



Bursa Malaysia Berhad Q3 2006 Results

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31 October 2006



Performance Review

Financial Performance

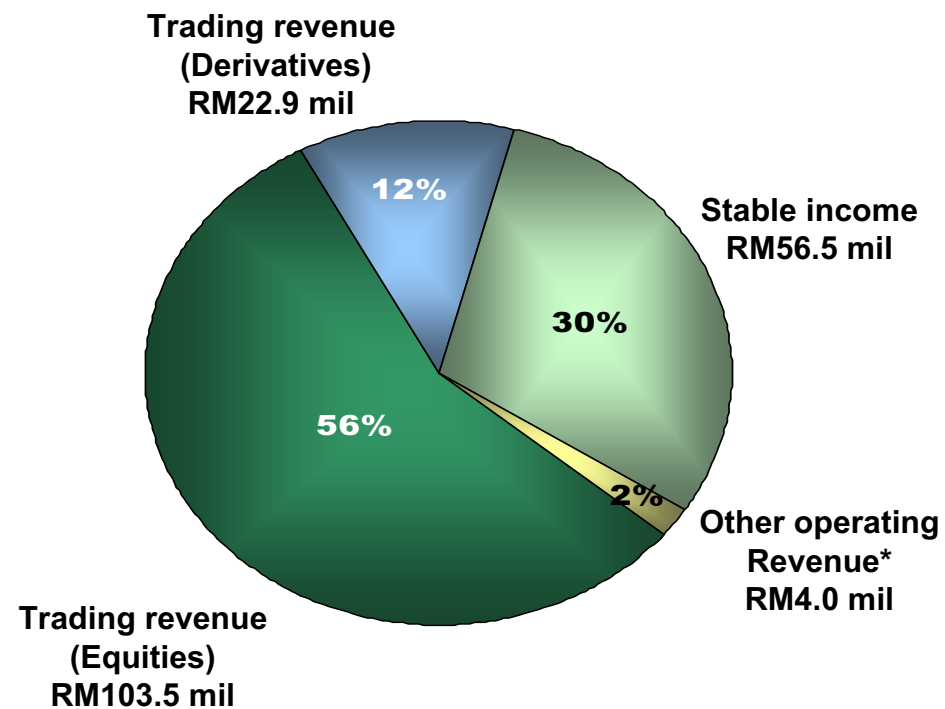
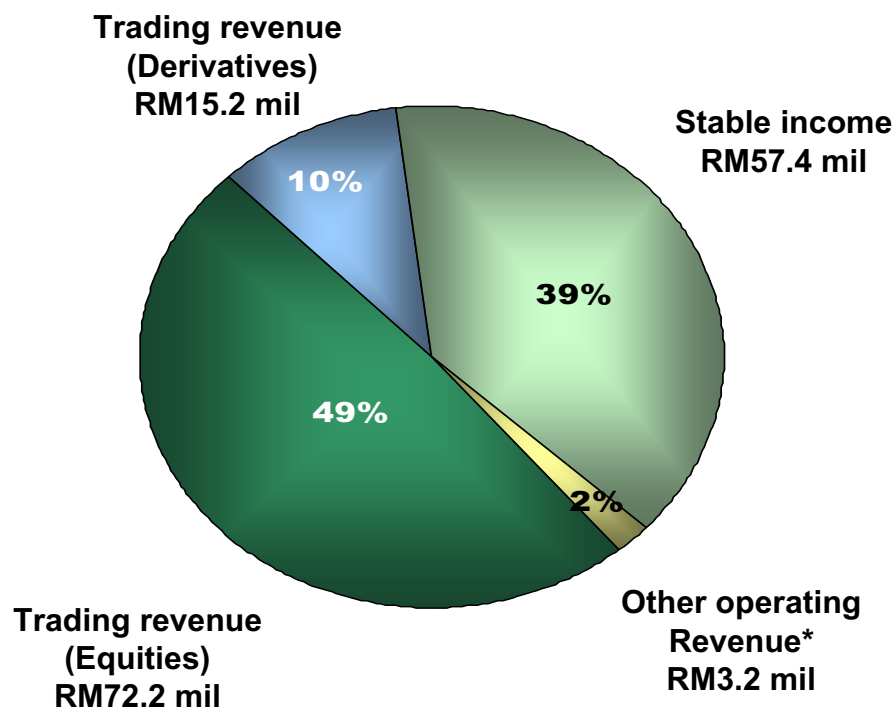
Key results (RM mil)	Quarterly		Δ (%)	9 Months		Δ (%)
	3Q06	3Q05		9M06	9M05	
Operating revenue	59.1	48.4	22%	186.9	148.0	26%
Operating expenses	31.3	33.7	-7%	95.1	98.1	-3%
Operating EBITDA	27.8	14.7	89%	91.8	49.9	84%
Depreciation and amortisation	3.9	3.5	11%	11.5	9.8	17%
Other income	9.0	15.8	-43%	30.3	52.3	-42%
PBT	32.8	26.9	22%	110.1	92.2	19%
Taxation	7.7	5.7	35%	29.8	26.8	11%
Net profit attributable to equity holders of the Parent	25.1	19.6	28%	79.5	62.4	27%
ROE (annualised) %	11.3	6.2	82%	12.0	6.1	97%
EPS (sen)	4.9	3.9	26%	15.4	13.1	18%

Note : Comparatives have been restated to reflect PYA relating to share-based payment under the ESOS

