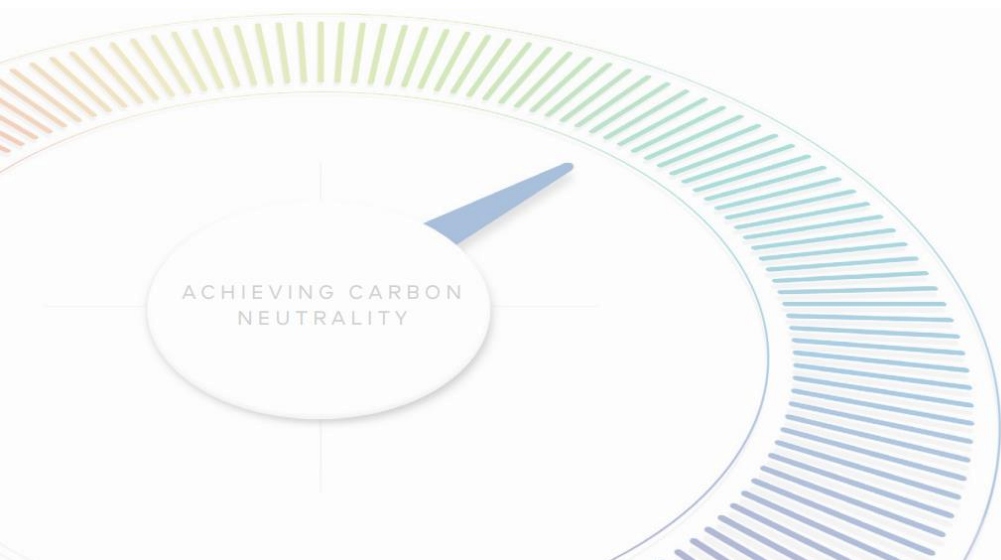


1Q 2022 Financial Results

28th April 2022



Creating Opportunities, Growing Value

CONTENT

- Recent Developments
- Our Way Forward
- Key Financial Highlights & Market Performance
- Financial Review
- Appendices



RECENT DEVELOPMENTS

- 2021 – 2023 Strategic Roadmap
- 1Q 2022 Highlights



2021 – 2023 Strategic Roadmap

Progressing as planned with exciting deliverables in the pipeline...

3

CORE STRATEGIES

 Product Expansion

 Ecosystem Development

 Capacity & Capabilities Building

4

ENABLERS

 Data & Innovation

 Technology


 Ecosystem


 People & Culture

5

STRATEGIC PILLARS

 Strengthening Our Core Business
– Securities Market

 Diversifying the Derivatives
Business

 Positioning Bursa Malaysia as the
Global Hub for Islamic Capital
Market

 Providing New & Improved
Services to the Capital Market

 Embedding Sustainability in our
Organisation & Marketplace

1Q 2022 Highlights

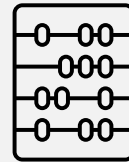
Product/Service Expansion

1

Expand Our Core Products



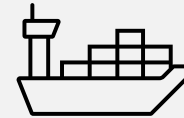
Healthy IPO pipeline – 5 new listings in 1Q 2022 (2 Main, 2 ACE and 1 LEAP)



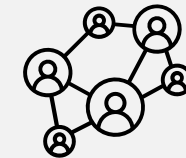
339 new Structured Warrants listed in 1Q 2022

2

Widen Our Derivatives Offerings



Successfully completed the first physical delivery of its East Malaysia Crude Palm Oil Futures Contract (FEPO) in Sabah on 17 Feb 2022



Progressing towards Gold Futures (FGLD) - received Approval in Principle from the SC on 16 Mar 2022

1Q 2022 Highlights

Ecosystem Development

1

Strengthen ecosystem and grow market vibrancy



Launched the PLC Transformation Programme and published the first digital guidebook to improve performance and attractiveness of Malaysian PLCs (2 Mar 2022)

Launched new e-DRP feature on Bursa Anywhere, allowing investors to participate in Dividend Reinvestment Plan corporate exercise (21 Mar 2022)

2

Embed sustainability in our marketplace



Signed MoU with the Malaysian Palm Oil Certification Council (MPOCC) to advance sustainability adoption in the palm oil industry (14 Jan 2022)

Launched #myfirsttrade# campaign to raise awareness on gender equality and promote equal access to investment opportunities (8 Mar 2022)



Signed MoU with HSBC Amanah Malaysia Berhad to collaborate on #financing4ESG initiative and develop sustainability-linked Islamic financial products (8 Feb 2022)

3

Enhance Rules / Supportive Frameworks



Enhanced the Main and ACE Market Listing Requirements to further strengthen board independence, quality and diversity (19 Jan 2022)



Issued public consultation paper on enhanced sustainability reporting proposals and climate related disclosures for Main & ACE Market Listing Requirements (23 Mar 2022)

OUR WAY FORWARD

- Key Priorities in 2022



Moving Forward

We remain focused on our efforts towards developing our marketplace

Key priorities for 2022



Launch innovative thought leadership products & services



- Develop impactful offerings across our markets to meet emerging needs e.g. Digital Gold Dinar, fixed income offering
- Widen and diversify our derivatives offerings e.g. licensing of foreign products



Ecosystem enhancement to grow market vibrancy



- Drive PLC Transformation Programme to champion best practices among our PLCs
- Develop enabling frameworks and impactful ESG solutions for the nation e.g. Voluntary carbon market
- Extended trading hours (BMD) to expand our global reach



Leverage technology and fintech to drive innovation and growth



- Expand on collaborative efforts to achieve commercialisation from fintech POCs
- Offer holistic data, advisory and infrastructure services for all types of market participants
- Invest in technology to increase agility and ensure operational resiliency

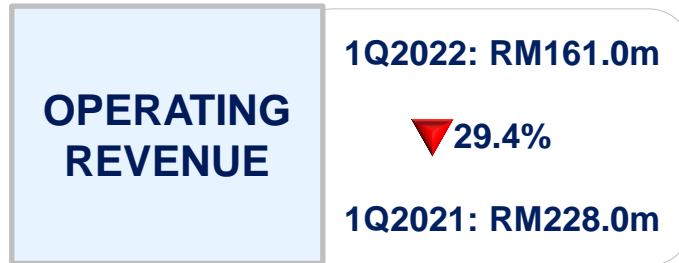
Key Financial Highlights & Market Performance

- Financial Highlights for 1Q 2022
- 1Q 2022 Financial Performance
- First Quarter Financial Trend
- Securities Market Overview
- Derivatives Market Overview
- Islamic Markets Overview

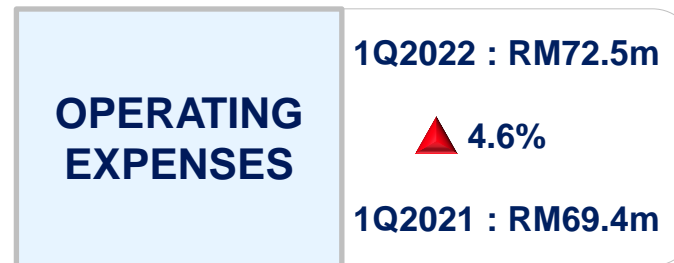


Financial Highlights For 1Q 2022

29.4% decrease in 1Q2022 Operating Revenue to RM161.0m



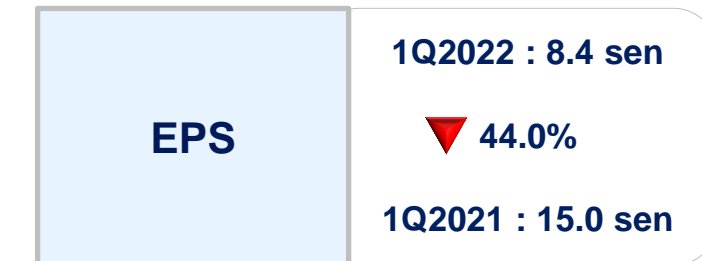
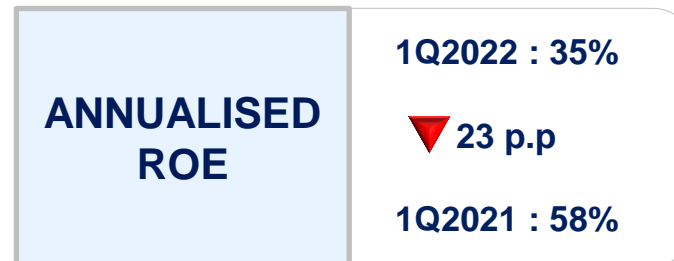
- Decrease in operating revenue mainly due to lower securities trading revenue.



