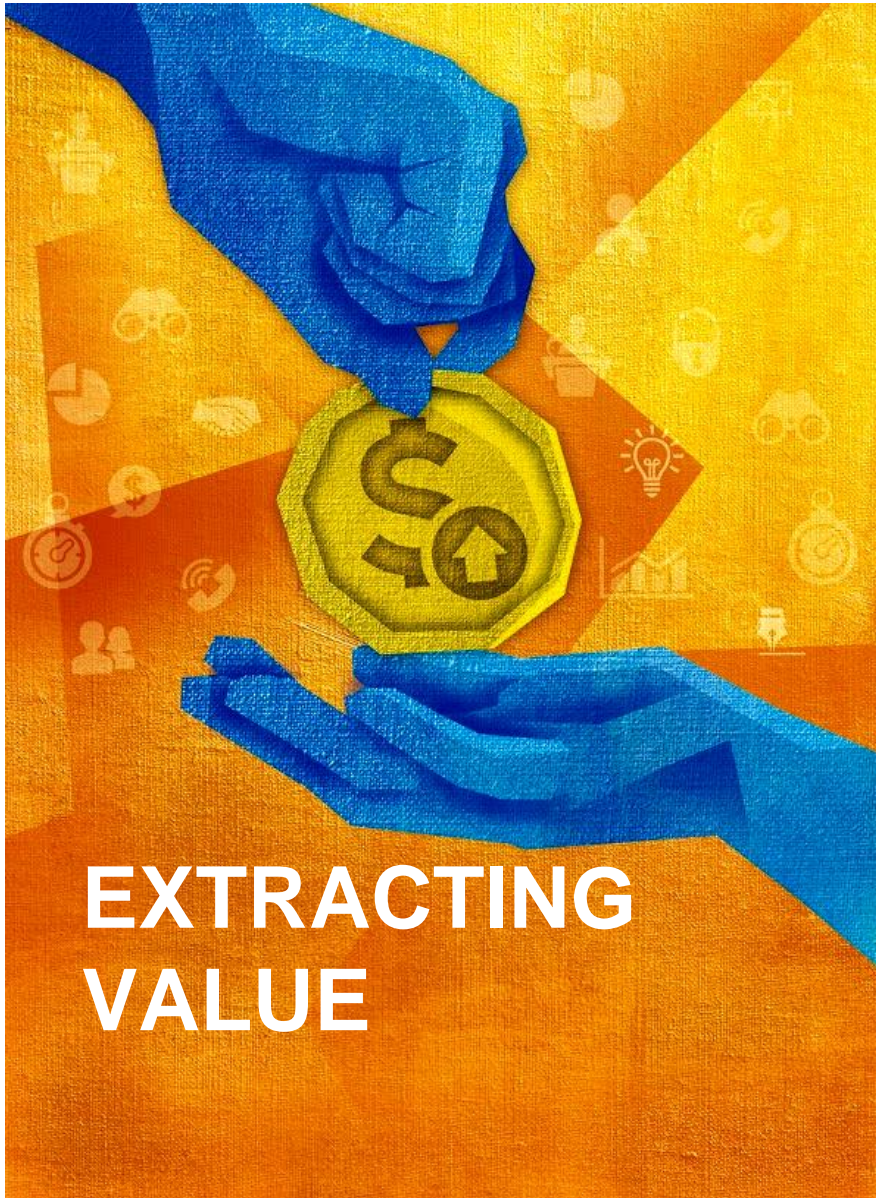


1Q2015 Financial Results

22 April 2015

- **FINANCIAL HIGHLIGHTS & REVIEW**
- **MARKET PERFORMANCE**
- **FOCUS AREA AND CONCLUSION**
- **APPENDICES**



- Financial Highlights
- Operating Revenue
- Operating Expenses

Financial Highlights

Continuous growth in PATAMI despite global & local uncertainty



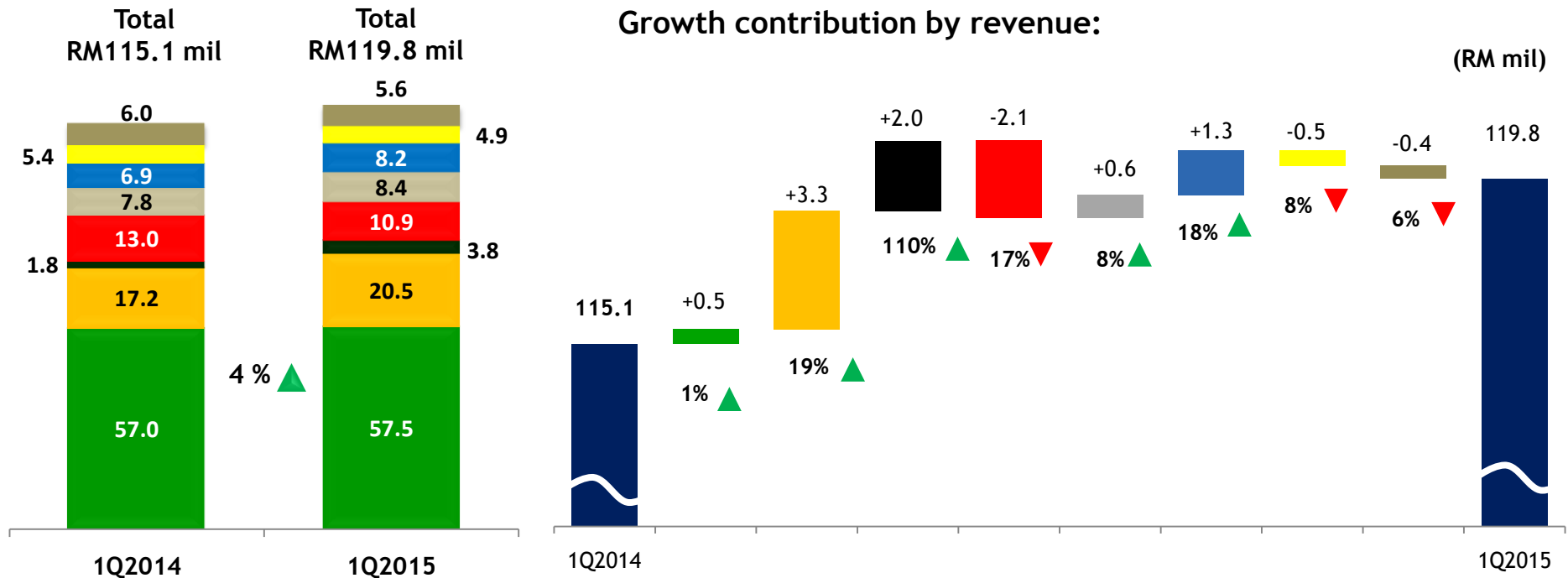
Financial Items	1Q2015	1Q2015 vs. 1Q2014	1Q2015 vs. 4Q2014
Operating Revenue (RM million)	119.8	4%	0%
Operating Expenses (RM million)	60.2	0%	2%
PATAMI (RM million)	47.1	4%	11%
EPS (sen)	8.8	4%	12%
Cost to Income Ratio (%)	47	2 percentage points	1 percentage point
Annualised ROE (%)	26	3 percentage points	4 percentage points

1Q2015 vs. 1Q2014:

- Operating revenue increased primarily due to better performance from the Derivatives Market and Bursa Suq Al-Sila (BSAS), while the performance of the Securities Market was sustained.
- Operating expenses remained stable.

