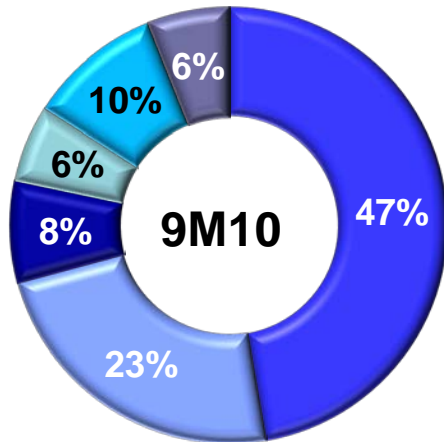
- Higher equities trading revenue driven by improved sentiment.
- Derivatives revenue declined due to decrease in the total number of contract traded.
- Stable revenue increased by 4% due to higher listing and issue fees from higher no. of IPOs, structured warrants and secondary issues.



\* Other operating revenue mainly comprise conference fees , interest earned from participants' contributions and perusal & processing fees.



# Managing Costs

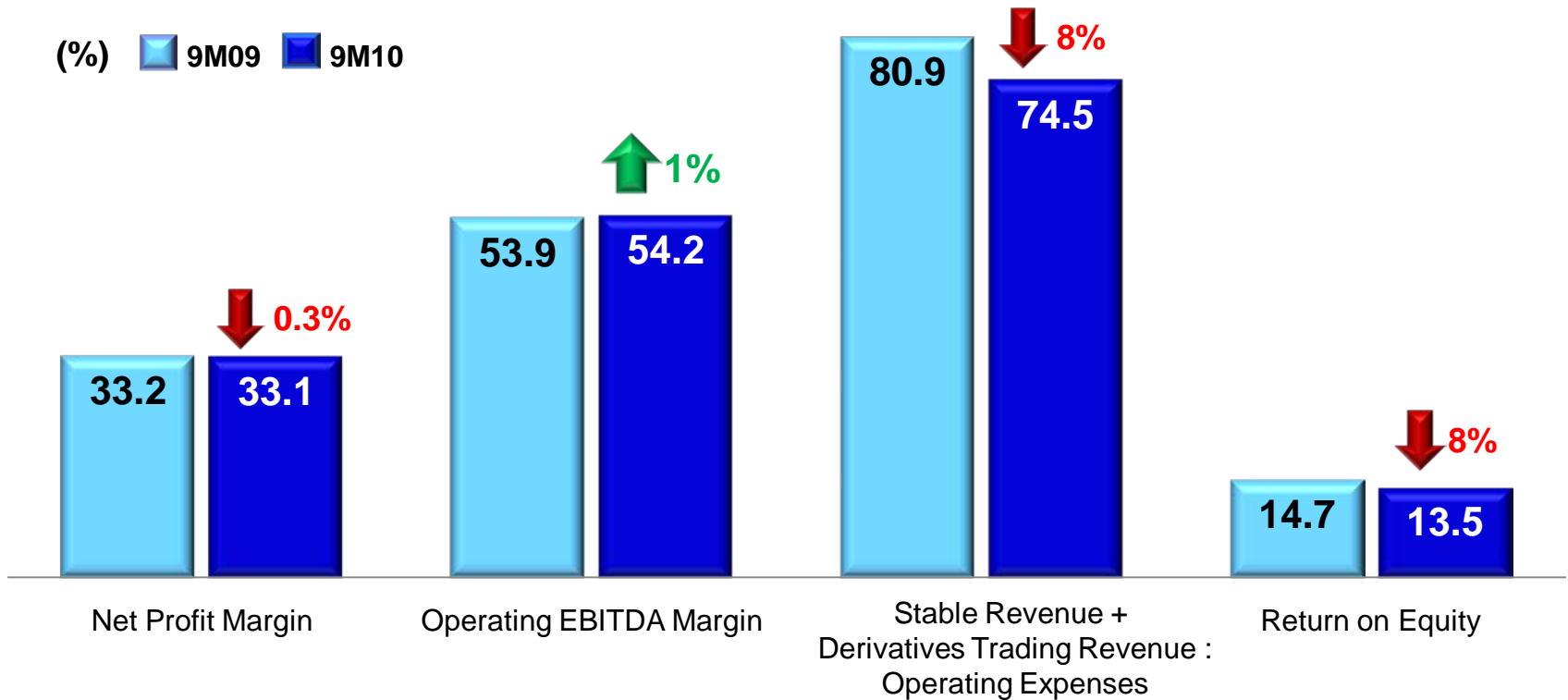


Operating Expenses Increased 9% to

**RM142 mil in 9M10**  
(9M0909: RM131 mil)

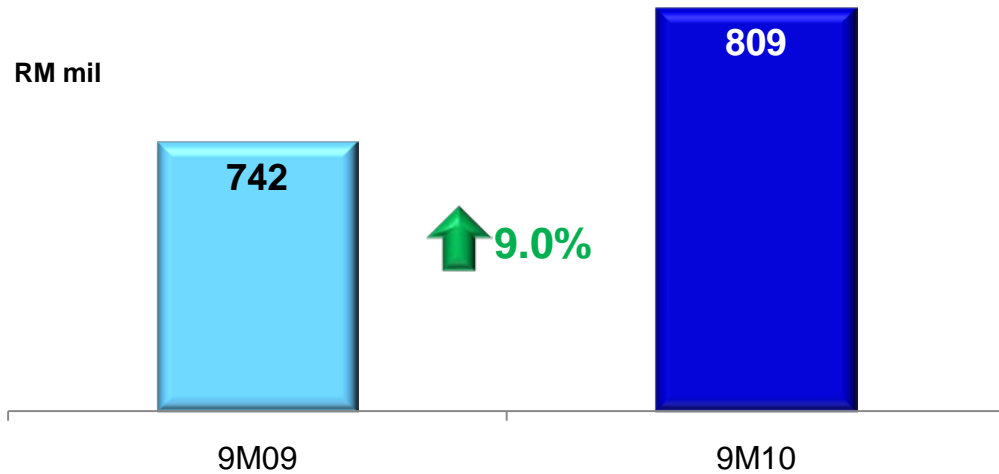
- Increased staff cost due to higher staff development expenses and annual increments.
- Higher D & A due to accelerated depreciation for Bursa Trade Derivatives and related IT systems.
