



27 April 2021
1Q2021 Financial Results

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Key Financial Highlights & Market Performance

- Financial Highlights 1Q2021
- First Quarter Financial Trend
- Securities Market Overview
- Derivatives Market Overview
- Islamic Markets Overview

Financial Highlights 1Q2021

Strong results in 1Q2021 mainly from the higher trades in the Securities Market

OPERATING REVENUE

1Q2021: RM228.0m

▲ 56.7%

1Q2020: RM145.5m

OPERATING EXPENSES

1Q2021: RM69.4m

▲ 9.2%

1Q2020: RM63.5m

PAT

1Q2021: RM121.4m

▲ 87.5%

1Q2020: RM64.7m

COST TO INCOME

1Q2021: 30%

▼ 12 pp

1Q2020: 42%

ANNUALISED ROE

1Q2021: 58%

▲ 23 pp

1Q2020: 35%

EPS

1Q2021: 15 sen

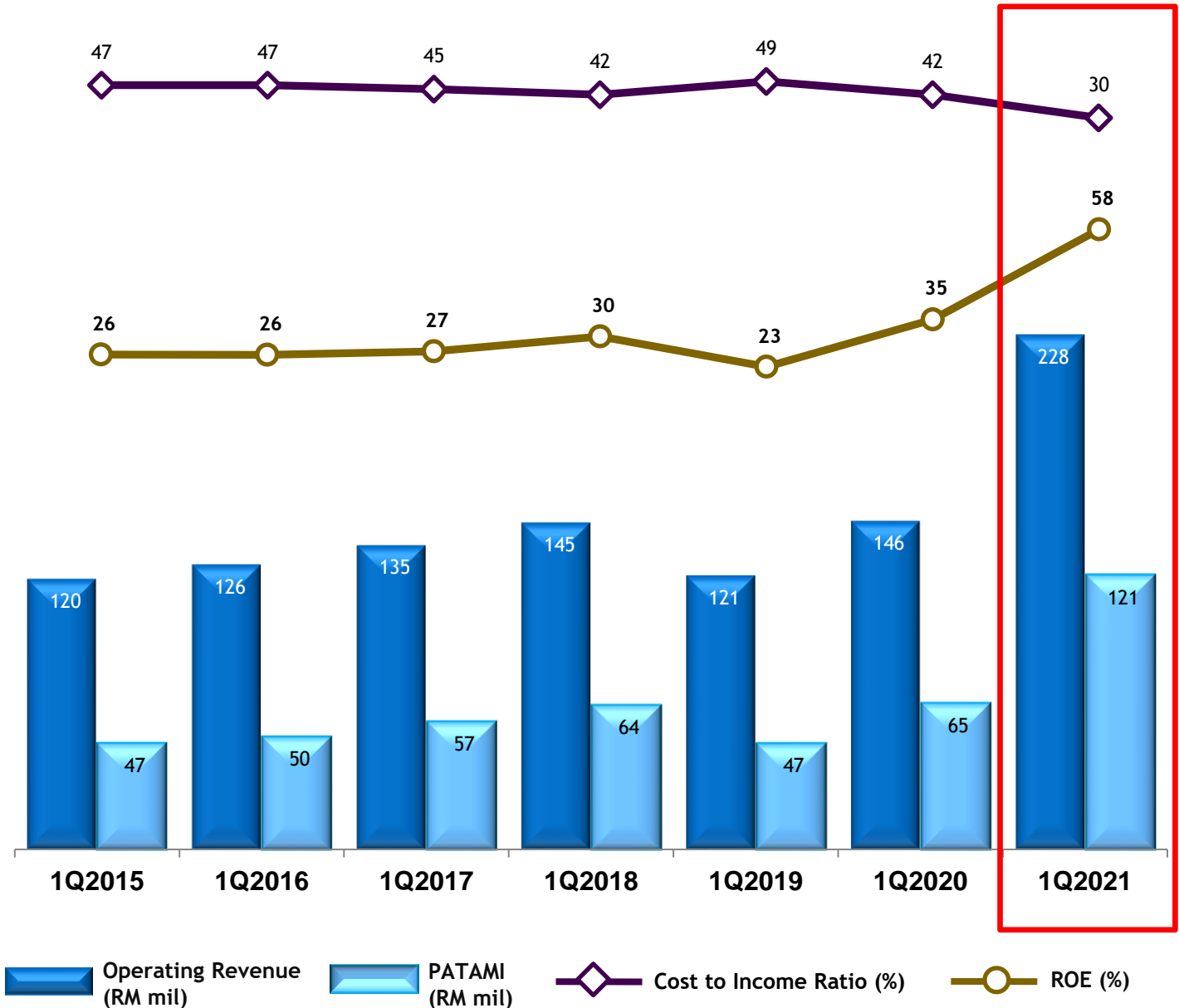
▲ 87.5%

1Q2020: 8 sen

- Increase in operating revenue mainly contributed by higher retail and institutional trades in the Securities Market.
- Increase in operating expenses due to higher manpower and other operating expenses.
- As a result, PAT increased by 87.5% year-on-year to RM121.4 million.

First Quarter Financial Trend

Highest first quarter financial performance since listing



Securities Market Overview

Average Daily Value (“ADV”) (OMT)
(RM mil)

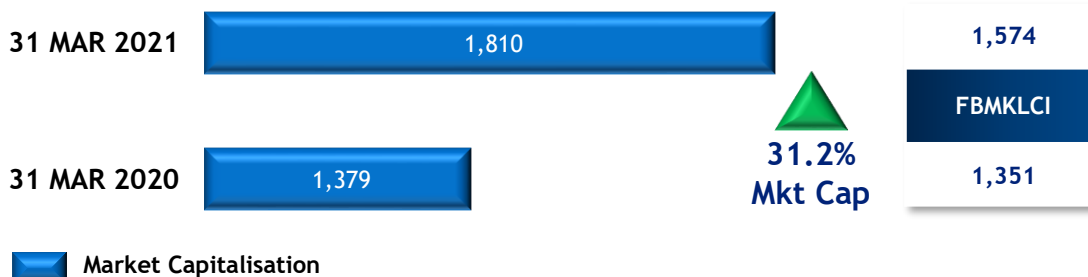


70%	132,901
Velocity	New Total CDS Accounts
39%	68,351

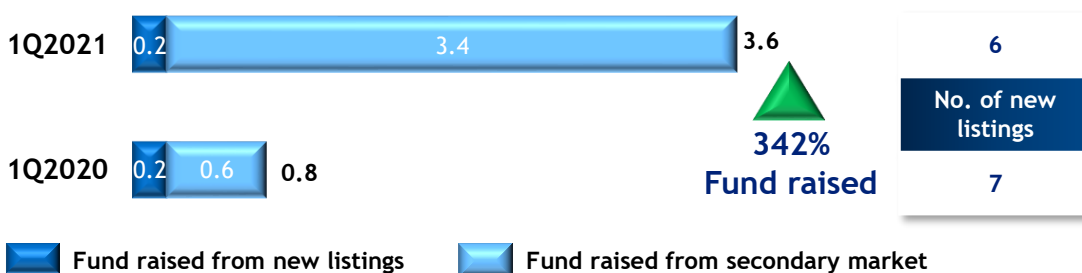
Note: OMT - On Market Trades
Retail ADV comprises local, foreign & PDTs

Retail trades in 1Q2021 continue to show strong momentum

Market Capitalisation (RM bil)



Fund Raised from New Listings & Secondary Market (RM bil)



1Q2021 Highlights

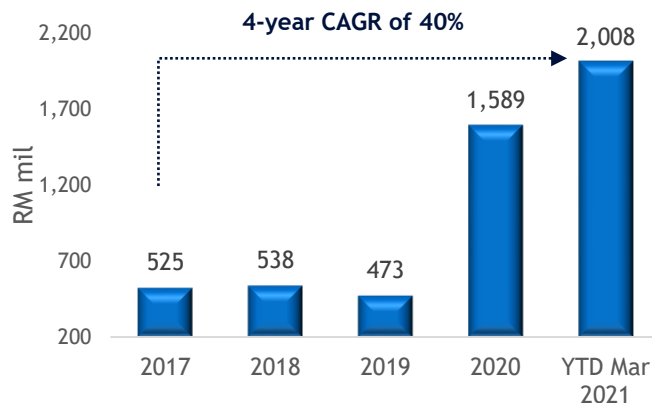
- Announced temporary relief measures for listed issuers on 17 February 2021, in addition to those introduced in 2020.
- Announced additional relief measures on 19 March 2021 under the PEMERKASA Strategic Programme.