Operating Revenue

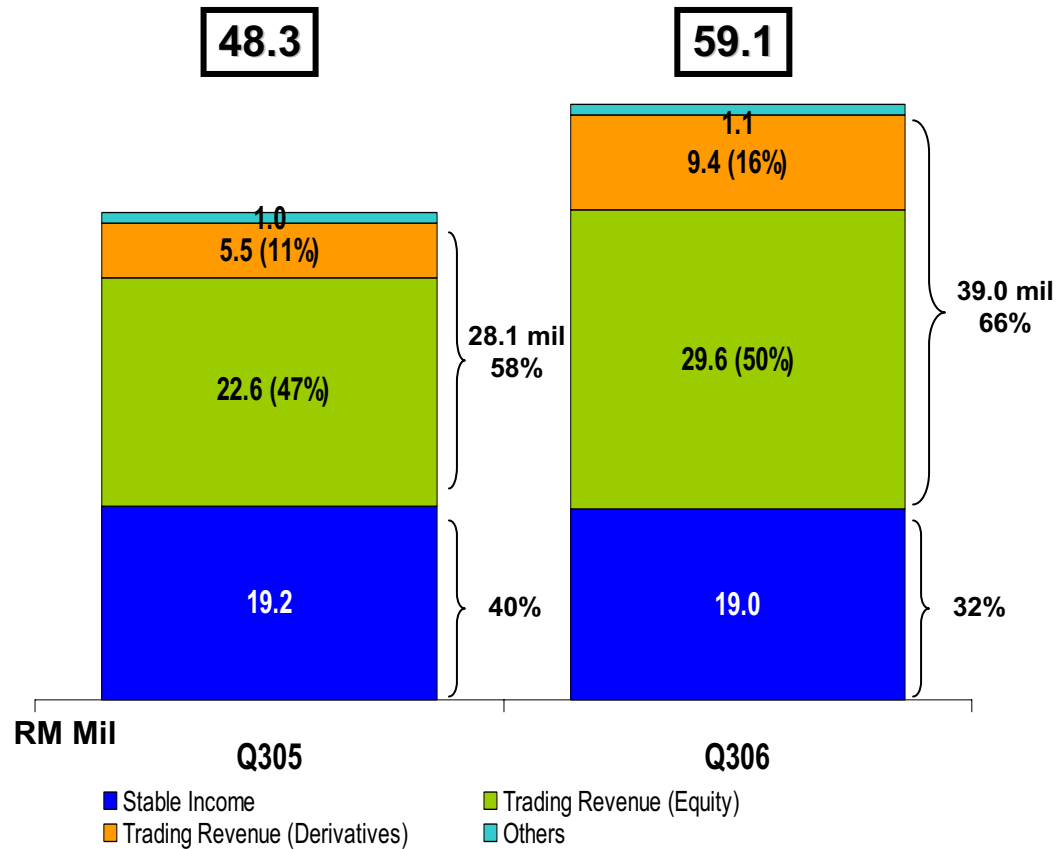
YT-Sep 05 : RM148.0 mil

YT-Sept 06 : RM186.9 mil



Note : * Comprised mainly of perusal and processing fees

Operating Revenue (QoQ)



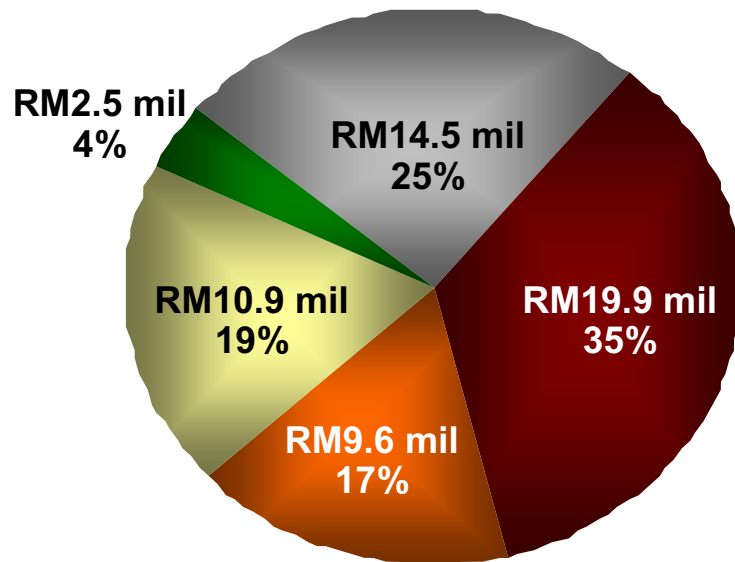
Our positive results were driven by the more buoyant equity market as a result of improved investor sentiment and a fresh interest in the derivatives markets, in particular the CPO, KLI and KLIBOR futures

Note:

1. **Stable income = Information Services + Listing Fees + Depository Services + Participants' Subscription Fees + Broker Services**
2. **Others = perusal and processing fees**

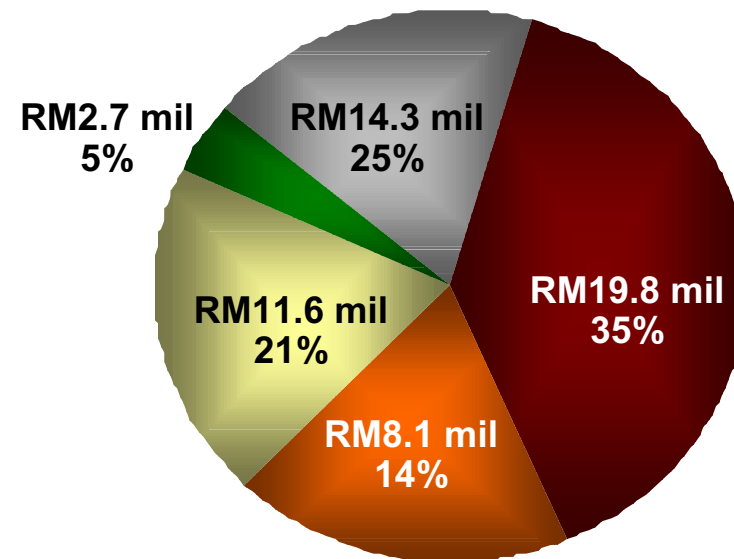
Stable Income

YT-Sept 05 : RM57.4 mil



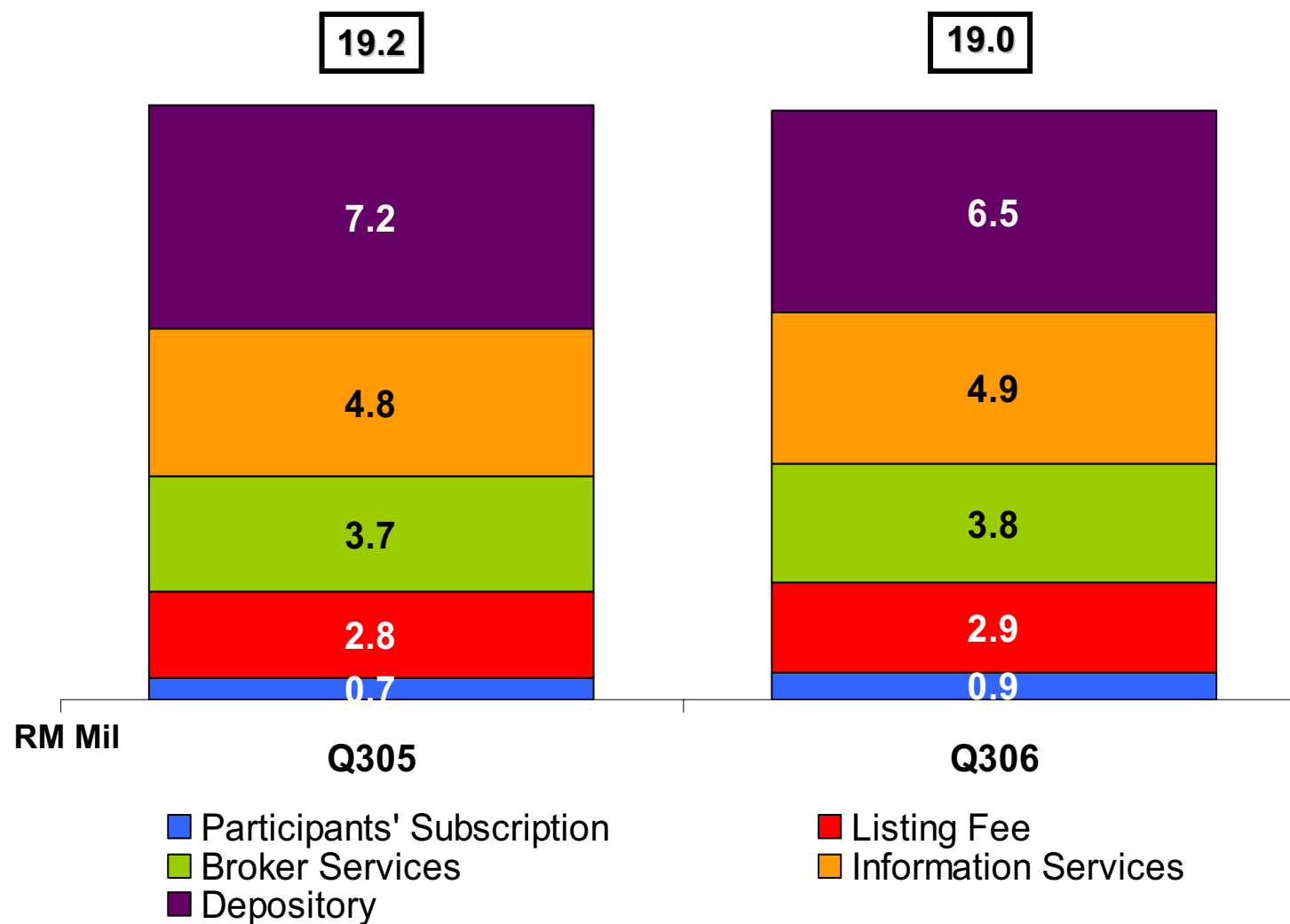
- Information services
- Listing fees
- Participants' subscription fees