- Higher other OPEX due to write off of other IT systems following the migration of derivatives products and trading activity onto CME Globex electronic trading platform.

# Performance Ratios

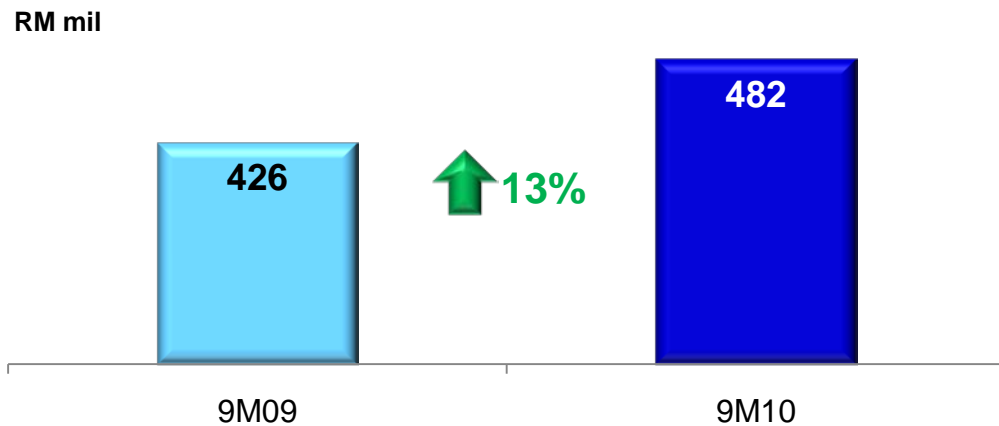


# Strong Cash Reserves

**Shareholders' Fund**



**Financial Resources Available for Use**



The Company has sufficient financial resources to cover its Clearing Guarantee Fund commitment, CAPEX and working capital requirements.

# Business Highlights & Initiatives

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# Business Highlights in 2010

## **CME Partnership**

**Listing of Malaysian derivatives products on CME's Globex**

## **CBRC Recognition**

**QDII – Malaysia Investment destination for china investors**

## **CFTC Approval**

**Approval from US Commodity Futures Trading Commission (CFTC) to enable Malaysian Futures brokers to deal with US customers**