Securities Market Overview - Retail segment

*Continued
positive trade
patterns from
our retail
investors*

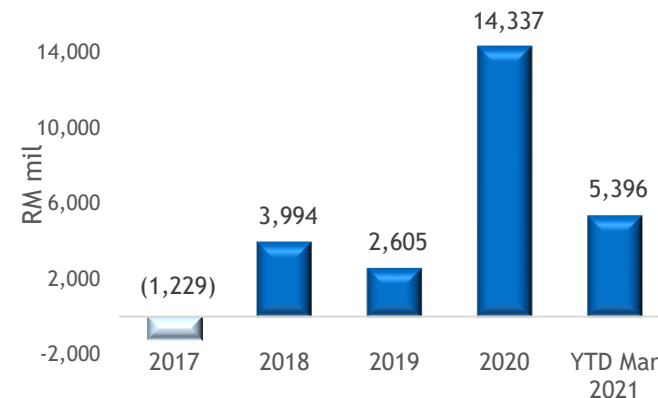
Retail ADV

1Q2021 saw 26% increase in retail ADV from FY2020



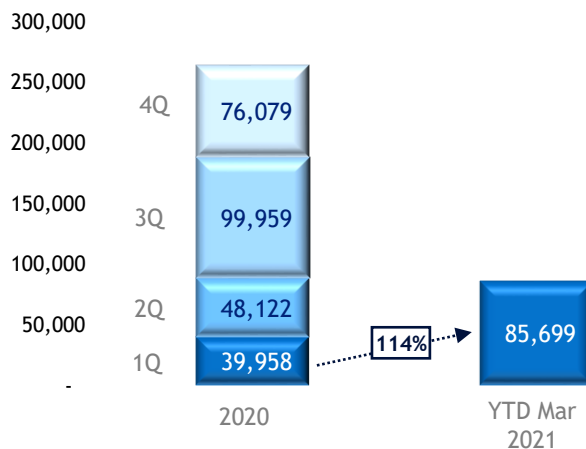
Local Retail Net Buy/(Sell) Position

YTD March 2021 Net Buy position at RM5.4bil



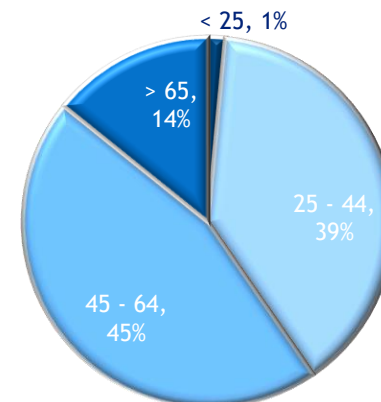
New Individual CDS Accounts

Aged between 25-44 years old contributed 65% of accounts opened in 1Q2021



Total Retail Trading Value Contribution By Age

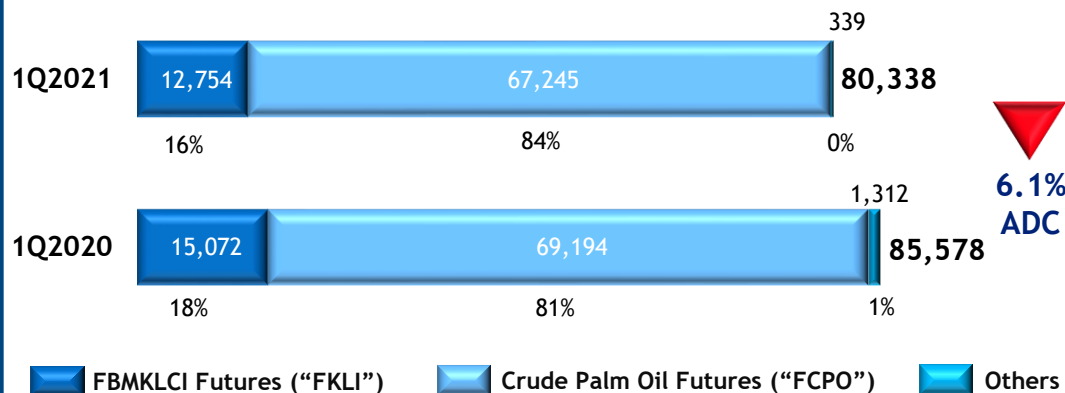
Group aged between 45 - 64 years old is the largest contributor to Total Retail TTV (45% or RM101.5 bil) in 1Q2021



Derivatives Market Overview

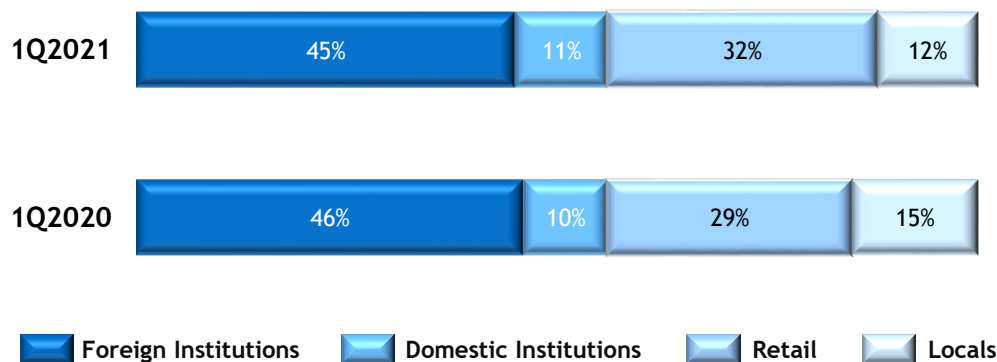
Decrease in derivatives revenue due to lower ADC for both FCPO and FKLI

Average Daily Contracts (“ADC”) & Volatility



Volatility of CPO Prices	Volatility of FBMKLCI
37%	11%
39%	18%

ADC Traded by Investors Type



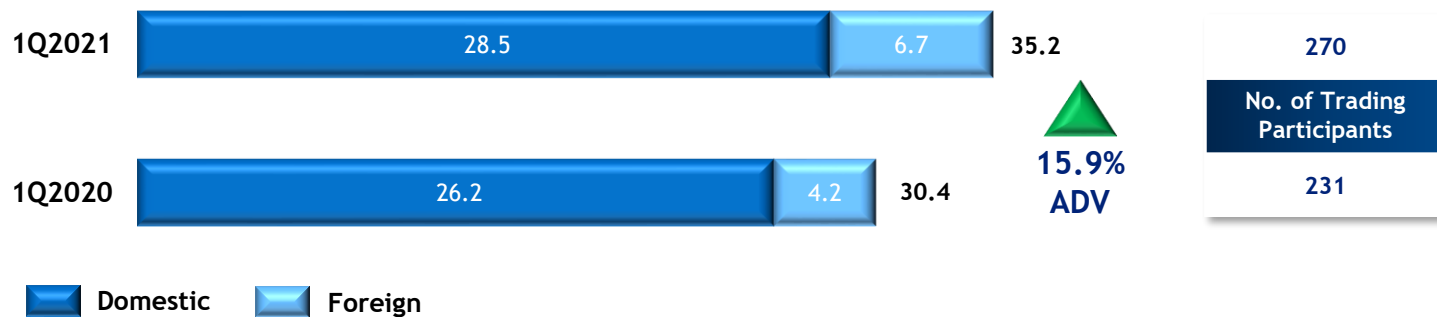
1Q2021 Highlights

- Revamped Crude Palm Kernel Oil Future Contract (FPKO) in March 2021.