YT-Sept 06 : RM56.5 mil



- Depository services
- Broker services

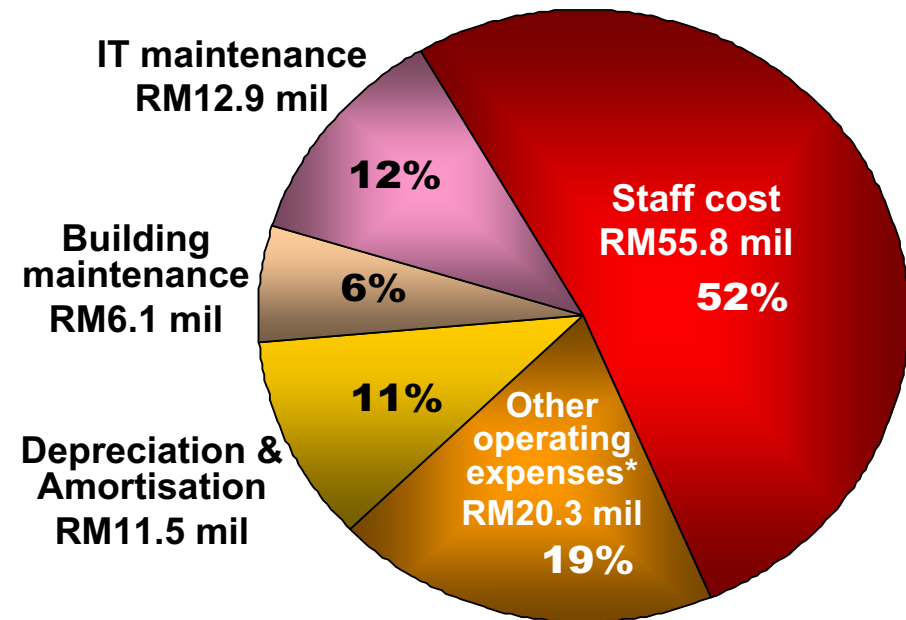
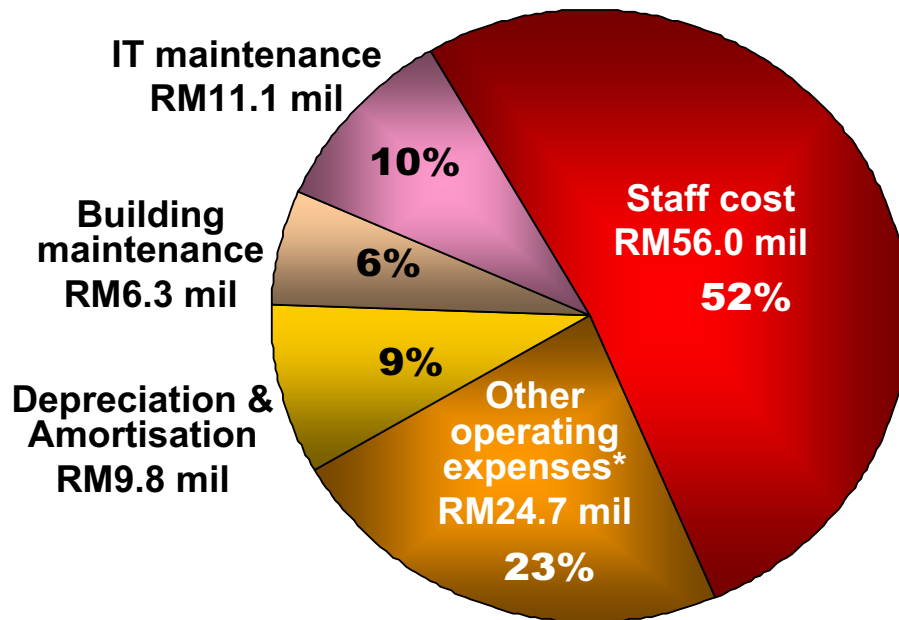
Breakdown of Stable Income (QoQ)



