



1Q 2012 Financial Results

19 April 2012

MARKET PERFORMANCE

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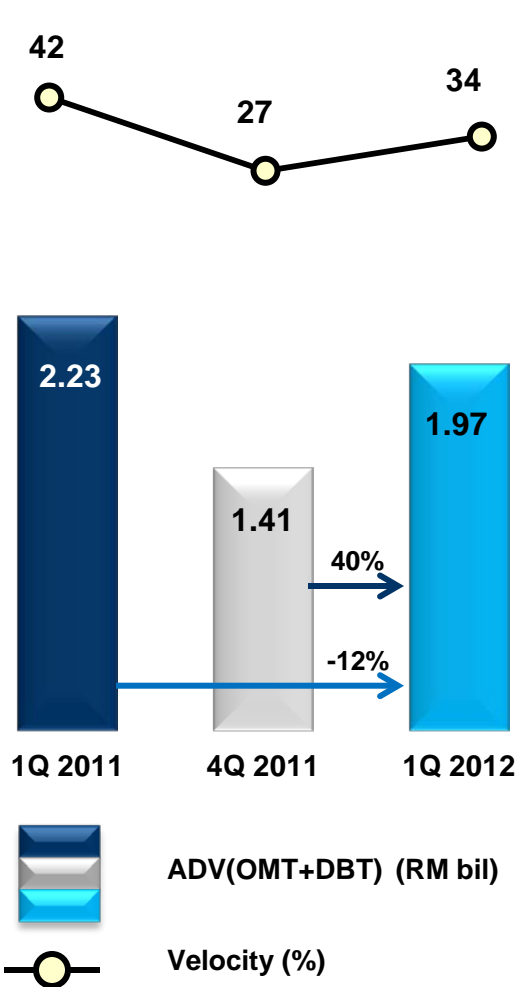
We remain accessible



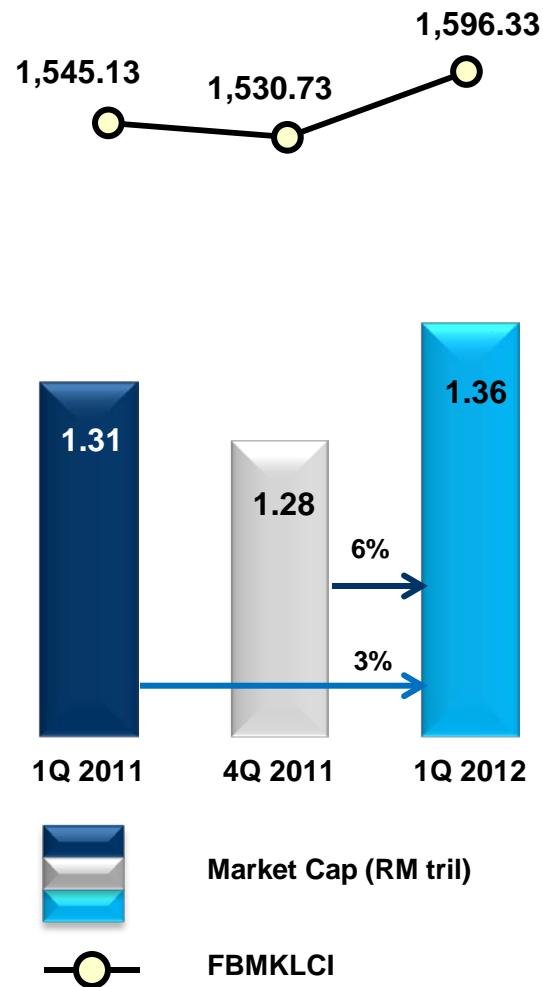
SECURITIES MARKET OVERVIEW

Good 1Q Amidst Cautious Outlook

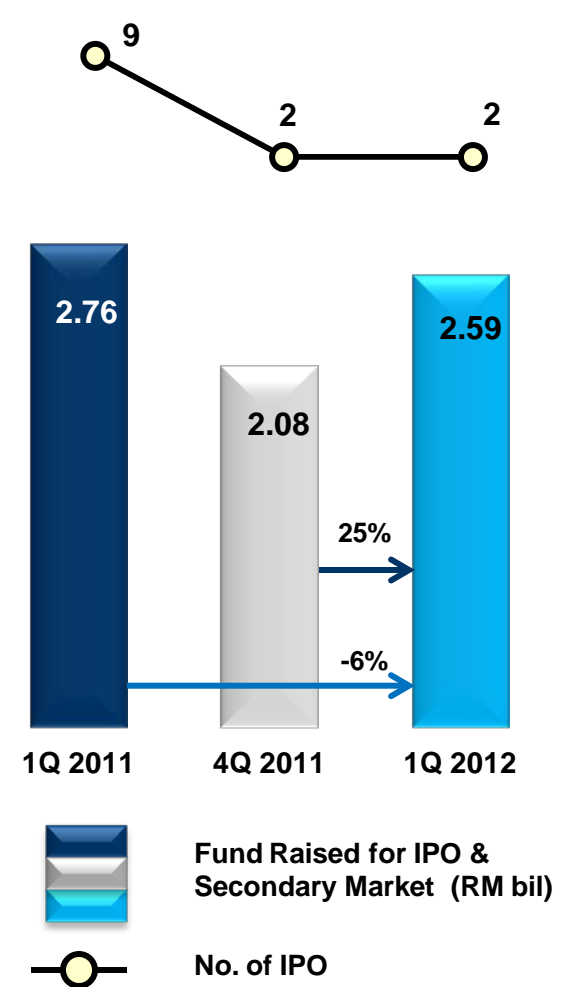
Average Daily Value (ADV) & Velocity



Market Capitalisation & FBMKLCI



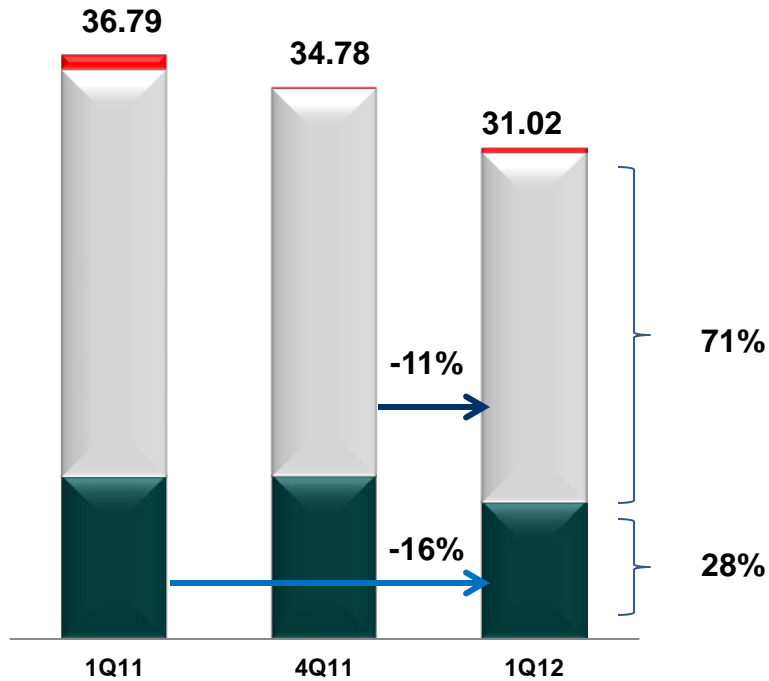
IPO Activity



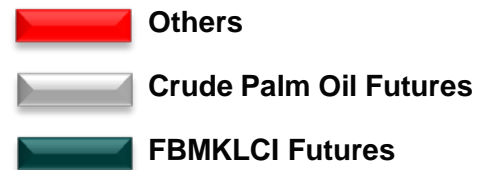
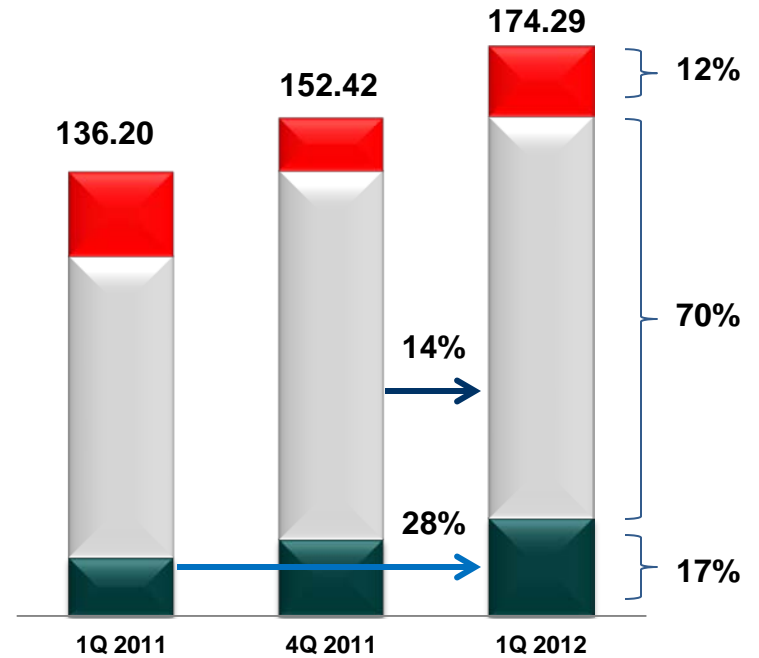
DERIVATIVES MARKET OVERVIEW

Higher Open Interest But Lower ADC (On The Back Of Lower Volatility)

Quarterly Average Daily Contracts (000')



