

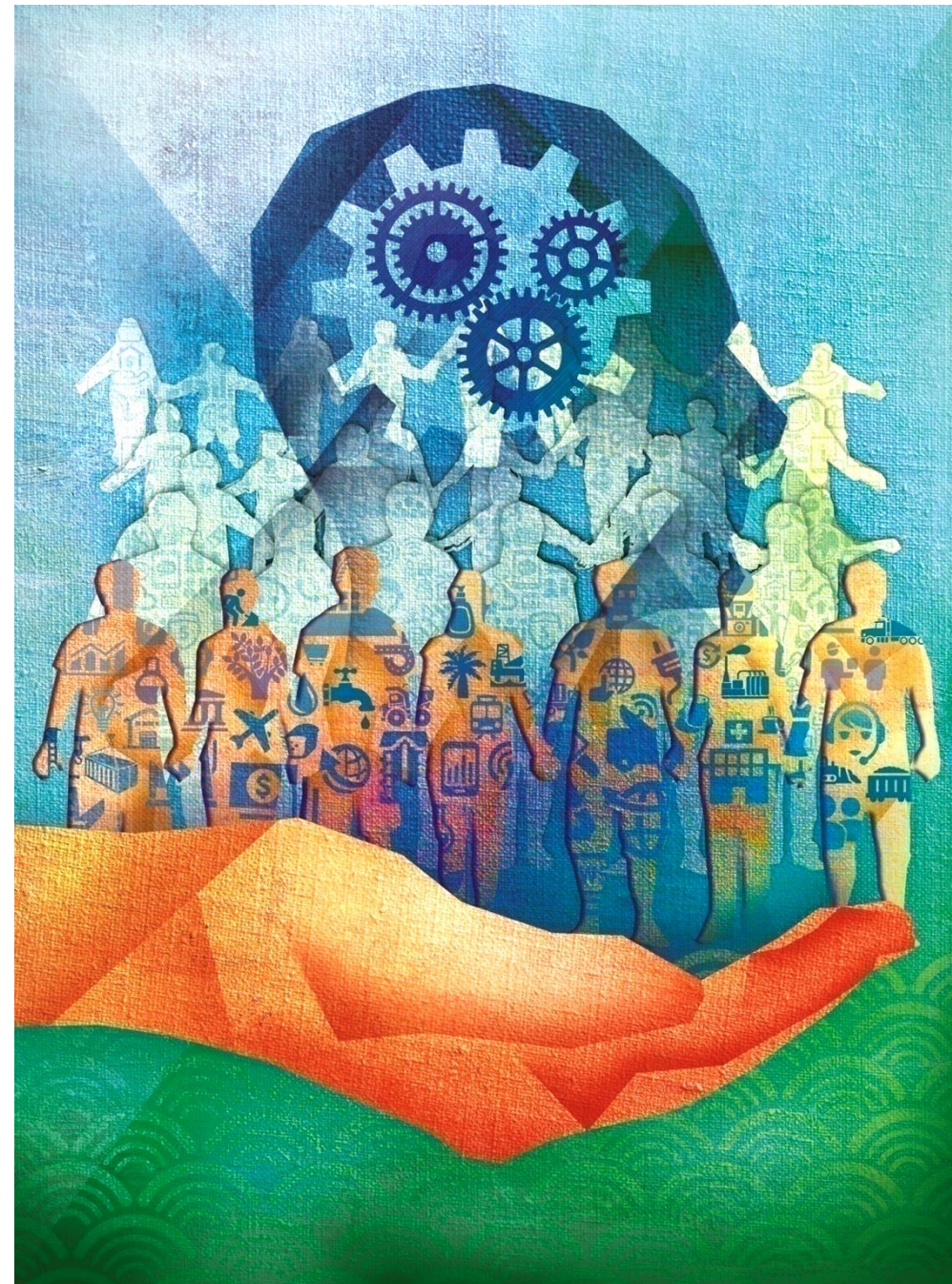


3Q 2015 Financial Results

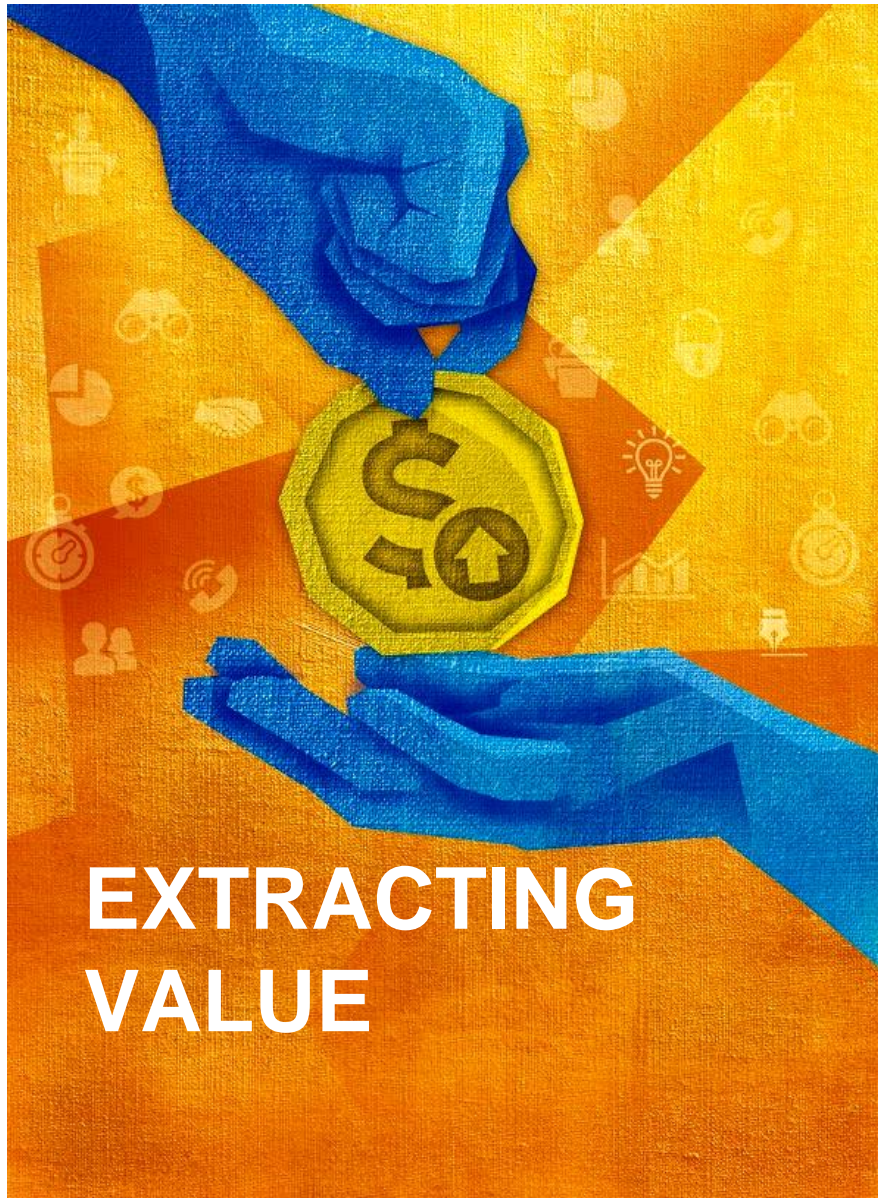
23 October 2015



FTSE4Good



- FINANCIAL HIGHLIGHTS & MARKET PERFORMANCE
- FINANCIAL REVIEW
- FOCUS AREA & CONCLUSION
- APPENDICES



- Financial Highlights
- 9 Months Financial Trend
- Securities Market Overview
- Derivatives Market Overview
- Islamic Capital Market Overview

