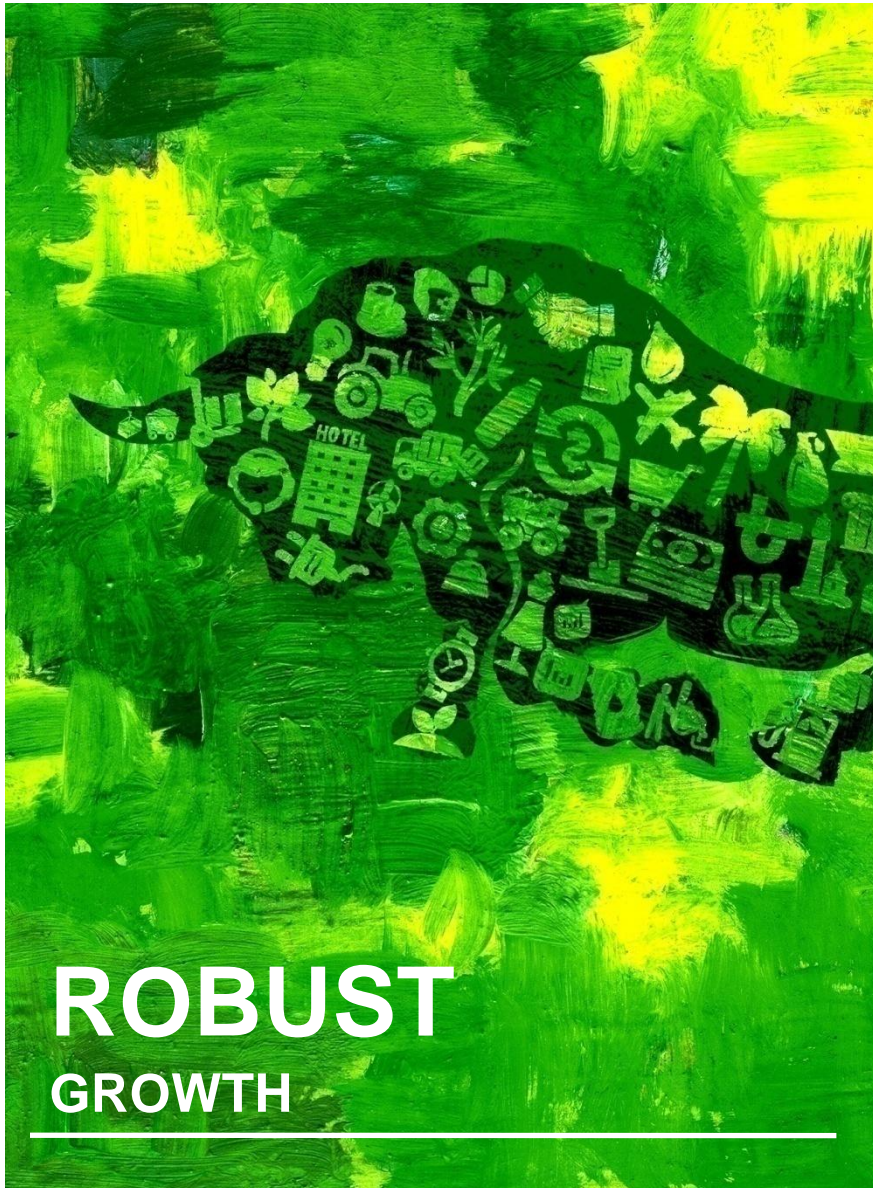


1Q2014 Financial Results

17 April 2014



- FINANCIAL HIGHLIGHTS & REVIEW
- MARKET PERFORMANCE
- FOCUS AREA AND CONCLUSION
- APPENDICES



- Financial Highlights
- Profit and ROE Trend
- Operating Revenue
- Operating Expenses

Financial Highlights

A good start to the year despite global challenges



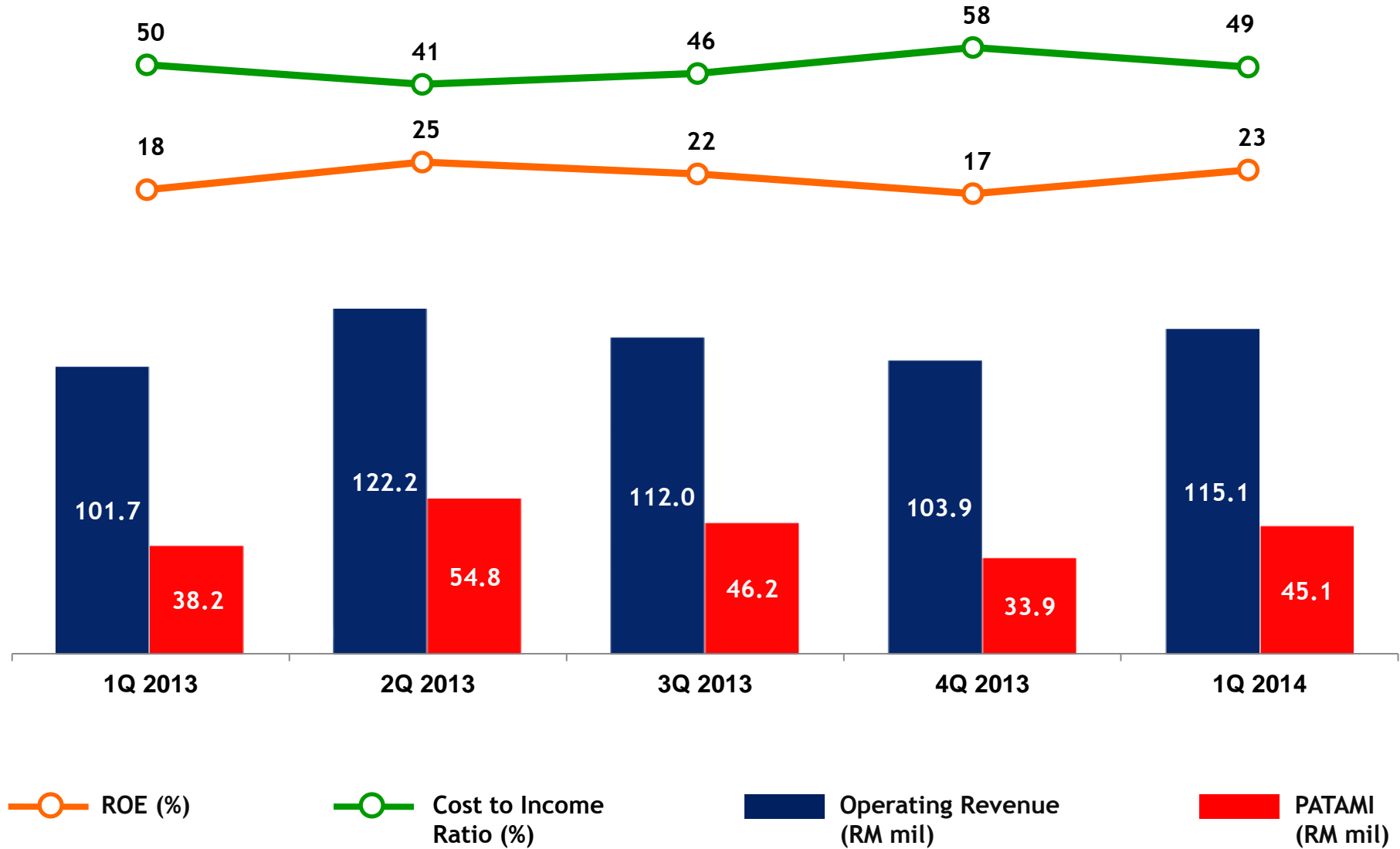
Financial Items	1Q2014	1Q2014 vs. 1Q2013	1Q2014 vs. 4Q2013
Operating Revenue (RM million)	115.1	13% ▲	11% ▲
Operating Expenses (RM million)	60.2	10% ▼	8% ▼
PATAMI (RM million)	45.1	18% ▲	33% ▲
EPS (sen)	8.5	18% ▲	33% ▲
Cost to Income Ratio (%)	49	1 percentage point ▼	9 percentage points ▼
Annualised ROE (%)	23	5 percentage points ▲	6 percentage points ▲

1Q2014 vs. 1Q2013:

- Higher operating revenue for 1Q2014 largely driven by higher securities trading activities.
- Higher PATAMI due to higher trading revenues coupled with continuous cost management.
- Higher annualised ROE contributed by higher PATAMI and capital management.