Operating Revenue

Higher trading activity on Derivatives Market & BSAS

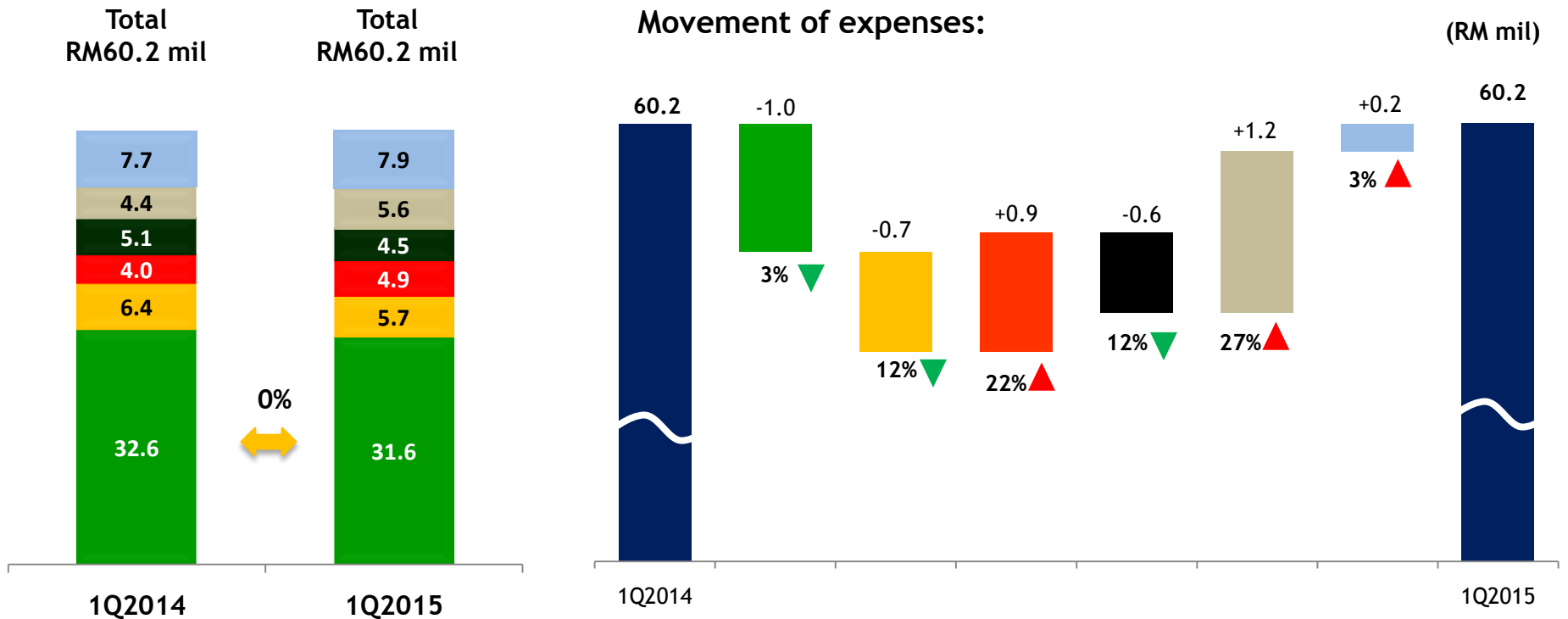


- Derivatives trading revenue increased due to higher average daily contracts (ADC) traded of 60,335 contracts compared to 50,046 in 1Q2014.
- BSAS trading revenue increased due to higher conversion of deposits to Murabaha.
- Listing and issuer services decreased mainly due to absence of IPO and fewer corporate exercises in 1Q2015.
- Depository fees increased mainly due to higher CDS fees and SBL fees.
- Market data increased mainly due to higher number of subscriptions.

Note * - Other operating revenue mainly consists of conference & expo income.

Operating Expenses

Costs remained stable



- Staff costs
- Depreciation & amortisation
- Marketing & development
- IT maintenance
- Service fees
- Other operating expenses^

- Staff costs declined due to lower headcount compared to 1Q2014.
- Service fees increased in line with higher ADC.
- Marketing & Development costs increased due to development initiatives taken to attract greater participation in the Securities and Derivatives Markets.
- Depreciation & amortisation was lower due to retirement of derivatives order management system.

Note ^ - Other operating expenses includes building maintenance, administrative expenses and CDS expenses.



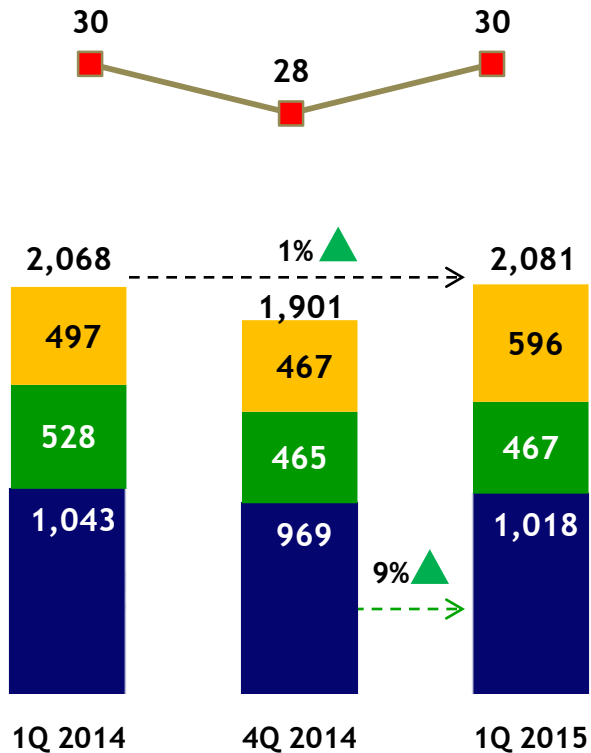
- Securities Market Overview
- Derivatives Market Overview
- Islamic Market Overview

Securities Market Overview

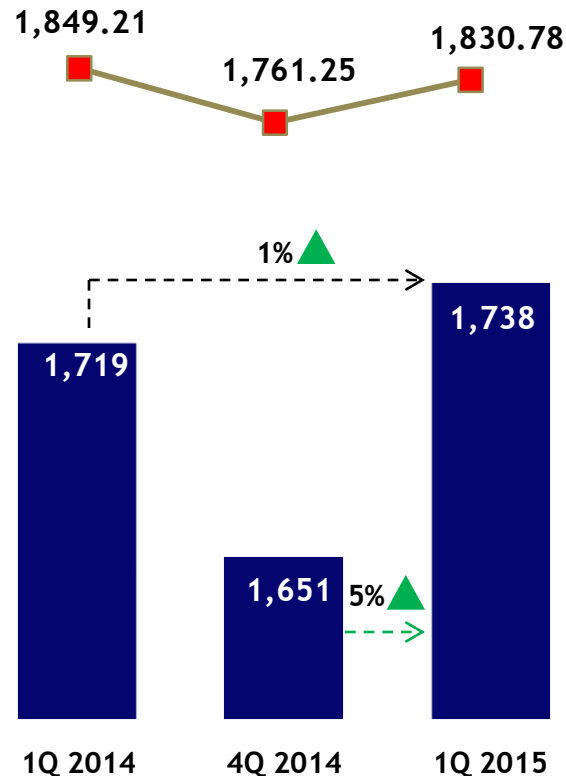
Higher trades contributed by foreign & domestic institutions