Financial Highlights

Growth in 9M 2015 PATAMI despite a challenging 3Q 2015



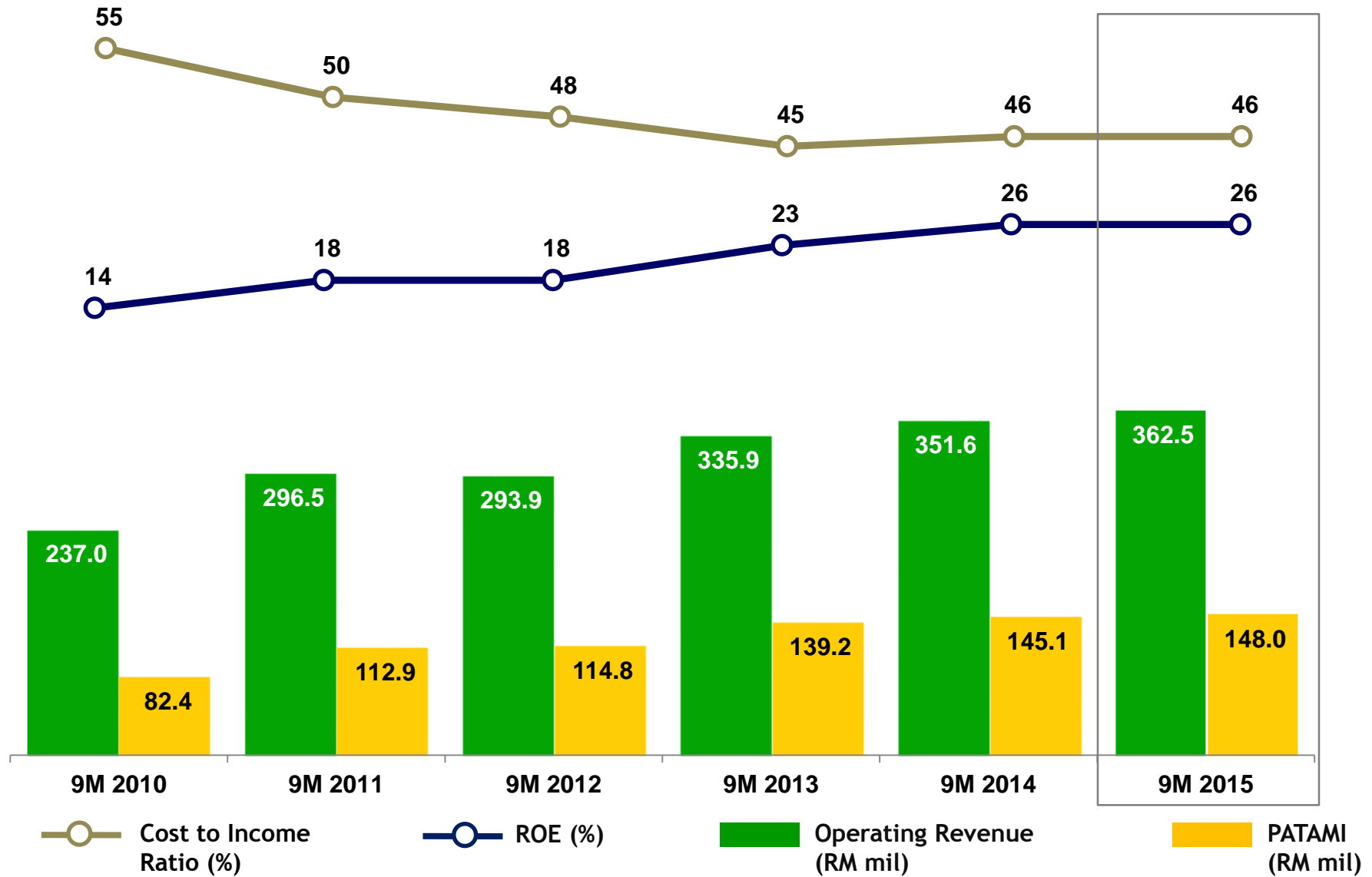
Financial Items	9M 2015	9M 2015 vs. 9M 2014	3Q 2015	3Q 2015 vs. 3Q 2014
Operating Revenue (RM million)	362.5	▲ 3.1%	122.0	▲ 0.9%
Operating Expenses (RM million)	174.7	▲ 1.0%	56.9	▲ 2.9%
PATAMI (RM million)	148.0	▲ 2.0%	51.5	▼ 3.1%
EPS (sen)	27.7	▲ 1.8%	9.6	▼ 4.0%
Cost to Income Ratio (%)	46%	-	44%	▲ 1 percentage point
Annualised ROE (%)	26%	-	27%	▼ 2 percentage points

9M2015 vs. 9M2014:

- Growth in operating revenue attributed to solid performance from Derivatives and Islamic Capital Market (ICM), while costs increased marginally.
- Cost to Income ratio and ROE remained stable at 46% and 26% respectively in 9M 2015.

9 Months Financial Trend

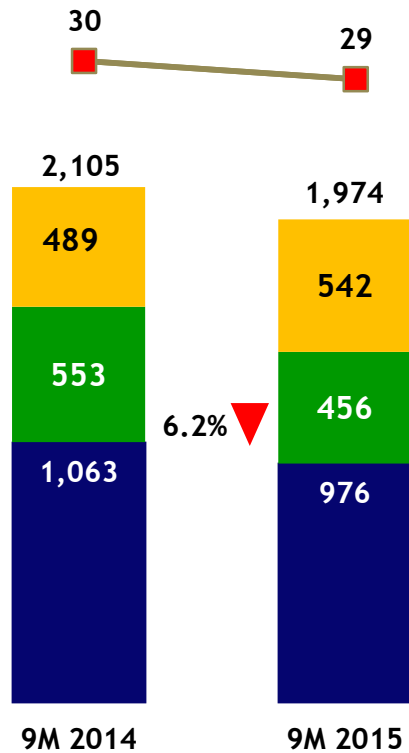
Continuous improvement in the last 6 years



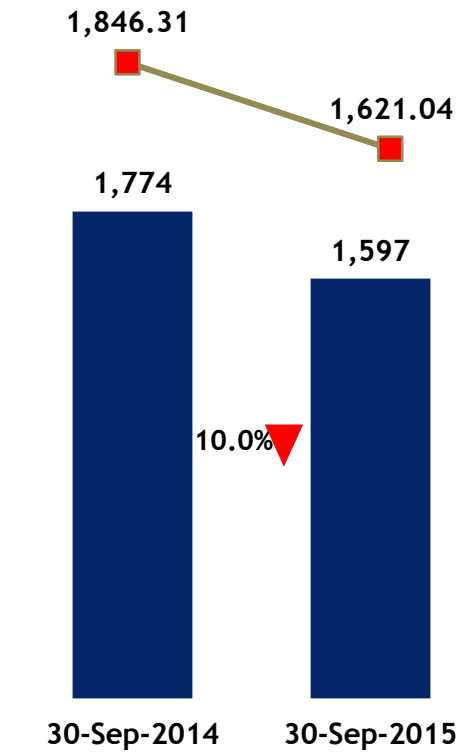
Securities Market Overview

Lower ADV due to lower retail participation

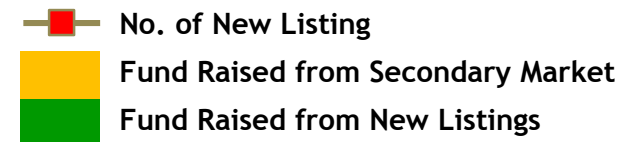
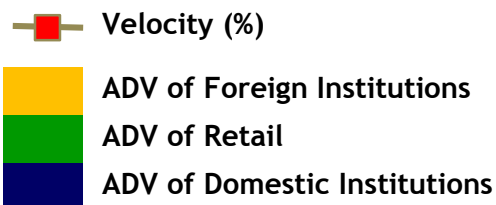
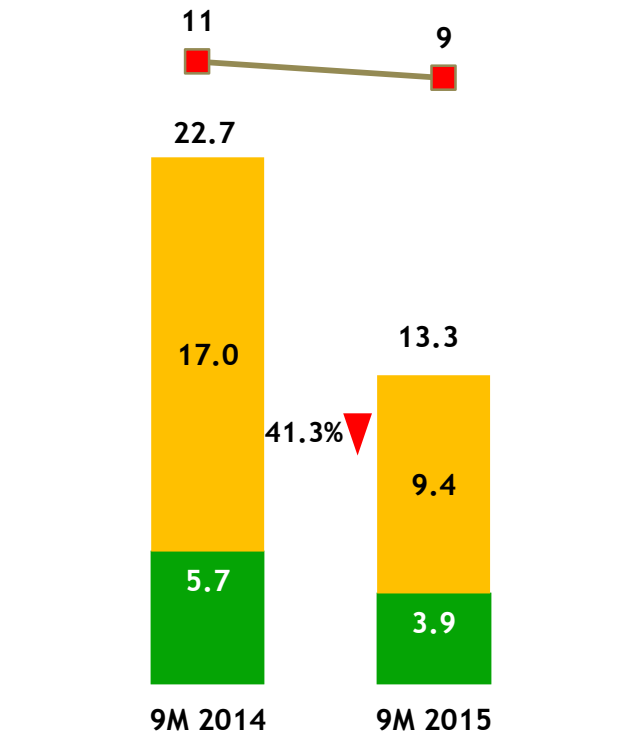
Average Daily Value (OMT)
(RM mil)



Market Capitalisation (RM bil)



Fund Raised from New Listings & Secondary Market (RM bil)