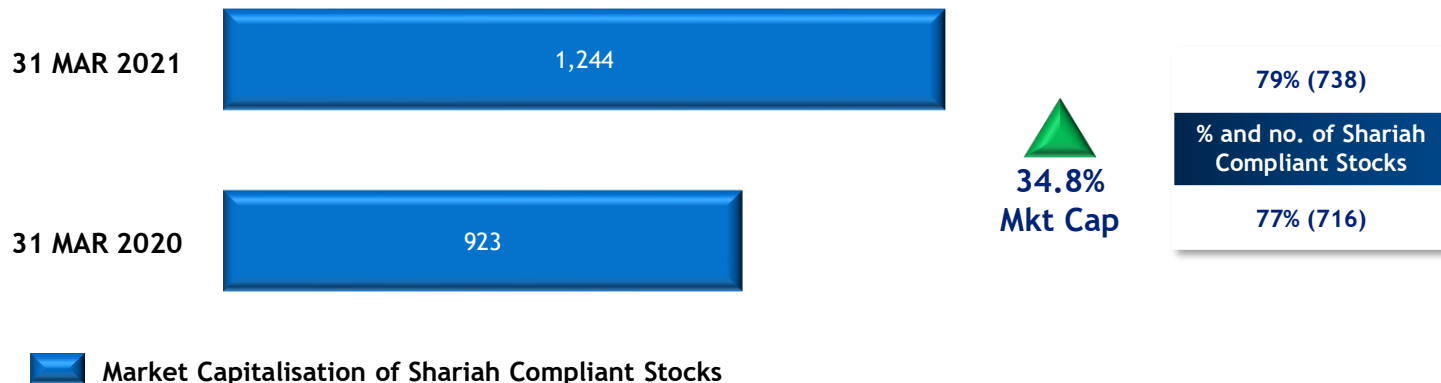
Islamic Markets Overview

Higher BSAS trades recorded by foreign and local participants

Bursa Suq Al-Sila' ("BSAS") ADV (RM bil)



Market Capitalisation of Shariah Compliant Stocks (RM bil)

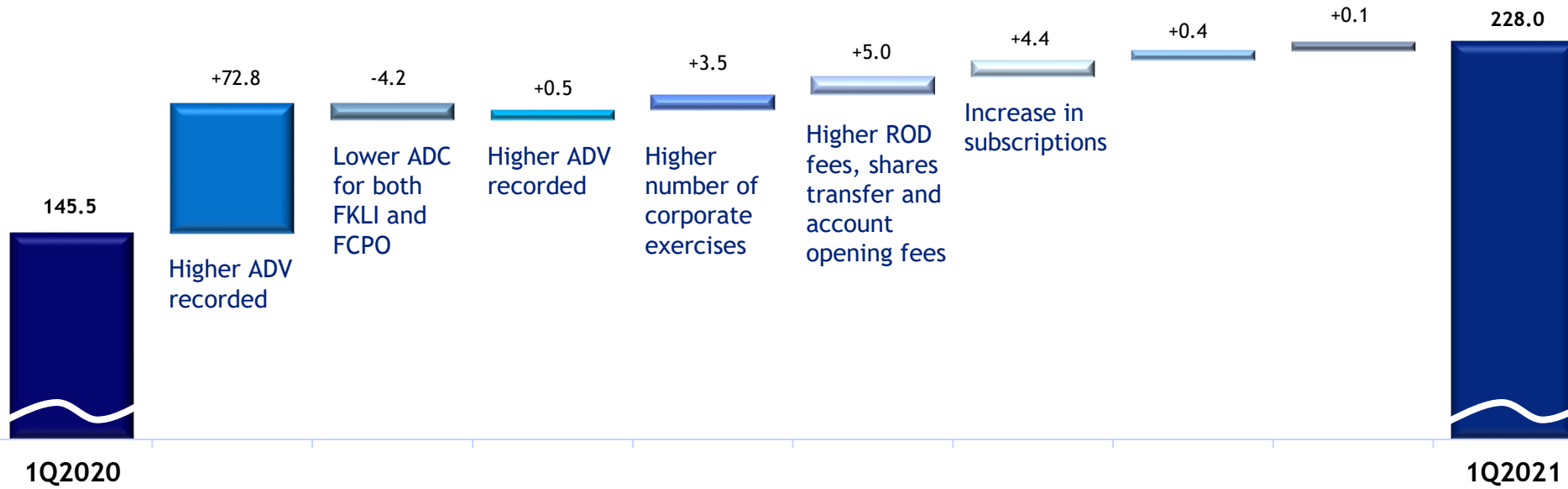


Financial Review

- Financial Snapshot
- Operating Revenue
- Operating Expenses

Operating Revenue

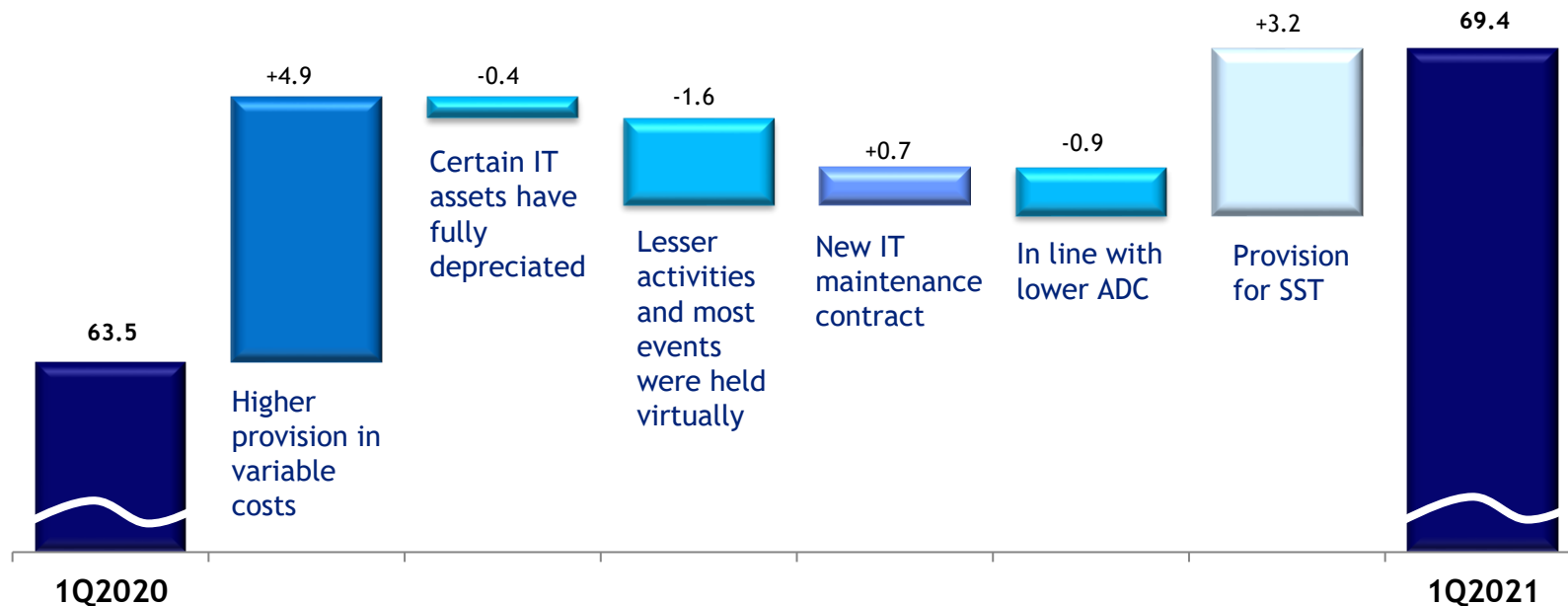
Growth contributed by higher securities trading revenue