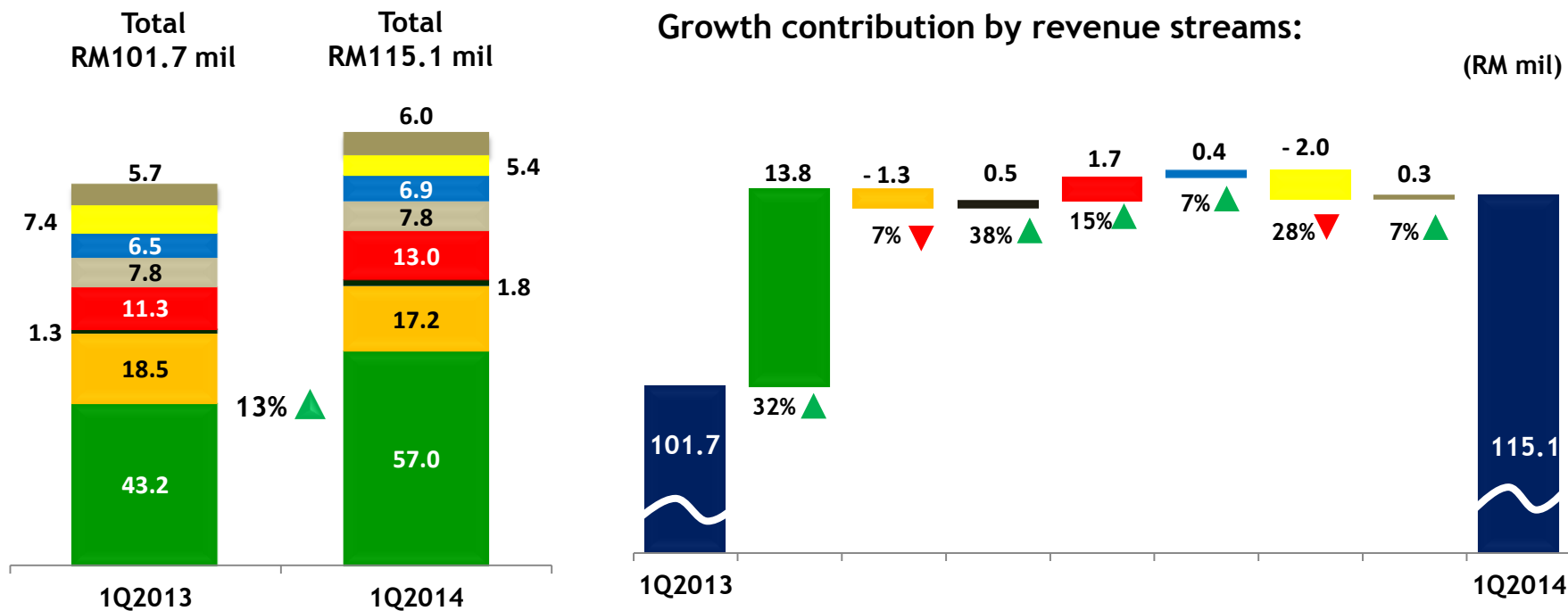
Profit & ROE Trend

Growing sustainable revenue



Operating Revenue

Revenue bolstered by active trading in securities market

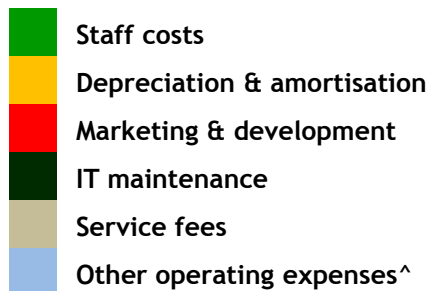
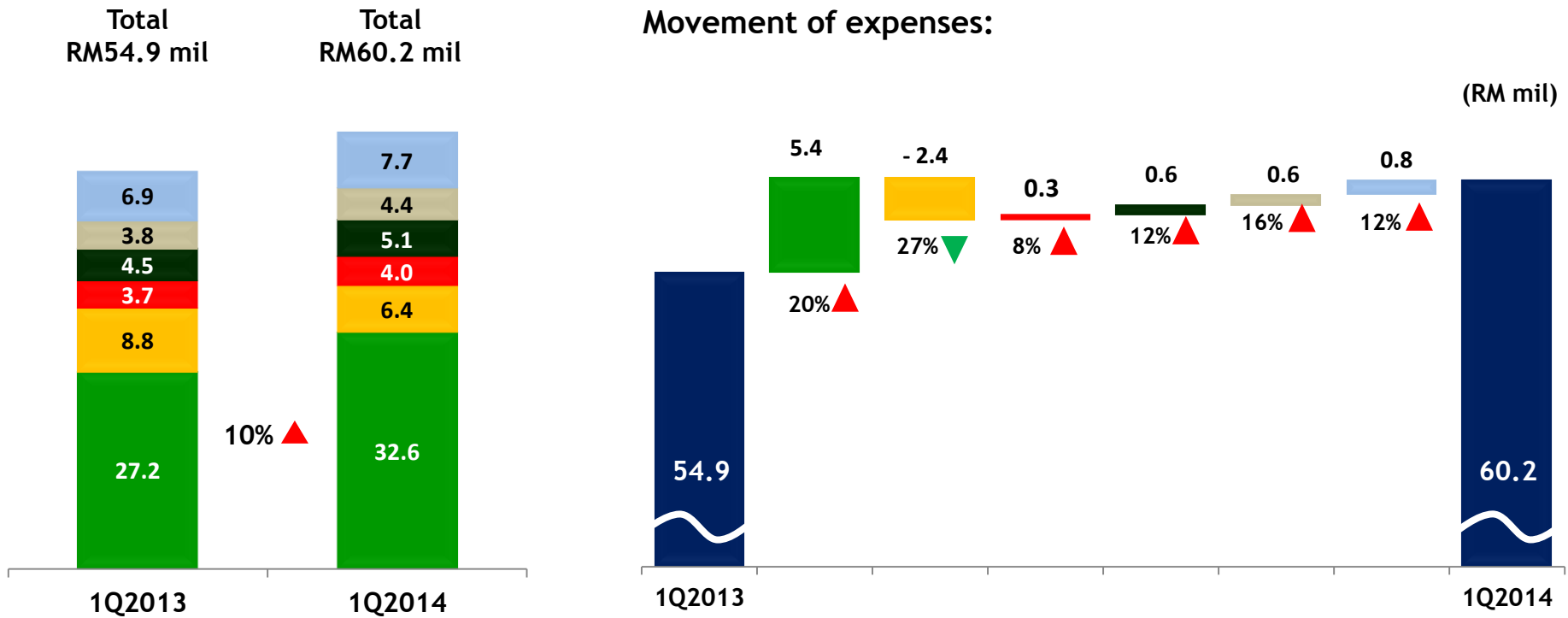


- Growth in securities market revenue contributed by higher trading participation from retail investors and continued support by domestic institutions.
- Lower derivatives trading revenue despite higher trading volume due to lower guarantee and collateral management fees.
- Growth in BSAS trading revenue contributed by higher domestic and foreign participation.
- Growth in listing and issuer services revenue due to higher number of new structured warrant listings and corporate exercises.
- Lower revenue from membership services and connectivity due to lower broker services fee and a revision in Bursa access fee structure.

