



At the
HEART of
ASEAN'S
GROWTH



1Q2017 Financial Results

26 April 2017



FTSE4Good

-  **KEY FINANCIAL HIGHLIGHTS**
-  **MARKET PERFORMANCE**
-  **MOVING FORWARD**
-  **APPENDICES**



- HIGHLIGHTS FOR 1Q2017
- OPERATING REVENUE
- OPERATING EXPENSES

Highlights For 1Q2017

Best 1st quarter financial performance since 2008



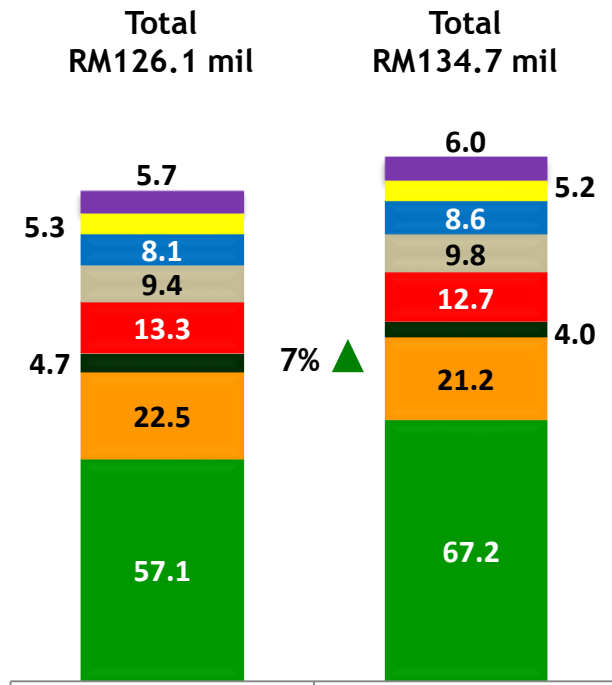
Financial Items	1Q2017	1Q2017 vs. 1Q2016	1Q2017 vs. 4Q2016
Operating Revenue (RM million)	134.7	6.8% ▲	19.7% ▲
Operating Expenses (RM million)	63.8	0.8% ▲	16.5% ▲
PATAMI (RM million)	56.6	13.4% ▲	12.9% ▲
EPS (sen)	10.6	14.0% ▲	12.8% ▲
Cost to Income Ratio	45%	2 percentage points ▼	1 percentage point ▲
Annualised ROE	26%	↔	2 percentage points ▲

1Q2017 vs. 1Q2016:

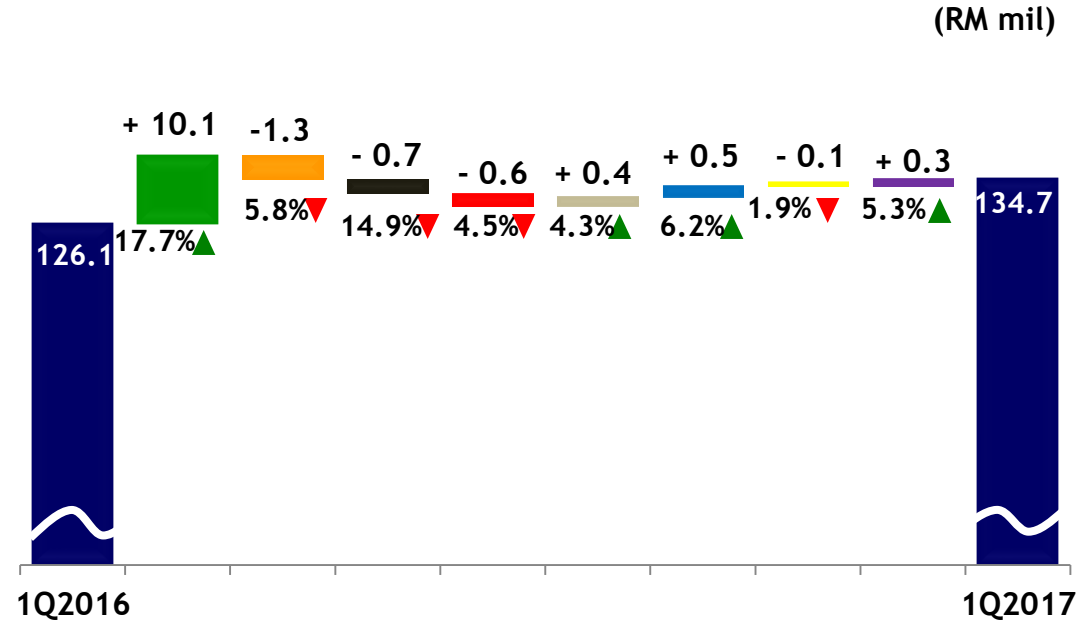
- Higher operating revenue due to increase in securities trading revenue.
- Higher operating expenses mainly due to higher manpower cost and service fees.

Operating Revenue

Growth contributed mainly by higher securities trading revenue



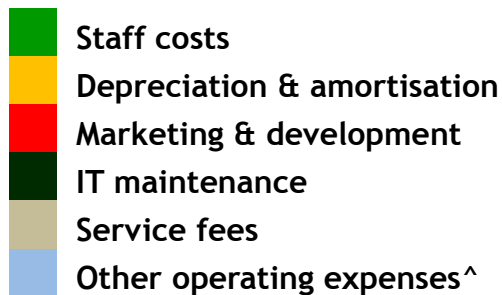
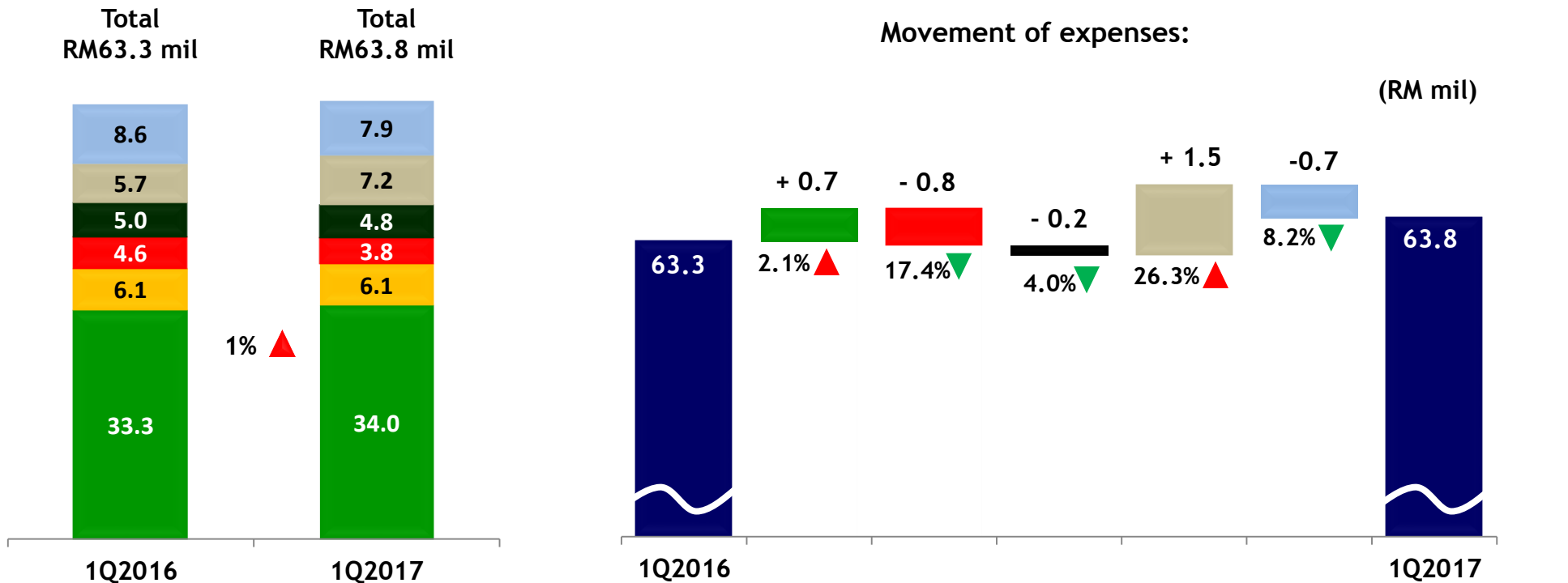
Growth contribution by revenue streams:



- Increase in securities trading revenue mainly contributed by higher domestic institution and retail trades.
- Derivatives trading revenue decreased following the revision of guarantee fee rate to 0.3% p.a. imposed on margin on contracts' open positions (2016: 0.5% p.a.).
- Lower BSAS trading revenue resulting from lower trades due to competition.

Operating Expenses

1Q2017 operating expenses increased marginally by 1%



- Staff costs increased due to the annual salary increment.
- Increase in service fees due to higher number of derivatives contract traded and weaker RM against USD.
- Lower marketing and development expenses as certain initiatives will be carried out in the following quarters.
- Decrease in other operating expenses mainly due to lower building maintenance expenses incurred.

Note^ - Other operating expenses include building maintenance, administrative expenses and CDS expenses.



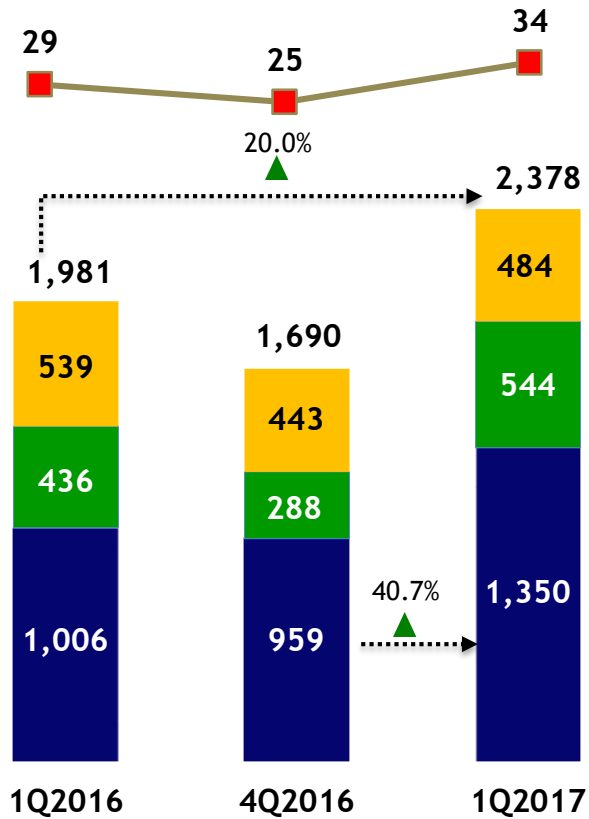
- SECURITIES MARKET OVERVIEW
- DERIVATIVES MARKET OVERVIEW
- ISLAMIC CAPITAL MARKET OVERVIEW

Securities Market Overview

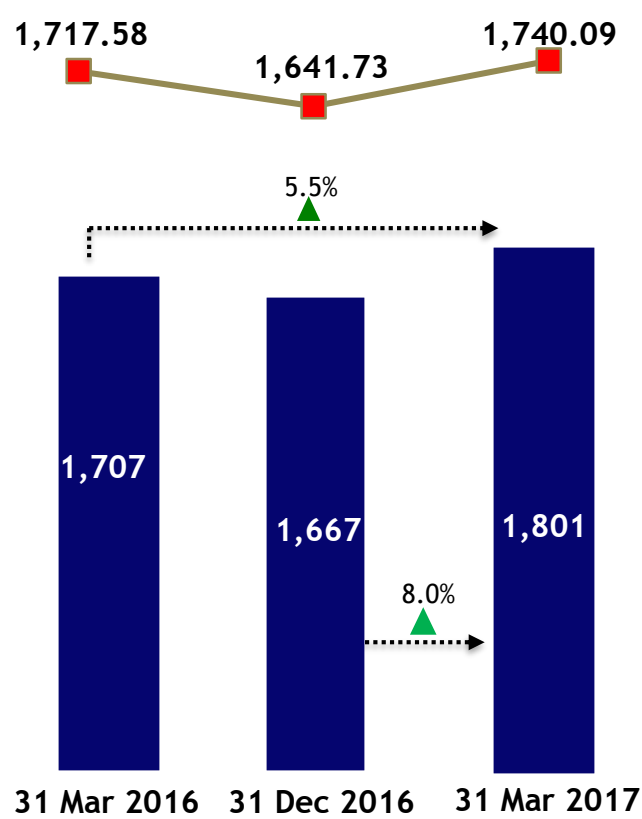
Global money flow into Asian equities led to higher trading activities



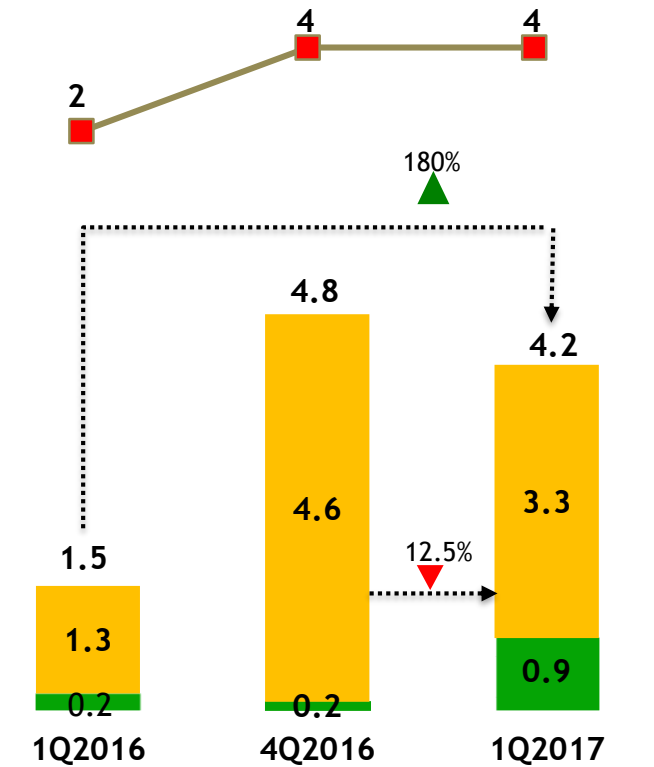
Average Daily Value (ADV)(RM mil)



Market Capitalisation (RM bil)



Fund Raised from New Listings & Secondary Market (RM bil)



- Velocity (%)
- ADV of Foreign Institutions
- ADV of Retail
- ADV of Domestic Institutions