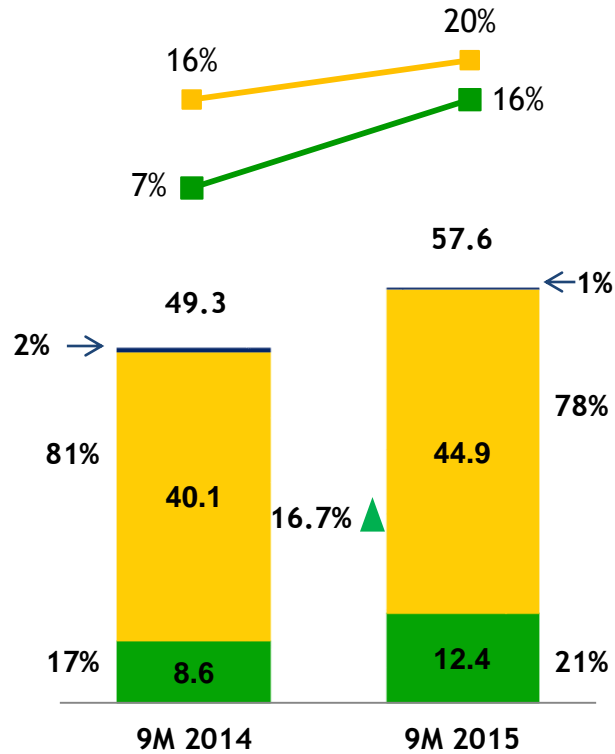


Derivatives Market Overview

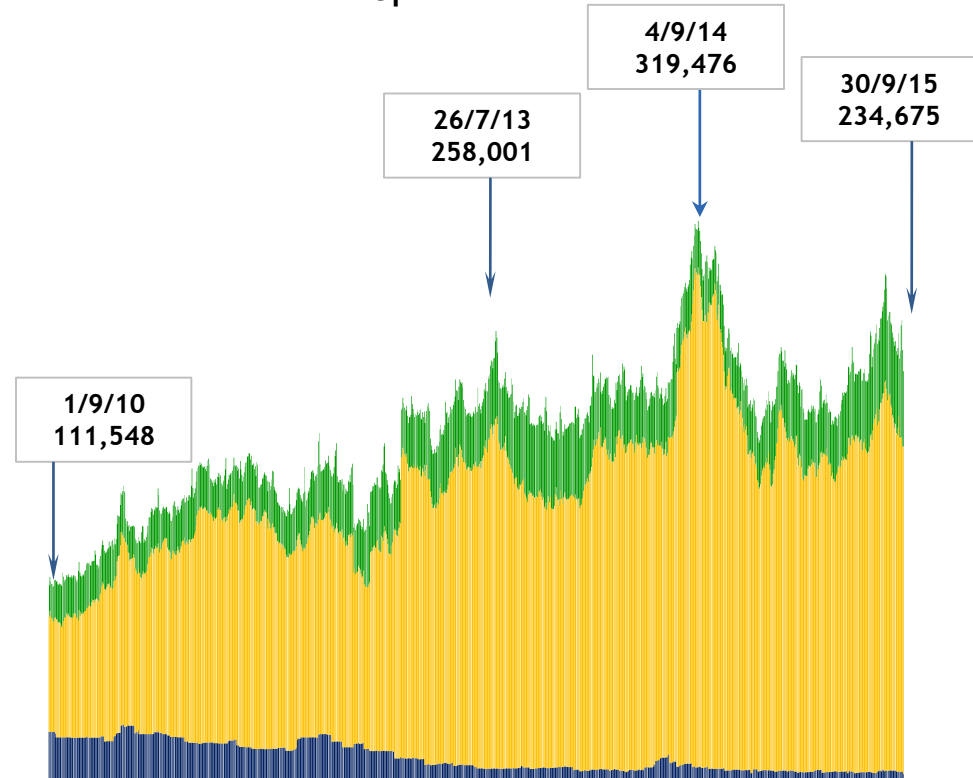
ADC lifted by volatility in CPO prices & FBM KLCI



Average Daily Contracts ('000) and Volatility



Open Interest



FBMKLCI Futures

Volatility of FBMKLCI

Crude Palm Oil Futures

Volatility of Crude Palm Oil Prices

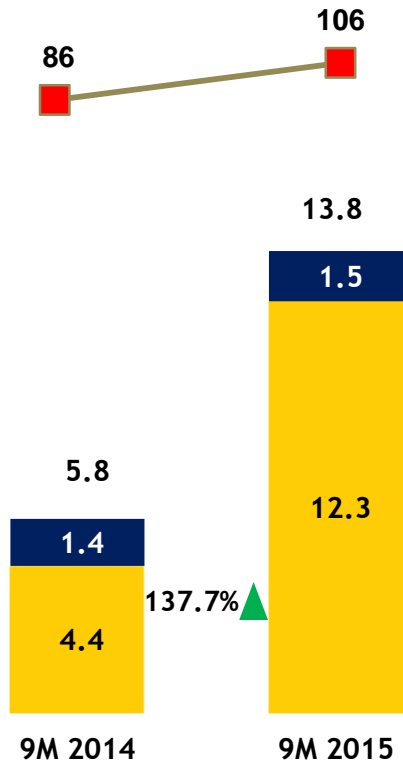
Others

Islamic Capital Market Overview

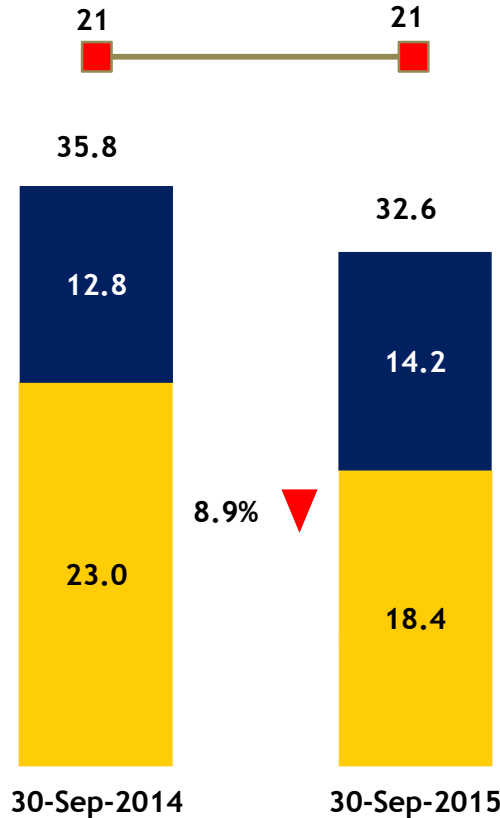
Strong growth in BSAS trading driven by the conversion of Murabaha deposits, as well as growing interest in tenor based pricing



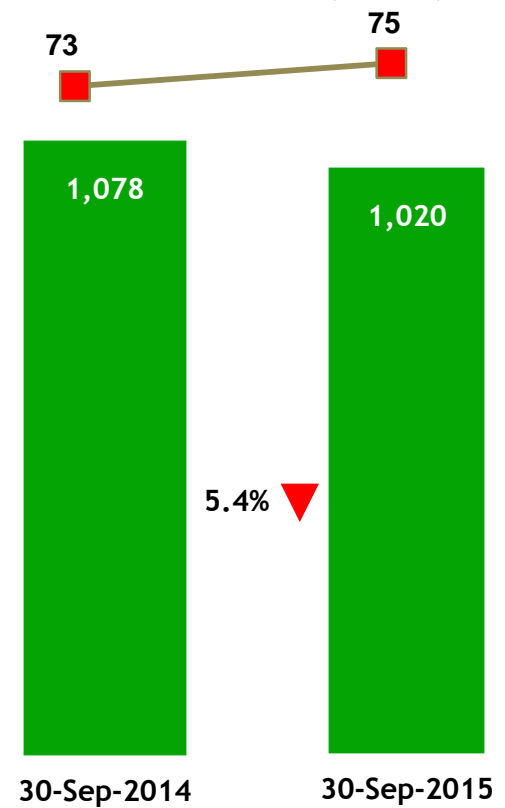
Bursa Suq Al-Sila' ADV (RM bil)



Value of Listed Sukuk (USD\$ bil)



Market Capitalisation of Shariah Compliant Stocks (RM bil)



—■— No. of Trading Participants

■ Domestic ■ Foreign

—■— No. of Sukuk

■ Domestic ■ Foreign

—■— % of Shariah Compliant Stocks

■ Market Capitalisation of Shariah Compliant Stocks



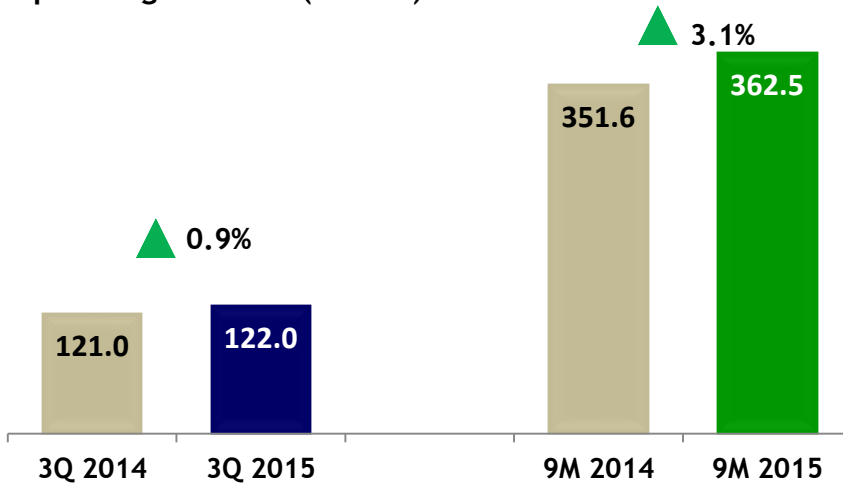
- Financial Snapshot
- Operating Revenue
- Operating Expenses

Financial Snapshot

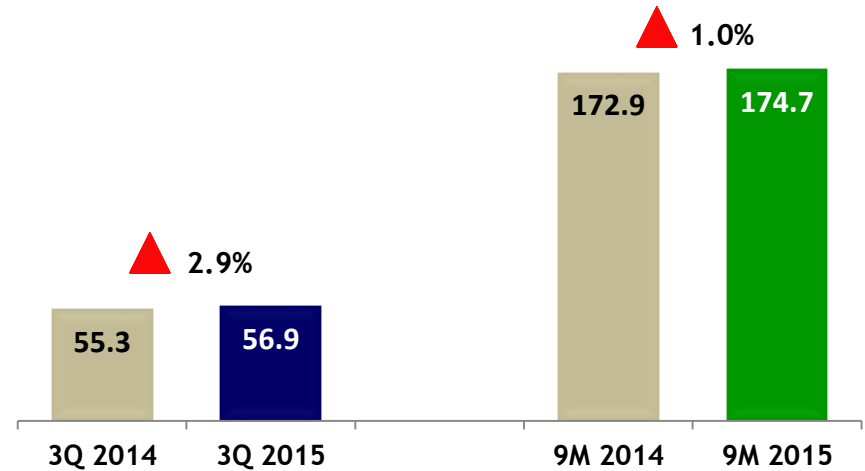
Improved 9 months performance despite lower 3Q results



