

1H 2015 Financial Results Analyst Briefing

15 July 2015

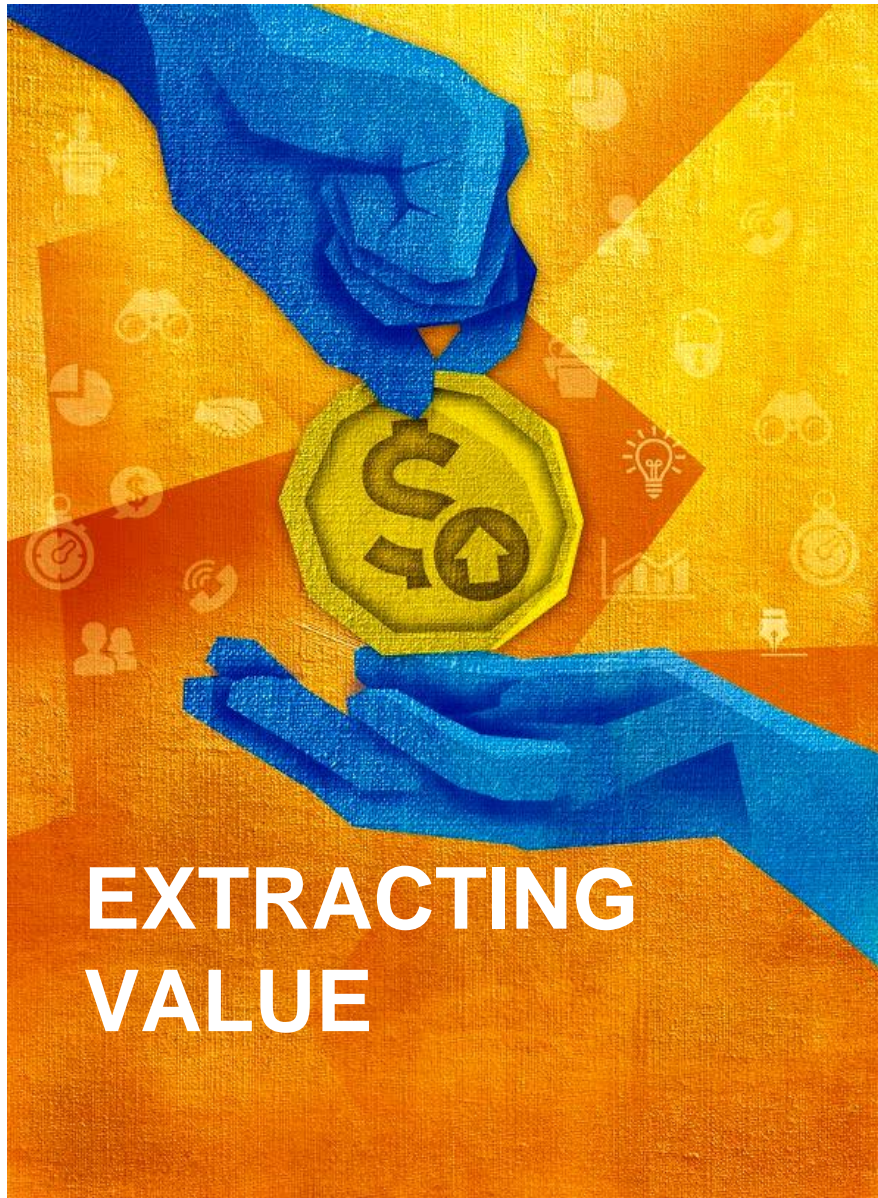
Dato' Tajuddin Atan
Chief Executive officer

Rosidah Baharom
Director, Corporate Services



FTSE4Good

- FINANCIAL HIGHLIGHTS & MARKET PERFORMANCE
- FINANCIAL REVIEW
- FOCUS AREA AND CONCLUSION
- APPENDICES



- Financial Highlights
- Half Yearly Financial Trend
- Securities Market Overview
- Derivatives Market Overview
- Islamic Market Overview

Financial Highlights for 1H2015

Improved performance despite global & domestic market challenges



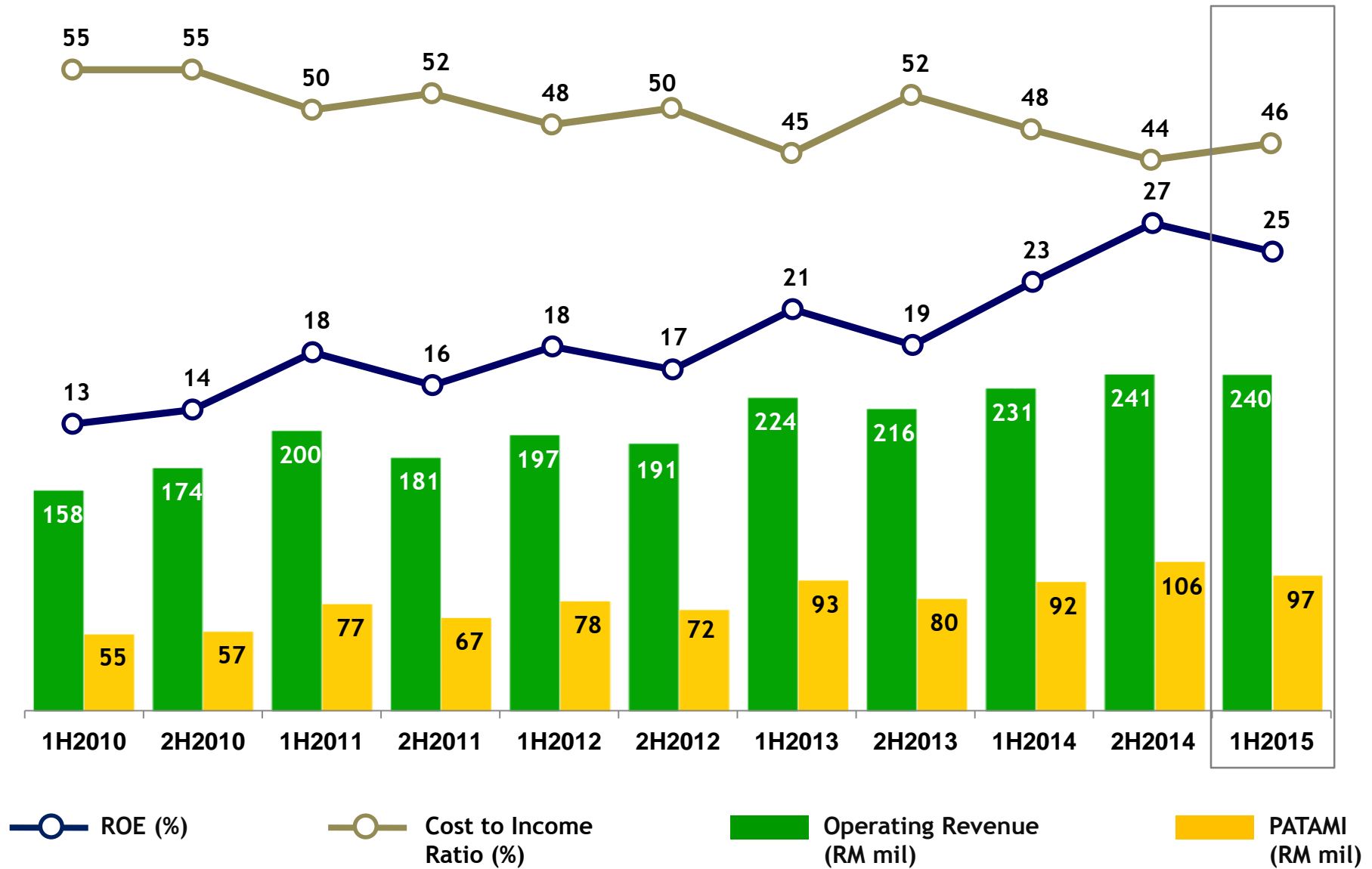
Financial Items	1H2015	1H2014	1H2015 vs. 1H2014
Operating Revenue (RM million)	240.4	230.6	▲ 4.3%
Operating Expenses (RM million)	117.8	117.6	▲ 0.2%
PATAMI (RM million)	96.5	92.0	▲ 4.9%
EPS (sen)	18.1	17.3	▲ 4.8%
Cost to Income Ratio (%)	46%	48%	▼ 2 percentage points
Annualised ROE (%)	25%	23%	▲ 2 percentage points
Dividends (sen):			
▪ Interim	16.5	16.0	
▪ Special	-	20.0	

1H2015 vs. 1H2014:

- Growth in operating revenue attributed to solid performance from Derivatives and Islamic Markets, while the costs remain steady.
- Interim dividend of 16.5 sen is equivalent to 91% payout and the payment date will be on 12 August 2015.

Half Yearly Financial Trend

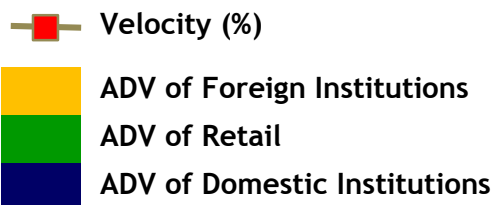
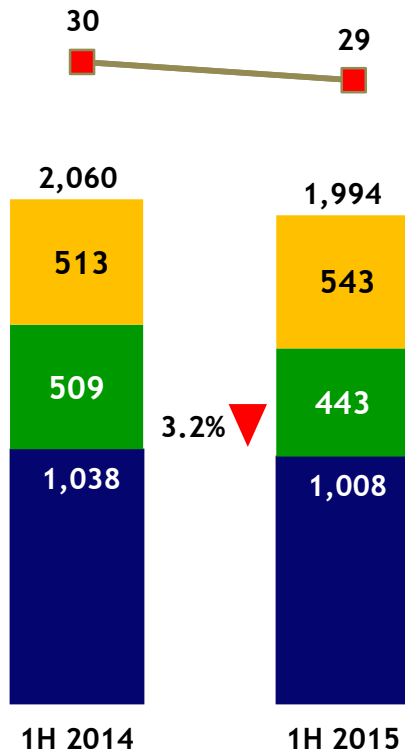
Continuous strong Operating Revenue and ROE performance