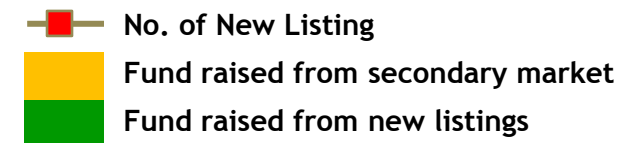
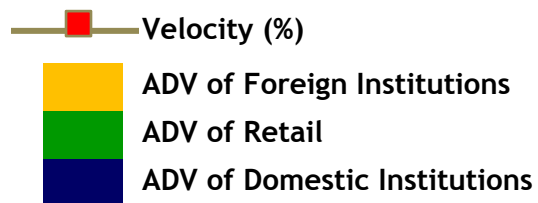
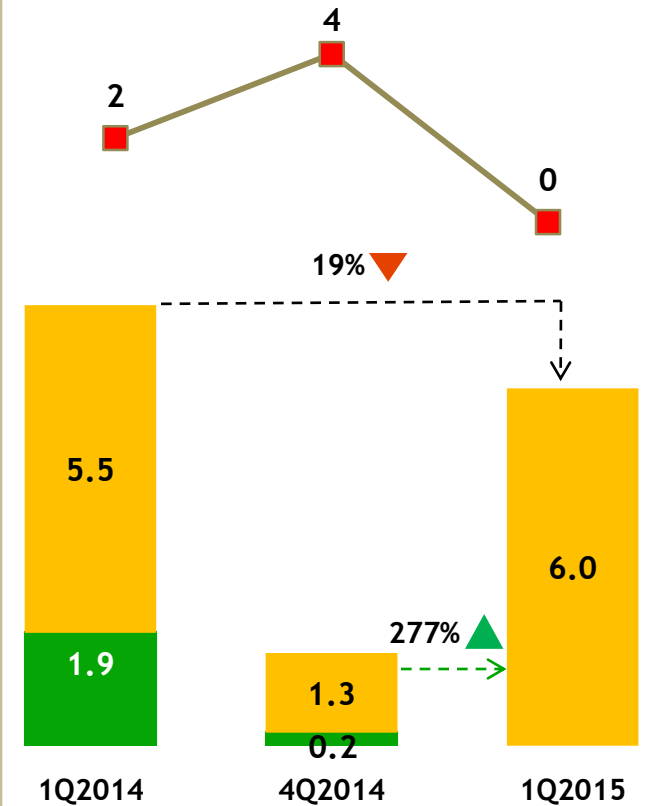
Average Daily Value (OMT)
(RM mil)



Market Capitalisation (RM bil)



Fund Raised from New Listings & Secondary Market (RM bil)

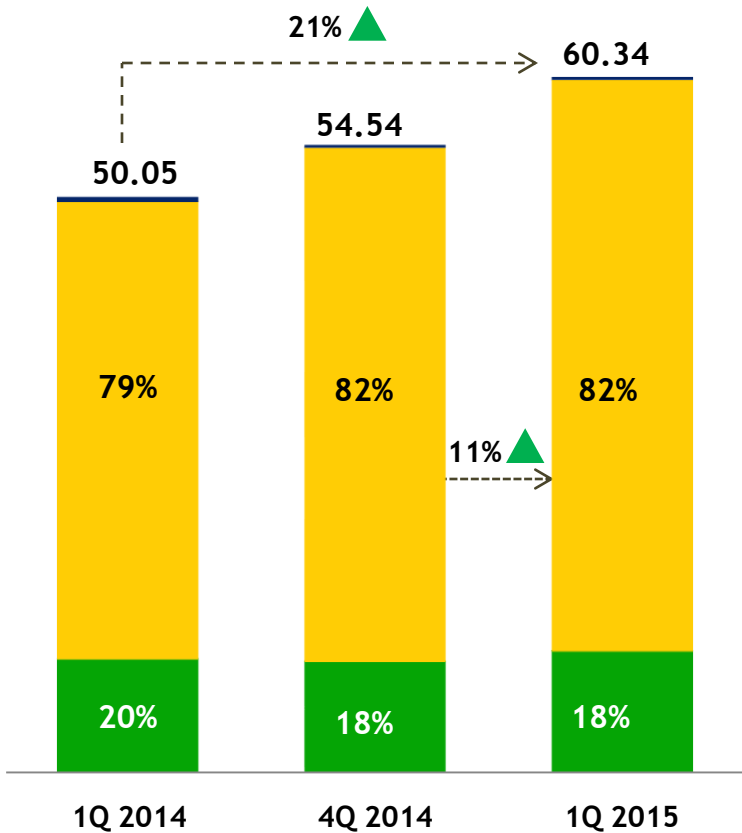


Derivatives Market Overview

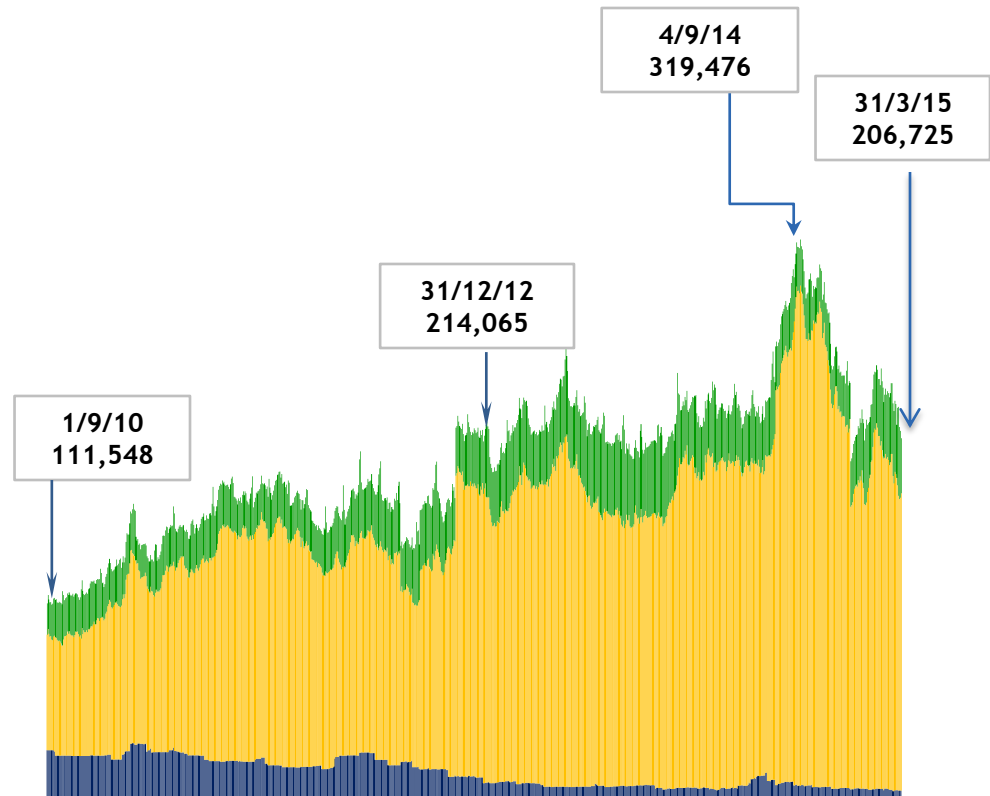
ADC reached 60,000 contracts



Average Daily Contracts ('000)