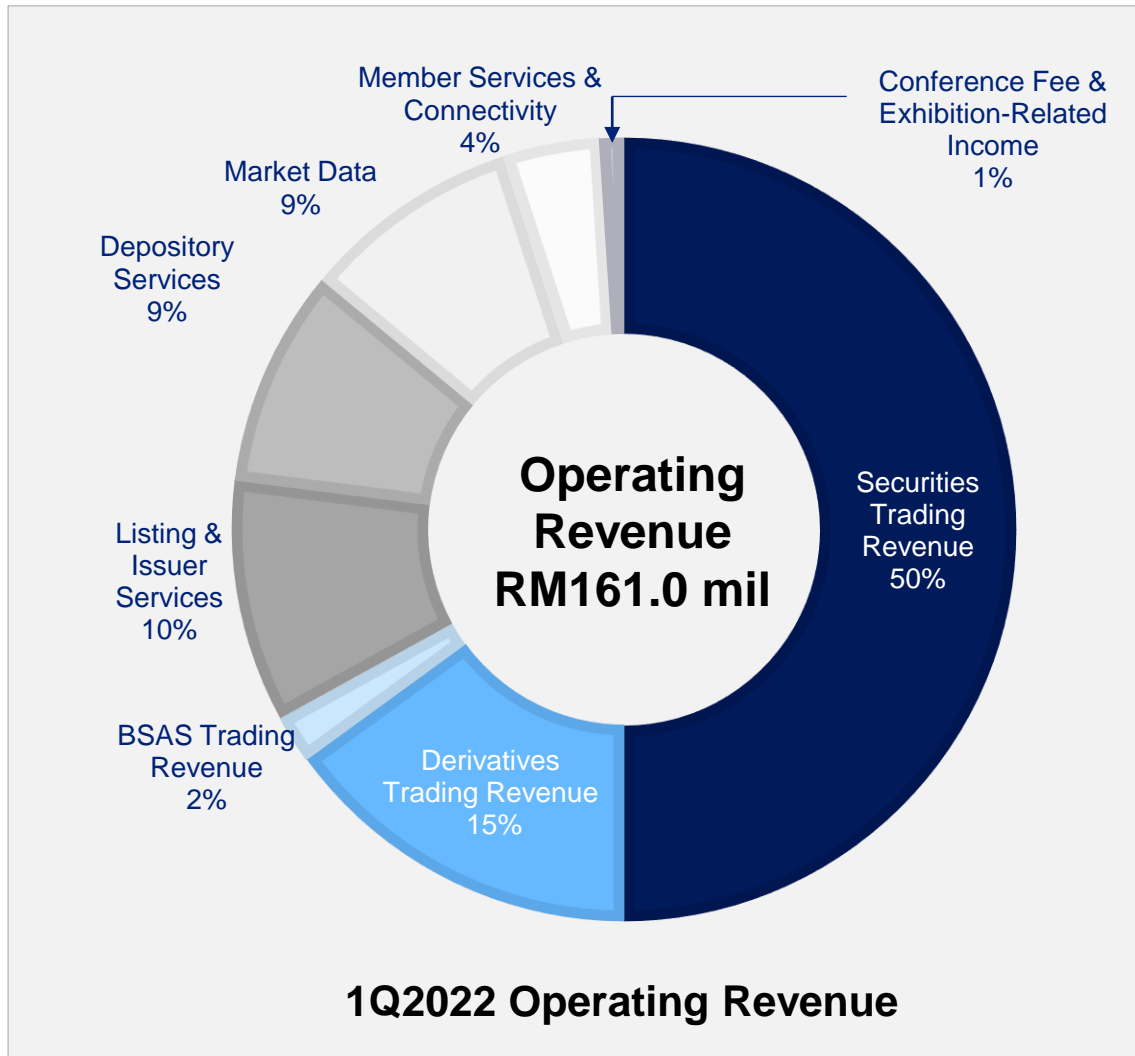
- Increase in operating expenses due to higher business development expenses in 1Q2022.



- As a result, PAT decreased by 44.0% to RM68 million in 1Q2022 as compared to same period last year.



1Q2022 Financial Performance – Non-trading revenue grew 4.5% in 1Q2022



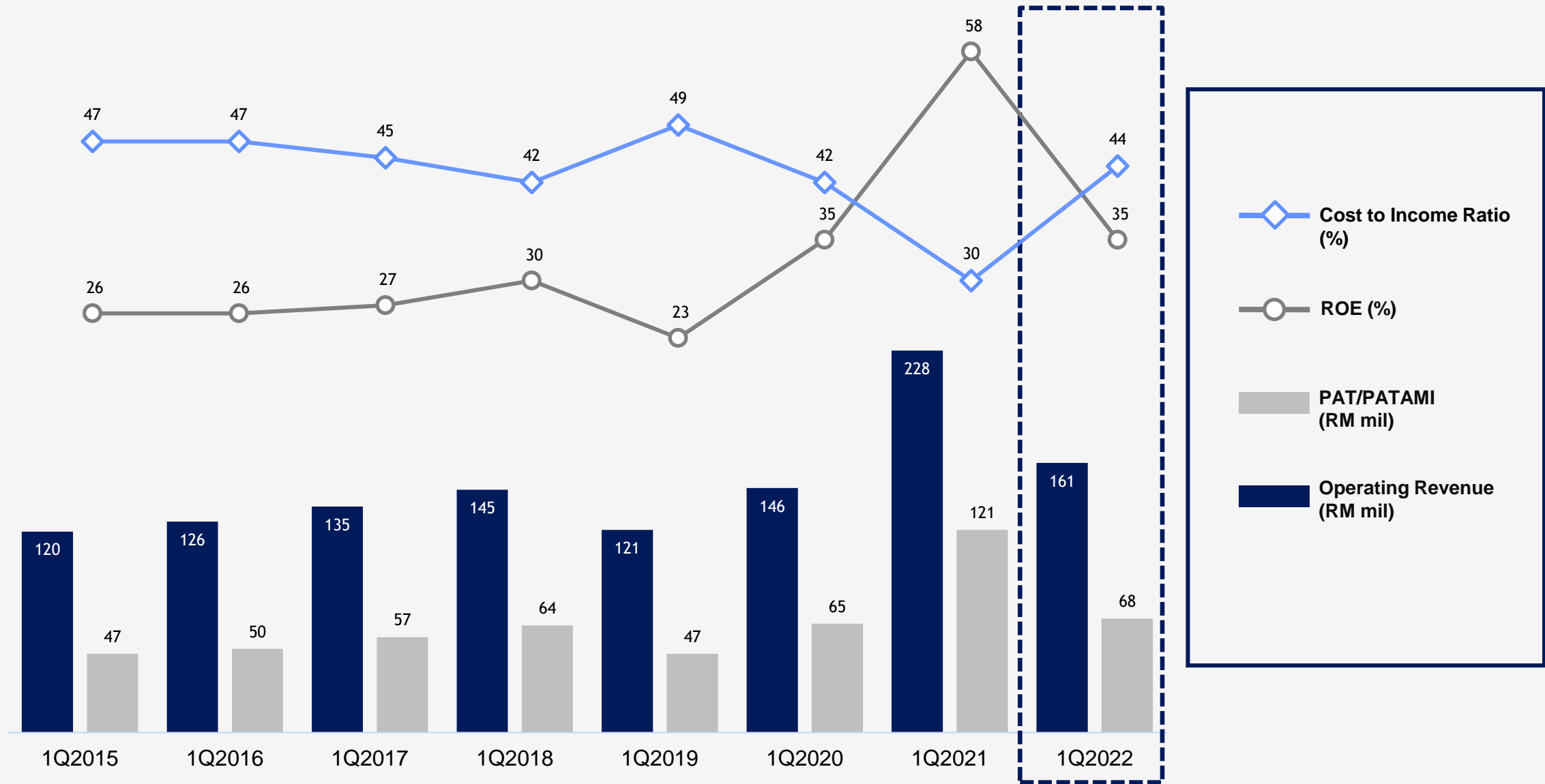
Trading Revenue continues to form a large proportion of Bursa Malaysia’s operating revenue, however its largest contributor, Securities Trading Revenue, experienced a 46.7% decline against 1Q2021

Our Non-Trading Revenue against 1Q2021

| | | |
|--------------------------------|---|------|
| Listing & Issuer Services | ▲ | 7.2% |
| Market Data | ▲ | 4.8% |
| Member Services & Connectivity | ▲ | 2.4% |

Non-trading revenue grew in 1Q2022, except for Depository Services which declined 7.3% mainly due to lower record of depositors’ fees and additional issue fees.

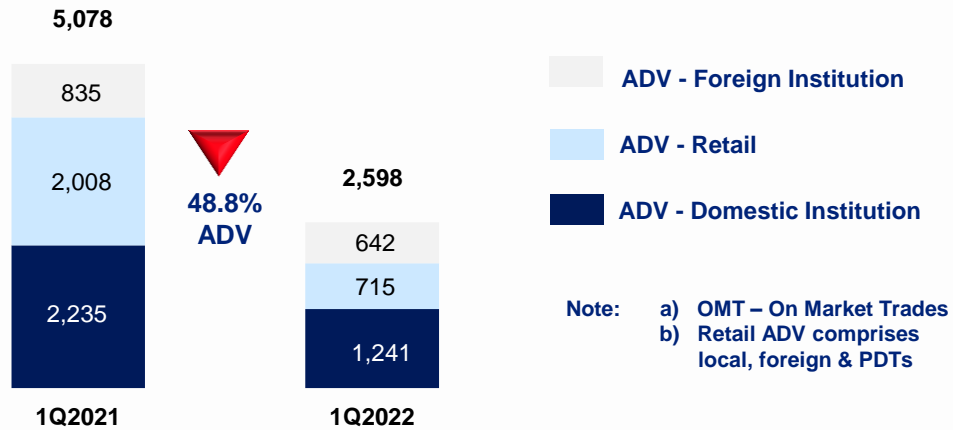
First Quarter Financial Trend – Lower Operating Revenue and PAT mainly due to sharp decline in Securities Trading Revenue in 1Q 2022