	Revenue (RM mil)								Total (RM mil)
	Securities Trading Revenue	Derivatives Trading Revenue	BSAS Trading Revenue	Listing & Issuer Services	Depository Services	Market Data	Member Services & Connectivity	Conference Fee & Exhibition-Related Income	
1Q2021	150.9 (66%)	22.5 (10%)	3.4 (1%)	15.8 (7%)	15.5 (7%)	14.1 (6%)	5.7 (3%)	0.1 (0%)	228.0
1Q2020	78.1 (54%)	26.7 (18%)	2.9 (2%)	12.3 (8%)	10.5 (7%)	9.7 (7%)	5.3 (4%)	0.0 (0%)	145.5
Q-on-Q	▲ 93.3%	▼ 15.7%	▲ 16.0%	▲ 27.8%	▲ 48.3%	▲ 44.4%	▲ 9.4%	▲ 100.0%	▲ 56.7%

Operating Expenses

Costs increased by 9.2% Q-on-Q

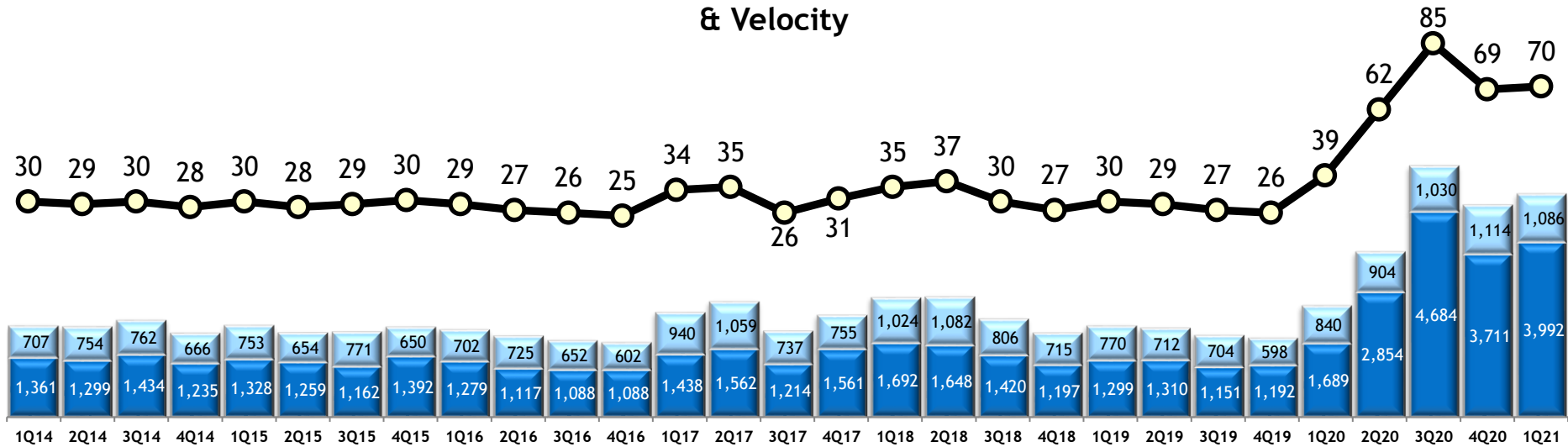


	Expenses (RM mil)						Total (RM mil)
	Manpower Costs	Depreciation & Amortisation	Marketing & Development	IT Maintenance	Service Fees	Other Operating Expenses	
1Q2021	39.1 (56%)	5.2 (8%)	0.5 (1%)	5.7 (8%)	6.0 (9%)	12.9 (18%)	69.4
1Q2020	34.2 (54%)	5.6 (9%)	2.1 (3%)	5.0 (8%)	6.9 (11%)	9.7 (15%)	63.5
Q-o-Q	▲ 14.5%	▼ 6.9%	▼ 74.7%	▲ 13.5%	▼ 12.1%	▲ 32.9%	▲ 9.2%

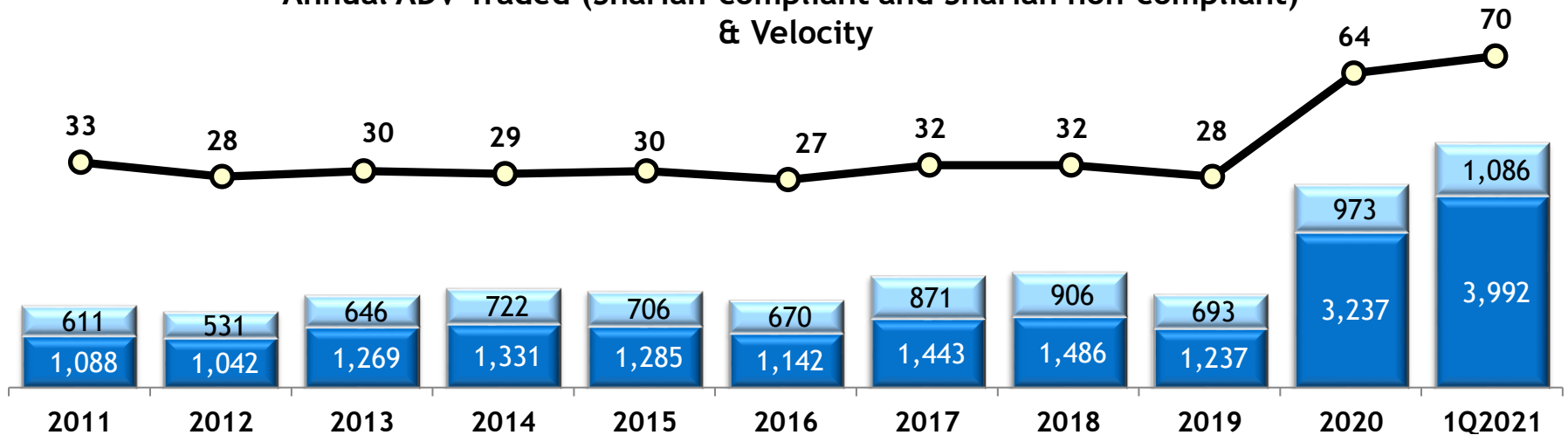
- Securities Market Trading Activity
- Securities Market Trading Participation
- Securities Market Foreign Ownership
- Foreign Inflow/Outflow
- Derivatives Market Activity
- Derivatives Market Demography
- Islamic Market Activity

