



1H 2013 Financial Results

18 July 2013

Welcome to Our
Analyst & Media Briefing

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Chief Executive Officer

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AGENDA:

- **KEY HIGHLIGHTS**
- **MARKET PERFORMANCE**
- **STRATEGY**
- **FINANCIAL REVIEW**
- **CONCLUSION**
- **APPENDICES**



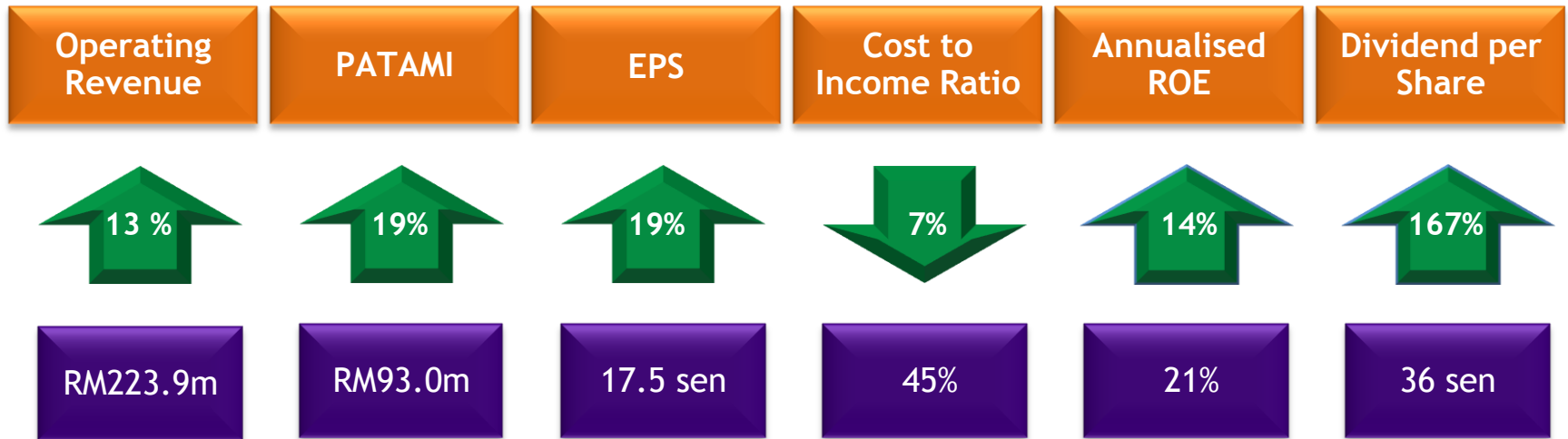
EXPANDING INFLUENCE

KEY HIGHLIGHTS :

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- Profit & ROE Trend 5

1H13 vs. 1H12 Financial Highlights

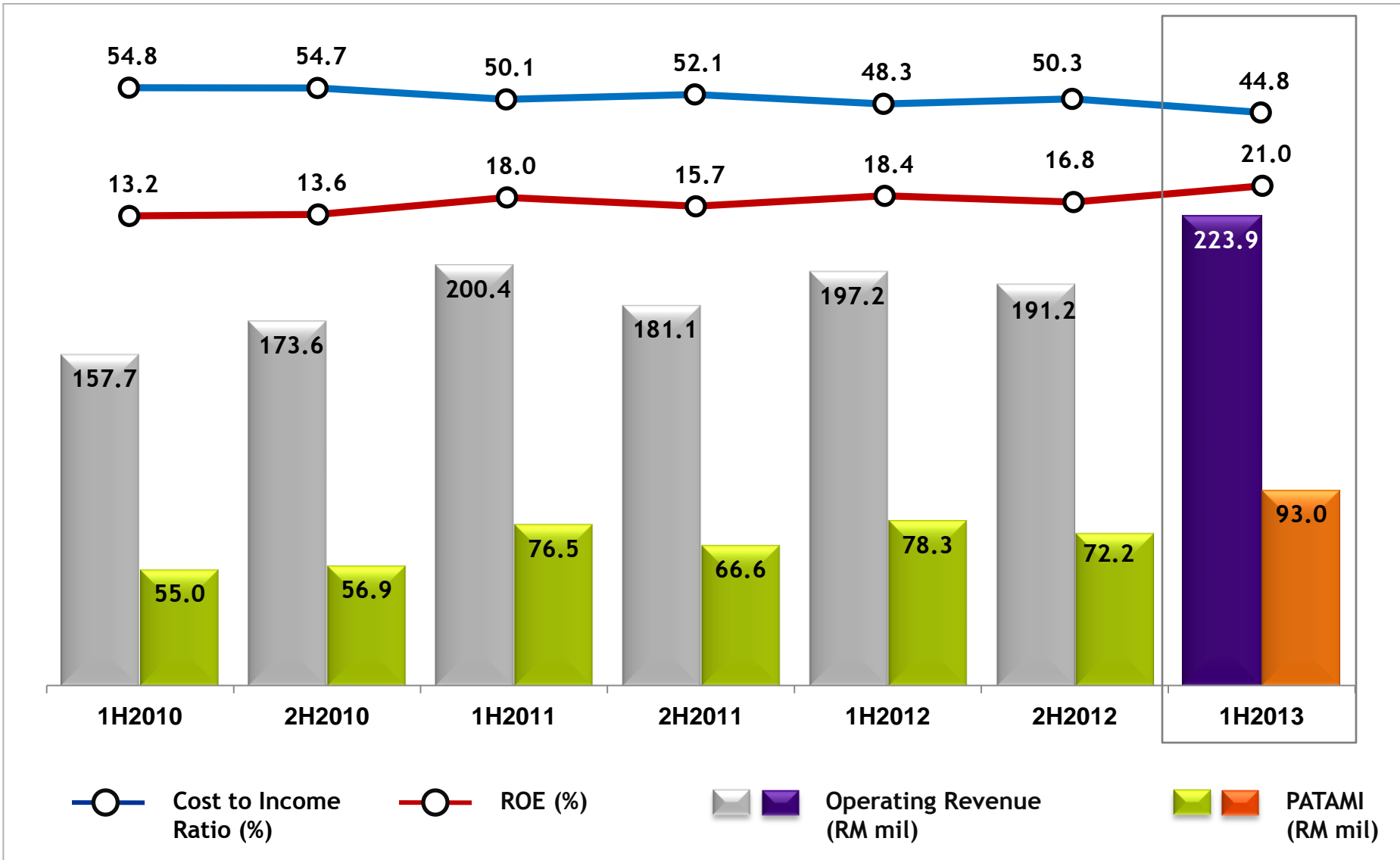
Excellent performance from both the securities and derivatives markets



- Higher Operating Revenue and PATAMI due to:
 - ✓ Jump in securities market post GE13.
 - ✓ Greater foreign participation in derivatives market led to higher ADC.
- Interim dividend of 16 sen and special dividend of 20 sen.

Profit & ROE Trend

Positive trending on all key indicators



MARKET PERFORMANCE :

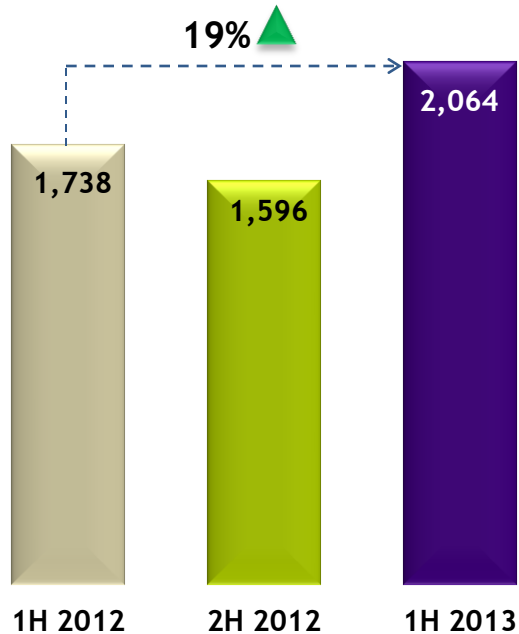
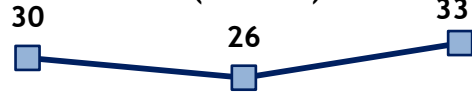
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Securities Market Overview

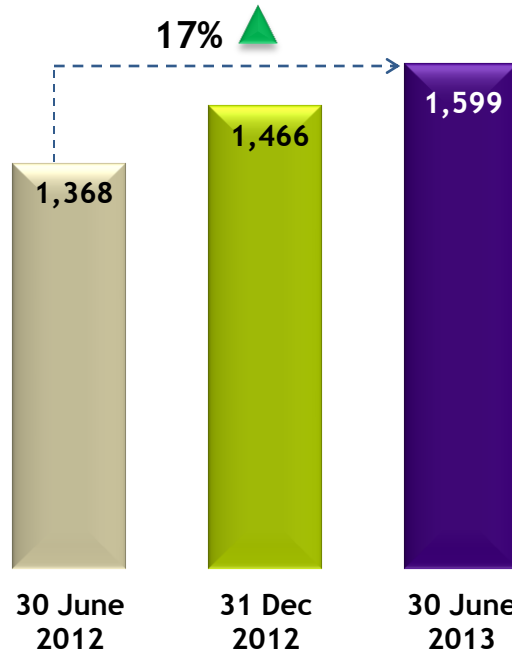
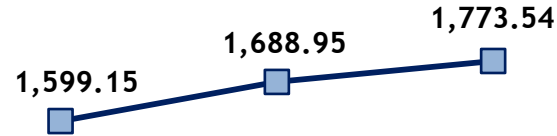
Market capitalisation and FBMKLCI reached new heights

Average Daily Value (OMT+DBT)
(RM mil)



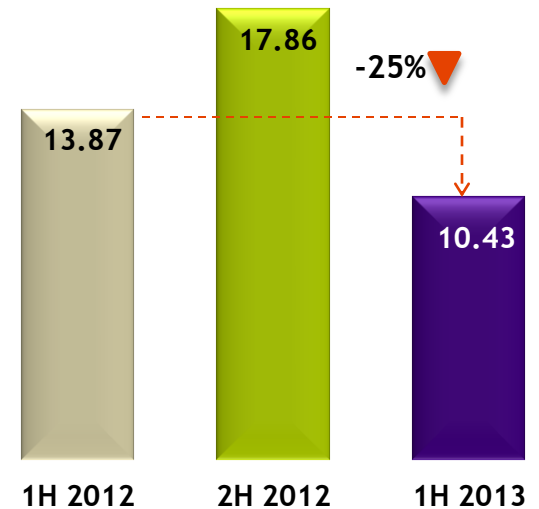
—■— Velocity (%)

Market Capitalisation (RM bil)



—■— FBMKLCI

Fund Raised from New Listings & Secondary Market (RM bil)