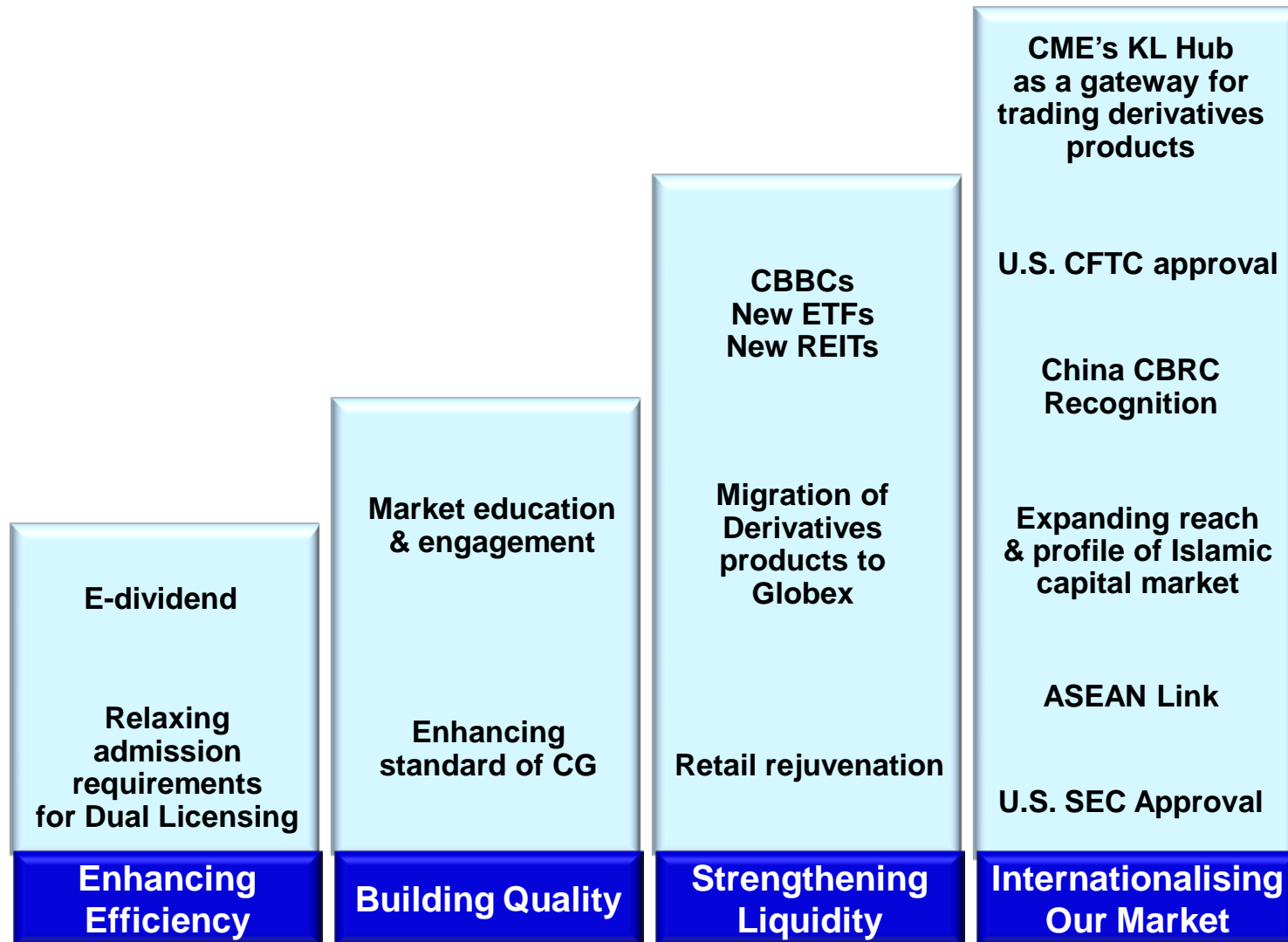
## **FTSE Upgrade**

**Malaysia promoted to Advanced Emerging Market status in FTSE Global Equity Index Series**

## **U.S. SEC Approval**

**“Designated Offshore Securities Market” recognition to ease trading in Malaysian listed securities & shelf listed bonds by U.S. investors**