Total Operating Expenses

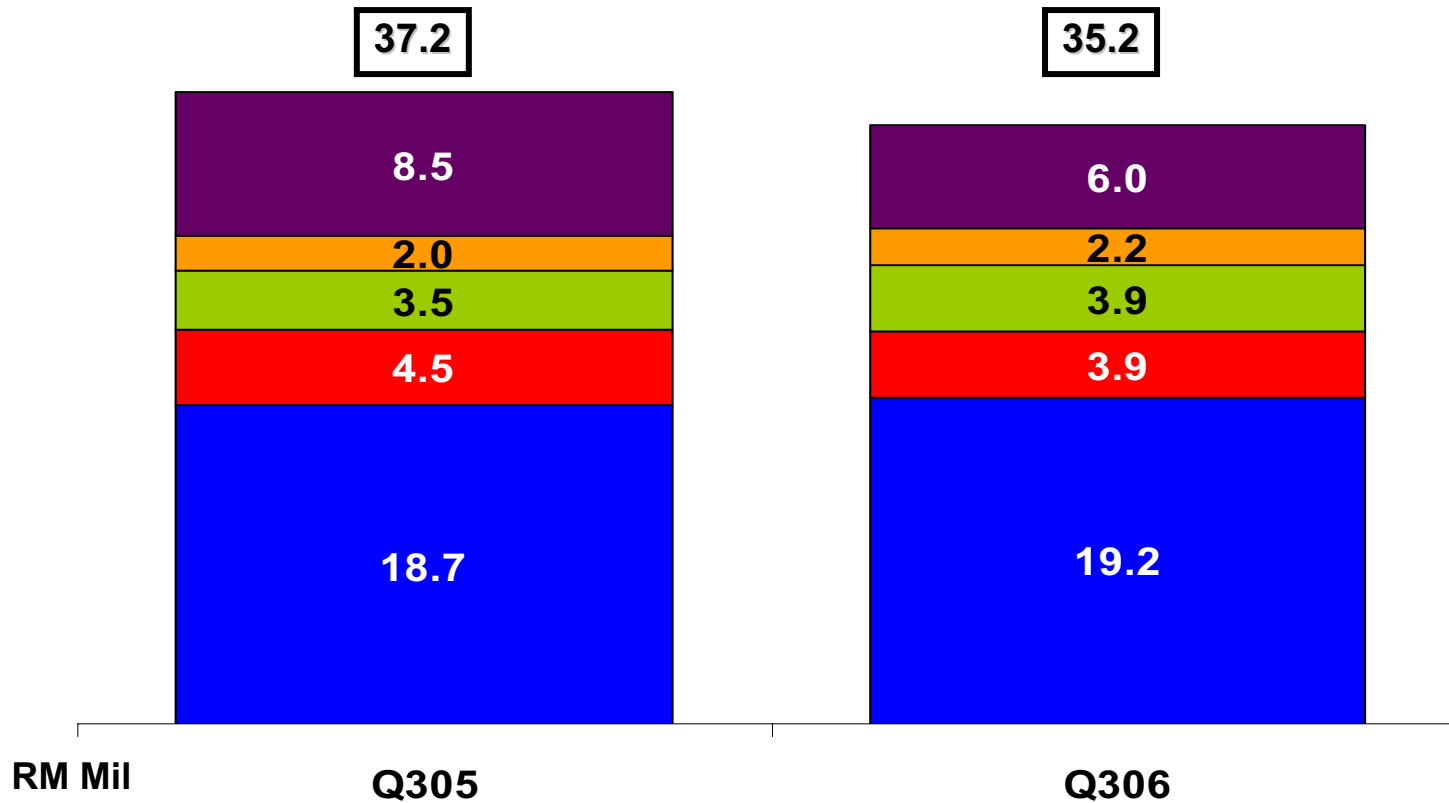
YT Sept 05 – RM107.9mil

YT Sept 06 – RM106.6mil



Other operating expenses = market promotion, legal, audit and professional fees etc.

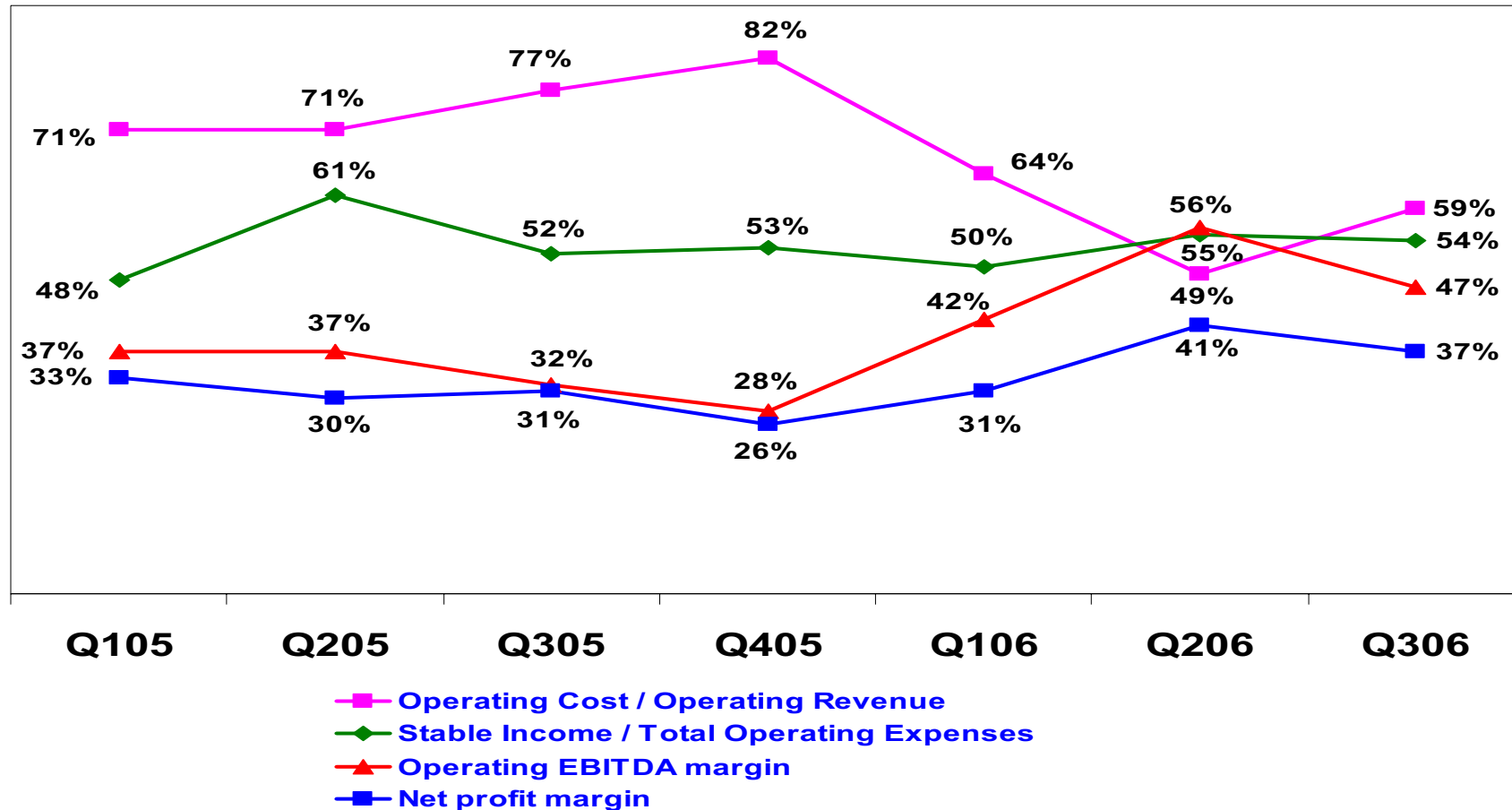
Total Operating Expenses (QoQ)