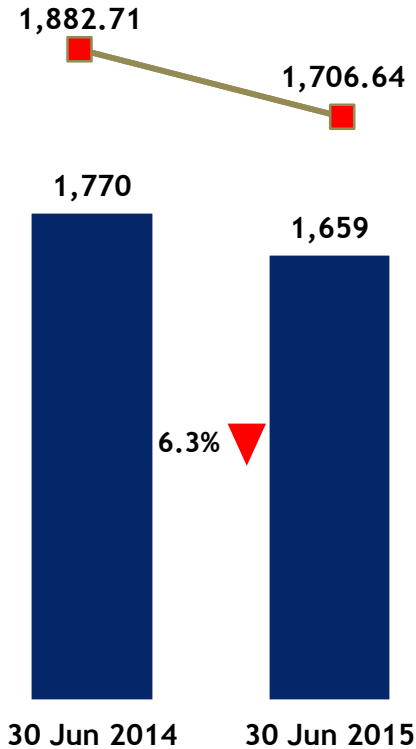
Securities Market Overview

Lower ADV due to lower retail participation

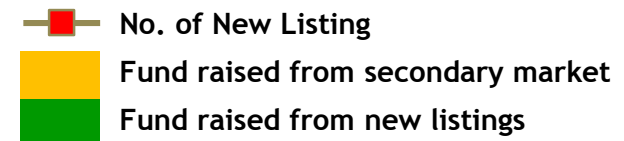
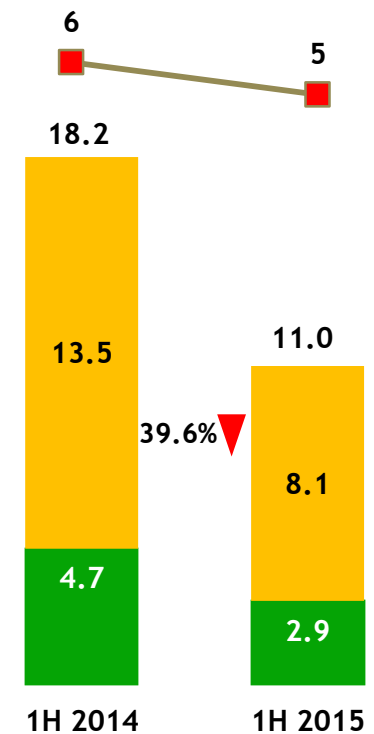
Average Daily Value (OMT)
(RM mil)



Market Capitalisation (RM bil)



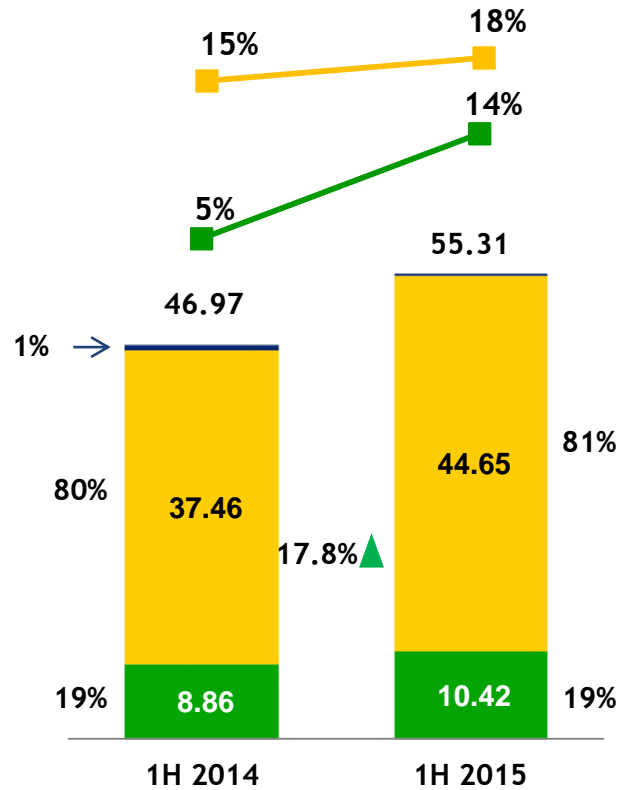
Fund Raised from New Listings &
Secondary Market (RM bil)



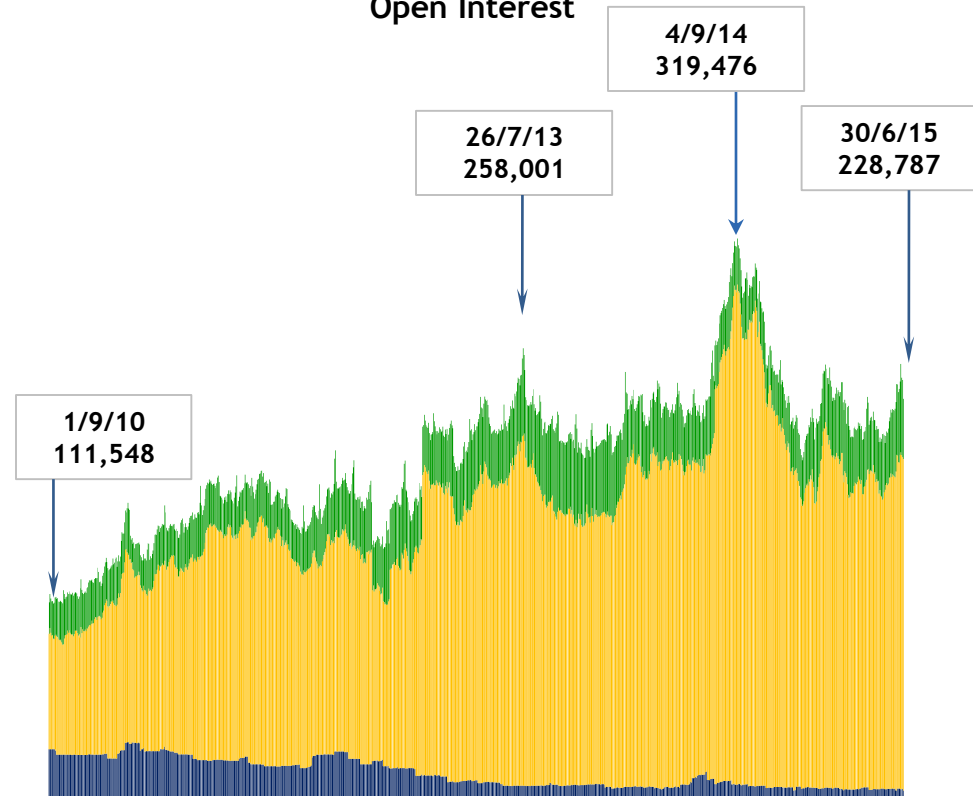
Derivatives Market Overview

Continuous growth in FCPO and FKLI contracts

Average Daily Contracts ('000) and Volatility



Open Interest



■ FBMKLCI Futures

—■— Volatility of FBMKLCI

■ Crude Palm Oil Futures

—■— Volatility of Crude Palm Oil Prices

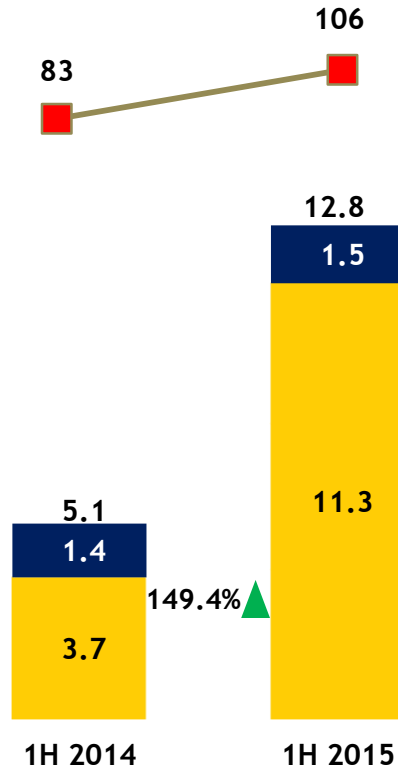
■ Others

Islamic Market Overview

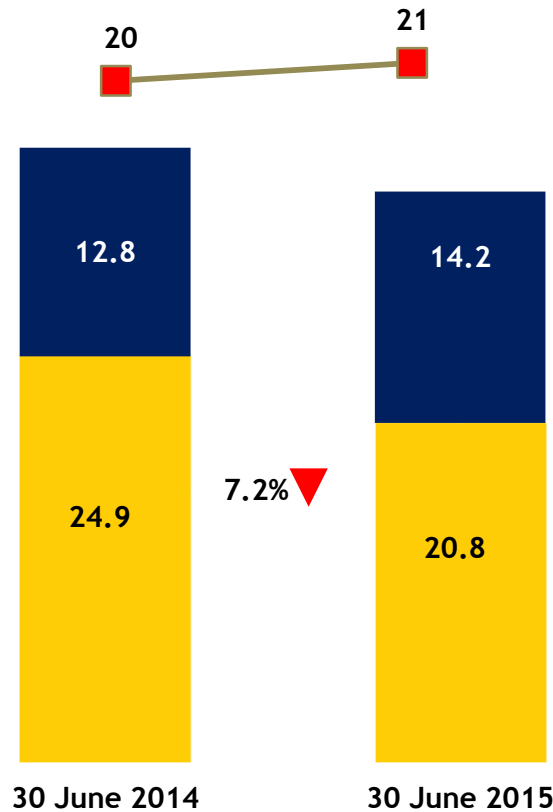
Growth driven by the conversion of bank deposits to Murabaha, and introduction of Tenor Based Pricing



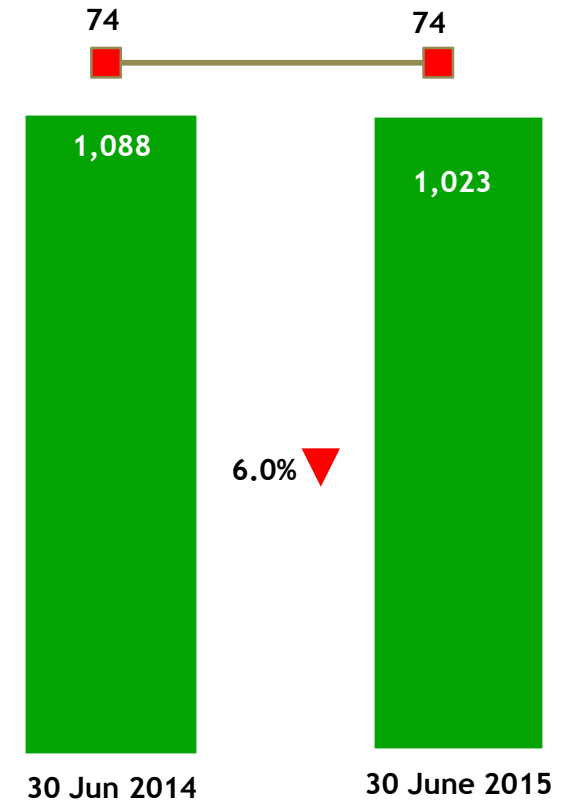
Bursa Suq Al-Sila' ADV (RM bil)



