

FY2010 FINANCIAL RESULTS

Dato' Yusli Mohamed Yusoff, CEO
Nadzirah Abdul Rashid, CFO

27 January 2011

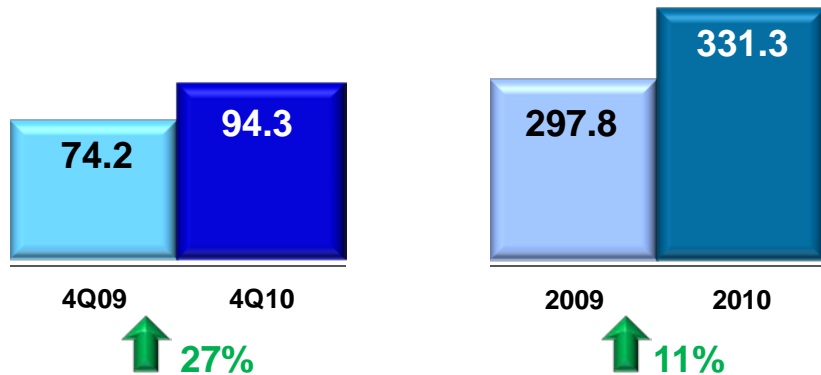


Highlights

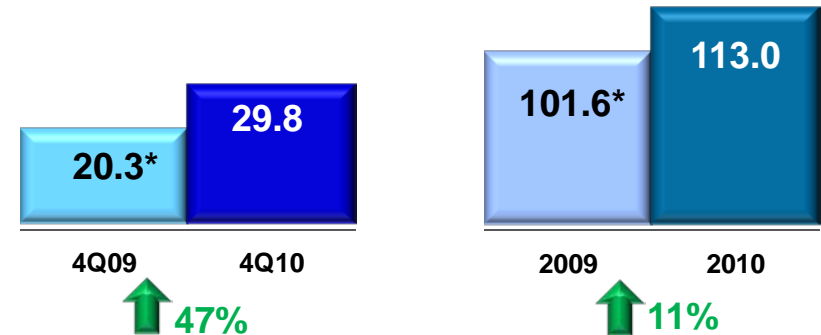
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Improved Financial Performance

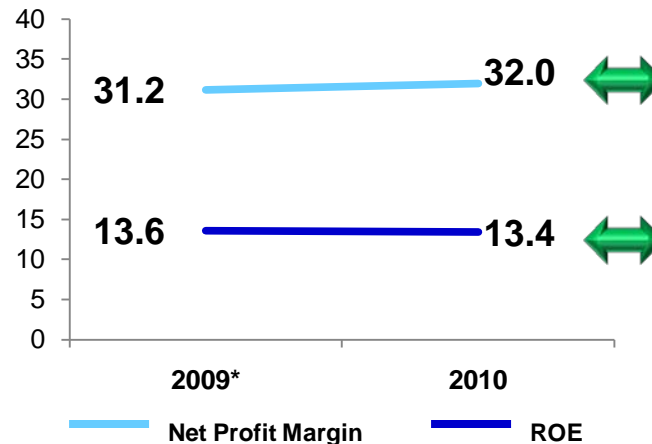
Operating Revenue (RM mil)



Net Profit (RM mil)



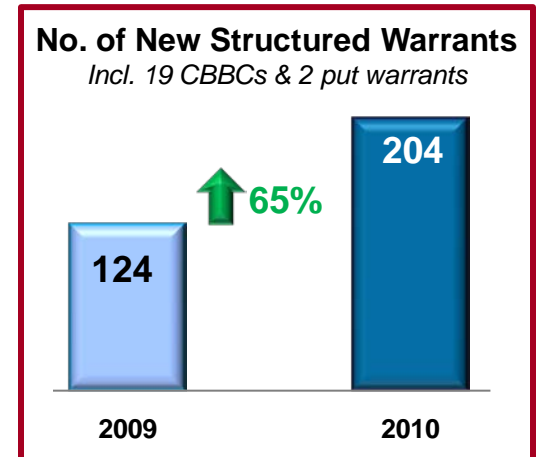
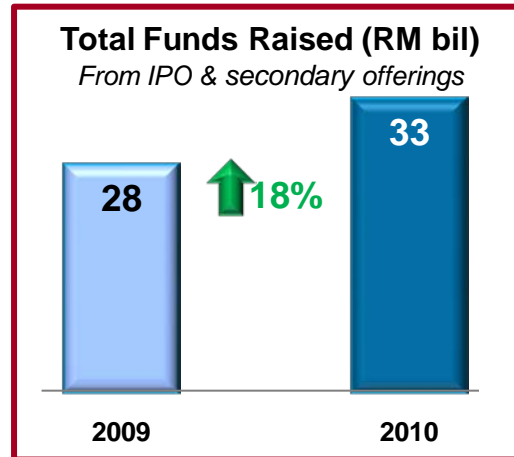
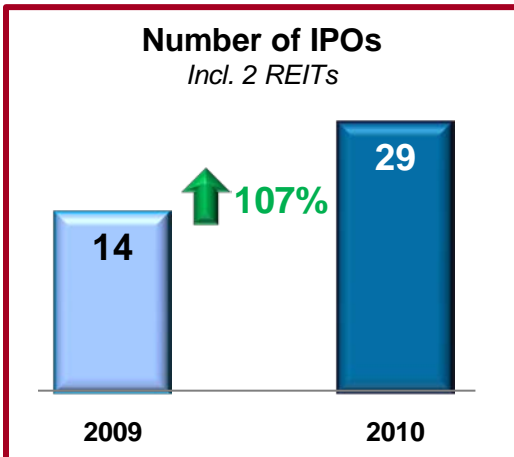
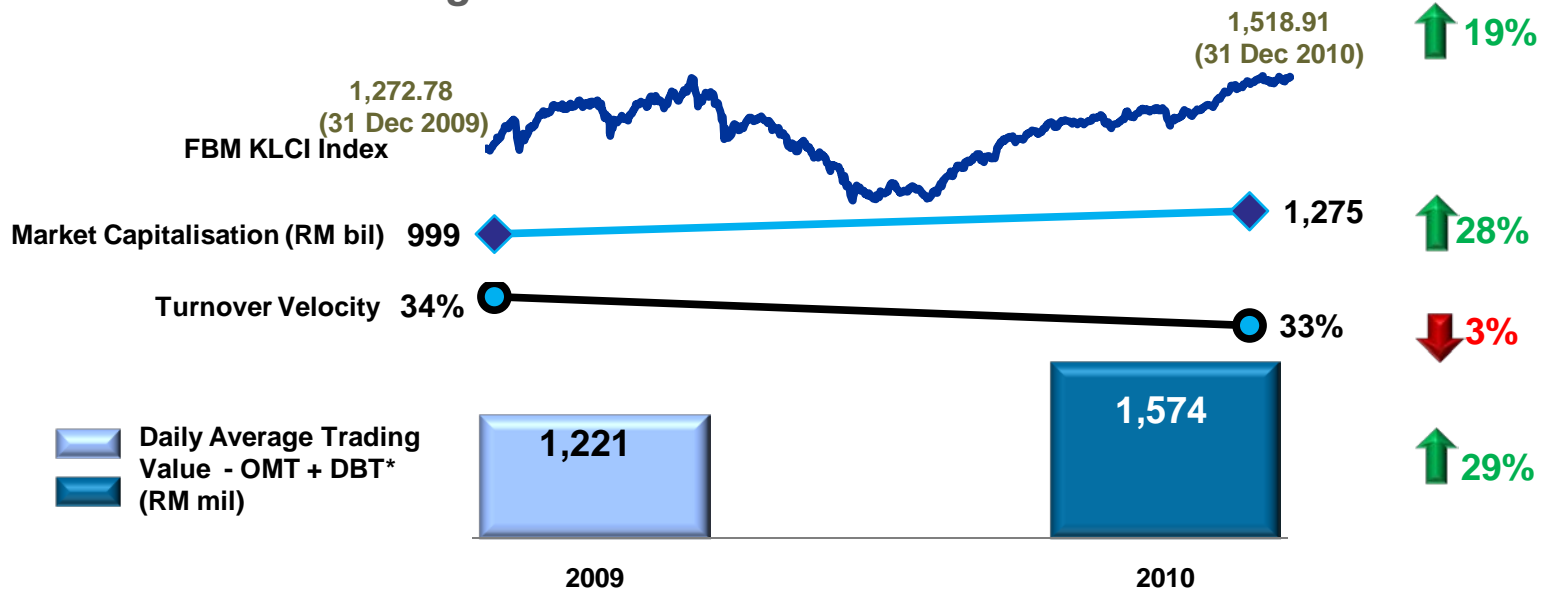
Net Profit Margin & ROE (%)



* excluding gain on disposal of 25% equity in Bursa Malaysia Derivatives of RM76.0 mil in 2009. Net profit for the year 2009 was RM177.6 mil.