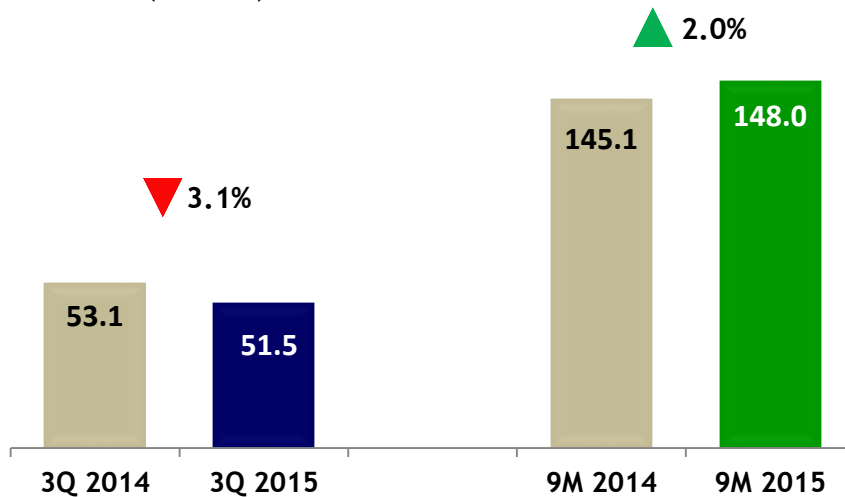
Operating revenue (RM mil)



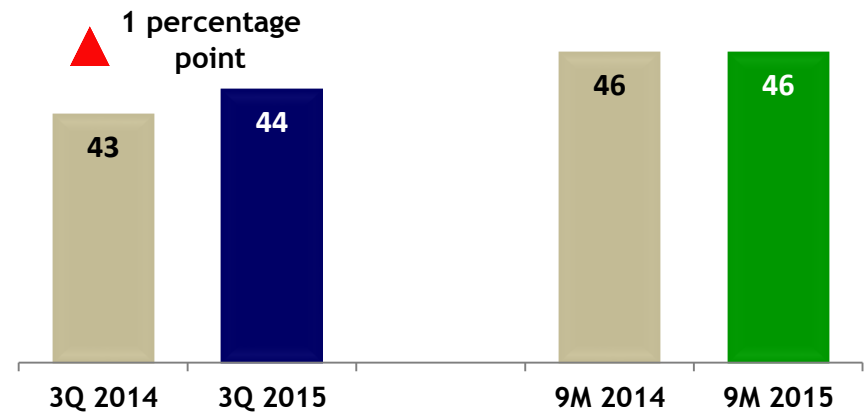
Operating expenses (RM mil)



PATAMI (RM mil)

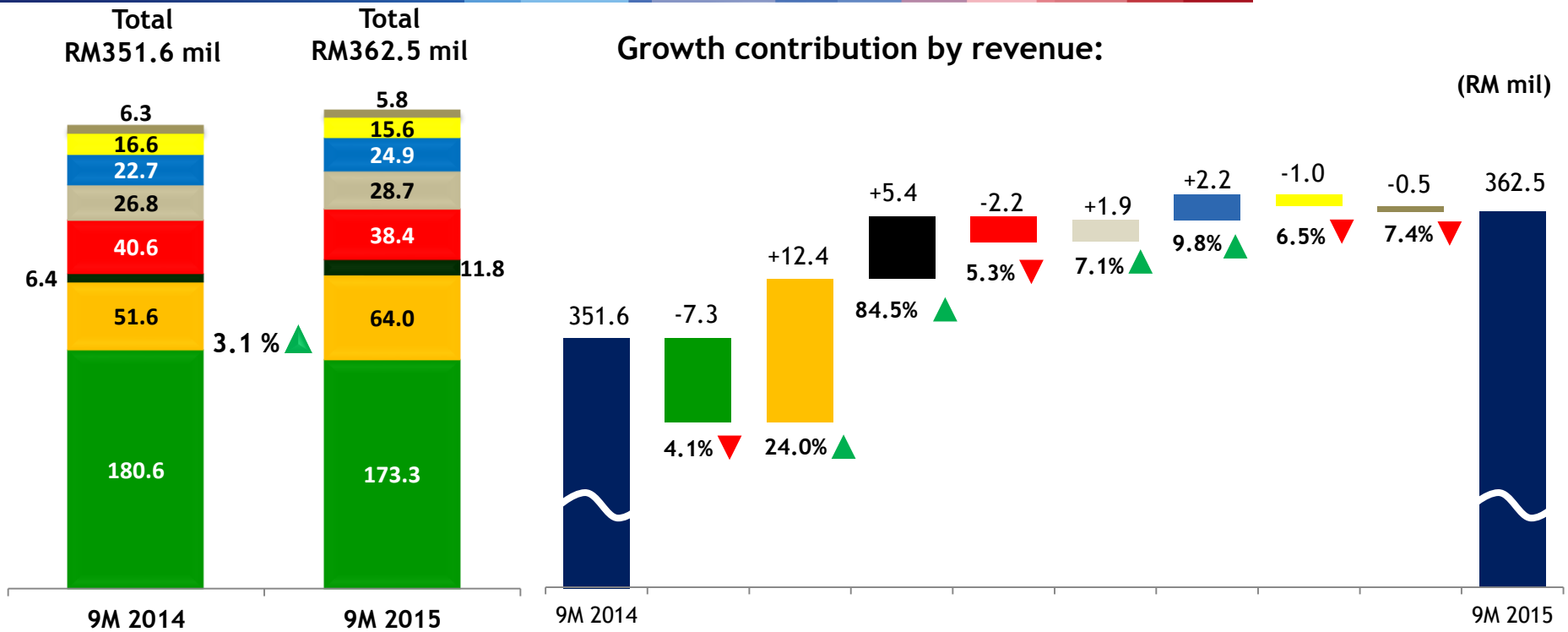


Cost to Income Ratio (%)



Operating Revenue

Growth attributed to higher trading in Derivatives and ICM

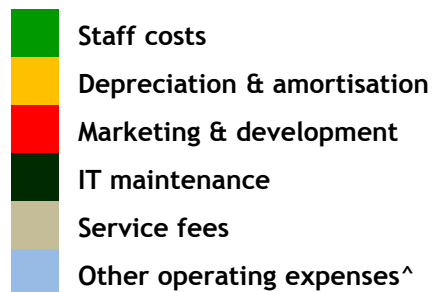
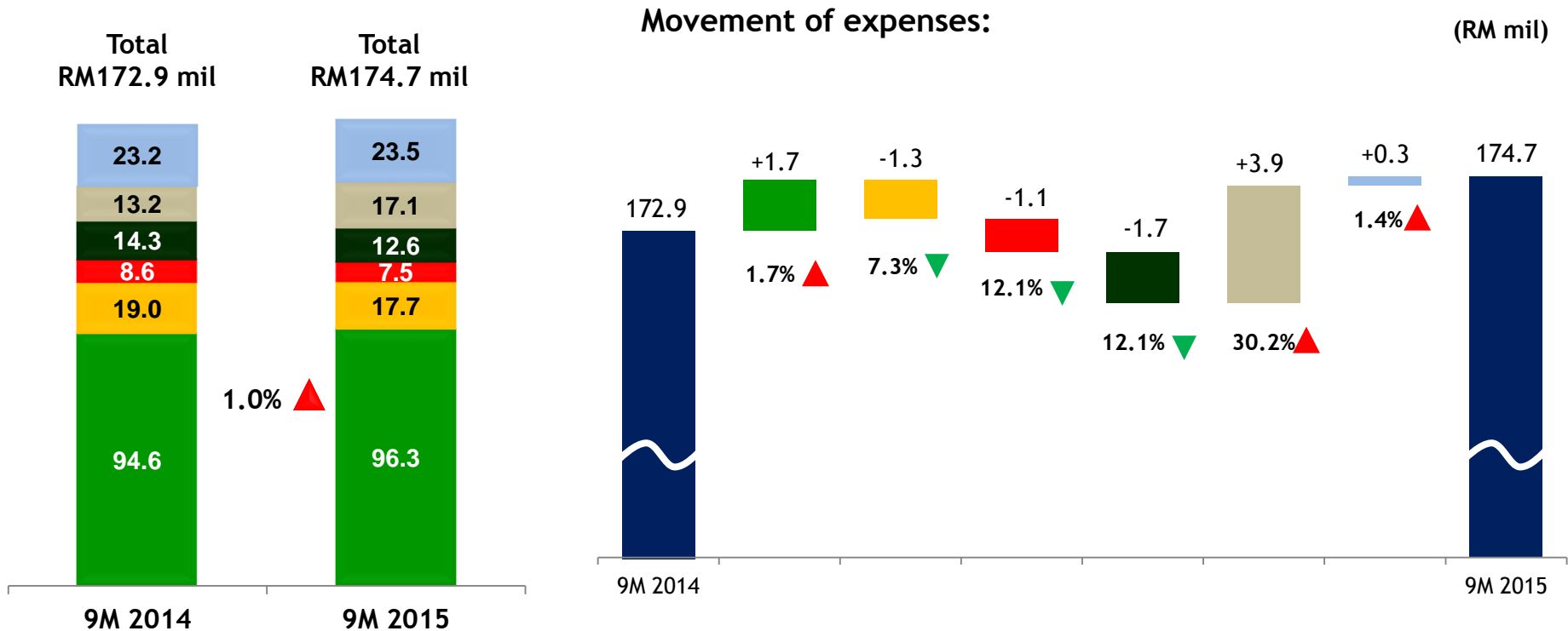


- Securities trading revenue decreased due to lower trading participation from retail investors and domestic institutions.
- Derivatives trading revenue increased mainly contributed to higher average daily contracts traded.
- BSAS trading revenue increased due to higher conversion of deposits to Murabaha, as well as growing interest in tenor based pricing.
- Listing and issuer services revenue decreased resulting from the absence of larger IPOs and lower number of corporate exercises in 9M 2015.
- Market data revenue increased due to higher number of subscribers.

Note * - Other operating revenue mainly consists of conference & expo income.