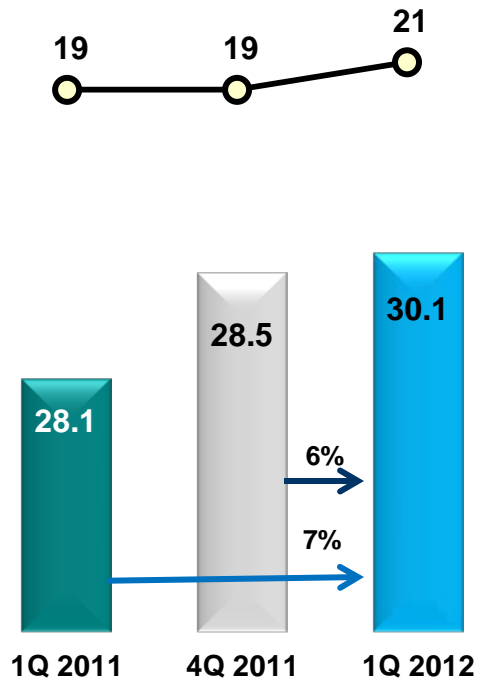
Open Interest (000')



ISLAMIC MARKET OVERVIEW

Bursa Suq Al-Sila' Gaining Momentum...Growth On Track

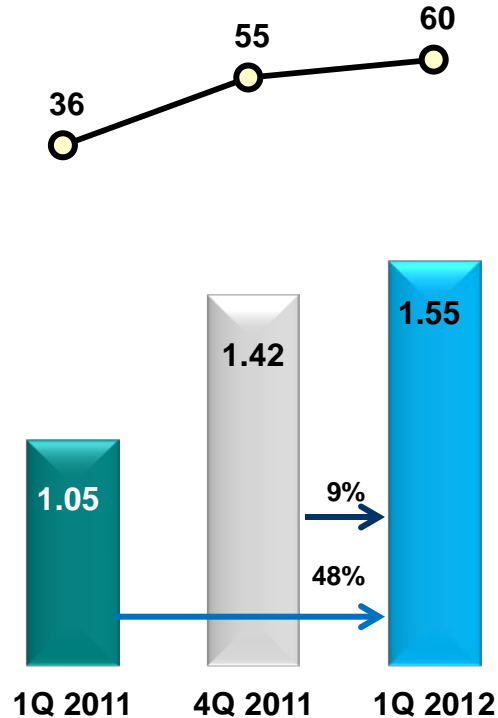
Sukuk Listing



 Value (USD\$ bil)

 No. of Sukuk

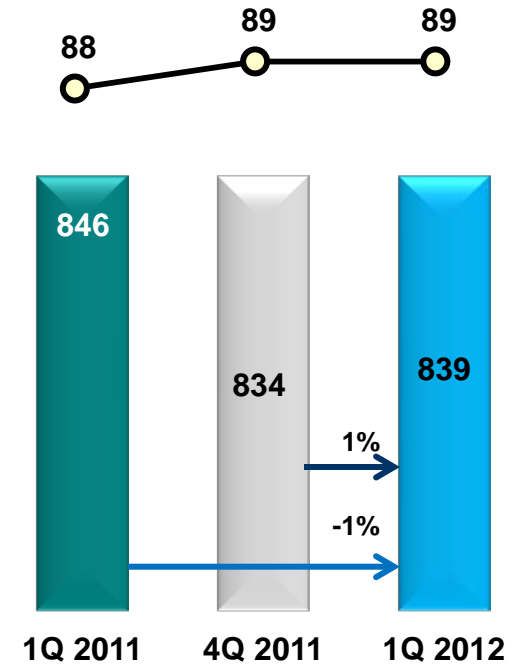
Bursa Suq Al-Sila'



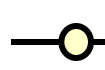
 ADV Commodity Traded (RM bil)

 No. of Trading Participants

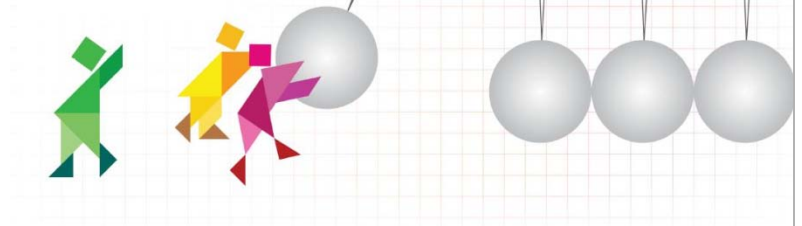
Number of Shari'ah Compliant Stocks



 No. of Shari'ah Compliant Stocks

 % of Shari'ah compliant Stocks

We are a progressive Exchange



STRATEGY

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BUILDING A COMPETITIVE MARKETPLACE

FOUR STRATEGIC INTENTS

Create a More
Facilitative
**TRADING
ENVIRONMENT**

Facilitate More
**TRADABLE
ALTERNATIVES**

Reshape
**MARKET
STRUCTURE &
FRAMEWORK**

**REGIONAL
MARKETPLACE**
with Global Access
(Centre of ASEAN)

MALAYSIA'S MOST ADMIRABLE PLC
(A High Performance Organisation)

* In 1Q 2012, FBM KLCI Index hit a record high at 1,596.33 on 30 March 2012

Local Participants entry requirements for Derivatives trading eased

New Derivatives Clearing & Settlement System launched

Securities Borrowing & Lending (SBL) Enhancement – to facilitate lender for SBL transaction to sell loaned securities before recalling the securities

* FBM KLCI recorded a new all time high at 1,606.63 on 3 April 2012

FINANCIAL REVIEW

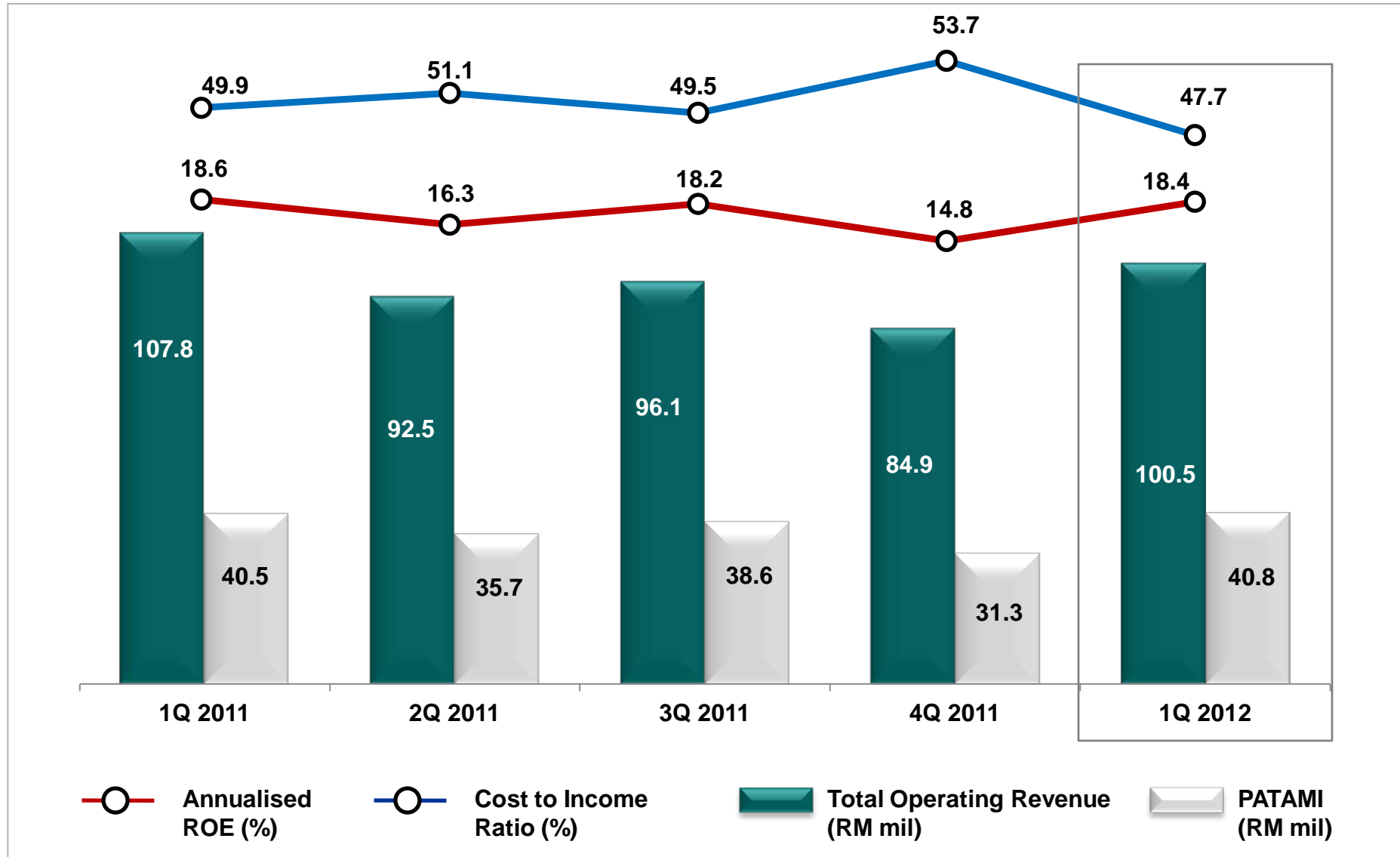
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OPERATING REVENUE	12
STABLE REVENUE	13
OPERATING EXPENSES	14