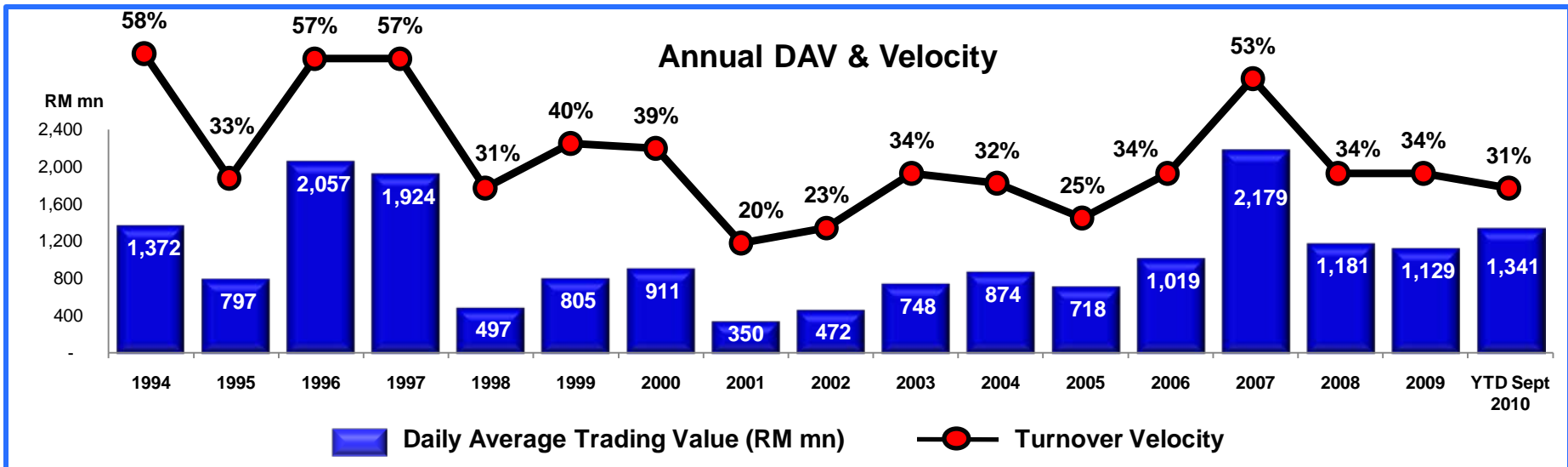
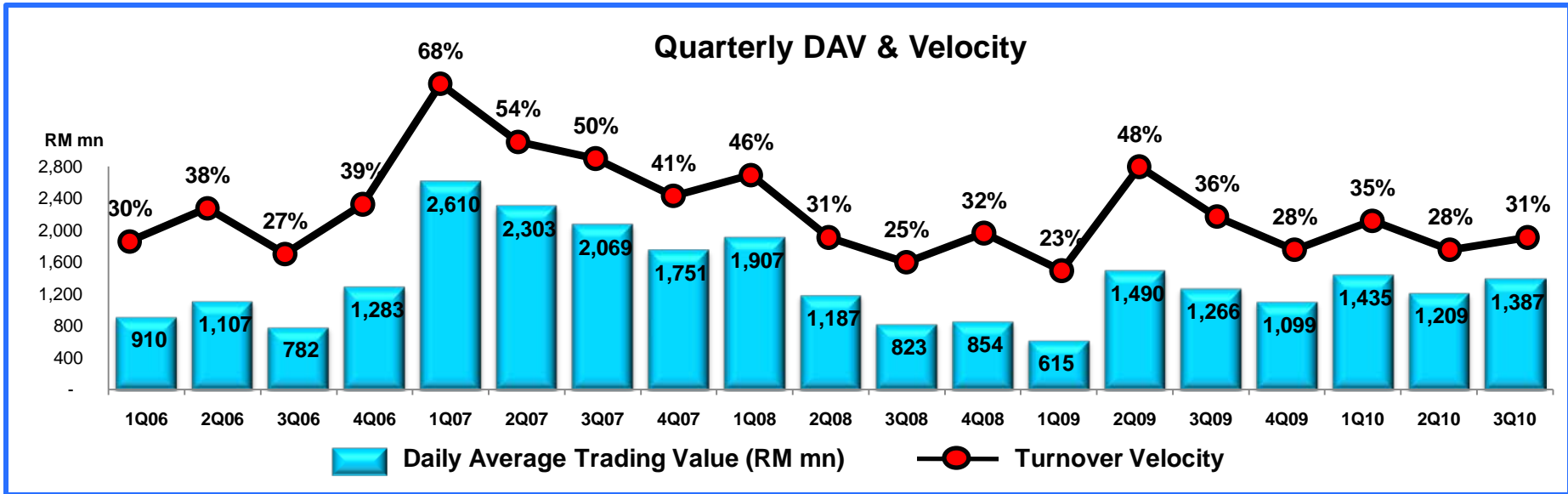
# Business Initiatives 2010