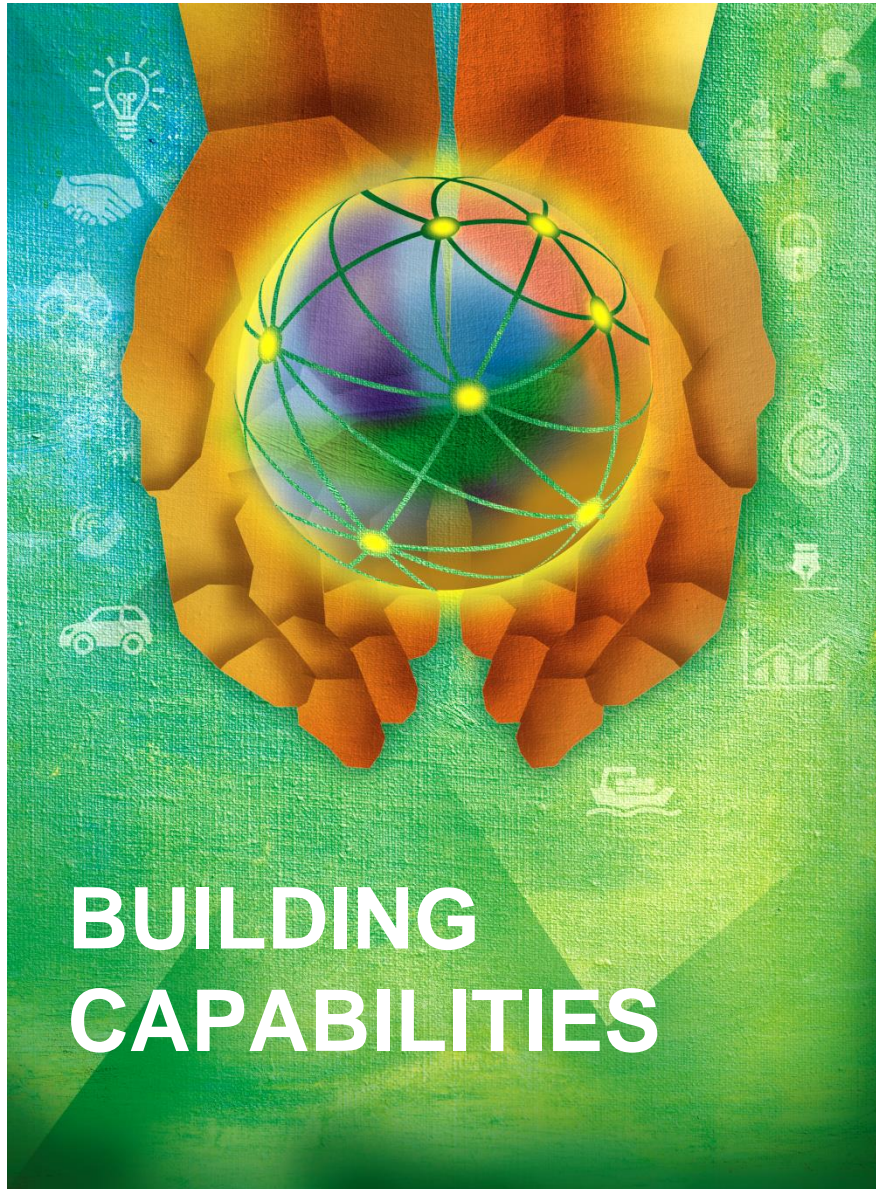
Operating Expenses

Cost optimization; marginal increase



- Higher staff costs due to salary increment and higher share grant expenses.
- Depreciation and amortisation was lower following the retirement of the Derivatives Order Management System in 2014.
- Lower marketing and development expenses due to higher number of conferences and activities in 9M 2014.
- IT maintenance decreased due to completion of one-off maintenance support services for Bursa Trade Securities 2 (“BTS 2”) at the end of 2014.
- Service fees increased as a result of an increase in derivatives trading volume in 9M 2015.

Note^ - Other operating expenses includes building maintenance, administrative expenses and CDS expenses.



- Highlights of 9M 2015 Initiatives
- Focus Areas
- Moving Forward

SI 1

Create a More Facilitative TRADING ENVIRONMENT

- Launched e-Services ie New Bursa Link and Online listing enquiry service
- Organised CelebTraders - Learning how to invest and follow the celebs trading journey
- Issued guidance on rebate on commission for equities brokers

SI 2

Facilitate More TRADABLE ALTERNATIVES

- Introduced new ETF – MyETF MSCI SEA Islamic Dvidend
- Introduced new call and put warrants over foreign indices

SI 3

Reshape MARKET STRUCTURE & FRAMEWORK

- Signed Sustainable Stock Exchanges' commitment to promote sustainable performance
- Launched Sustainability Guidebook & CSR framework for PLCs
- Hosted Sustainability and Impact Investing Forum

SI 4

REGIONAL MARKETPLACE with Global Access (Centre of ASEAN)

- Obtained US CFTC approval to attract US-based commodity traders into our Derivatives Market via direct market access
- Won 'Best Emerging Exchange of the year' at Futures & Options World Awards Asia
- Won 'Best Islamic Exchange 2015' for Bursa Suq Al-Sila' performance at the Global Islamic Finance Awards

Focus 1: Value Extraction



Focus 2: Build for the Future



SI 1

Create a More Facilitative TRADING ENVIRONMENT

SI 2

Facilitate More TRADABLE ALTERNATIVES

SI 3

Reshape MARKET STRUCTURE & FRAMEWORK

SI 4

REGIONAL MARKETPLACE with Global Access (Centre of ASEAN)

Securities Market

Trading activities are expected to continue to be influenced by the global and domestic developments as corporate earnings are likely to be impacted. The support from domestic liquidity and our outreach programmes as well as the ability to provide diversified and investable products to the existing and potential investors are crucial to the performance of our market in this volatile environment.

Derivatives Market

The increased volatility of the underlying products for FCPO and FKLII has benefited the Derivatives Market. Increasing palm oil imports by India, the effects from the hot El Nino weather pattern and stocking up by China are the supporting elements amidst the recent commodities rout. The uncertainty in FBM KLCI has also resulted in significant increased trading activities on FKLII. The Derivatives Market is expected to continue to benefit from the factors outlined above.

Islamic Capital Market

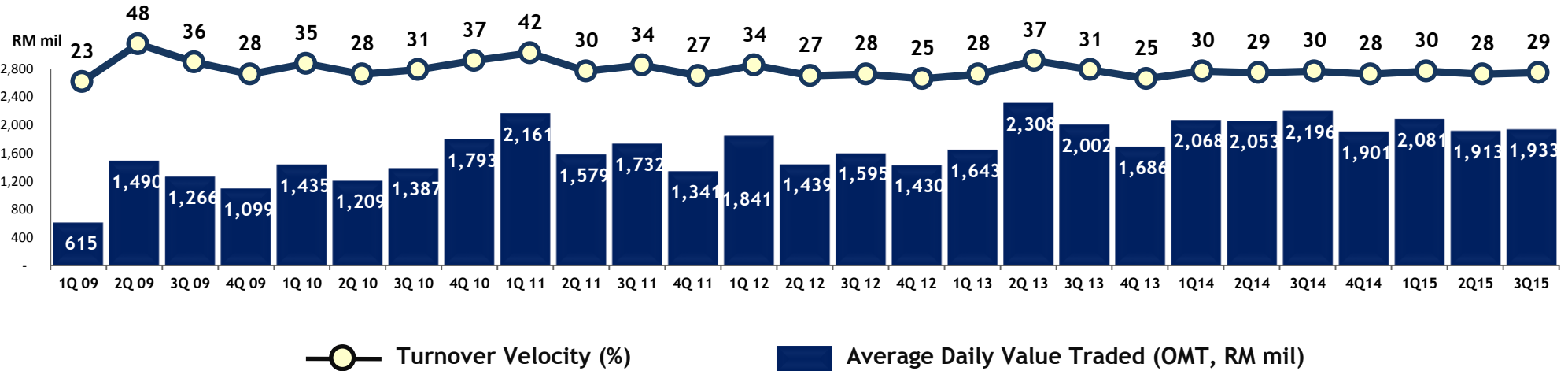
Malaysia remains amongst the healthiest Islamic economy environment worldwide¹ that will underpin the interest of its Shariah compliant securities, despite the current global economic situation. Increased adoption of Murabaha and Tawarruq' contracts in the domestic market for liquidity management as well as the tenor based pricing have deepened the usage and will further spur the growth of Bursa Suq Al-Sila' (BSAS) activities.