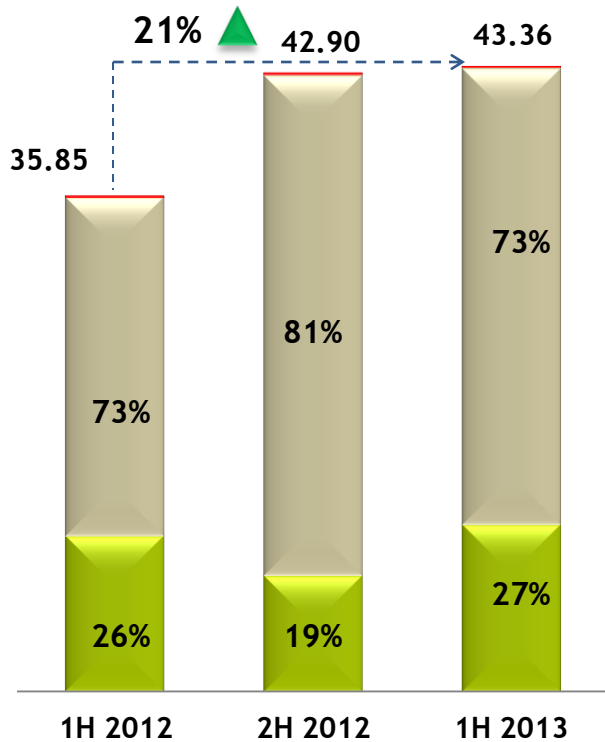


—■— No. of New Listing

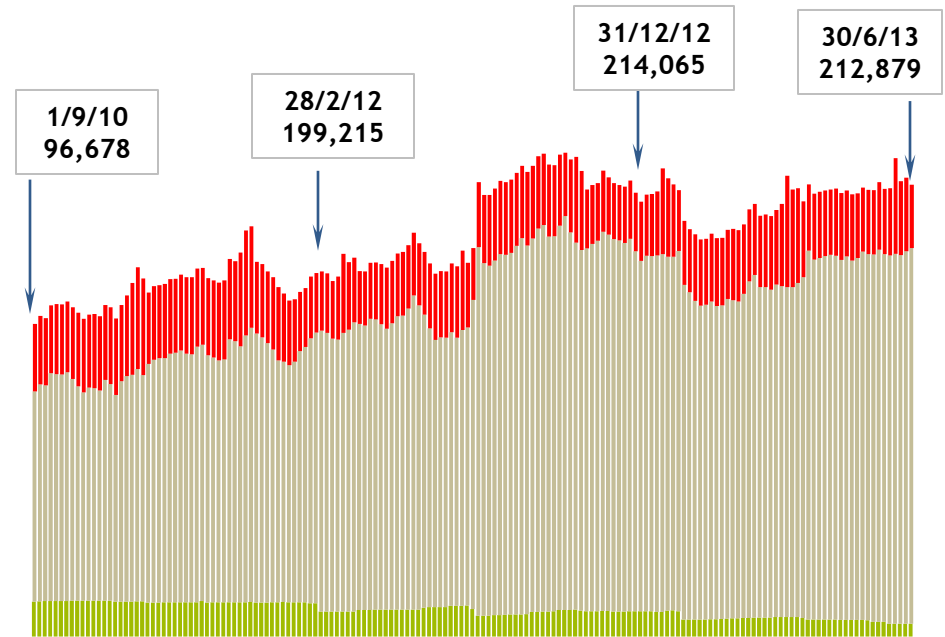
Derivatives Market Overview

Foreign Participation increased to 42% from 34%

Average Daily Contracts (000')



Open Interest since Migration to Globex®



Others



Crude Palm Oil Futures

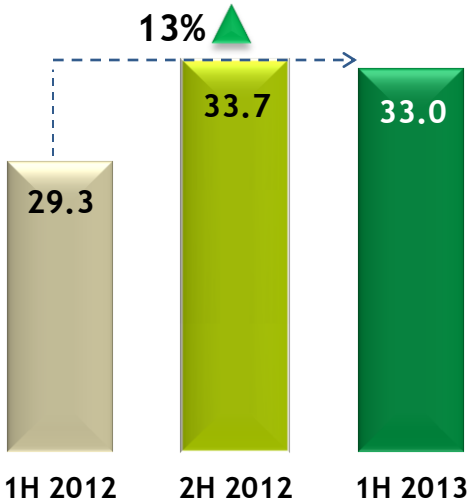
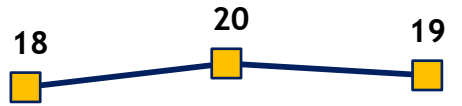



FMBKLCI Futures

Islamic Market Overview

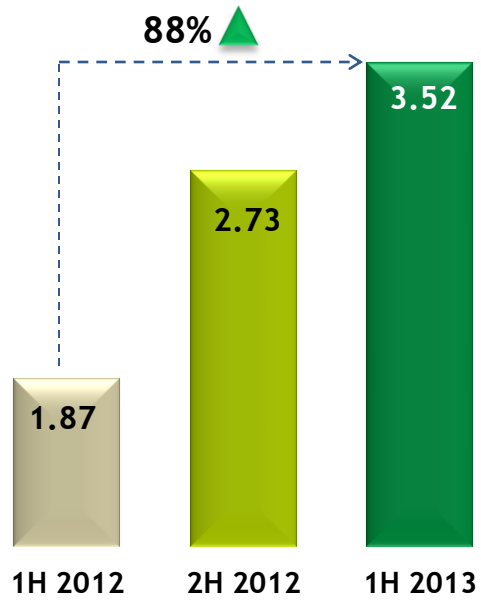
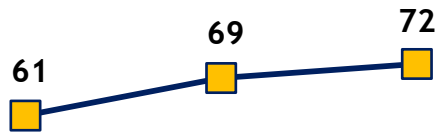
BSAS ADV trending up

Sukuk Listing (USD\$ bil)



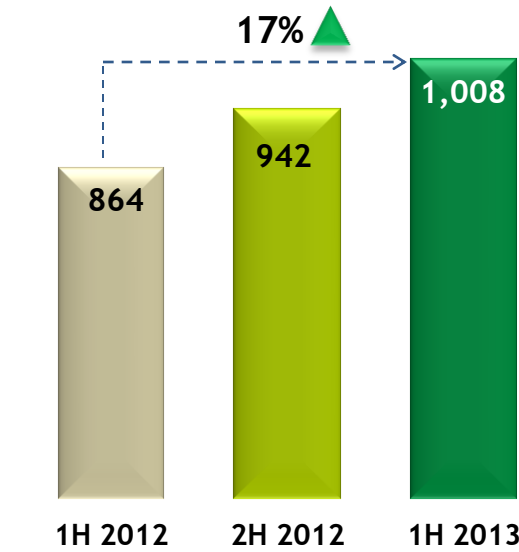
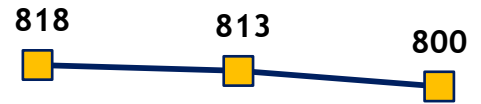
 No. of Sukuk

Bursa Suq Al-Sila' ADV Commodity Traded (RM bil)



 No. of Trading Participants

Total Market Capitalisation of Shari'ah Compliant Stocks (RM bil)



 No. of Shari'ah Compliant Stocks



SEEDING IDEAS

STRATEGY :

- Focus Area in 2013 and Beyond
- 2013 Business Plans

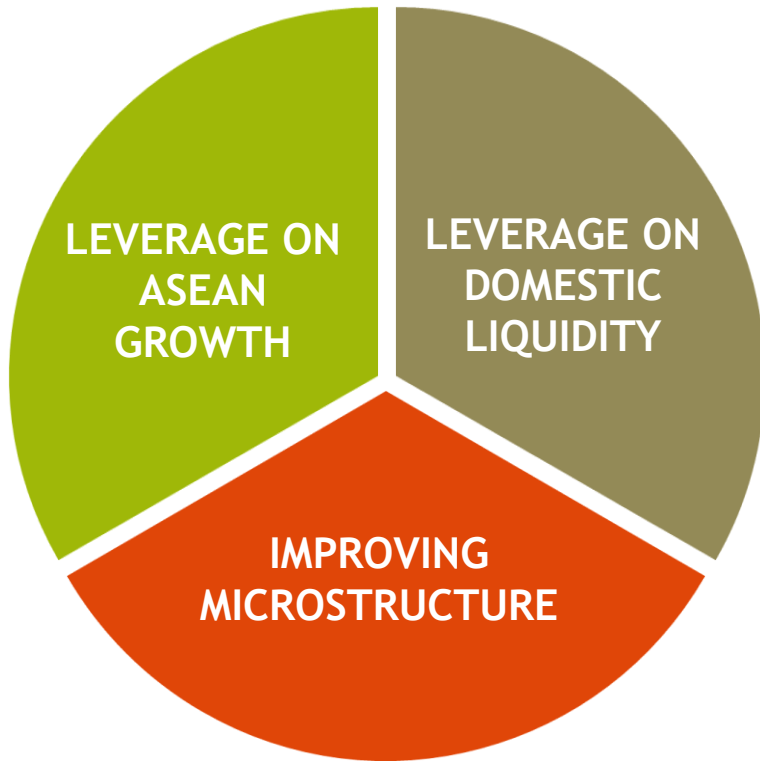
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12 -13

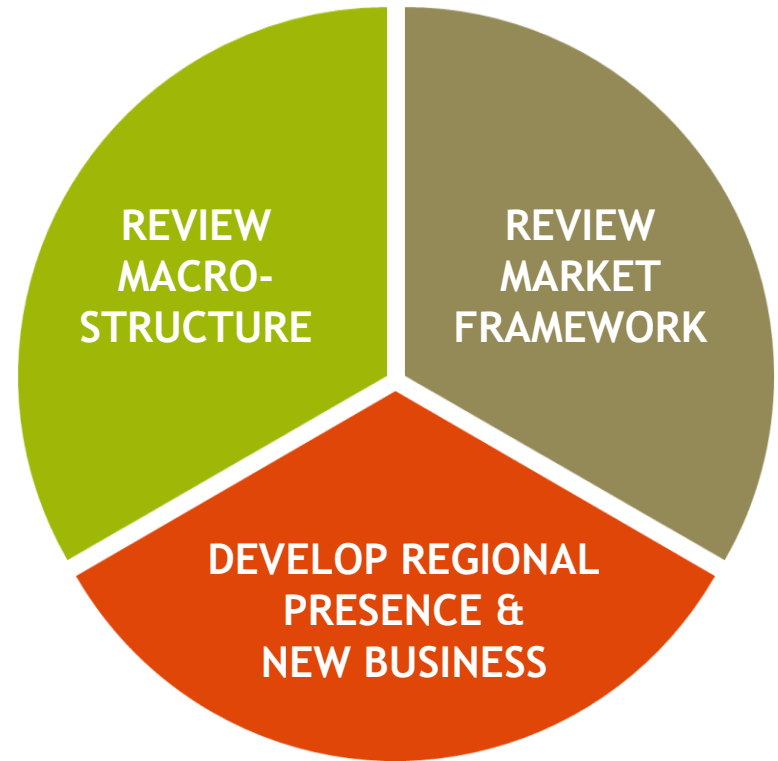
Focus Area in 2013 and Beyond

To establish strong regional presence

Focus 1: Value Extraction



Focus 2: Build for the Future



2013 Business Plans

Major initiatives to build a competitive marketplace



Create a More Facilitative TRADING ENVIRONMENT



- E-Rights
- Establishment of futures-only branch offices
- Widening coverage of RSS & SBL
- Retail Strategy
- BTS Replacement