We believe in being responsible



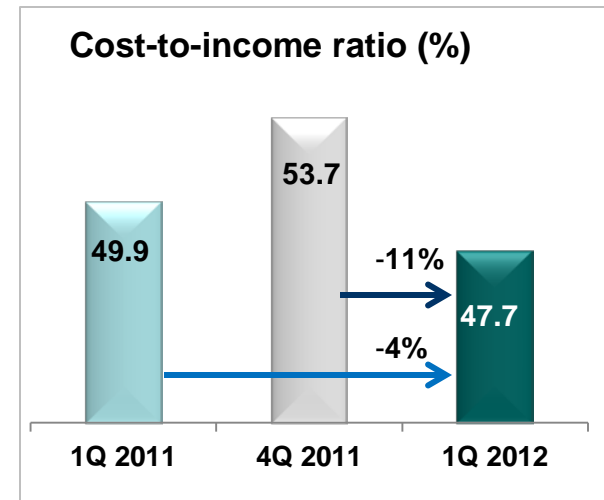
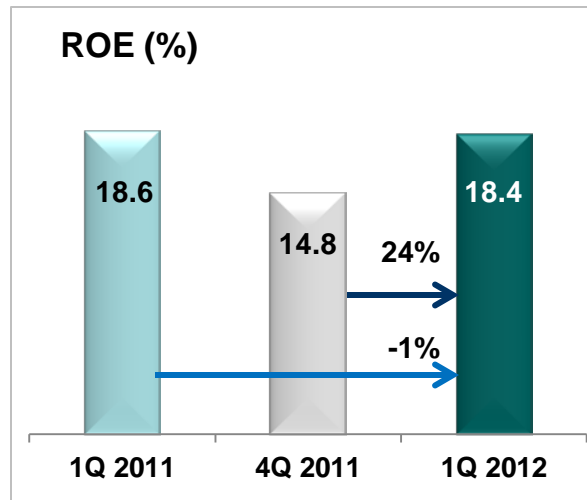
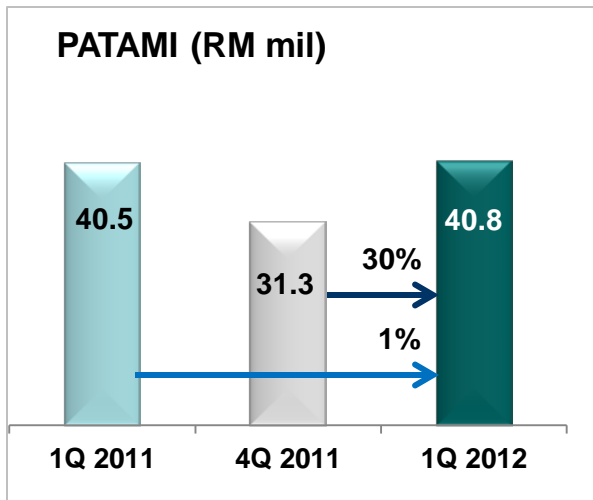
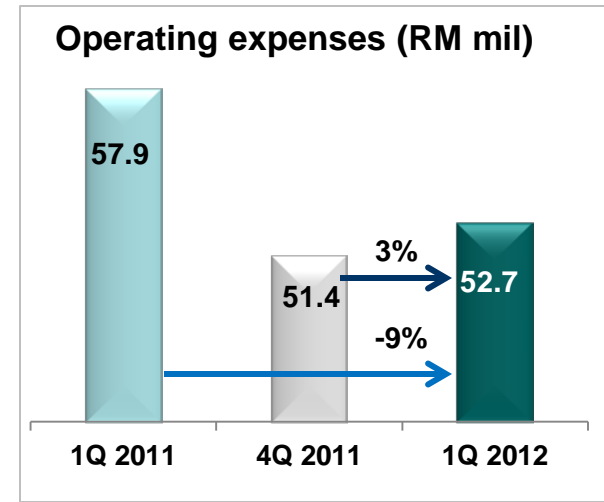
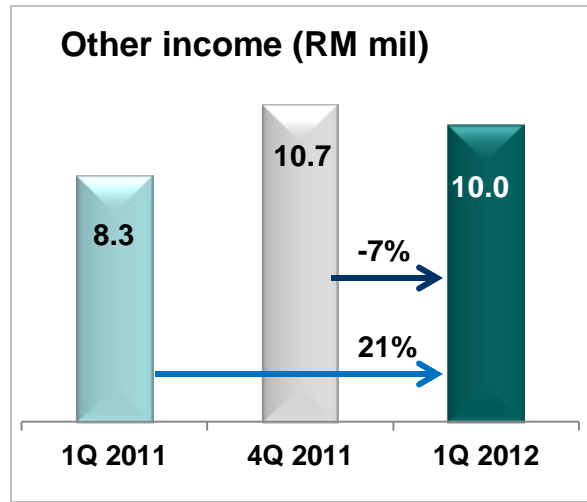
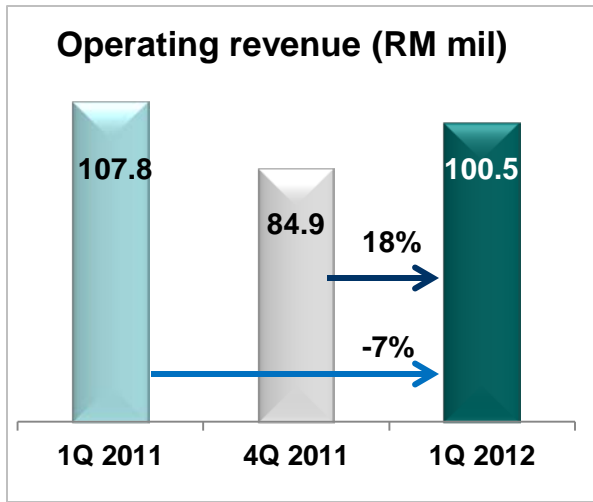
PROFIT & ROE TREND

Highest Quarterly PATAMI Over The Last 5 Quarters



QUARTERLY SNAPSHOT

Further Improvement In Cost Management Resulting In Higher PATAMI



- 1Q12 vs 4Q11 Cost to income ratio improved by 11%.
- 1Q12 vs 4Q11 PATAMI up 30% on the back of higher trading activity on the Securities market.

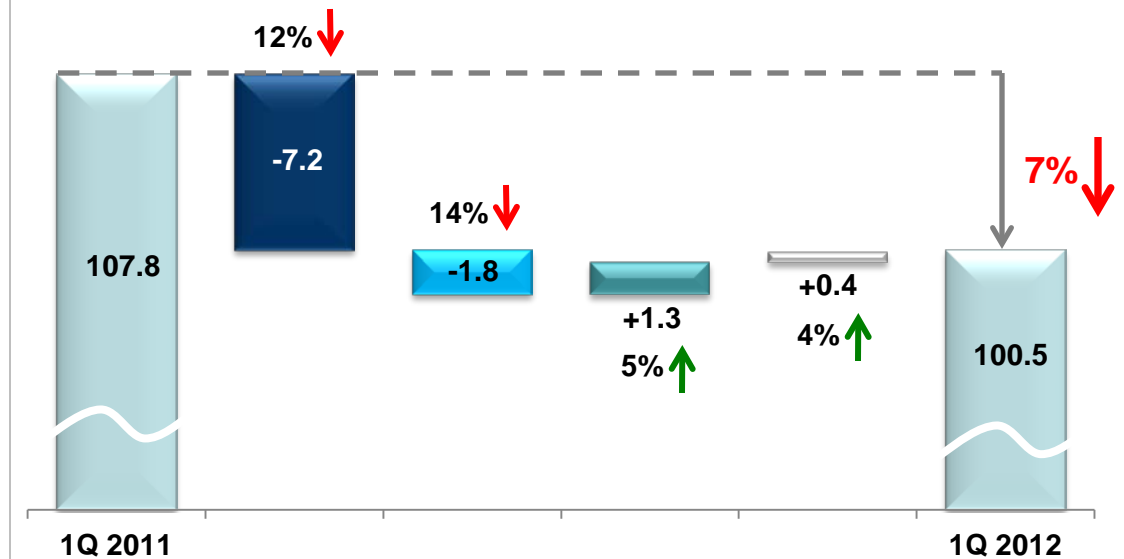
OPERATING REVENUE

Lower YoY Quarterly Revenue From Both Securities & Derivatives

(RM mil)



Growth contribution by revenue streams:



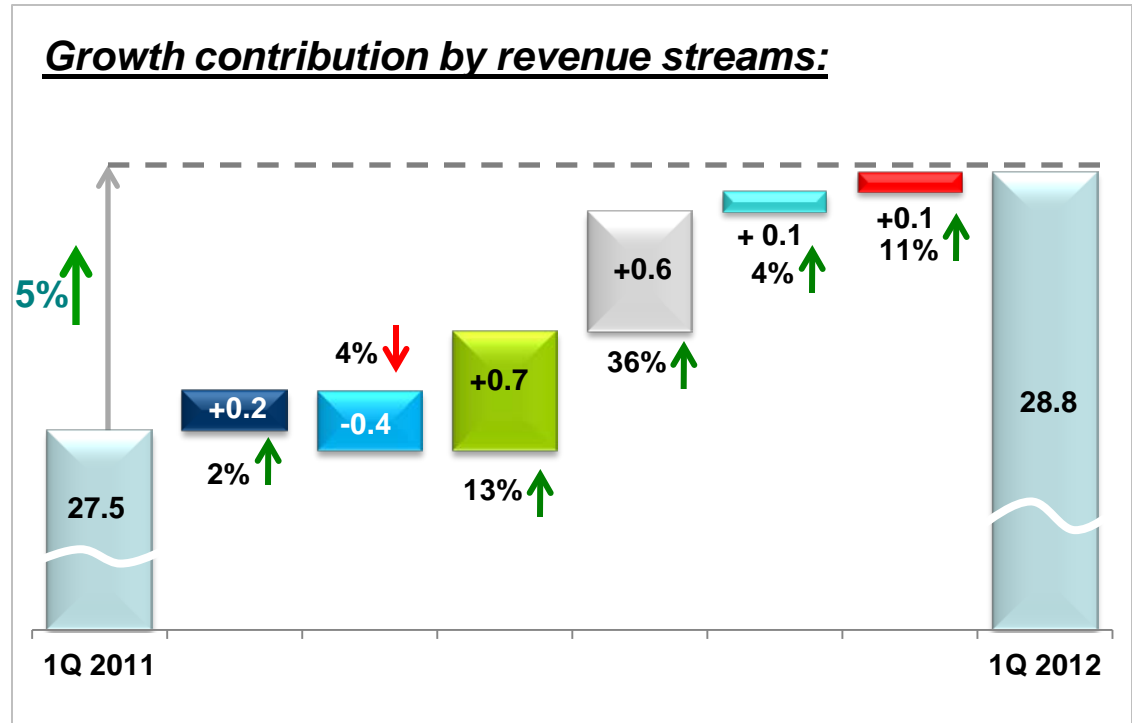
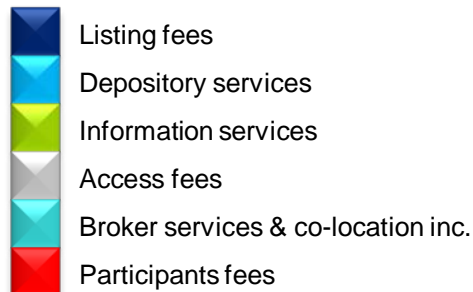
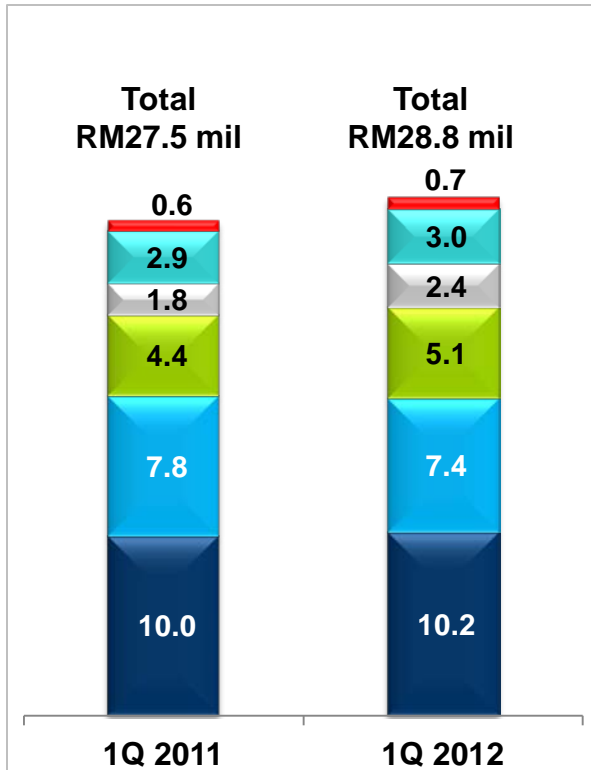
Commentaries

- Lower level of trading activities resulted in a lower ADV of RM1.97 bil in 1Q12 (1Q11:RM2.23 bil).
- Low volatility of the FBM KLCI and a drop in demand for Malaysian CPO resulted in a lack of interest in the corresponding futures market & lower derivatives volume from 2.17mil contracts in 1Q11 to 1.83 mil in 1Q12.

STABLE REVENUE

New Initiatives In Place to Grow Stable Income

(RM mil)



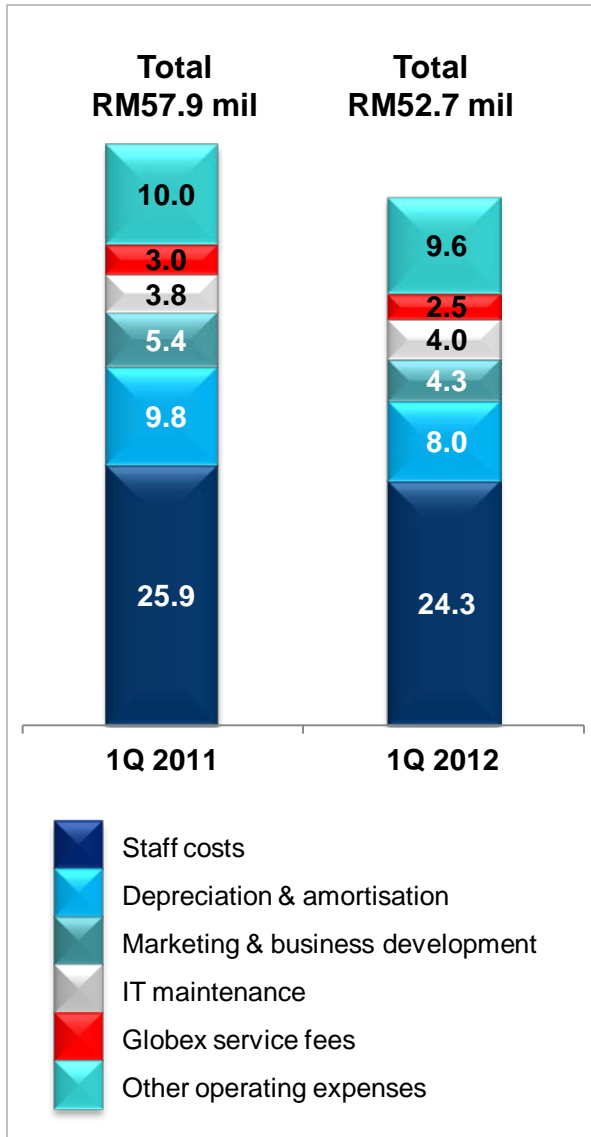
Commentaries

- Improved information services income was a result of the revision in fee structure.
- Higher market access fees due to higher number of subscribers.

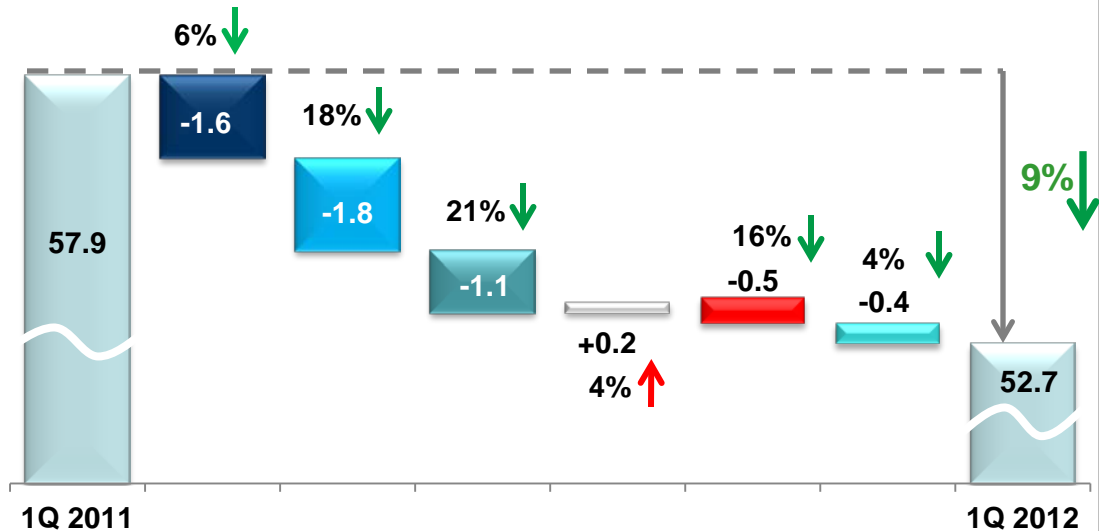
OPERATING EXPENSES

Prudent Cost Management Bearing Results

(RM mil)



Decrease in expenses:



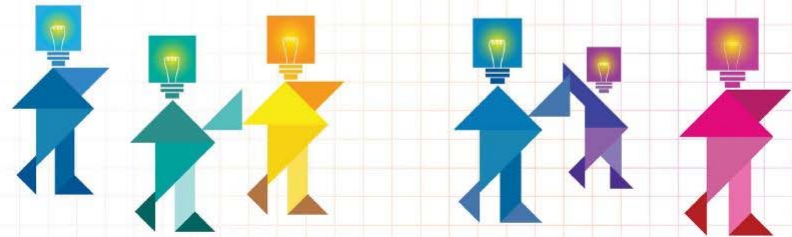
Commentaries

- Lower staff costs due to reduction in number of employees.
- Lower depreciation & amortisation due to full depreciation of certain IT assets in 4Q11.
- Lower Globex® service fees charged in line with lower derivatives volume.
- Lower marketing development expense due to lower BSAS marketing expenses & lower POC expenses.