- FBMKLCI
- Market Capitalisation

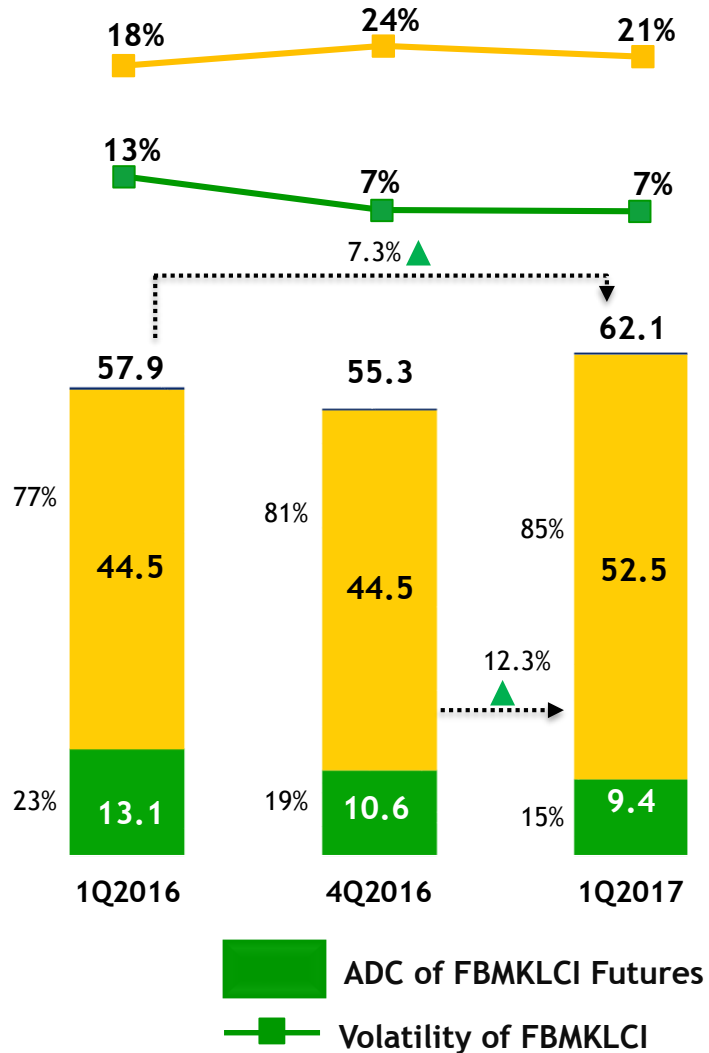
- No. of New Listing
- Fund raised from secondary market
- Fund raised from new listings

Derivatives Market Overview

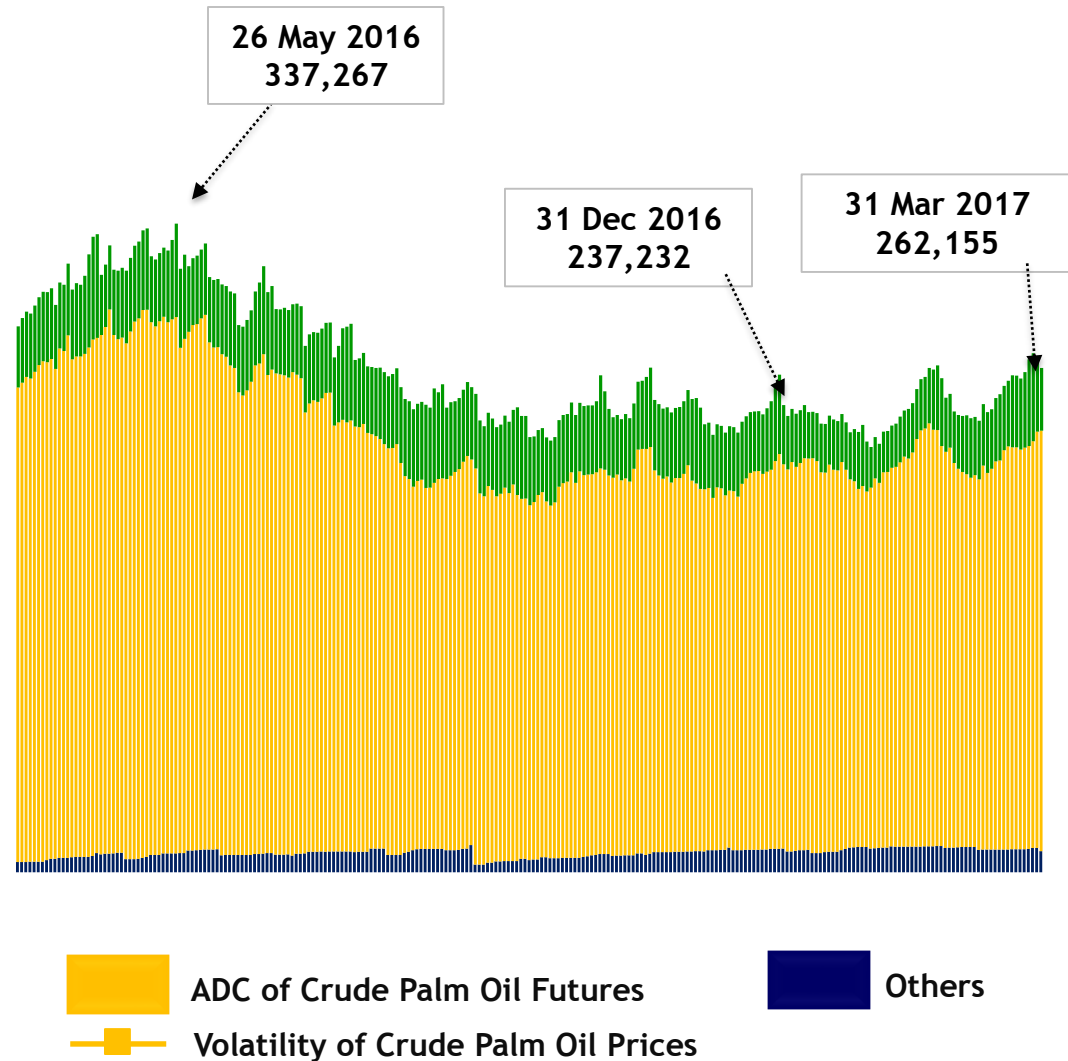
FCPO continues to drive growth in ADC



Average Daily Contracts (ADC) ('000) & Volatility



Open Interest (No. of contract)