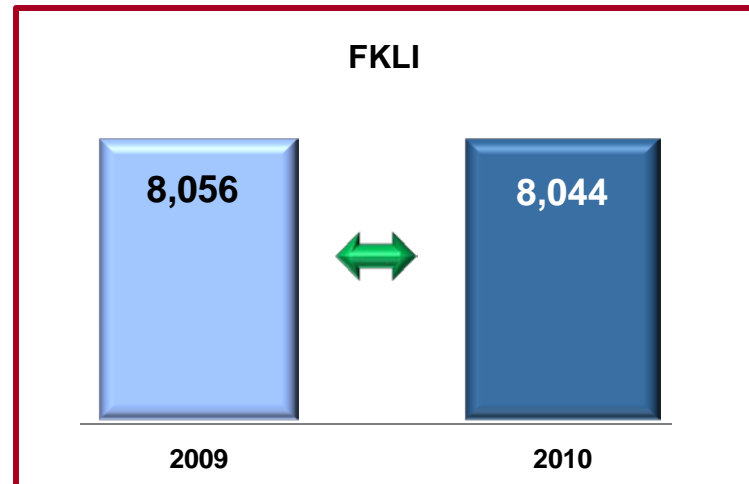
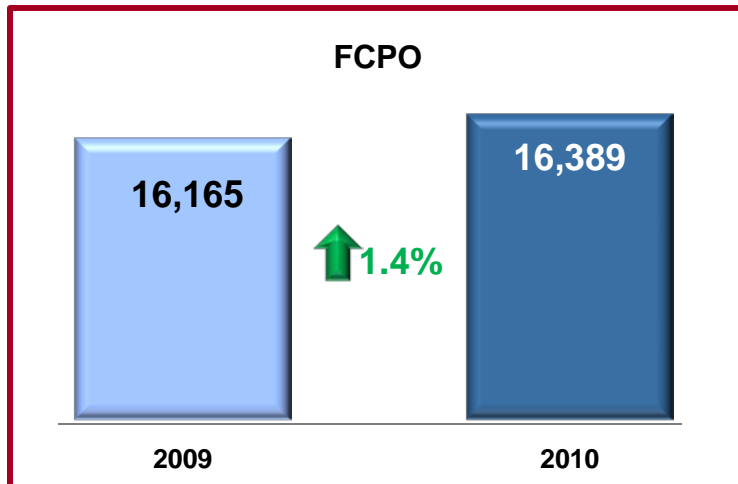
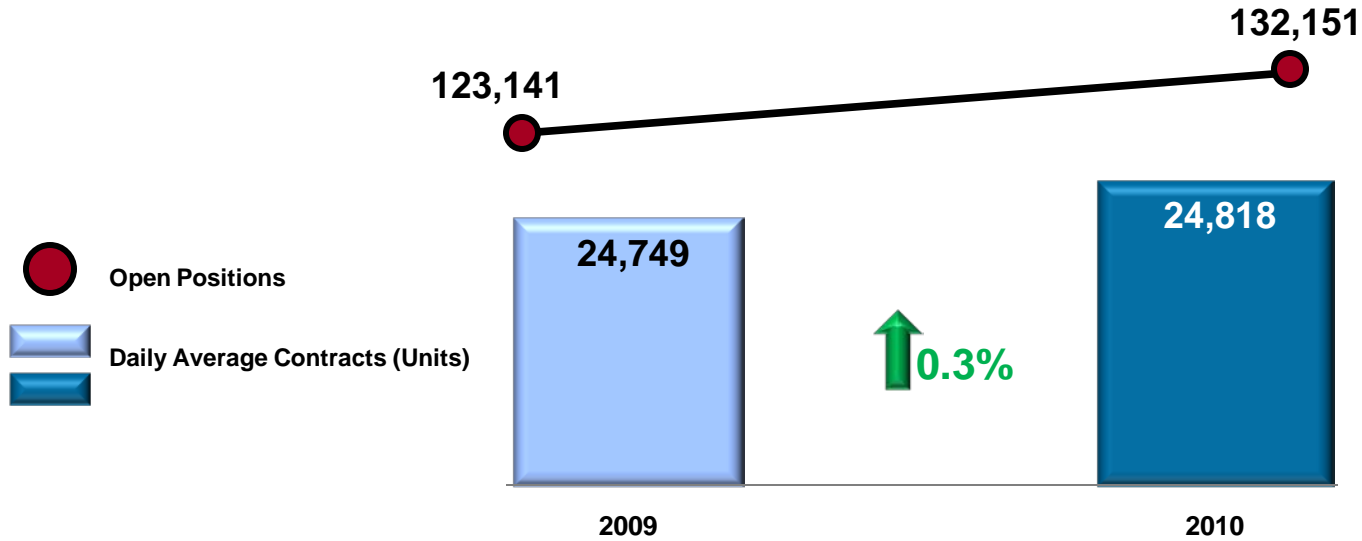
Our Securities Market Progressed Steadily