Open Interest since Migration to Globex®



Others

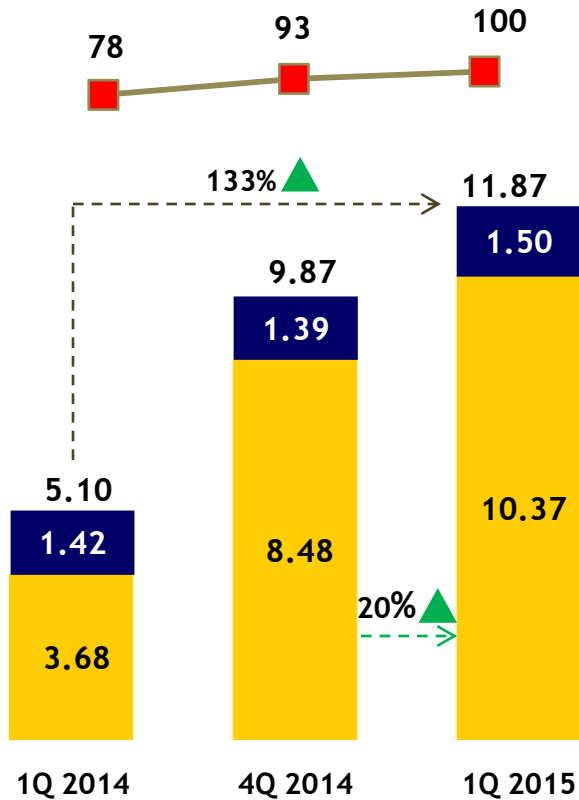
Crude Palm Oil Futures

FBMKLCI Futures

Islamic Market Overview

Continuous growth in domestic participation

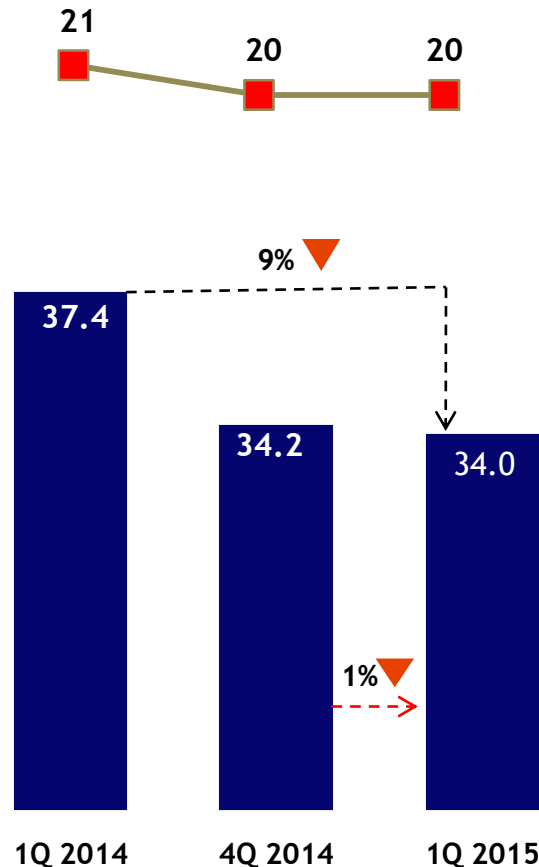
Bursa Suq Al-Sila' ADV (RM bil)



—■— No. of Trading Participants

■ Local ADV
■ Foreign ADV

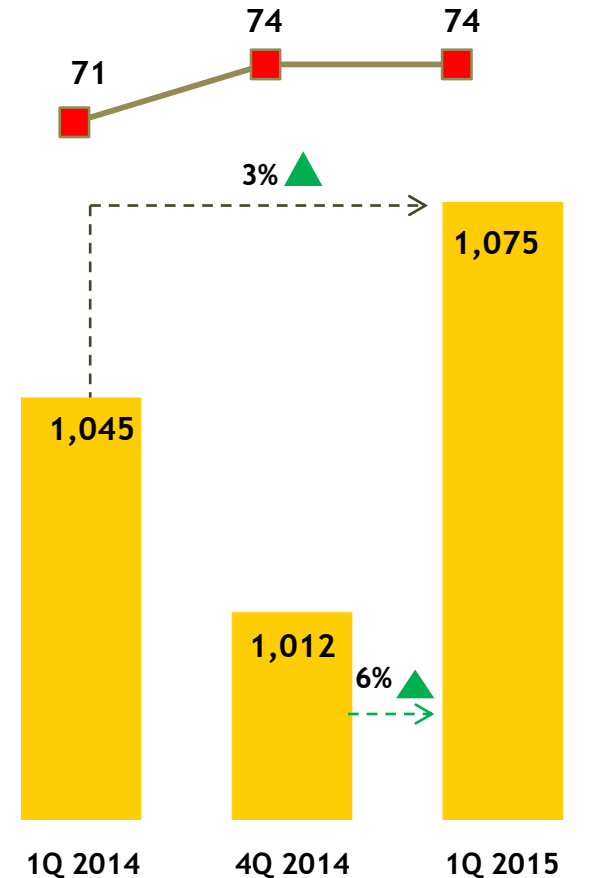
Value of Listed Sukuk (USD\$ bil)



—■— No. of Sukuk

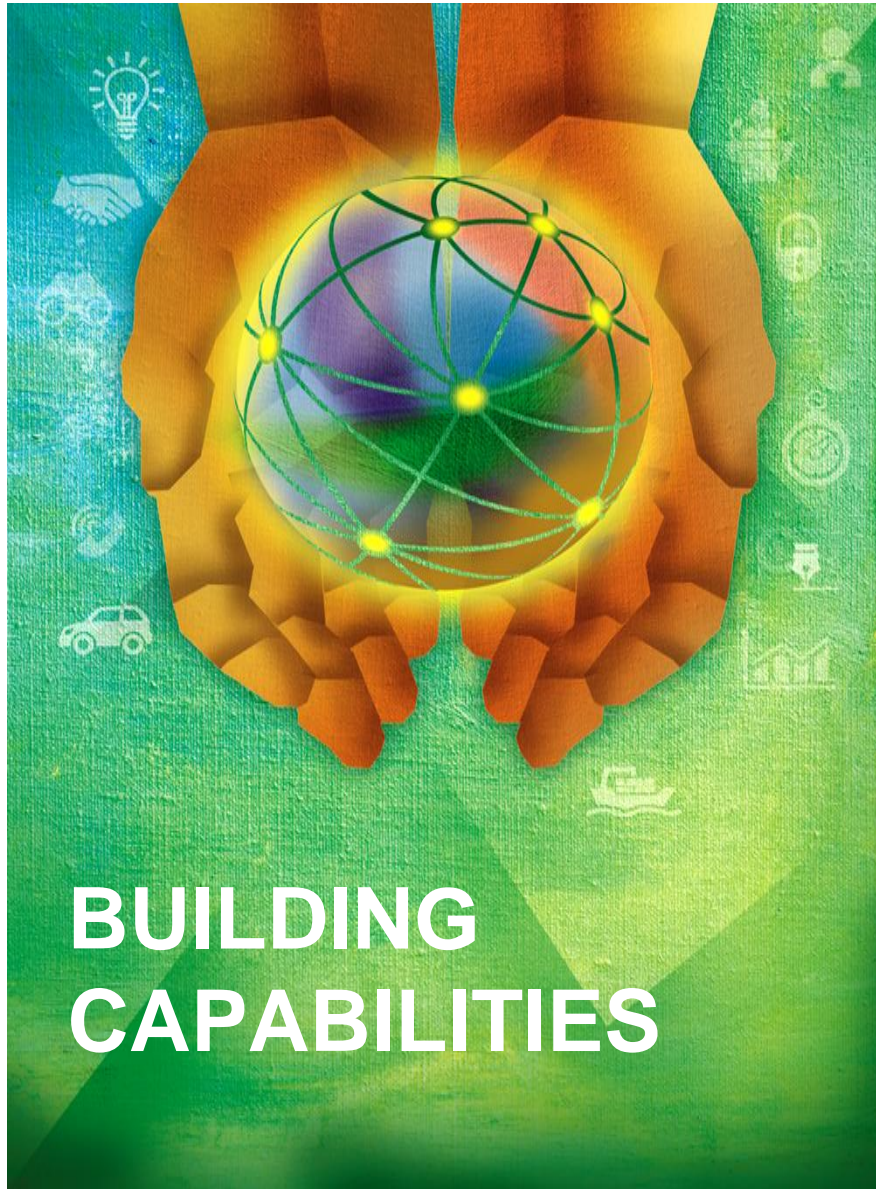
■ Value of Listed Sukuk

Market Capitalisation of Shari'ah Compliant Stocks (RM mil)