Note* - Other Operating Revenue mainly includes conference & expo income

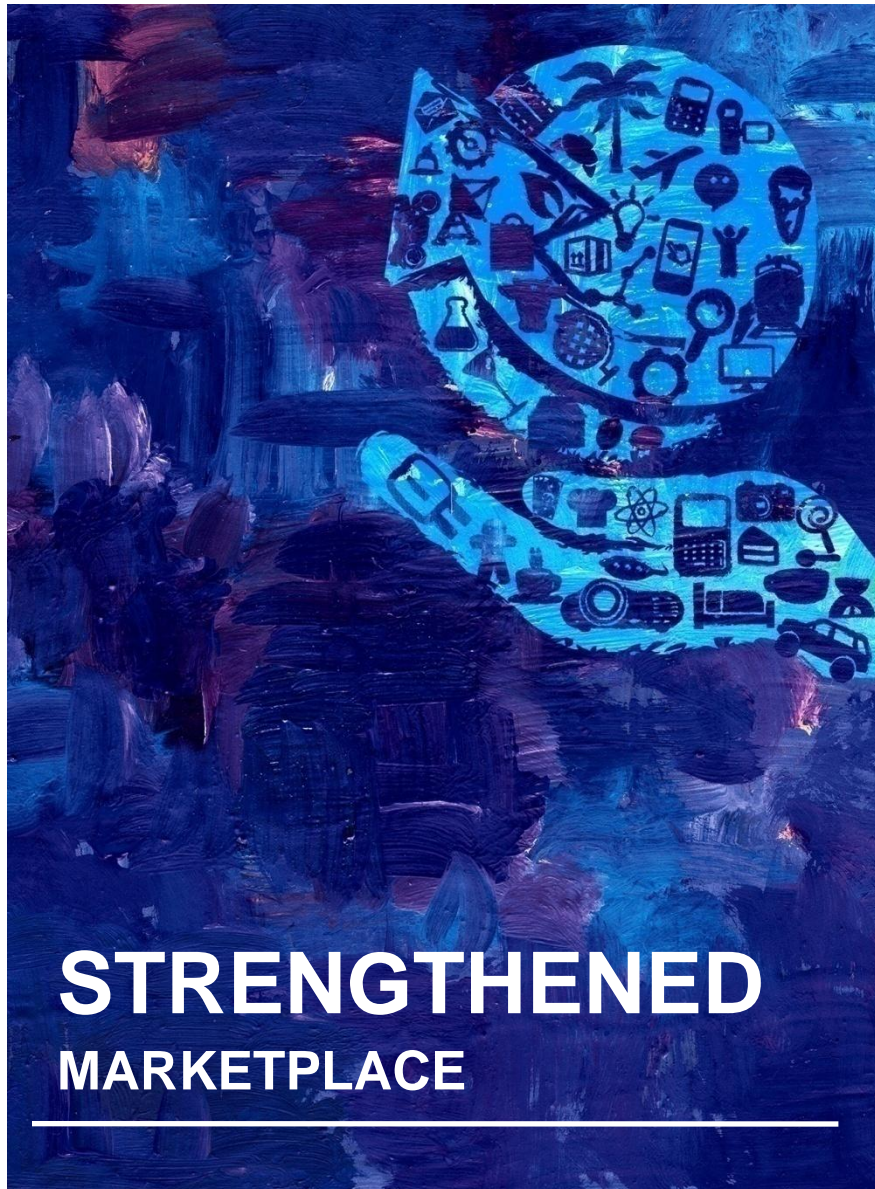
Operating Expenses

Building talent and cost management



- Increase in staff costs due to talent building and higher headcount in 1Q2014.
- Decrease in depreciation arising from a lower investment in new trading systems (BTS2).
- Increase in IT maintenance due to onsite maintenance of the new trading system.
- Increase in service fees due to higher derivatives contract traded in 1Q2014.

Note^ - Other Operating expenses includes building maintenance, administrative expenses and CDS expenses.



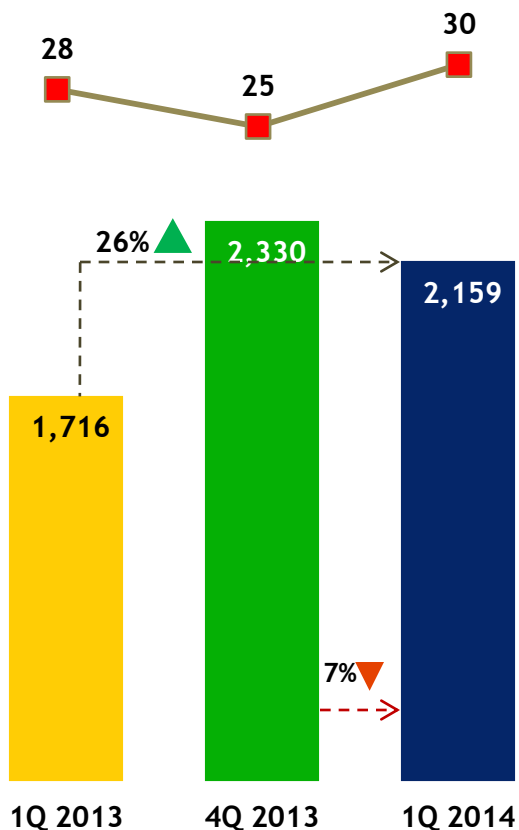
- Securities Market Overview
- Derivatives Market Overview
- Islamic Market Overview

Securities Market Overview

Higher trading and secondary market fund raising activities

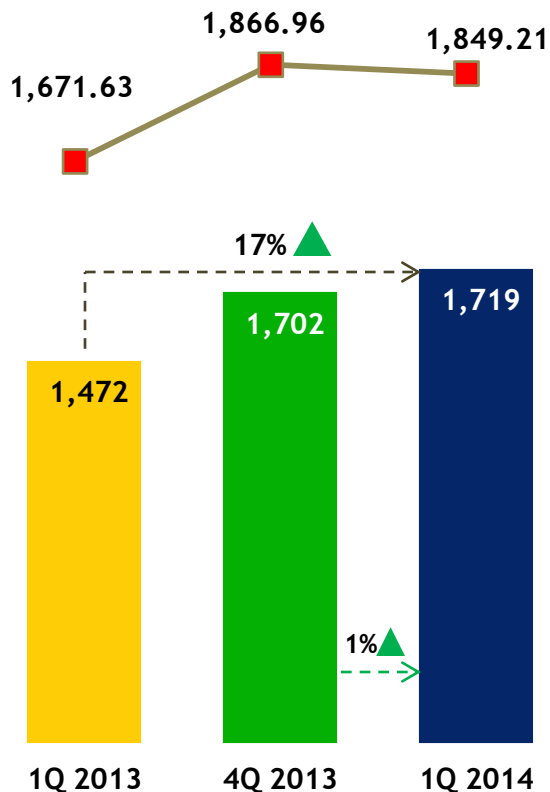


Average Daily Value (OMT+DBT)
(RM mil)



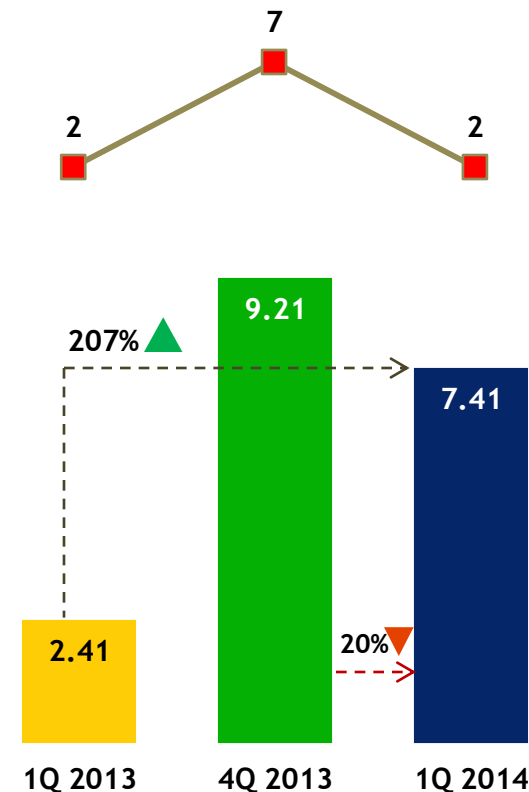
Velocity (%)

Market Capitalisation (RM bil)



FBMKLCI

Fund Raised from New Listings &
Secondary Market (RM bil)