FBM KLCI Hits All Time High at 1528.01 on 10 Nov 2010



* OMT - On Market Transaction
DBT - Direct Business Transaction

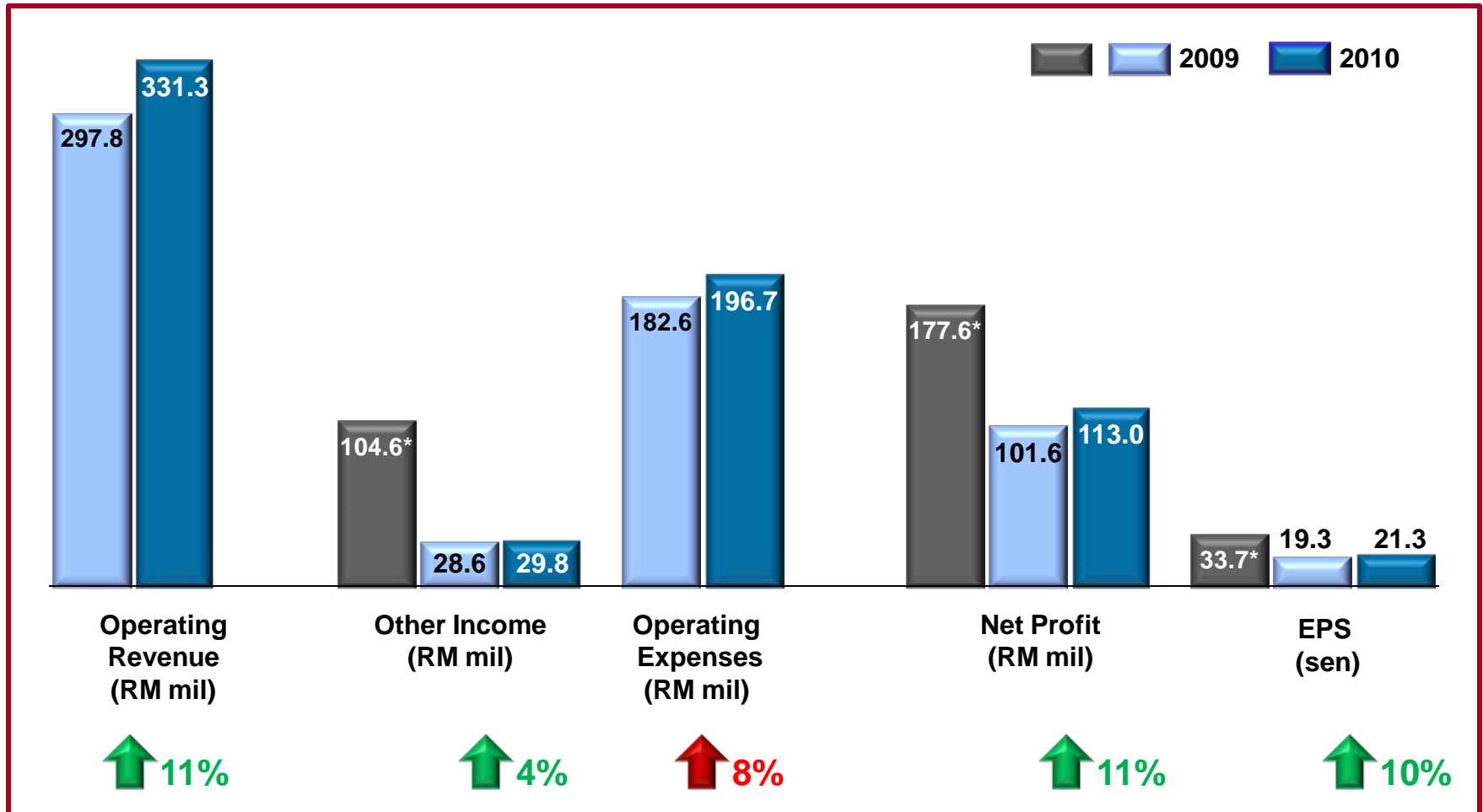
Derivatives Market Remained Stable



Financial Review & Performance

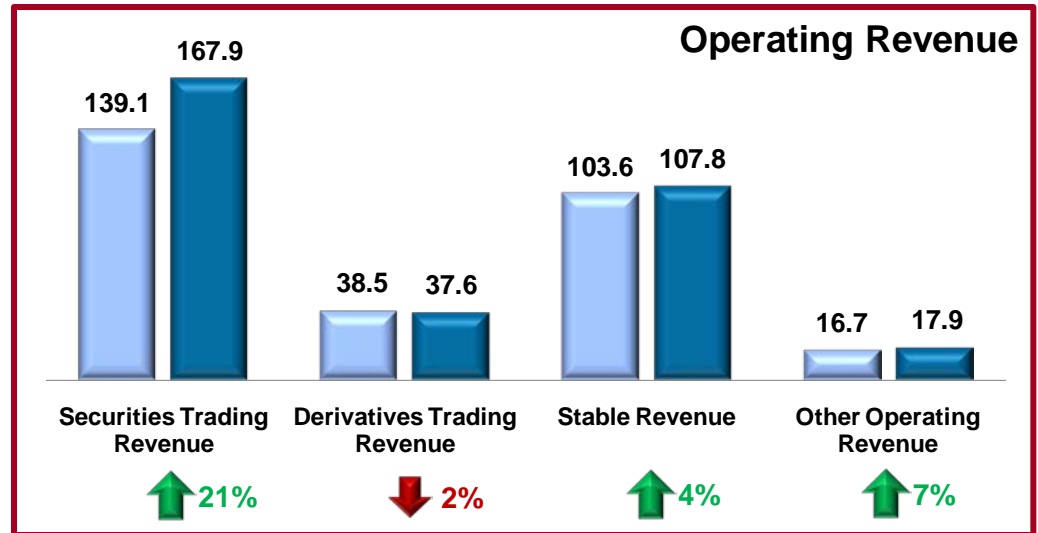
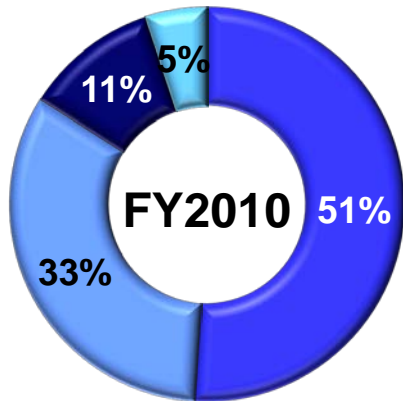
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Positive Revenue Growth



* including gain on disposal of 25% equity in Bursa Malaysia Derivatives of RM76.0 mil in 2009.

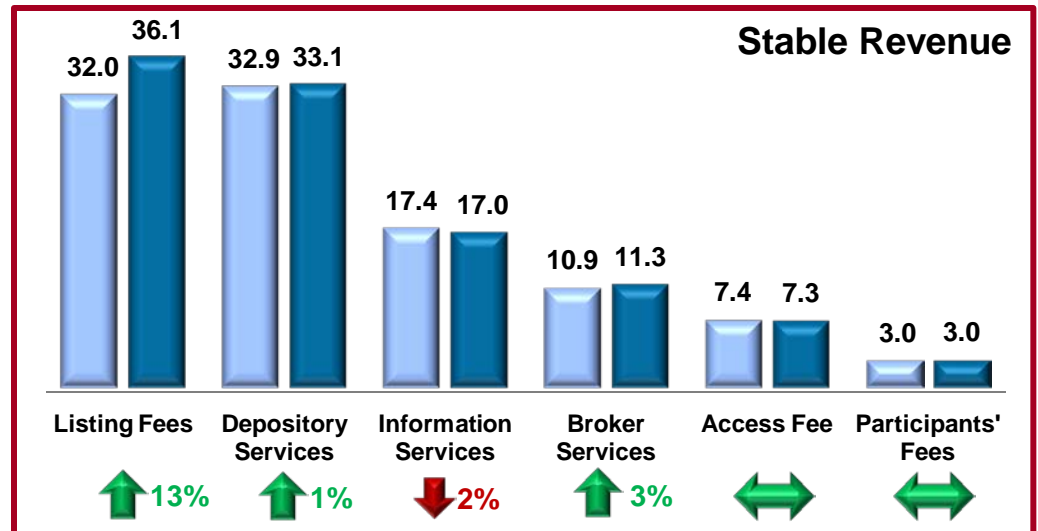
Increased Revenue *Driven by Securities Market*



RM331.3 mil in 2010 ↑ 11% (2009: RM297.8 mil)

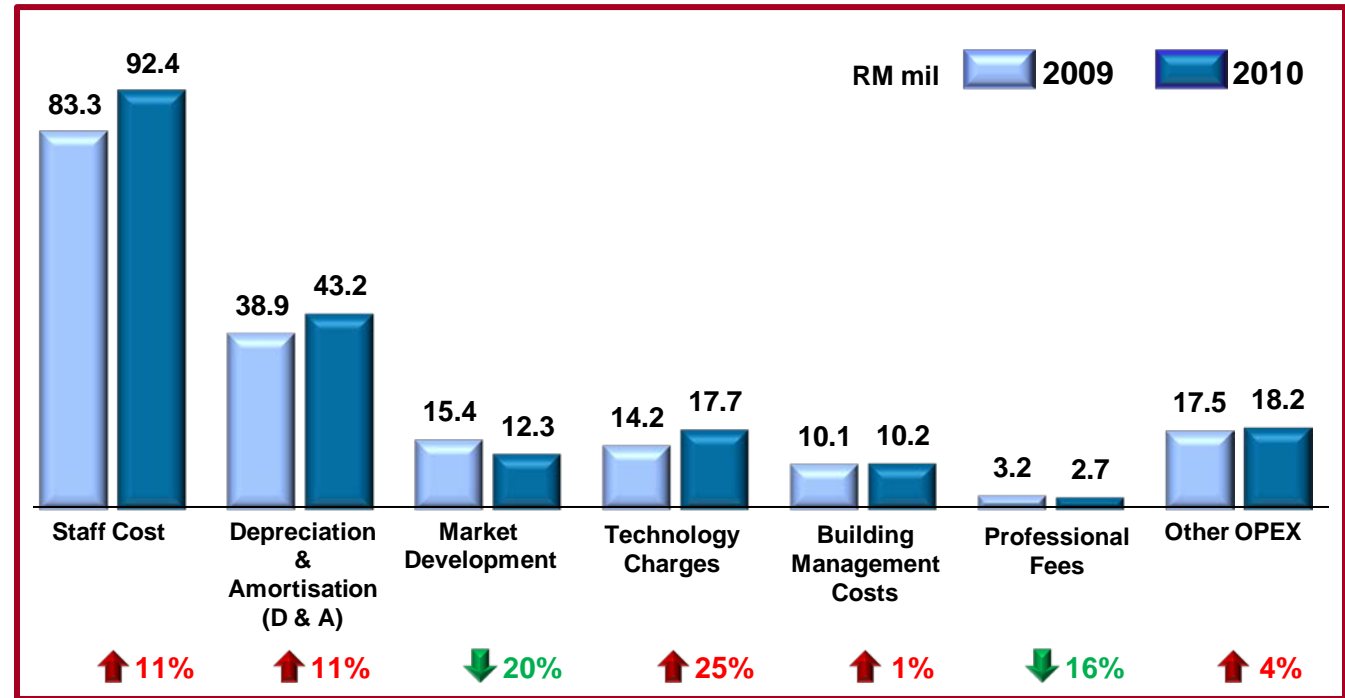
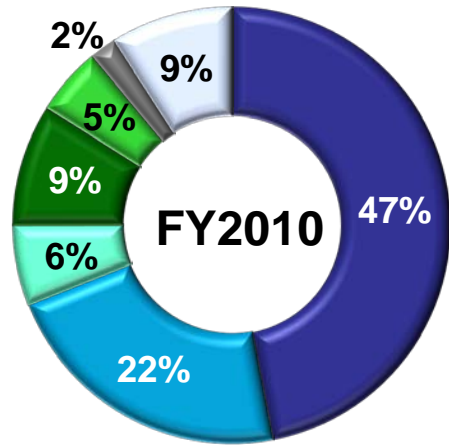
RM mil  2009  2010

- Revenue increased primarily due to:
 - Improved ADV for the securities market
 - Increase in structured warrants, IPOs and secondary issues.
- Derivatives trading revenue declined mainly due to lower guarantee fees as a result of lower average daily open positions.
- Other operating income increased mainly due to new processing fees.