Facilitate More TRADABLE ALTERNATIVES



- ETBS
- Stapled Securities framework
- Business Trusts framework
- New ETFs
- New Derivatives Products



Reshape MARKET STRUCTURE & FRAMEWORK



- Revamped of Business Rules for Securities Brokers
- NLT for derivatives options
- Establishment of CMTF
- Liberalisation of
- Derivatives market membership structure



REGIONAL MARKETPLACE with Global Access (Centre of ASEAN)



- PLCs profiling
- ASEAN Exchanges

Note : SI-Strategic Intent

2013 Business Plans

Major initiatives to build a competitive marketplace

1Q 13

- E-Rights
- ETBS
- Revamped of Business Rules for Securities Brokers
- NLT for derivatives options
- PLCs profiling

2Q 13

- Stapled Securities framework
- Business Trust Framework
- Establishment of futures-only branch offices

2H 13

- Widening coverage of RSS & SBL
- Retail Strategy
- BTS Replacement
- New ETFs
- New Derivatives Products
- Liberalisation of Derivatives market membership structure

FINANCIAL REVIEW :

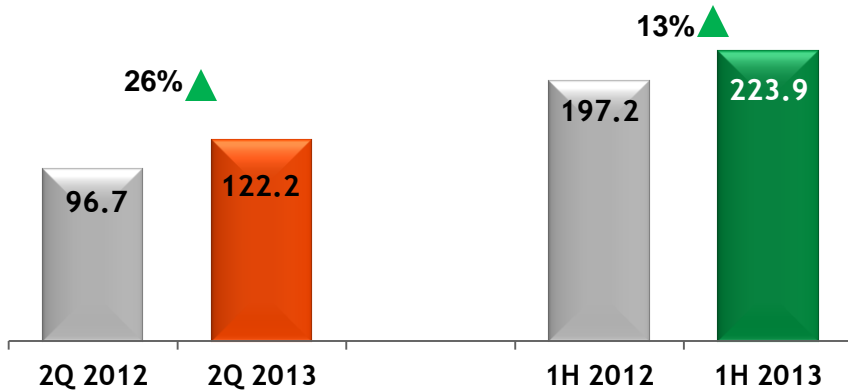
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- Operating Expenses 17
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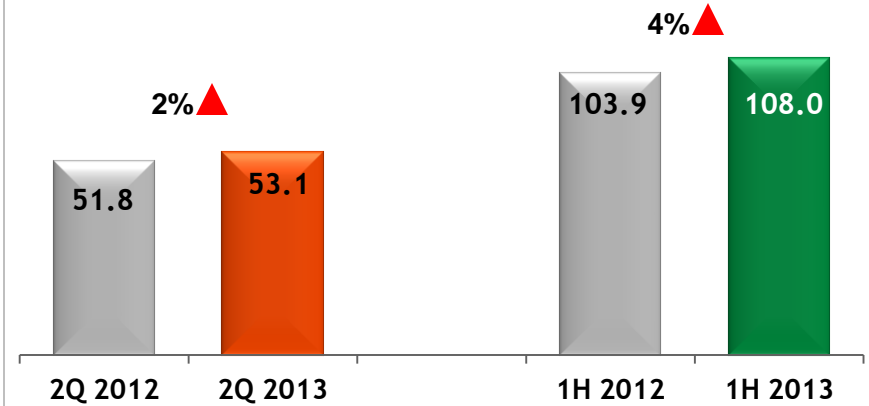
Financial Snapshot

Strong financial performance

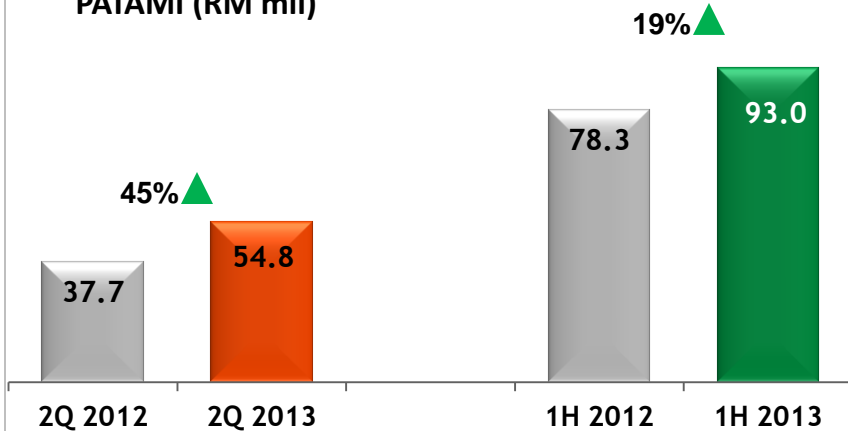
Operating revenue (RM mil)



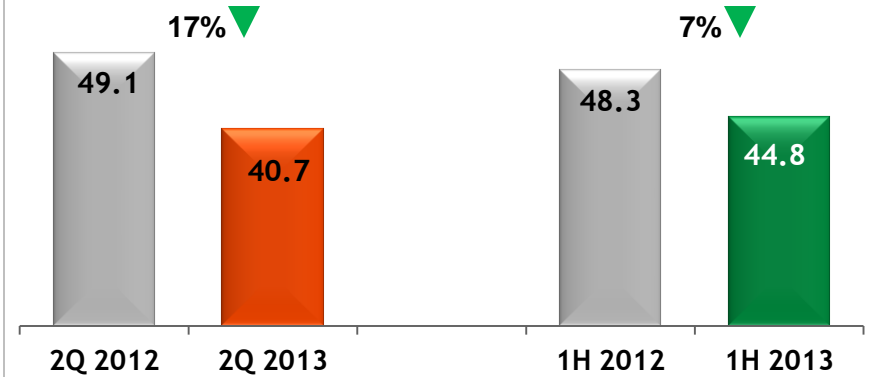
Operating expenses (RM mil)



PATAMI (RM mil)

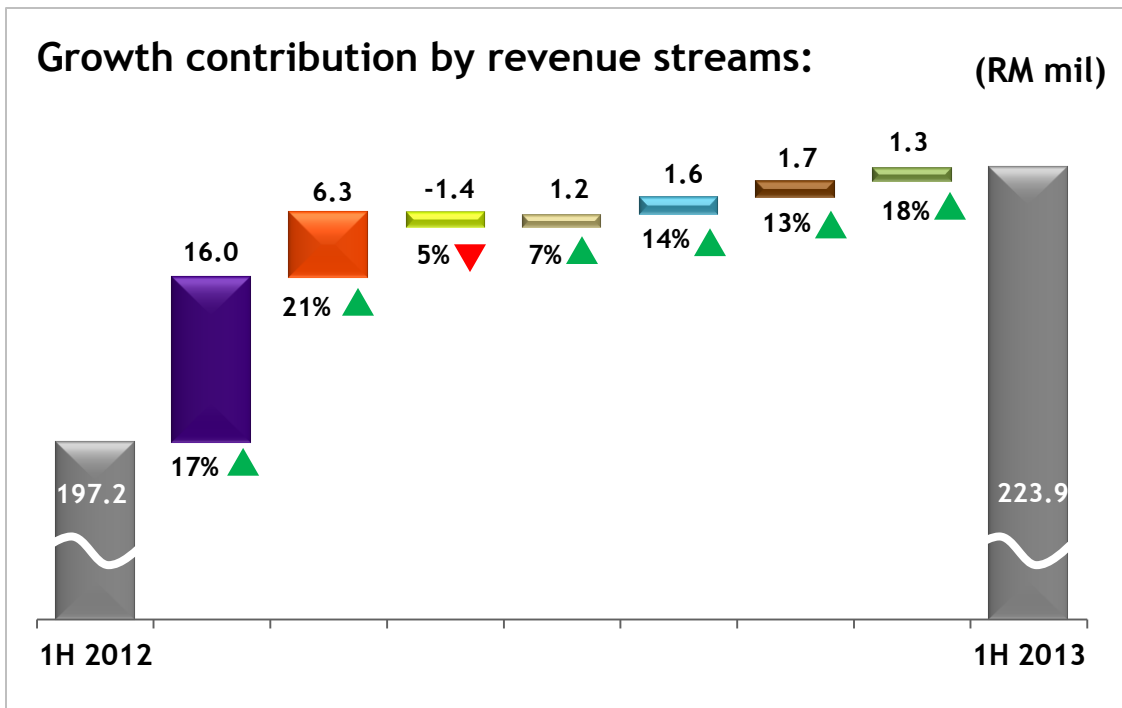
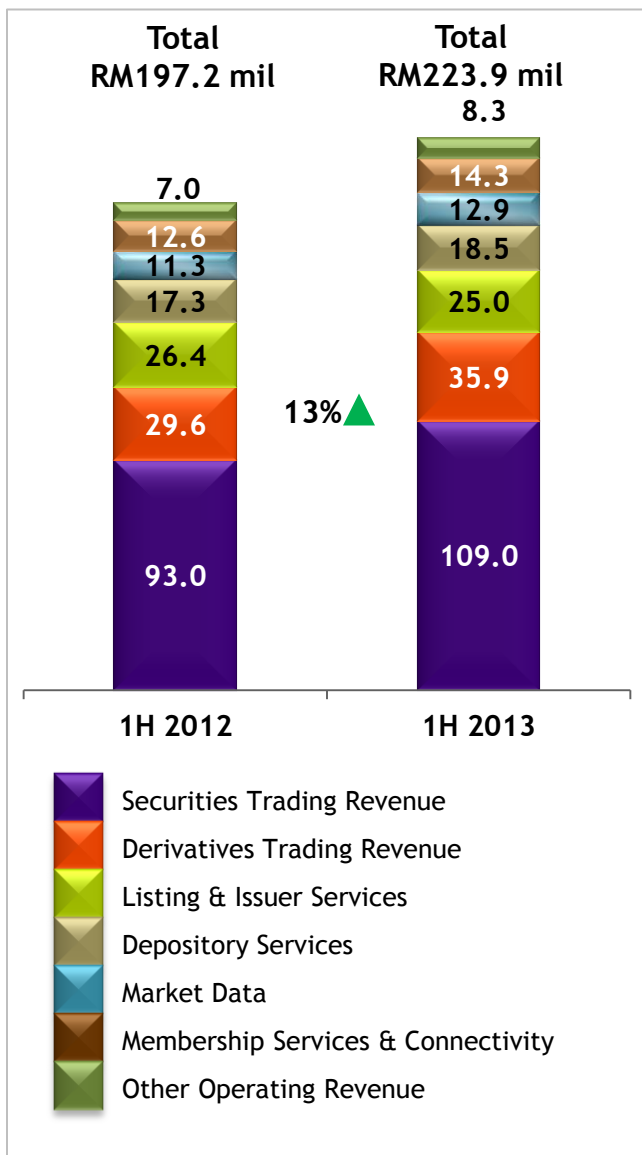