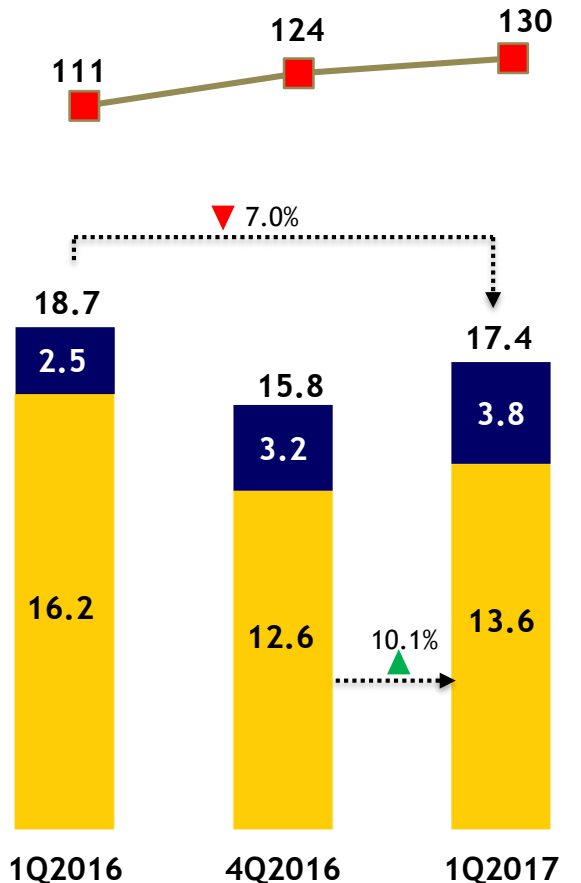


Islamic Capital Market Overview

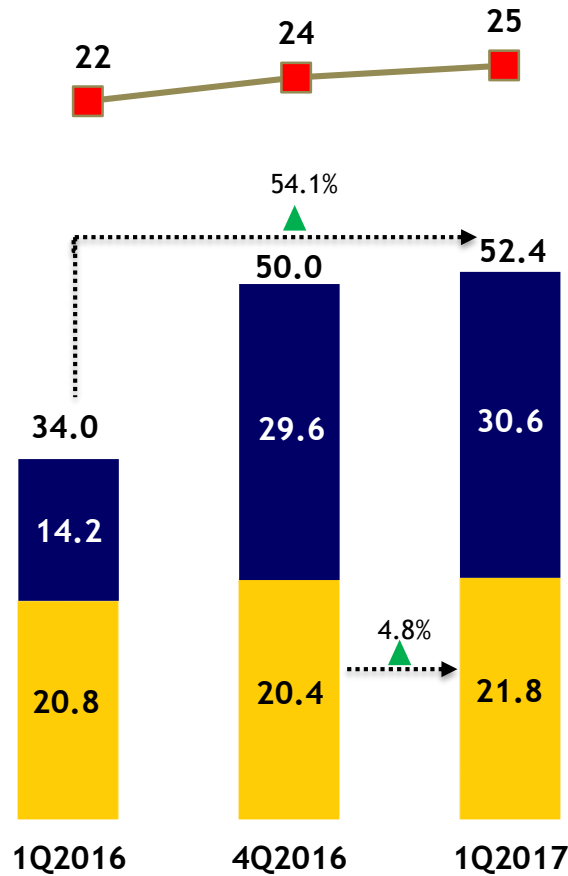
Lower trades on BSAS due to competition from other providers



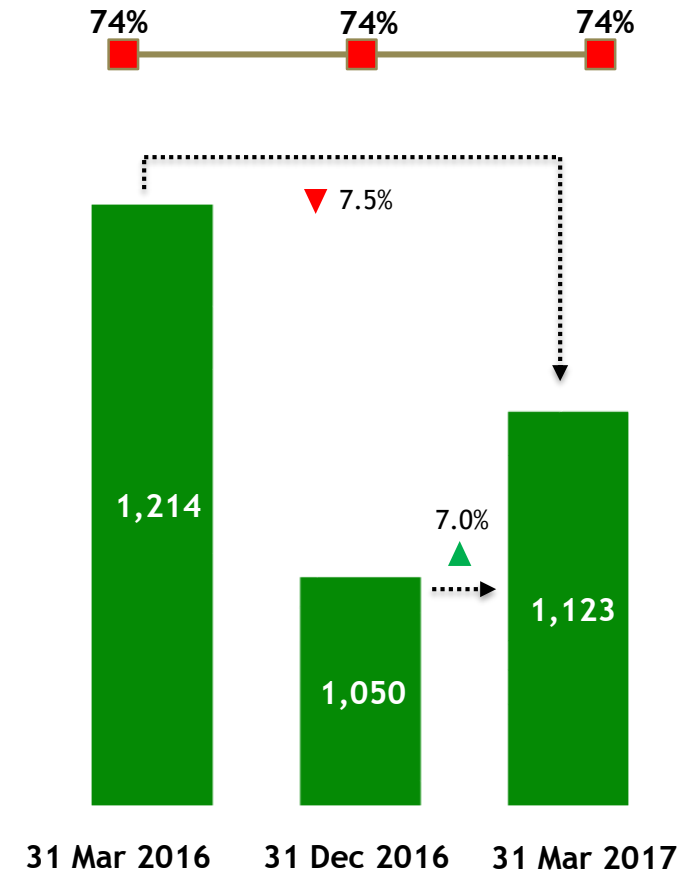
Bursa Suq Al-Sila' ADV (RM bil)



Value of Listed Sukuk (USD bil)



Market Capitalisation of Shariah Compliant Stocks (RM bil)



■ No. of Trading Participants
■ ADV of Foreign participants
■ ADV of Domestic participants

■ No. of Sukuk
■ Domestic ■ Foreign

■ No. of Shariah Compliant Stocks (%)
■ Market Capitalisation of Shariah Compliant Stocks



- MOVING FORWARD

Bursa Malaysia will continue with its initiatives in creating a vibrant and sustainable Malaysian capital market. The focus is on improving the market ecosystem and investor's experience. Efforts will also be intensified in developing new products and services, in line with the aim to diversify reliance on trading income. The outlook for the three markets are outlined below:

SECURITIES MARKET

- The performance in Securities Market is forecasted to continue with the expected improvements in the global as well as domestic economic conditions.

DERIVATIVES MARKET

- Uncertain weather conditions and volatile crude oil prices continued to underpin trading of FCPO contracts, while FKL trading is very much correlated to movements in FBMKLCI.
- Activities are expected to be influenced by the need to manage portfolio risk and volatility in commodity prices and the FBMKLCI.

ISLAMIC CAPITAL MARKET

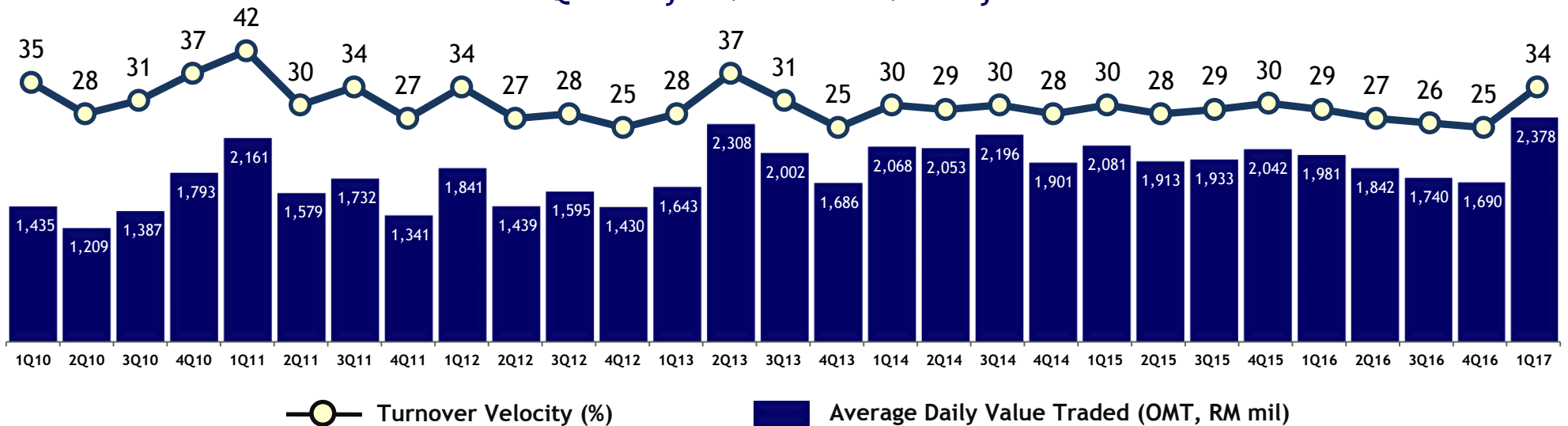
- While trades on Bursa Suq Al-Sila' (BSAS) continue to face strong competition locally and globally, we will continue with our efforts to expand our niche in the Islamic Finance sector.
- Bursa Malaysia-*i*, as the world's first fully integrated end-to-end Shariah-compliant investing platform, is expected to further attract a wider pool of both domestic and foreign investors.