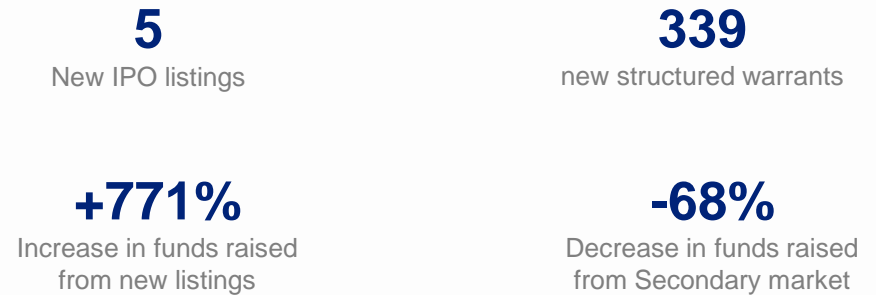
Securities Market Overview

ADV normalised in 1Q2022

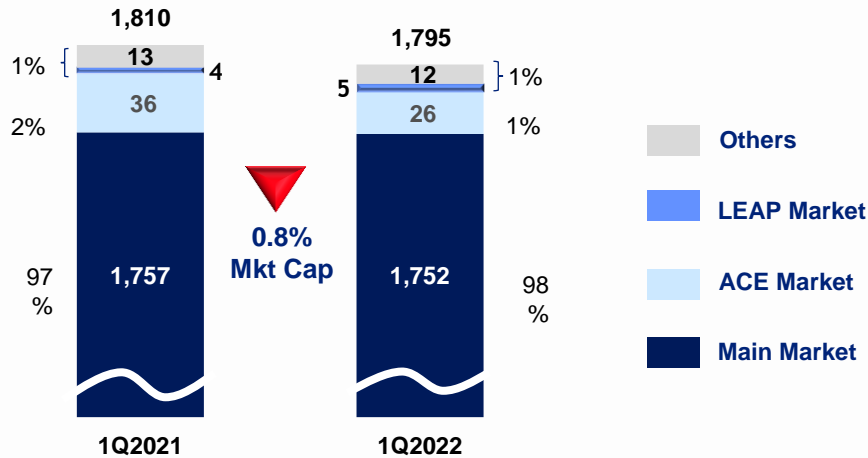
Average Daily Value (“ADV”) (OMT) (RM mil)



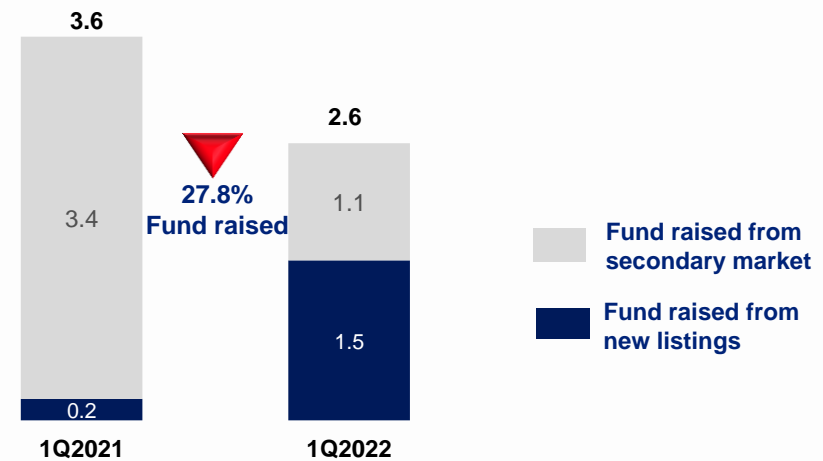
Diversified Products Offering & Healthy IPO Fundraising



Market Capitalisation (RM bil)



Fund Raised from New Listings & Secondary Market (RM bil)

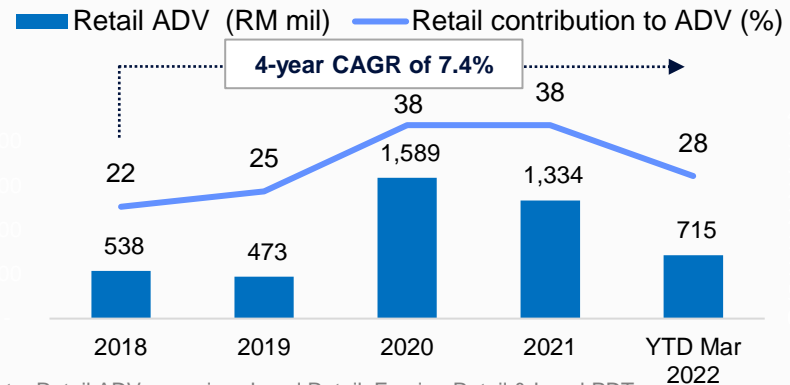


Securities Market Key Highlights

Decline in retail participation

Retail ADV

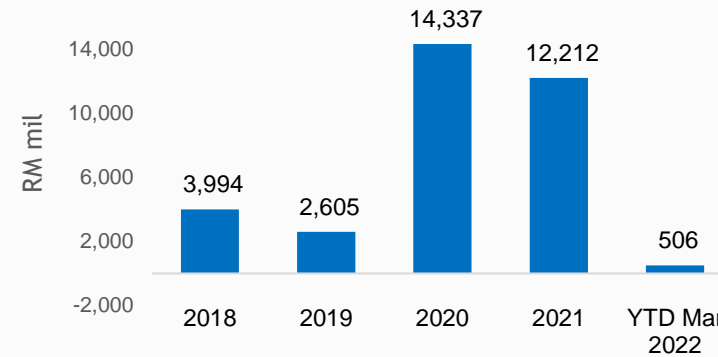
1Q2022 saw 46% decline in retail ADV from FY2021



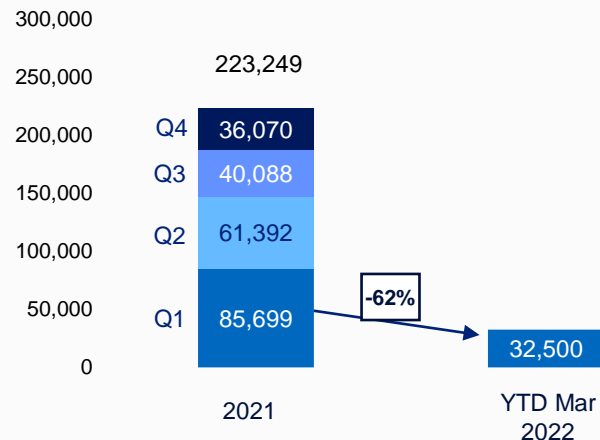
Note: Retail ADV comprises Local Retail, Foreign Retail & Local PDT

Local Retail Net Buy/(Sell) Position

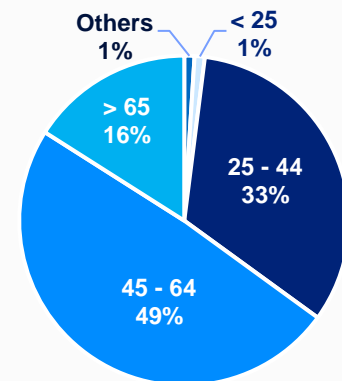
1Q2022 Net Buy position at RM0.5bil



New Individual CDS Accounts



Total Retail Trading Value Contribution By Age



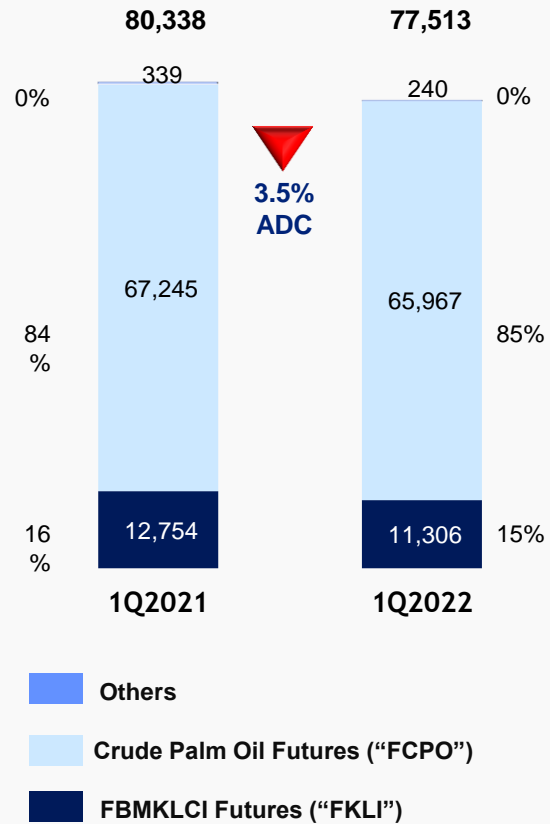
Group aged between 45 - 64 years old is the largest contributor to Total Retail TTV (RM39.8bil) in 1Q2022.

- Retail trades decline in 1Q2022, following explosive growth in 2020.
- 63% or about two-thirds of the new individual accounts opened in 1Q2022 were by millennial investors (aged 26-45 years old)

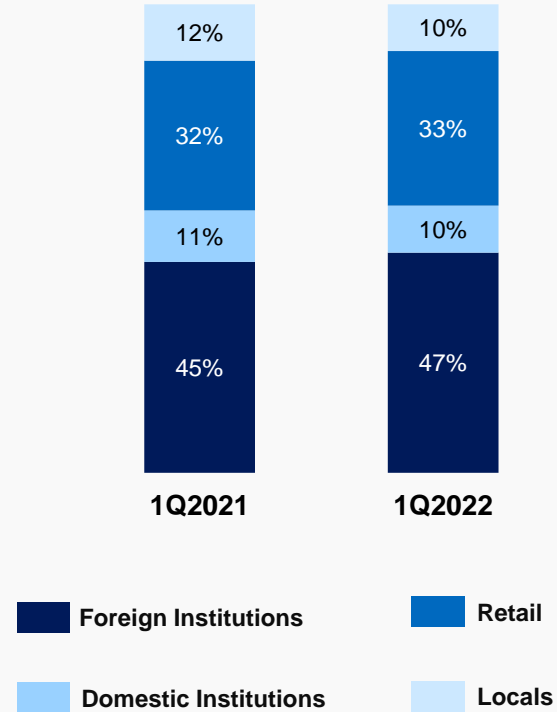
Derivatives Market Overview

Derivatives trades driven by volatility in the commodities market

Average Daily Contracts (“ADC”)