Cost to income ratio (%)



Operating Revenue

Boosted by post GE rally

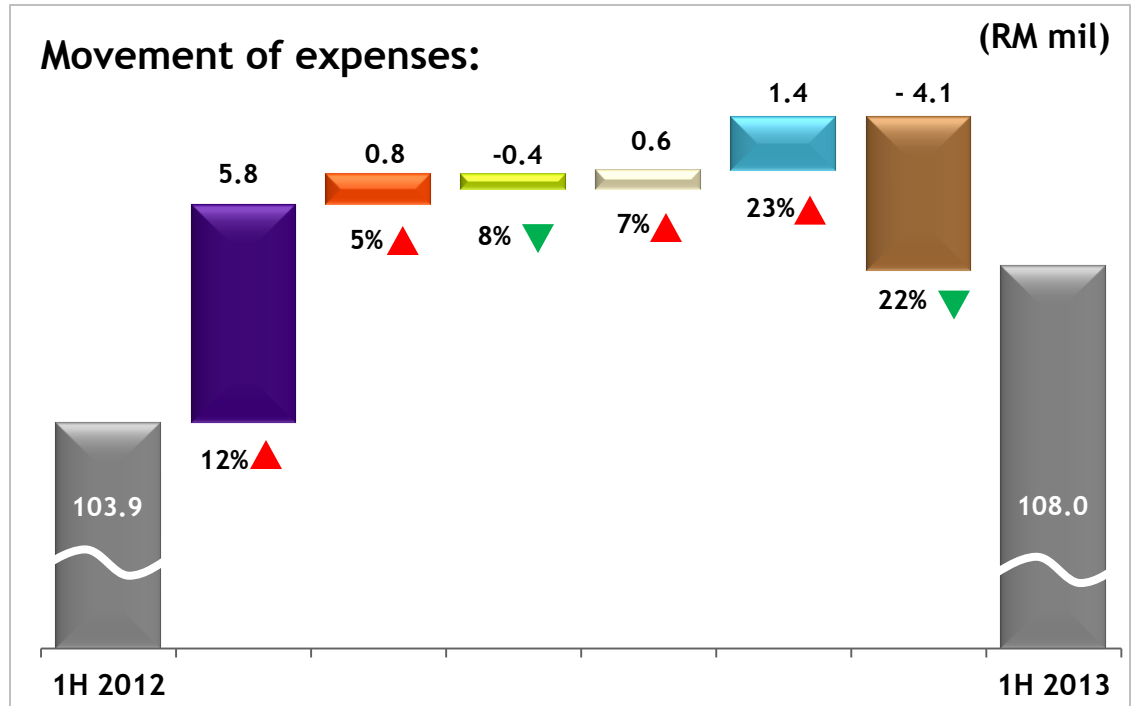
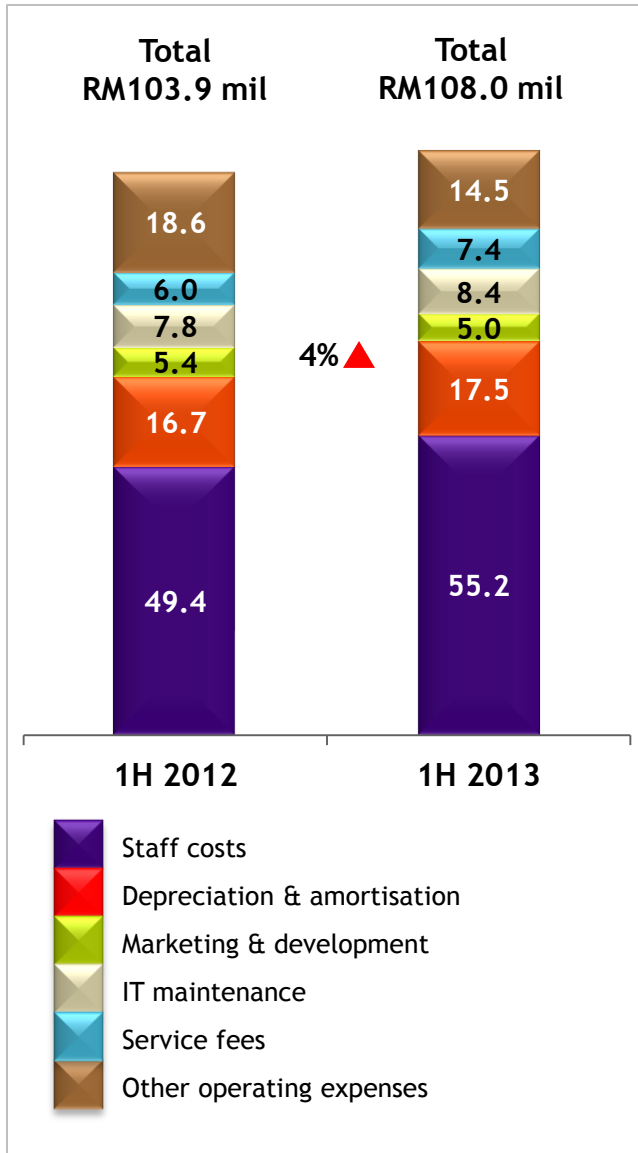


Commentaries

- Jump in securities trading revenue due to investor relief following GE13.
 - 54% jump in overall ADV
 - 116% jump in retail ADV
 - 42% jump in foreign ADV
- Higher derivatives trading revenue due to improved foreign participation and higher FKLI trades led by pre and post GE sentiment.

Operating Expenses

Investing in sustainability

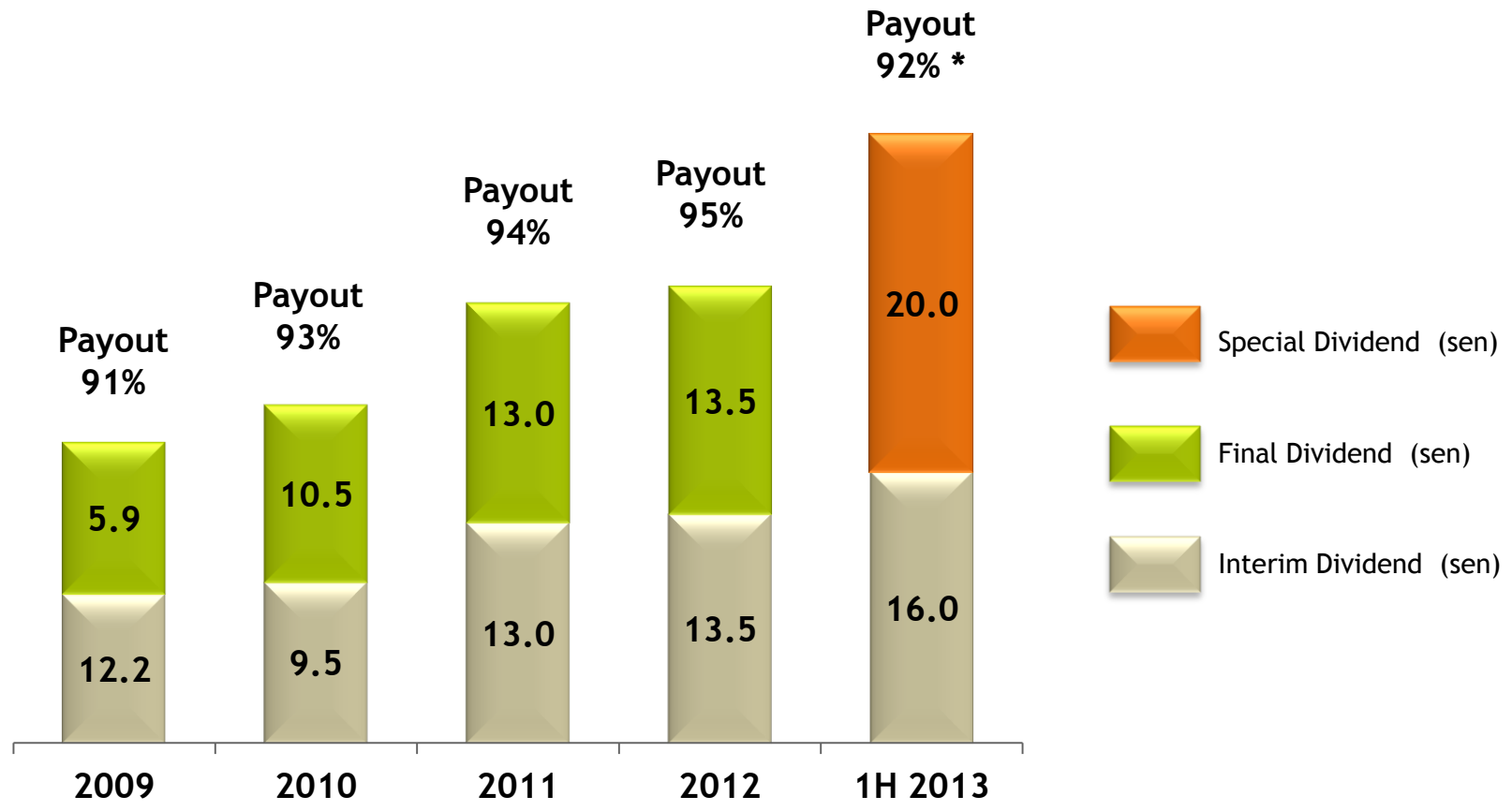


Commentaries

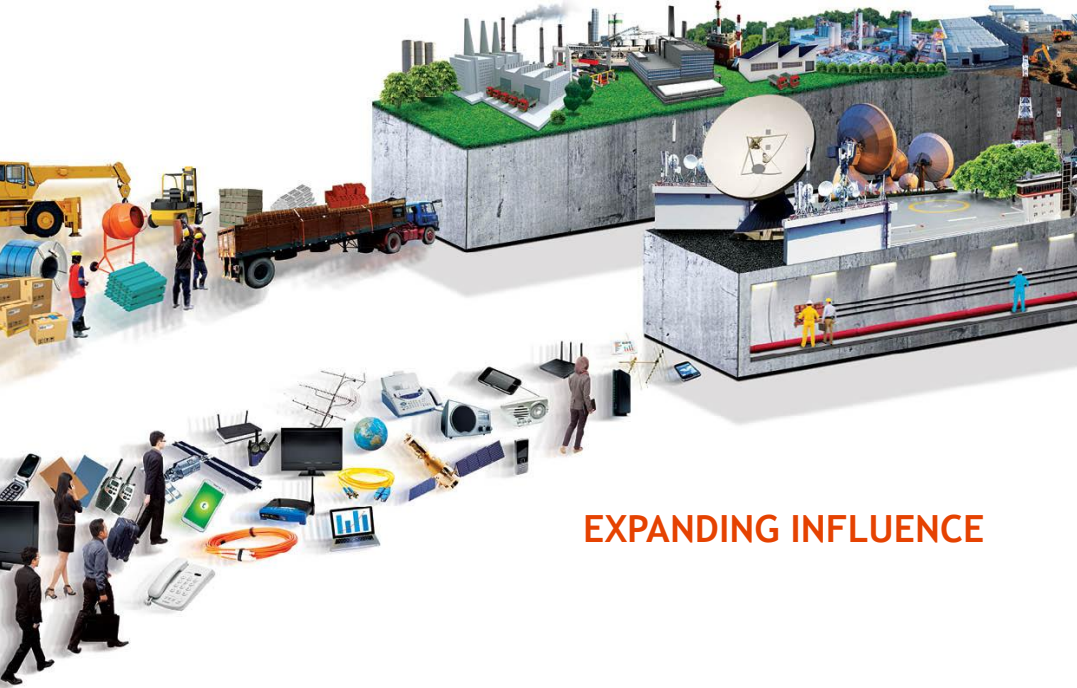
- Higher staff cost as efforts to build capabilities and capacity continue.
- Higher volume based service fee in line with increase in derivatives contracts.