* Other operating revenue mainly comprises conference fees, interest earned from participants' contribution and perusal & processing fees.

Higher Operating Expenses *Talent Investment for Future Growth*

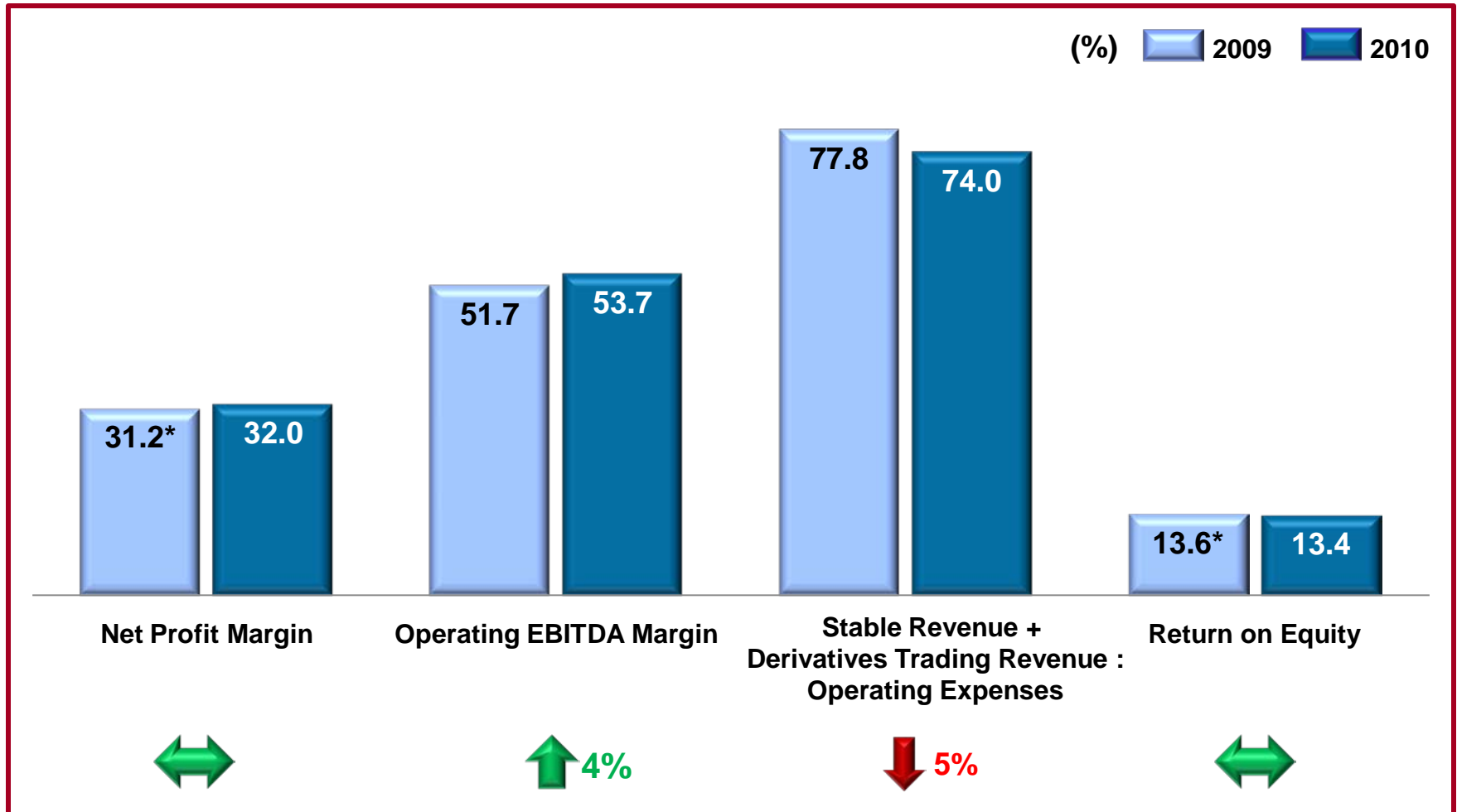


RM196.7 mil in 2010 ↑ 8% (2009: RM182.6 mil)

- Operating expenses increased mainly due to:
 - Stepping up efforts to recruit and retain talent.
 - Migration from Bursa Trade Derivatives (BTD) to Globex
 - Accelerated depreciation of BTD
 - License fee for Globex (higher technology charges)

• Other OPEX comprises operational expenses, CDS consumables, Directors' fees, etc.

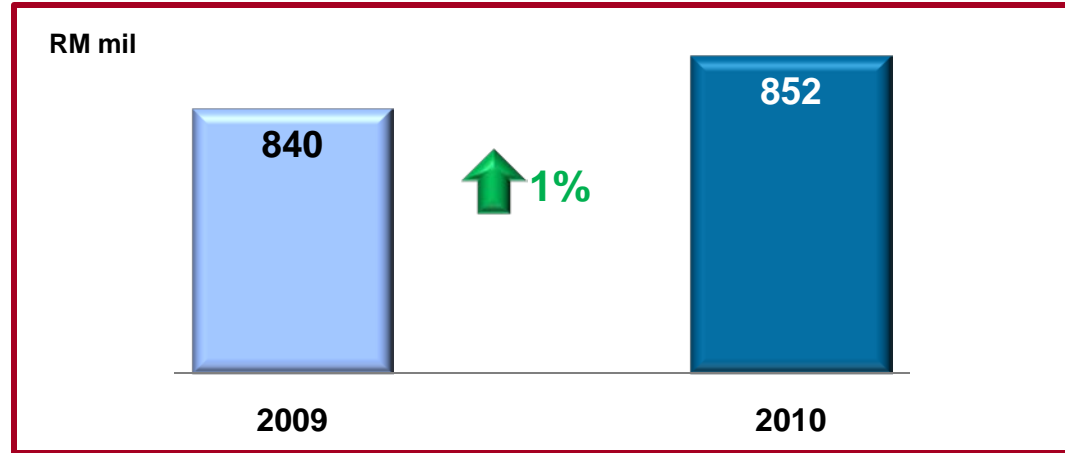
Sustainable Performance Ratios



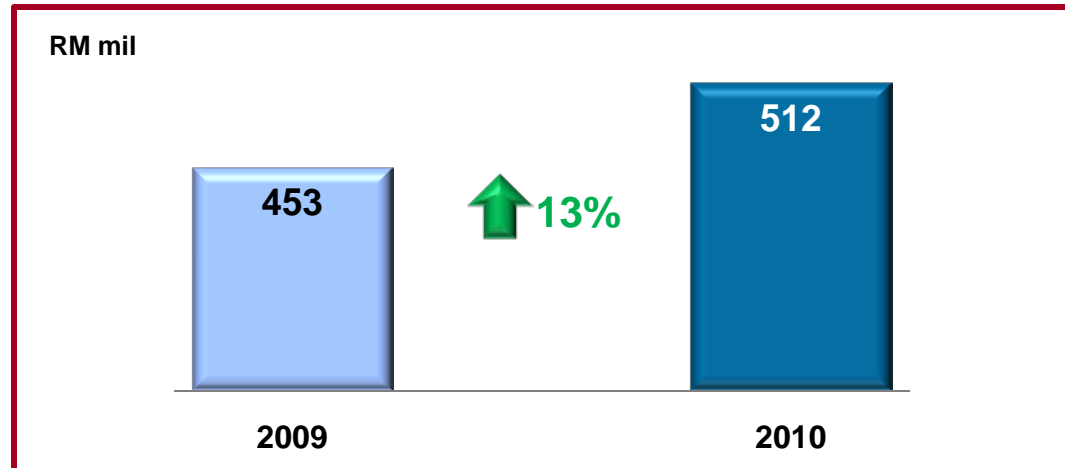
* excluding gain on disposal of 25% equity in Bursa Malaysia Derivatives of RM76.0 mil in 2009.

Strong Reserves

Shareholders' Fund



Financial Resources Available for Use



The Company has sufficient financial resources to cover its Clearing Guarantee Fund commitment, CAPEX and working capital requirements.