OUR TARGETS & CONCLUSIONS

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We continue to innovate



MIDTERM KPIs

Committed To Achieve The Targets Set

PROFITABILITY



Average PAT growth rate of at least 20% p.a. for three years (2011 – 2013)

LIQUIDITY



1. SECURITIES

Growth in Average Daily Value (ADV) traded p.a. to be at par with the leading listed exchanges in the region



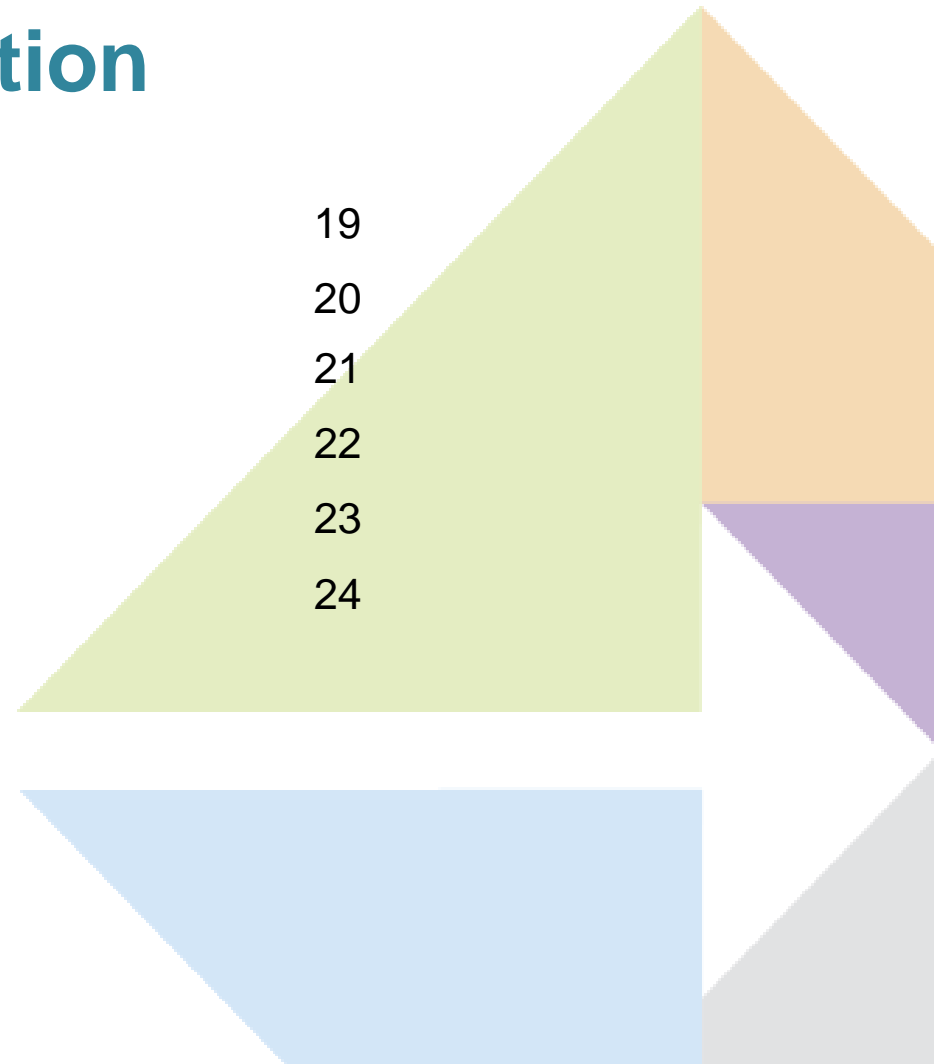
2. DERIVATIVES

50,000 Average Daily Contracts (ADC) in 2013

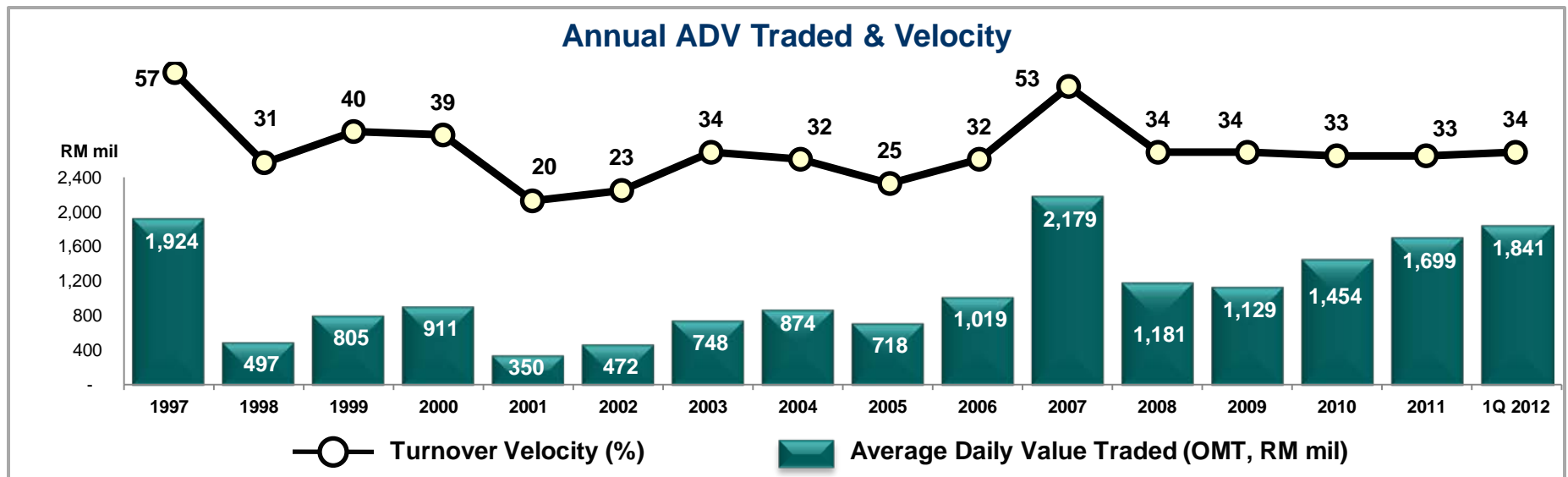
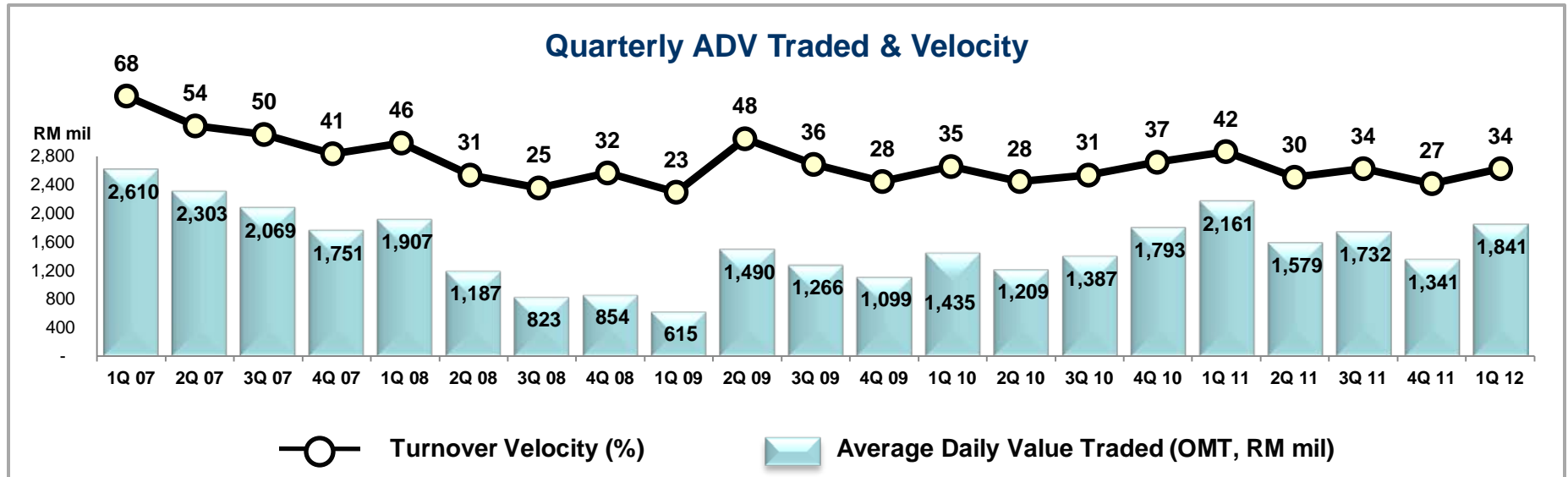
- ❑ Despite the debt crises in the U.S. and Europe and their impact on markets across the globe, recent data seem to suggest that the global outlook is in better shape than initially expected.
- ❑ 1Q2012 saw improvements in both trading volume and value, compared to the preceding quarter.
- ❑ In line with our Strategic Intents, we will continue to build a dynamic and vibrant market place by focusing our efforts in the following four areas:-
 - ▶ Improving market accessibility
 - ▶ Improving market structure and framework
 - ▶ New product offerings
 - ▶ Regionalisation
- ❑ Upcoming initiatives for the above includes new features for BTS, new product offerings (OCPO, OKLI & retail bonds) and ASEAN Links
- ❑ We have put in place various initiatives and is on track to achieve our three years targets.
- ❑ We remain confident that Malaysia's economy will continue to register satisfactory performance & the implementation of the ETP projects will continue to have a positive impact on the local bourse.