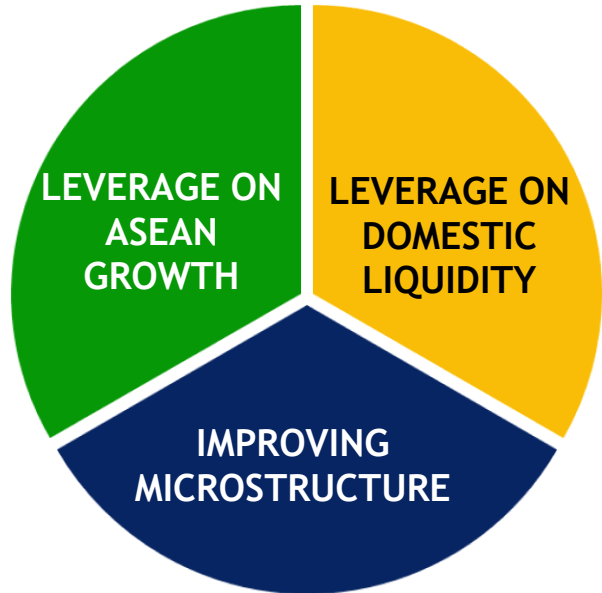
—■— % of Shari'ah Compliant Stocks

■ Market Capitalisation of Shari'ah Compliant Stocks



- Focus Areas
- Highlights in 1Q2015
- Moving Forward

Focus 1: Value Extraction



Focus 2: Build for the Future



SI
1

Create a More
Facilitative
TRADING
ENVIRONMENT

SI
2

Facilitate More
TRADABLE
ALTERNATIVES

SI
3

Reshape
MARKET
STRUCTURE &
FRAMEWORK

SI
4

REGIONAL
MARKETPLACE
with Global Access
(Centre of ASEAN)

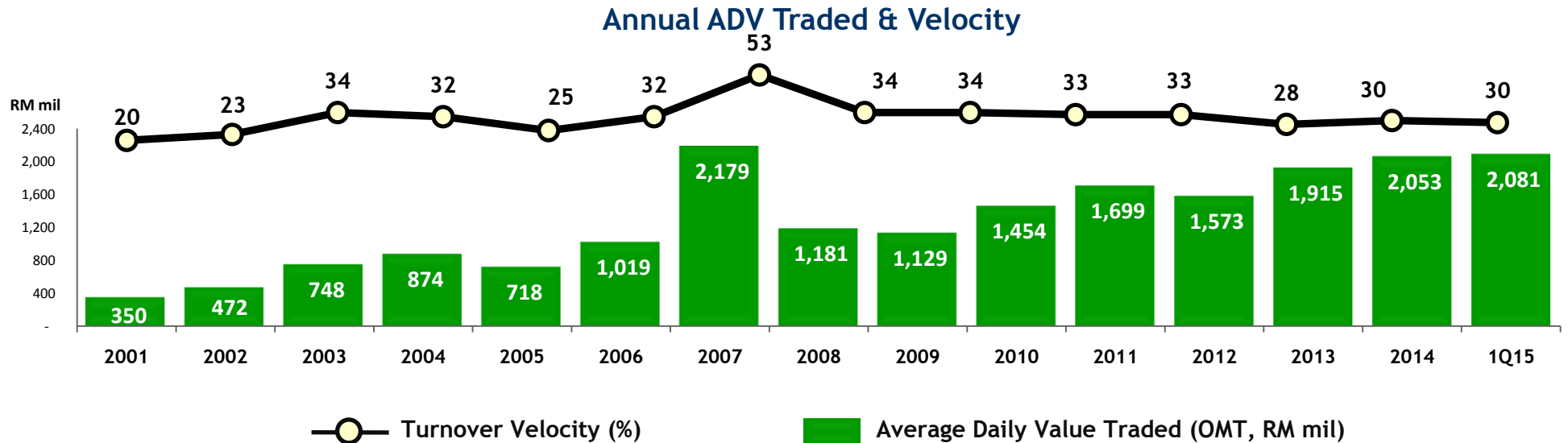
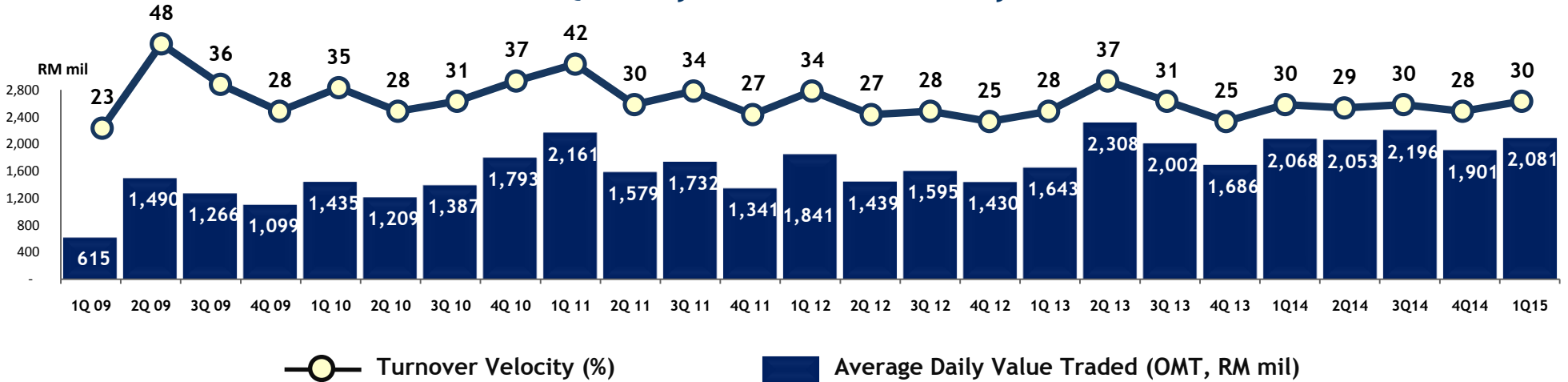
- Obtained US CFTC approval to attract US-based commodity traders into our Derivatives Market via direct market access.
- Hosted inaugural CAP10 CEO ASEAN Summit, attended by the Prime Minister of Malaysia and top ASEAN CEOs.
- Continued promotion of our markets and products, such as the Palm and Lauric Oils Price Outlook Conference (POC), Invest ASEAN series and “In the Spotlight” series.
- Held annual Broker Awards 2015, recognising top contributors to the Securities, Derivatives & Islamic Markets.

- We expect 2015 to continue to be a challenging year due to uncertainty in major economies and crude oil prices. Prospects for Malaysia's economy however remain positive, with 4.5% to 5.5% expected growth in GDP, supported by strong economic fundamentals.
- Securities trading in 1Q2015 was dominated by domestic institutions, with continued participation from foreign institutions and retail investors. With the ongoing engagement and outreach activities as well as the recent indication of foreign inflow to our market, we expect more active participation from foreign institutions and retail investors.
- The Derivatives market will benefit from volatility in palm oil prices. The recent US CFTC approval will permit US commodity traders to trade our derivatives products directly and we will intensify our engagement and promotional efforts to attract more market players. We will continue our efforts to promote our products and widen the range of offering.
- Following the introduction of FTSE Bursa Malaysia Environmental, Social and Governance (FBM ESG) Index, it is expected that interest from Socially Responsible Investment funds will be positive. Bursa Suq Al-Sila' (BSAS) meanwhile continues to benefit from the conversion of Mudaraba and Wakalah products to Murabaha deposits.
- Despite the challenging outlook, we remain focused on growing our businesses and expanding the reach of our marketplace.