¹Source: State of the Global Islamic Economy Report, Dubai Islamic Economic Development Centre – September 2015

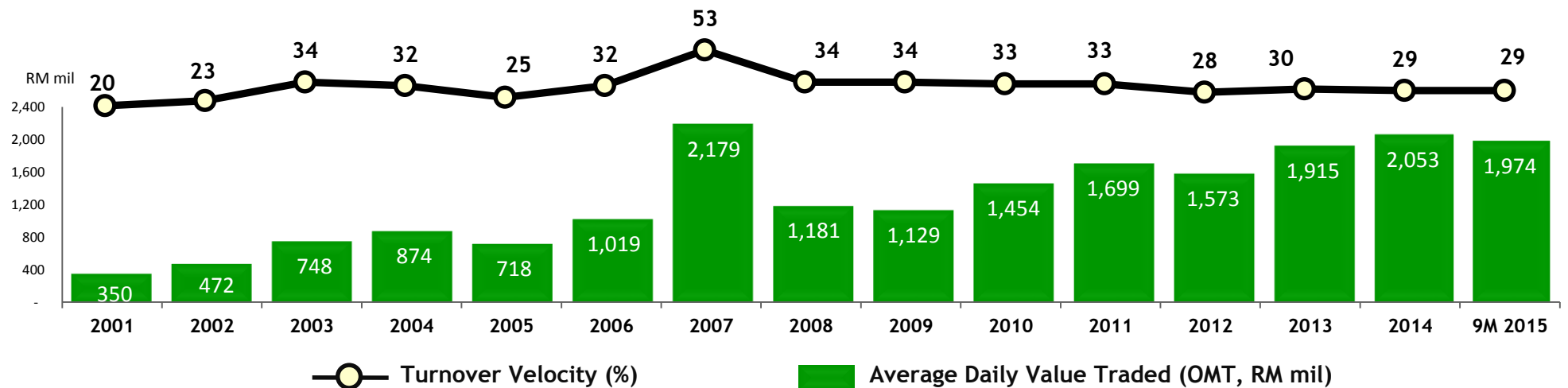
APPENDICES

Securities Market Trading Activity

Quarterly ADV Traded & Velocity

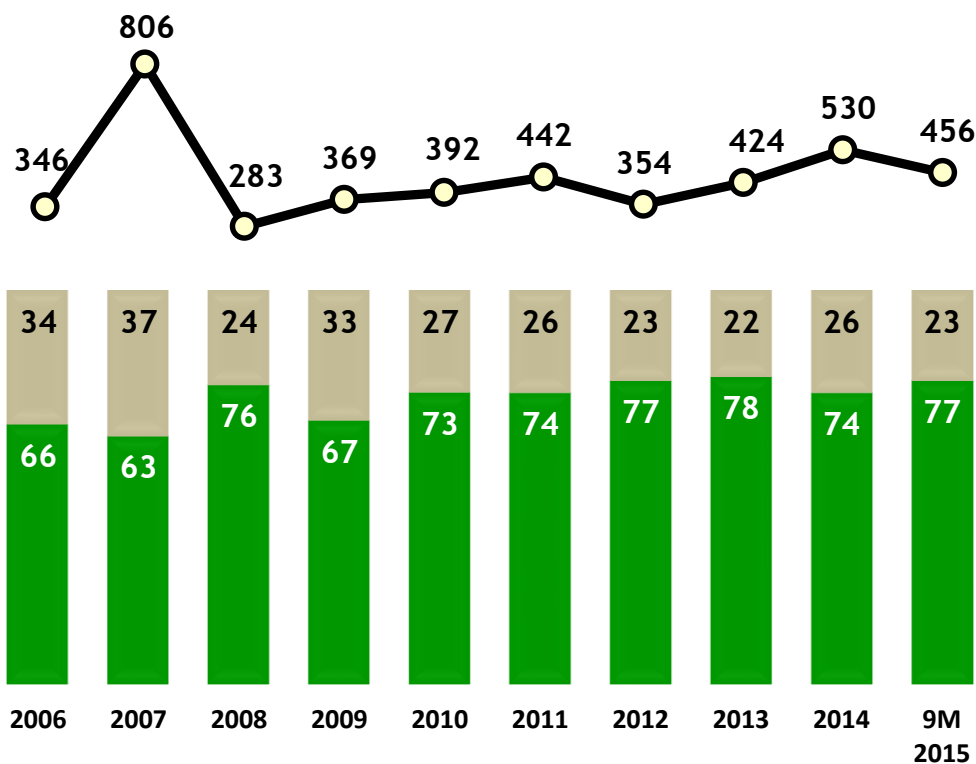


Annual ADV Traded & Velocity



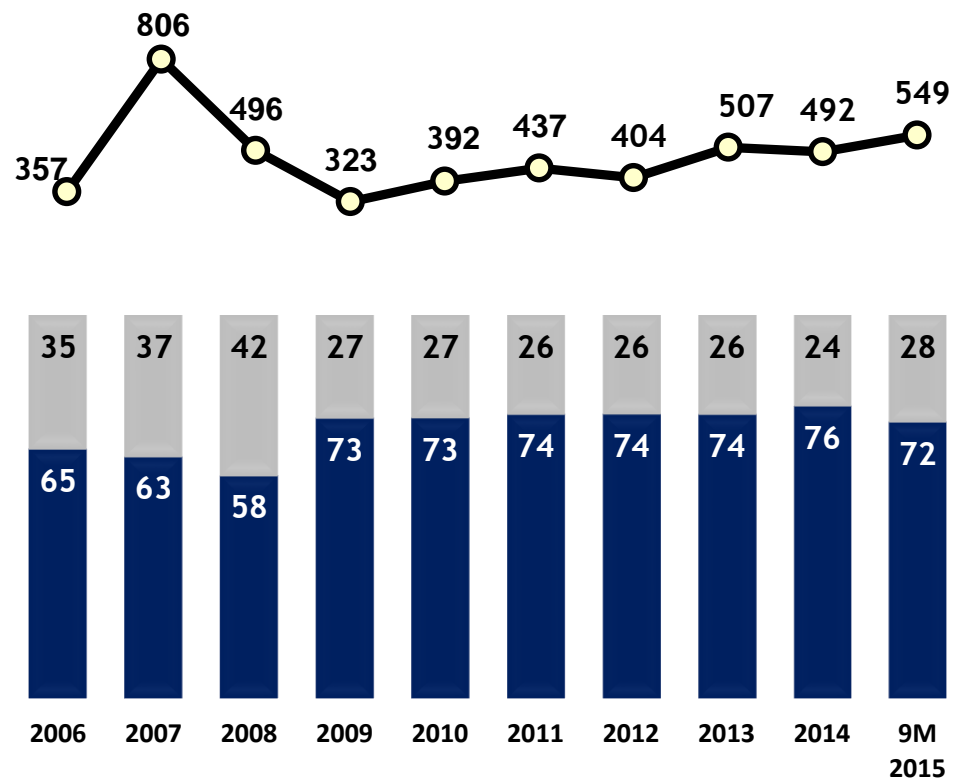
Securities Market Trading Participation

Retail vs Institutions



Retail ADV Traded (RM mil)
 Retail (%)
 Institutions (%)

Foreign vs Local

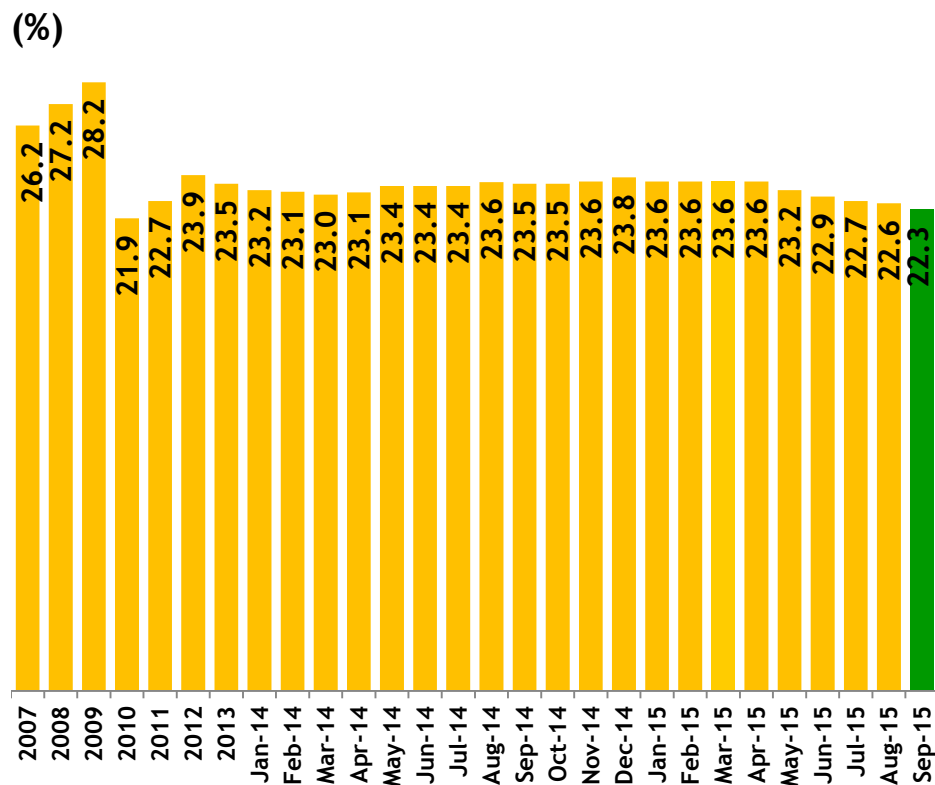


Foreign ADV Traded (RM mil)
 Foreign (%)
 Local (%)

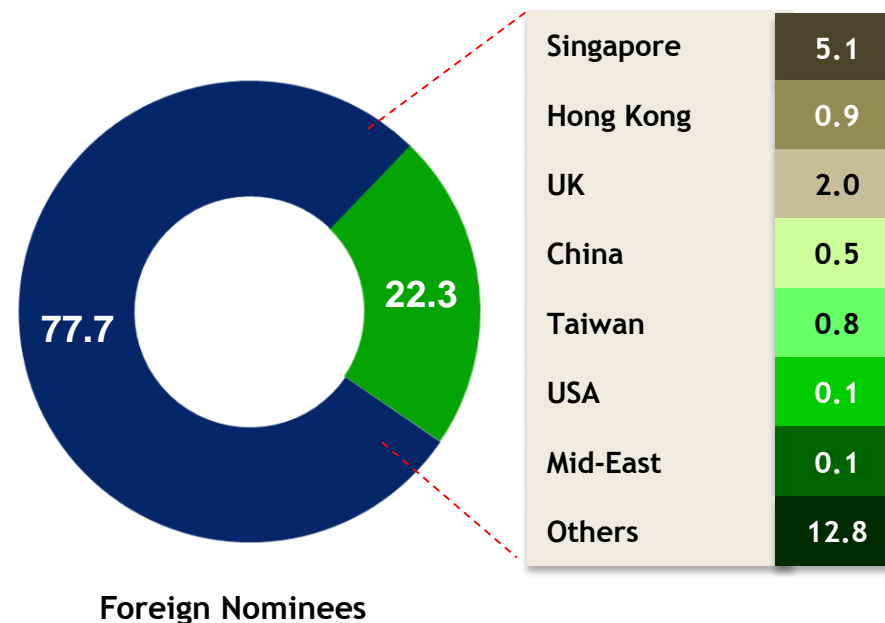
From 2006 to 2009, the statistics were based on Brokers' submission. From 2010 onwards statistics were based on Bursa's internal system.