Growing Dividends

With special dividend of 20 sen, total shareholders' return = 31%



* Excludes special dividends



EXPANDING INFLUENCE

CONCLUSION :

- Conclusion

Conclusion

This is Bursa Malaysia's best quarter in terms of our financial results since the 2007 rally, benefited from GE13 and recorded growth in all markets.

Malaysia's market fundamentals are strong and our performance post-GE13 bears testament to the strength of our market.

Bursa Malaysia will continue to:

- Extract values from Bursa Malaysia's own initiatives and government's ETP and GTP.
- Improve business efficiency and effectiveness.
- provide a more facilitative trading environment through the upgrading systems and infrastructure as well as stakeholder engagement.



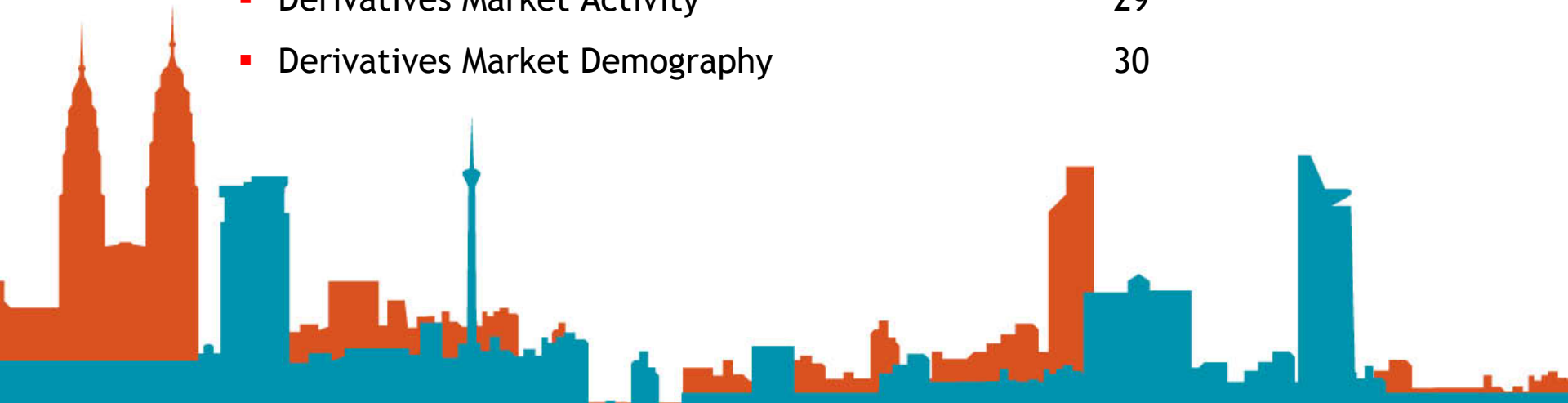
1H 2013 Financial Results Briefing

18 July 2013

Thank you
Q & A

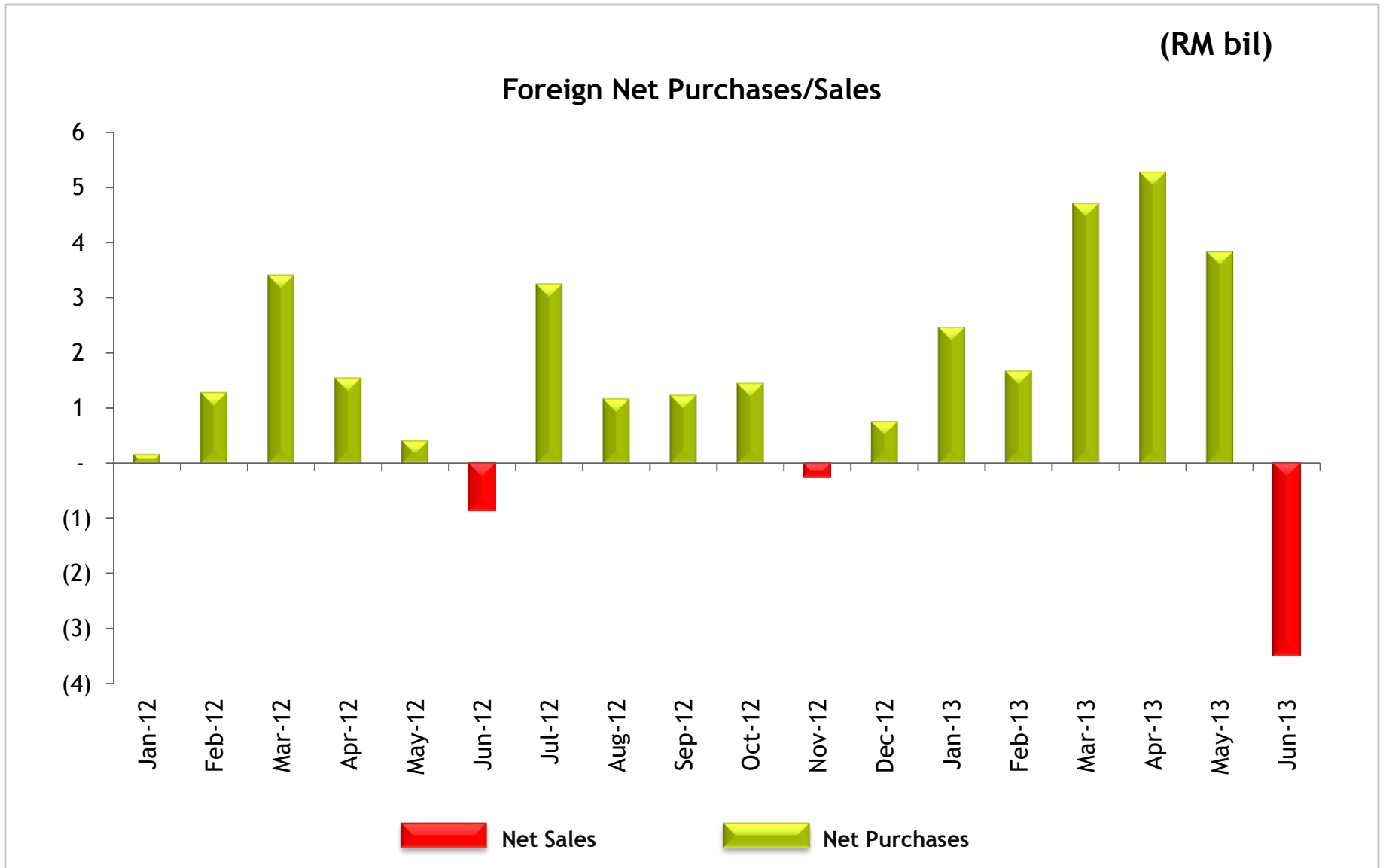
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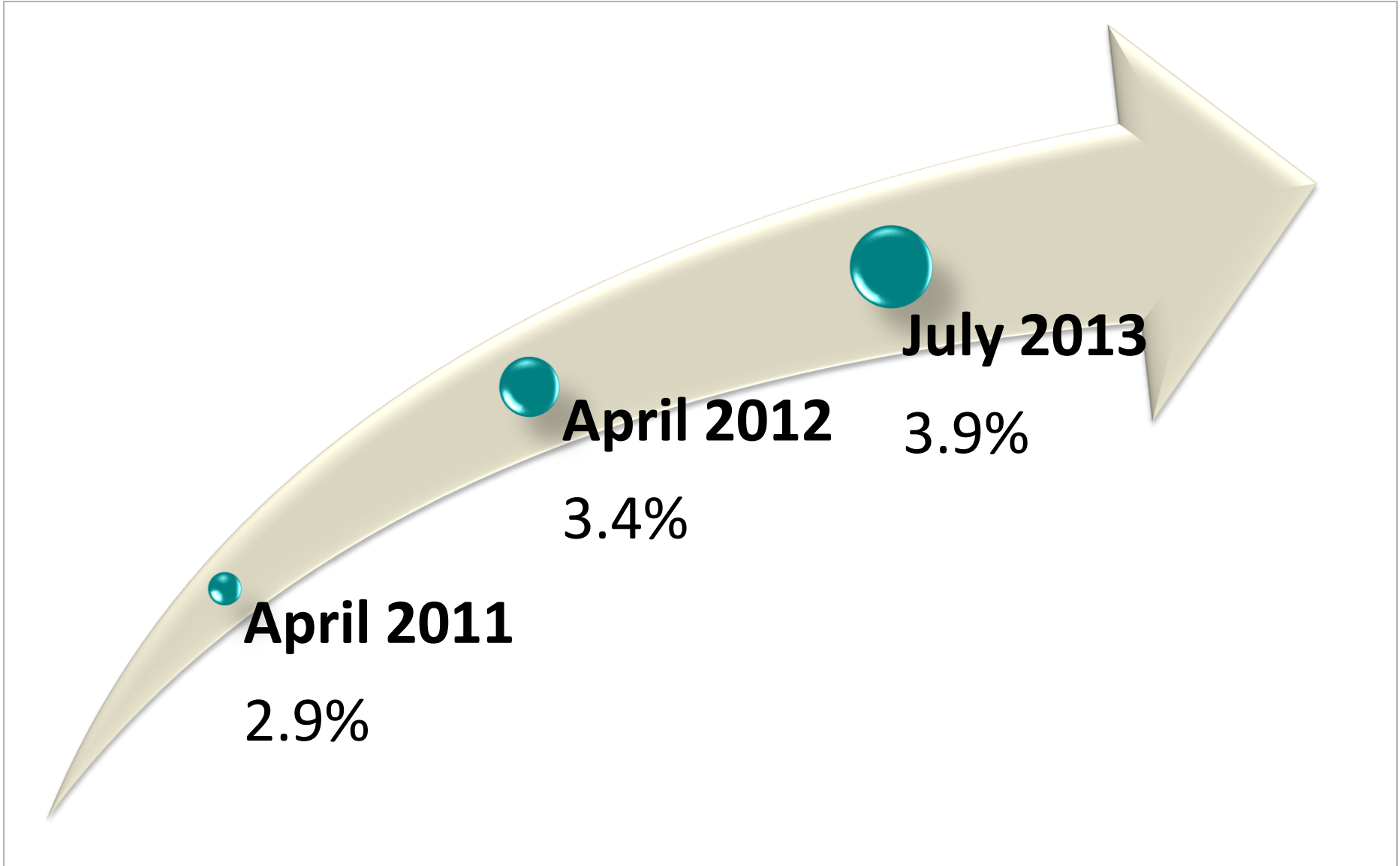
Positive Foreign Inflows