# Additional Information

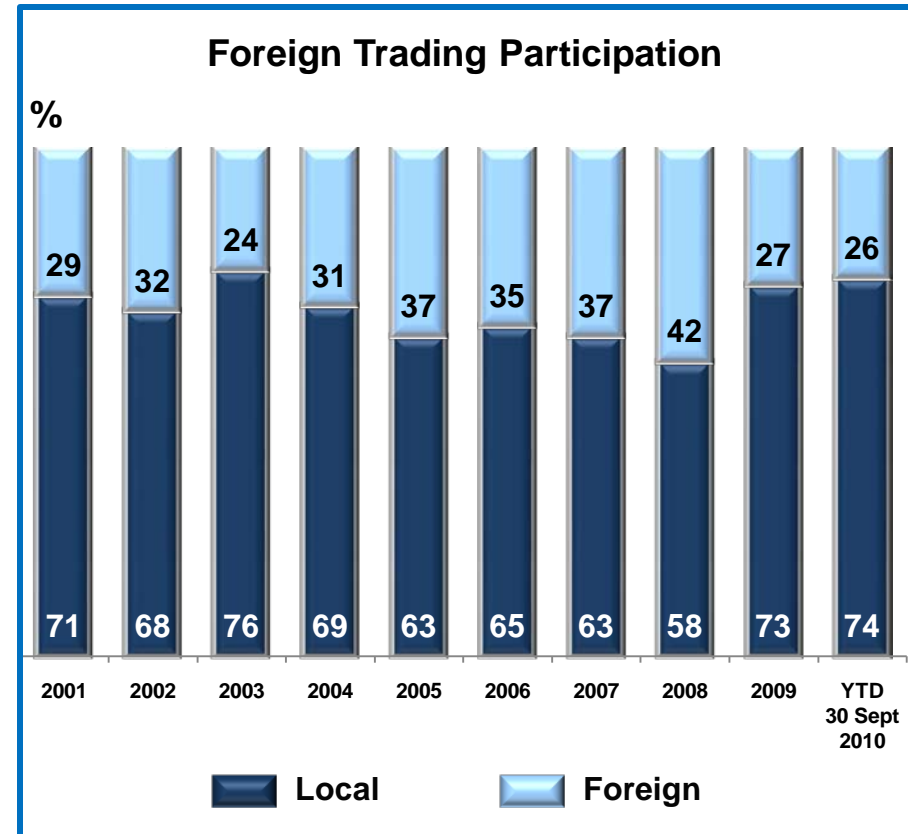
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# Equities Market Activity





# Equities Trading Participation

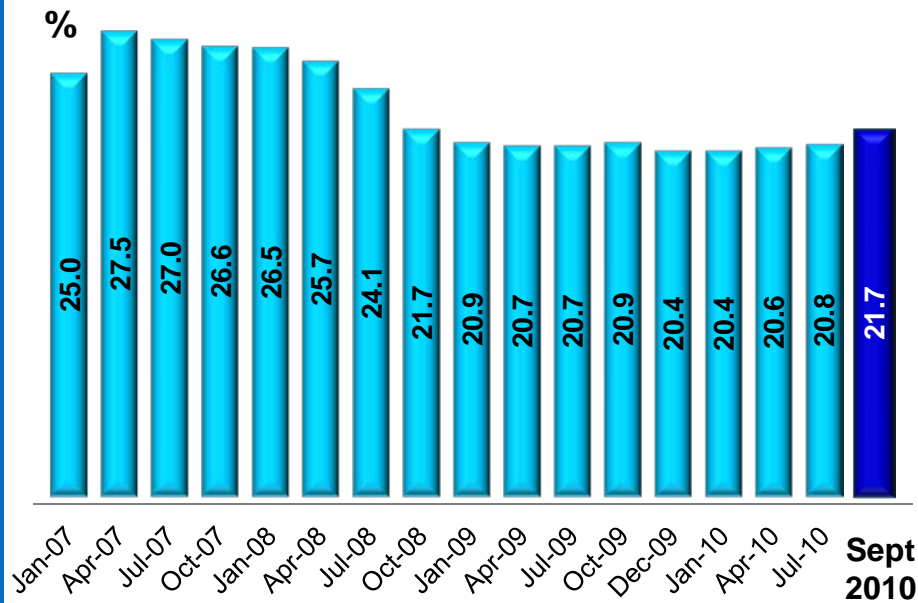


“Others”- refer to trades conducted for accounts not belonging to individuals/ institutions. Definitions of investors’ type clarified in 2004, hence reducing the type of investor falling under “others” category.

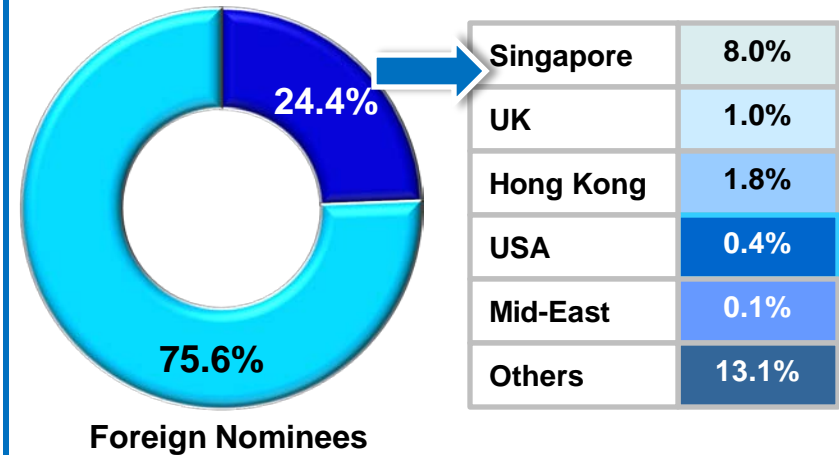
2010 statistics were based on Bursa’s internal system. From 2001 to 2009, the statistics were based on Brokers’ submission.