Securities Market Trading Activity

Quarterly ADV Traded (Shariah-compliant and Shariah non-compliant) & Velocity



Annual ADV Traded (Shariah-compliant and Shariah non-compliant) & Velocity



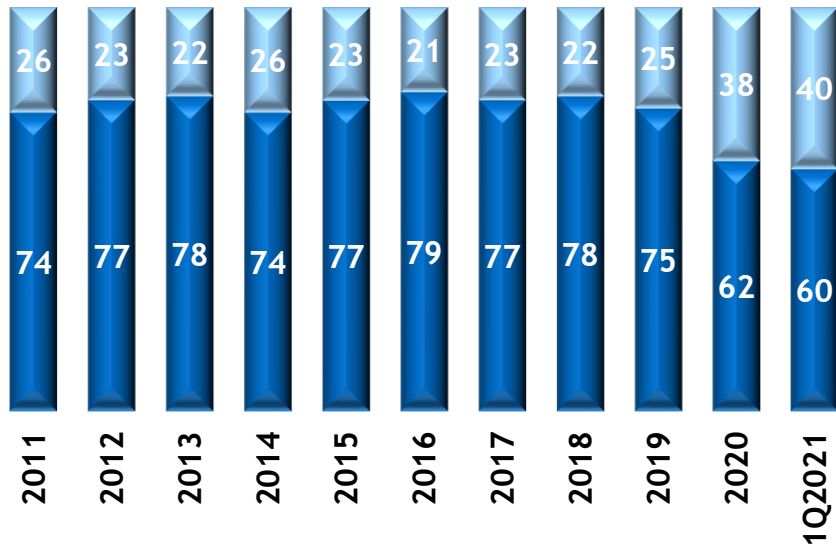
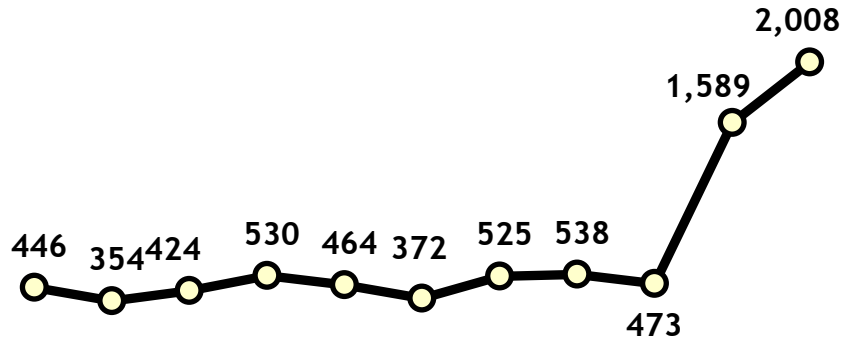
○ Velocity (%)

■ Shariah-compliant ADV (RM mil)

■ Shariah non-compliant ADV (RM mil)

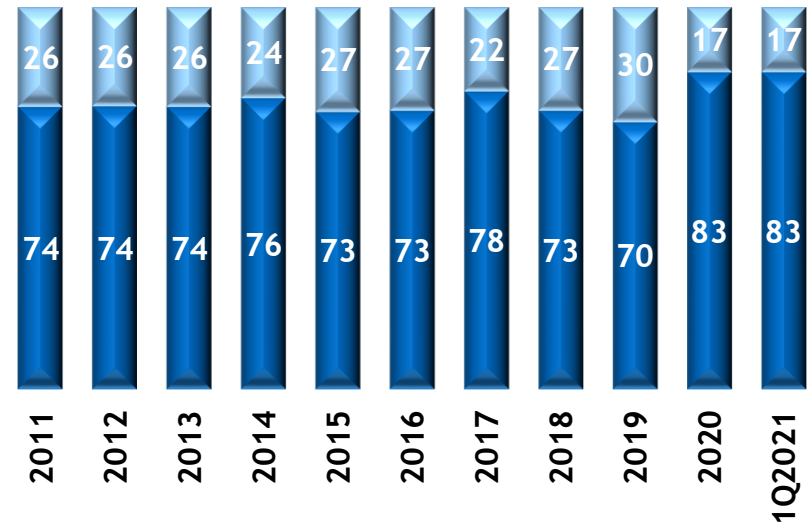
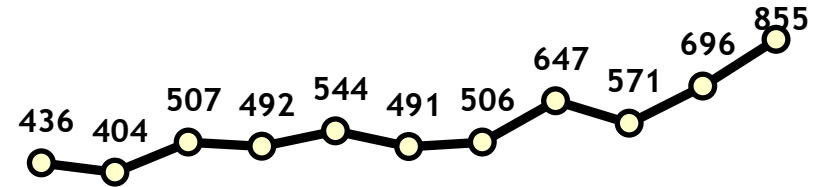
Securities Market Trading Participation

Retail vs. Institution



 Retail ADV Traded (RM mil)
  Retail (%)
  Institution (%)