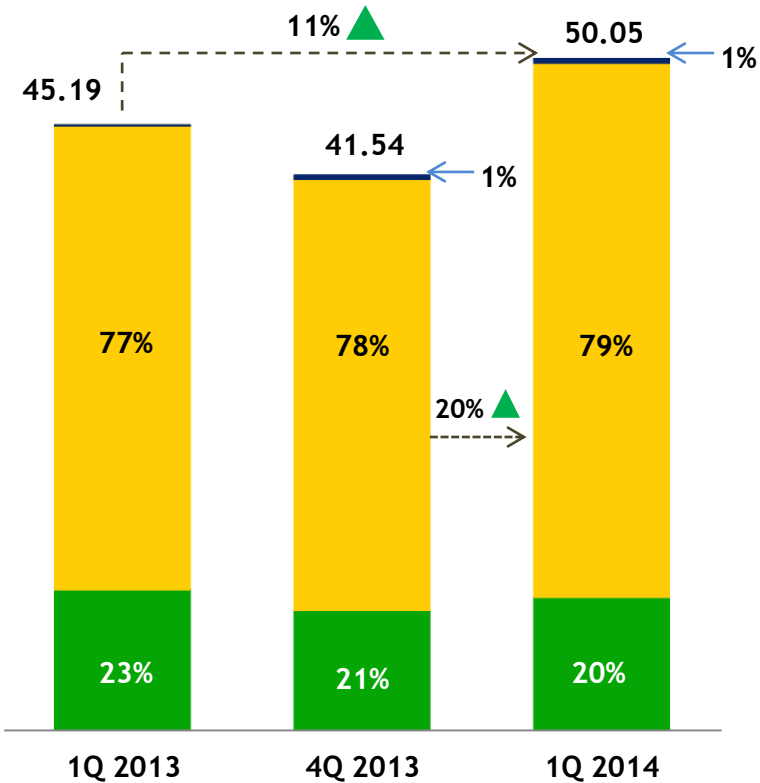
No. of New Listing

Derivatives Market Overview

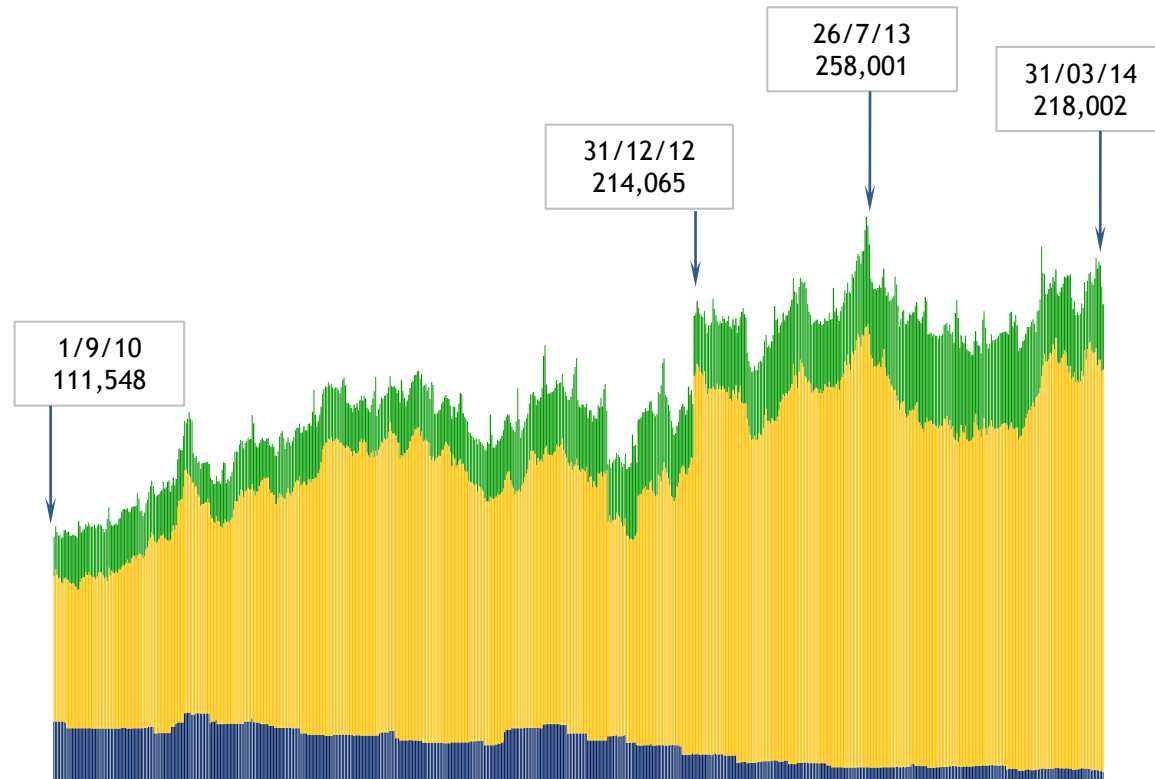
FCPO contracts hit new high, ADC surpassed 50,000 contracts



Average Daily Contracts ('000)



Open Interest since Migration to Globex®

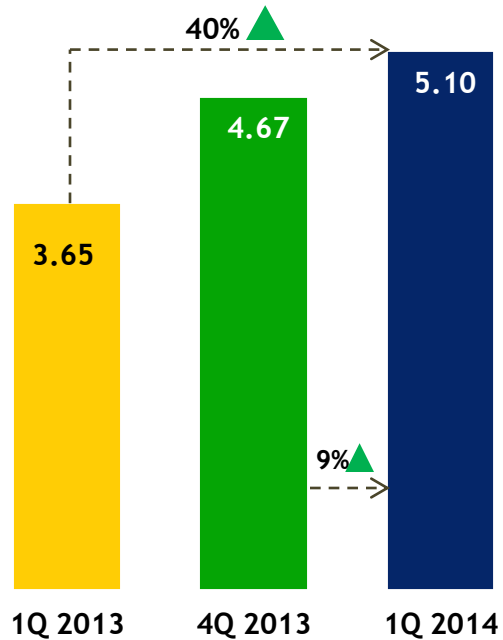
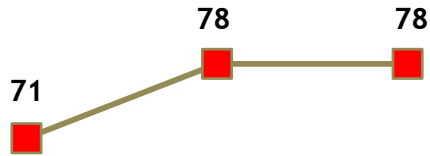


Islamic Market Overview

Continue to gain recognition as a market leader

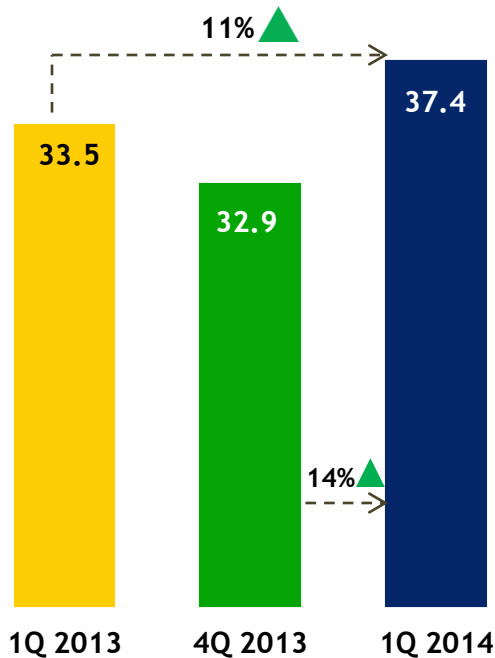
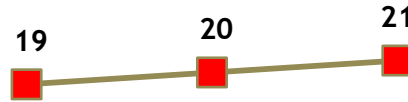


Bursa Suq Al-Sila' ADV (RM bil)



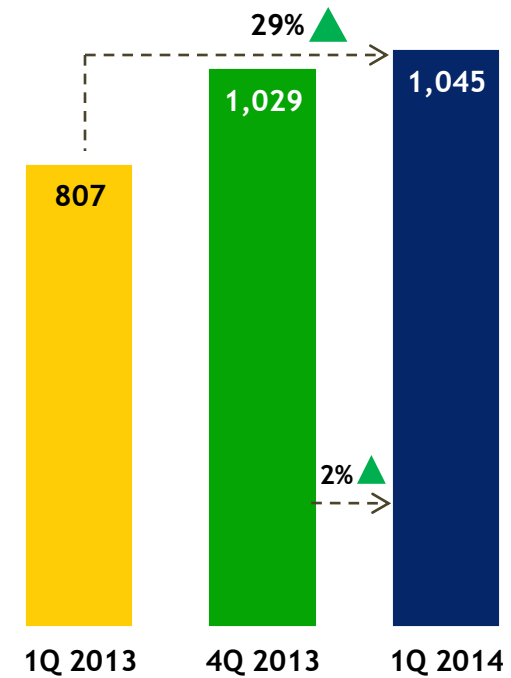
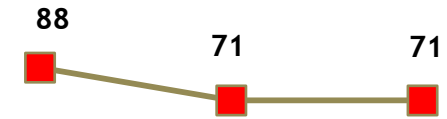
No. of Trading Participants

Value of Listed Sukuk (USD\$ bil)



No. of Sukuk

Market Capitalisation of Shari'ah Compliant Stocks (RM bil)