# Equities Market Foreign Ownership

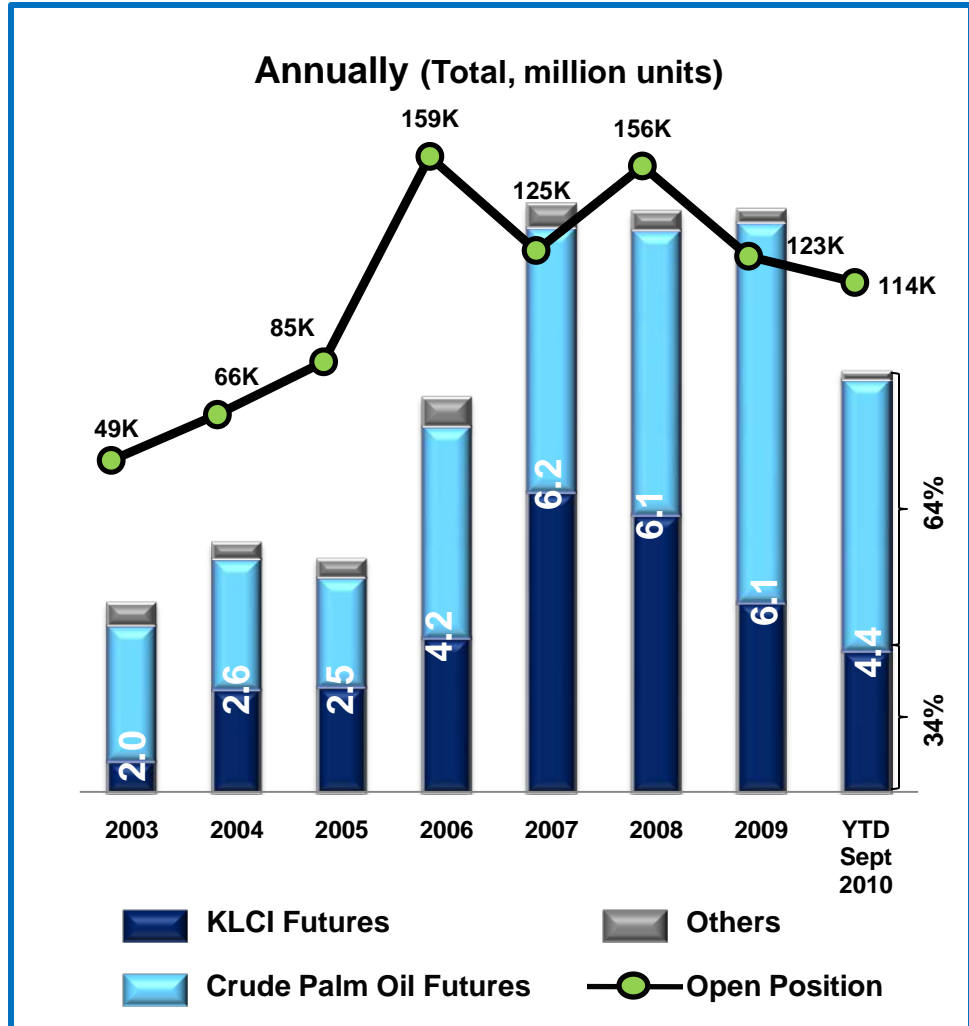
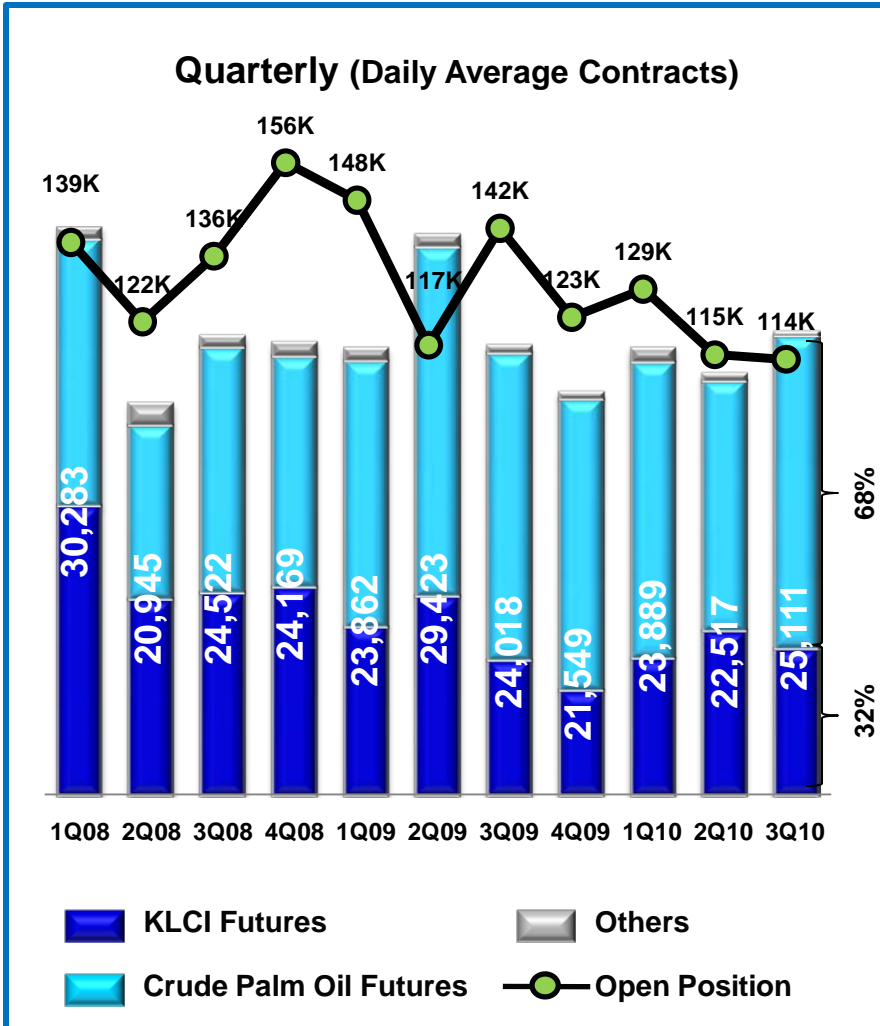
### Foreign Ownership