APPENDICES

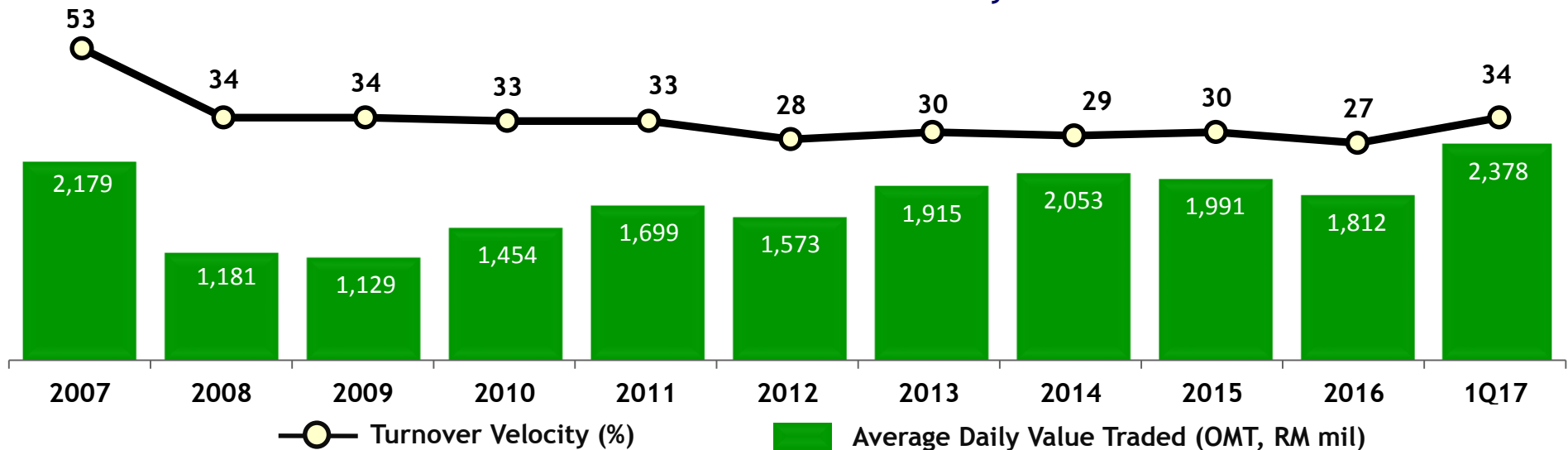
- **Securities Market Trading Activity**
- **Securities Market Trading Participation**
- **Securities Market Foreign Ownership**
- **Foreign Inflow/Outflow**
- **Derivatives Market Activity**
- **Derivatives Market Demography**
- **Islamic Capital Market Activity**

Securities Market Trading Activity

Quarterly ADV Traded & Velocity

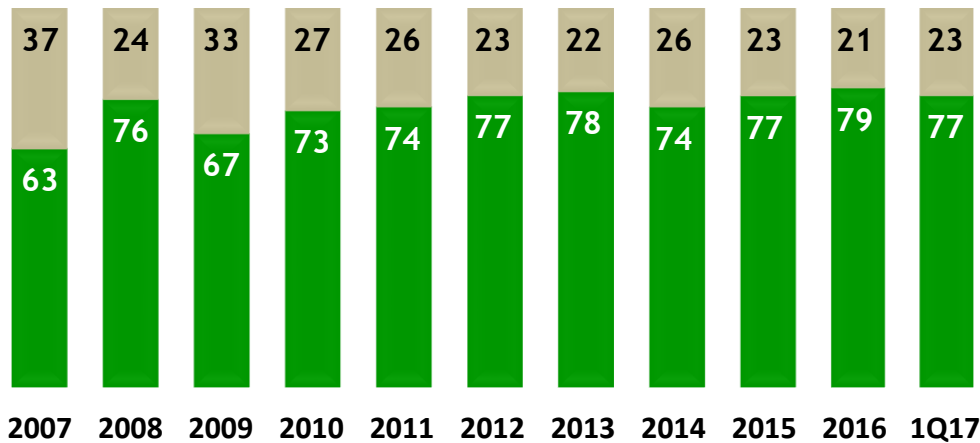
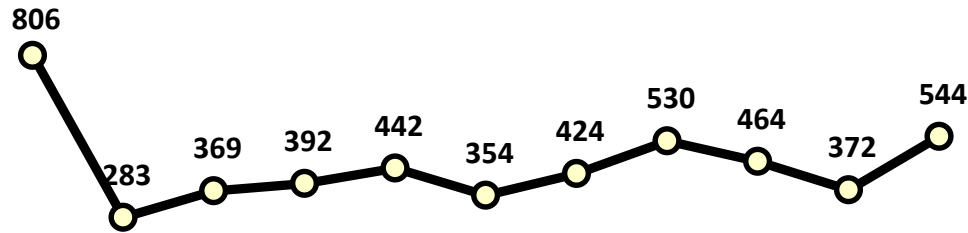


Annual ADV Traded & Velocity



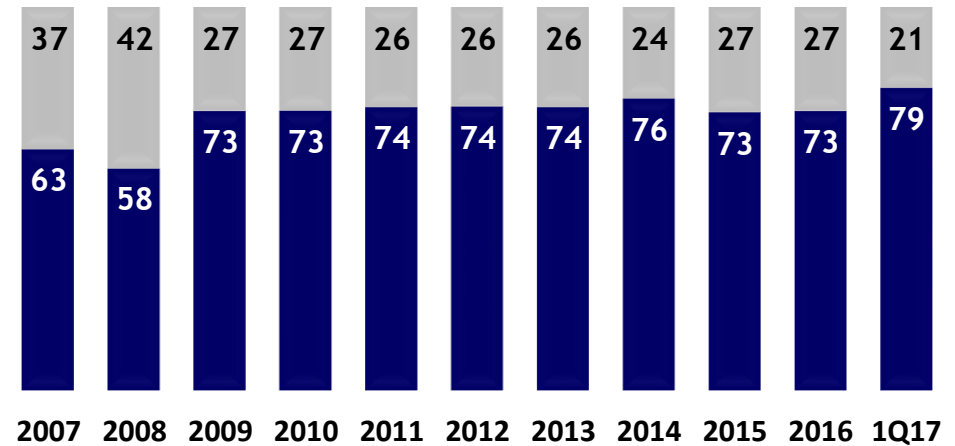
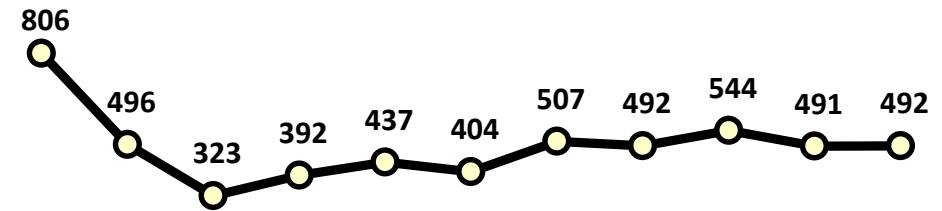
Securities Market Trading Participation