APPENDICES

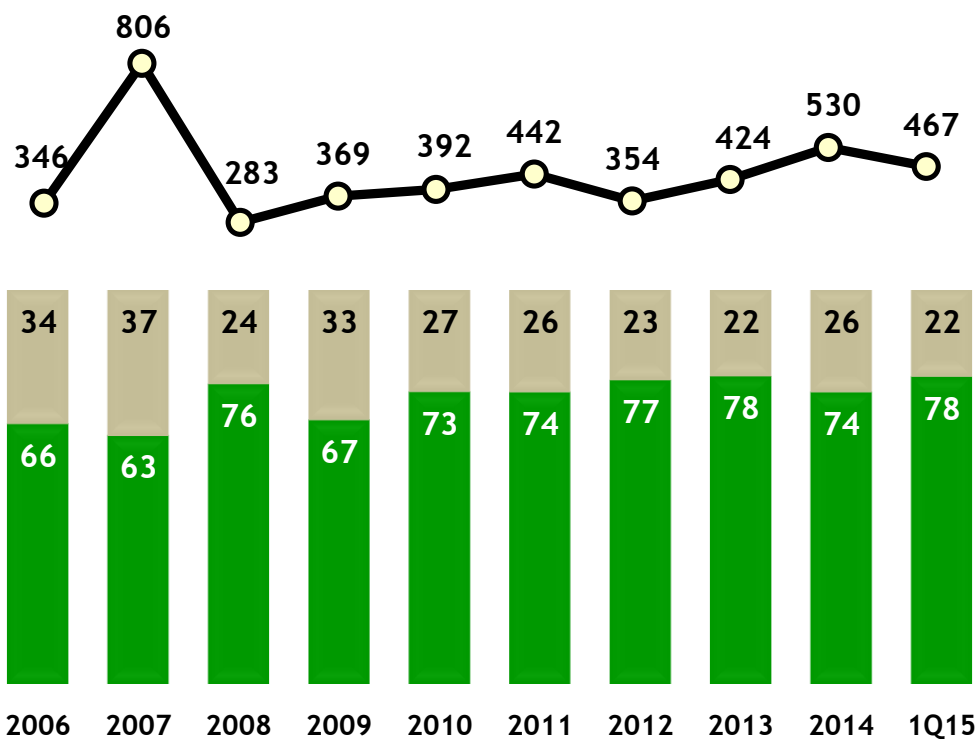
Securities Market Trading Activity

Quarterly ADV Traded & Velocity



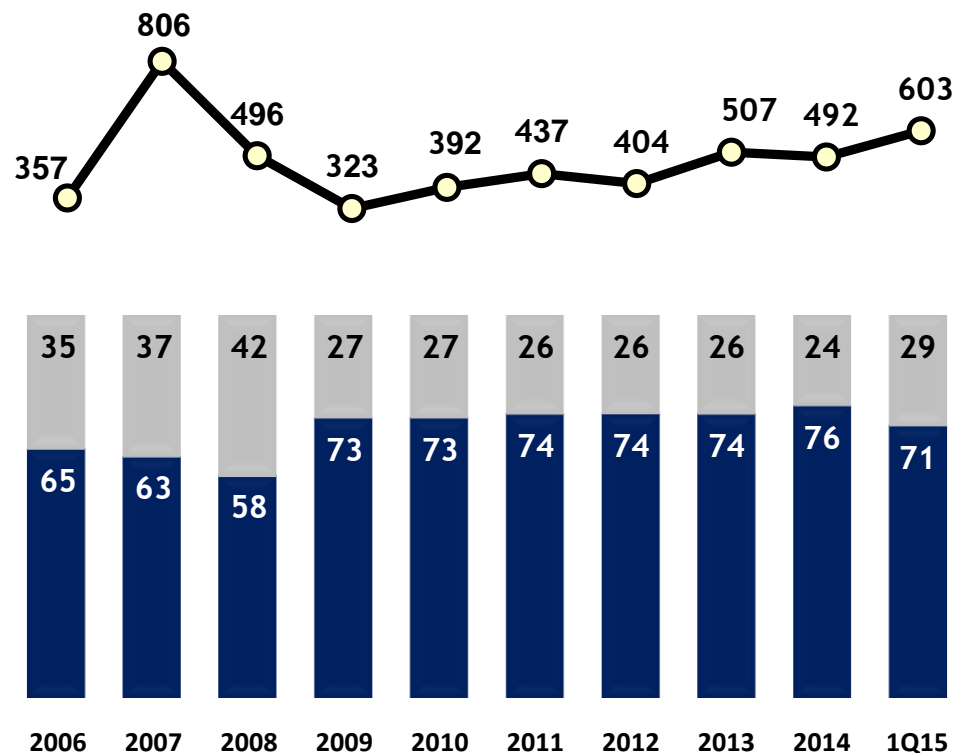
Securities Market Trading Participation

Retail vs Institutions



Retail ADV Traded (RM mil)
 Retail (%)
 Institutions (%)

Foreign vs Local



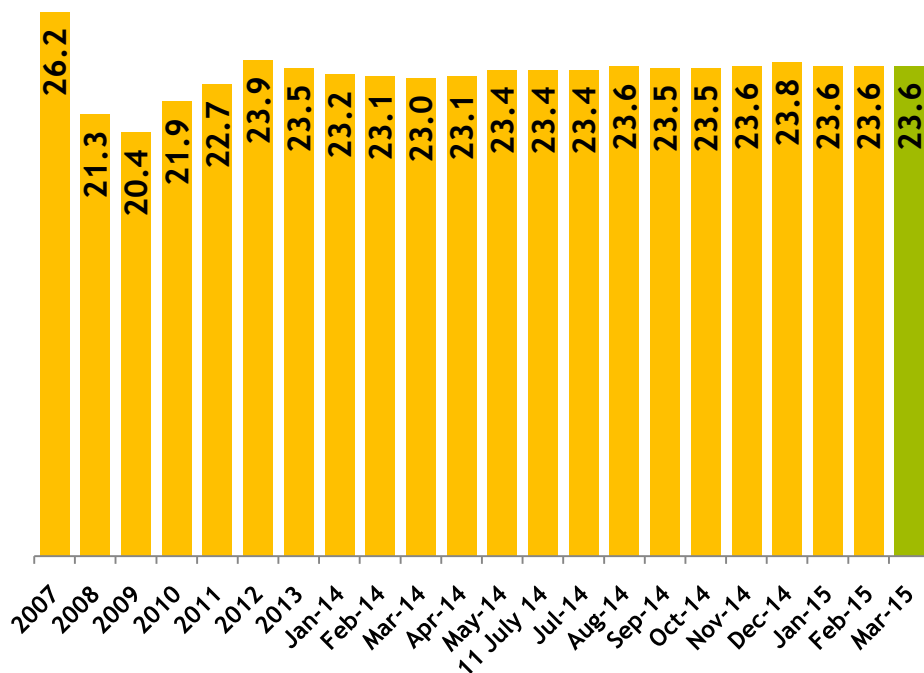
Foreign ADV Traded (RM mil)
 Foreign (%)
 Local (%)

From 2006 to 2009, the statistics were based on Brokers' submission. From 2010 onwards statistics were based on Bursa's internal system.