- Manpower
- IT Maintenance
- Depreciation & Amortisation
- Building Maintenance
- Others

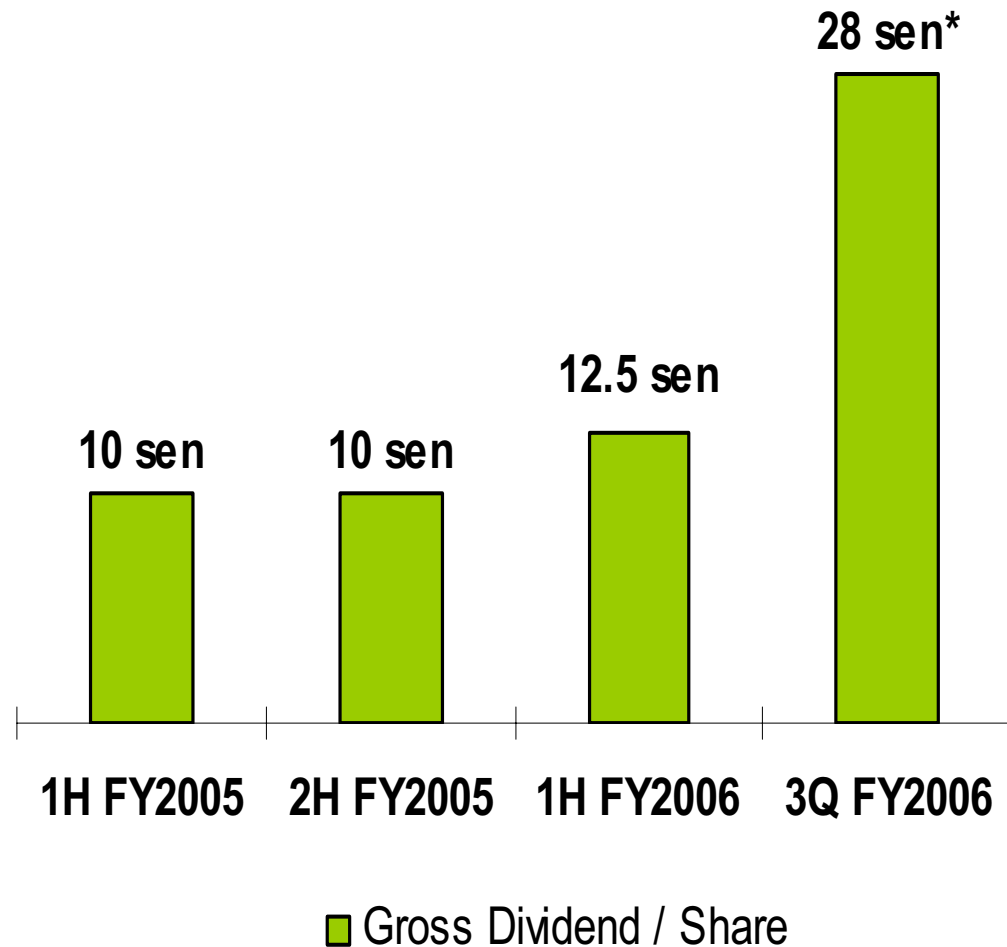
Others = market promotion, legal, audit and professional fees etc.

Key Ratios (Quarterly analysis)



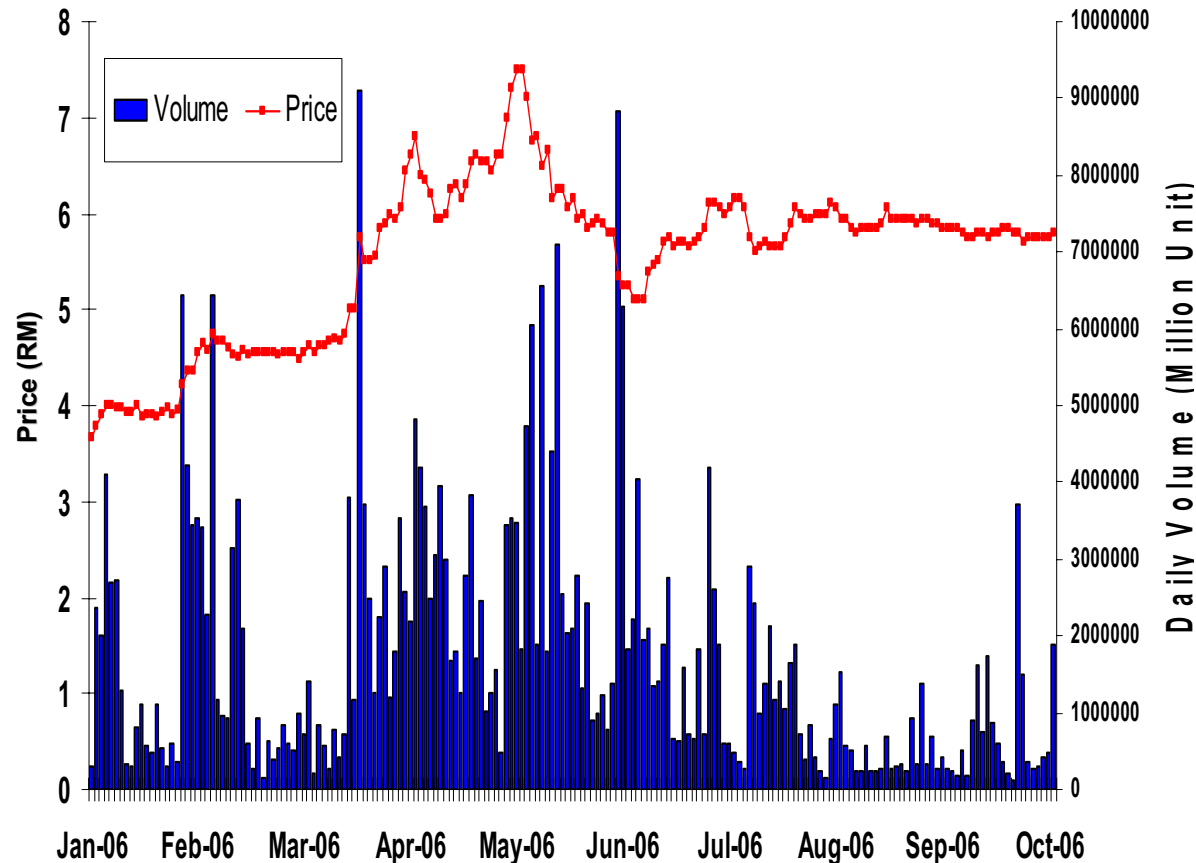
Note: Stable income = Information Services + Listing Fees + Depository Services + Participants' Subscription Fees + Broker Services