Additional Information

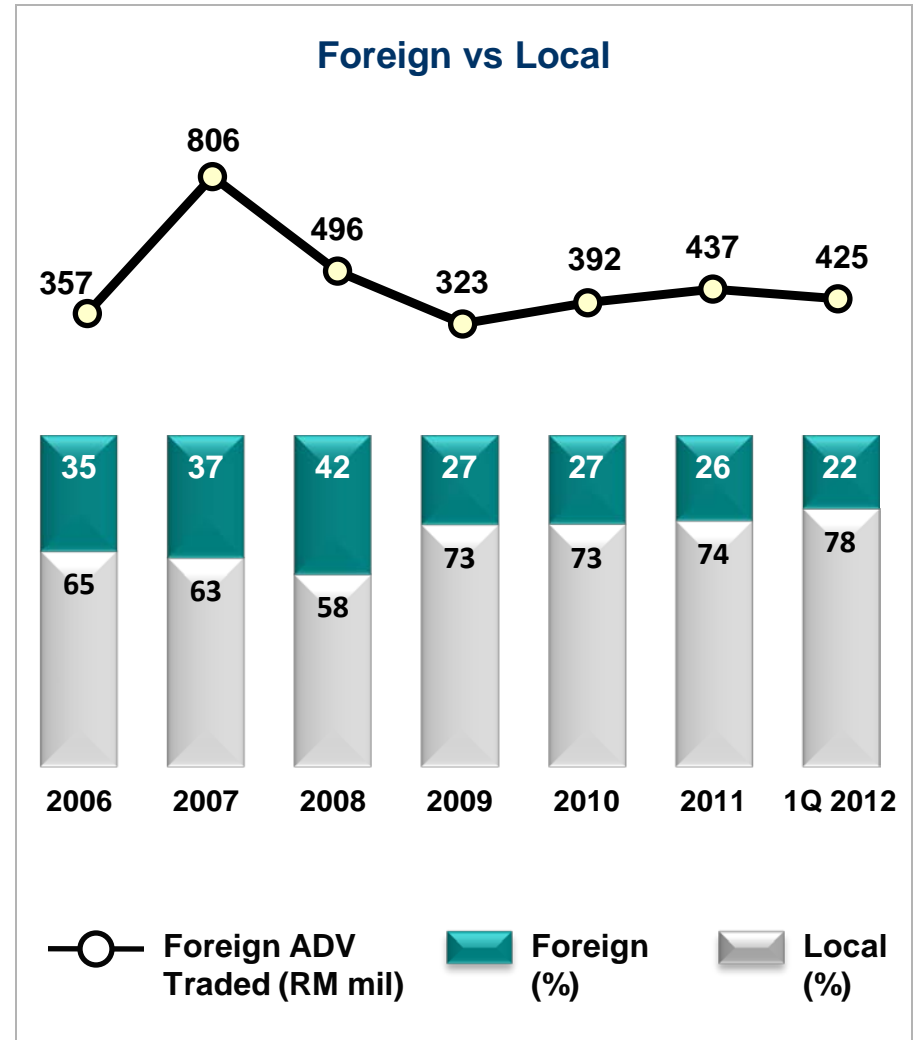
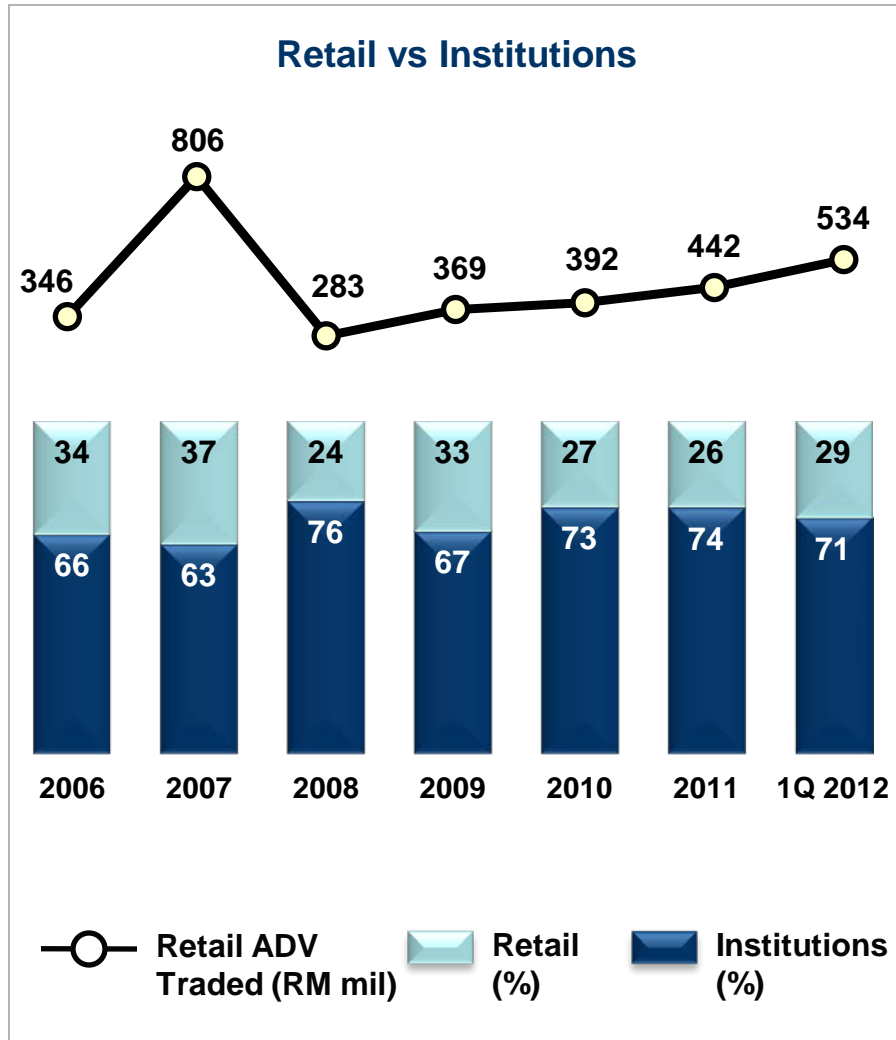
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Securities Market Trading Activity

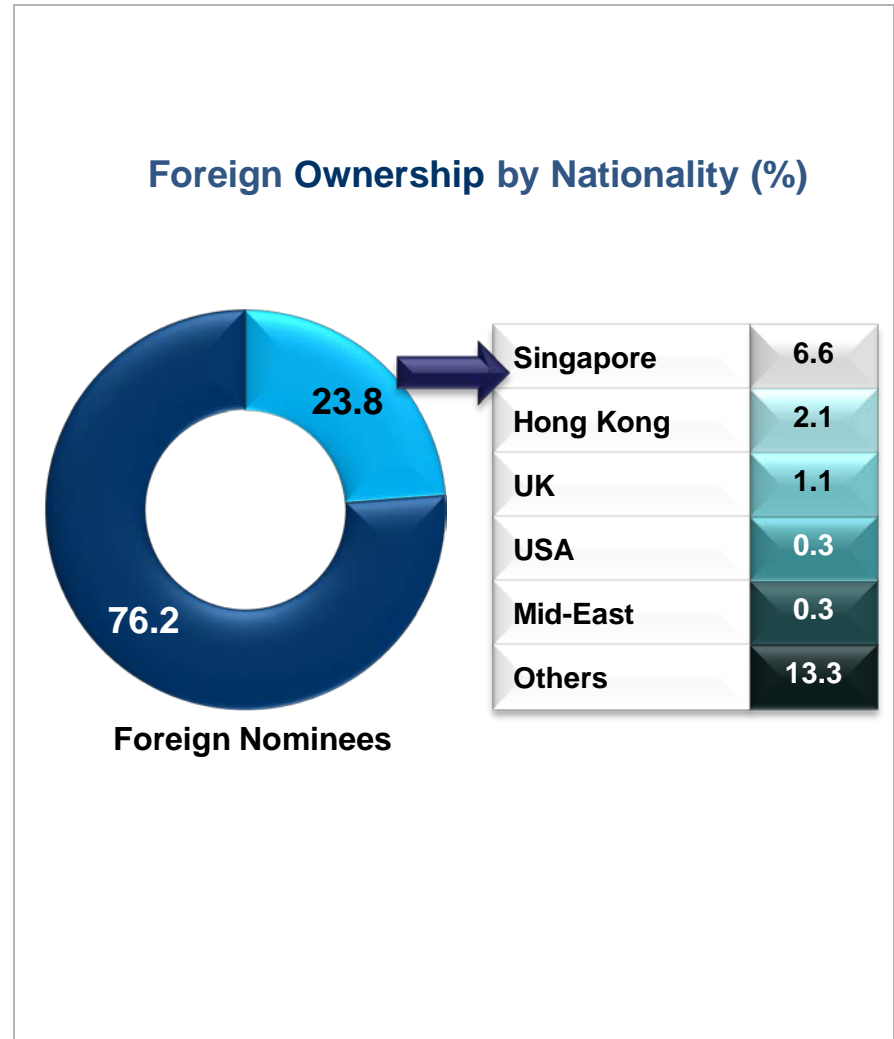
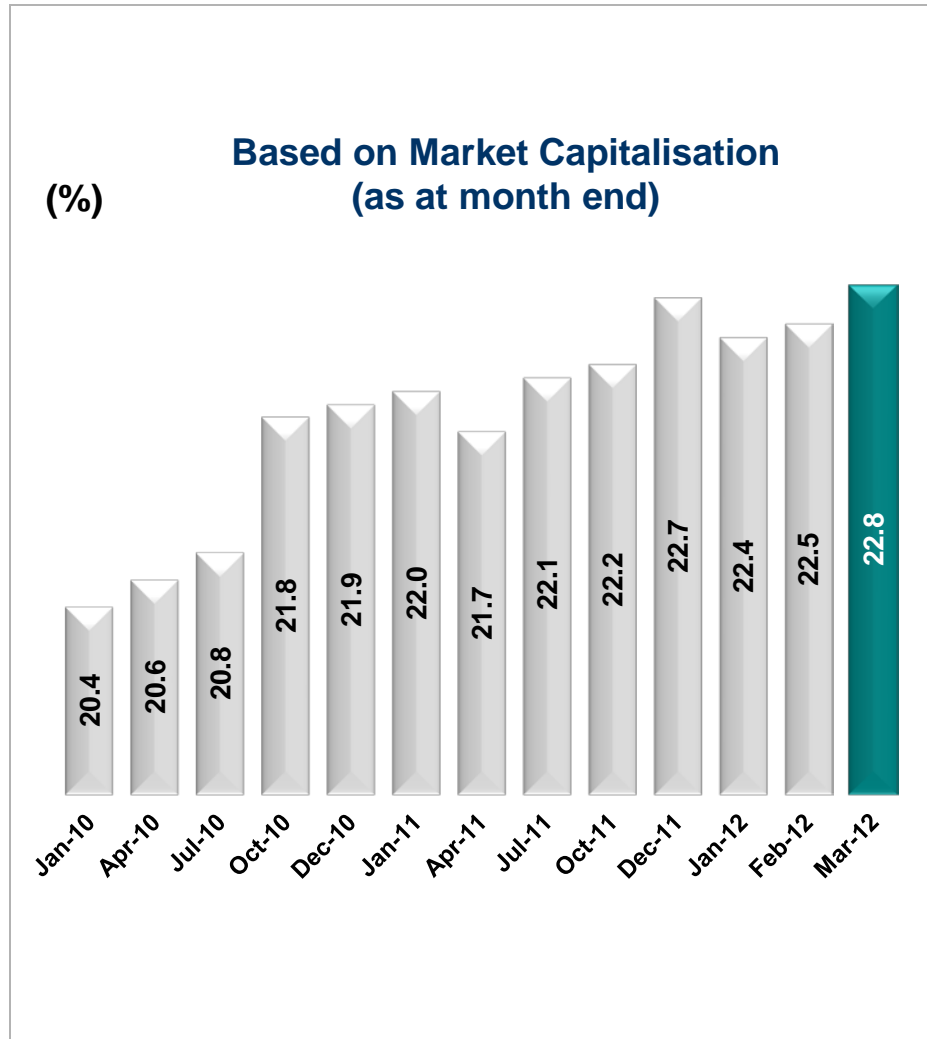