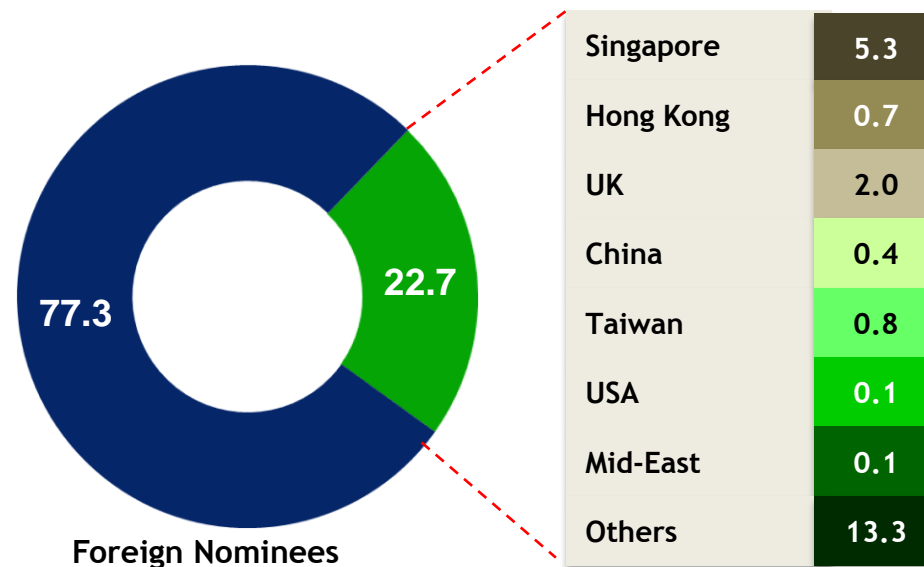
Securities Market Foreign Ownership

Based on Market Capitalisation
(as at month end)

(%)

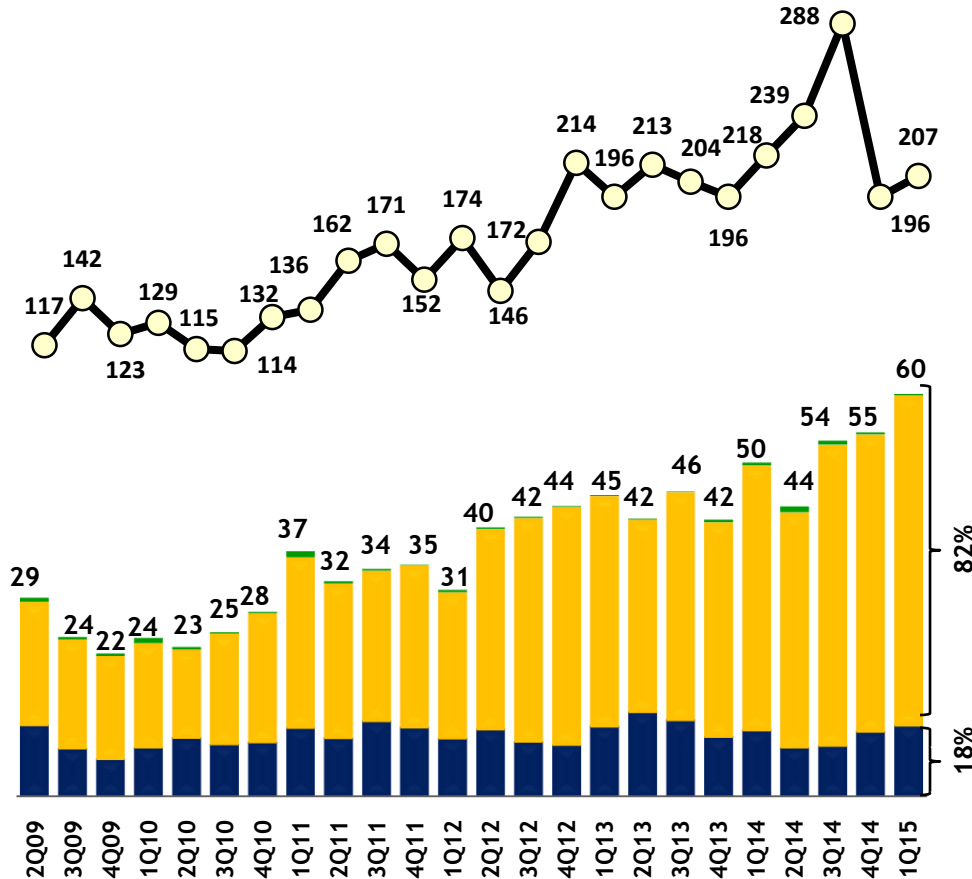


Foreign Ownership by Nationality (%)

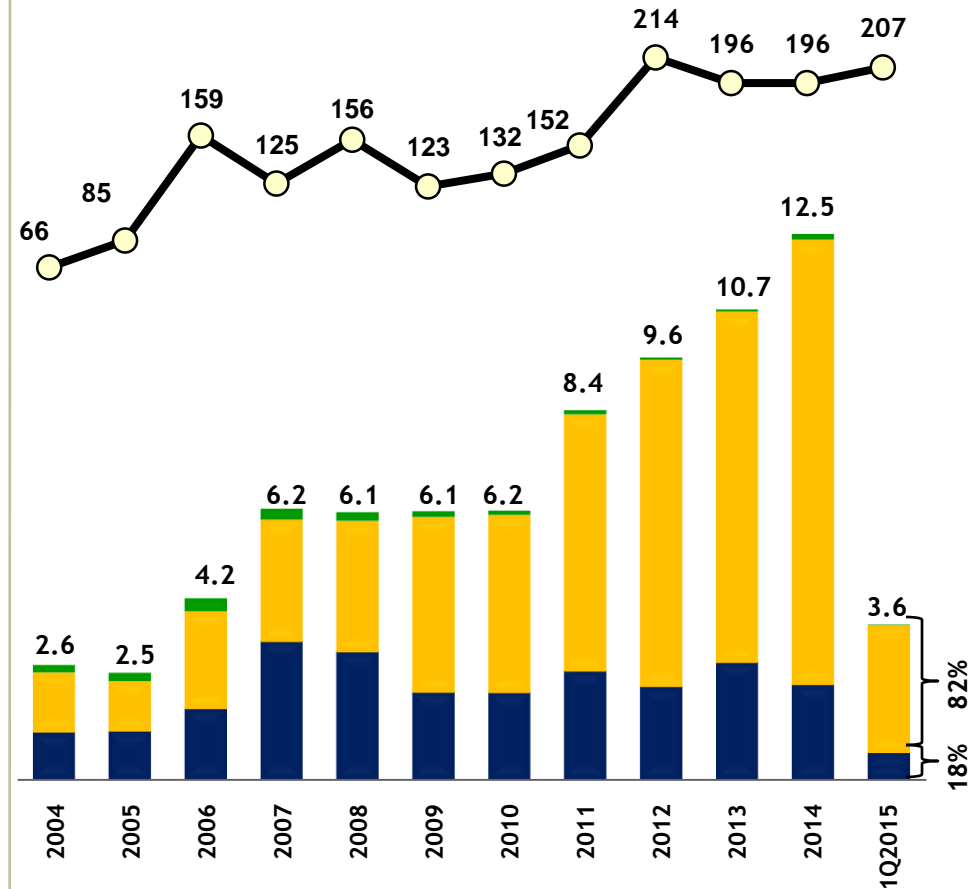


Derivatives Market Activity

Quarterly Average Daily Contracts ('000)



Total Annual Contract (Mil)