Gross Dividend Per Share



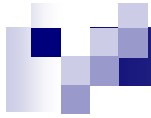
* The special dividend is part of Bursa Malaysia's capital management plan and is aimed at creating value to shareholders by enabling them to utilise the company's excess cash for their respective investment needs

We are generating value for our shareholders



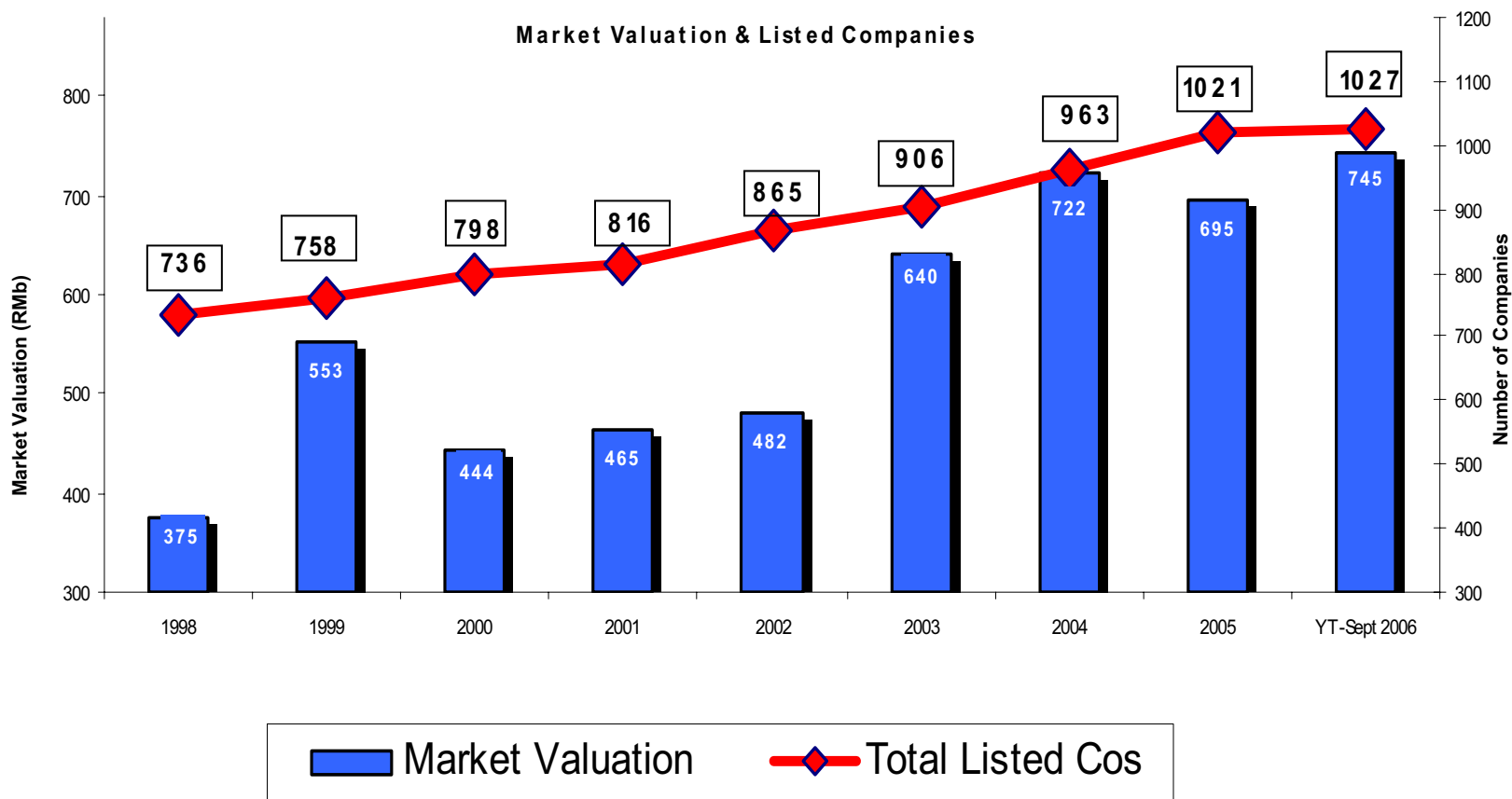
- Total Shareholders' Return = 135% (Capital Gain + Dividend + Capital Repayment)
- 100% increase in share price since listing
- 64% increase in share price in YTD 2006

Assumption: Based on IPO price of RM3.00 and last done price on 27th October 2006 of RM6.00