Value of Listed Sukuk (USD\$ bil)



Market Capitalisation of Shari'ah Compliant Stocks (RM bil)



—■— No. of Trading Participants

■ Domestic

—■— No. of Sukuk

■ Foreign

—■— % of Shari'ah Compliant Stocks

■ Market Capitalisation of Shari'ah Compliant Stocks



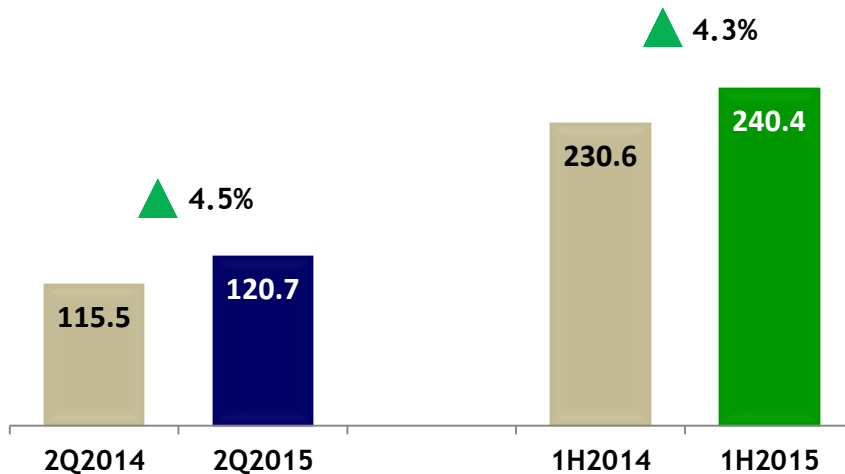
- Financial Snapshot
- Operating Revenue
- Operating Expenses
- Dividends

Financial Snapshot

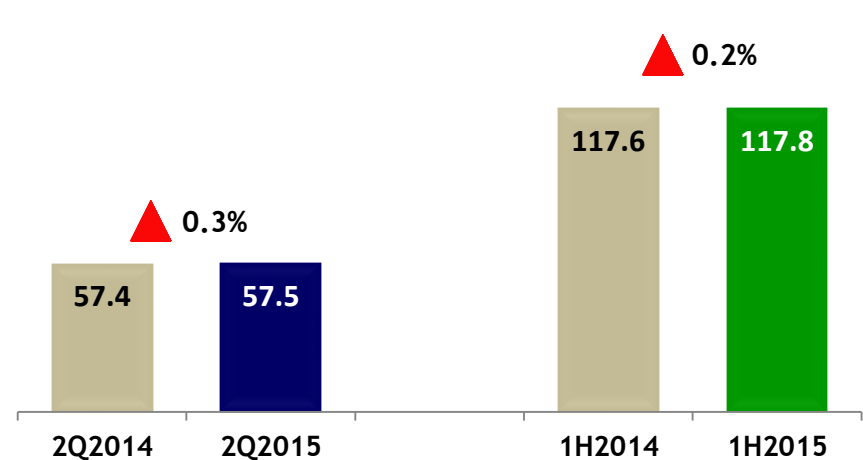
Financial performance trending in the right direction



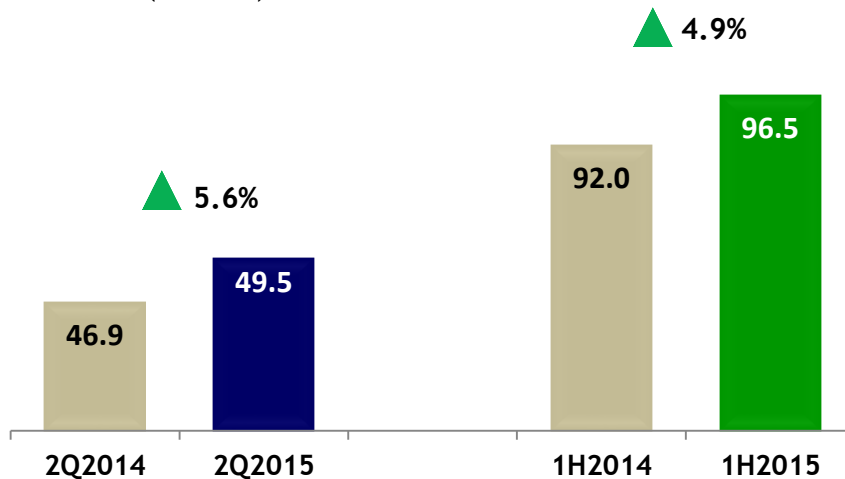
Operating revenue (RM mil)



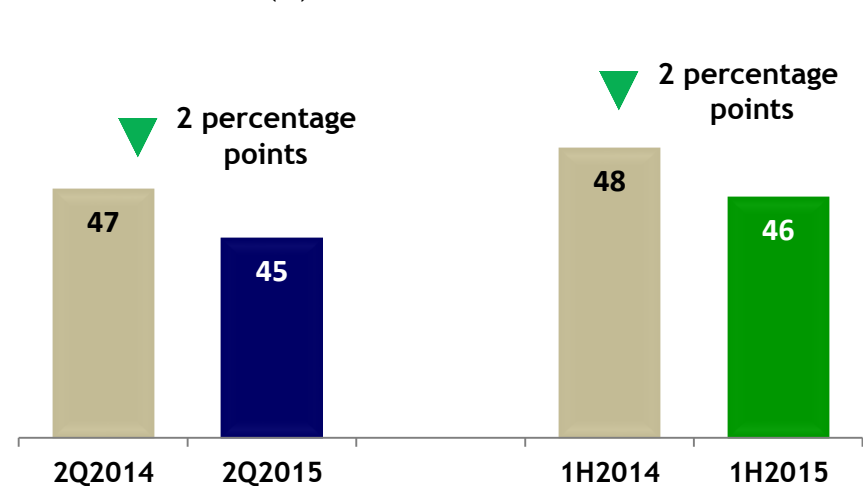
Operating expenses (RM mil)



PATAMI (RM mil)

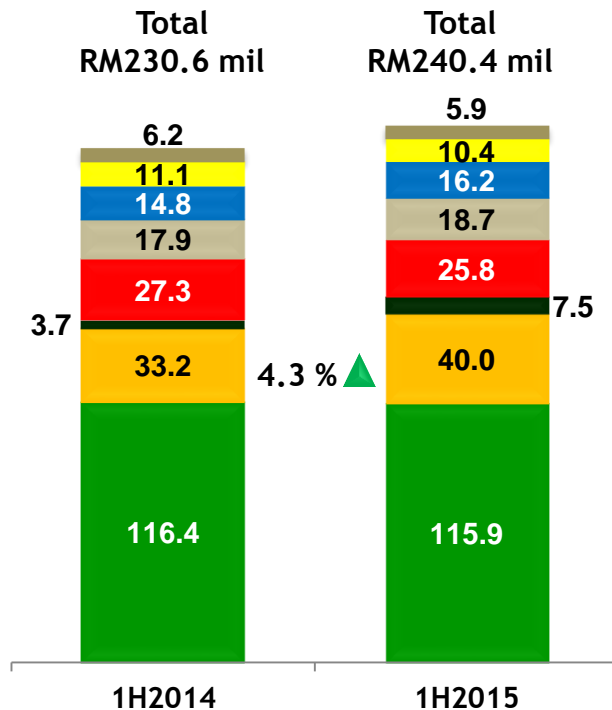


Cost-to-income (%)