Securities Market Foreign Ownership

Based on Market Capitalisation
(as at month end)

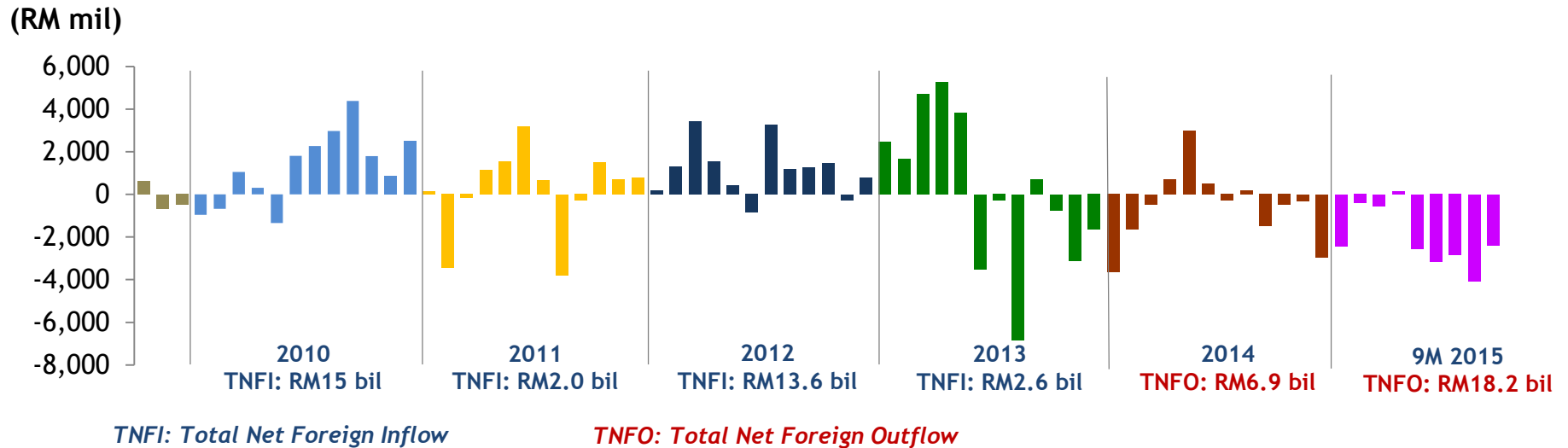


Foreign Ownership by Nationality (%)

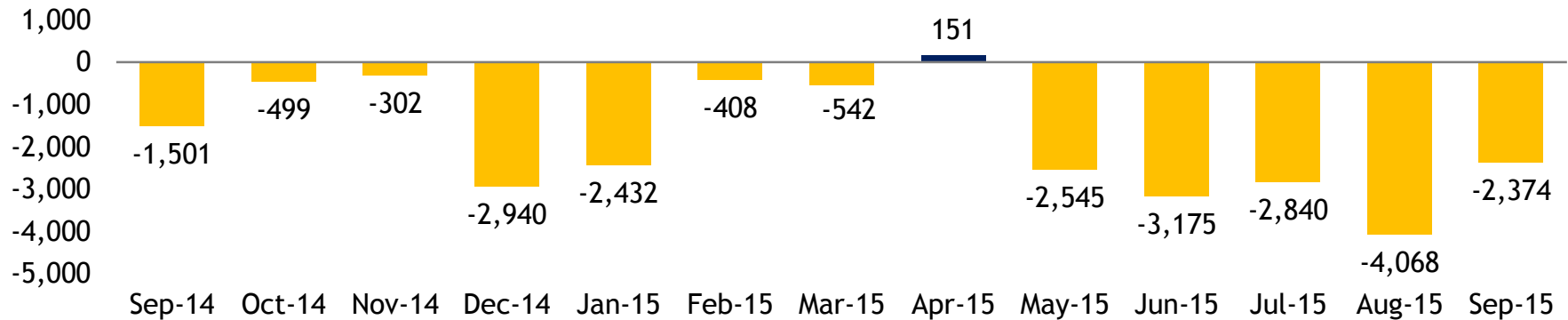


Foreign Inflow / Outflow

Monthly Foreign Inflow/Outflow from October 2009 to September 2015

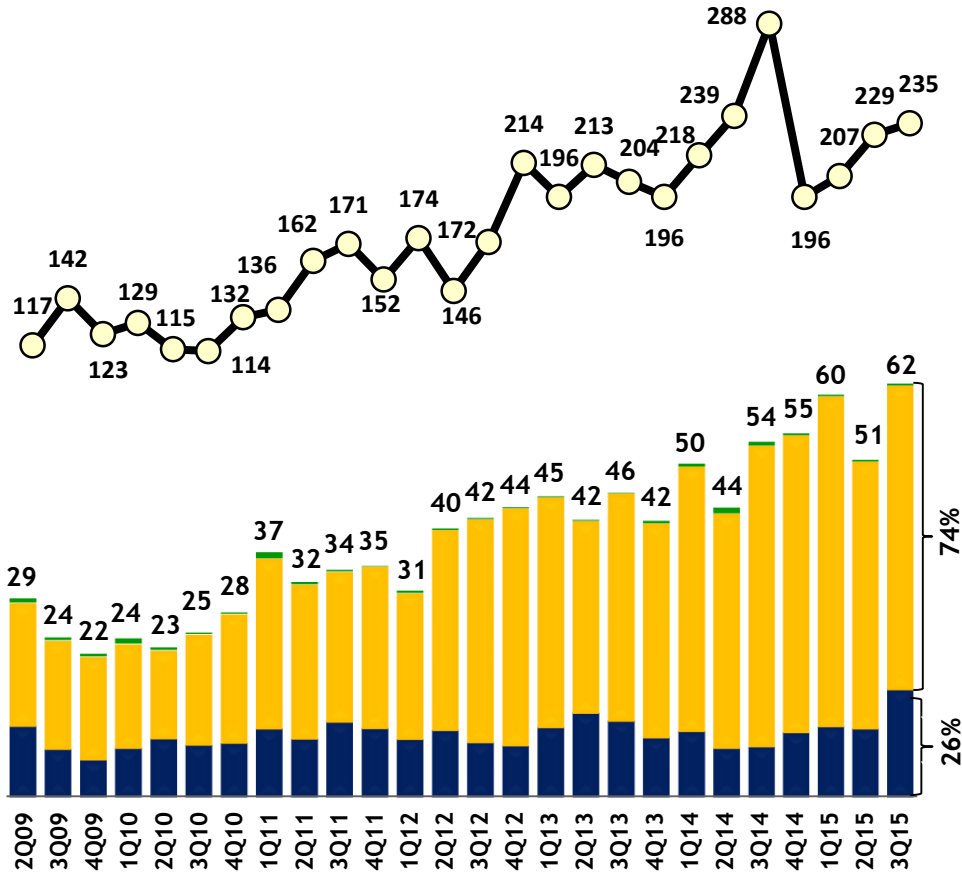


Monthly Foreign Inflow/outflow from September 2014 to September 2015 (RM mil)

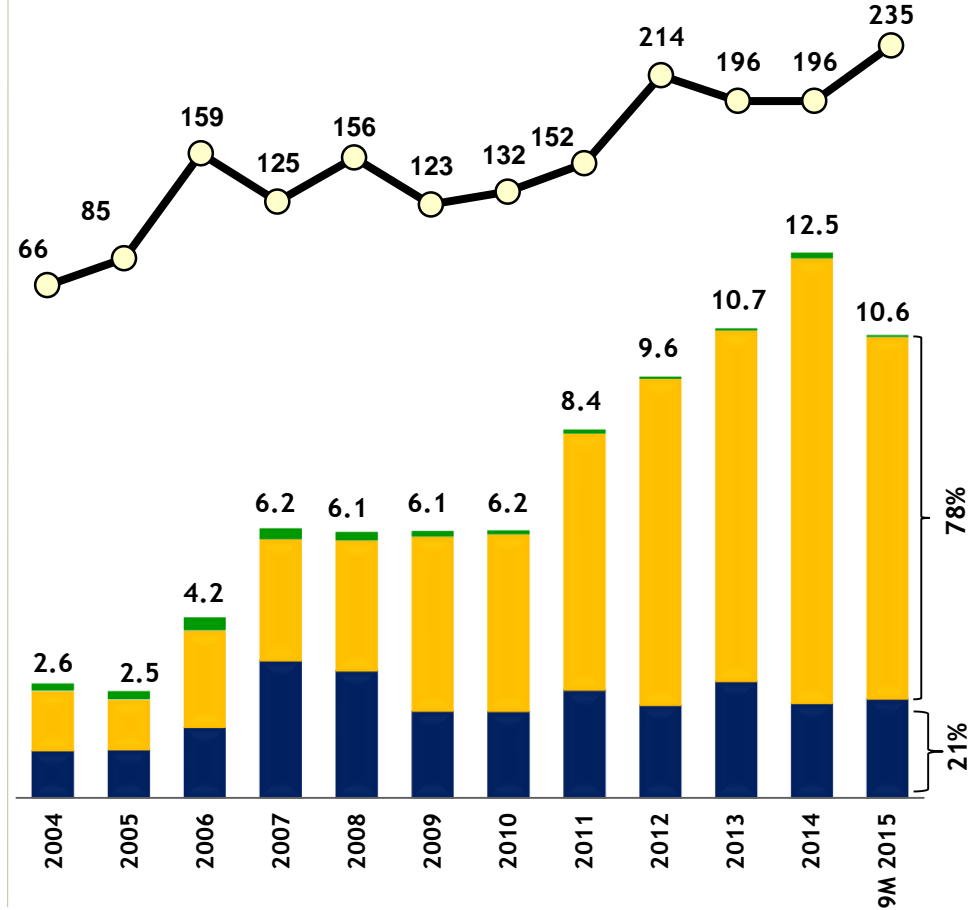


Derivatives Market Activity

Quarterly Average Daily Contracts ('000)