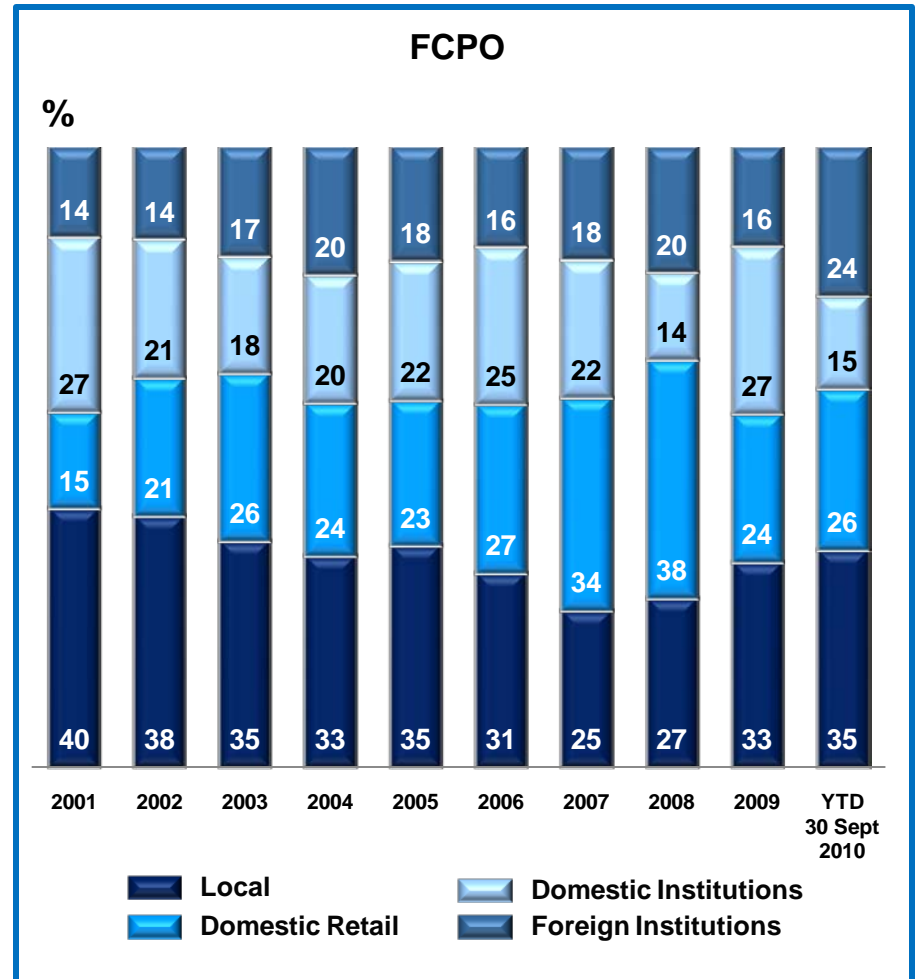
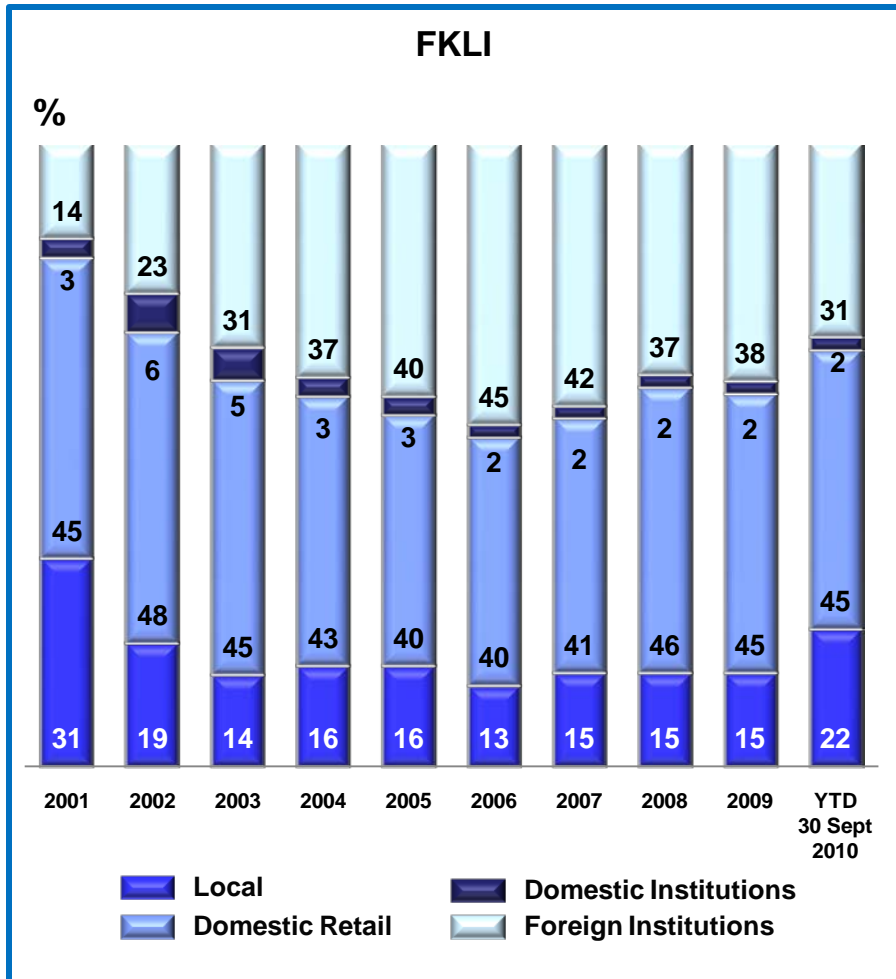
### Foreign Ownership by Nationality



# Derivatives Market Activity



# Derivatives Market Demography



\* Local - A local participant is an individual who has been admitted as a participant in accordance with The Rules, registered with SC and has the right to trade for himself - all futures contracts listed on the Derivatives Exchange.

# Islamic Markets Highlights



## Foreign Membership Admission

1. Saudi Hollandi Bank

## Foreign Membership Shari'ah Approvals

1. Al Rajhi Bank
2. Alinma Bank
3. Bank Albilad

## Sukuk listings @ 30 September 2010

<b>No. of Listings</b>	<b>16</b>
% of Total Listings	72.5%
Value listed*	USD 22 b
Exchange Global Ranking	1

\* Exchange Rate – as of 30 September 2010

## iREIT

### 3 of a total of 14 REITs

- ▶ Al - Hadharah Boustead REIT
- ▶ Al - 'Aqar KPJ REIT
- ▶ AXIS - REIT

Market Cap	SEPT '10
Islamic REITs (RM mil)	2,231
Total REITs (RM mil)	10,064.6
% to Total REITs	22%

## iETF

### 1 of a total of 5 funds

- ▶ MyETF

NAV	SEPT '10
Syariah-based (RM mil)	619.8
Total industry (RM mil)	1,136.5
% to Total Industry	55%