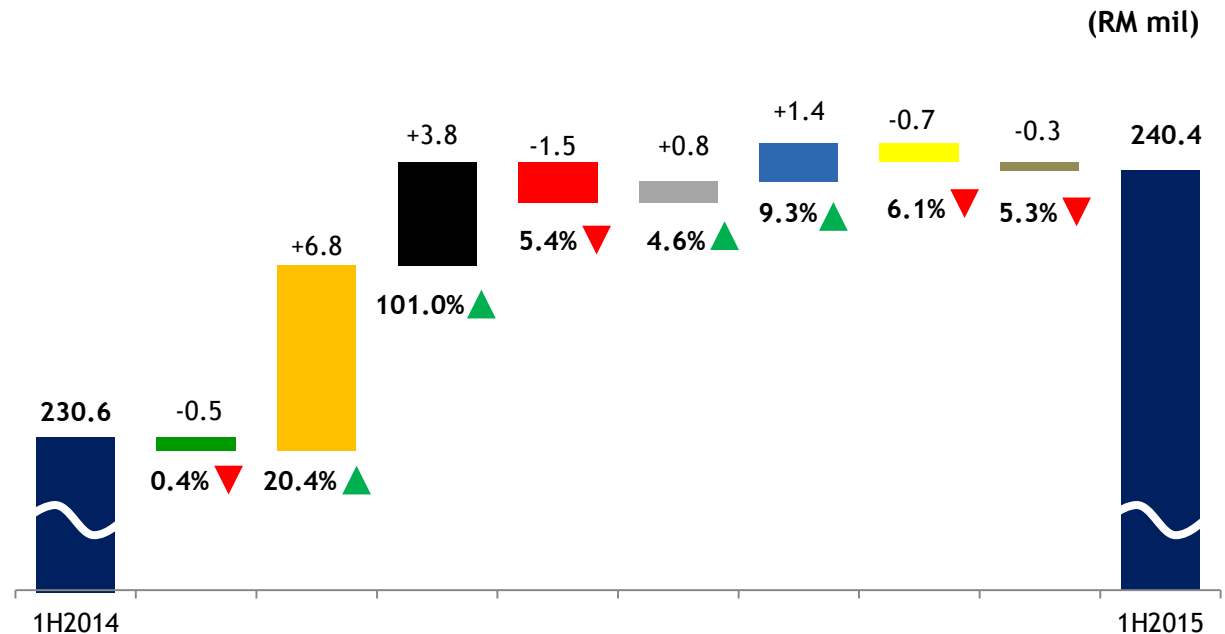


Operating Revenue

Higher Trading Revenue by Derivatives & Islamic - BSAS Markets



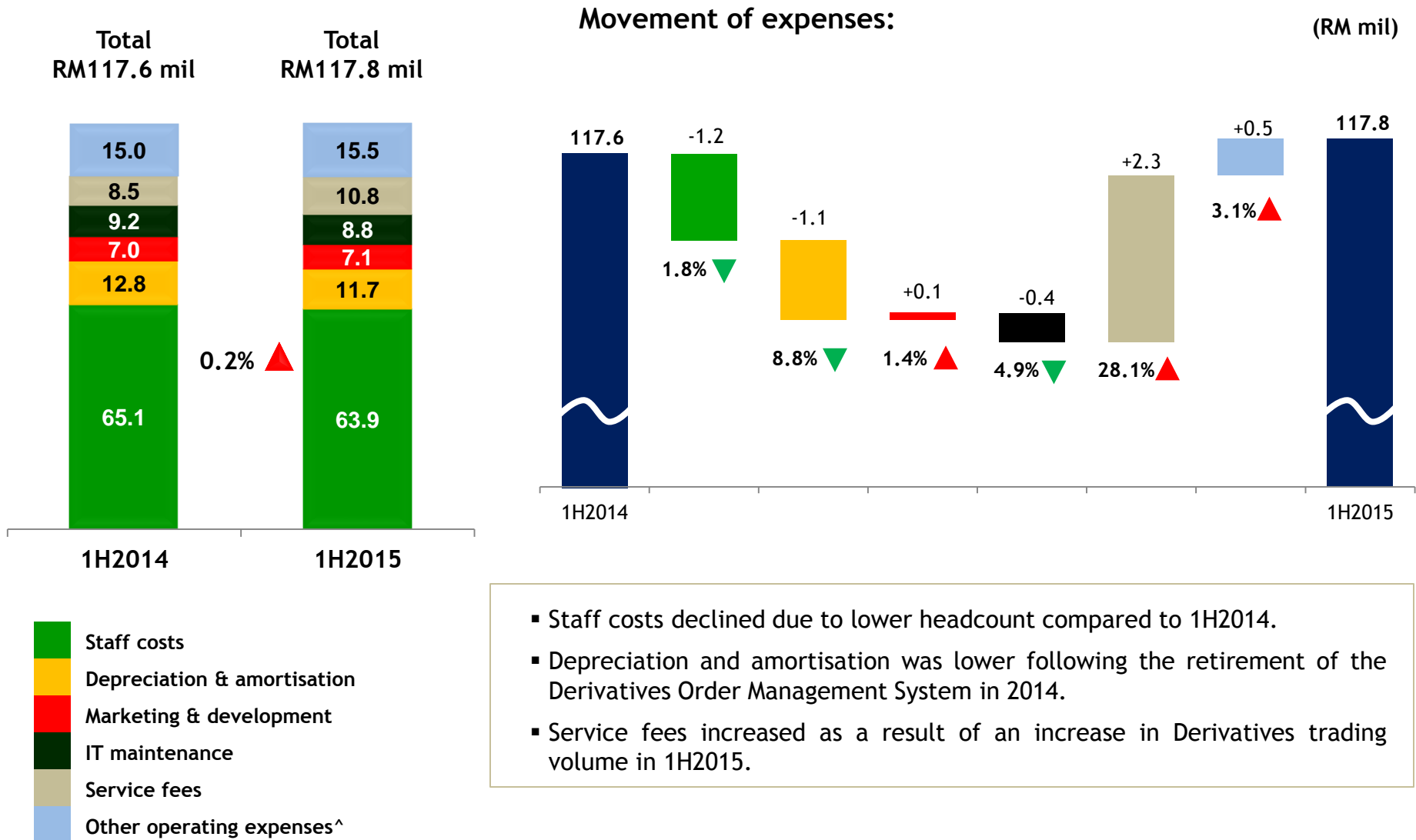
Growth contribution by revenue:



- Derivatives trading revenue increased as a result of the higher average daily contracts traded of 55,314 contracts in 1H2015 compared to 46,966 in 1H2014.
- BSAS trading revenue increased due to higher conversion of deposits to Murabaha, and the introduction of Tenor Based Pricing.
- Listing and issuer services revenue decreased resulting from the absence of larger IPOs, lower number of IPOs and lower corporate exercises in 1H2015.
- Market data revenue increased due to higher number of subscribers.

Operating Expenses

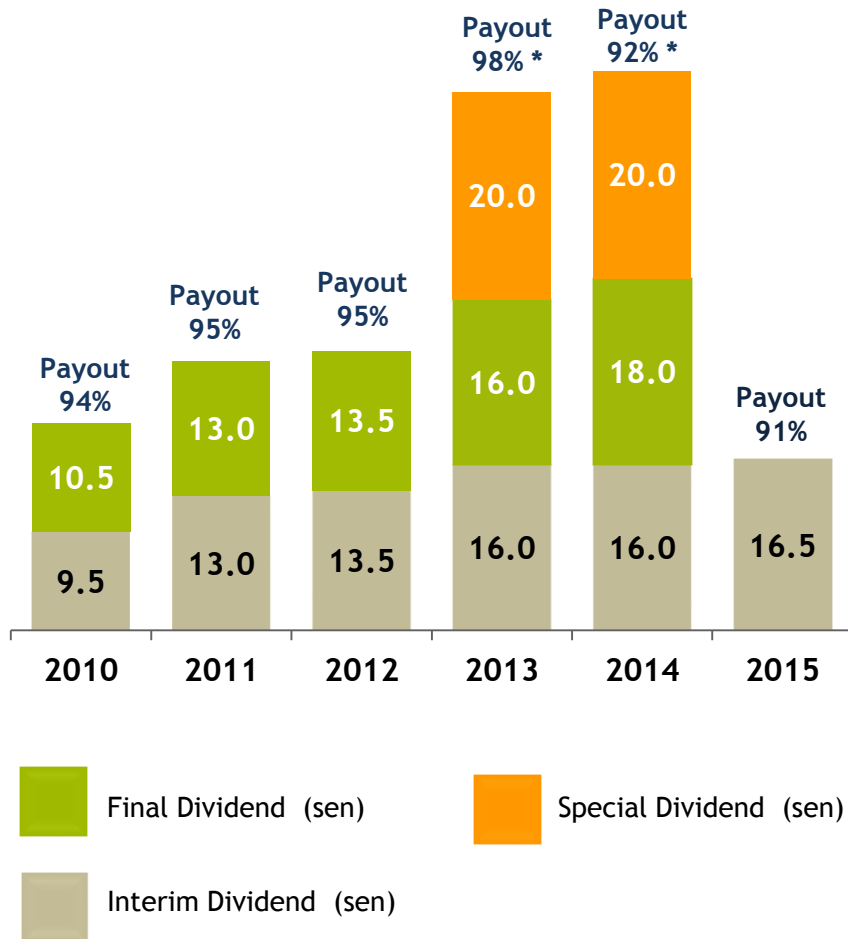
Costs remained fairly stable



- Staff costs declined due to lower headcount compared to 1H2014.
- Depreciation and amortisation was lower following the retirement of the Derivatives Order Management System in 2014.
- Service fees increased as a result of an increase in Derivatives trading volume in 1H2015.