Appendix : Market Statistics

Increased Listings & Market Valuation

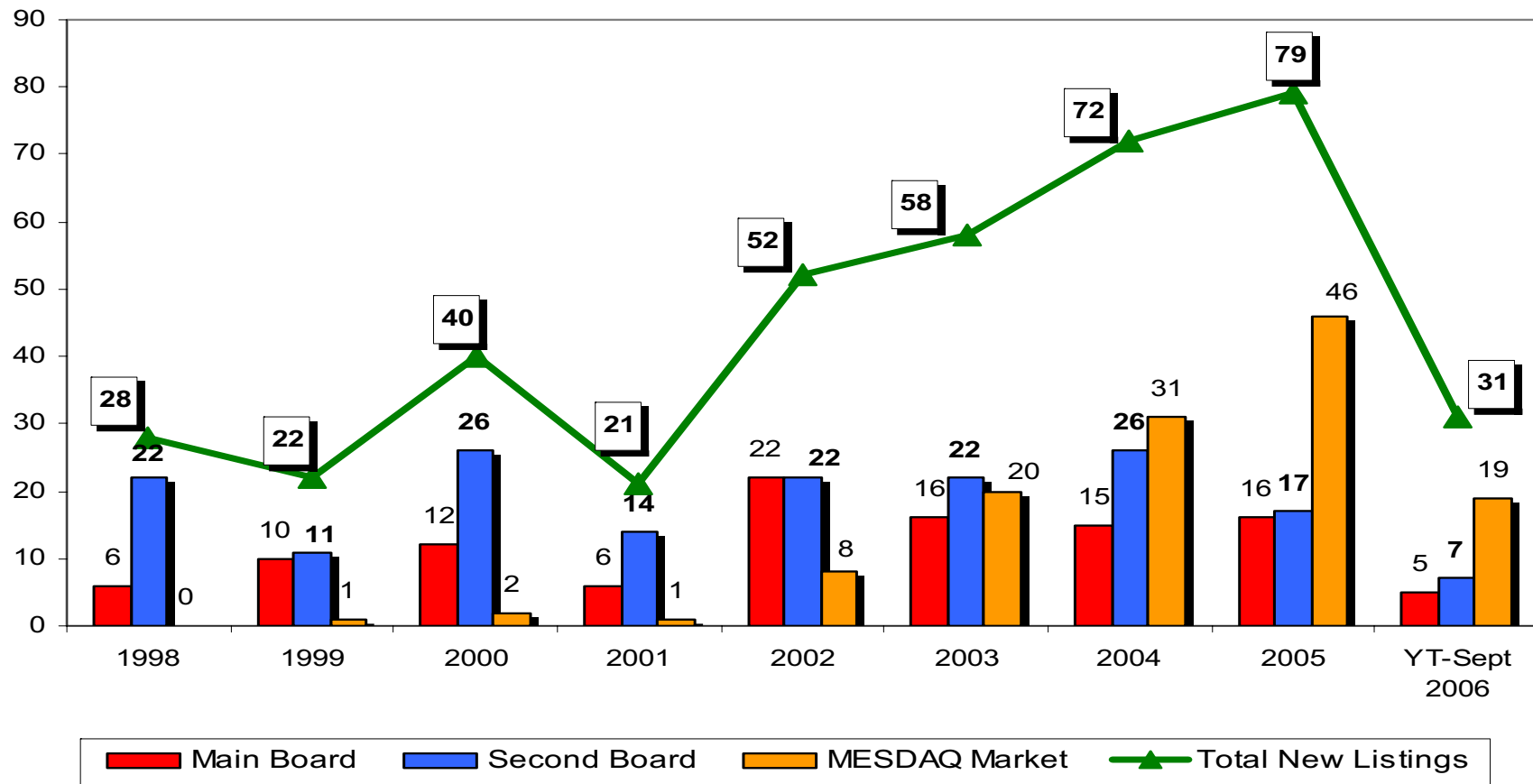


Funds mobilised (primary and secondary markets) Yt Sept06 = RM1.8b, 2005 = RM8.9b

New listings

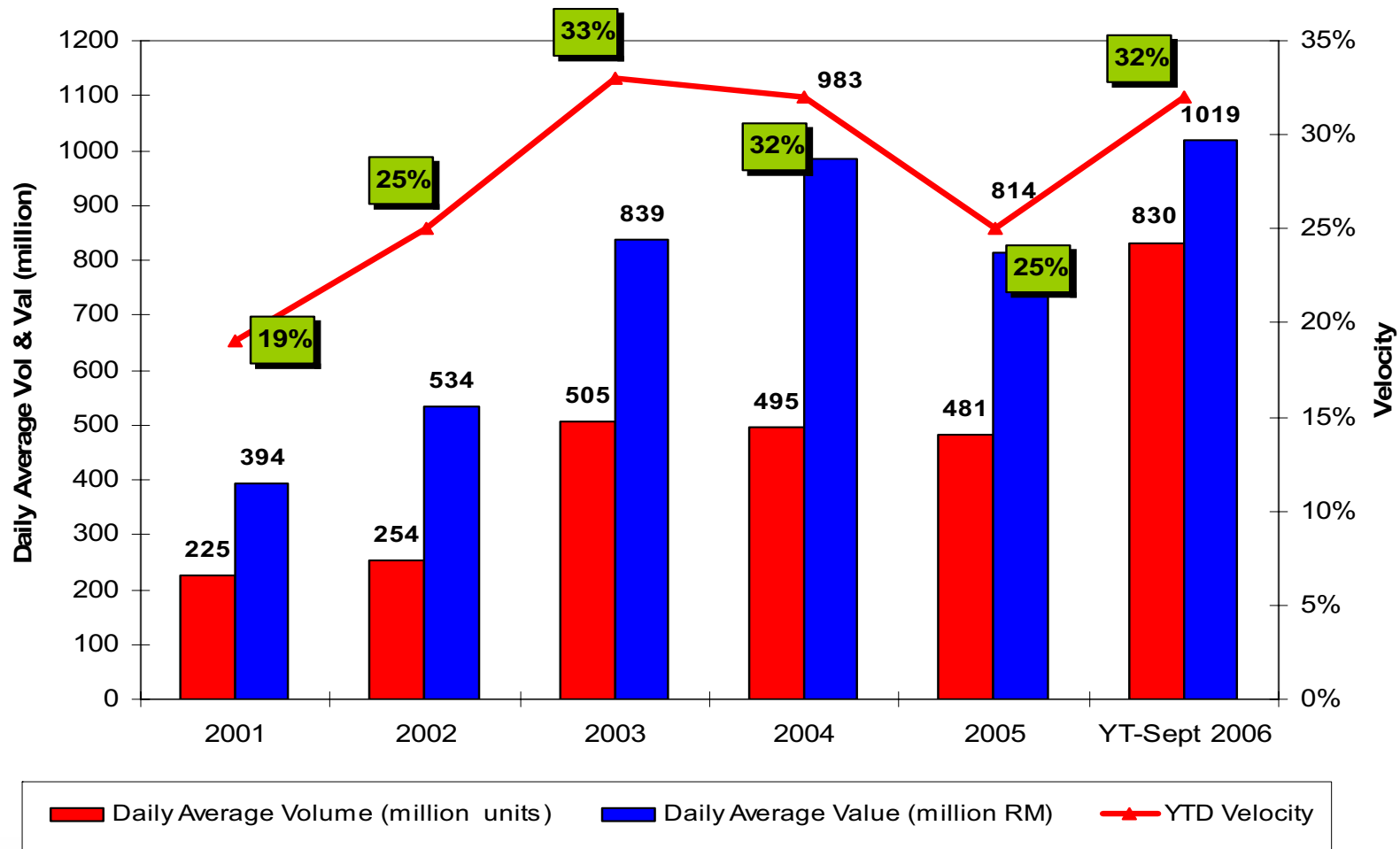
Rate of new listings decreased due to tightening of entry criteria