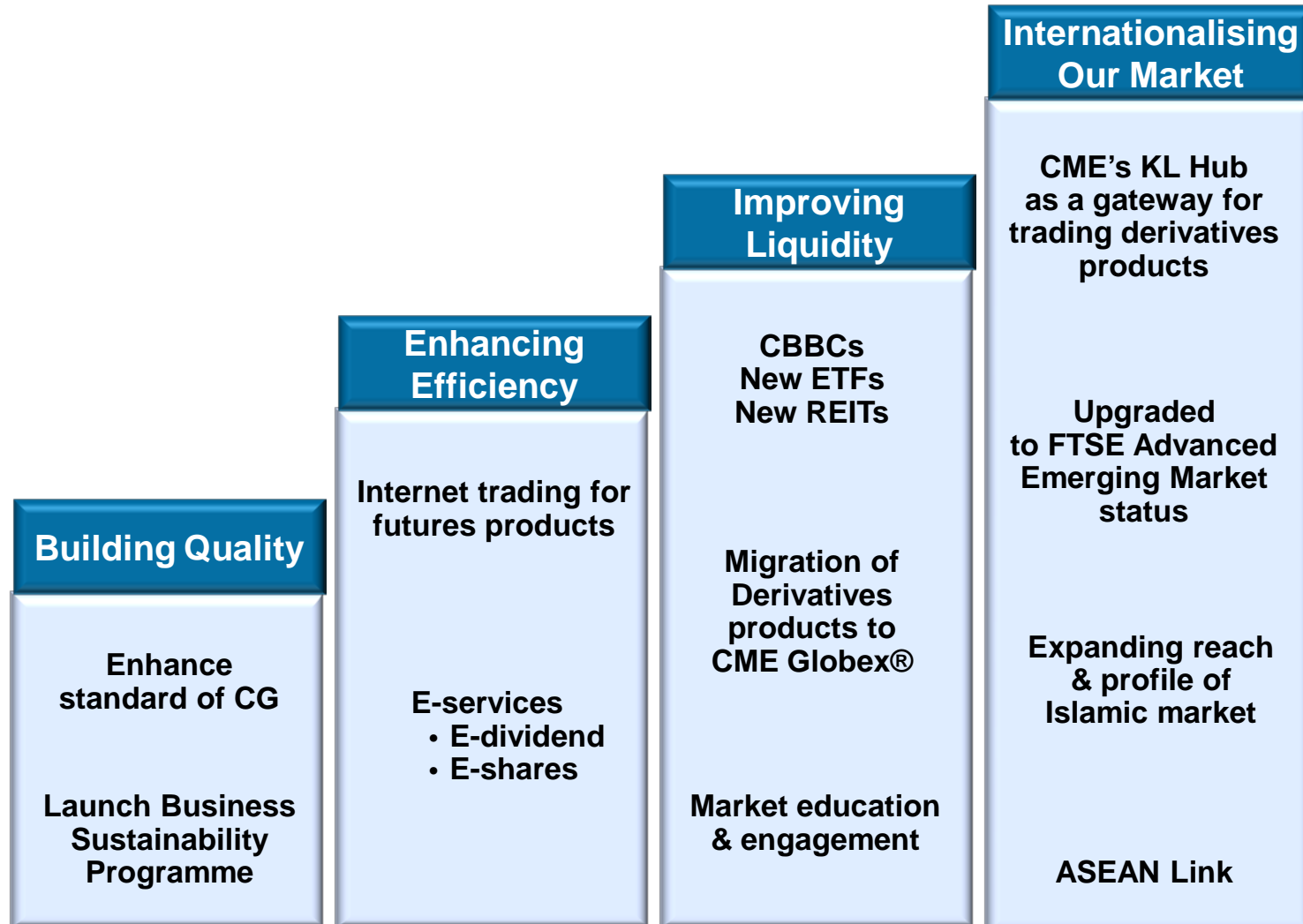
High Dividend Payout *Surpassed 75% Payout Policy*

FINANCIAL YEAR		(sen/net)	% of Dividend Payout
2010	Interim Dividend	9.5	94%
	Final Dividend	<u>10.5</u>	
		<u><u>20.0</u></u>	
2009	Interim Dividend		93%
	- Franked Dividend	3.8	
	- Single Tier	5.0	
	Final Dividend	<u>9.0</u>	
		<u><u>17.8</u></u>	
2008	Interim Dividend	12.2	91%
	Final Dividend	<u>5.9</u>	
		<u><u>18.1</u></u>	

Business Highlights & Initiatives

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Key Development in 2010



Global Recognition

CME Partnership

Migration of Malaysian derivatives products to CME Globex®

CBRC Recognition

QDII – Malaysia Investment destination for China investors

CFTC Approval

Approval from US Commodity Futures Trading Commission (CFTC) to enable Malaysian Futures brokers to deal with US customers

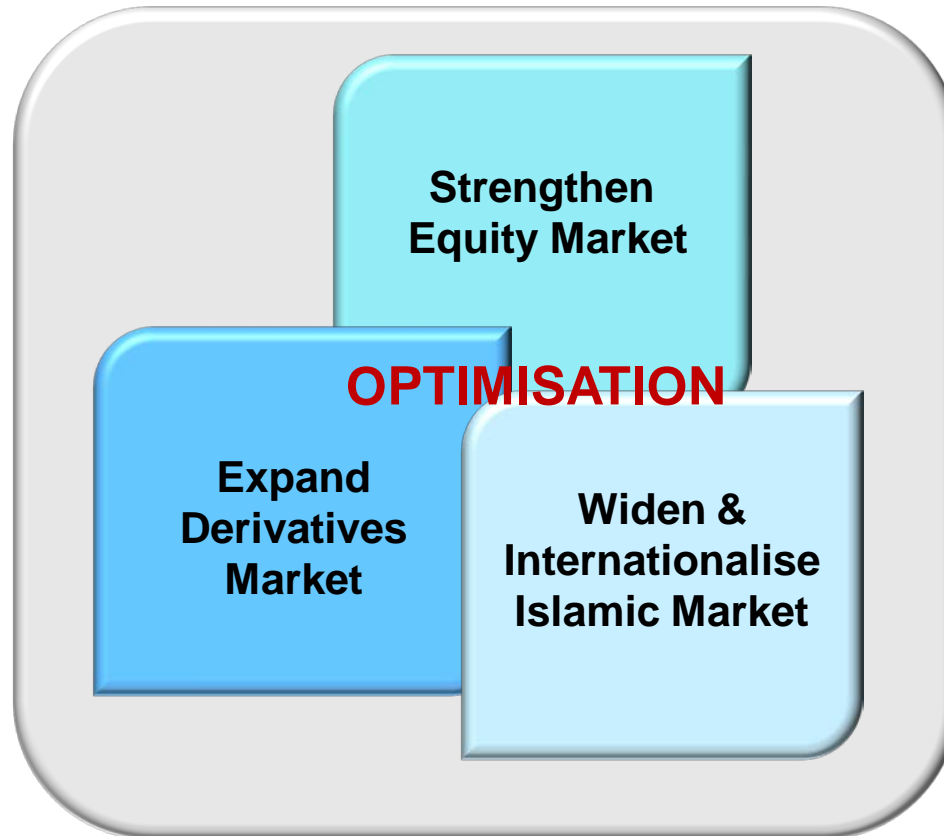
FTSE Upgrade

Malaysia promoted to Advanced Emerging Market status in FTSE Global Equity Index Series

U.S. SEC Approval

“Designated Offshore Securities Market” recognition to ease trading in Malaysian listed securities & shelf listed bonds by U.S. investors

Our Direction and Strategy for 2011



TO REMAIN COMPETITIVE AND RELEVANT IN THE REGION

Setting Priorities and Areas for Future Growth...



Market Outlook

Securities Market

- Expect continued interest on the back of continued global economic recovery and international investor interest in emerging markets.
- Domestically, potential catalysts include new projects under Economic Transformation Plan, Budget 2011 & the Tenth Malaysia Plan, greater M&A activities and further divestments by government-linked companies.

Derivatives Market

- Migration of products to CME Globex® expected to enhance visibility and trading activity in 2011.
- CME partnership will help globalise the Malaysian CPO futures market and improve derivatives revenue.

Islamic Market

- Expect to retain leadership position as no. 1 destination for sukuk.
- To expand our penetration to GCC market.