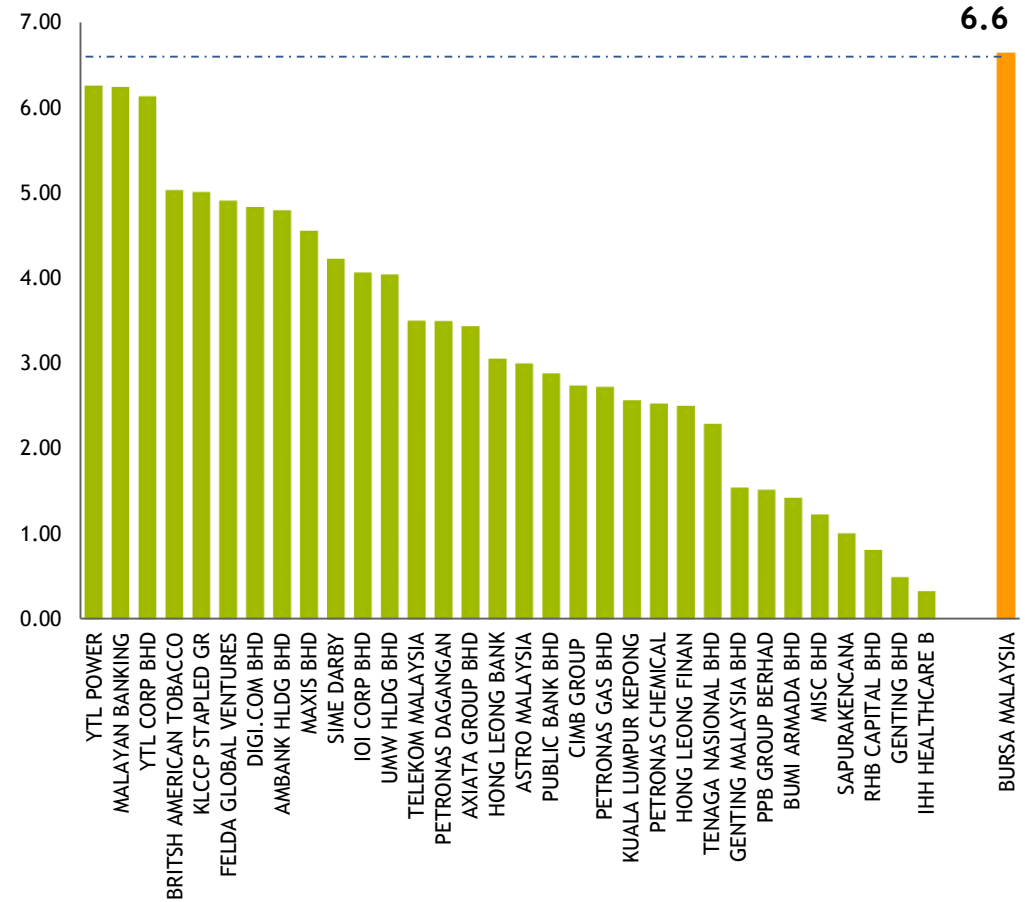
Dividends

High payout to shareholders

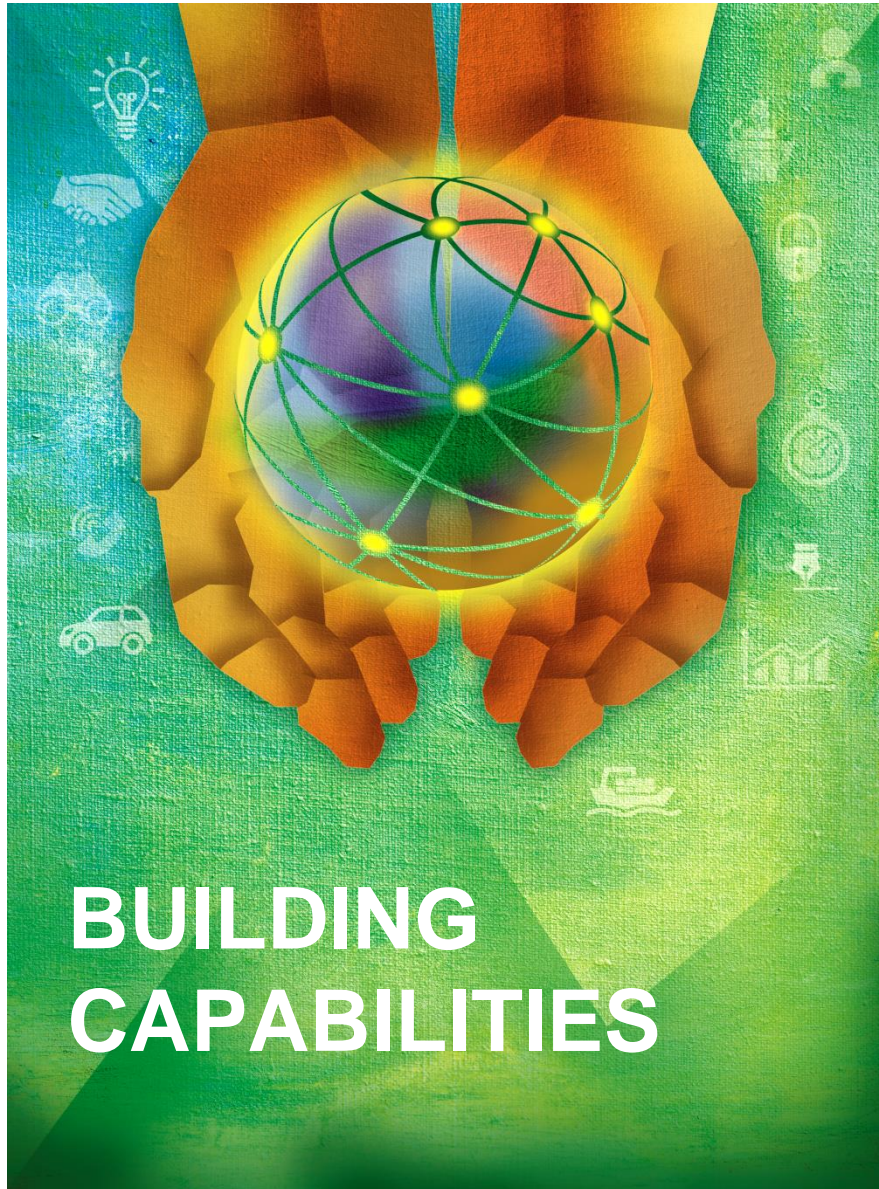


* Exclude special dividends

Dividend Yield - Bursa vs. FBMKLCI Constituents
@ 30 June 2015



Source: Bloomberg and Bursa Malaysia



- Highlights of 1H2015 Initiatives
- Focus Areas
- Moving Forward

SI 1

Create a More
Facilitative TRADING
ENVIRONMENT

- e-Services
 - New Bursa Link
 - Online listing enquiry service
- CelebsTraders - Learning how to invest and follow the celebs trading journey

SI 2

Facilitate More
TRADABLE ALTERNATIVES

- New ETF – MyETF MSCI SEA Islamic Dvidend
- New call and put warrants over the FTSE China A50 Index

SI 3

Reshape
MARKET STRUCTURE &
FRAMEWORK

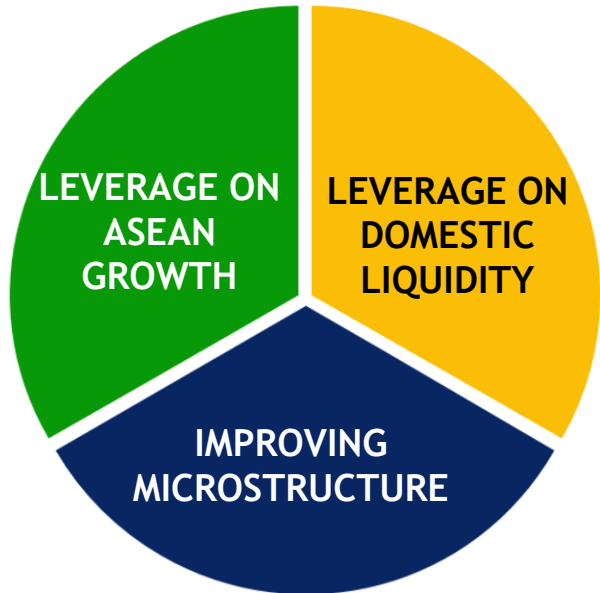
- Signed Sustainable Stock Exchanges' commitment to promote sustainable performance
- Amended Listing Requirements to enhance market quality

SI 4

REGIONAL MARKETPLACE
with Global Access
(Centre of ASEAN)

- Obtained US CFTC approval to attract US-based commodity traders into our Derivatives Market via direct market access

Focus 1: Value Extraction



Focus 2: Build for the Future



SI 1

Create a More Facilitative TRADING ENVIRONMENT

SI 2

Facilitate More TRADABLE ALTERNATIVES

SI 3

Reshape MARKET STRUCTURE & FRAMEWORK

SI 4

REGIONAL MARKETPLACE with Global Access (Centre of ASEAN)

Securities Market

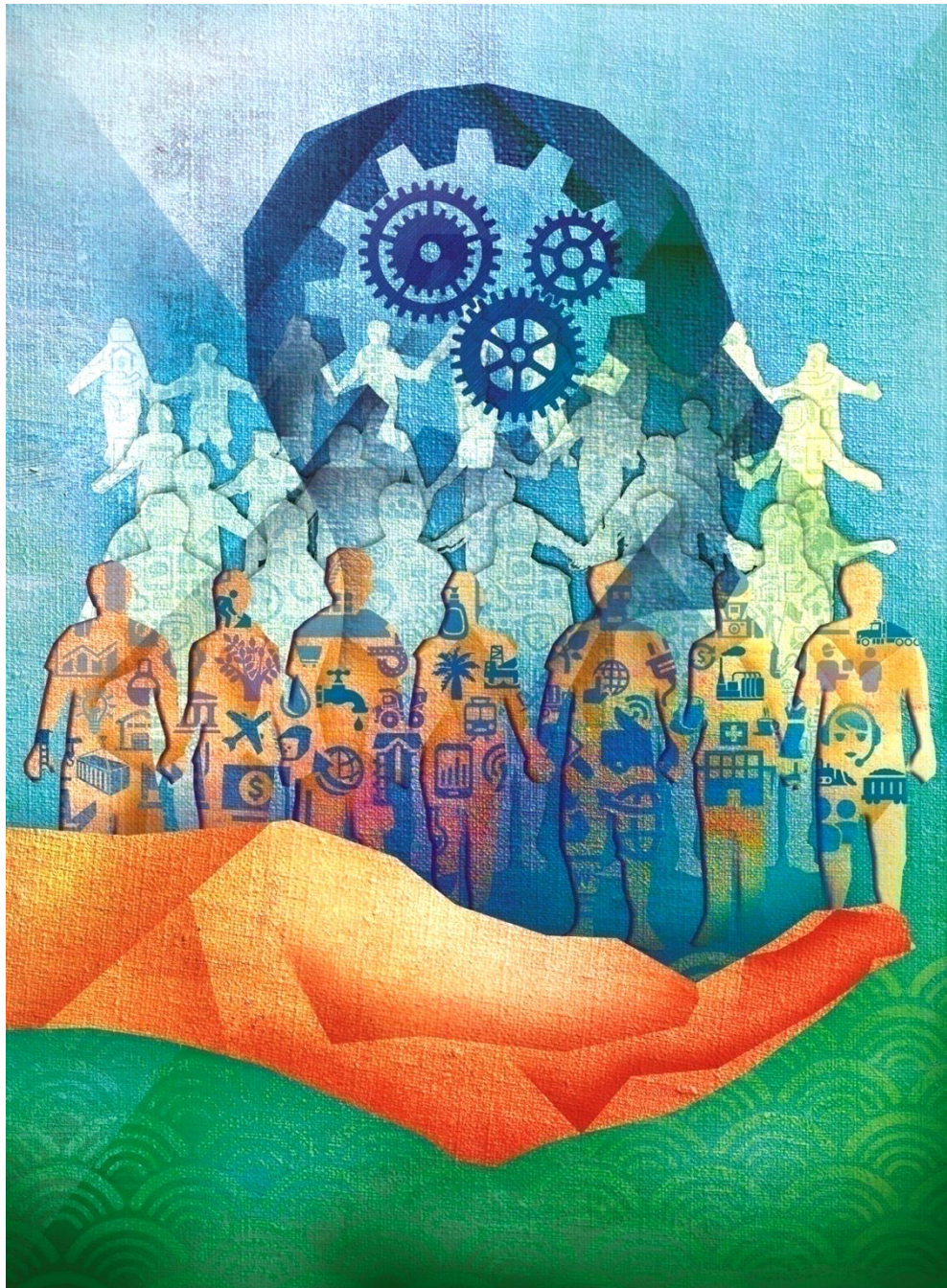
Trading activities are expected to be challenging as the FBM KLCI remains soft with pressure building up on the weakening of Ringgit and expectation of lower corporate earnings. However, will be cushioned by ample domestic liquidity. We will continue to focus on our outreach activities as well as the ability to provide diversified and investable products to existing and potential investors.

Derivatives Market

FCPO is expected to trade more actively with the demand and supply of CPO to be impacted by the B10 biodiesel regime being promoted by the Ministry of Plantation, Industries & Commodities, coupled with the hot El Nino weather pattern. The uncertainty in the FBM KLCI is expected to lead to higher activities in FKLI. The Derivatives Market is expected to benefit from the volatility of both palm oil prices and the FBM KLCI.

Islamic Market

The introduction of tenor based pricing and the full implementation of Islamic Financial Services Act 2013 are expected to underpin the demand for Murabaha products and hence, deepen the usage of Bursa Suq Al-Sila' in the domestic market. Islamic Market is expected to sustain its performance.