Retail vs. Institution



 Retail ADV Traded (RM mil)
  Retail (%)
  Institutions (%)

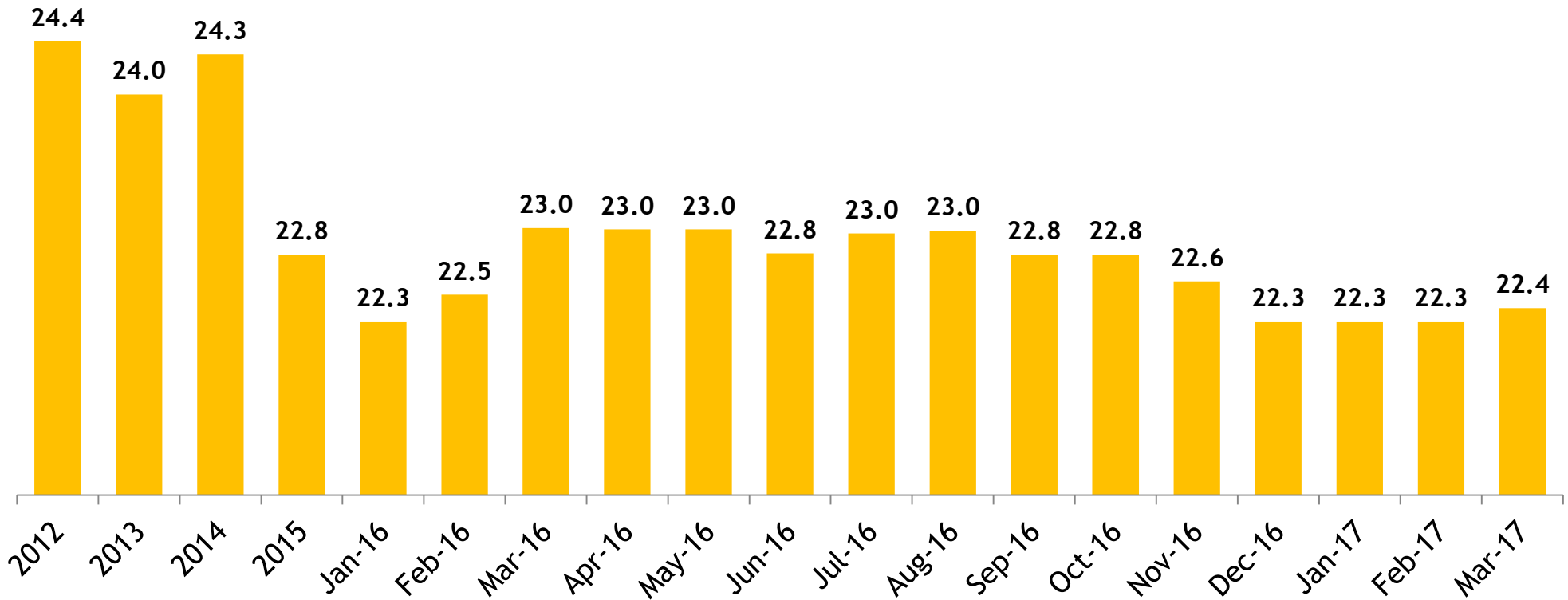
Foreign vs. Local



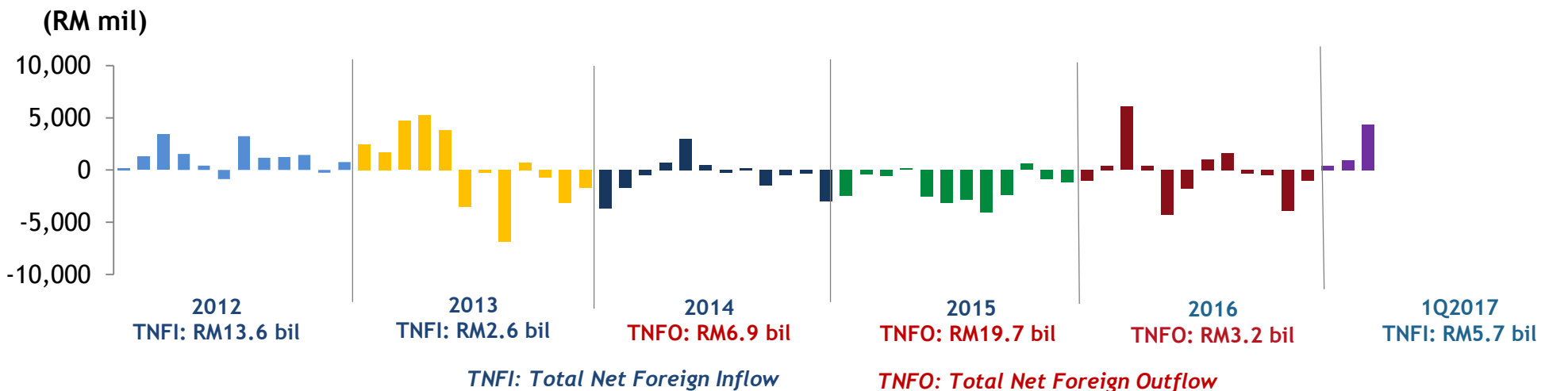
 Foreign ADV Traded (RM mil)
  Foreign (%)
  Local (%)

From 2007 to 2009, the statistics were based on Brokers' submission. From 2010 onwards statistics were based on Bursa's internal system.

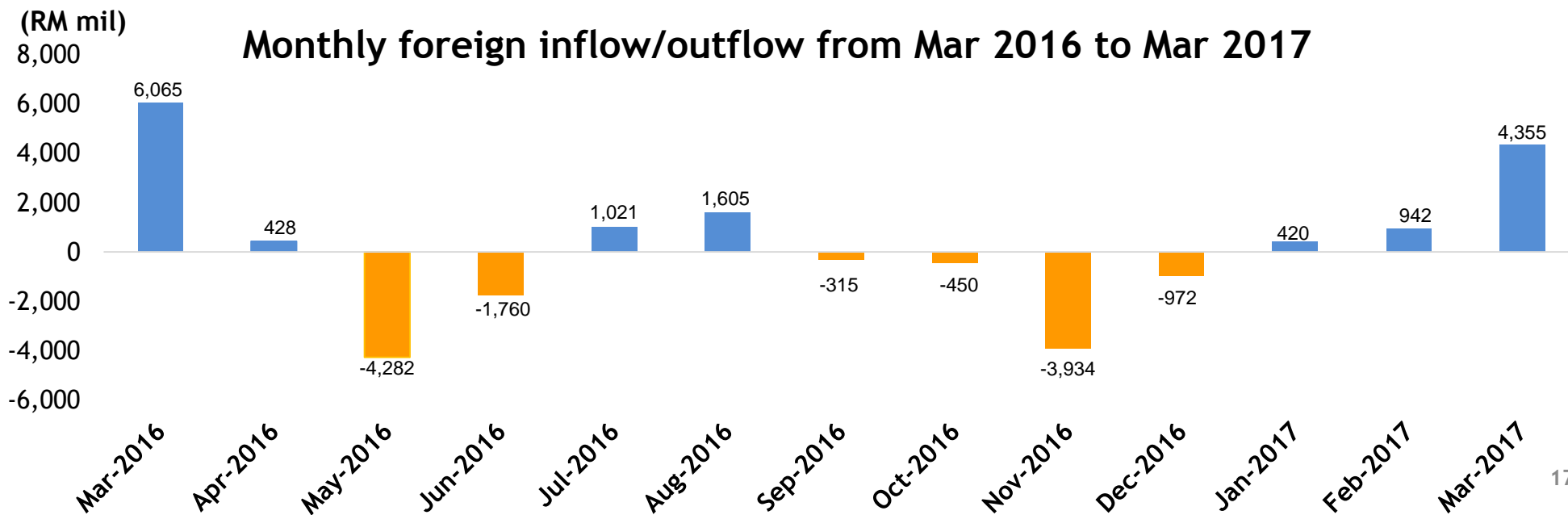
Based on Market Capitalisation (%)