Q & A

FY2010 FINANCIAL RESULTS

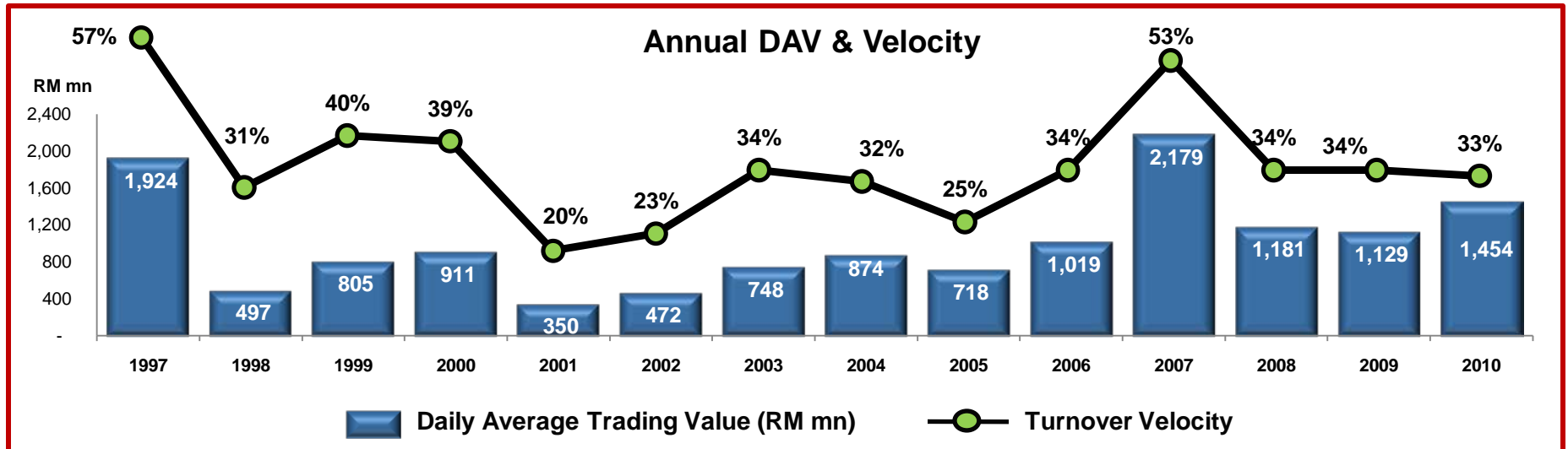
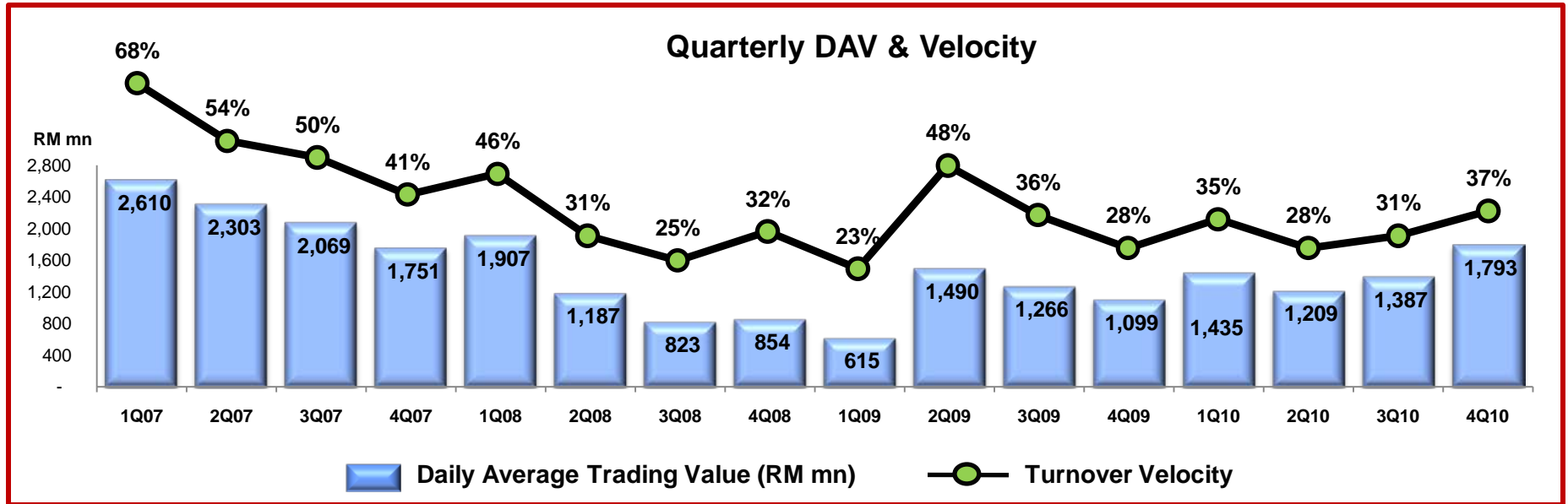
27 January 2011



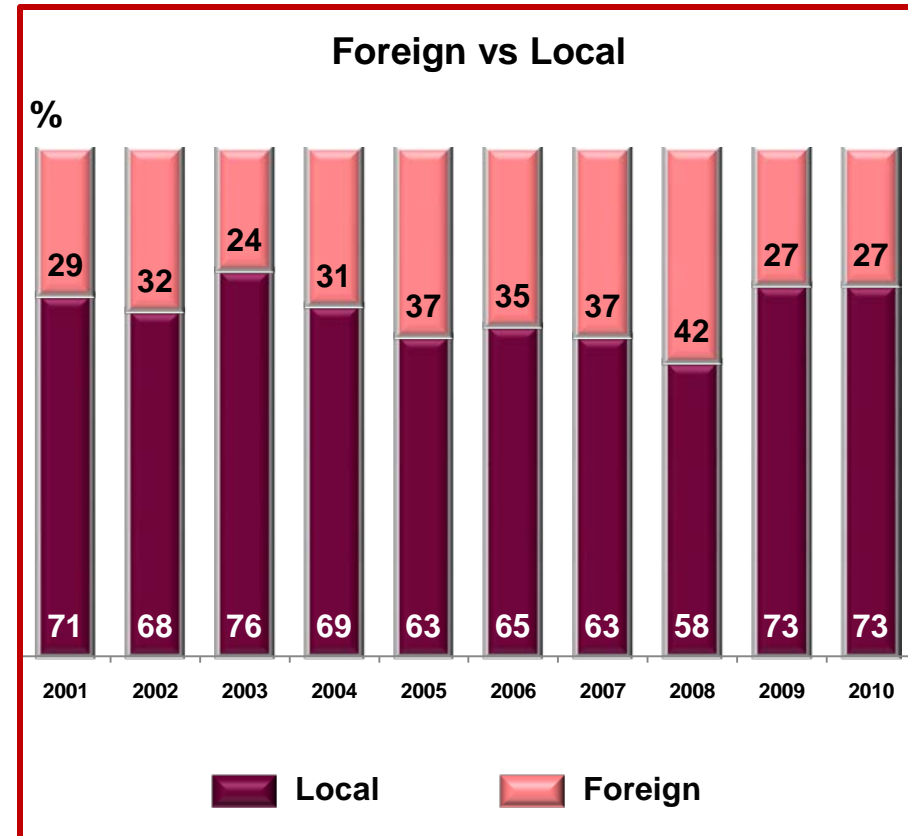
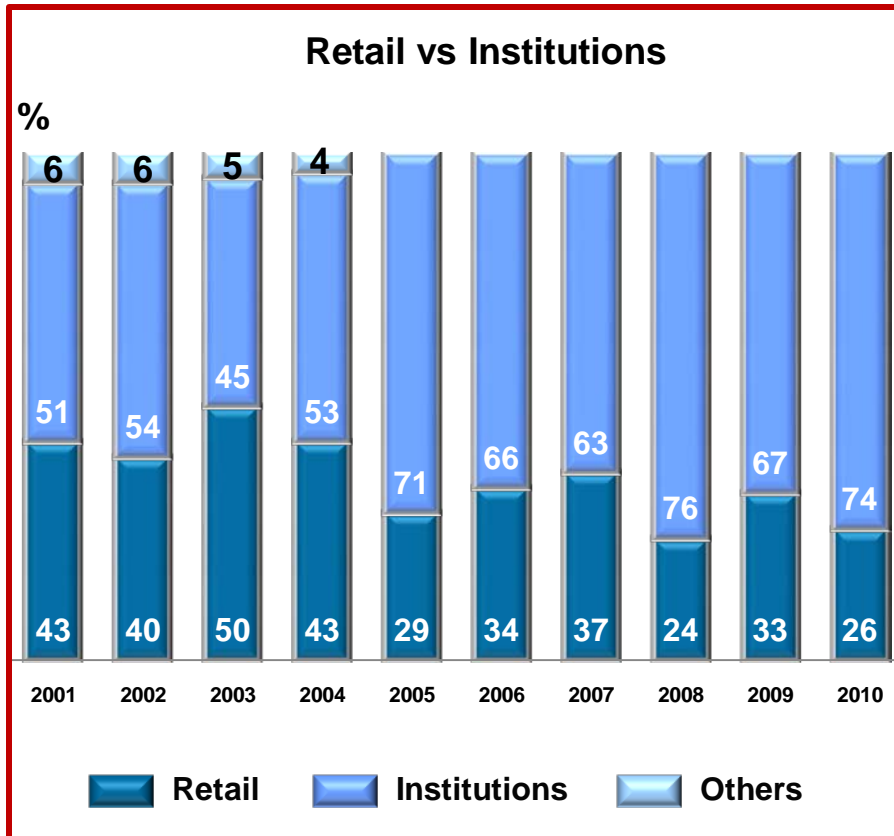
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Equities Market Activity