% of Shari'ah Compliant Stocks

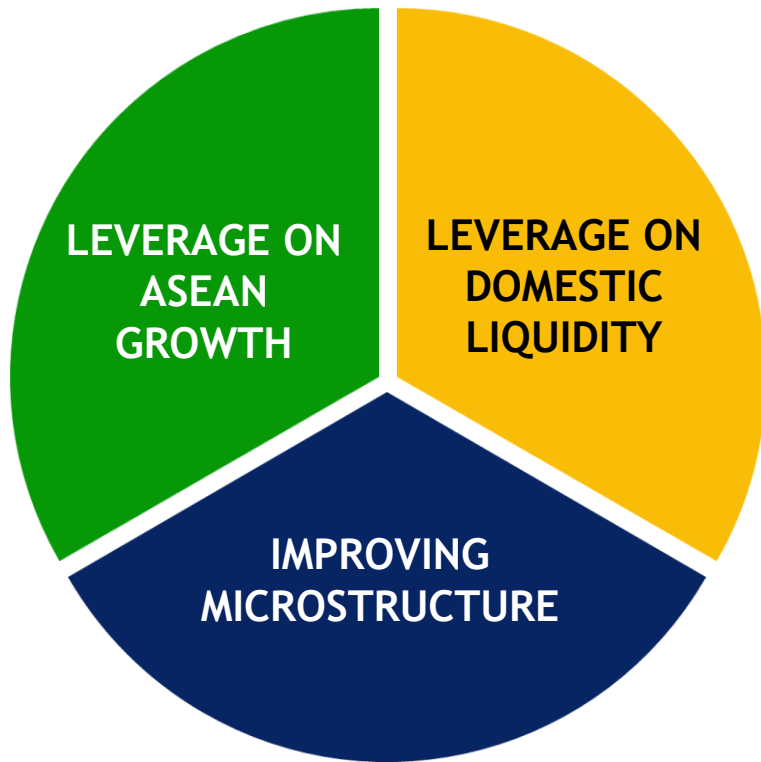


- Focus Areas
- Achievements in 1Q2014
- Going Forward

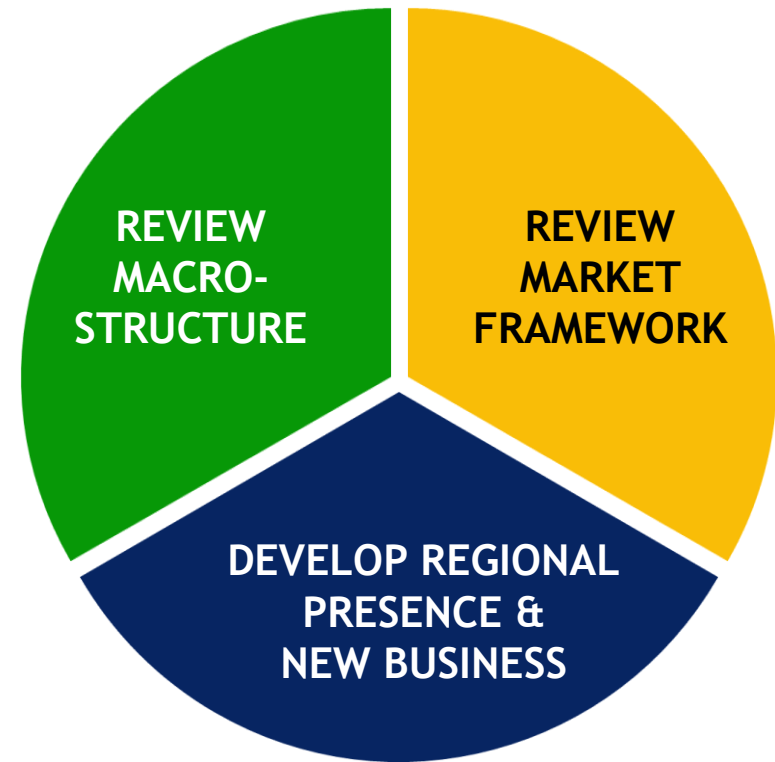
Focus Area

To establish strong regional presence

Focus 1: Value Extraction



Focus 2: Build for the Future



- Recorded **improvement in financial performance** and **across 3 markets**.

Securities Market

- Listing of new ETF listing - **MyETF MSCI Malaysia Islamic Dividend**
- Increase of available stocks for Securities Borrowing and Lending from 171 to **218**

Derivatives Market

- Introduced **new Participanship Structure for Trading Participants and Associate Participants** to drive the recruitment of new intermediaries and to expand the distribution channel.

Islamic Market

- Signed **MoU with the Saudi Stock Exchange (Tadawul)** to formalise a collaboration to develop cross border activities between both exchanges in capital market development.

Key Deliveries in 2014:

E-initiative to grow retail participation - with

BURSAMKTPLC

THERE'S SOMETHING FOR EVERYONE ON BURSAMKTPLC

Creating a distinct and trustworthy marketplace - the first in the region

ESG Index

Continue to strengthen
Bursa Malaysia as
ASEAN
MULTINATIONAL
MARKETPLACE

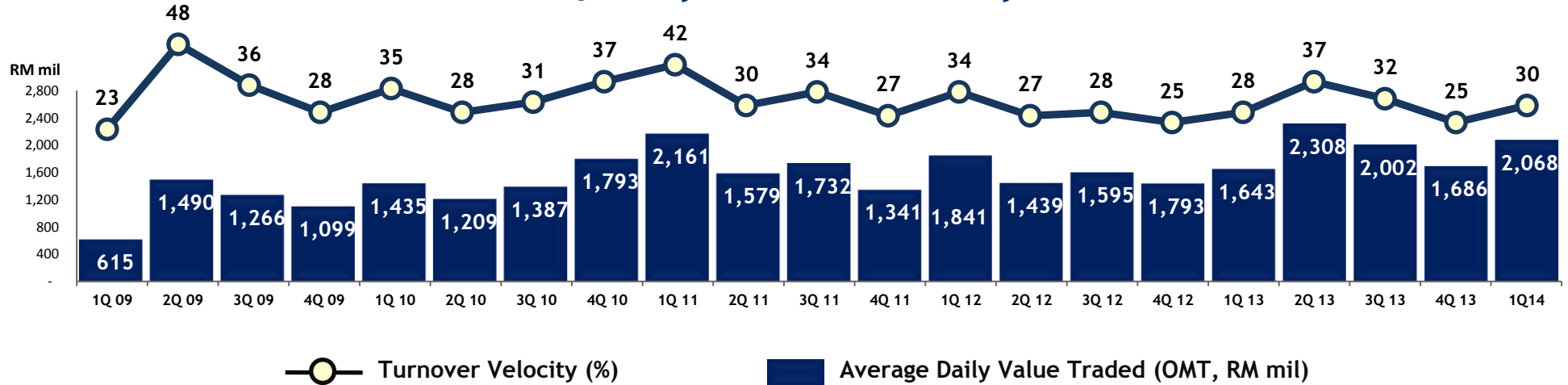
Bursa Malaysia will continue to:

- Expand product and service offerings.
- Further enhance market accessibility for both participants and investors.
- Enhance regulatory framework to strengthen our marketplace.