Monthly foreign inflow/outflow from 2012 to Mar 2017

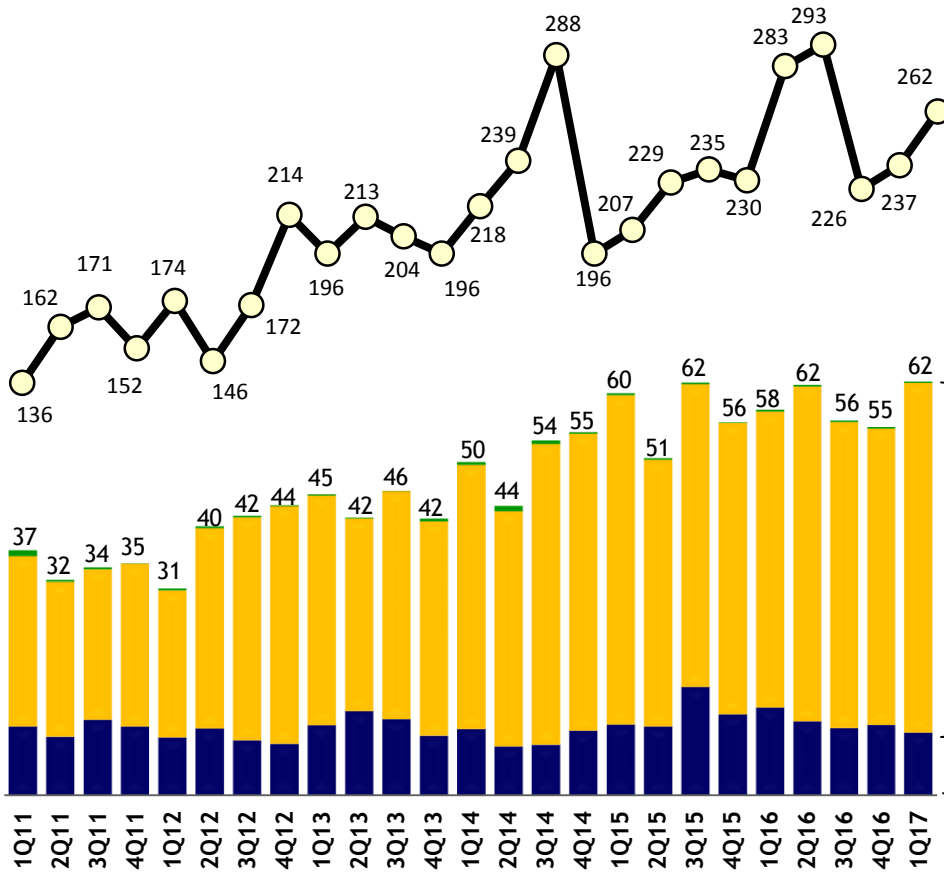


Monthly foreign inflow/outflow from Mar 2016 to Mar 2017

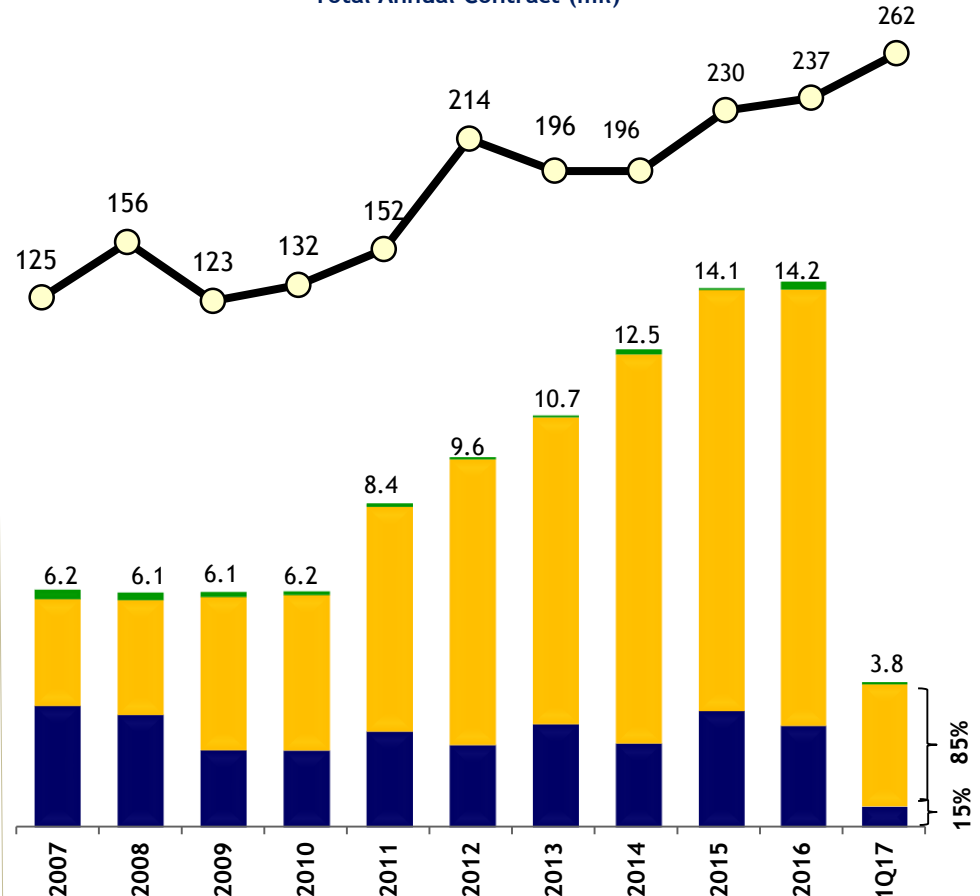


Derivatives Market Activity

Quarterly Average Daily Contracts ('000)



Total Annual Contract (mil)



○ Open Interest ('000)