ADC Traded by Investor Types



Product Volatility

| | | |
|--------|--------------------------|-----------------------|
| 1Q2022 | 42% | 11% |
| | Volatility of CPO Prices | Volatility of FBMKLCI |
| 1Q2021 | 37% | 11% |

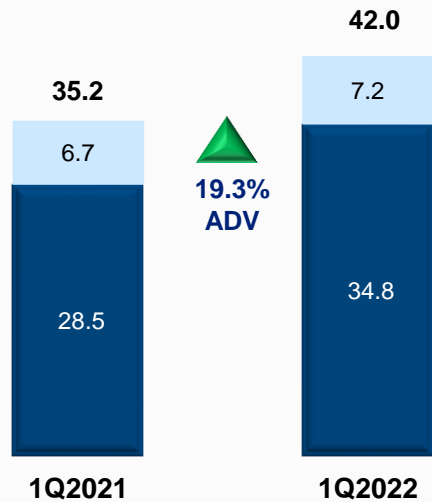
Notable Highlights

- **Highest daily trading volume for FKLI**
48,251 contracts (24 February 2022)
- **Highest monthly trading volume for FCPO**
1,425,780 contracts (March 2022)
- **Growing foreign participation:** 47% of ADC contributed by foreign institutions in 1Q2022 (1Q2021: 46%, 2021: 46%)

Islamic Markets Overview

Higher BSAS trades recorded by local participants

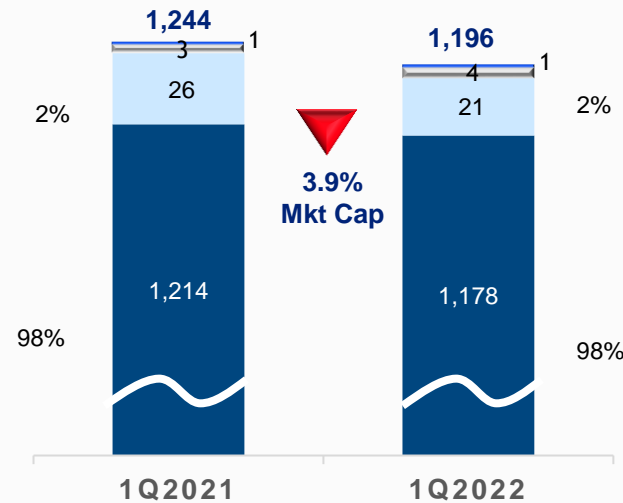
Bursa Suq Al-Sila' ("BSAS") ADV (RM bil)



| 1Q2022 | 309 |
|--------|------------------------------------|
| | No. of Trading Participants |
| 1Q2021 | 270 |

■ Domestic ■ Foreign

Market Capitalisation of Shariah Compliant Stocks (RM bil)



| 1Q2022 | 79% (753) |
|--------|--|
| | % and no. of Shariah Compliant Stocks |
| 1Q2021 | 79% (738) |

■ Main Market ■ ACE Market
■ LEAP Market ■ Others

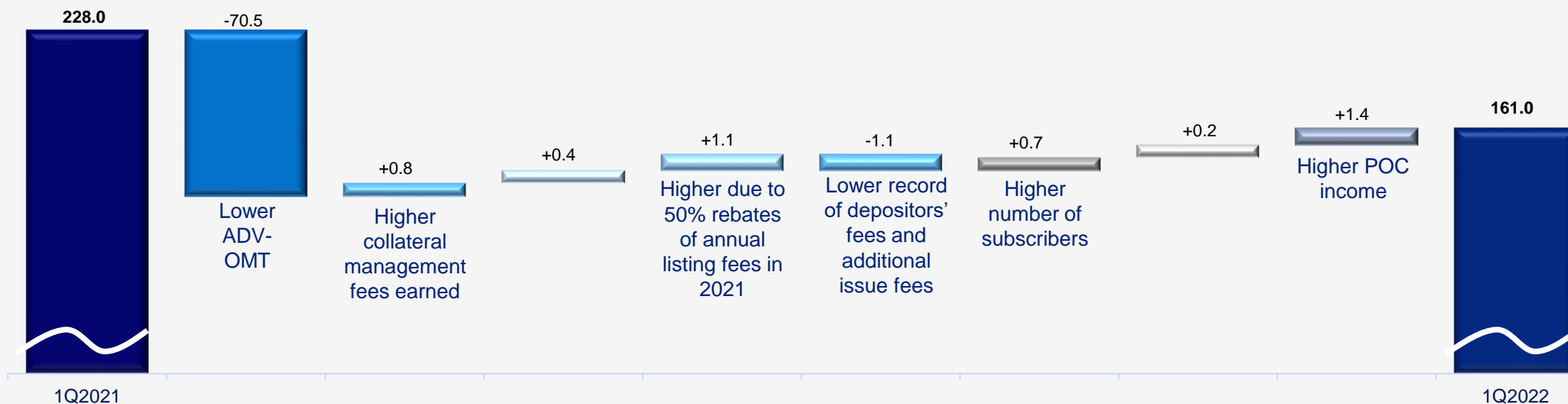
- BSAS saw strong trading activities by local participants in 1Q2022 (83% of the trades)
- In 1Q2022, BSAS admitted 10 new participants
 - 7 Local Participants
 - 3 Foreign Participants
- The number of Shariah compliant stocks grew 2.3% quarter-on-quarter.

Financial Review

- Financial Snapshot
- Operating Revenue
- Operating Expenses



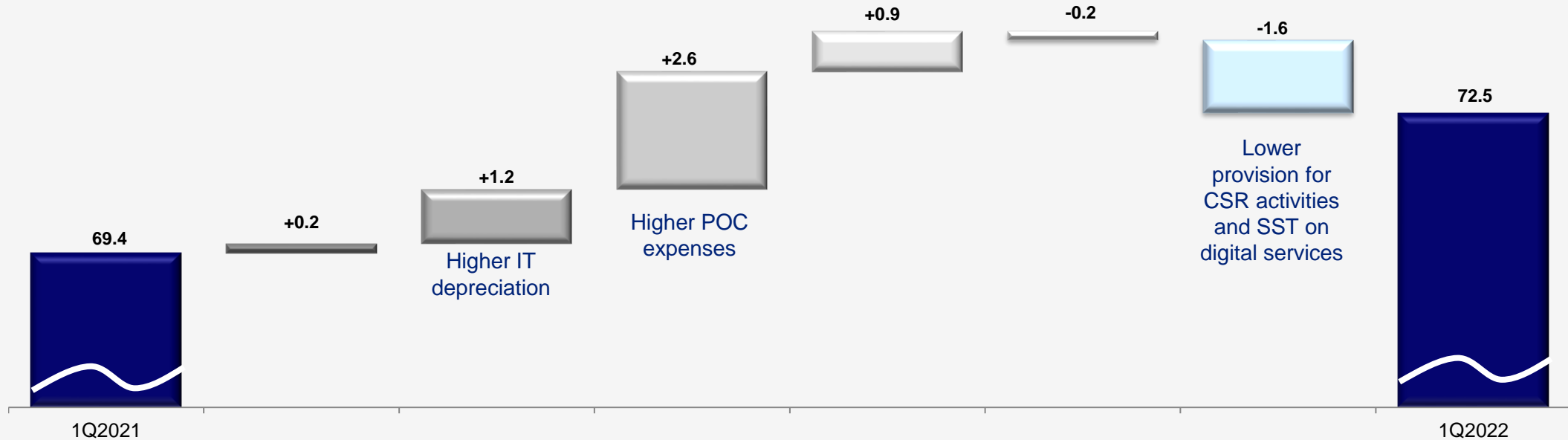
Operating Revenue - 29.4% decrease in 1Q2022 operating revenue to RM161.0m



Revenue (RM mil)

| | Securities Trading Revenue | Derivatives Trading Revenue | BSAS Trading Revenue | Listing & Issuer Services | Depository Services | Market Data | Member Services & Connectivity | Conference Fee & Exhibition-Related Income | TOTAL |
|--------|----------------------------|-----------------------------|----------------------|---------------------------|---------------------|-------------|--------------------------------|--|--------|
| 1Q2022 | 80.4 (50%) | 23.3 (15%) | 3.8 (2%) | 16.9 (10%) | 14.4 (9%) | 14.8 (9%) | 5.9 (4%) | 1.5 (1%) | 161.0 |
| 1Q2021 | 150.9 (66%) | 22.5 (10%) | 3.4 (2%) | 15.8 (7%) | 15.5 (7%) | 14.1 (6%) | 5.7 (2%) | 0.1 (0%) | 228.0 |
| QoQ | ▼46.7% | ▲3.4% | ▲12.2% | ▲7.2% | ▼7.3% | ▲4.8% | ▲2.4% | ▲2,605.3% | ▼29.4% |

Operating Expenses – Costs increased by 4.6% to RM72.5m in 1Q2022



Expenses (RM mil)

| | Manpower Costs | Depreciation & Amortisation | Marketing & Development | IT Maintenance | Service Fees | Other Operating Expenses | TOTAL |
|---------------|-------------------|-----------------------------|-------------------------|-----------------|-----------------|--------------------------|---------------|
| 1Q2022 | 39.3 (54%) | 6.4 (9%) | 3.1 (4%) | 6.6 (9%) | 5.8 (8%) | 11.3 (16%) | 72.5 |
| 1Q2021 | 39.1 (56%) | 5.2 (8%) | 0.5 (1%) | 5.7 (8%) | 6.0 (9%) | 12.9 (18%) | 69.4 |
| QoQ | ▲ 0.4% | ▲ 23.0% | ▲ 470.3% | ▲ 16.4% | ▼ 3.3% | ▼ 12.4% | ▲ 4.6% |