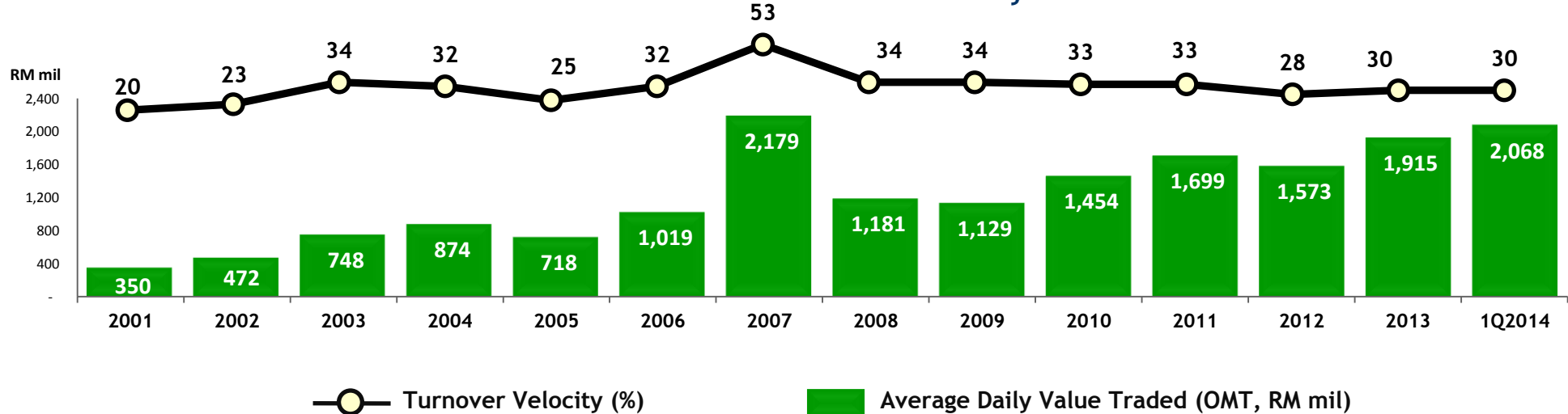
Appendices

Securities Market Trading Activity

Quarterly ADV Traded & Velocity

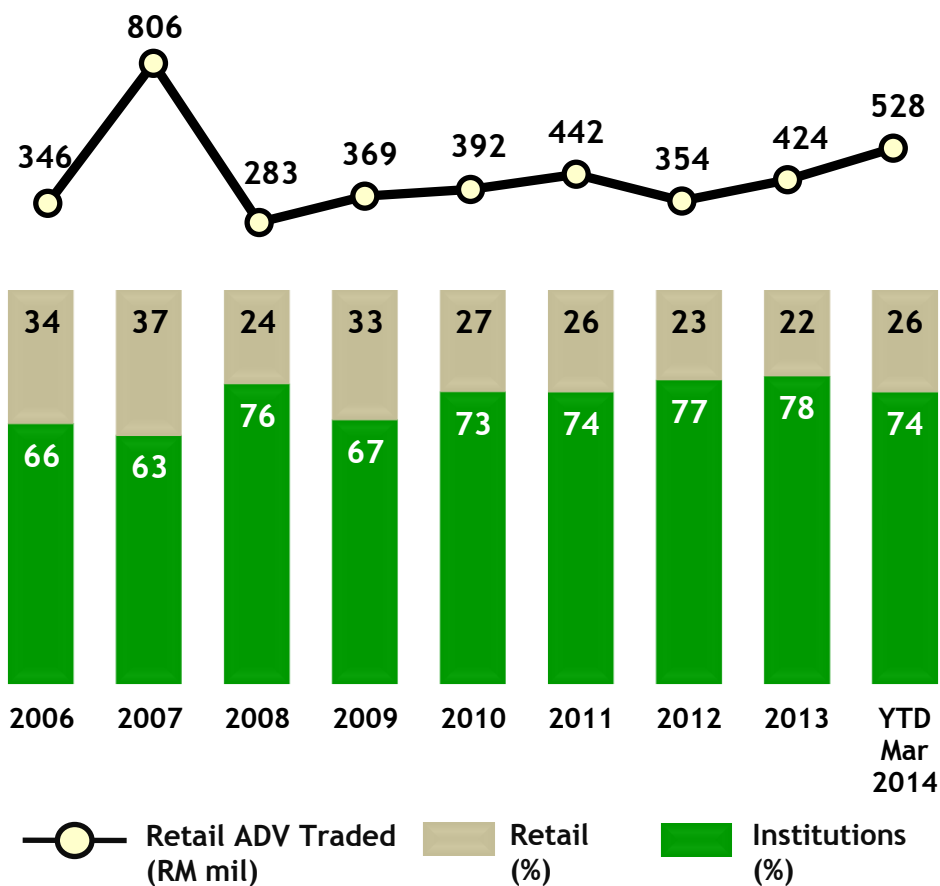


Annual ADV Traded & Velocity

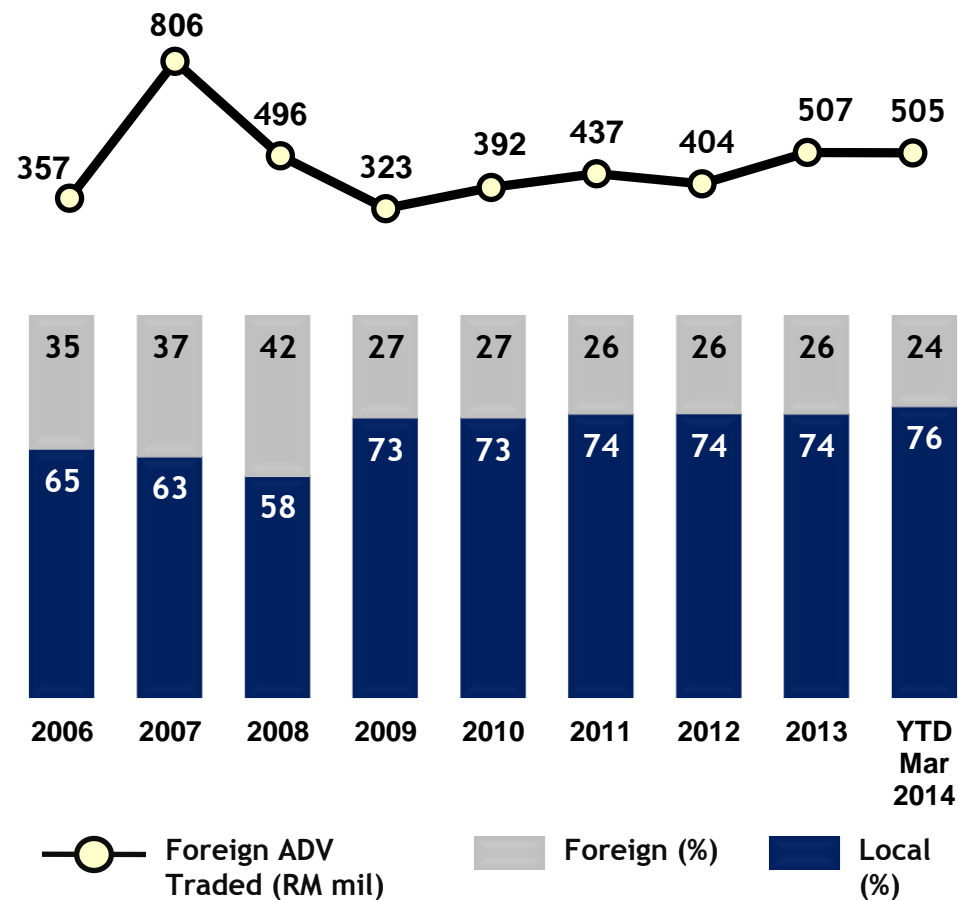


Securities Market Trading Participation

Retail vs Institutions



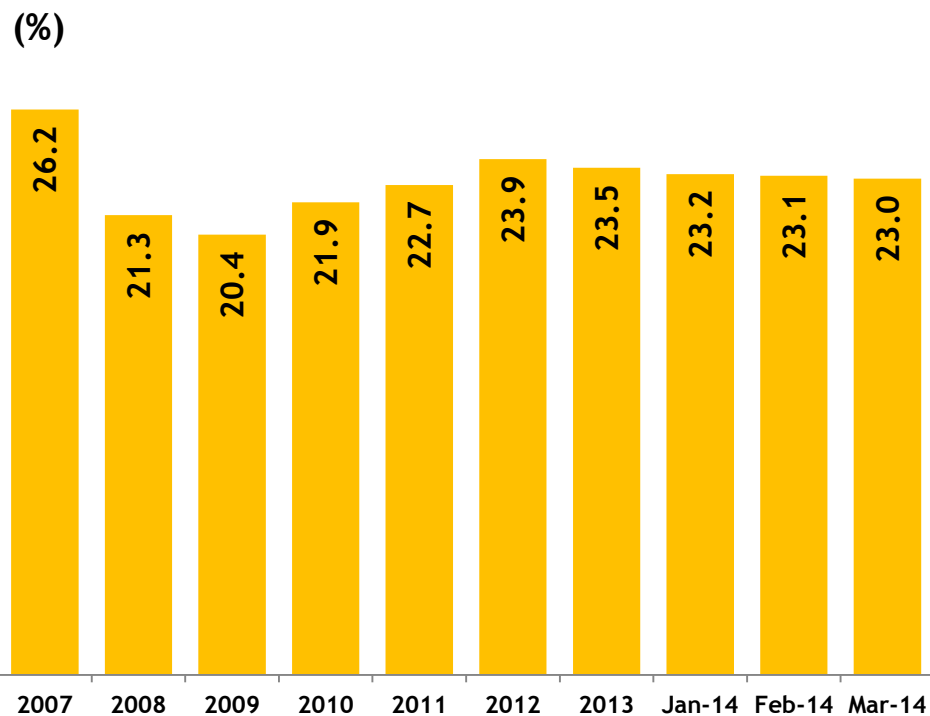
Foreign vs Local



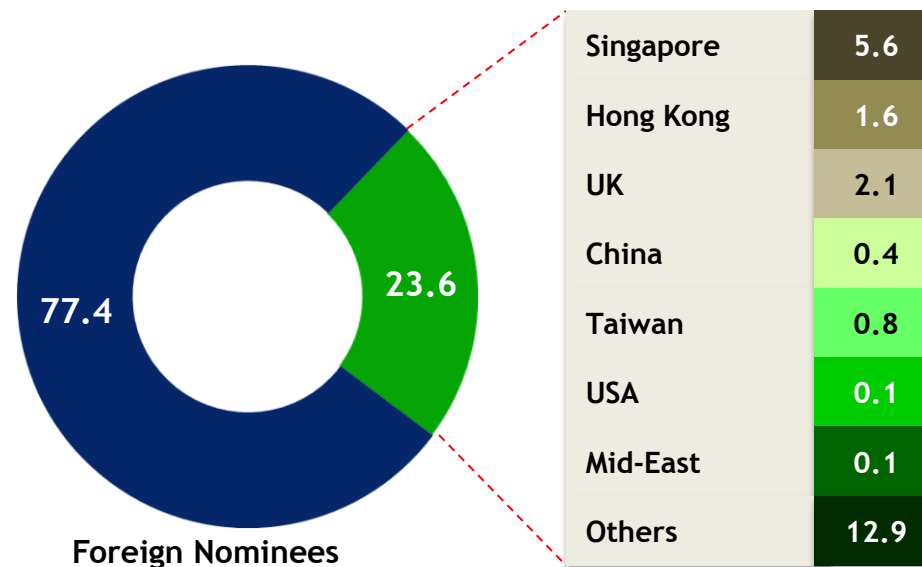