Equities Trading Participation

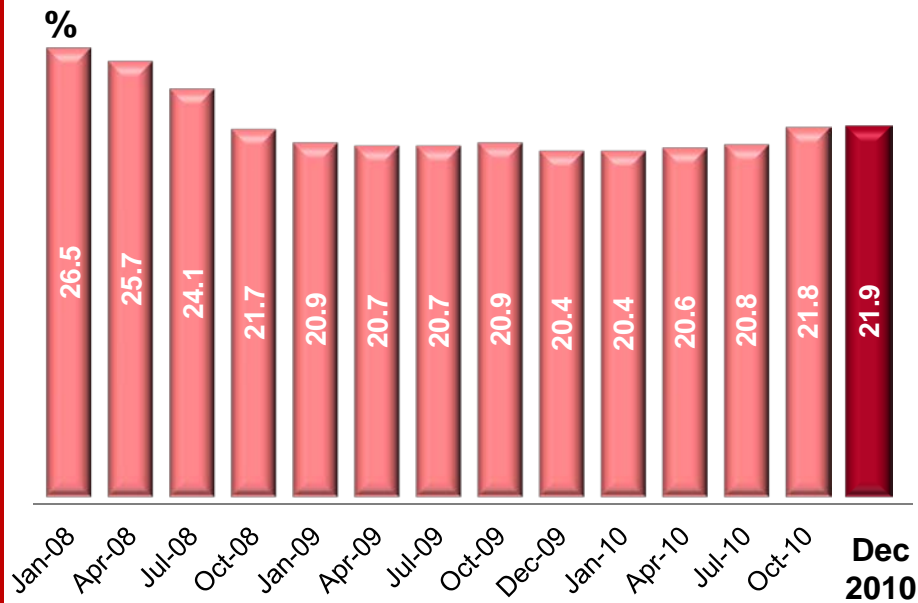


“Others”- refer to trades conducted for accounts not belonging to individuals/ institutions. Definitions of investors’ type clarified in 2004, hence reducing the type of investor falling under “others” category.

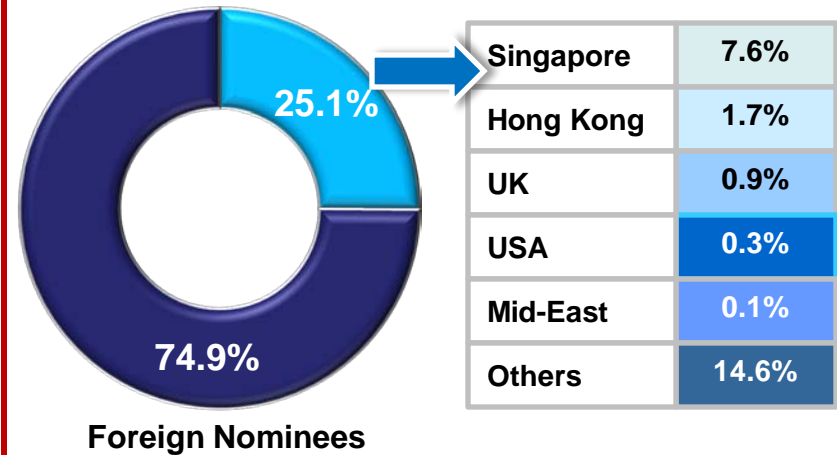
2010 statistics were based on Bursa’s internal system. From 2001 to 2009, the statistics were based on Brokers’ submission.

Equities Market Foreign Ownership

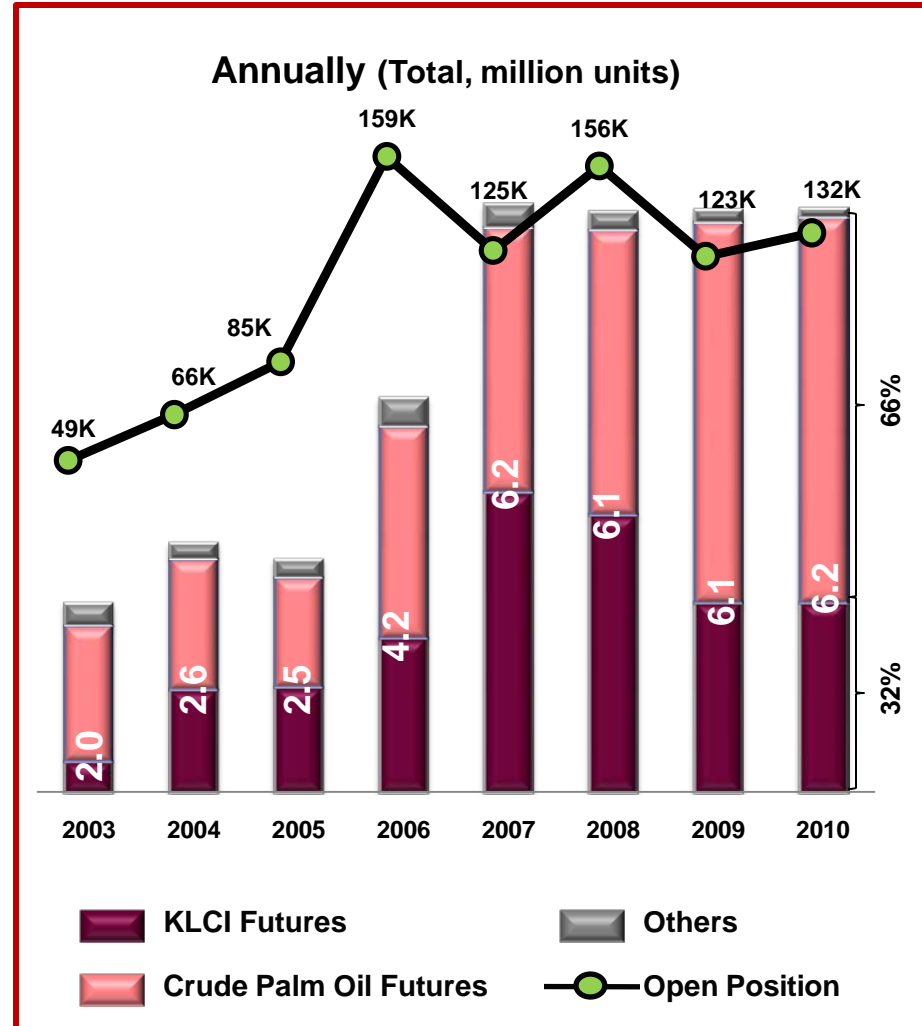
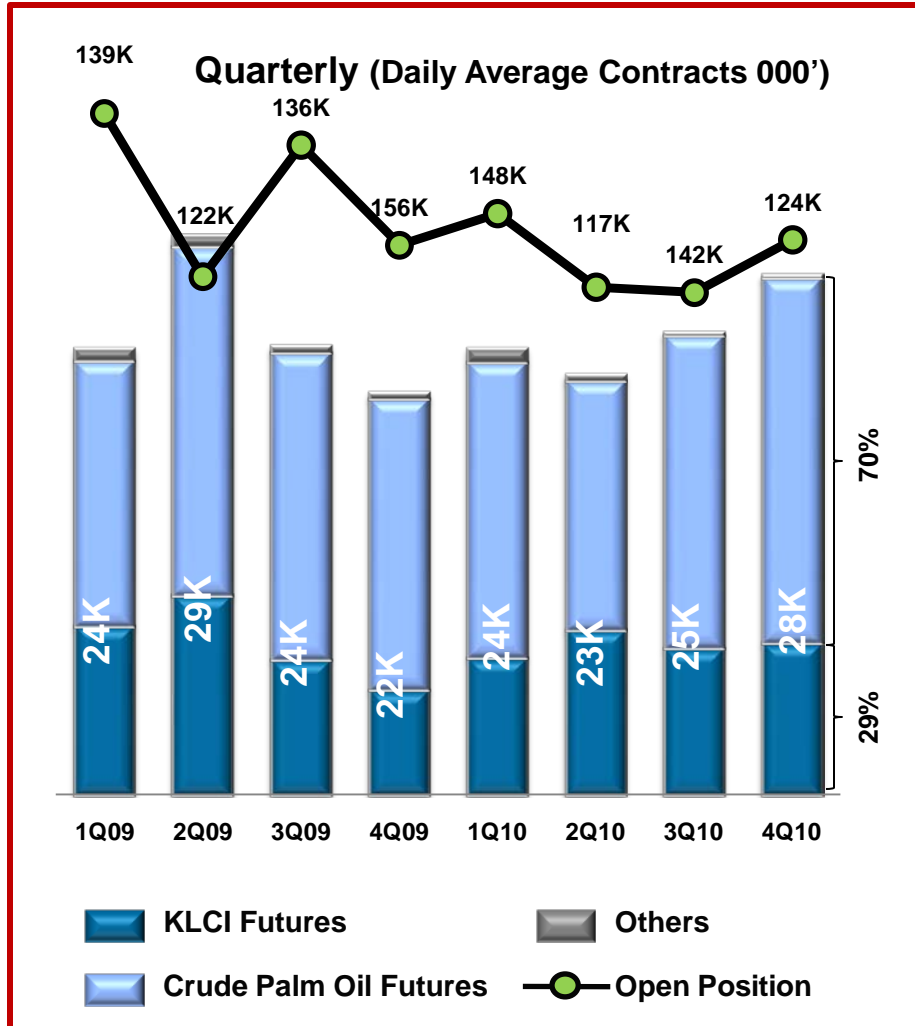
**Based on Market Capitalisation
(as at month end)**