Foreign investors were net buyers for most months



Increasing Weight in MSCI

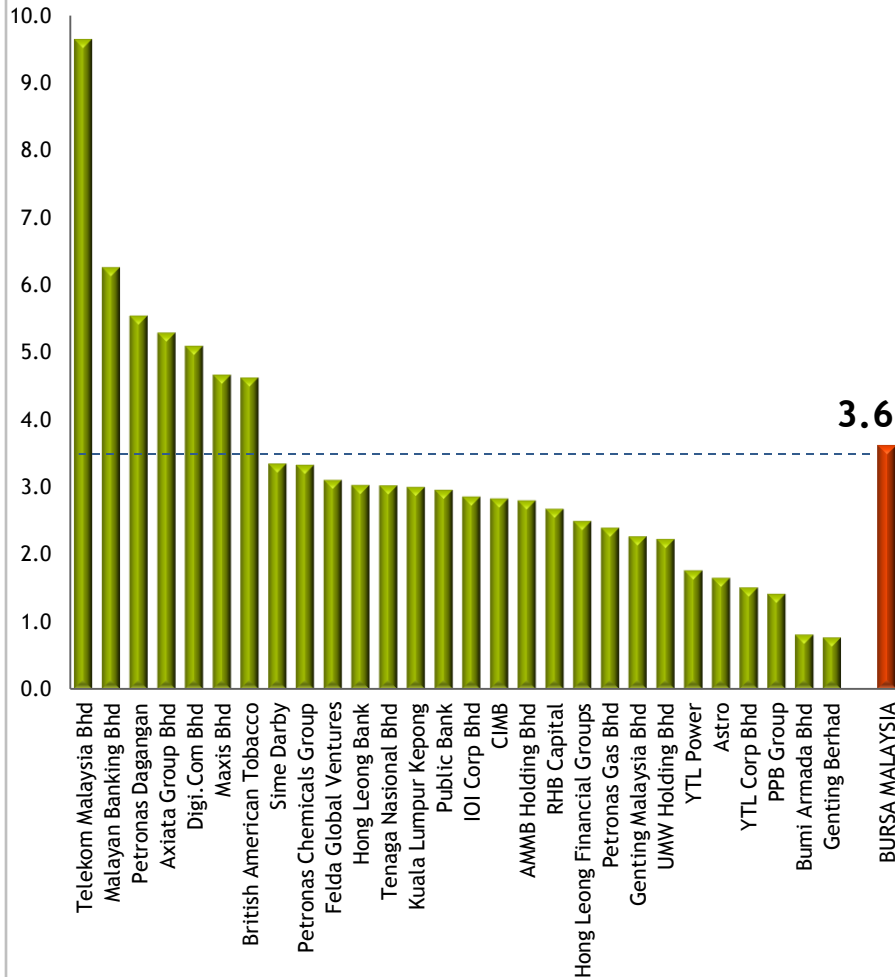
Malaysia's weight in the MSCI Asia Pacific Ex Japan Index is on the rise



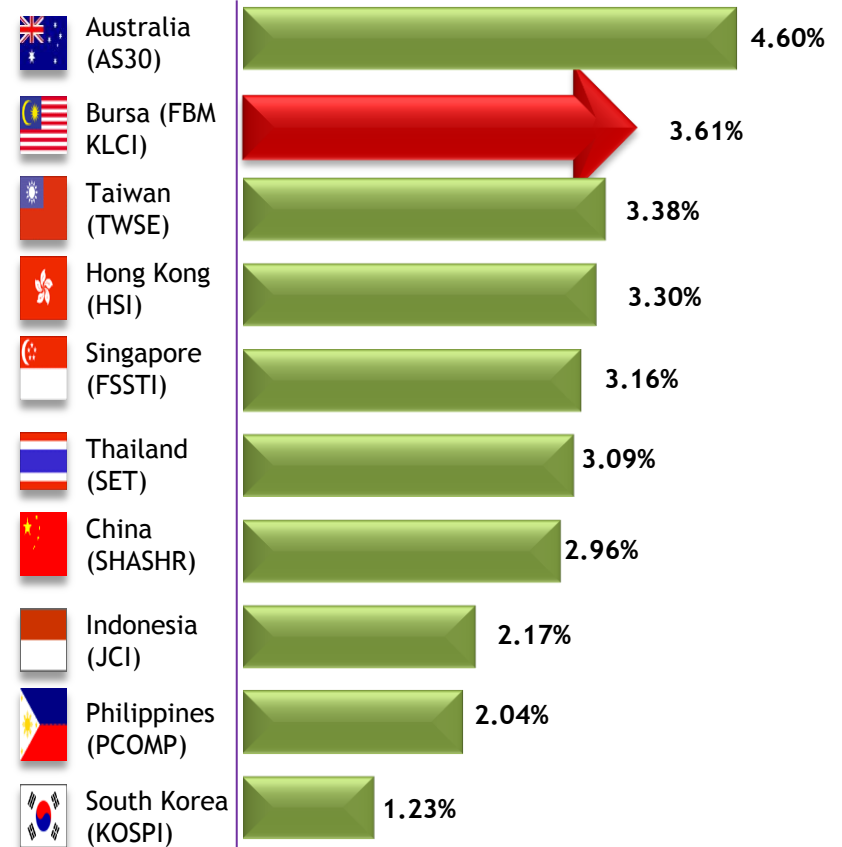
High Yielding Stock

One of the highest dividend yield PLCs among FBM KLCI constituents

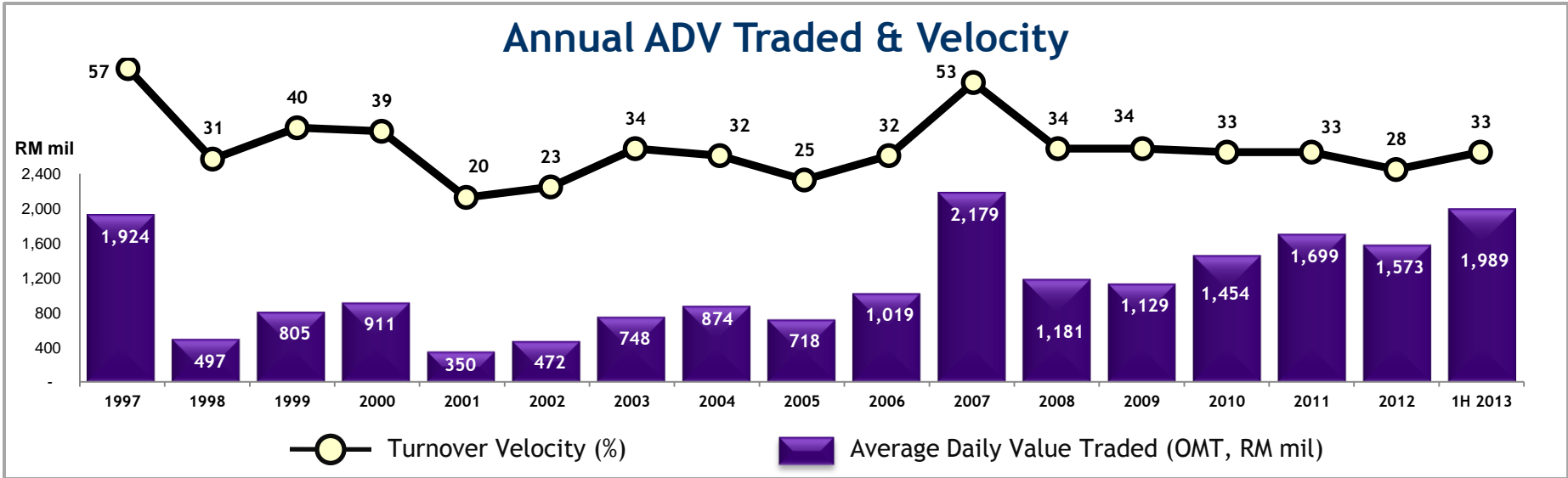
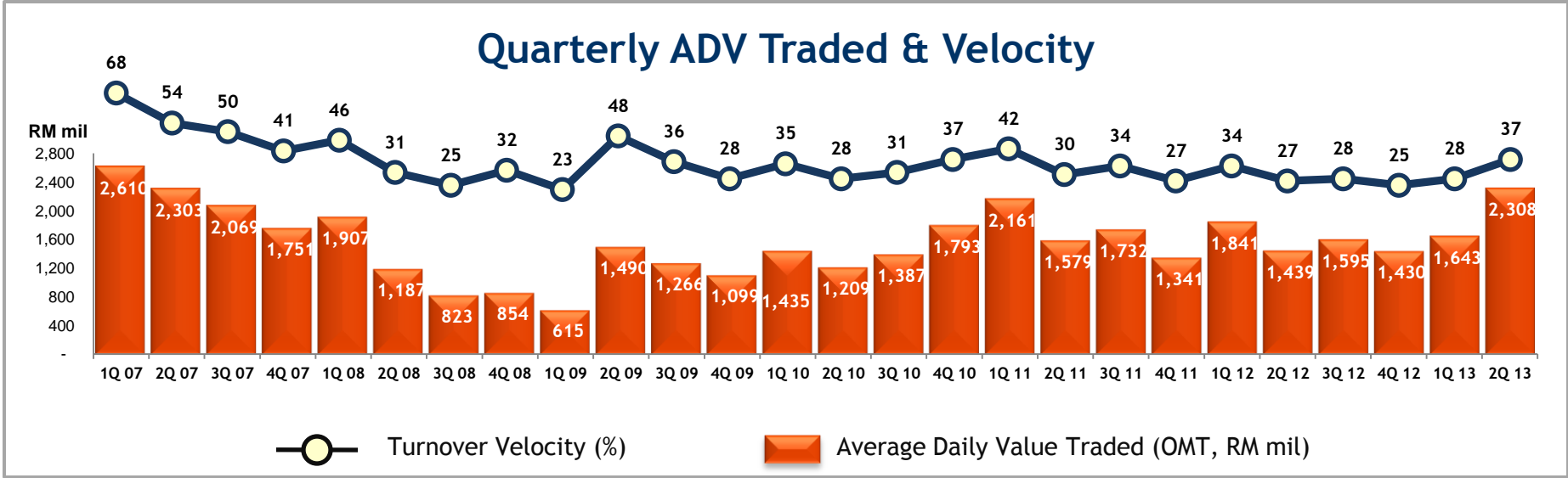
**Dividend Yield - Bursa vs. FBMKLCI Constituents
@ 30 June 2013**