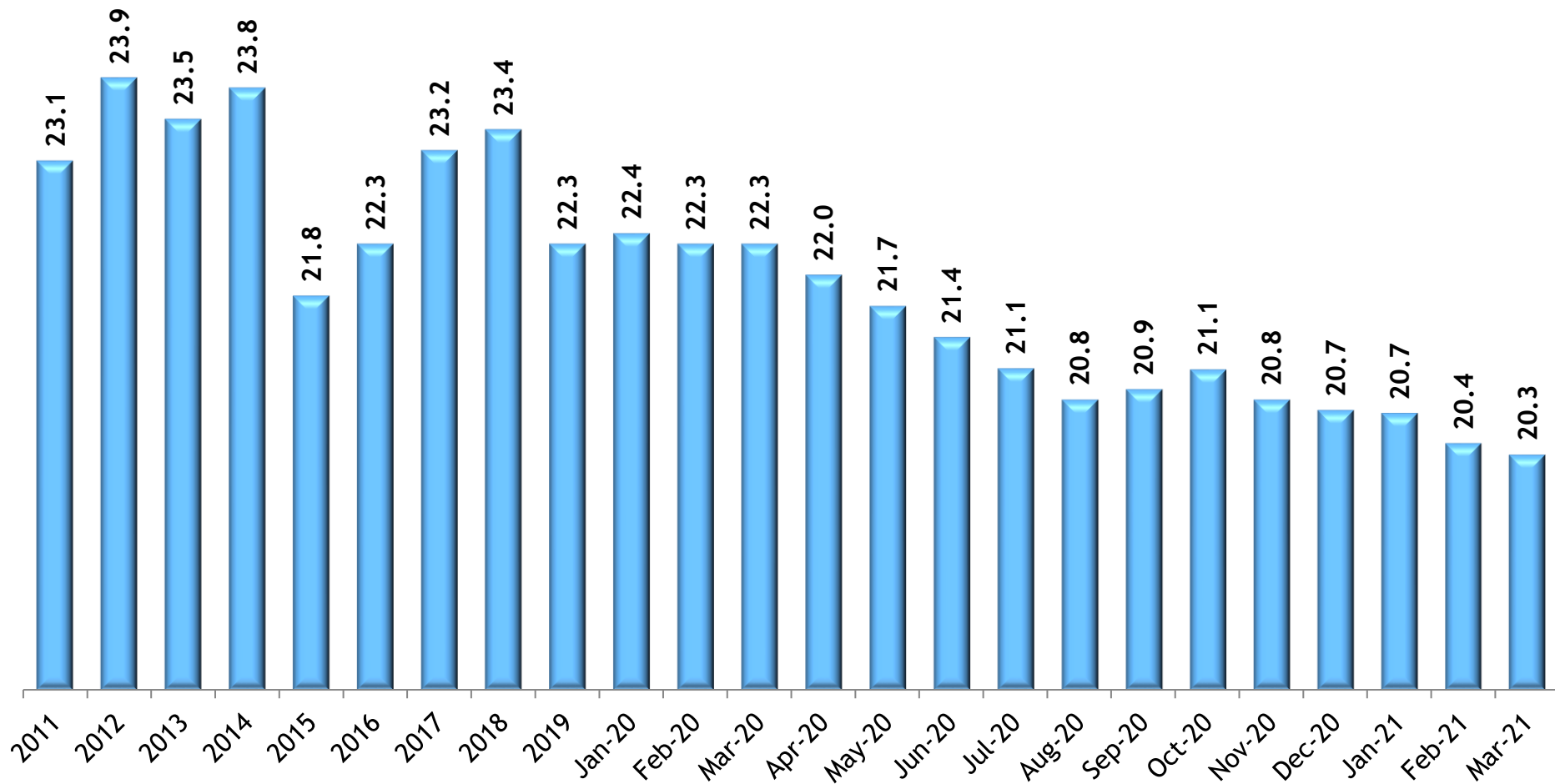
Foreign vs. Local



 Foreign ADV Traded (RM mil)
  Foreign (%)
  Local (%)

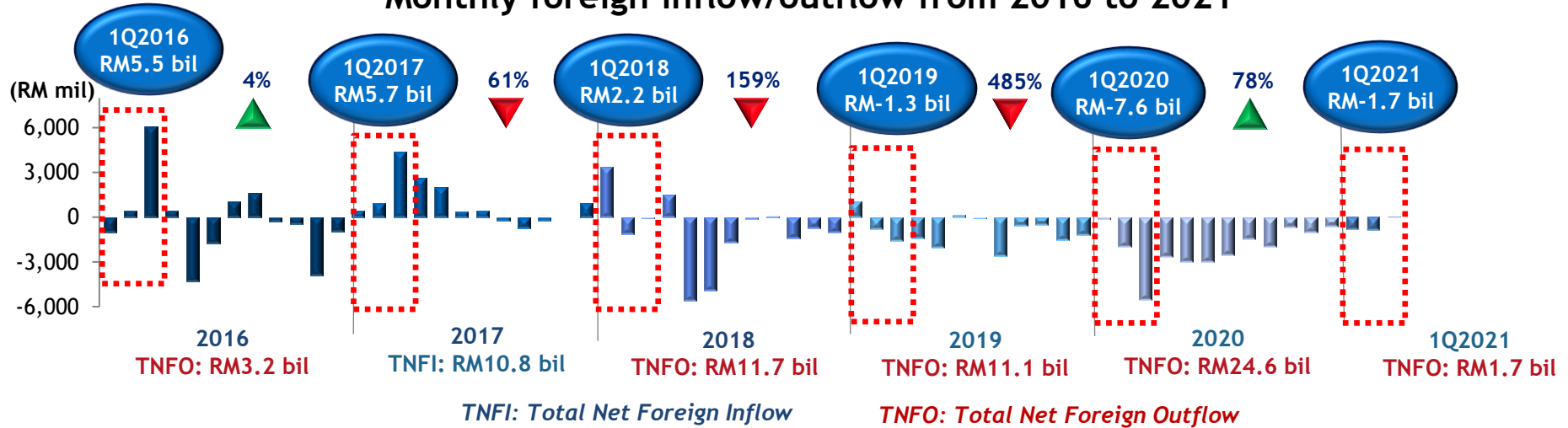
Securities Market Foreign Ownership

Based on Market Capitalisation (%)