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Q & A

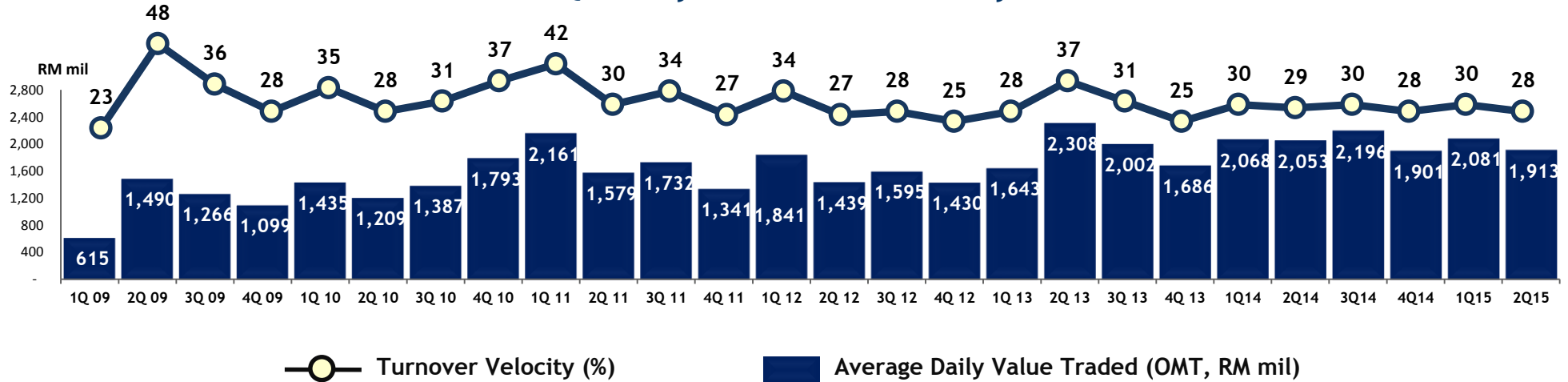


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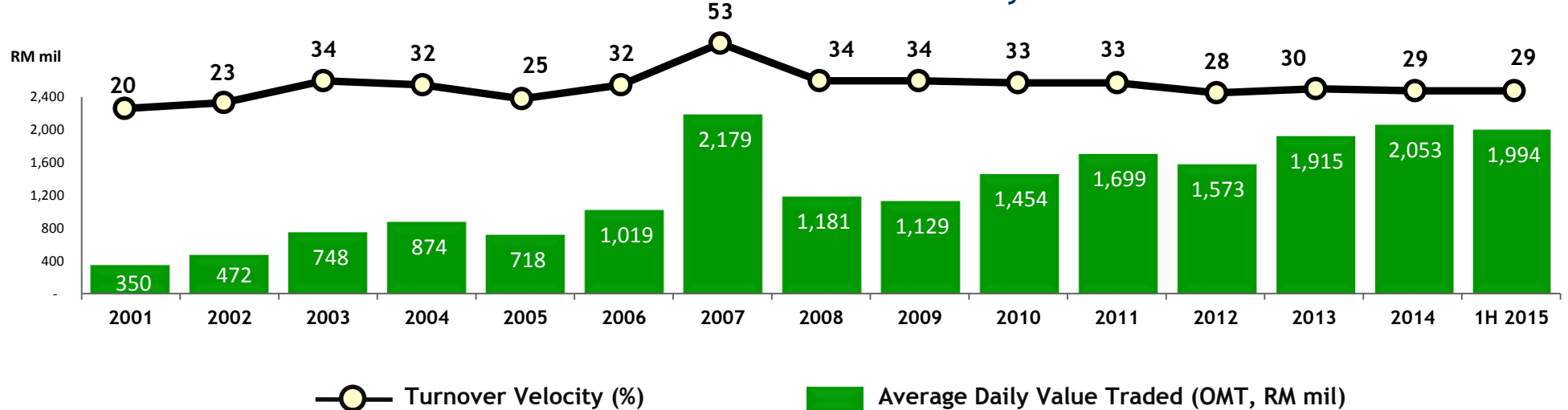
APPENDICES

Securities Market Trading Activity

Quarterly ADV Traded & Velocity

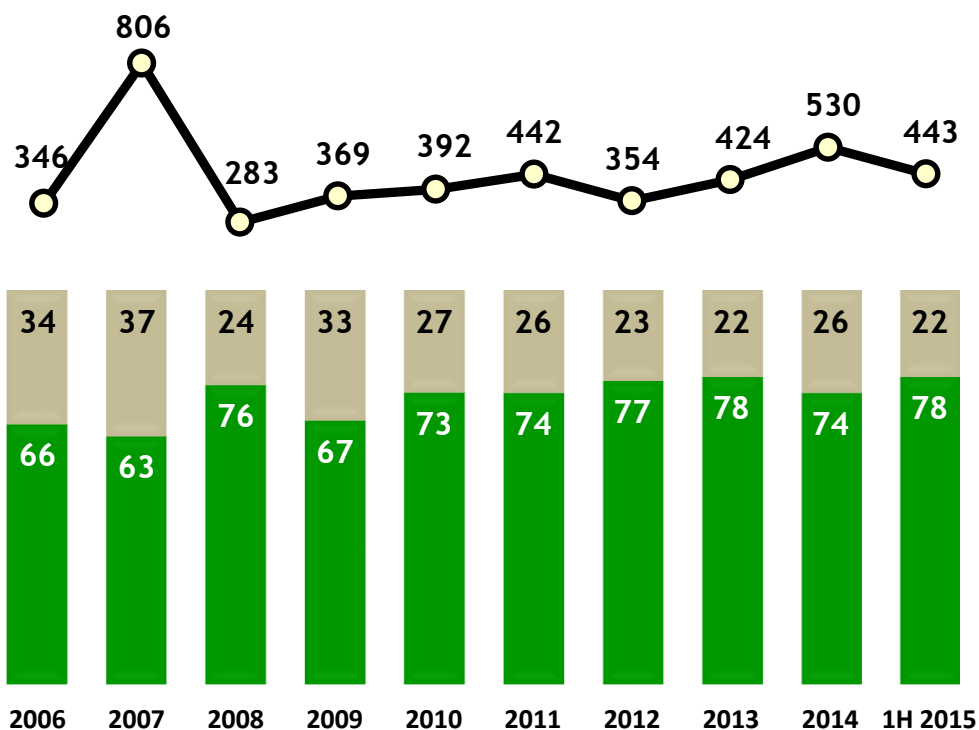


Annual ADV Traded & Velocity



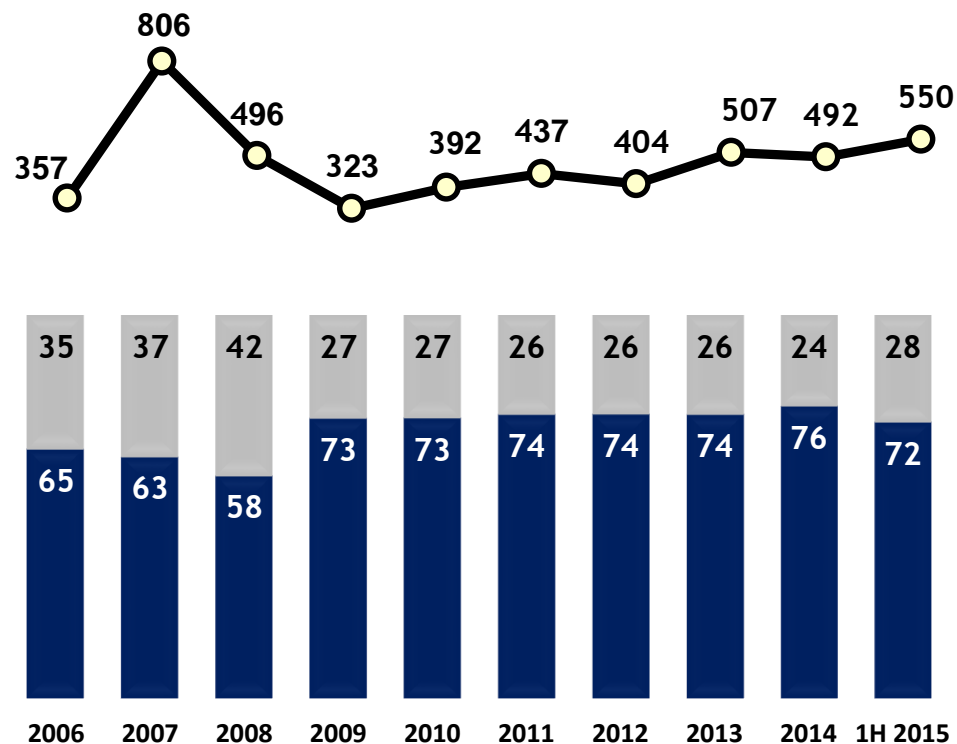
Securities Market Trading Participation

Retail vs Institutions



Retail ADV Traded (RM mil)
 Retail (%)
 Institutions (%)

Foreign vs Local



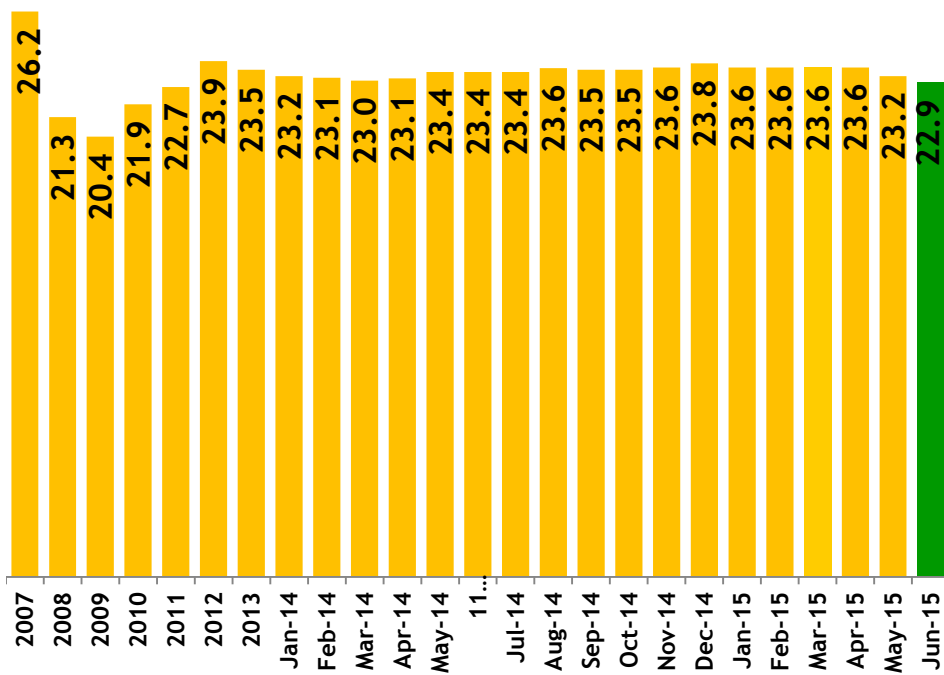
Foreign ADV Traded (RM mil)
 Foreign (%)
 Local (%)

From 2006 to 2009, the statistics were based on Brokers' submission. From 2010 onwards statistics were based on Bursa's internal system.