From 2006 to 2009, the statistics were based on Brokers' submission. From 2010 onwards statistics were based on Bursa's internal system.

Securities Market Foreign Ownership

Based on Market Capitalisation
(as at month end)

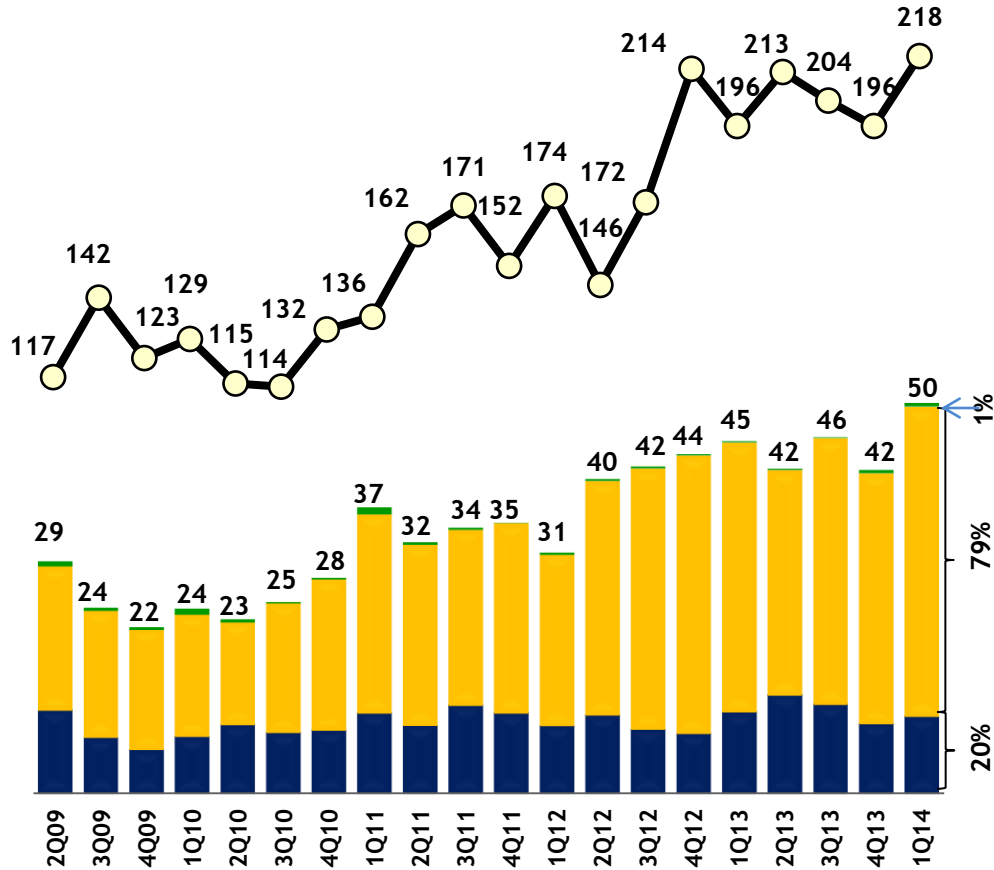


Foreign Ownership by Nationality (%)

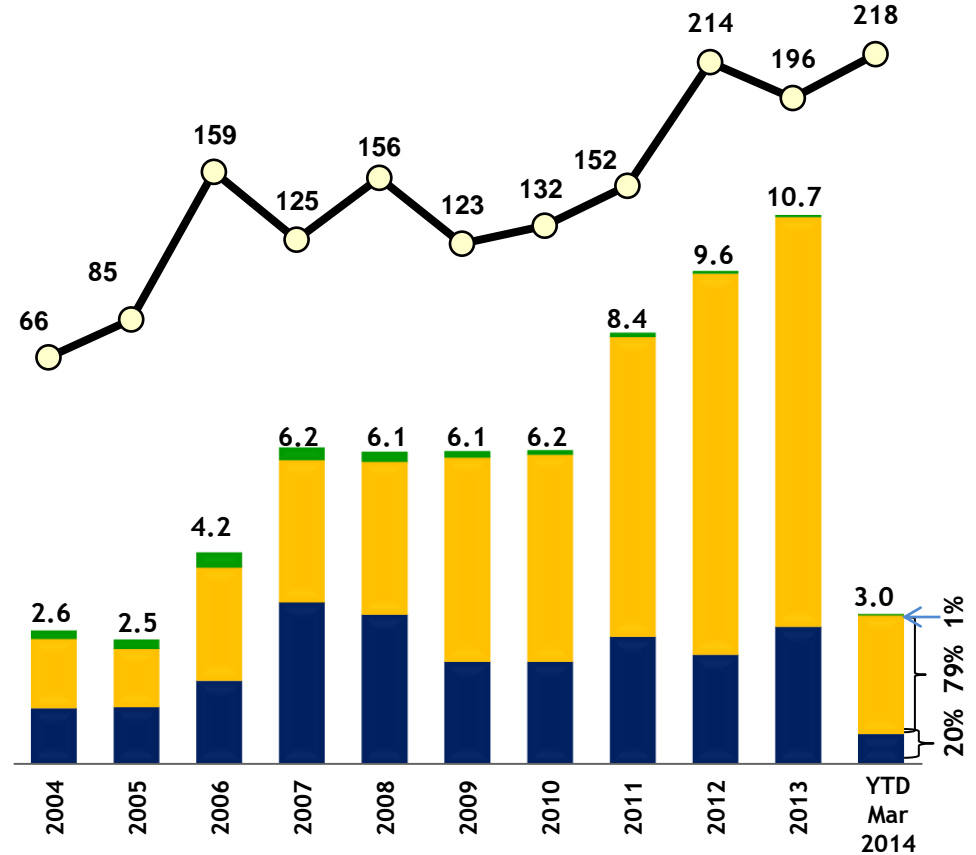


Derivatives Market Activity

Quarterly (Average Daily Contracts '000)



Total Annual Contract (Mil)



○— Open Interest ('000)