Number of New Listings



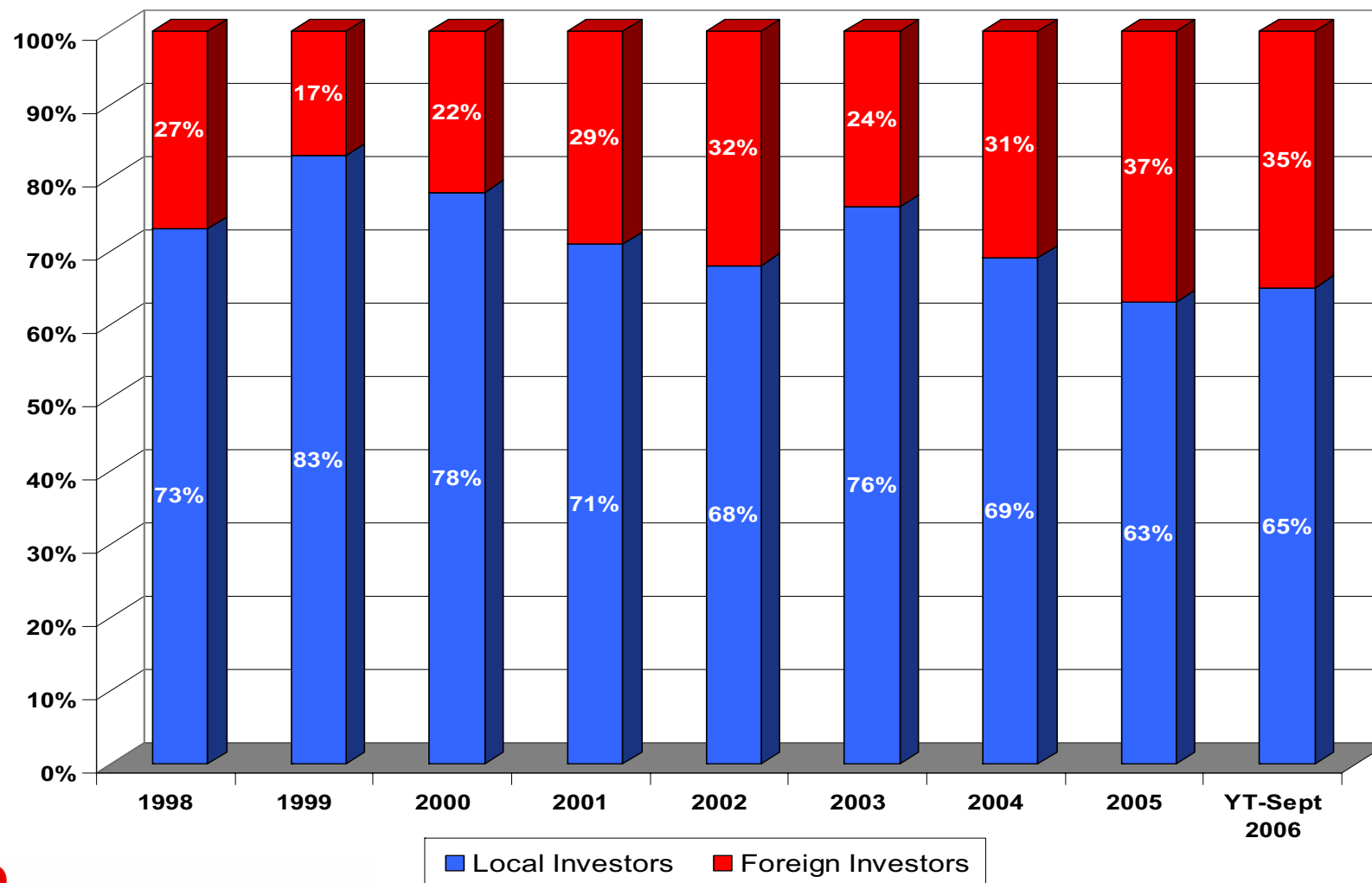
Increased Velocity

Daily Average Volume, Value and Velocity



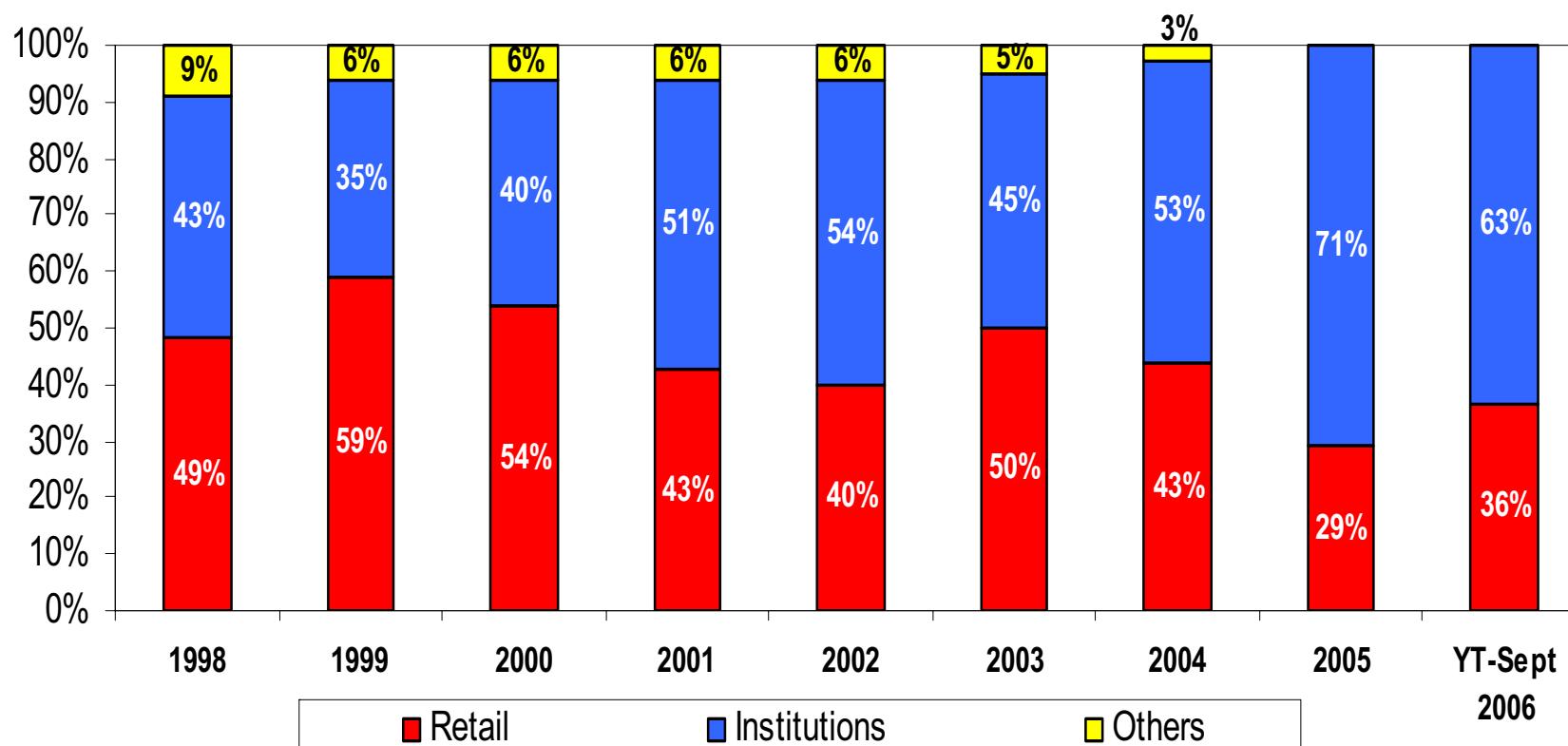
Foreign Investors Continue to Participate

Proportion of Local & Foreign Trading Participation 1998 to YT-Sept 2006



Retail Trading Participation Has Improved

Breakdown of trading (by value)
1998 to YT-Sept 2006



“Others”- refers to trades conducted for accounts not belonging to individuals/ institutions. Definitions of investors’ type clarified in 2004, hence reducing the type of investor falling under “others” category.

Improved Activity in Derivatives

Derivatives Market