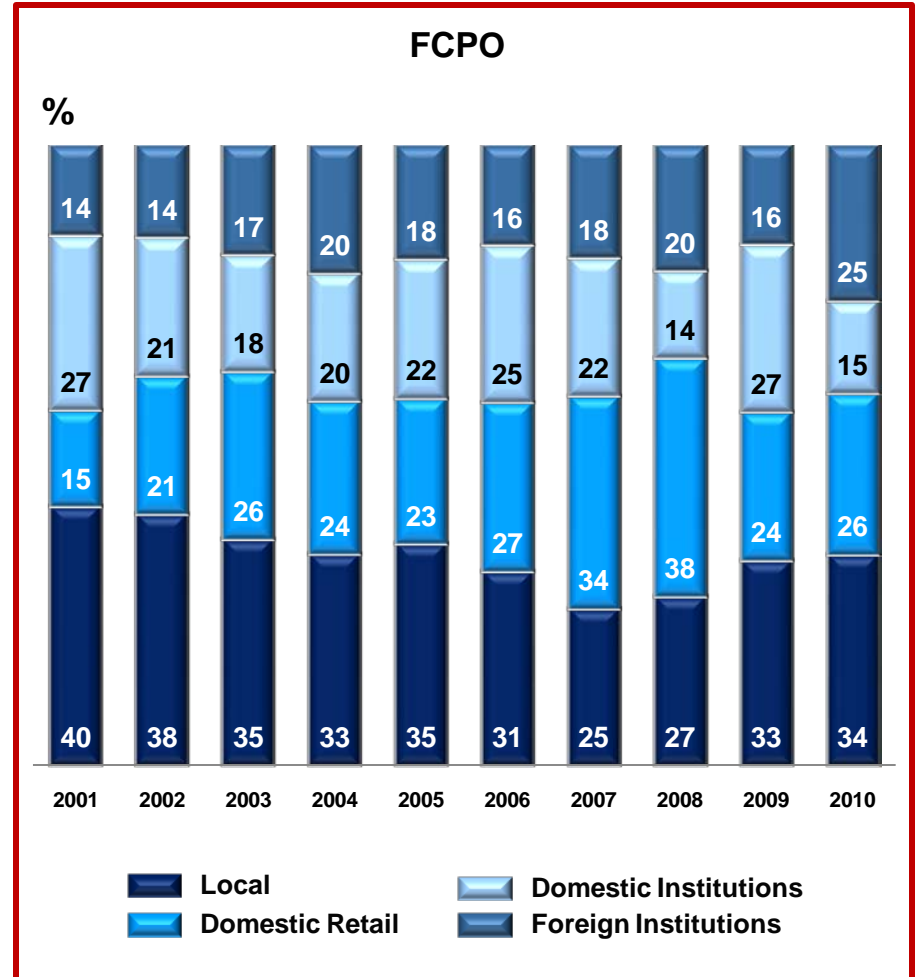
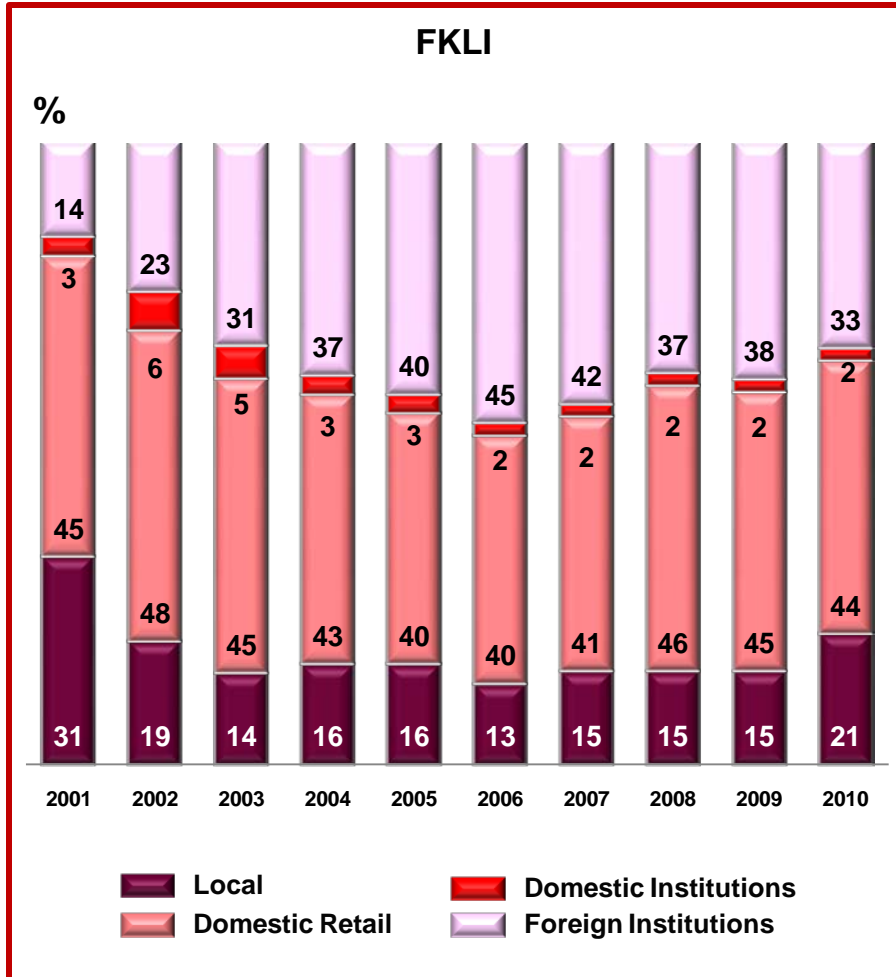
Foreign Ownership by Nationality



Derivatives Market Activity



Derivatives Market Demography



* Local - A local participant is an individual who has been admitted as a participant in accordance with The Rules, registered with SC and has the right to trade for himself - all futures contracts listed on the Derivatives Exchange.

Islamic Markets Activity

Sukuk Listings

No. of Listings	19
% of Total Global Listings	77%
Value listed*	USD 27.7 billion
Exchange Global Ranking	1

Key Statistics

% of Shari'ah Compliant	
PLCs	88
ETFs	50
REITs	22
Market Capitalisation	63

Bursa Suq Al-Sila'

Daily Average Value Commodity Traded	RM351 million
No. of Trading Participants	33

Foreign Membership Admission

1. Saudi Hollandi Bank
2. Nafaes International Group General Trading and Contracting Company
3. The Islamic Bank of Asia Limited
4. Central Bank of United Arab Emirates

Foreign Membership Shari'ah Approvals

1. Al Rajhi Bank
2. Alinma Bank
3. Bank Albilad

Thank you

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