■ Others

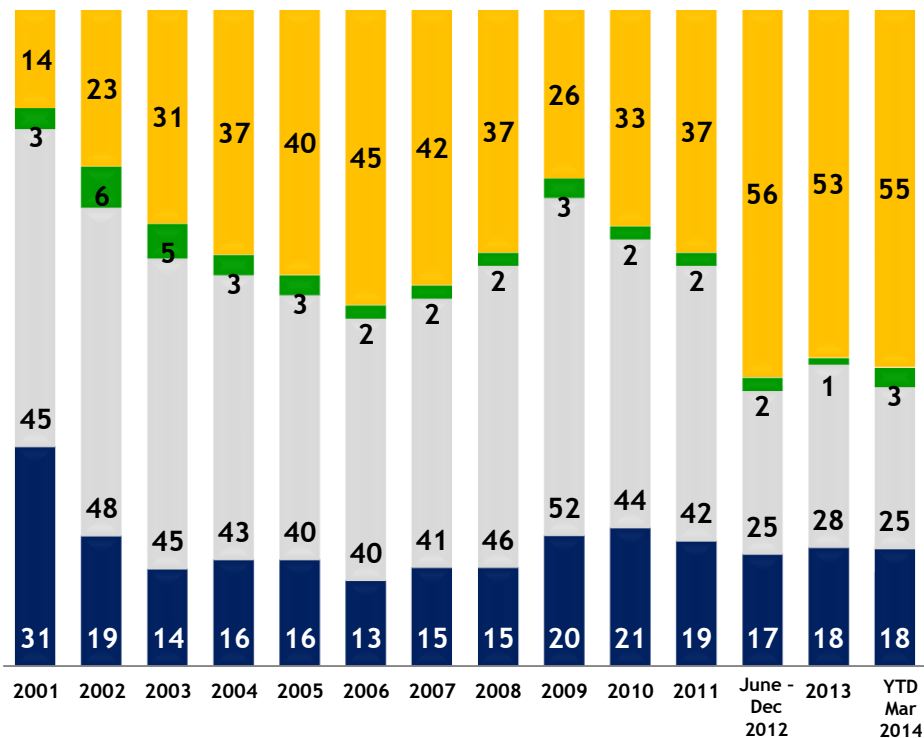
■ Crude Palm Oil Futures

■ FMBKLCI Futures

Derivatives Market Demography

FKLI

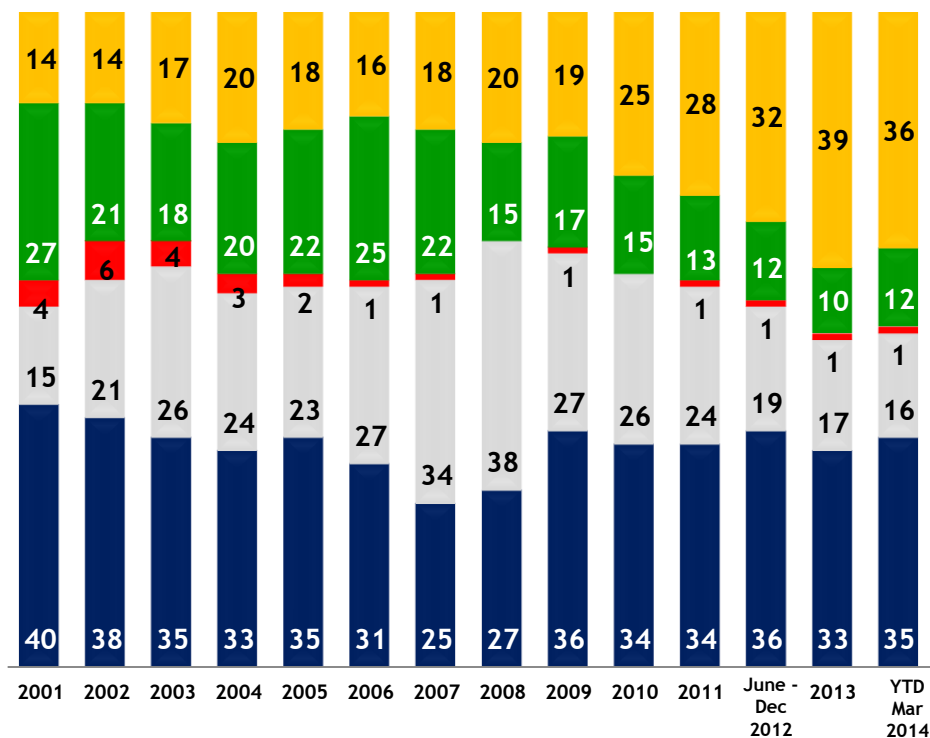
(%)



■ Foreign Institutions ■ Domestic Retail
■ Domestic Institutions ■ Local

FCPO

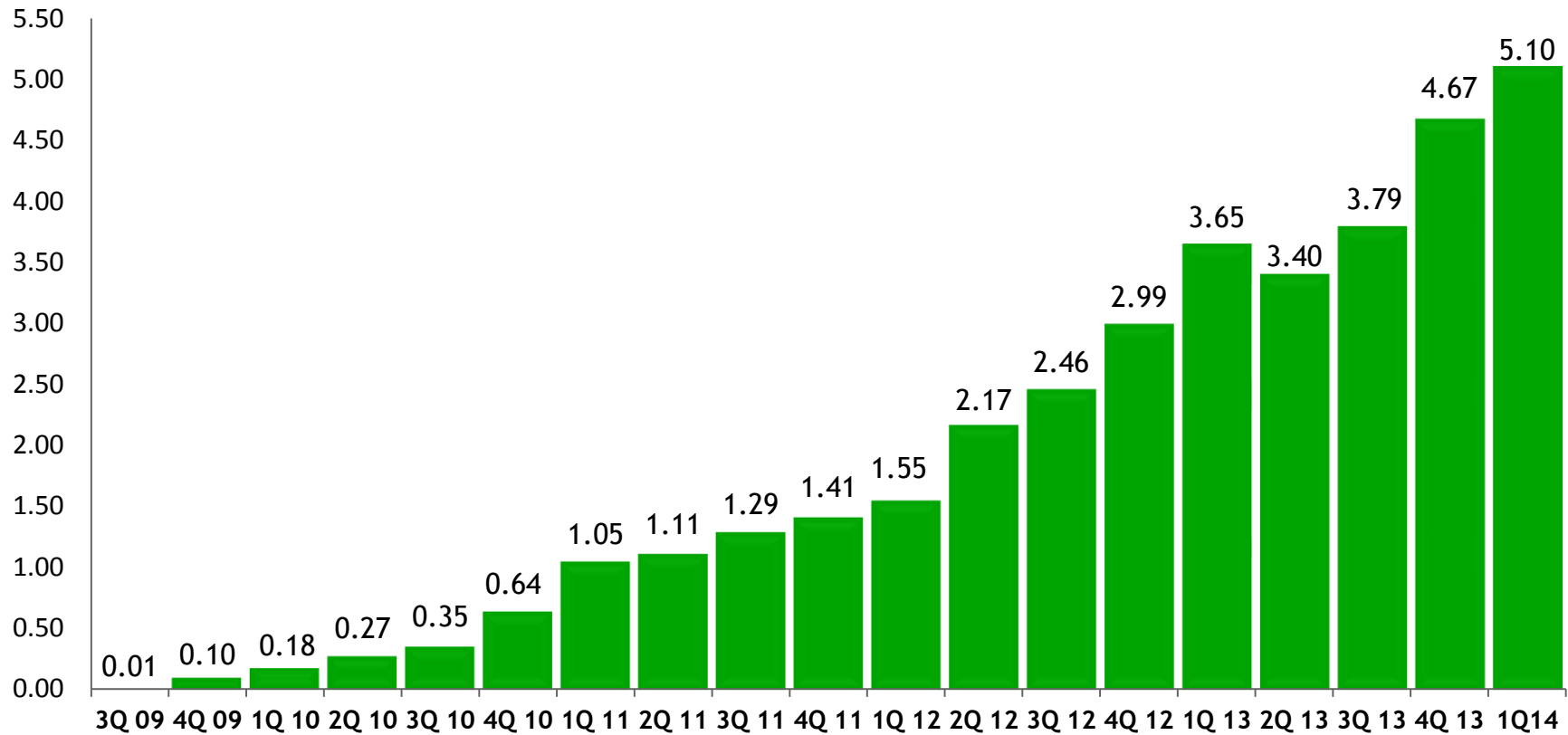
(%)



■ Foreign Institutions ■ Foreign Retail ■ Local
■ Domestic Institutions ■ Domestic Retail

Islamic Market Trading Activity

BSAS Average Daily Value (RM bil)



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