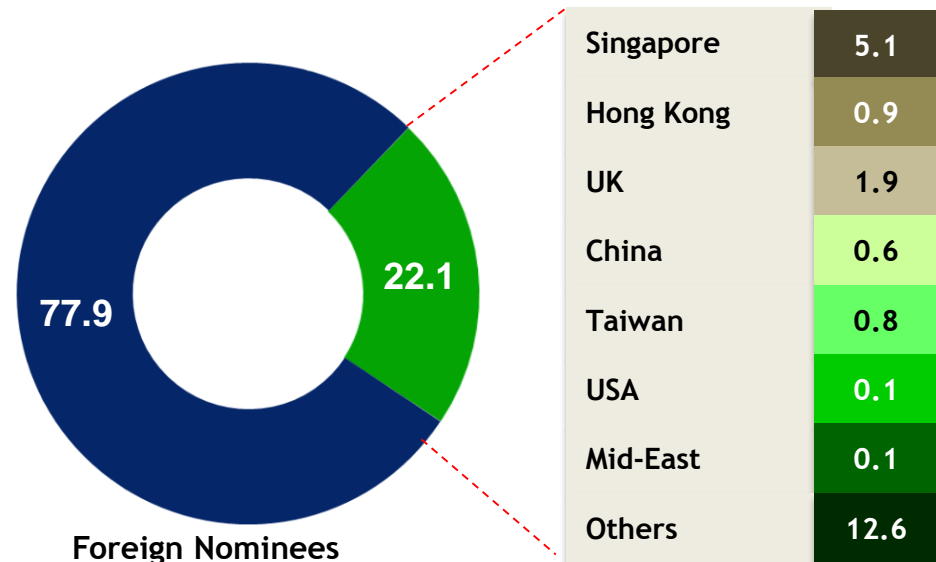
Securities Market Foreign Ownership

Based on Market Capitalisation
(as at month end)

(%)

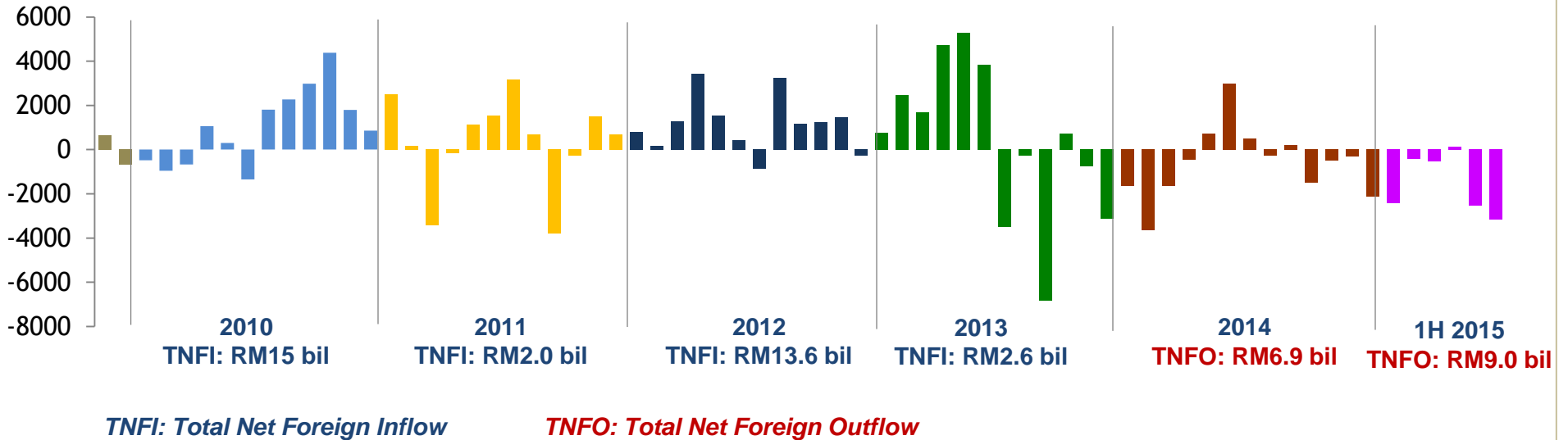


Foreign Ownership by Nationality (%)

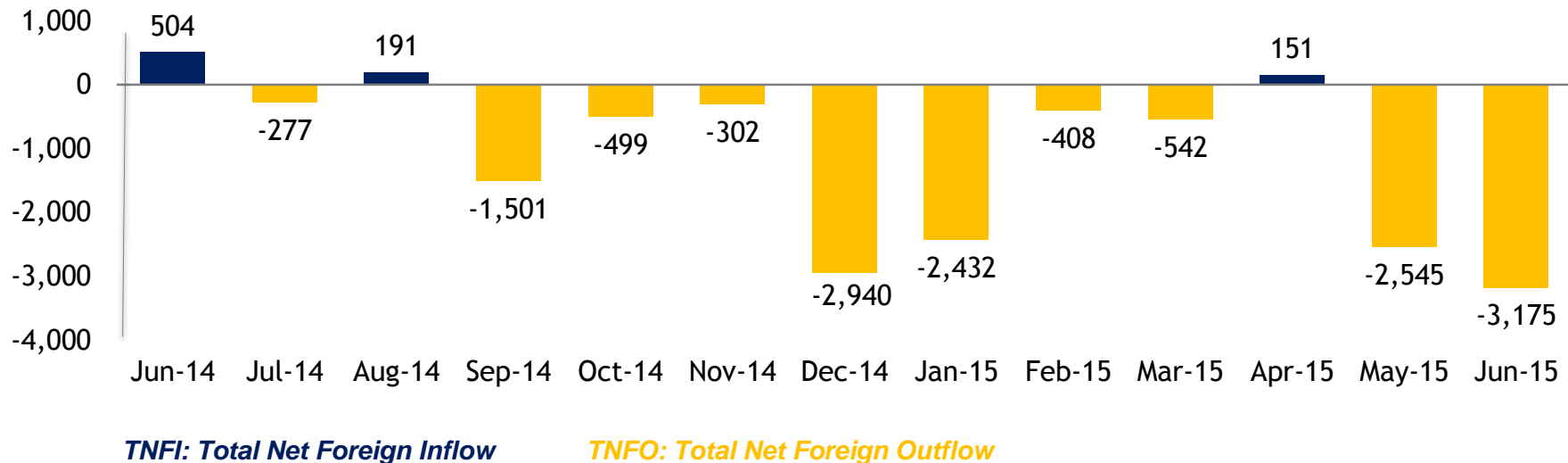


Foreign Inflow / Outflow

Monthly Foreign Inflow/outflow from October 2009 to June 2015

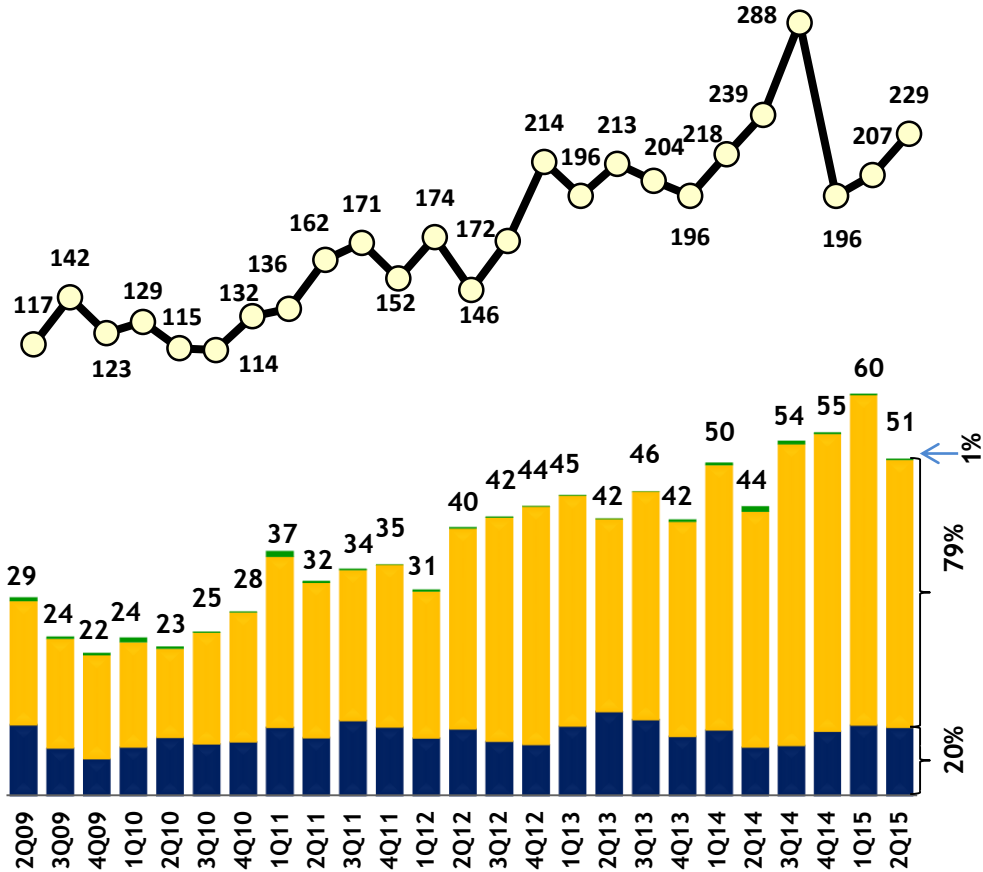


Monthly Foreign Inflow/outflow from June 2014 to June 2015 (RM mil)