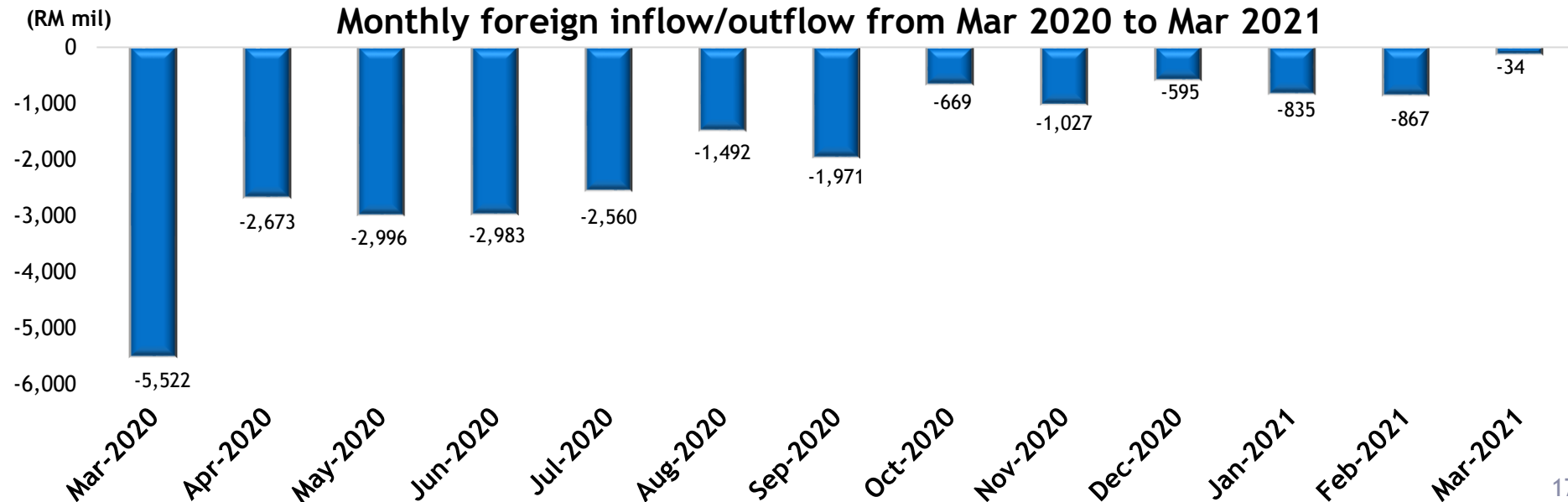


Foreign Inflow/Outflow

Monthly foreign inflow/outflow from 2016 to 2021

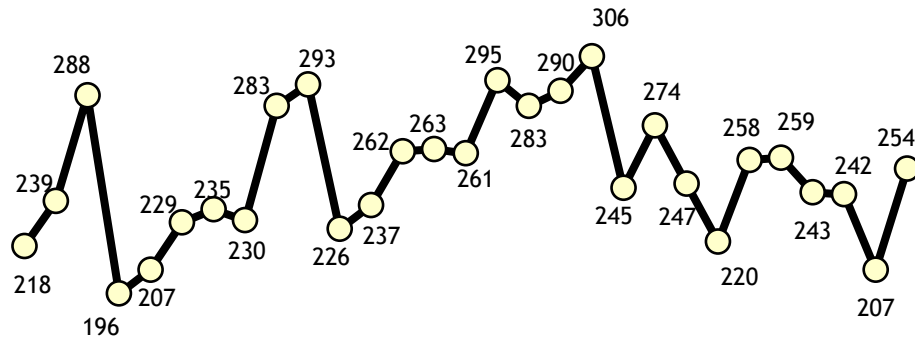


Monthly foreign inflow/outflow from Mar 2020 to Mar 2021

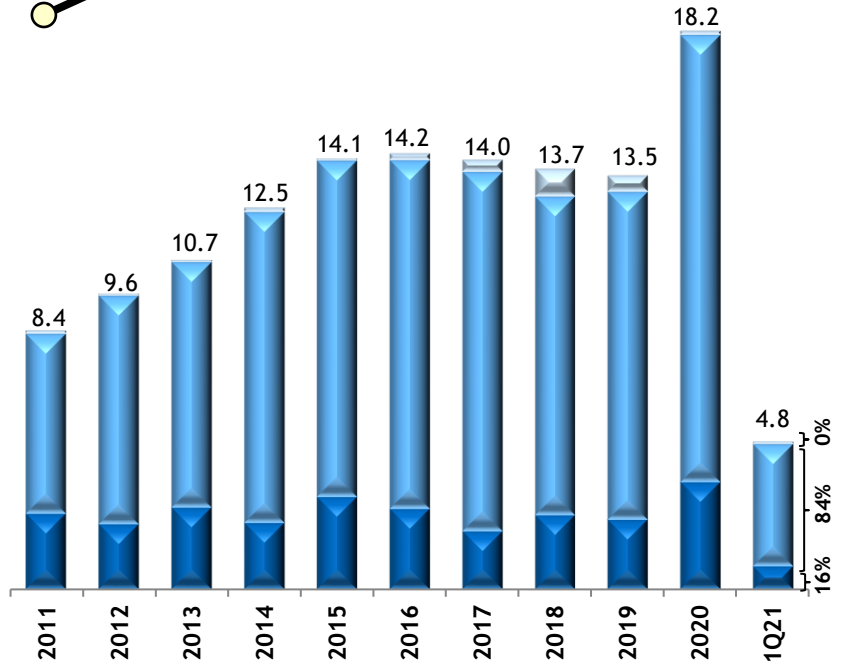
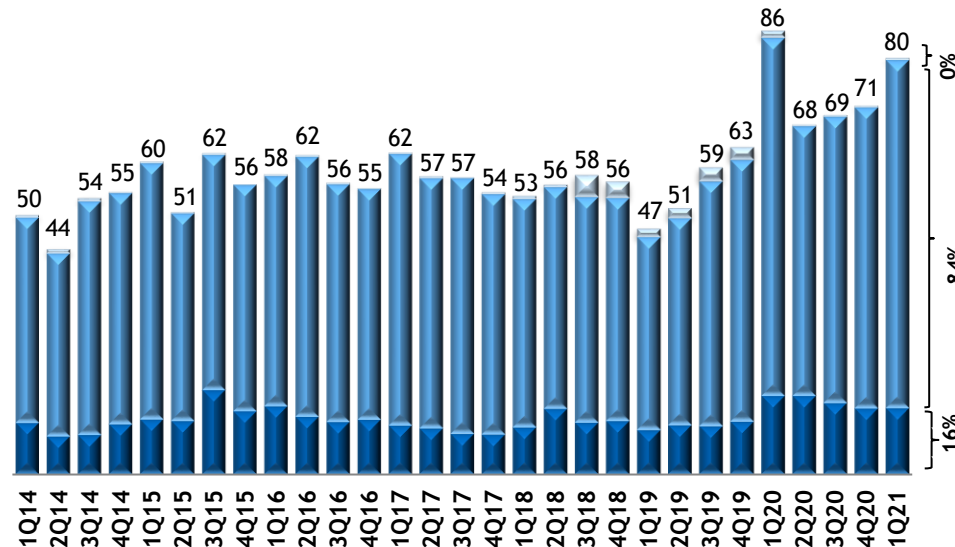
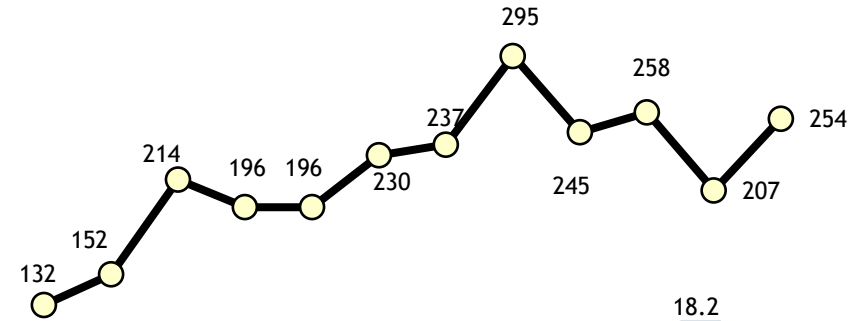


Derivatives Market Activity

Quarterly Average Daily Contracts ('000)



Total Annual Contract (mil)



○ Open Interest ('000)