■ Others

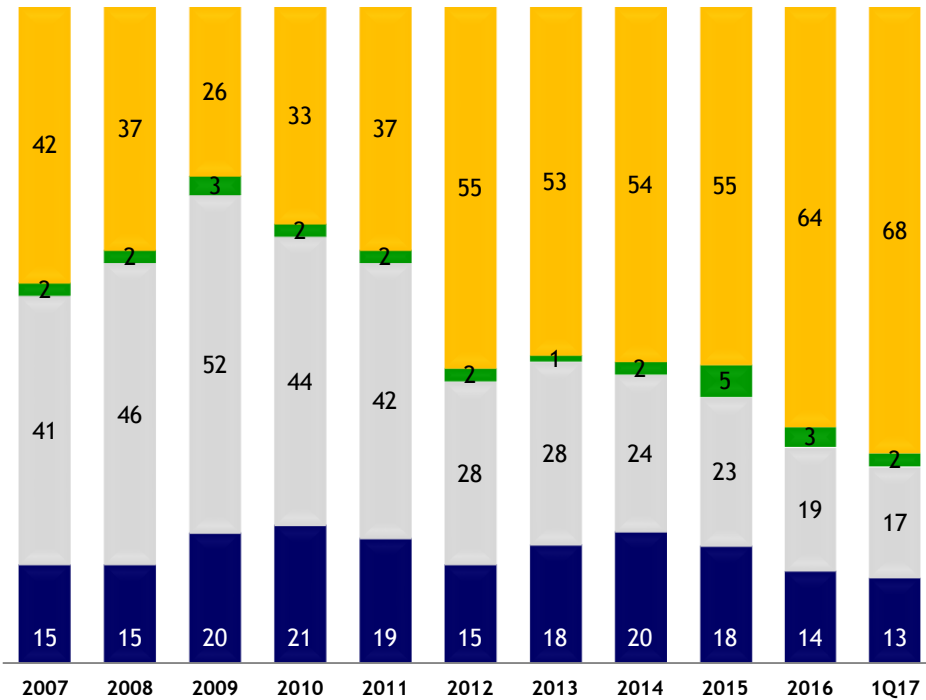
■ Crude Palm Oil Futures

■ FMBKLCI Futures

Derivatives Market Demography

FKLI

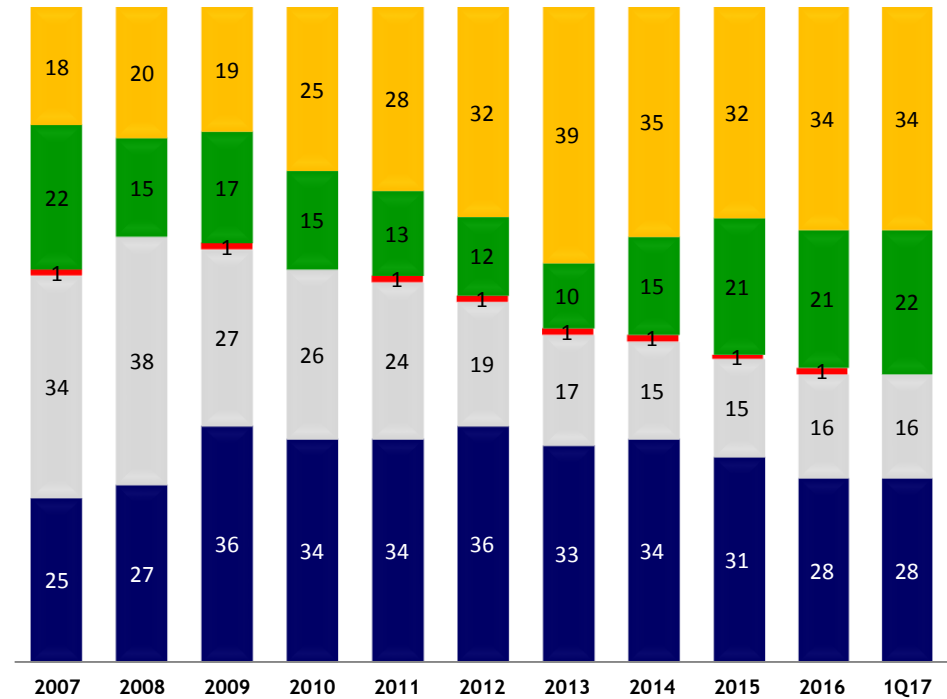
(%)



■ Foreign Institutions ■ Domestic Retail
■ Domestic Institutions ■ Local

FCPO

(%)

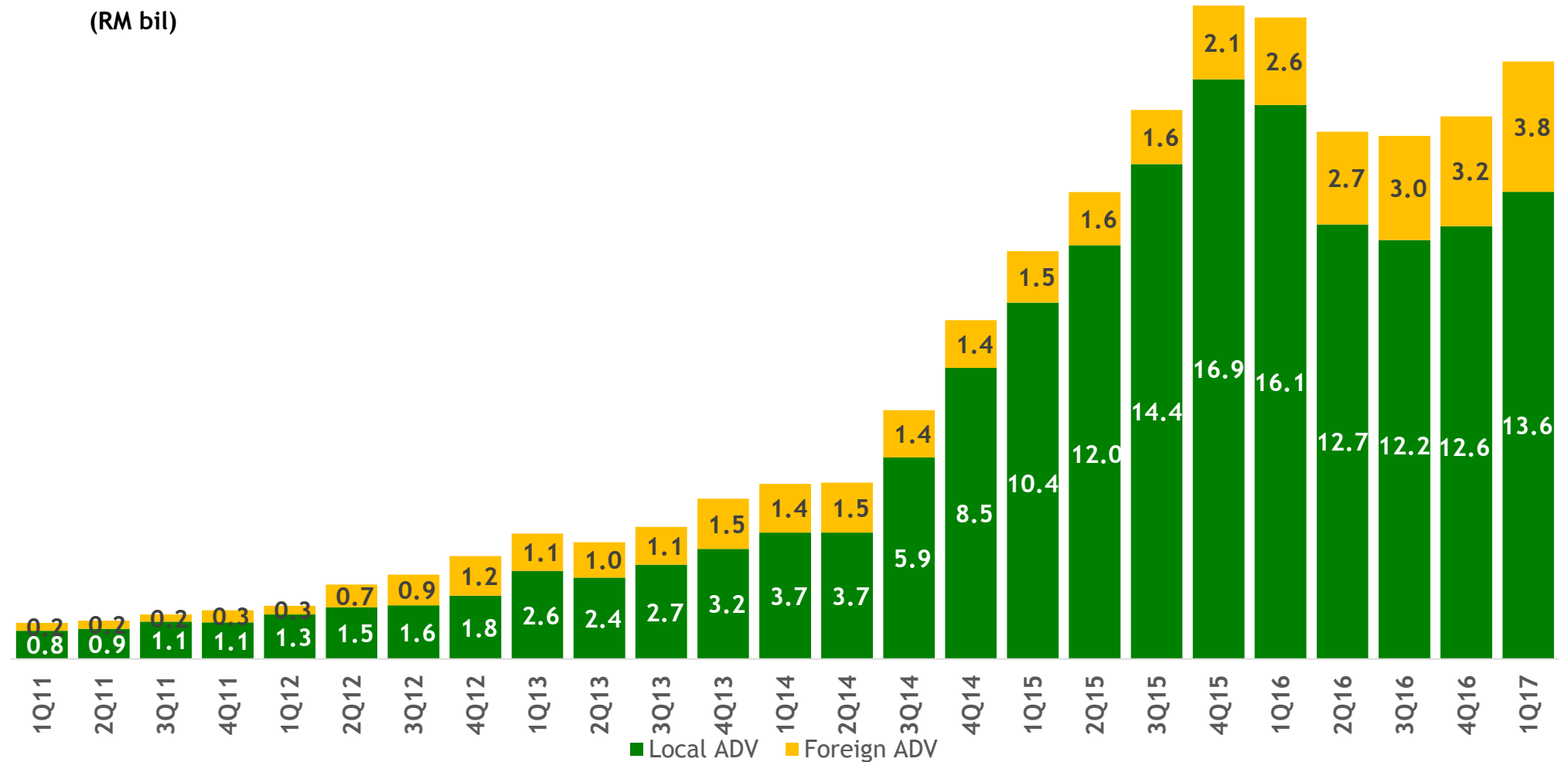


■ Foreign Institutions ■ Foreign Retail ■ Local
■ Domestic Institutions ■ Domestic Retail

Islamic Capital Market Activity

BSAS Average Daily Value

(RM bil)



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