Securities Market Trading Participation



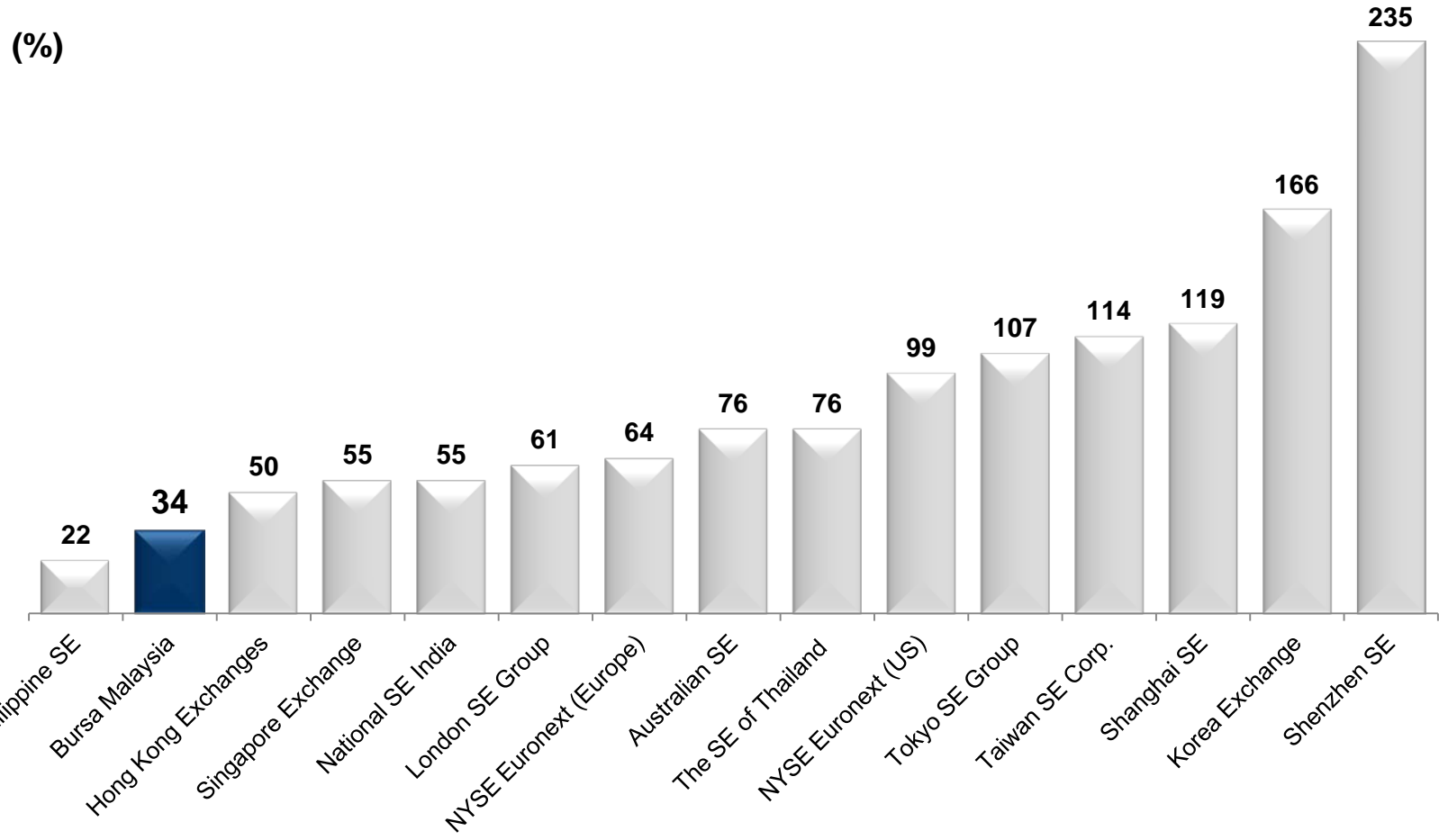
From 2006 to 2009, the statistics were based on Brokers' submission. From 2010 onwards statistics were based on Bursa's internal system.

Securities Market Foreign Ownership



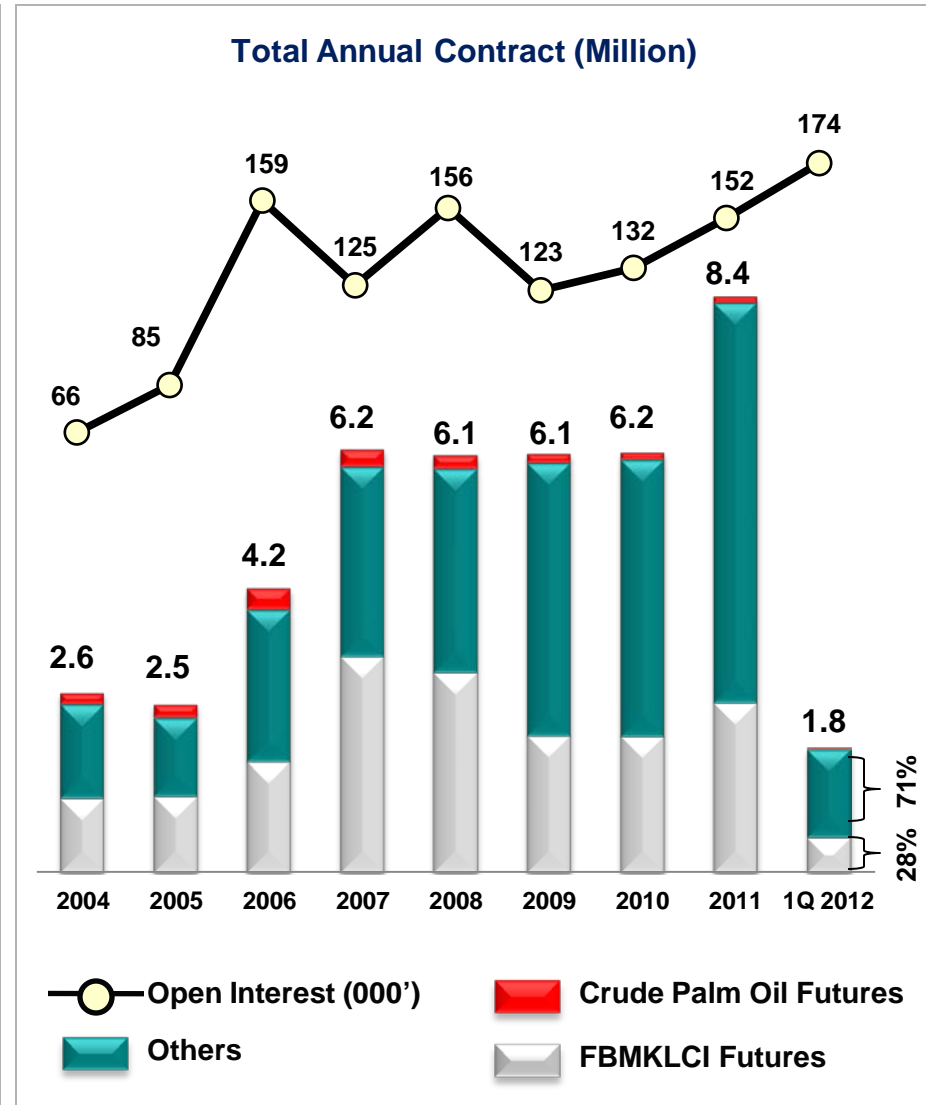
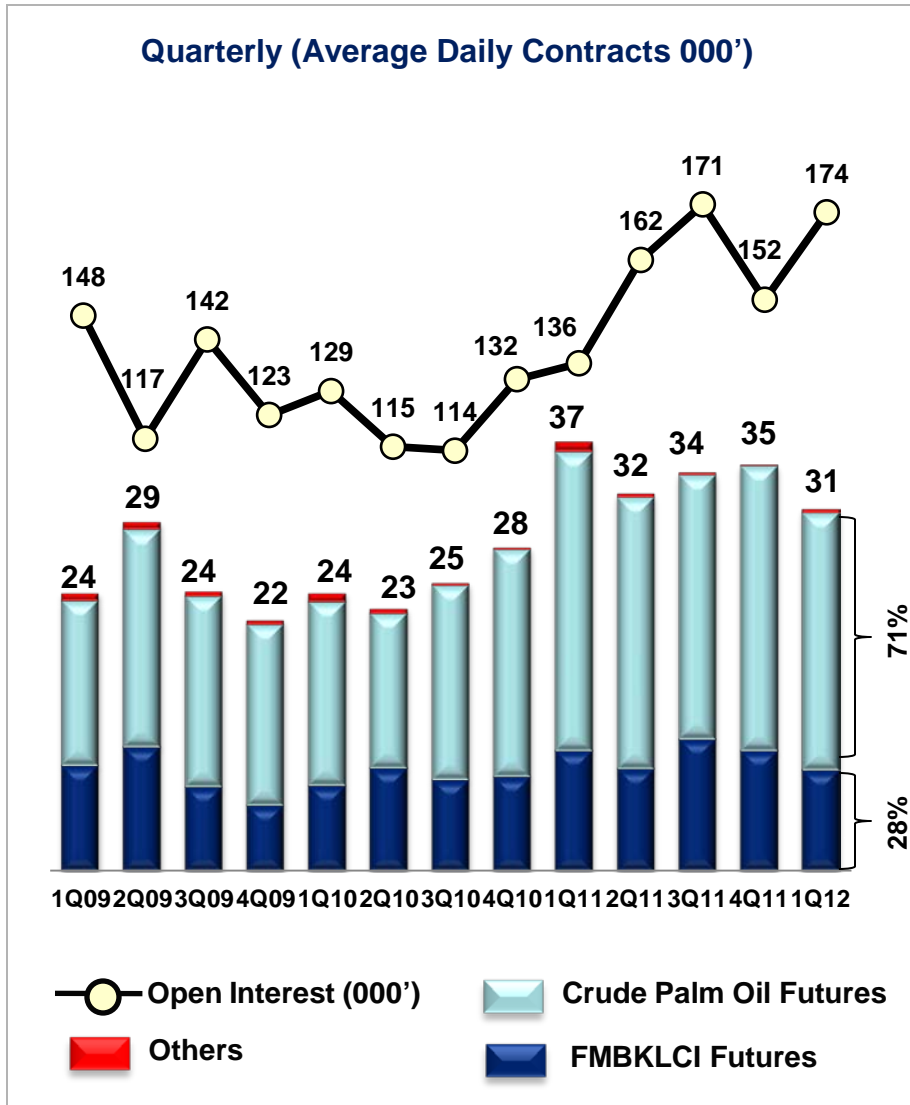
Bursa's Potential To Grow Its Velocity