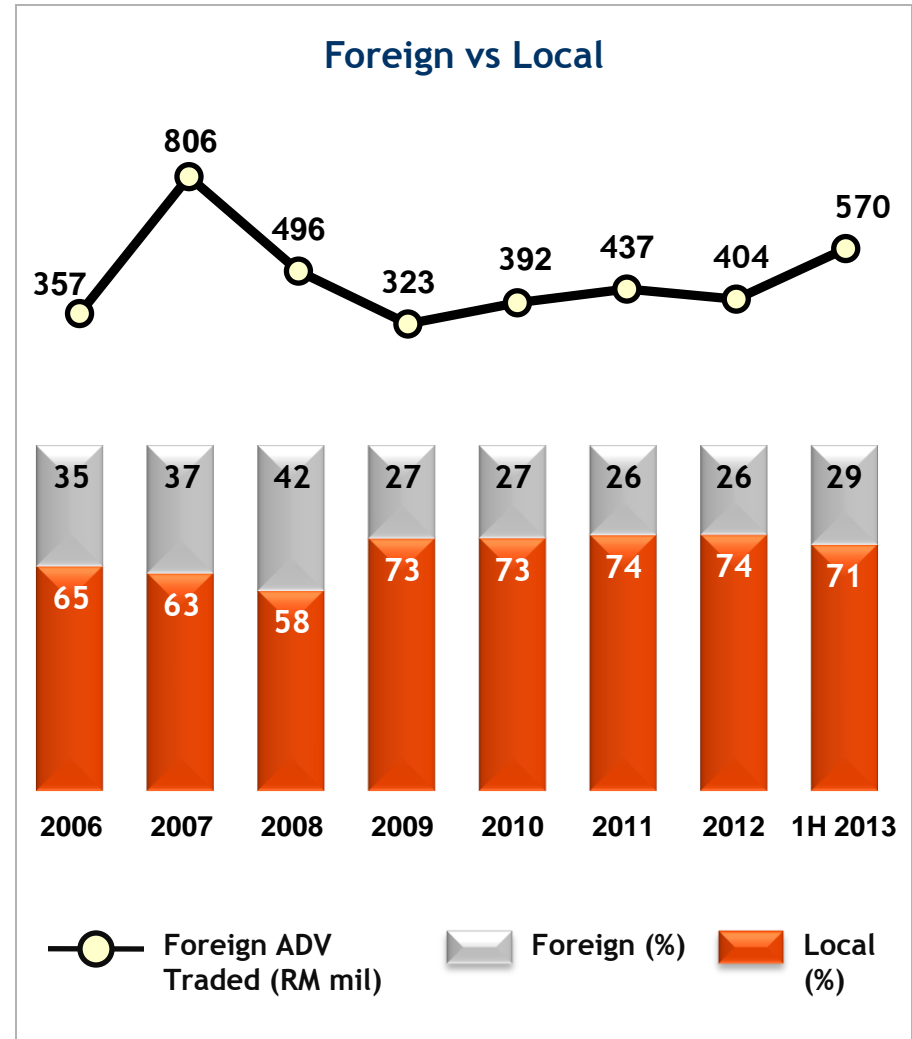
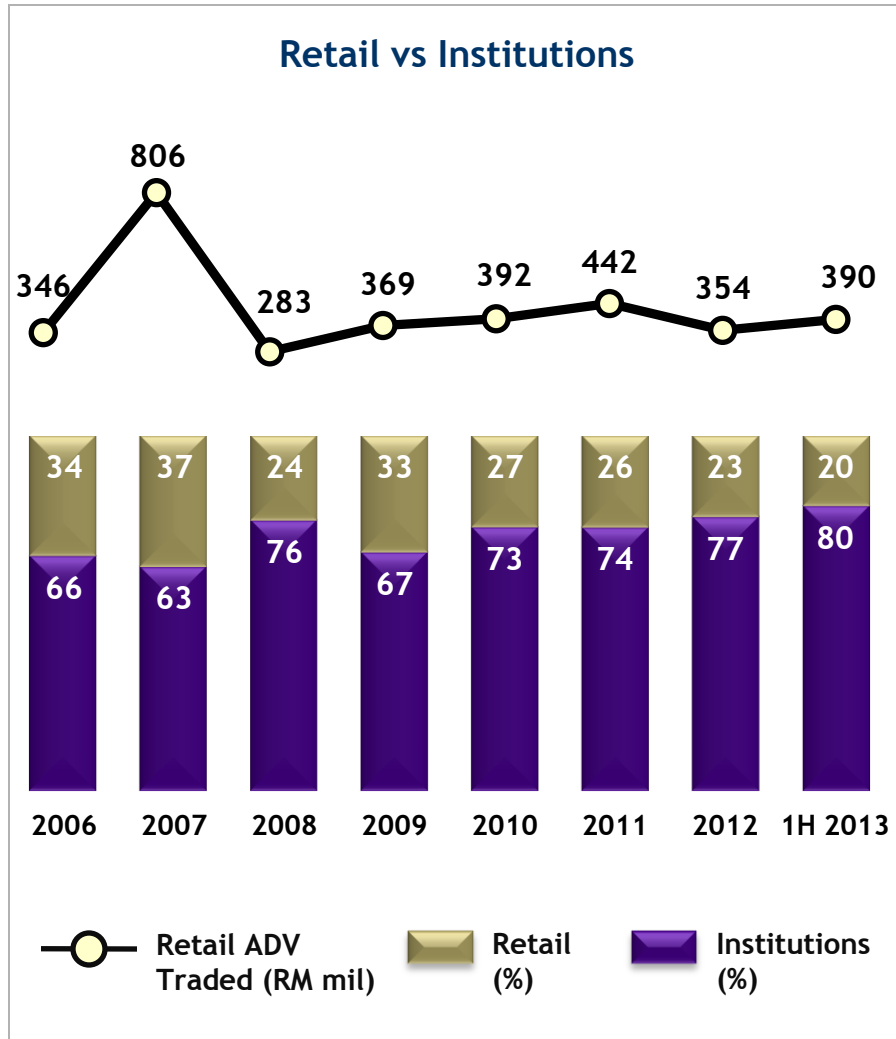
**Selected Regional Markets - Dividend Yield
@ 30 June 2013**



Securities Market Trading Activity



Securities Market Trading Participation

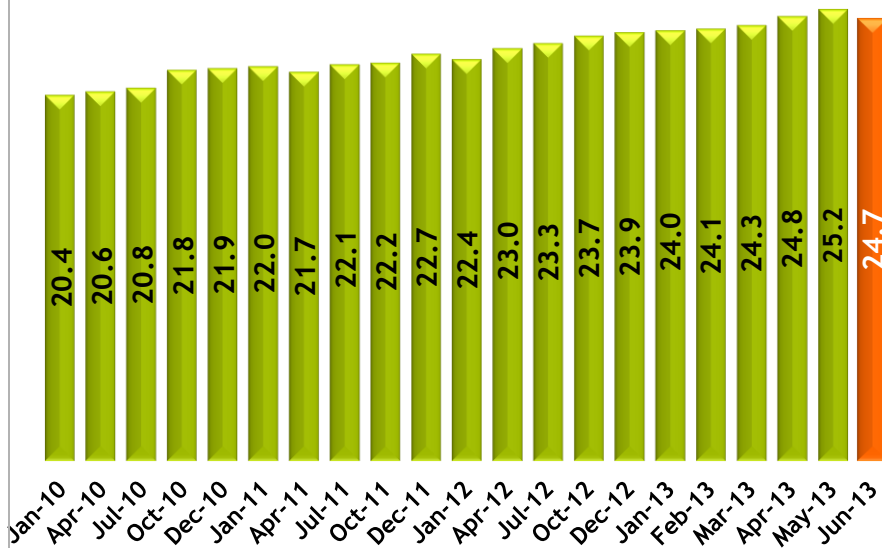


From 2006 to 2009, the statistics were based on Brokers' submission. From 2010 onwards statistics were based on Bursa's internal system.

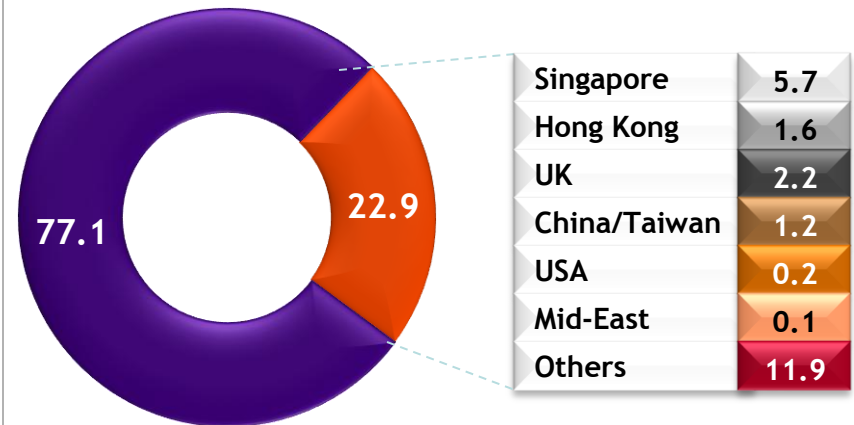
Securities Market Foreign Ownership

Based on Market Capitalisation
(as at month end)

(%)