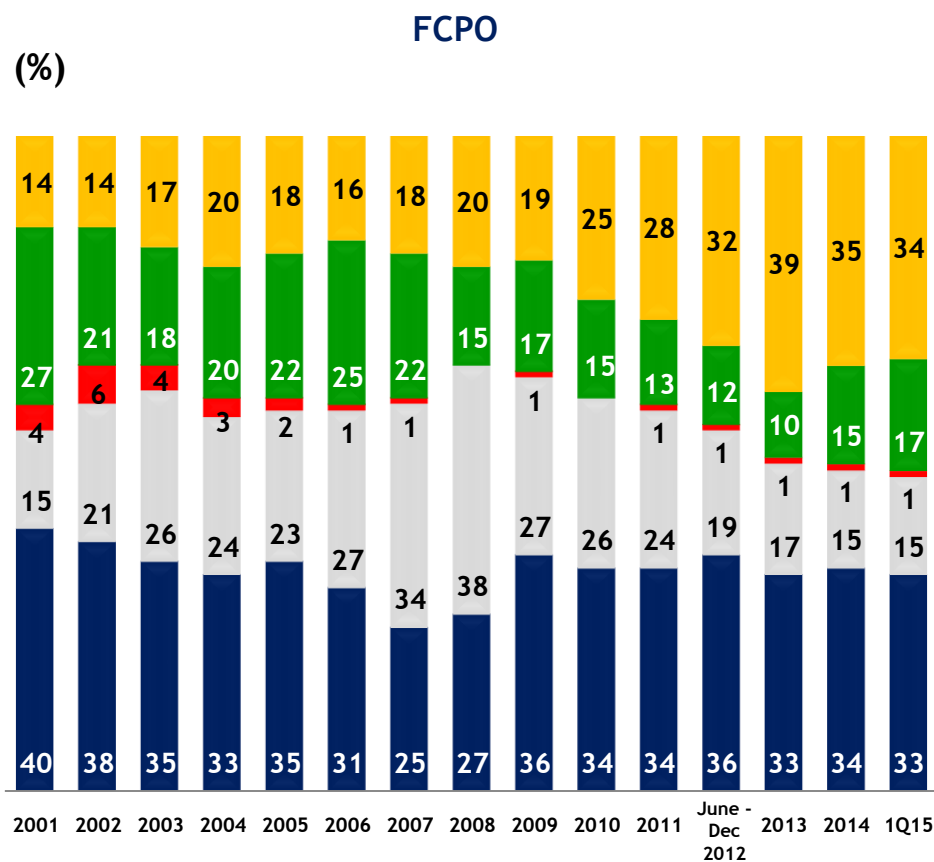
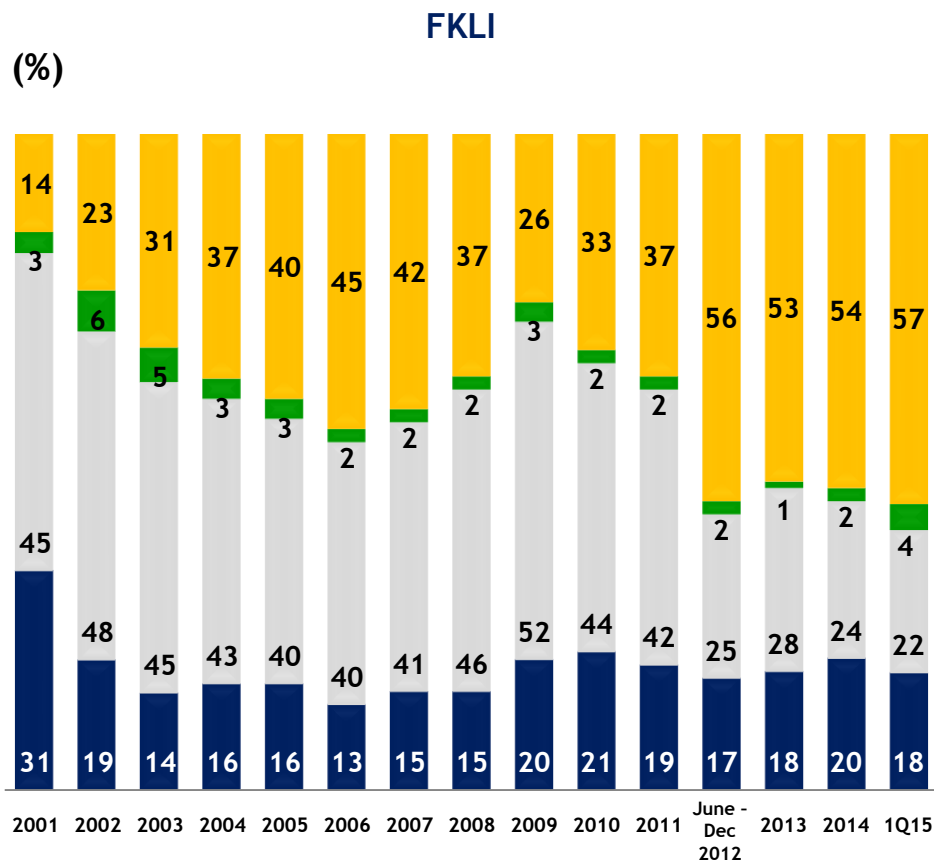
○— Open Interest ('000)

■ Others

■ Crude Palm Oil Futures

■ FMBKLCI Futures

Derivatives Market Demography



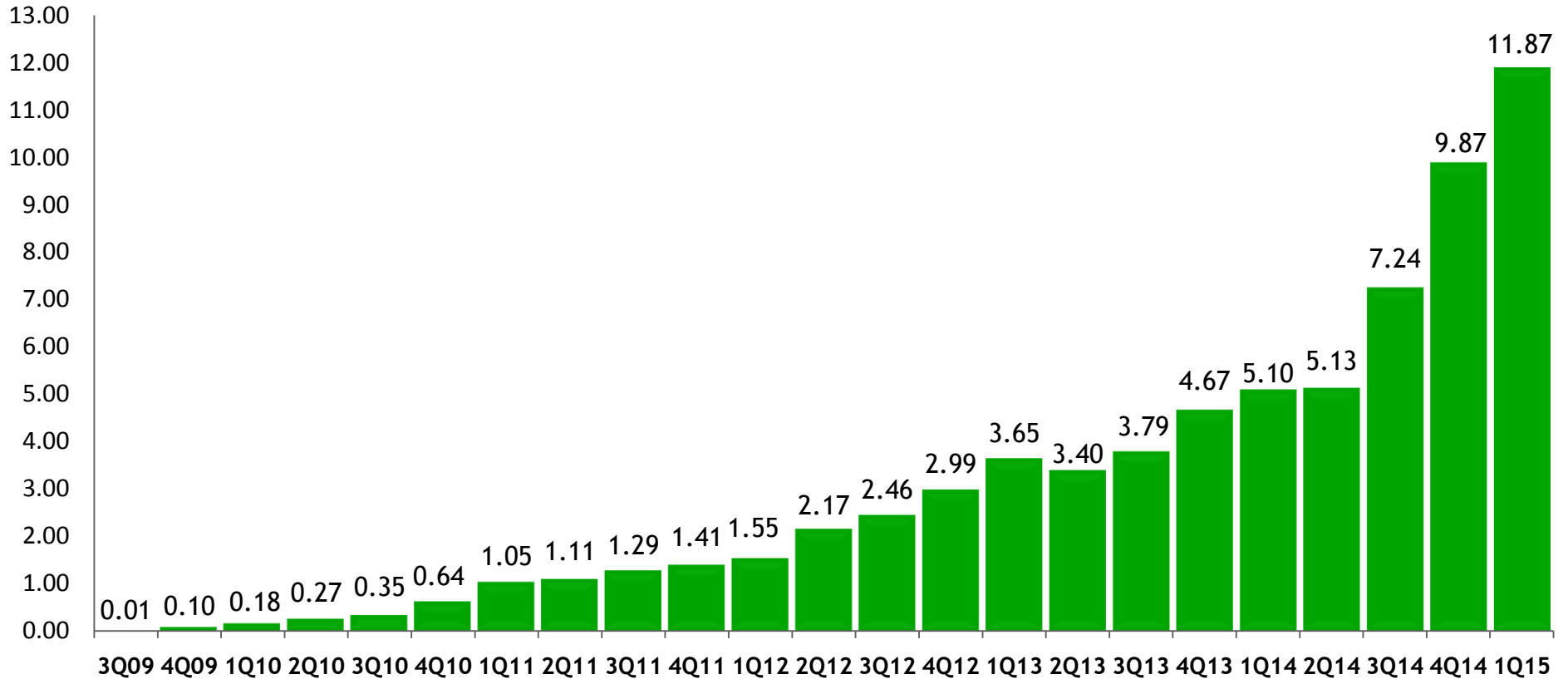
■ Foreign Institutions ■ Domestic Retail
■ Domestic Institutions ■ Local

■ Foreign Institutions ■ Foreign Retail ■ Local
■ Domestic Institutions ■ Domestic Retail

Islamic Market Trading Activity

RM bil

BSAS Average Daily Value



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