YTD March 2012

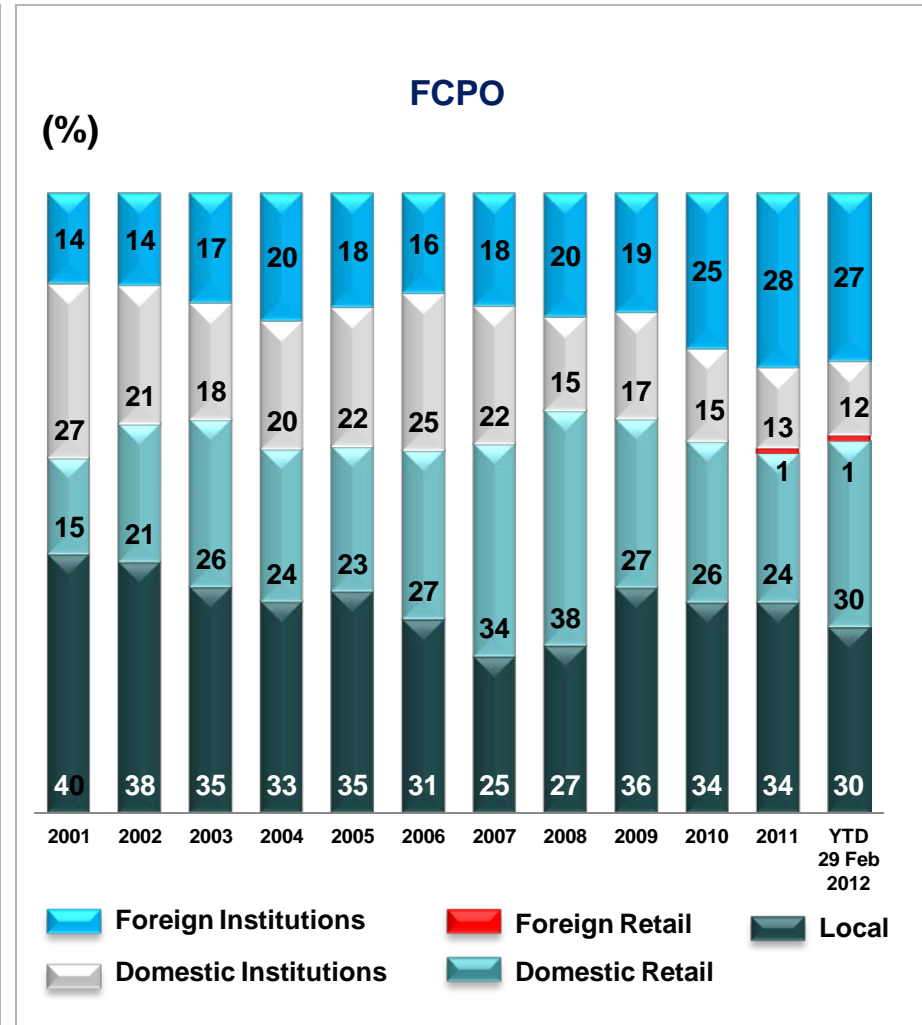
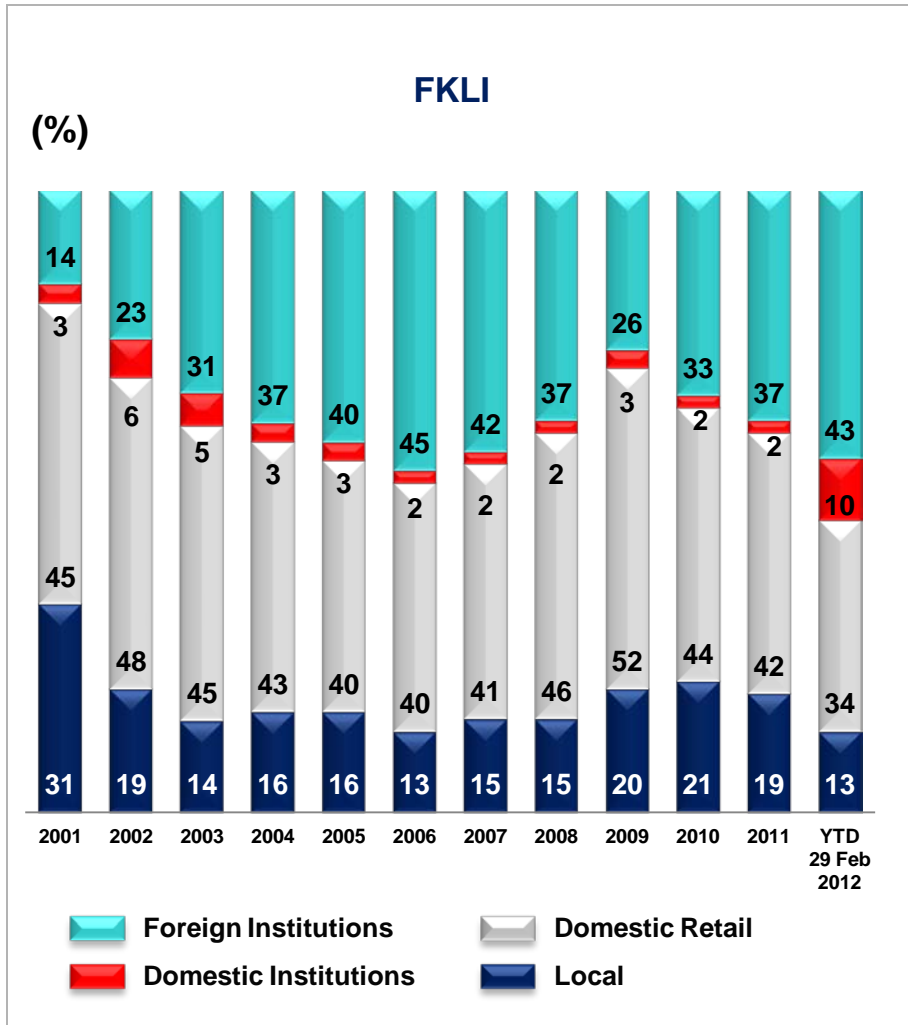


Source: World Federation Exchanges (WFE)

Derivatives Market Activity



Derivatives Market Demography



* Local - A local participant is an individual who has been admitted as a participant in accordance with The Rules, registered with SC and has the right to trade for himself - all futures contracts listed on the Derivatives Exchange.

INVESTOR RELATIONS CONTACT INFORMATION

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