Appendices

- Financial Highlights 1Q2022
- Quarterly Financial Trends
- Securities Market Trading Activity
- Securities Market Trading Participation
- Securities Market Foreign Ownership
- Foreign Inflow/Outflow
- Derivatives Market Activity
- Derivatives Market Demography
- Islamic Market Activity



Financial Highlights 1Q2022

Current quarter versus previous quarter comparisons...

| | |
|--------------------------|------------------|
| OPERATING REVENUE | 1Q2022: RM161.0m |
| | ▼ 0.3% |
| | 4Q2021: RM161.6m |

- Decrease in q-on-q operating revenue mainly due to lower securities trading revenue

| | |
|---------------------------|------------------|
| OPERATING EXPENSES | 1Q2022 : RM72.5m |
| | ▼ 3.8% |
| | 4Q2021: RM75.4m |

- Decrease in operating expenses due to lower marketing and business development costs and other operating costs as well as professional fees.

| | |
|-------------------------|------------------|
| PROFIT AFTER TAX | 1Q2022 : RM68.0m |
| | ▲ 4.6% |
| | 4Q2021: RM65.0m |

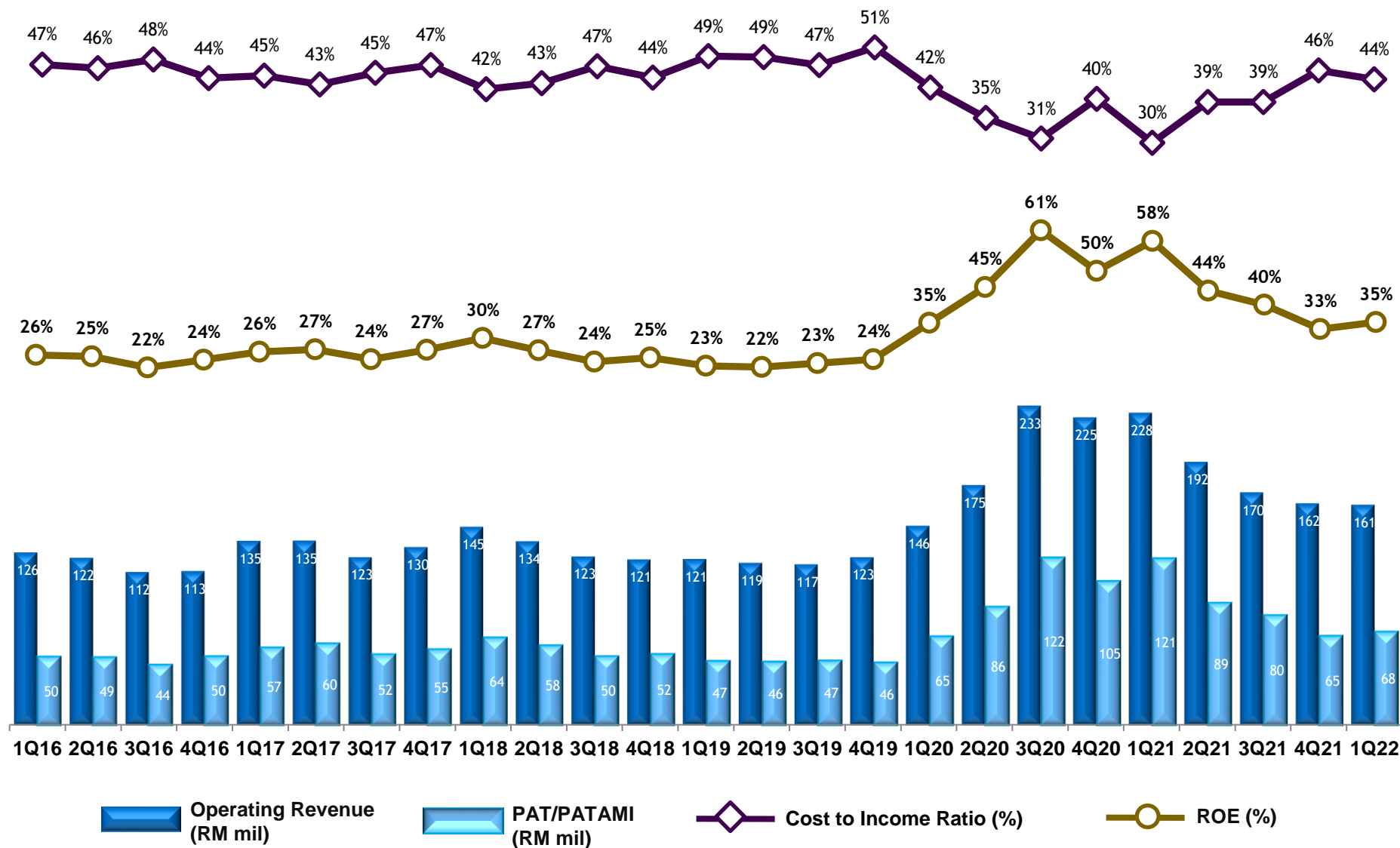
- As a result, PAT was 4.6% higher q-on-q.

| | |
|-----------------------|--------------|
| COST TO INCOME | 1Q2022 : 44% |
| | ▼ 2 p.p. |
| | 4Q2021: 46% |

| | |
|-----------------------|--------------|
| ANNUALISED ROE | 1Q2022 : 35% |
| | ▲ 2 p.p. |
| | 4Q2021: 33% |

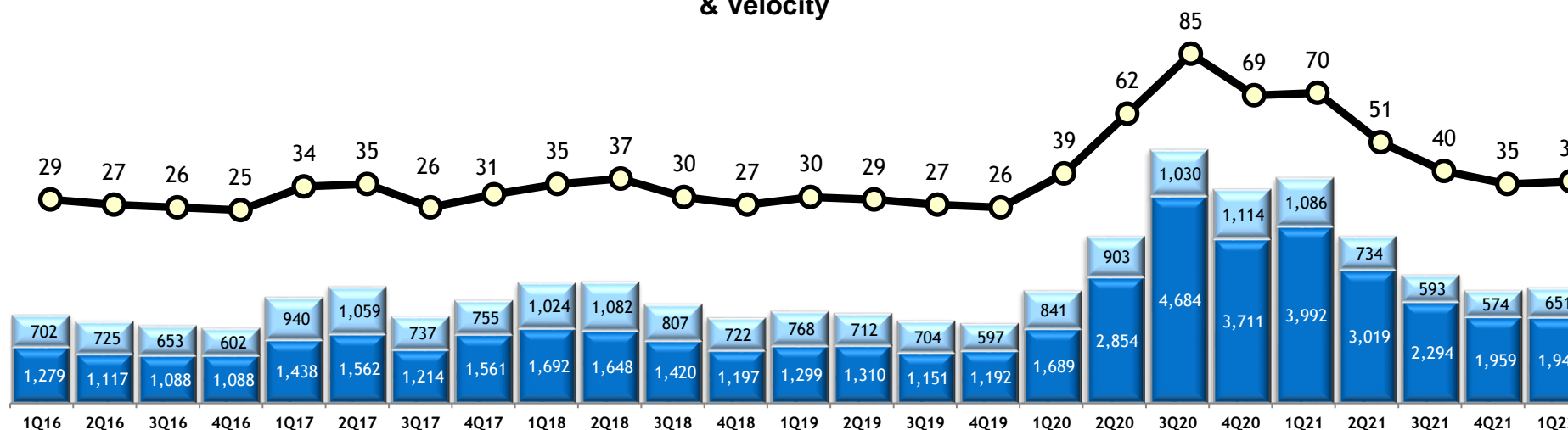
| | |
|------------|------------------|
| EPS | 1Q2022 : 8.4 sen |
| | ▲ 5.0% |
| | 4Q2021: 8.0 sen |