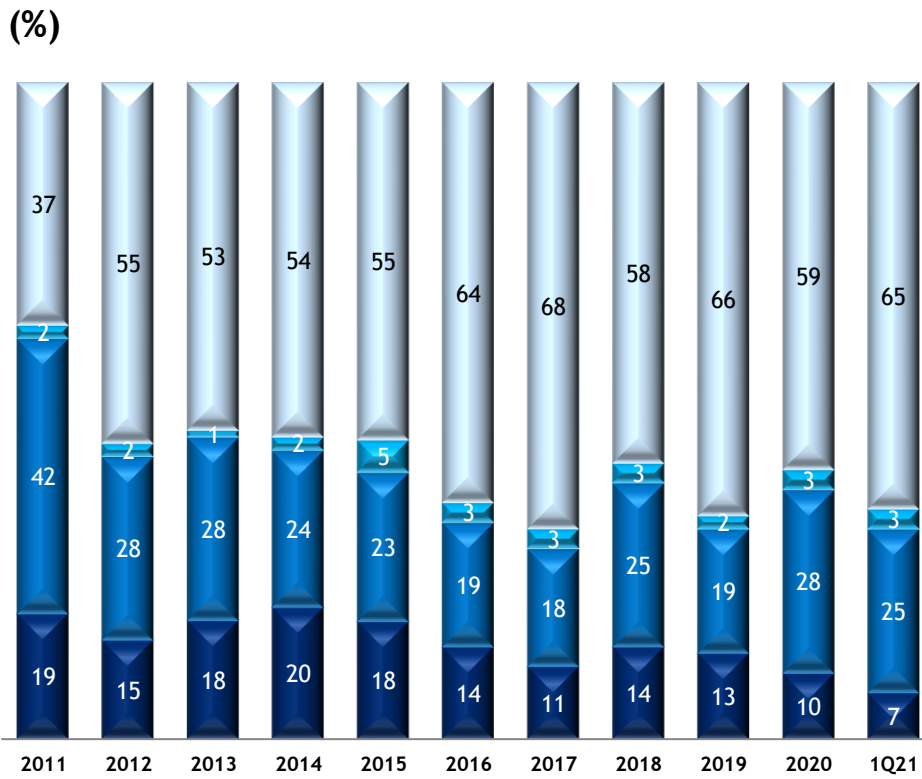
■ FBMKLCI Futures





■ Crude Palm Oil Futures

■ Others

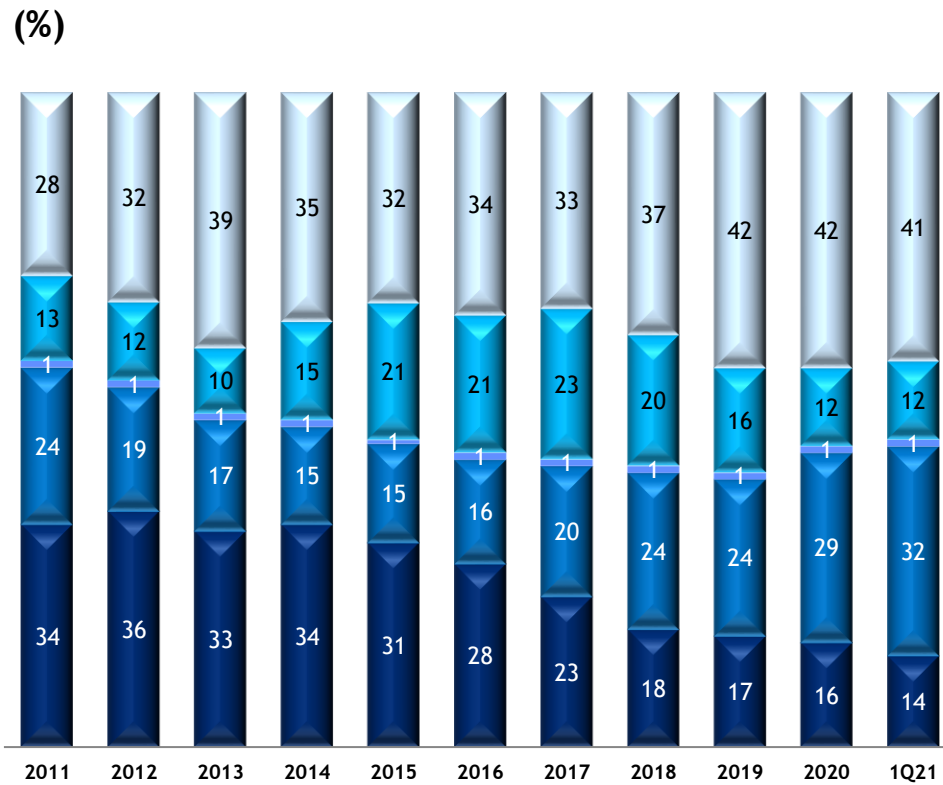
Derivatives Market Demography

FKLI



 Foreign Institutions
 Domestic Institutions
 Domestic Retail
 Local

FCPO

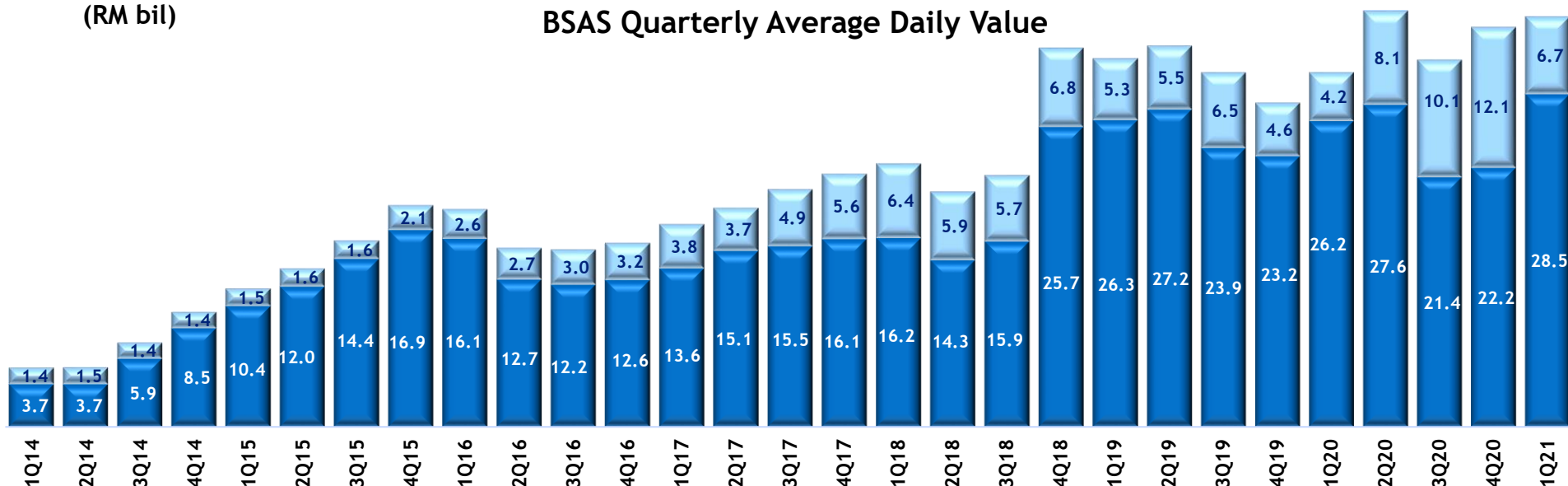


 Foreign Institutions
 Domestic Institutions
 Domestic Retail
 Foreign Retail
 Local

Islamic Market Activity

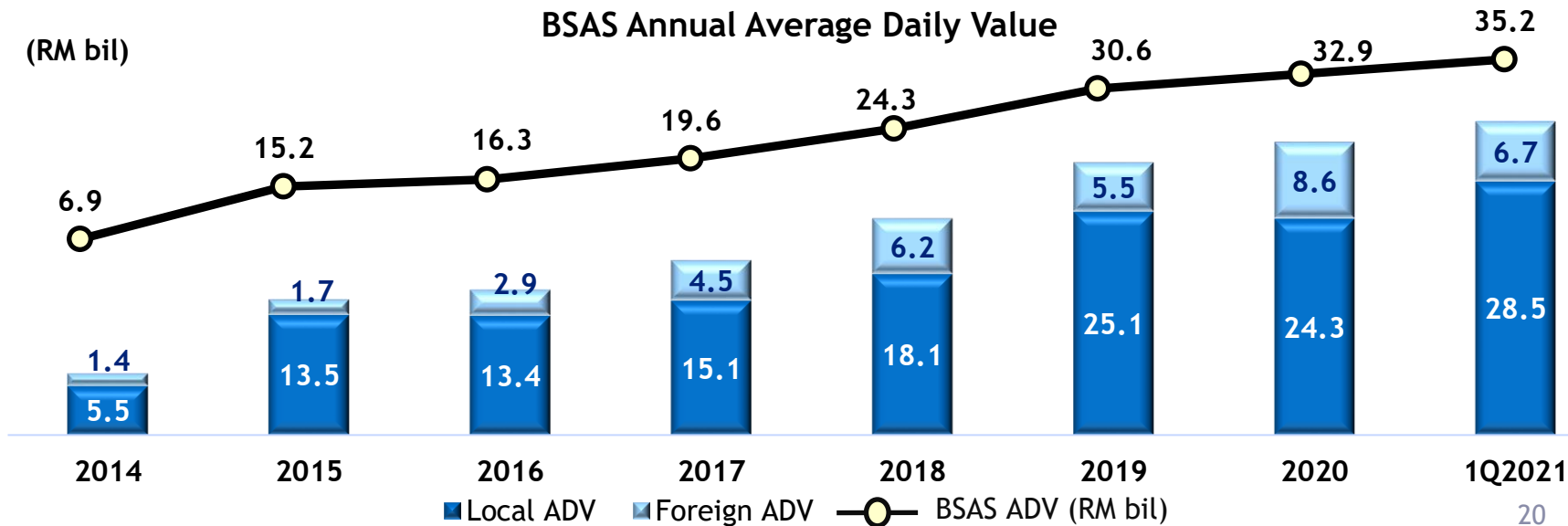
(RM bil)

BSAS Quarterly Average Daily Value



(RM bil)

BSAS Annual Average Daily Value



■ Local ADV ■ Foreign ADV —○— BSAS ADV (RM bil)

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