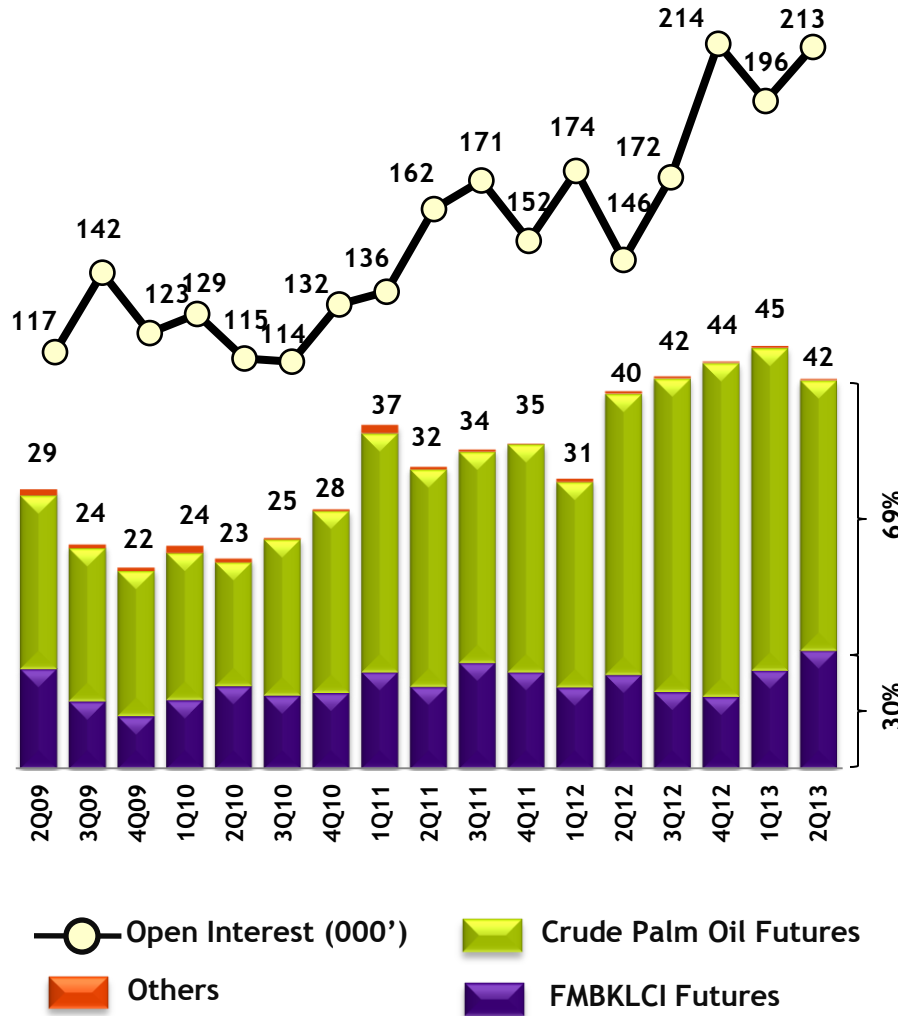
Foreign Ownership by Nationality (%)



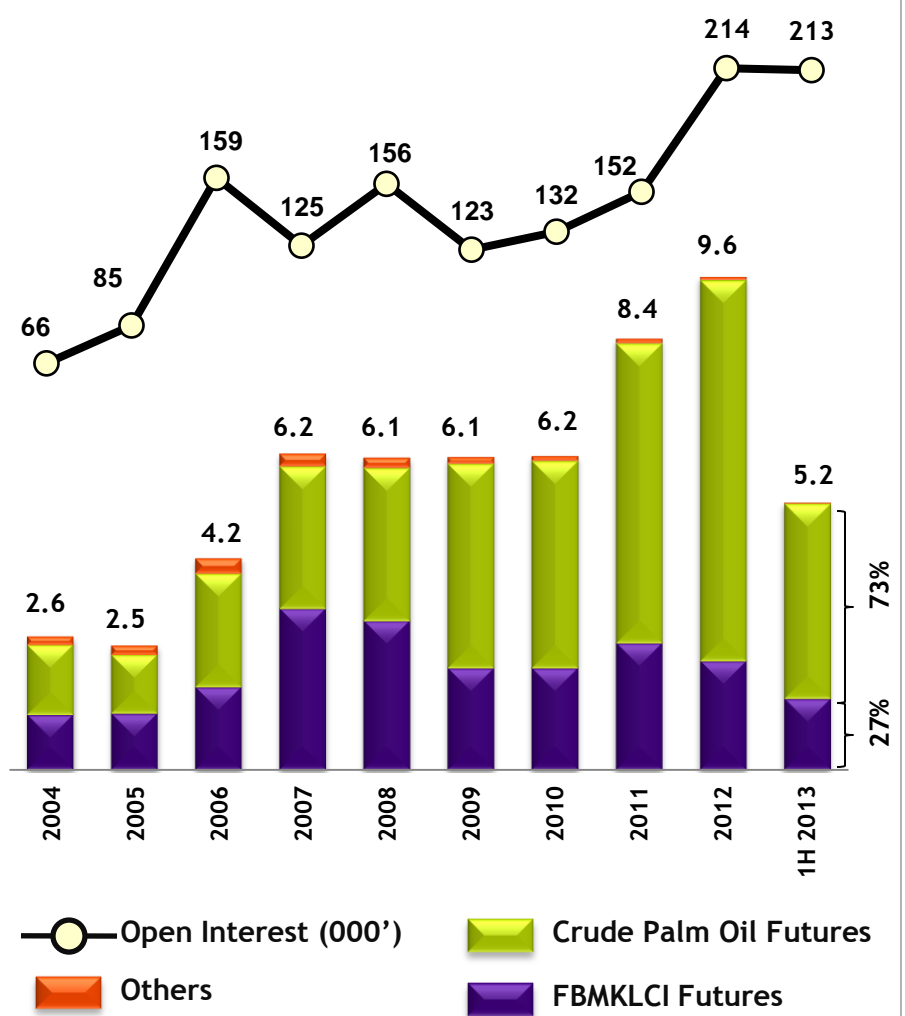
Foreign Nominees

Derivatives Market Activity

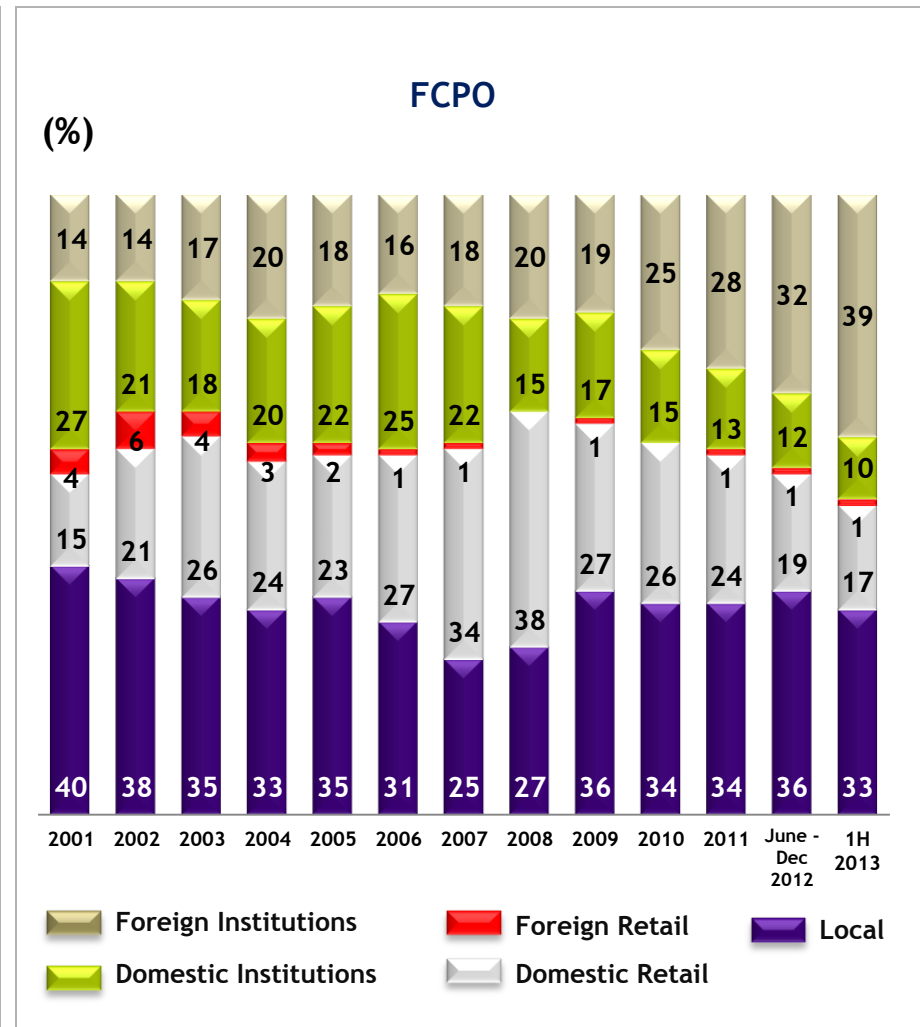
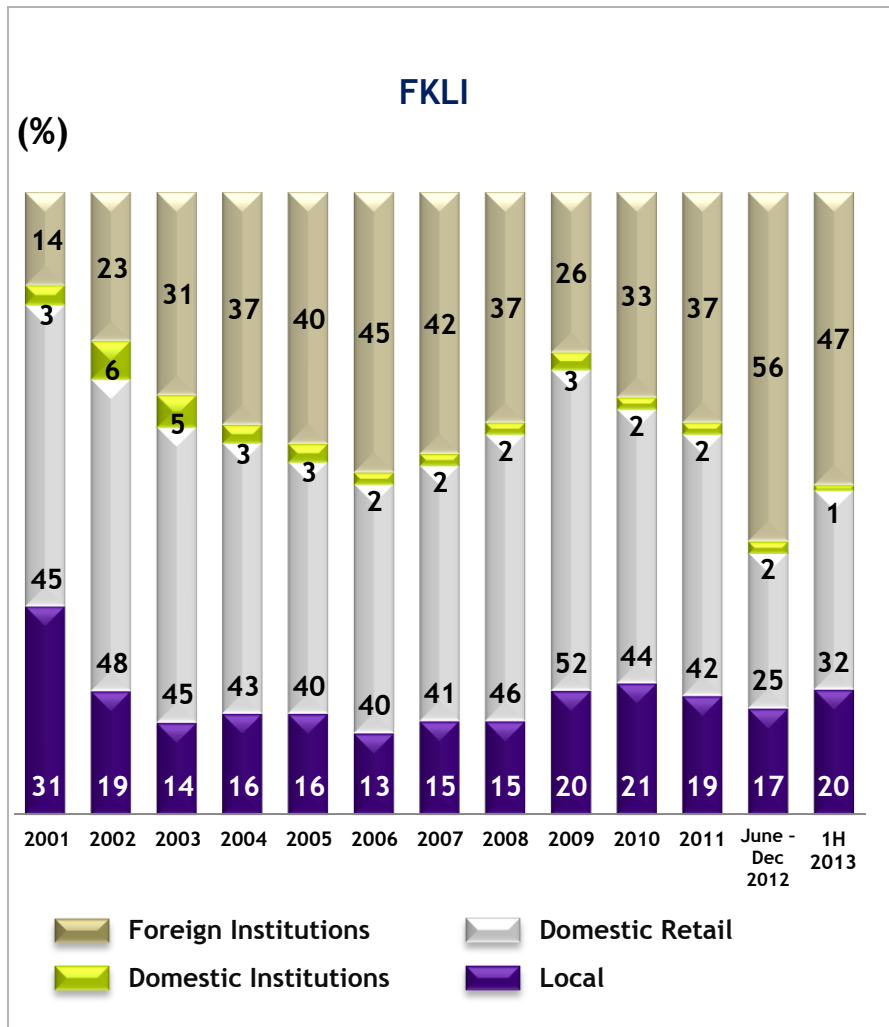
Quarterly (Average Daily Contracts 000')



Total Annual Contract (Million)



Derivatives Market Demography



* Local - A local participant is an individual who has been admitted as a participant in accordance with The Rules, registered with SC and has the right to trade for himself - all futures contracts listed on the Derivatives Exchange.

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