Quarterly Financial Trends

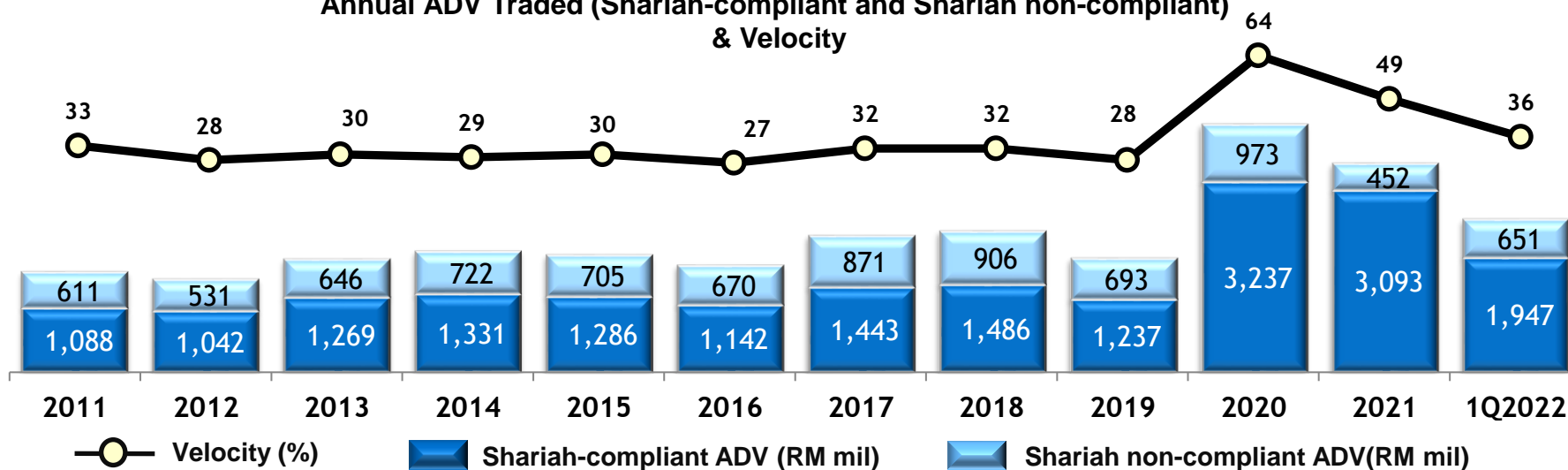


Securities Market Trading Activity

Quarterly ADV Traded (Shariah-compliant and Shariah non-compliant) & Velocity

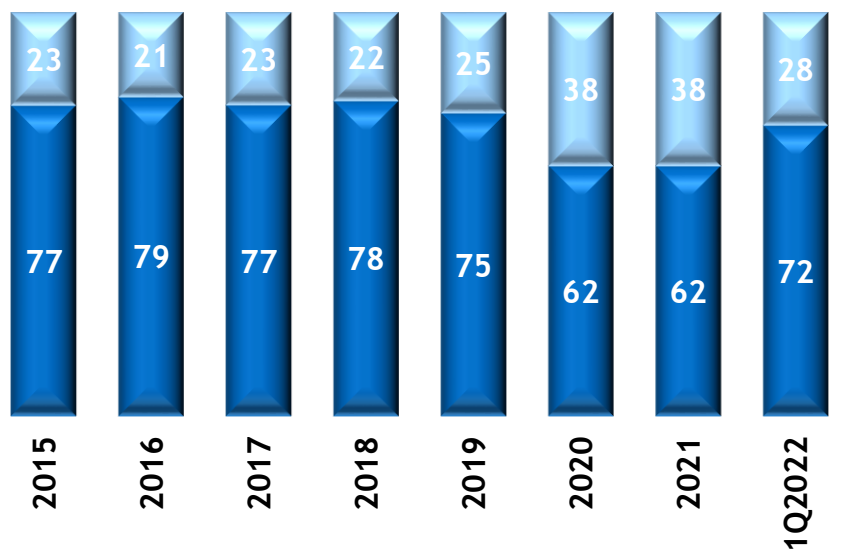
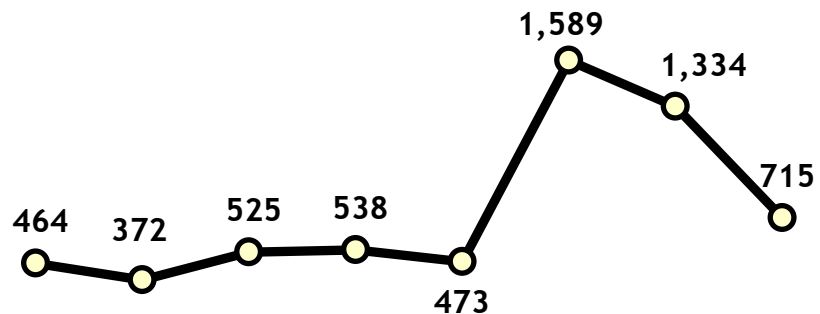


Annual ADV Traded (Shariah-compliant and Shariah non-compliant) & Velocity



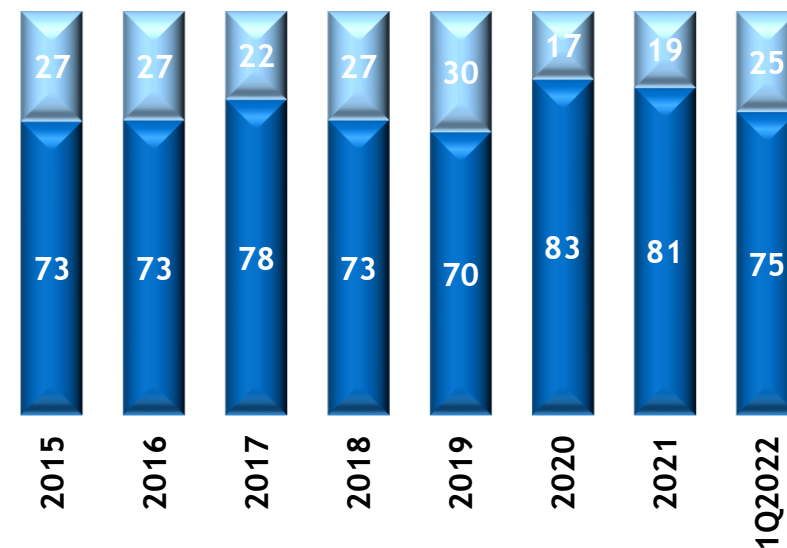
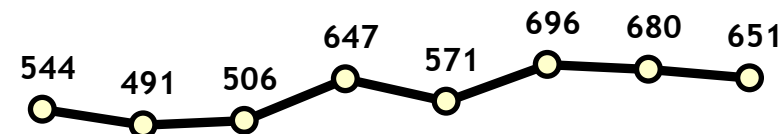
Securities Market Trading Participation

Retail vs. Institution



 Retail ADV Traded (RM mil)
  Retail (%)
  Institution (%)