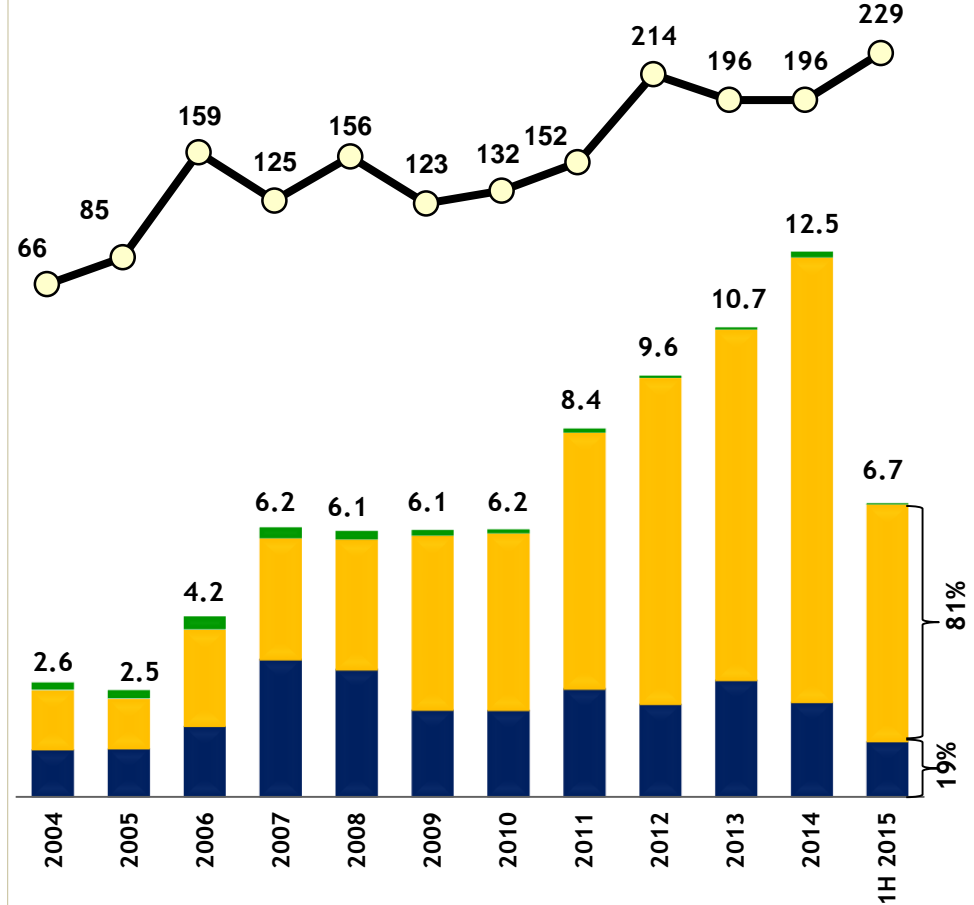


Derivatives Market Activity

Quarterly (Average Daily Contracts '000)



Total Annual Contract (Mil)



○— Open Interest ('000)

■ Others

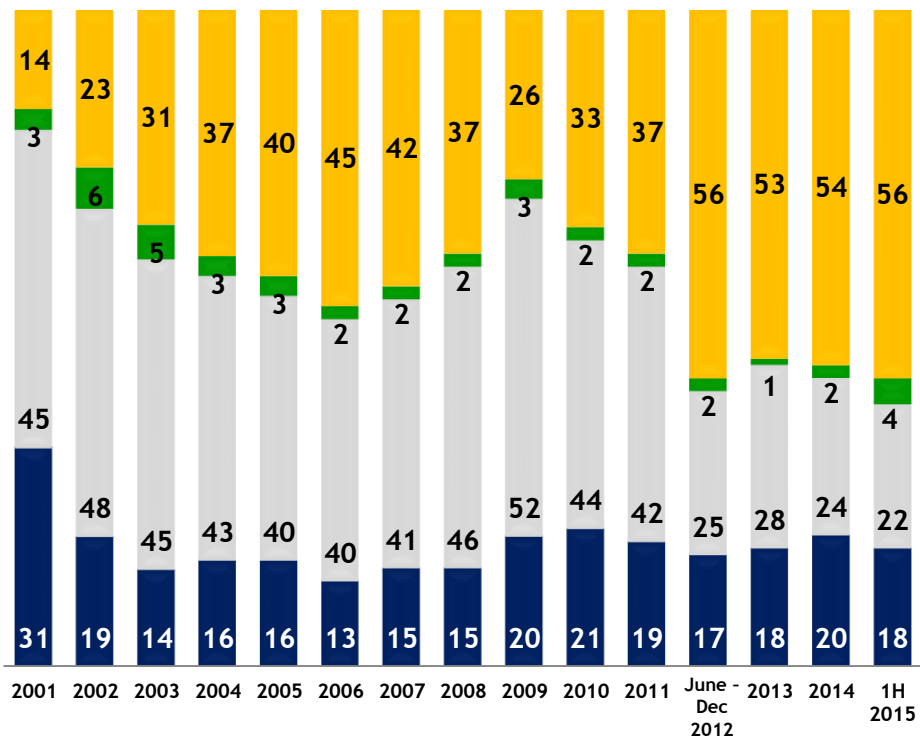
■ Crude Palm Oil Futures

■ FMBKLCI Futures

Derivatives Market Demography

FKLI

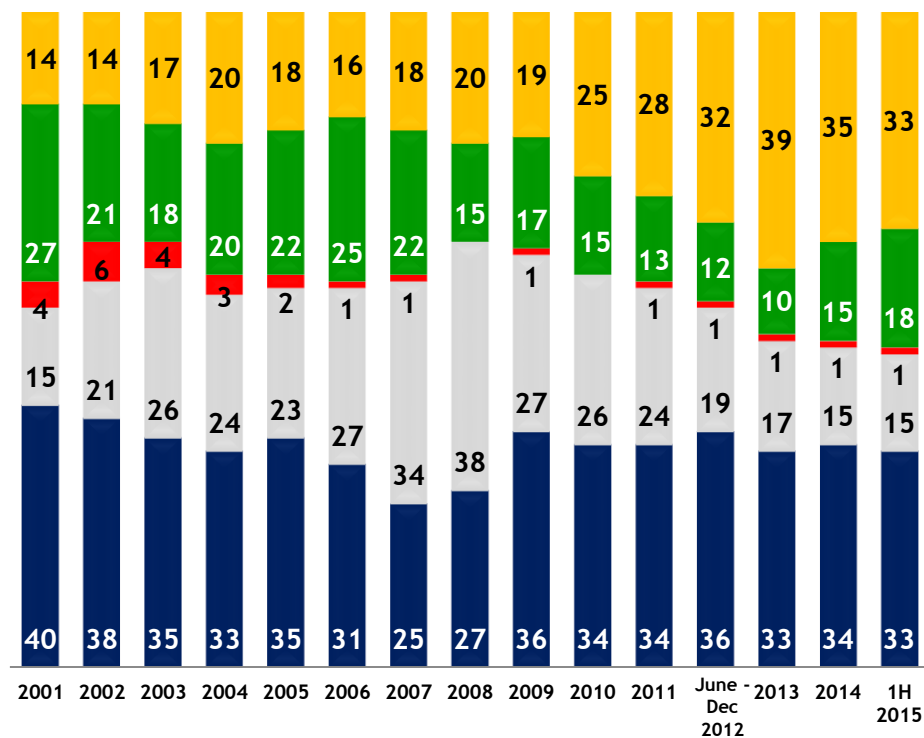
(%)



■ Foreign Institutions ■ Domestic Retail
■ Domestic Institutions ■ Local

FCPO

(%)

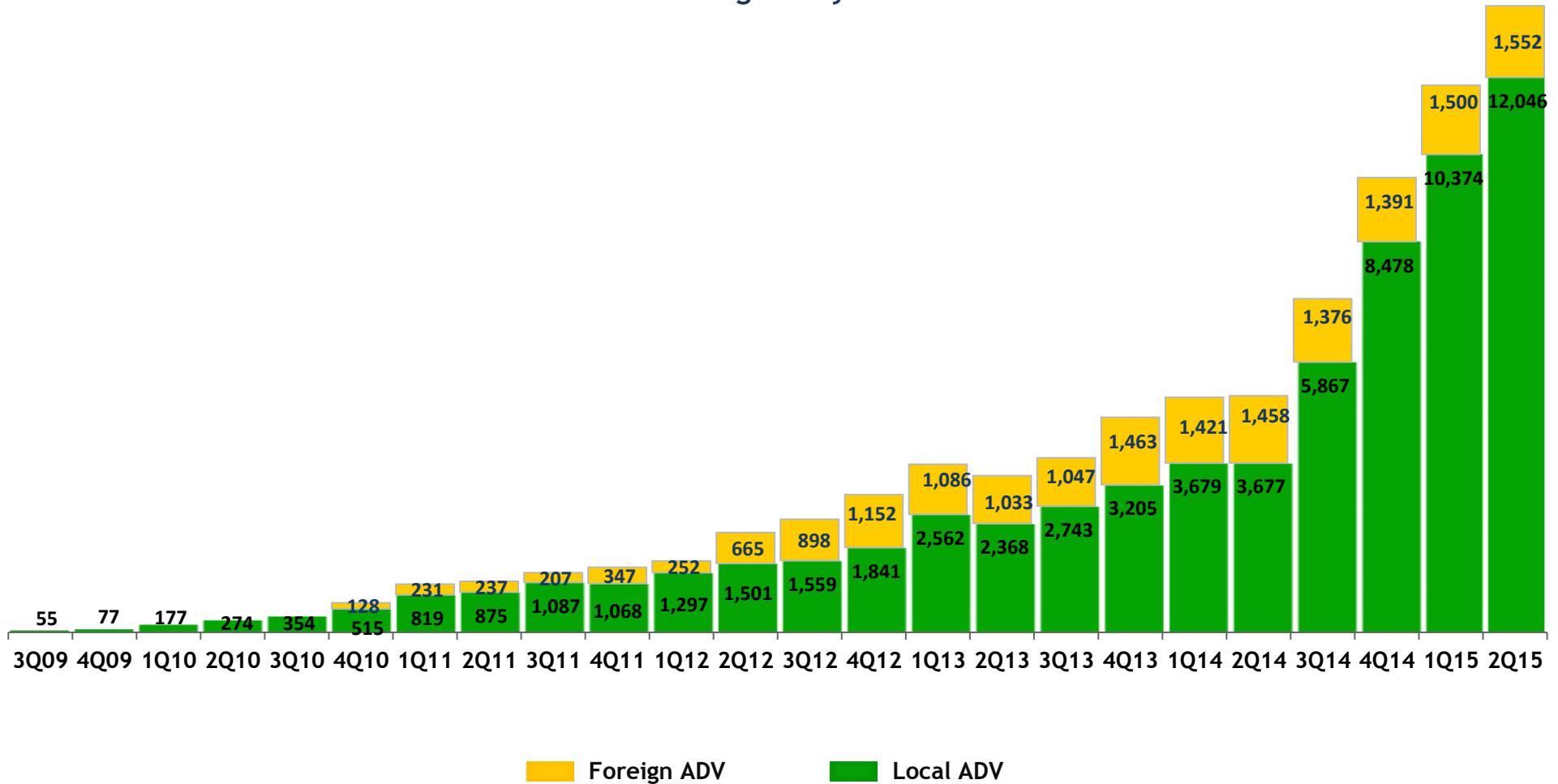


■ Foreign Institutions ■ Foreign Retail ■ Local
■ Domestic Institutions ■ Domestic Retail

Islamic Market Trading Activity

RM Mil

BSAS Average Daily Value



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