Total Annual Contract (mil)



○— Open Interest ('000)

■ Others

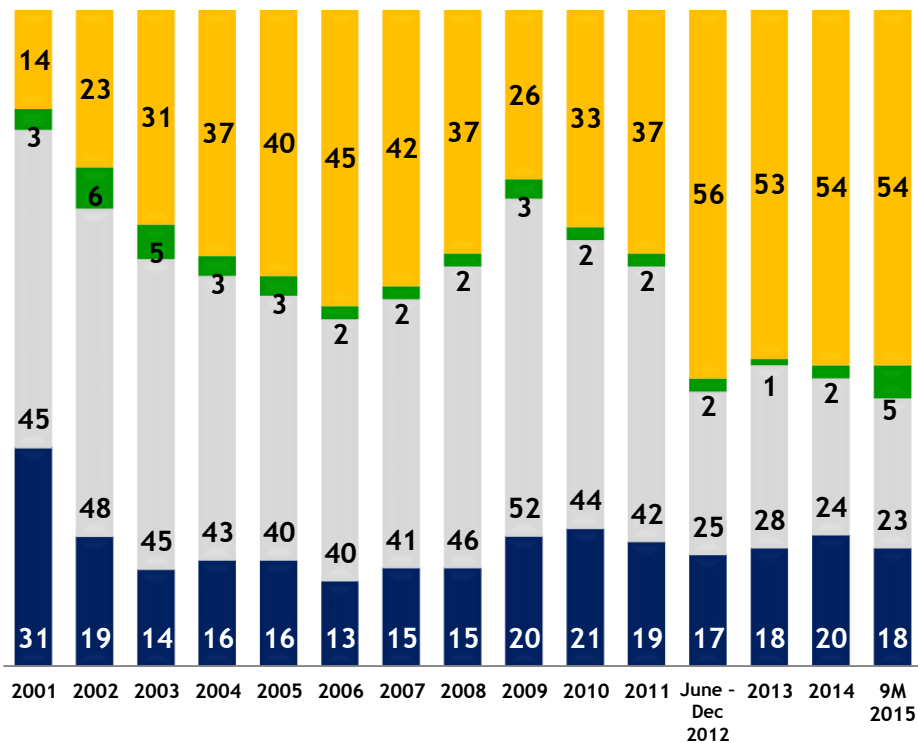
■ Crude Palm Oil Futures

■ FMBKLCI Futures

Derivatives Market Demography

FKLI

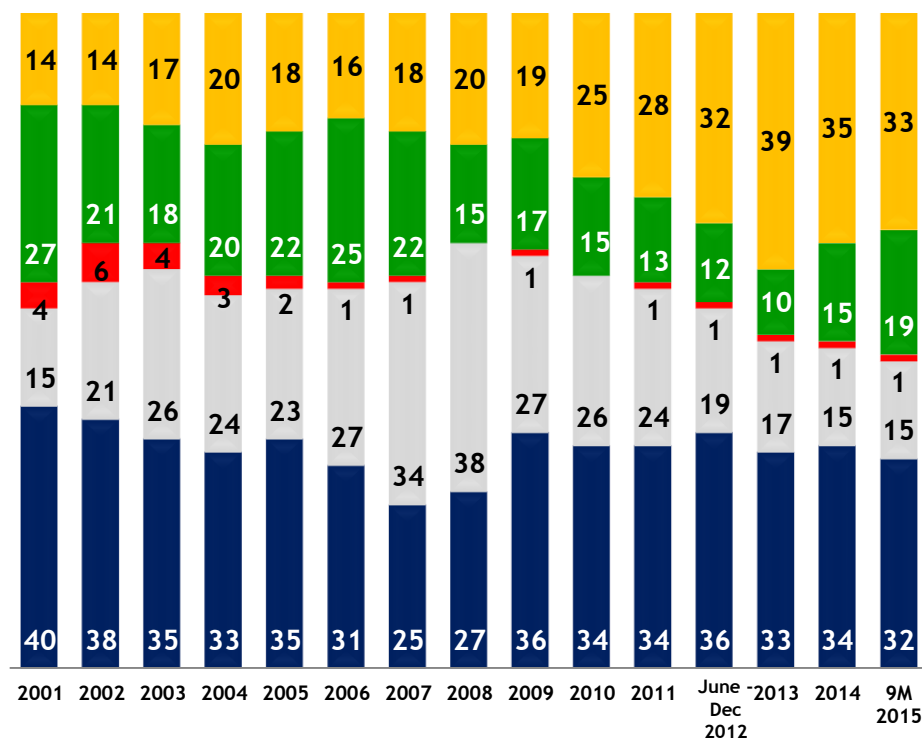
(%)



■ Foreign Institutions ■ Domestic Retail
■ Domestic Institutions ■ Local

FCPO

(%)



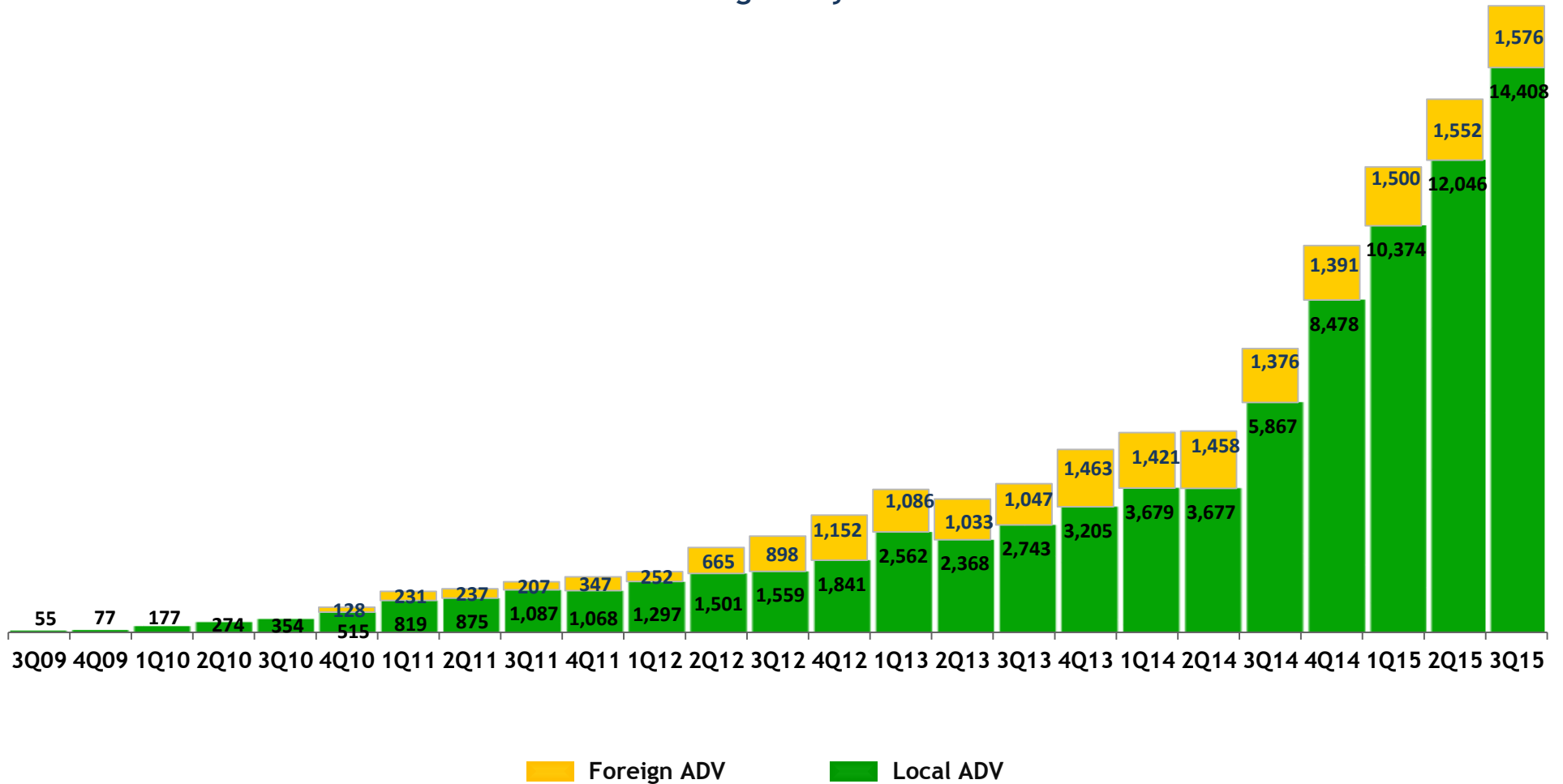
■ Foreign Institutions ■ Foreign Retail ■ Local
■ Domestic Institutions ■ Domestic Retail

Islamic Capital Market Trading Activity



RM mil

BSAS Average Daily Value



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