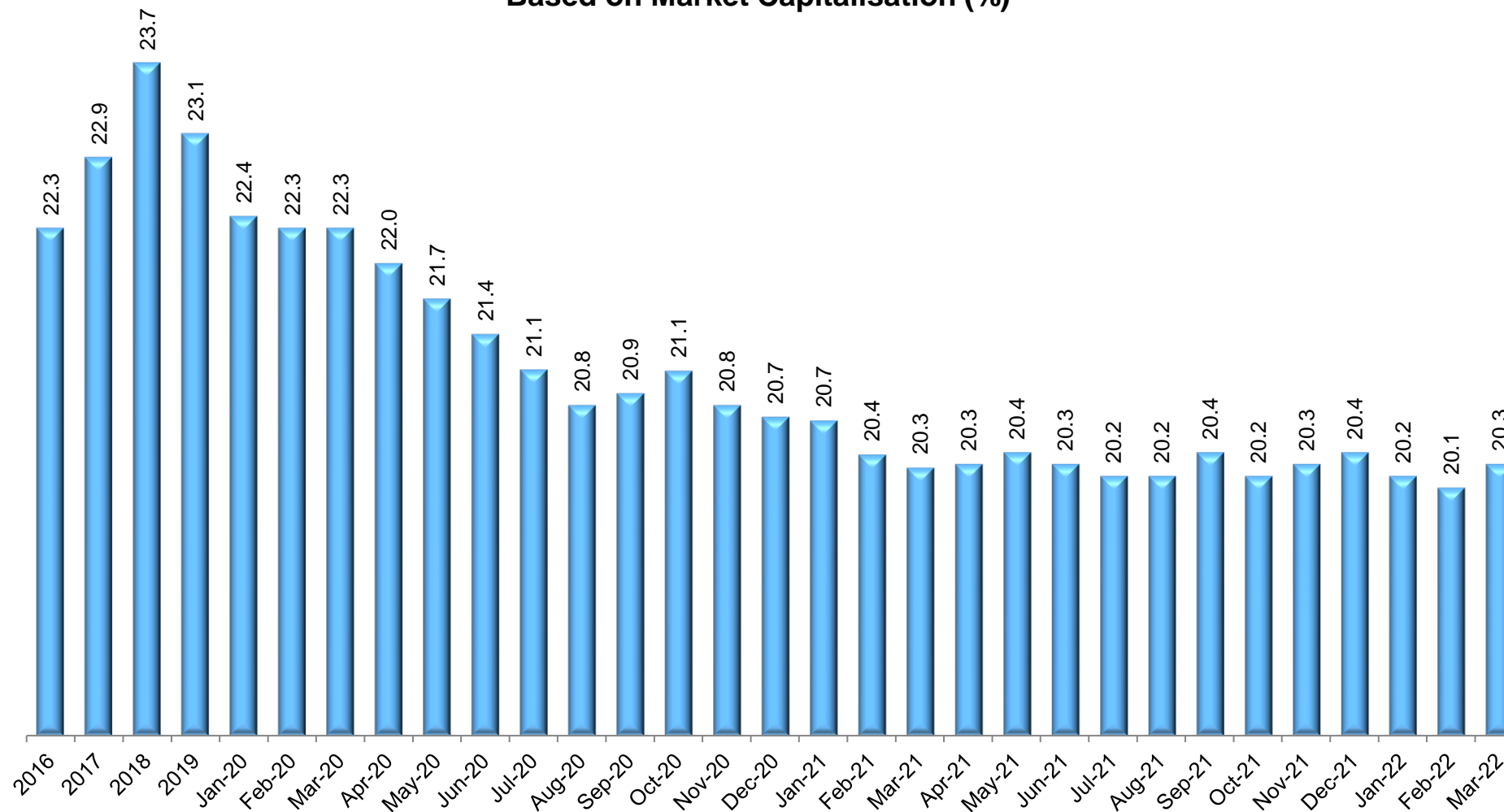
Foreign vs. Local



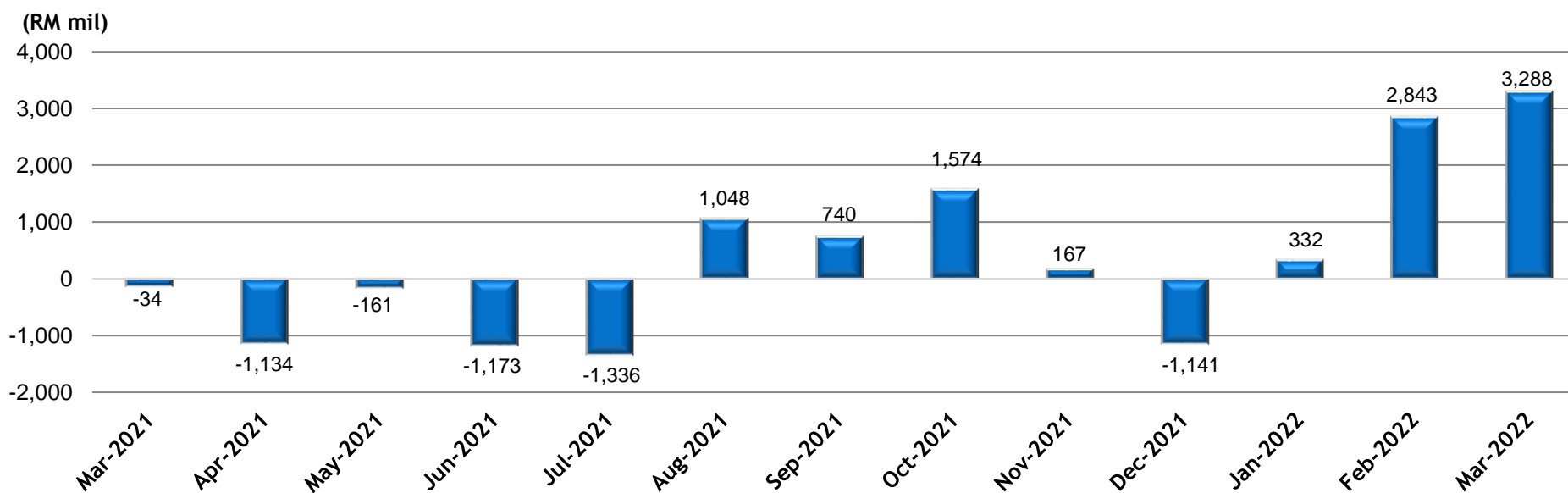
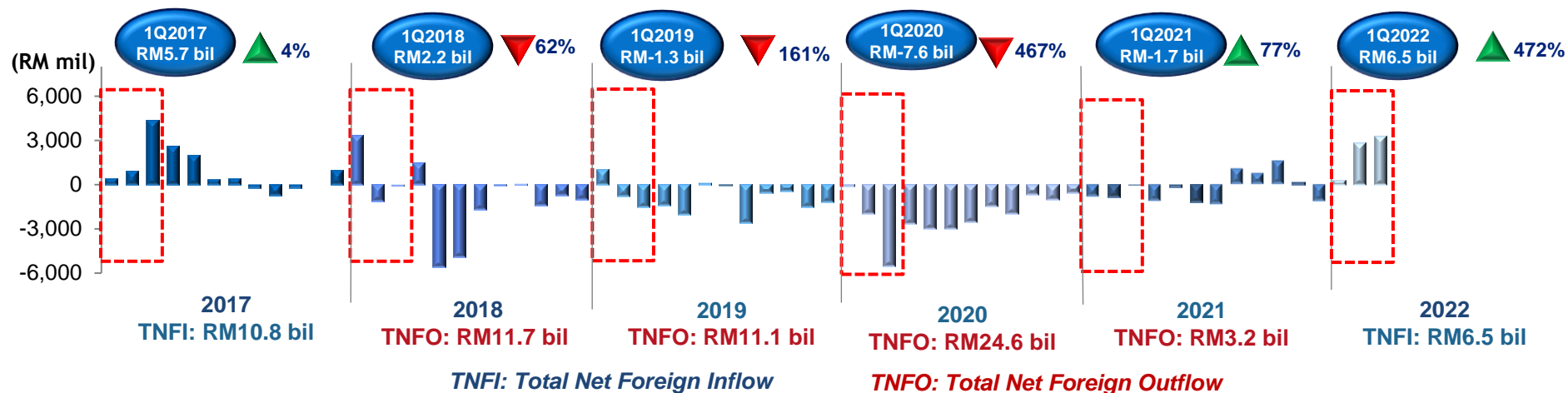
 Foreign ADV Traded (RM mil)
  Foreign (%)
  Local (%)

Securities Market Foreign Ownership

Based on Market Capitalisation (%)

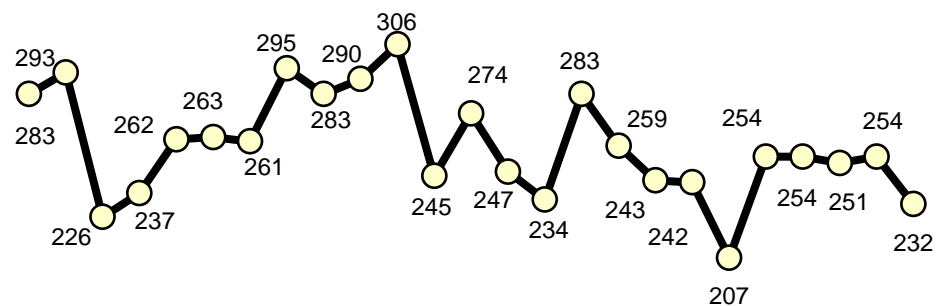


Foreign Inflow/Outflow

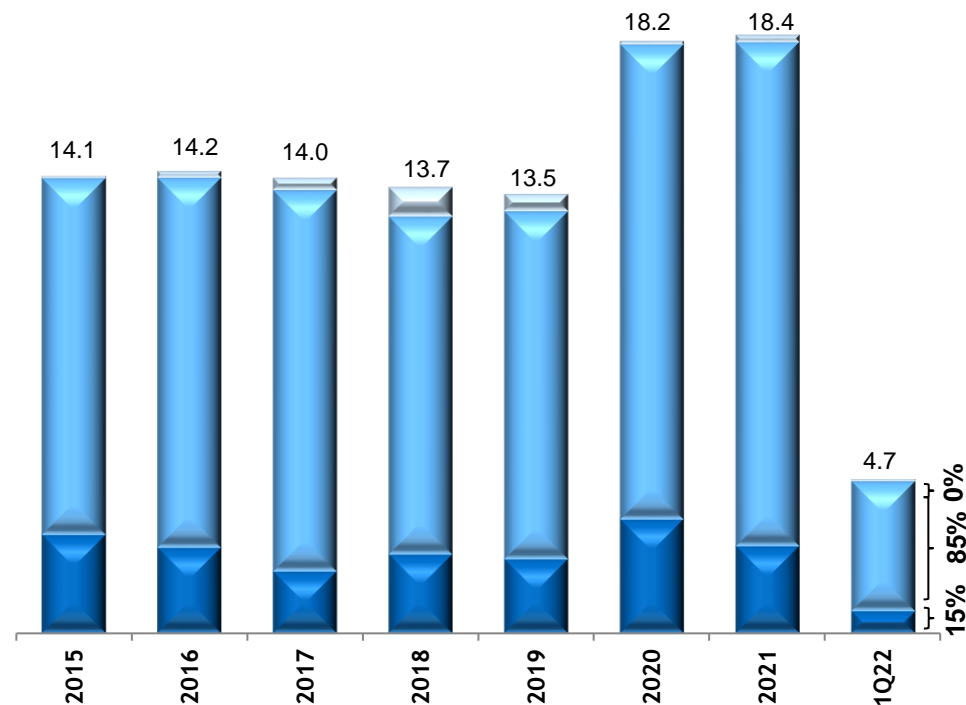
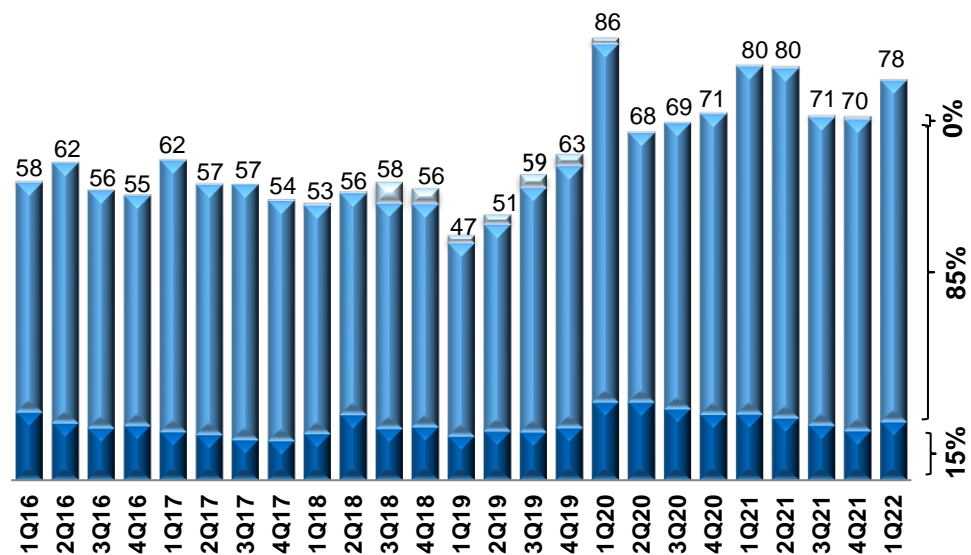
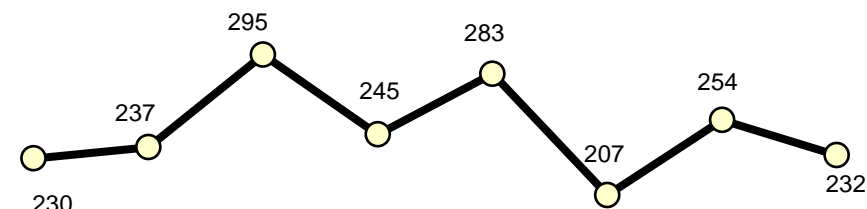


Derivatives Market Activity

Quarterly Average Daily Contracts ('000)



Total Annual Contracts (mil)



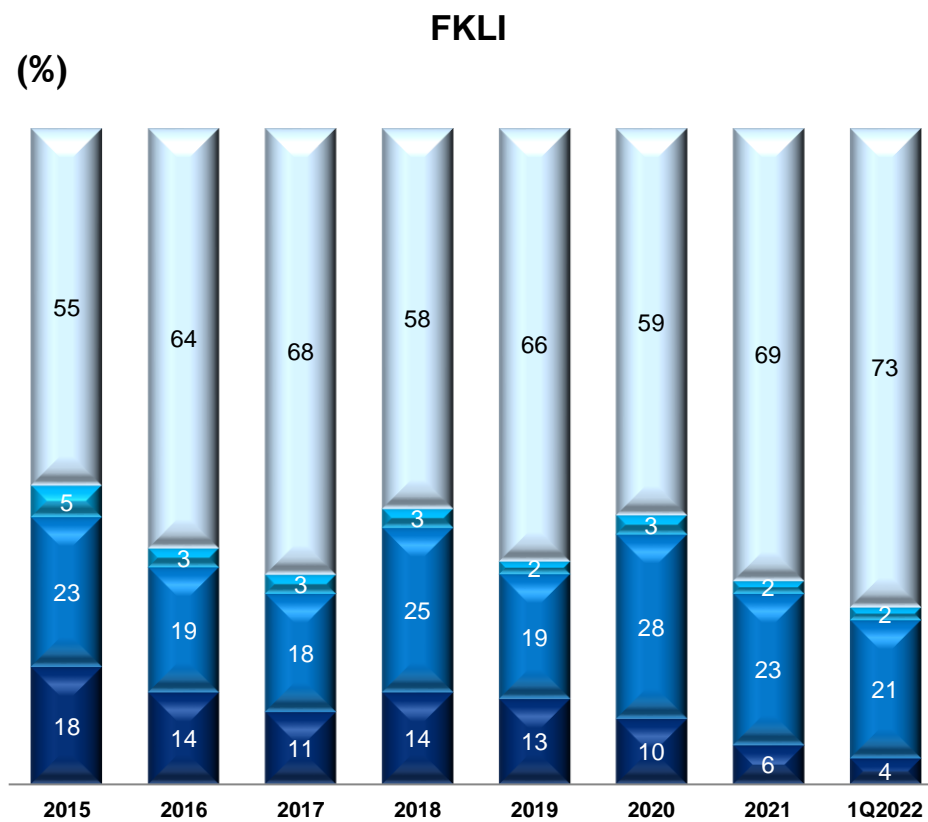
○ Open Interest ('000)

■ FBMKLCI Futures

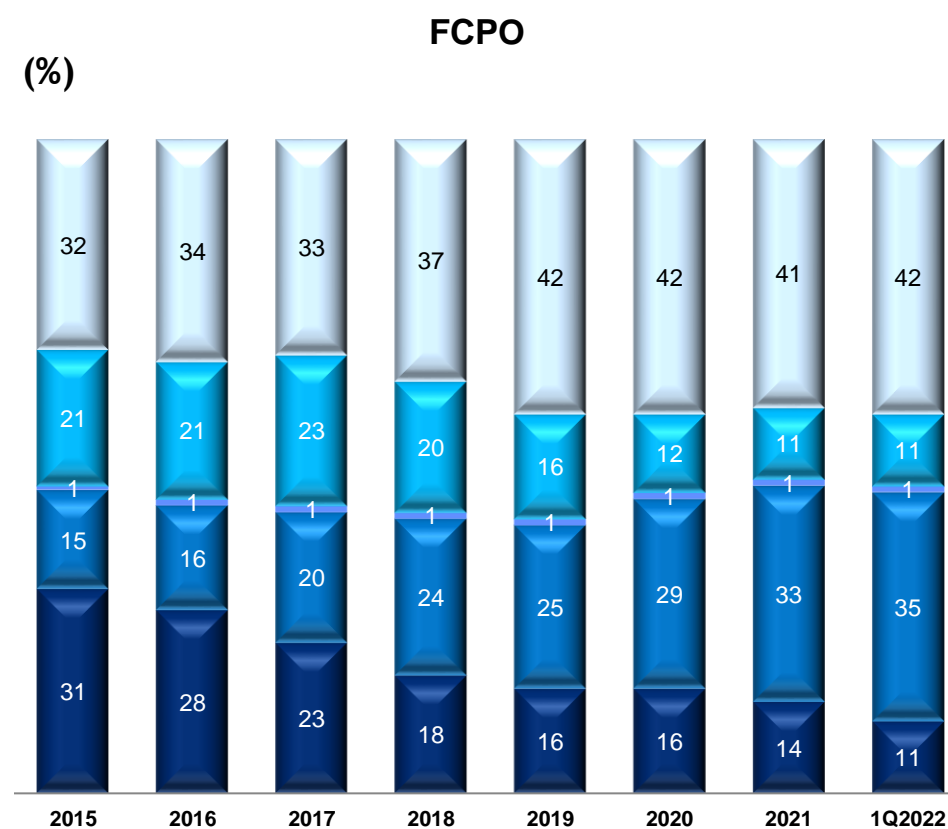
■ Crude Palm Oil Futures

■ Others

Derivatives Market Demography



Foreign Institutions
 Domestic Retail
 Domestic Institutions
 Local

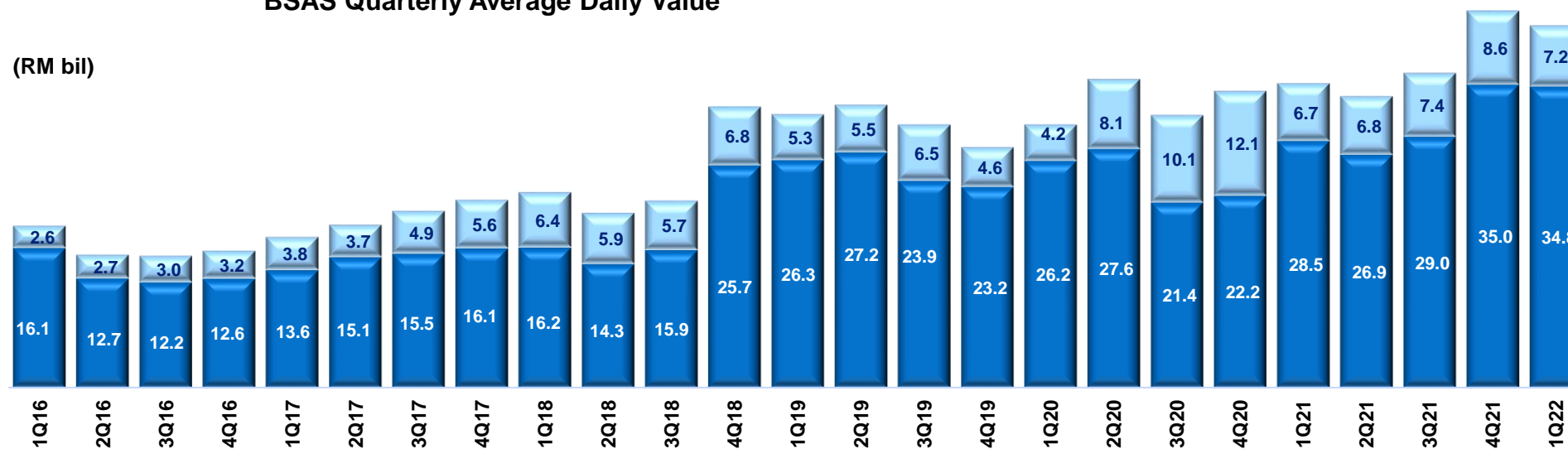


Foreign Institutions
 Domestic Institutions
 Domestic Retail
 Local
 Foreign Retail

Islamic Market Activity

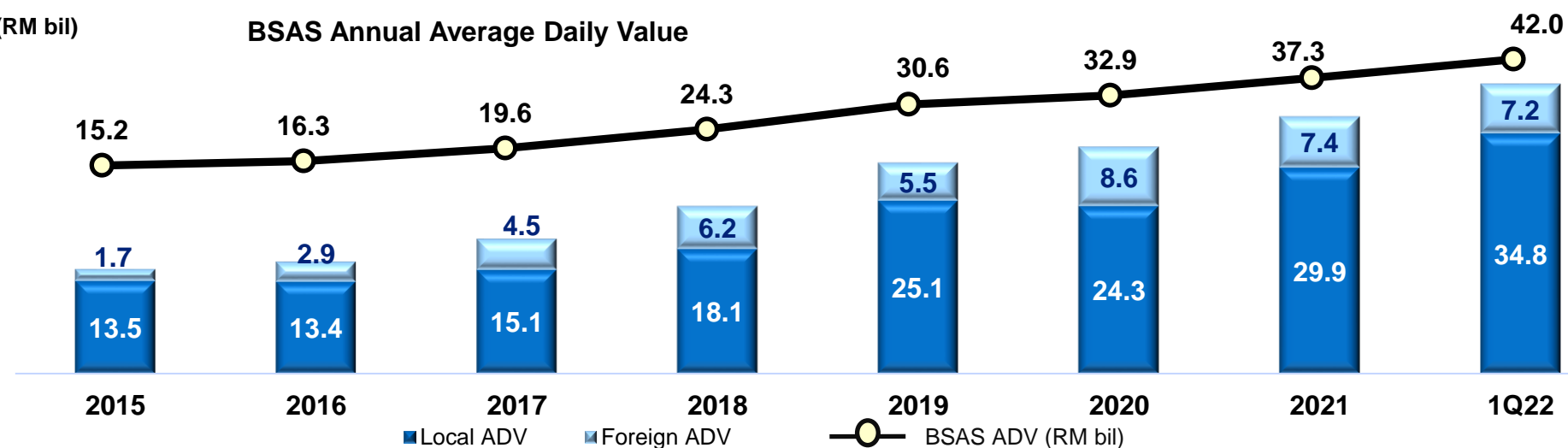
BSAS Quarterly Average Daily Value

(RM bil)



(RM bil)

BSAS Annual Average Daily Value



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